

News Releases

Financial Report



Notice Concerning Revisions of the Forecasts for Consolidated and Unconsolidated Financial Results for FY2010
(February 3, 2010)

AISIN (the "Company") has announced upward revisions for its annual fiscal forecasts for FY2010 ending March 31, 2010, released on October 30, 2009, as follows:

1. Revisions of Consolidated and Unconsolidated Forecasts

Consolidated Fiscal Year Original Forecasts and Revised Forecasts for FY2010
(April 1, 2009 through March 31, 2010)

(Amount: Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS (Yen)
Previous Forecasts (A)	1,920,000	36,000	38,000	-18,000	-63.95
Revised Forecasts (B)	2,030,000	75,000	80,000	3,000	10.66
Change(B)-(A)	110,000	39,000	42,000	21,000	—
% of Change	5.7	108.3	110.5	—	—
(Reference)Actual Results for the FY2009	2,214,492	-3,489	-4,965	-25,149	-89.36

Unconsolidated Fiscal Year Original Forecasts and Revised Forecasts for FY2010
(April 1, 2009 through March 31, 2010)

(Amount: Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS (Yen)
Previous Forecasts (A)	680,000	6,000	10,000	3,500	12.43
Revised Forecasts (B)	720,000	13,500	18,500	8,500	30.20
Change(B)-(A)	40,000	7,500	8,500	5,000	—
% of Change	5.9	125.0	85.0	142.9	—
(Reference)Actual Results for the FY2009	714,766	-15,028	10,491	3,543	12.59

Reasons for the Revisions:

The company's performance largely improved compared with the previous forecasts as sales to major customers exceeded original plan, and progress made in cost reduction activities, minimizing fixed costs, and business restructuring.

(Notice) Above forecasts contain forward-looking statements based on management's assumptions and beliefs taking into account information currently available to it. Therefore, please be advised that actual results could differ from those described in these forward-looking statements as a result of various factors, including business conditions and foreign exchange rates between the Japanese yen and major currencies.