

**AISIN**



We continue to explore the "delights" of driving on roads around the world

**AISIN**  
One Team, Best Future

*FY2015 1<sup>st</sup> quarter*  
**Consolidated Financial Report**

(April 1, 2014 through June 30, 2014)

July 31, 2014

AISIN SEIKI Co. Ltd.

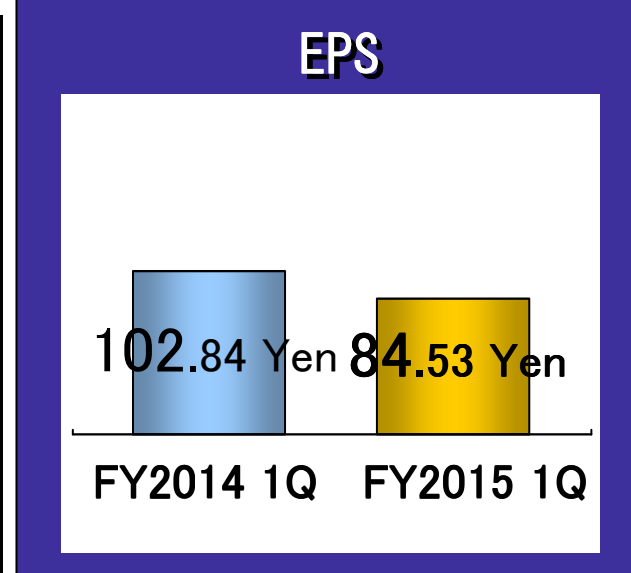
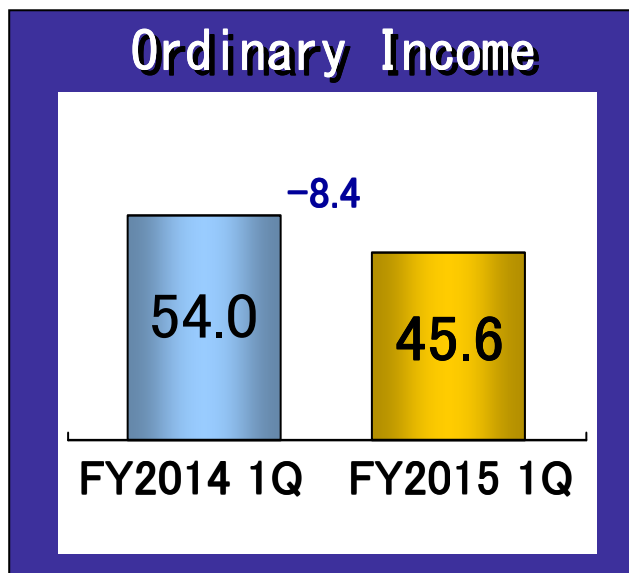
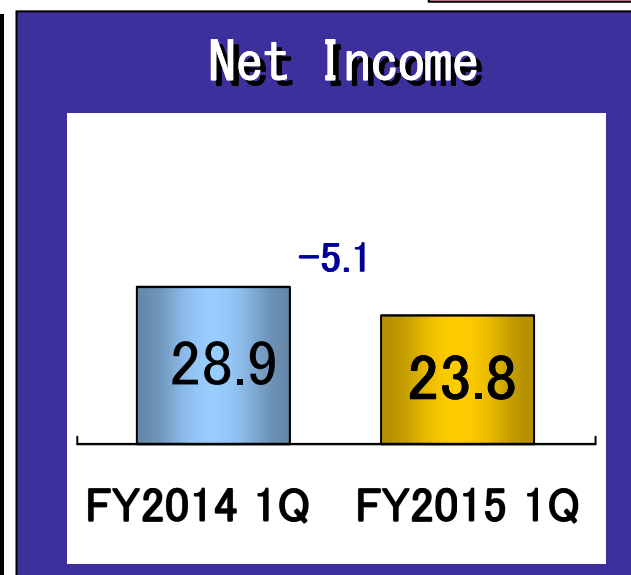
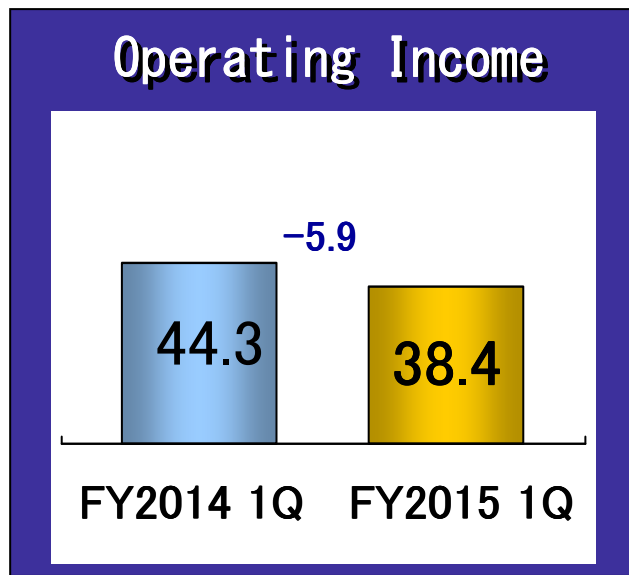
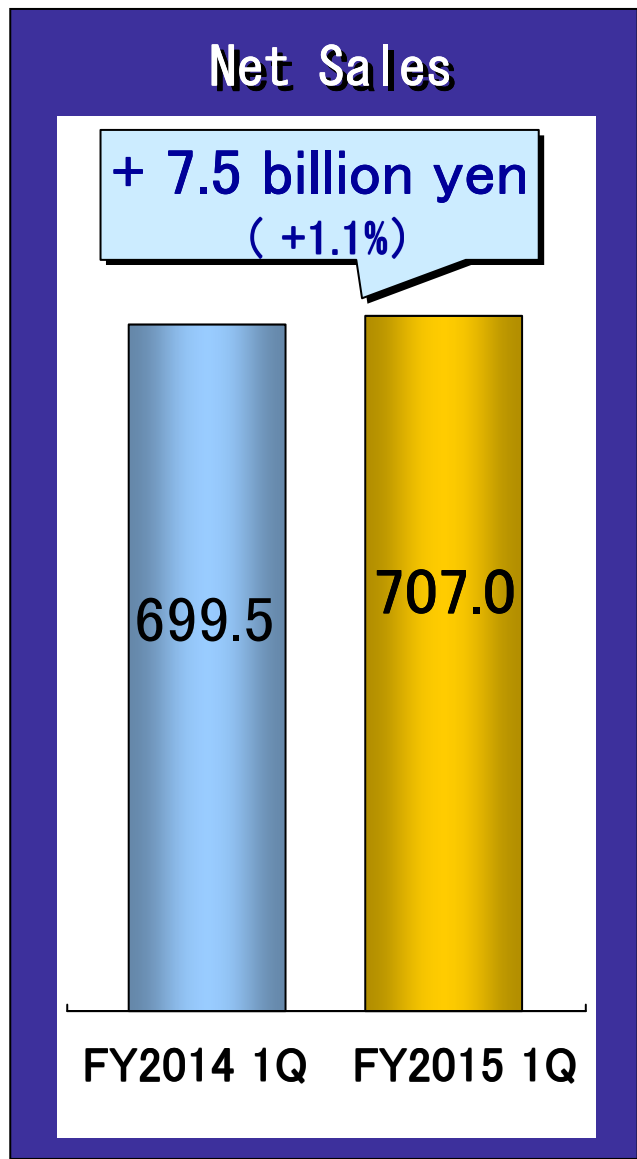
(<http://www.aisin.com/>)

① Domestic sales saw slack growth following the spike in demand ahead of the consumption tax hike. However, total sales was almost flat due to production volume increased in the North America and China.

② Operating income, Ordinary income and Net income decreased from last year due to increase in fixed costs mainly include depreciation cost, R&D, etc.

③ Considering of first quarter financial results, first half forecast is upwardly revised.

Billion yen

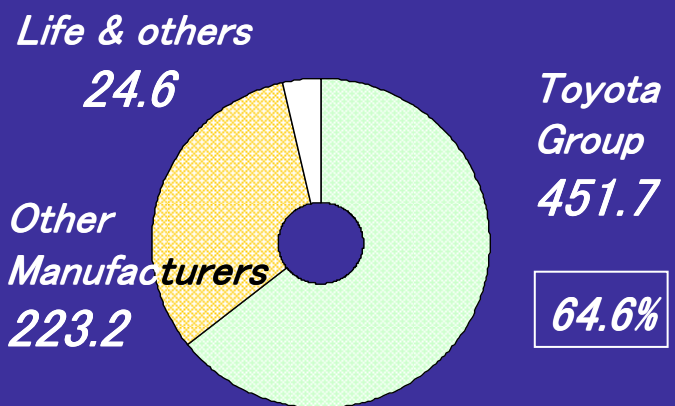


# Sales by Customer (FY2015 1Q - 3 months)

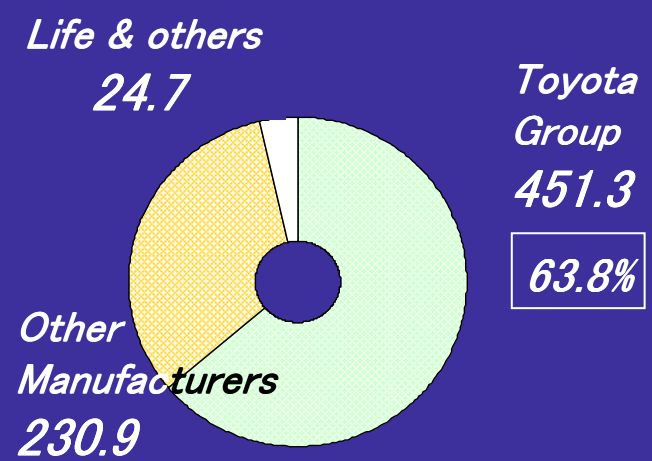


Billion yen

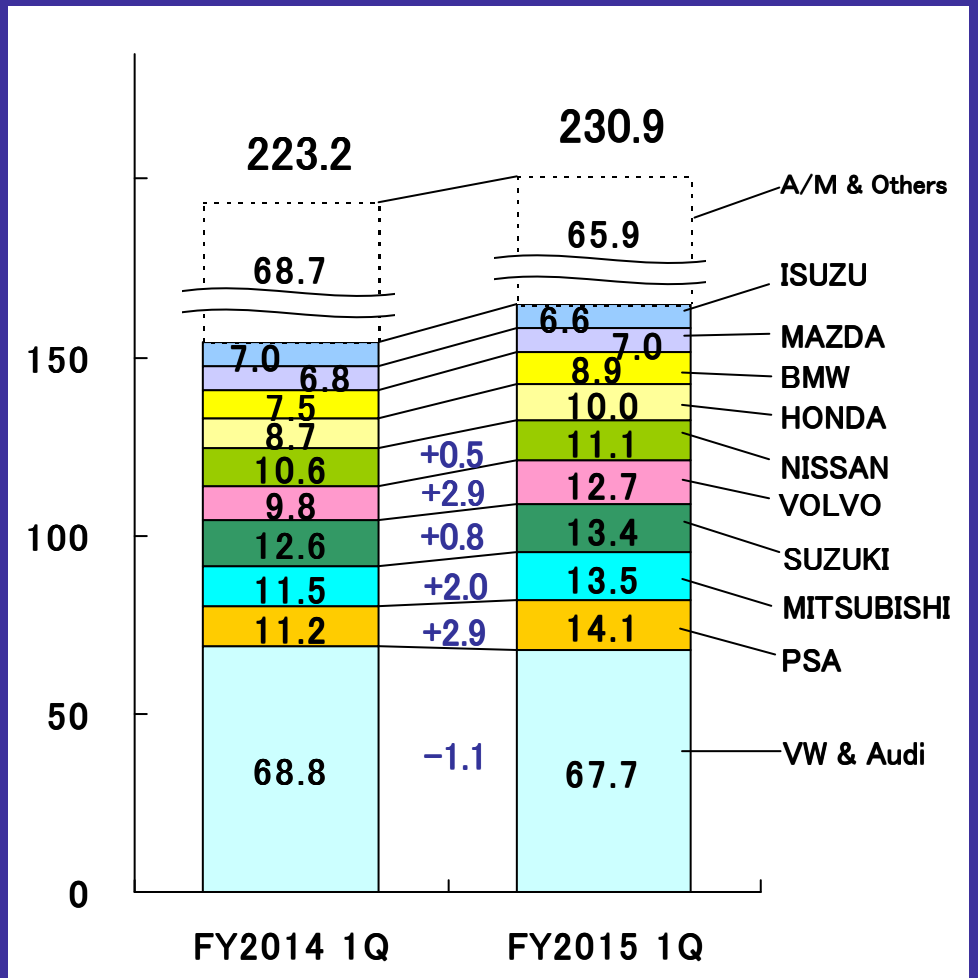
**FY2014 1Q 【Sales 699.5】**

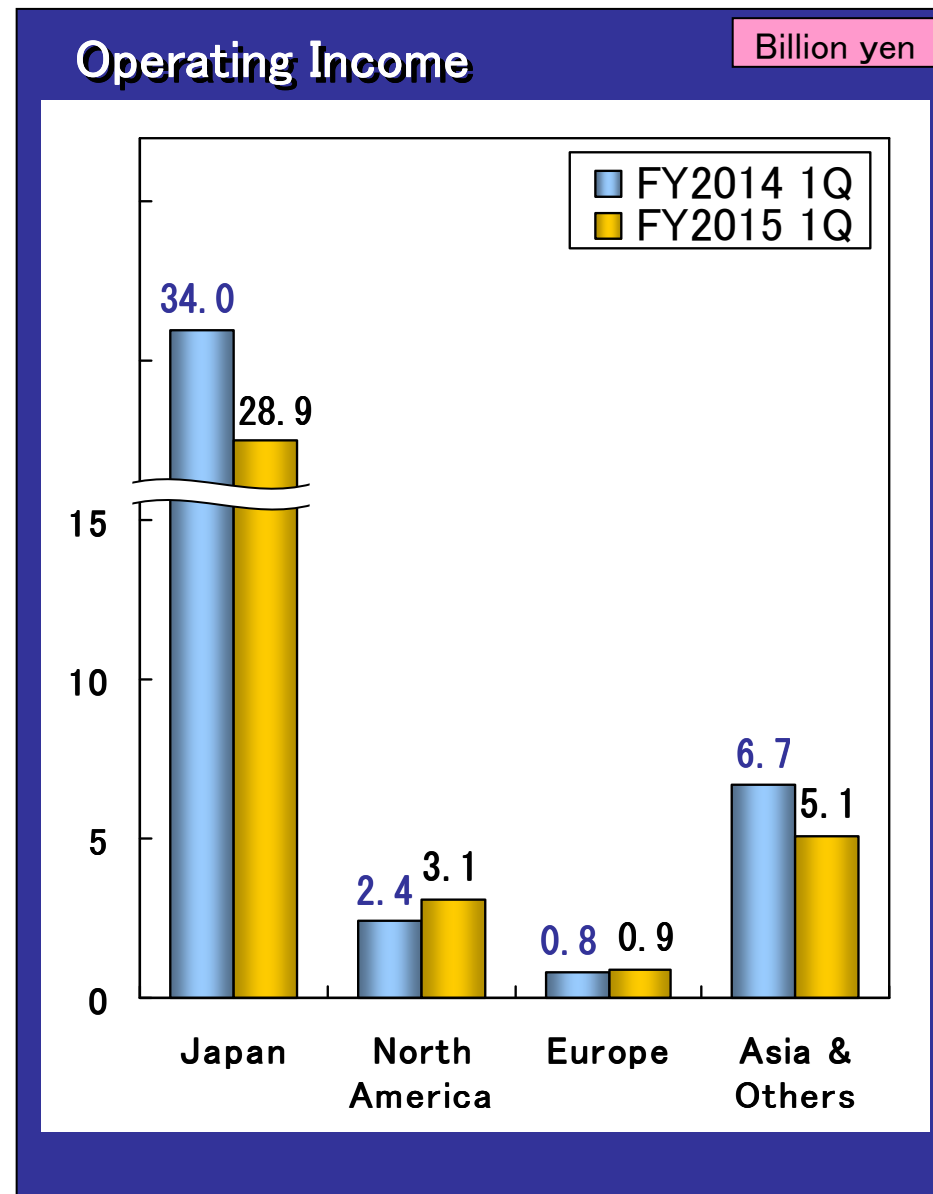
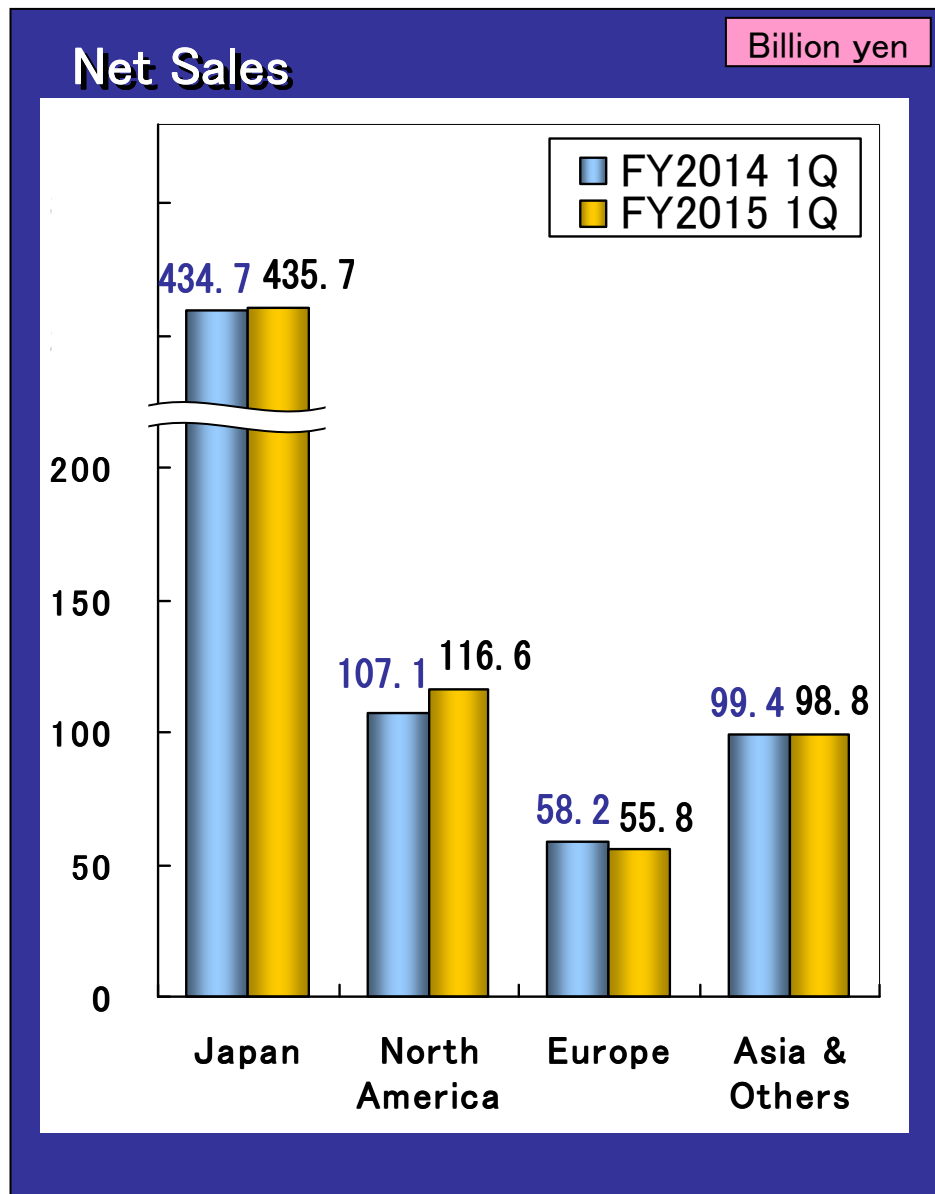


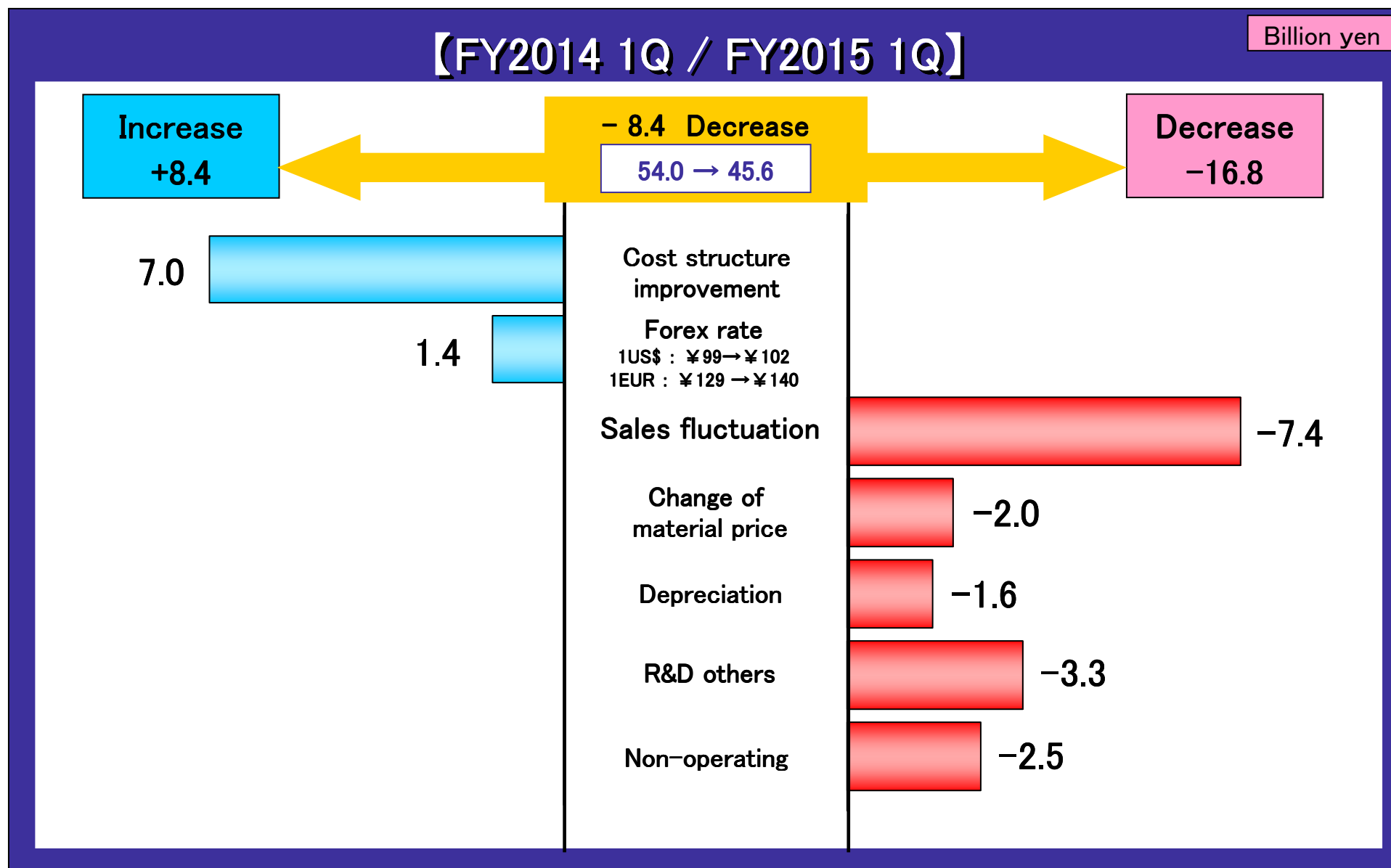
**FY2015 1Q 【Sales 707.0】**



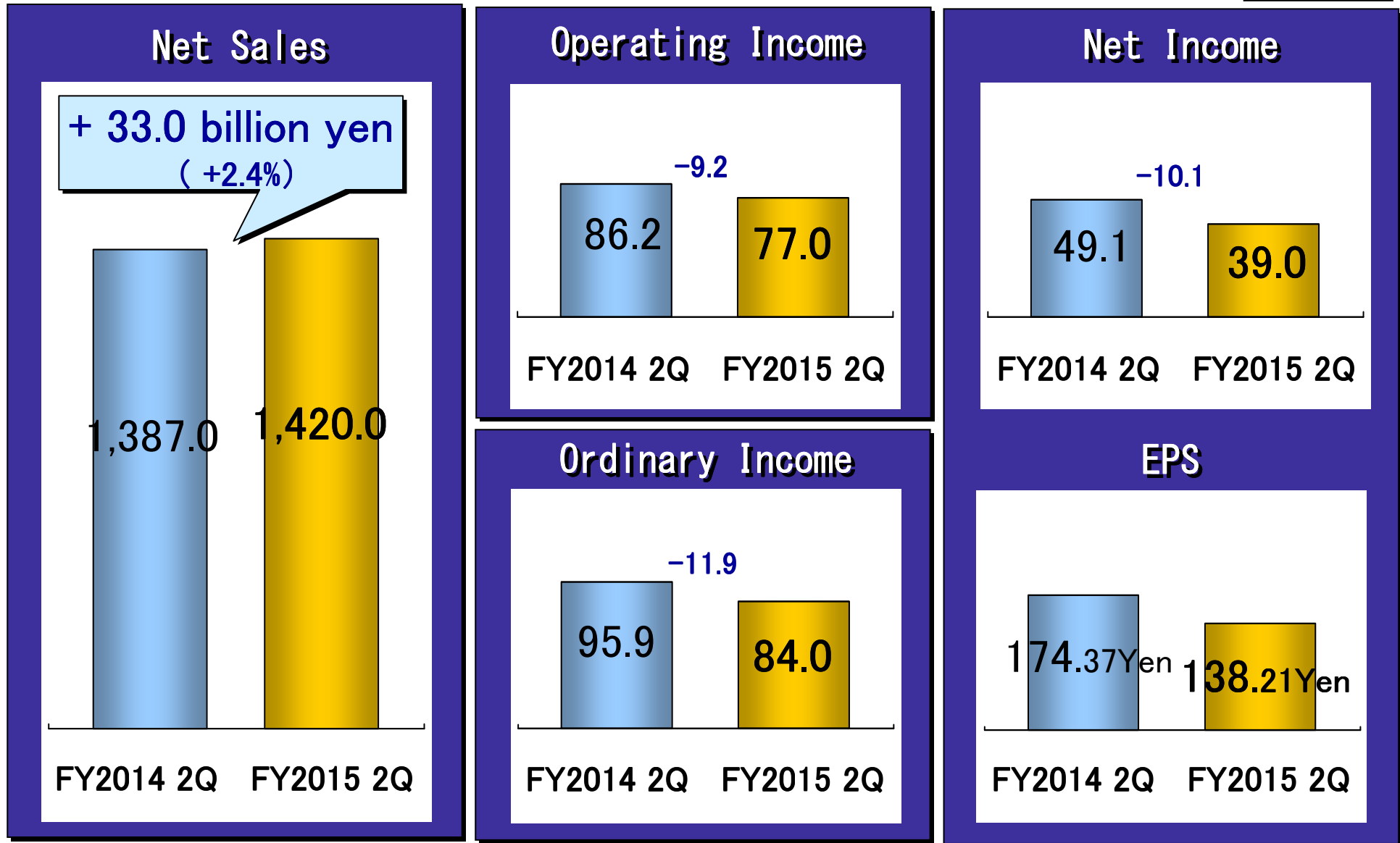
Other Manufacturers sales breakdown







Billion yen

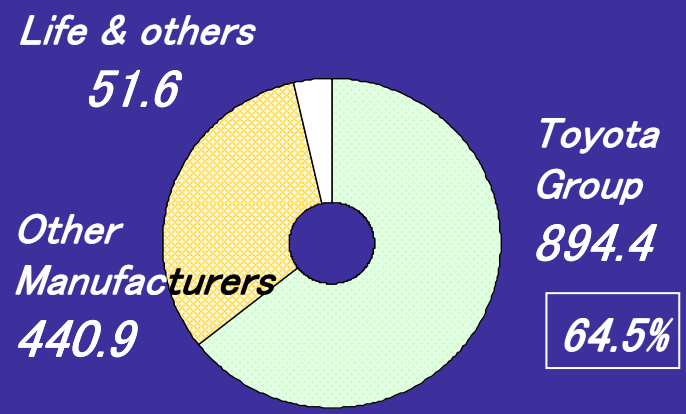


# Forecast of Sales by Customer (FY2015 2Q - 6 months)

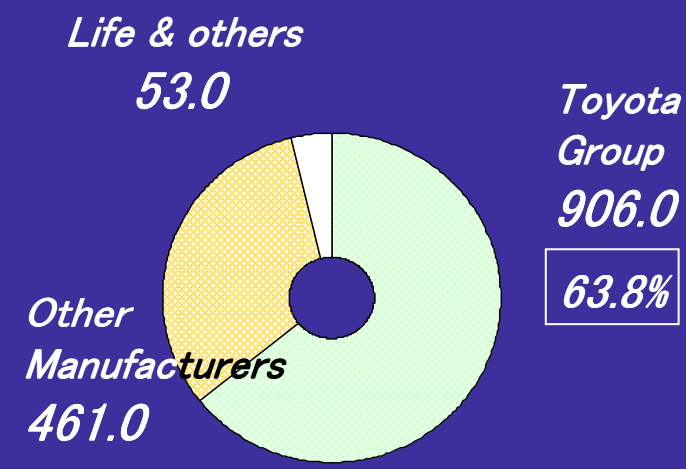


Billion yen

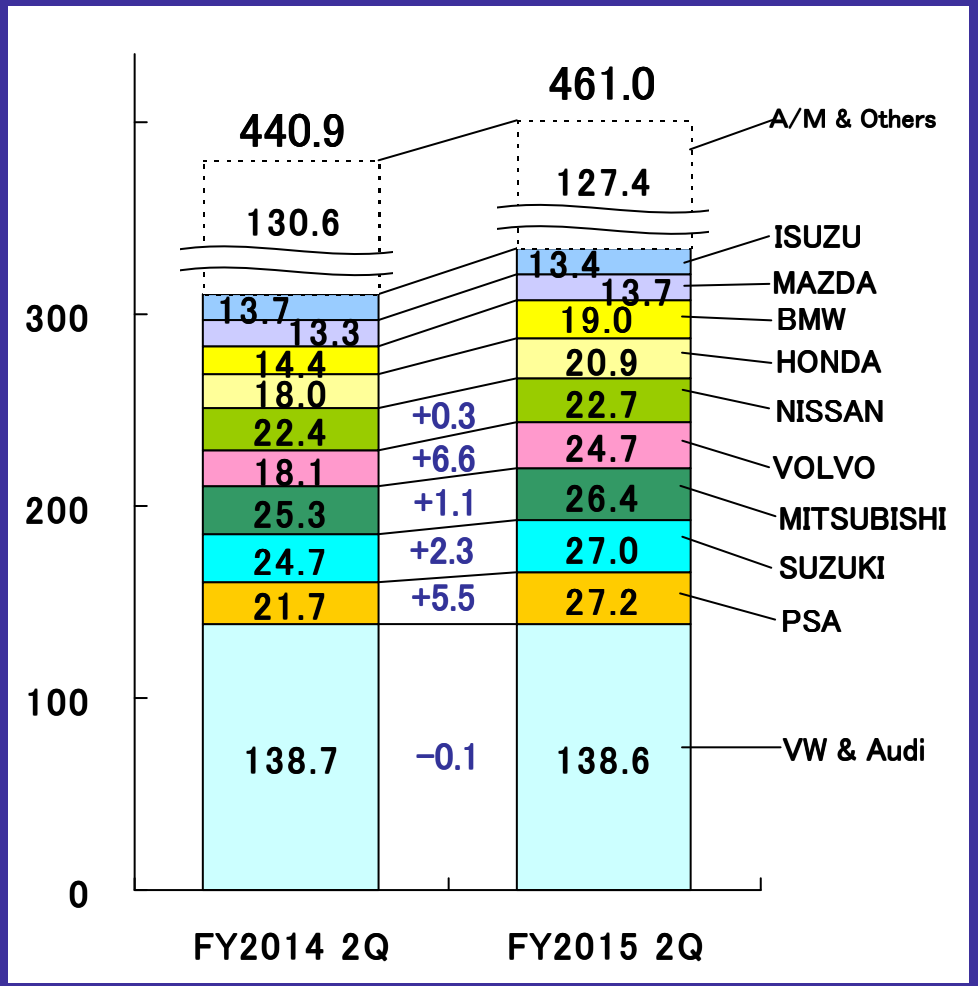
**FY2014 2Q 【Sales 1,387.0】**



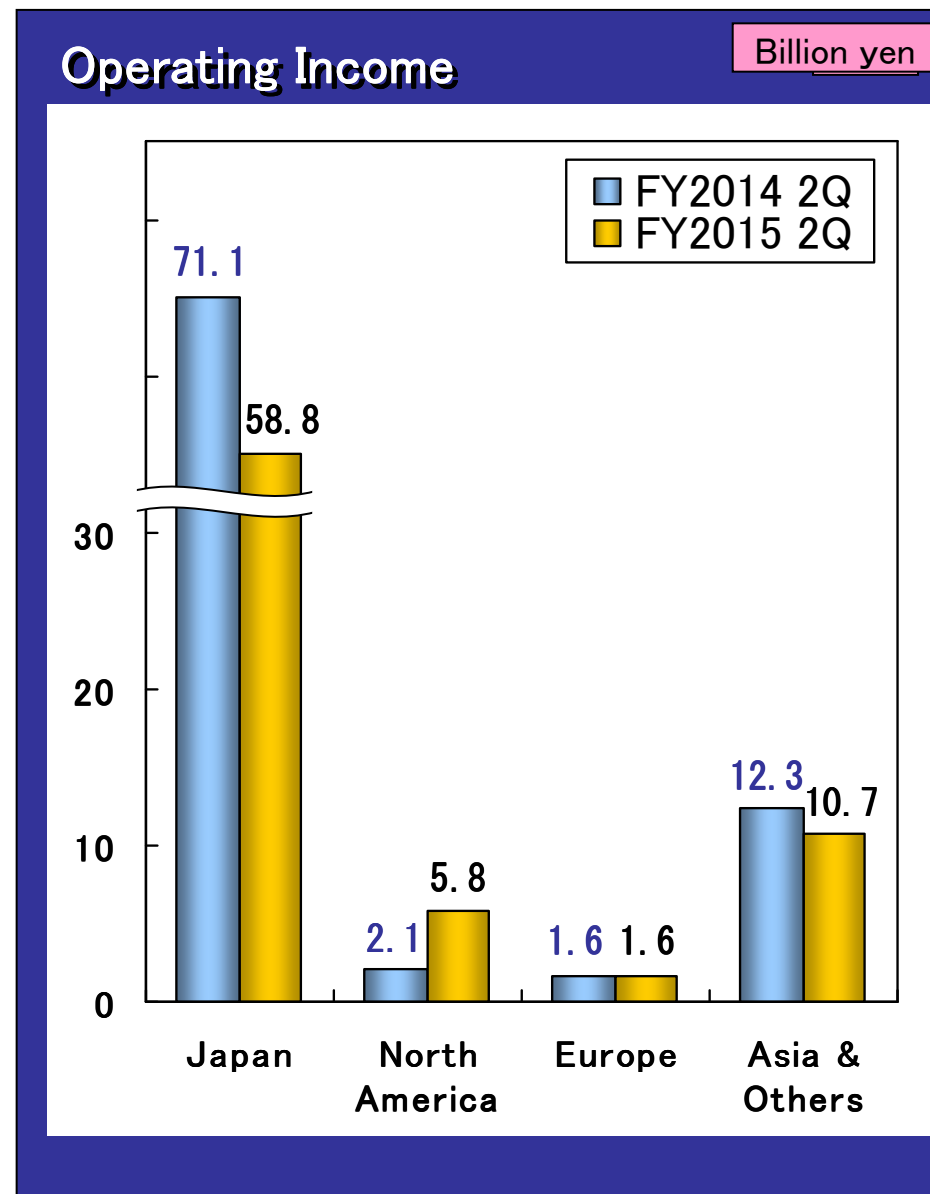
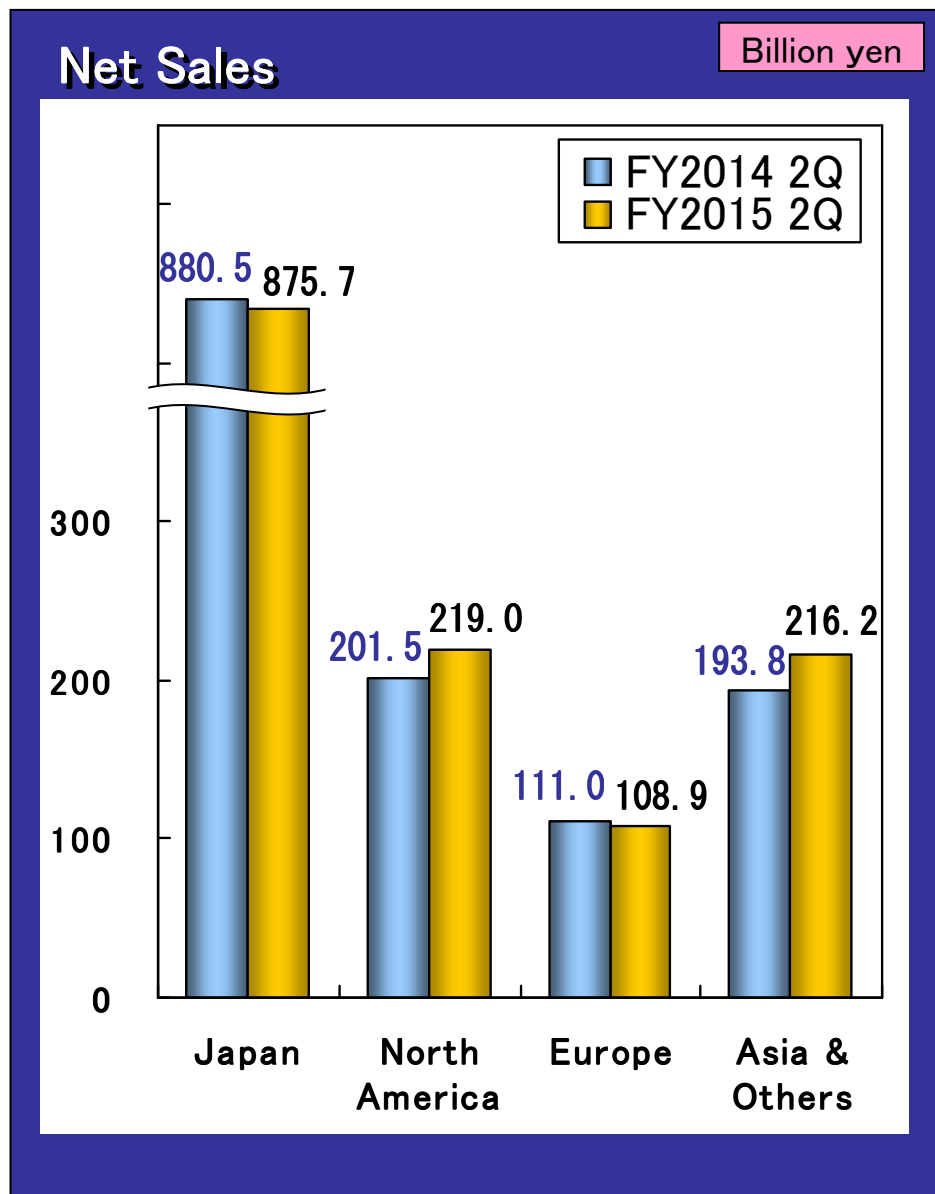
**FY2015 2Q 【Sales 1,420.0】**



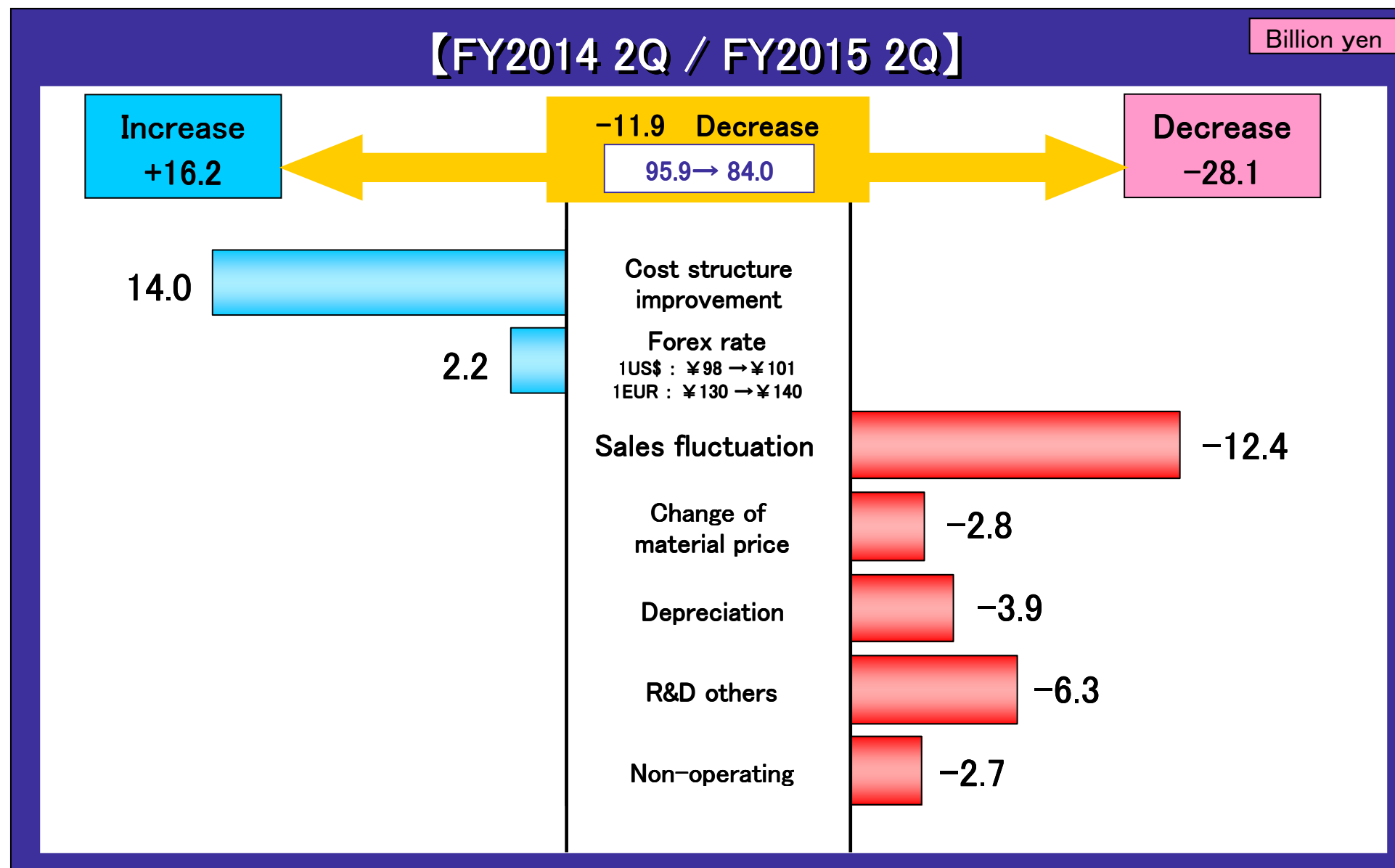
Other Manufacturers sales breakdown



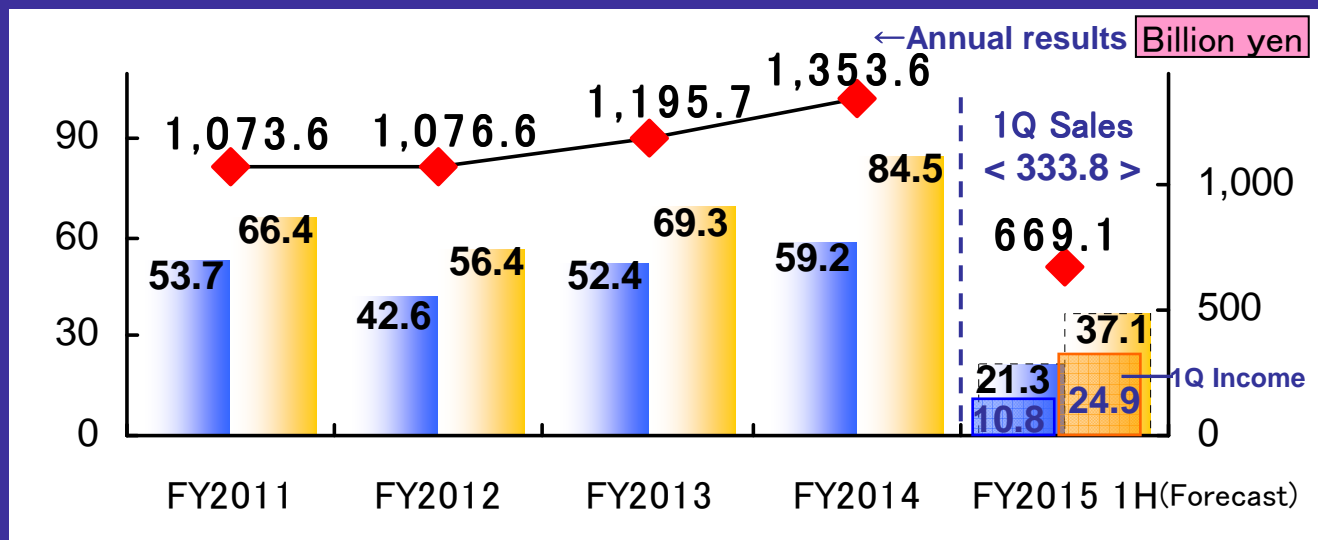
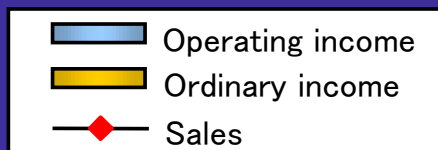




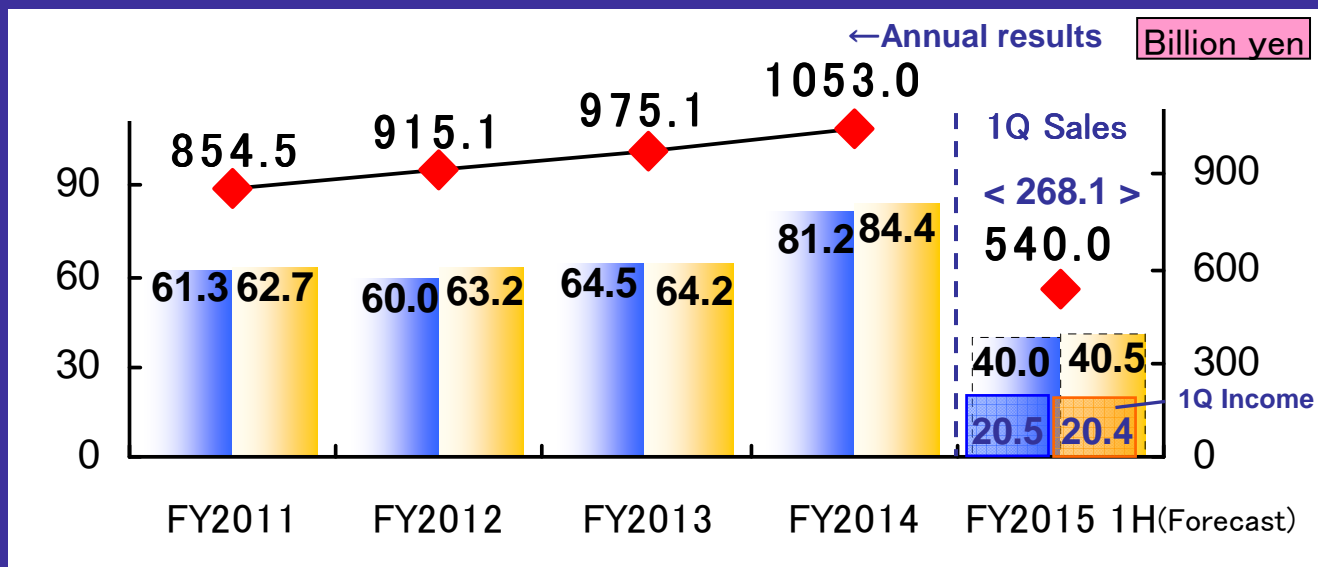
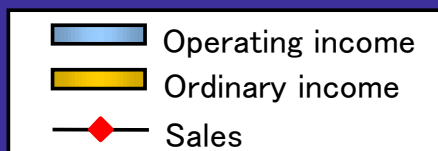
*Forecast of Fluctuations for Ordinary Income (FY2015 2Q - 6 months)*



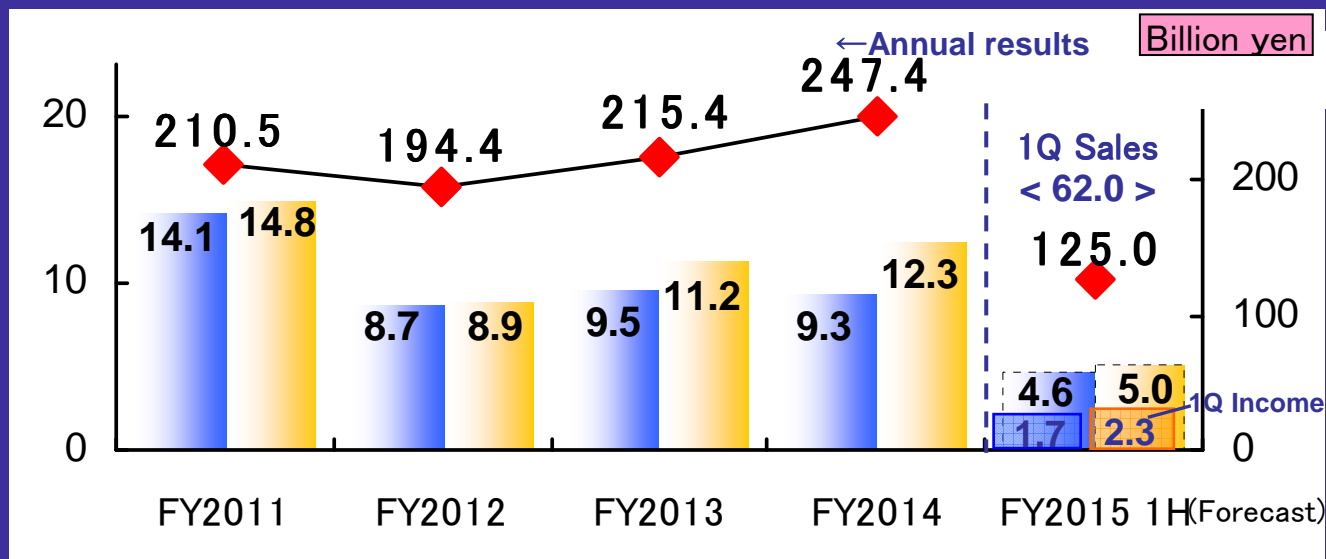
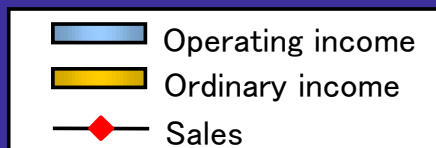
### AISIN SEIKI Group



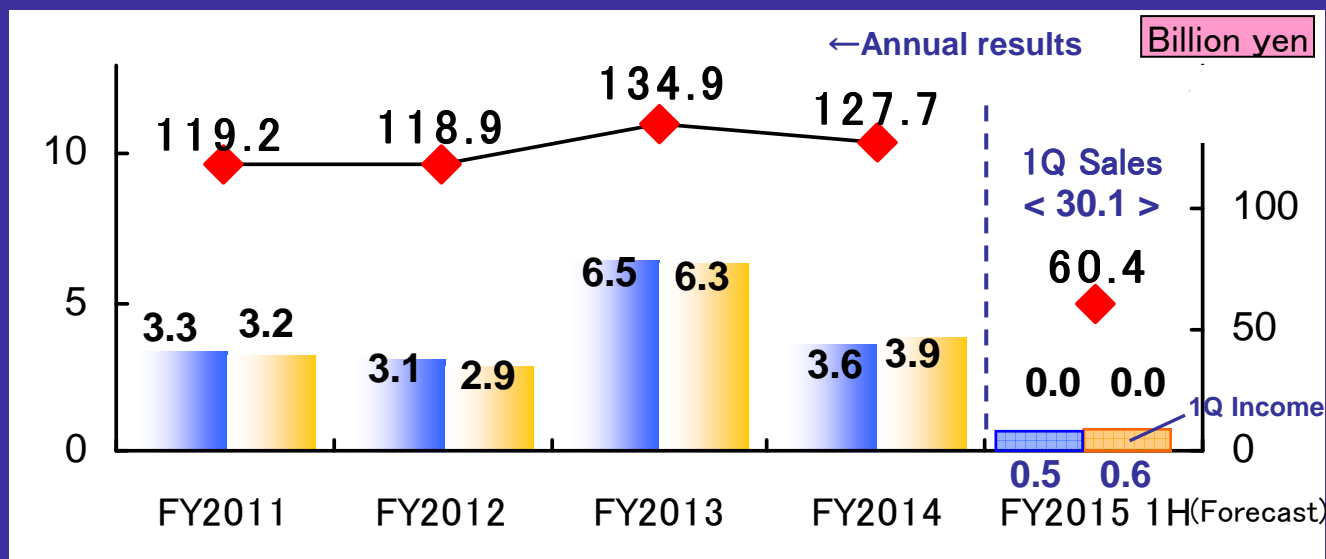
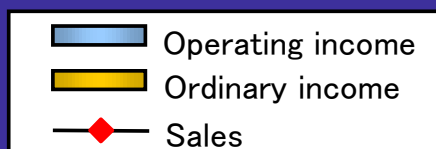
### AISIN AW Group



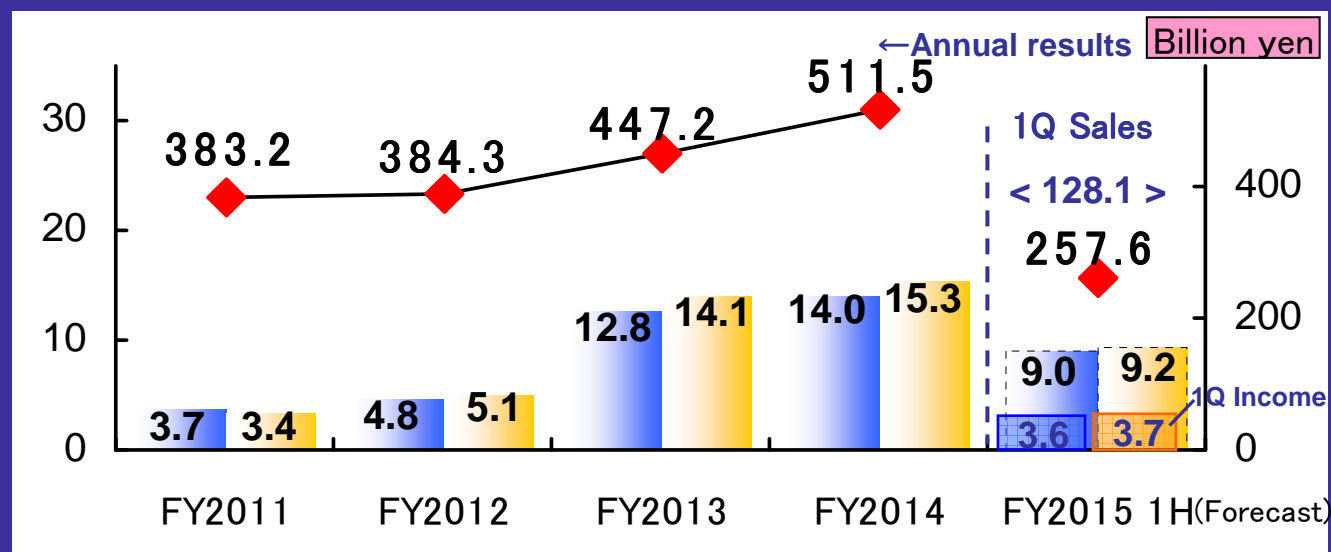
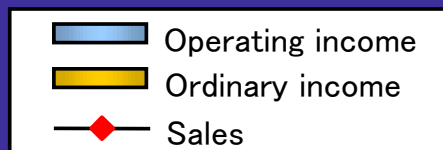
## AISIN Takaoka Group



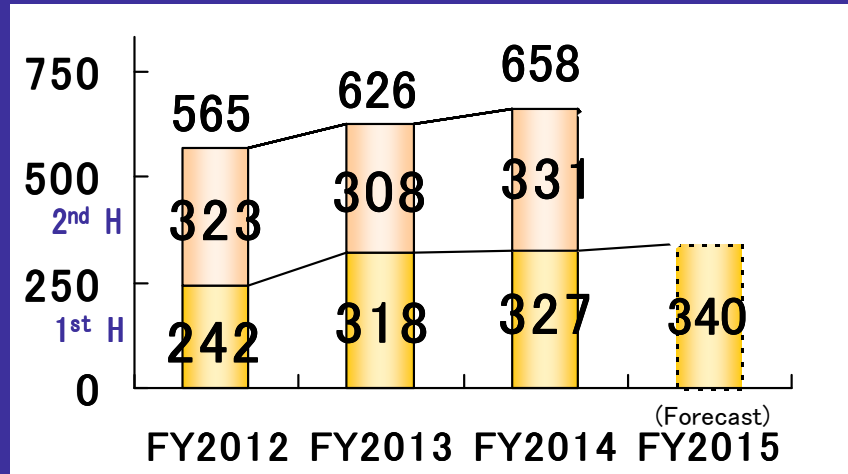
## AISIN AI Group



## ADVICS Group

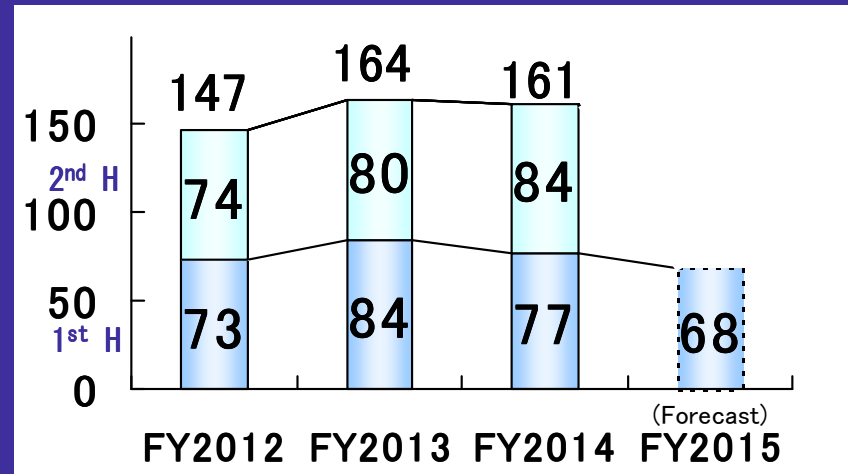


**AT Production**

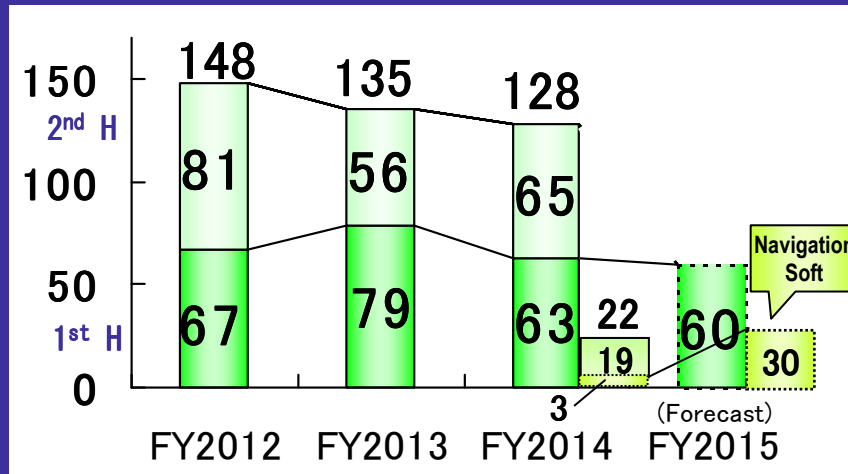


**MT Production**

10,000 of units



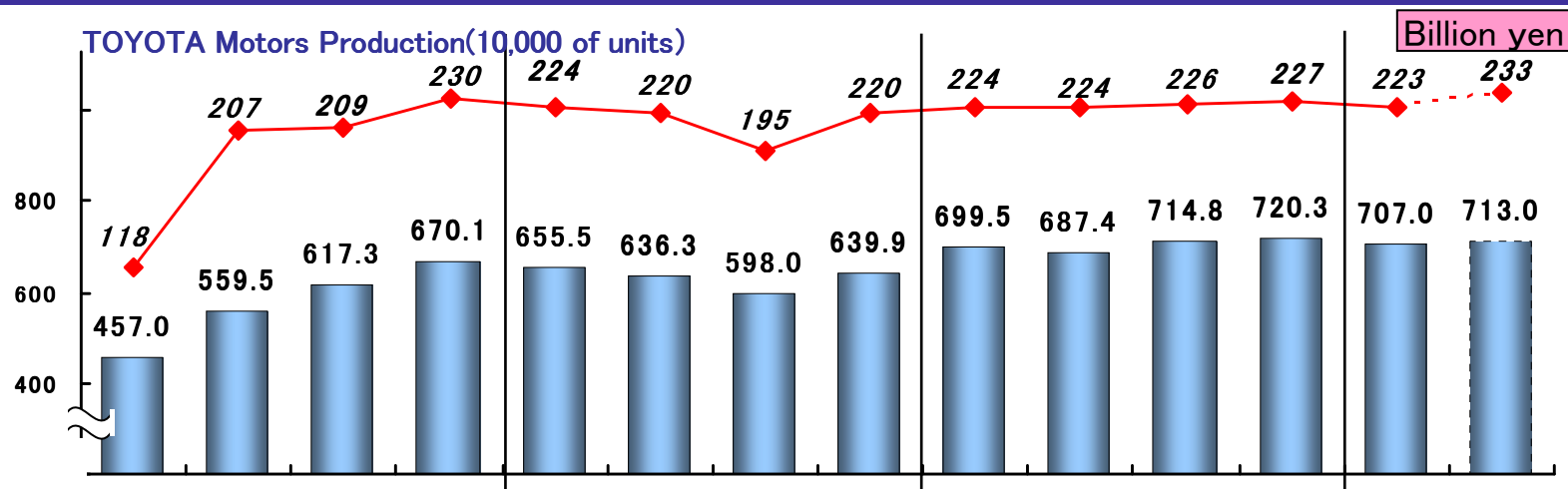
**Navigation Production**



# Quarterly Performance



## Net Sales



## Operating Income

