

## FY2013 3rd Quarter Consolidated Financial Results [Japanese Standard] (April 1, 2012 through December 31, 2012)

February 1, 2013

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Scheduled filing date for quarterly reporting on EDINET: February 13, 2013

The expected date of dividends payment: -

Additional documents to supplement quarterly financial results: Yes (Japanese only)

Quarterly IR presentation: Yes (For analysts and professional investors)

(Amounts less than million yen are rounded down)

### 1. Consolidated Results for 3rd Quarter of FY2013 (Apr. 1, 2012 through Dec. 31, 2012)

#### (1) Consolidated Financial Results

(Percent indications show the percentage of changes from corresponding figures for the previous period)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
<b>FY2013 3rd quarter</b>	<b>1,890,002</b>	<b>15.7</b>	<b>113,873</b>	<b>75.7</b>	<b>119,150</b>	<b>61.3</b>	<b>54,325</b>	<b>125.2</b>
FY2012 3rd quarter	1,633,970	-4.5	64,826	-46.6	73,866	-43.8	24,119	-62.6

Note : Comprehensive income FY2013 3rd quarter: 93,516 million yen (—%), FY2012 3rd quarter: 7,649 million yen (-88.5%)

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
<b>FY2013 3rd quarter</b>	<b>192.76</b>	<b>192.75</b>
FY2012 3rd quarter	85.65	85.63

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Net assets excluding subscription rights to shares and minority interests as a percentage of total assets
	Million Yen	Million Yen	%
<b>FY2013 3rd quarter</b>	<b>2,048,590</b>	<b>1,040,431</b>	<b>38.1</b>
FY2012	2,073,836	969,307	35.0

Reference : Net assets excluding subscription rights to shares and minority interests FY2013 3rd quarter : 779,508 million yen , FY2012 : 725,307 million yen

### 2. Cash Dividends

	Annual Cash Dividends Per Share				
	1st quarter	2nd quarter	3rd quarter	4th quarter	FY Total
	Yen	Yen	Yen	Yen	Yen
FY2012	—	25.00	—	25.00	50.00
<b>FY2013</b>	—	25.00	—	—	—
FY2013(Forecast)	—	—	—	25.00	50.00

Note : Changes in dividends forecast for FY2013: None

### 3. Consolidated forecast for FY2013 (Apr. 1, 2012 through Mar. 31, 2013)

(Percent indications show the percentage of changes from corresponding figures for the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
FY2013	2,510,000	8.9	145,000	19.0	149,000	15.4	65,000	17.1	230.63

Note : Consolidated forecast corrections for FY2013 : Yes

#### 4. Others

- (1) Changes in significant subsidiaries : Yes  
Consolidation Scope  
Consolidated (New) 1 : AW TIANJIN AUTOMOTIVE PARTS CO.,LTD.
- (2) Adoption of special accounting policies in reporting quarterly financial statements : None
- (3) Changes in accounting policies, accounting estimation and restatement  
① Changes according to revision of accounting standard : Yes  
② Other changes : None  
③ Accounting estimation changes : Yes  
④ Retrospective restatement : None

(4) Issued and outstanding capital stock

① Number of shares issued as of the respective balance sheet date	FY2013 3rd quarter	294,674,634 shares	FY2012	294,674,634 shares
② Number of treasury stock as of the respective balance sheet date	FY2013 3rd quarter	12,842,754 shares	FY2012	12,887,342 shares
③ Average number of common stocks (quarterly total)	FY2013 3rd quarter	281,827,938 shares	FY2012 3rd quarter	281,618,155 shares

※ Explanation regarding the review procedure

At the time of this submission we are currently in process of being reviewed for the quarterly securities report.

※ Explanation regarding the appropriate use of forecasts, and other statements

(Note concerning forecast)

Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.

5. Consolidated quarterly financial statements  
(1) Consolidated quarterly balance sheets

(Million Yen)

	FY2012 (As of Mar. 31, 2012)	FY2013 3rd quarter (As of Dec. 31, 2012)
Assets		
Current assets		
Cash and deposits	242,650	226,958
Notes and accounts receivable-trade	370,443	308,091
Short-term investment securities	127,789	107,253
Merchandise and finished goods	81,794	82,385
Work in process	41,145	49,368
Raw materials and supplies	42,211	42,099
Other	106,231	99,285
Allowance for doubtful accounts	-699	-799
Total current assets	<u>1,011,566</u>	<u>914,643</u>
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	235,339	232,948
Machinery, equipment and vehicles, net	275,128	284,990
Tools, furniture and fixtures, net	28,779	28,601
Land	114,463	115,487
Lease assets, net	1,011	1,090
Construction in progress	40,412	47,975
Total property, plant and equipment	<u>695,135</u>	<u>711,093</u>
Intangible assets	16,939	19,906
Investments and other assets		
Investment securities	278,055	330,729
Other	72,525	72,564
Allowance for doubtful accounts	-386	-346
Total investments and other assets	<u>350,194</u>	<u>402,947</u>
Total noncurrent assets	<u>1,062,269</u>	<u>1,133,947</u>
Total assets	<u>2,073,836</u>	<u>2,048,590</u>

(Million Yen)

	FY2012 (As of Mar. 31, 2012)	FY2013 3rd quarter (As of Dec. 31, 2012)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	345,277	282,162
Short-term loans payable	56,628	76,237
Provision	20,858	20,297
Other	255,540	219,071
Total current liabilities	<u>678,305</u>	<u>597,768</u>
Noncurrent liabilities		
Bonds payable	70,212	70,157
Long-term loans payable	228,967	199,660
Provision for retirement benefits	96,934	101,548
Other provision	5,816	5,664
Other	24,292	33,360
Total noncurrent liabilities	<u>426,223</u>	<u>410,390</u>
Total liabilities	<u>1,104,528</u>	<u>1,008,159</u>
Net assets		
Shareholders' equity		
Capital stock	45,049	45,049
Capital surplus	59,160	59,171
Retained earnings	644,612	684,845
Treasury stock	-20,237	-20,208
Total shareholders' equity	<u>728,584</u>	<u>768,858</u>
Other		
Valuation difference on available-for-sale securities	58,601	70,941
Deferred gains or losses on hedges	-1,407	-1,345
Foreign currency translation adjustment	-60,471	-58,945
Total accumulated other comprehensive income	<u>-3,277</u>	<u>10,650</u>
Subscription rights to shares	2,563	2,699
Minority interests	241,436	258,224
Total net assets	<u>969,307</u>	<u>1,040,431</u>
Total liabilities and net assets	<u>2,073,836</u>	<u>2,048,590</u>

- Consolidated cumulative quarterly statements of comprehensive income -

(Million Yen)

	FY2012 3rd quarter (Apr. 1, 2011 through Dec. 31, 2011)	FY2013 3rd quarter (Apr. 1, 2012 through Dec. 31, 2012)
Income before minority interests	39,668	78,841
Other comprehensive income		
Valuation difference on available-for-sale securities	-16,306	12,381
Deferred gains or losses on hedges	-39	59
Foreign currency translation adjustment	-14,674	1,898
Share of other comprehensive income of associates accounted for using equity method	-997	334
Total other comprehensive income	-32,018	14,674
Comprehensive income	7,649	93,516
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	-3,596	68,252
Comprehensive income attributable to minority interests	11,245	25,263

(3) Going concern assumption:

None

(4) Consolidated statements of changes in shareholders' equity

FY2013 3rd quarter (Apr. 1, 2012 through Dec. 31, 2012)

(Million Yen)

	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total Shareholders' equity
Balance as of Apr. 1, 2012	45,049	59,160	644,612	-20,237	728,584
Increase(Decrease) during the period					
Dividends from surplus			-14,091		-14,091
Net income			54,325		54,325
Purchase of treasury stock				-1	-1
Disposal of treasury stock		11		18	29
Decrease in treasury stock as a result of the exclusion of affiliated company accounted for using equity method				11	11
Total changes of items during the period	—	11	40,233	28	40,273
Balance as of Dec. 31, 2012	45,049	59,171	684,845	-20,208	768,858