



**AISIN**  
*Geared up for the future*

*FY2011 1st quarter*  
**Consolidated Financial Results**

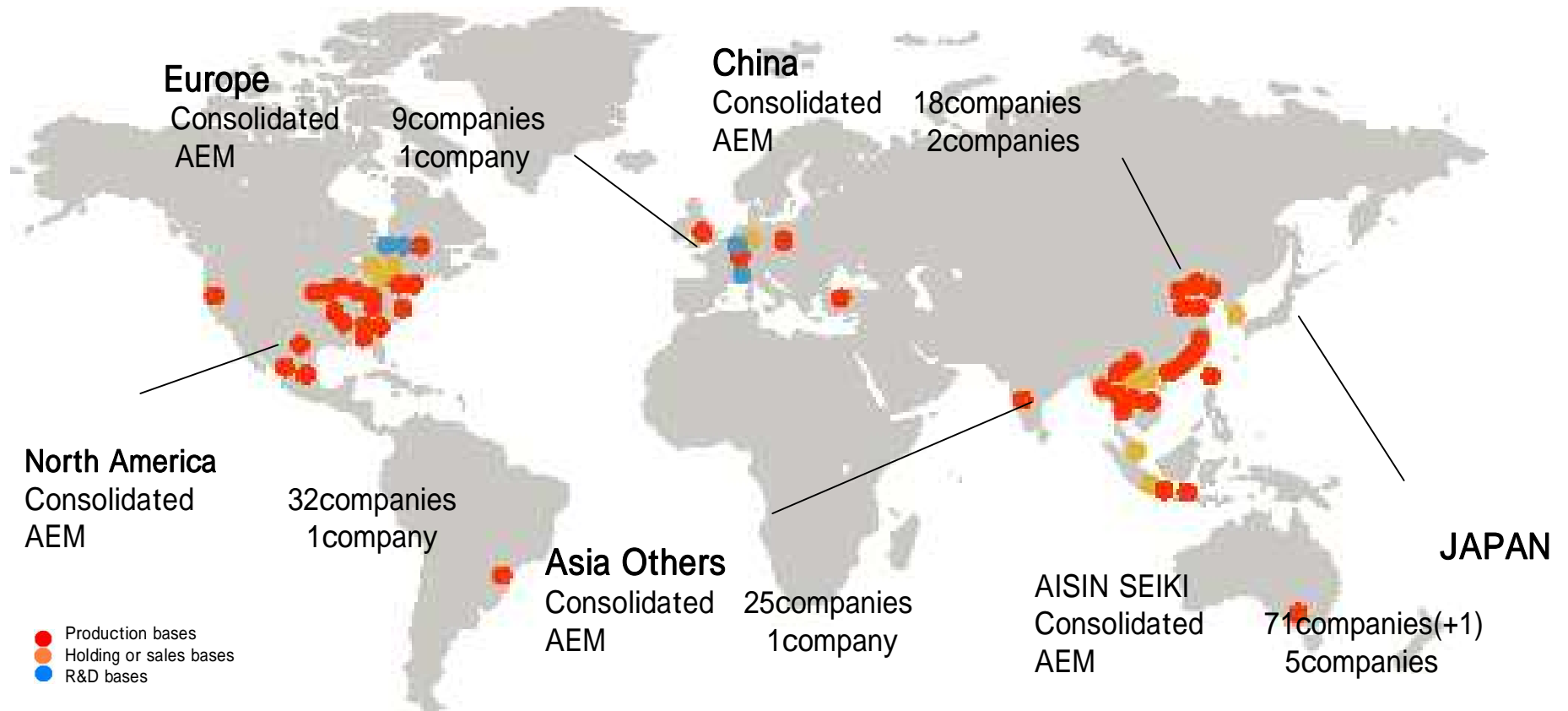
(April 1, 2010 through June 30, 2010)

July 30, 2010

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com/>)

# FY2011 1st quarter Global Networks of AISIN

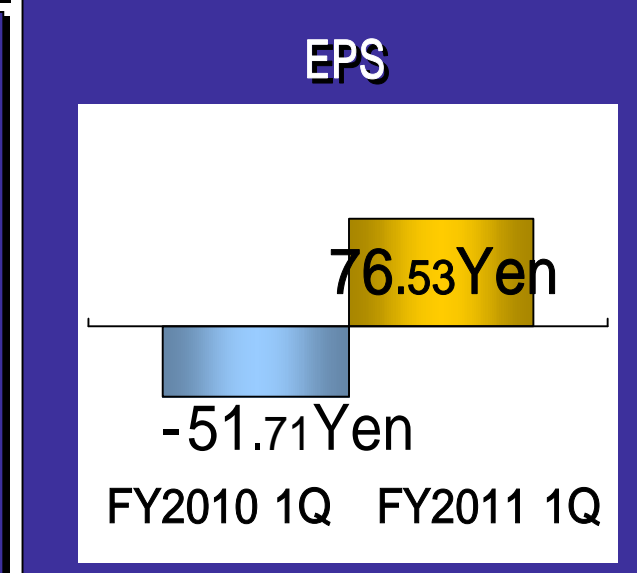
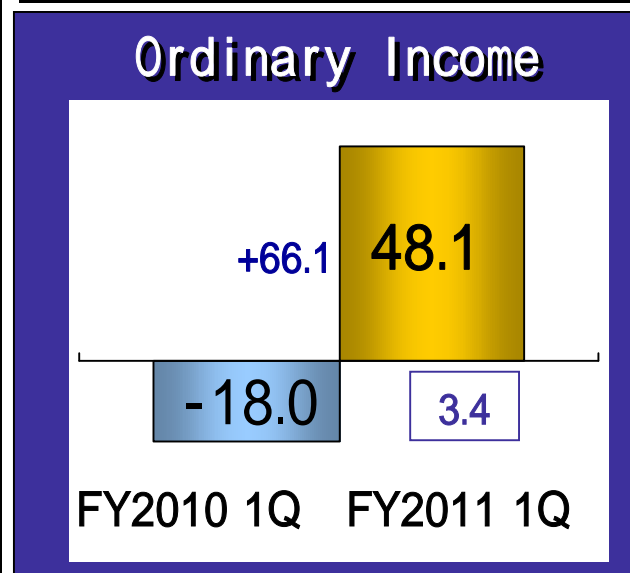
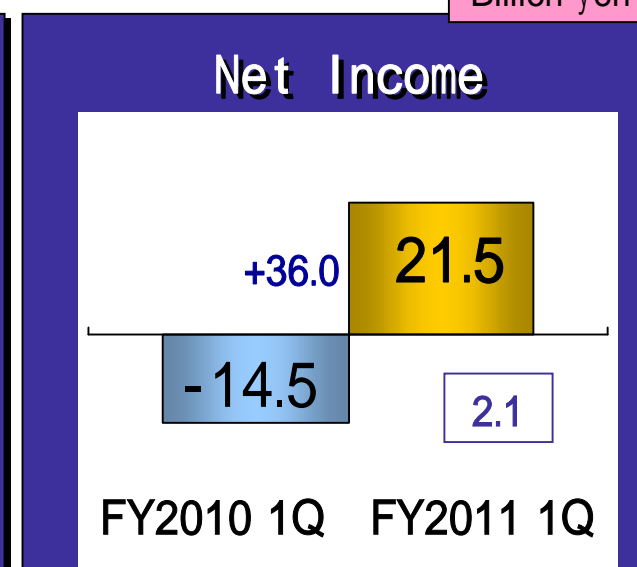
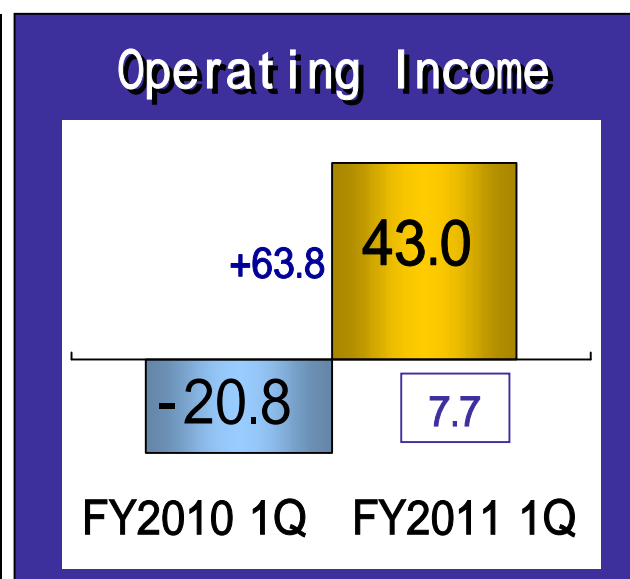
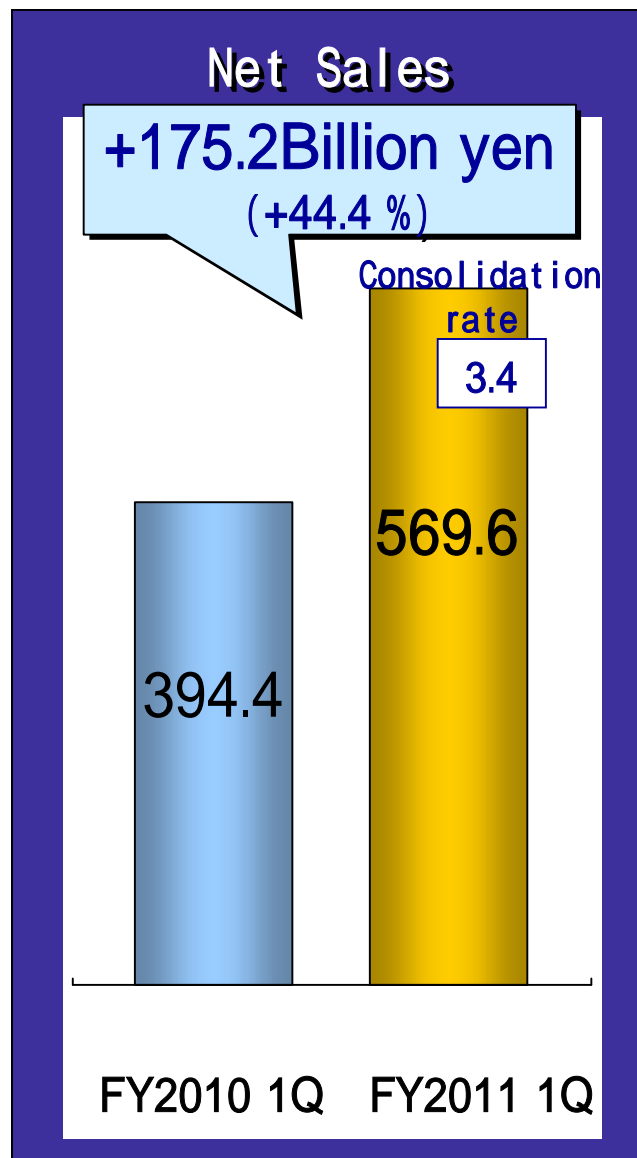


Total 166 : AISIN SEIKI + Consolidated 155 companies  
+ Affiliates accounted for under equity method 10 companies

# Consolidated Operating Results ( FY2011 1Q )



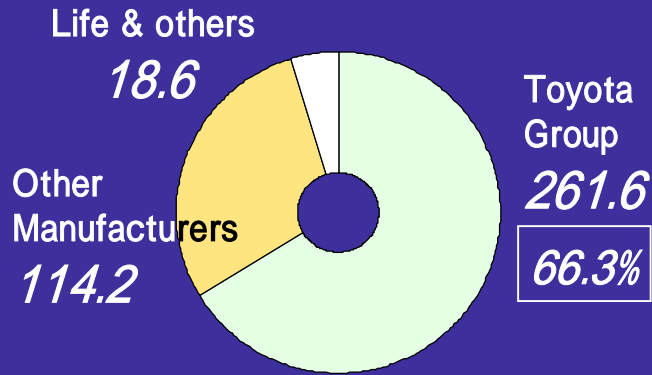
Billion yen



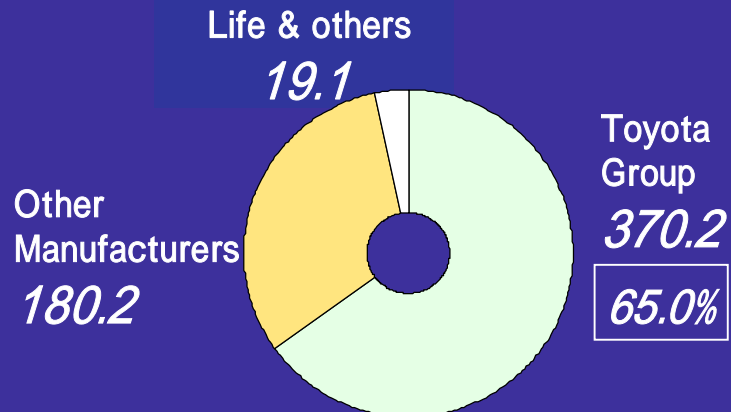
# Sales by Customer ( FY2011 1Q )



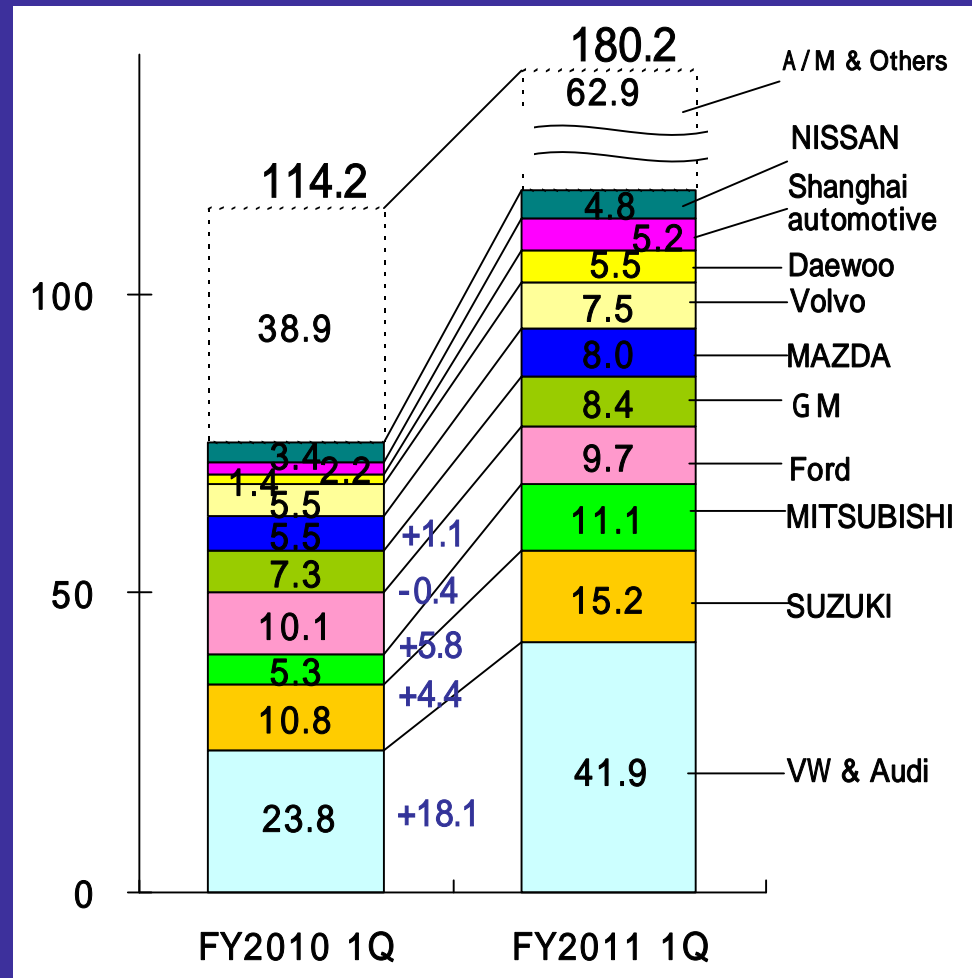
**FY2010 1Q [Sales 394.4]**



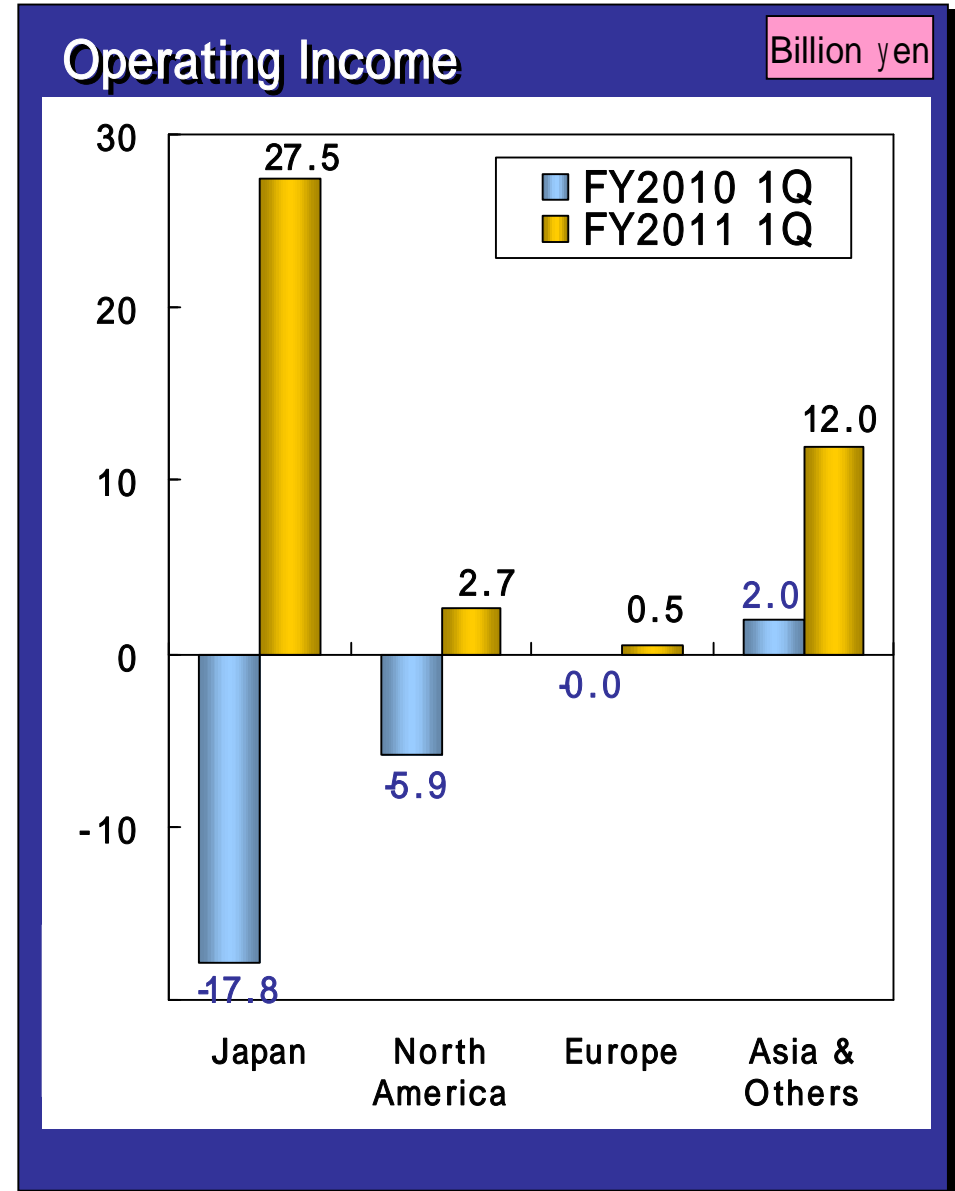
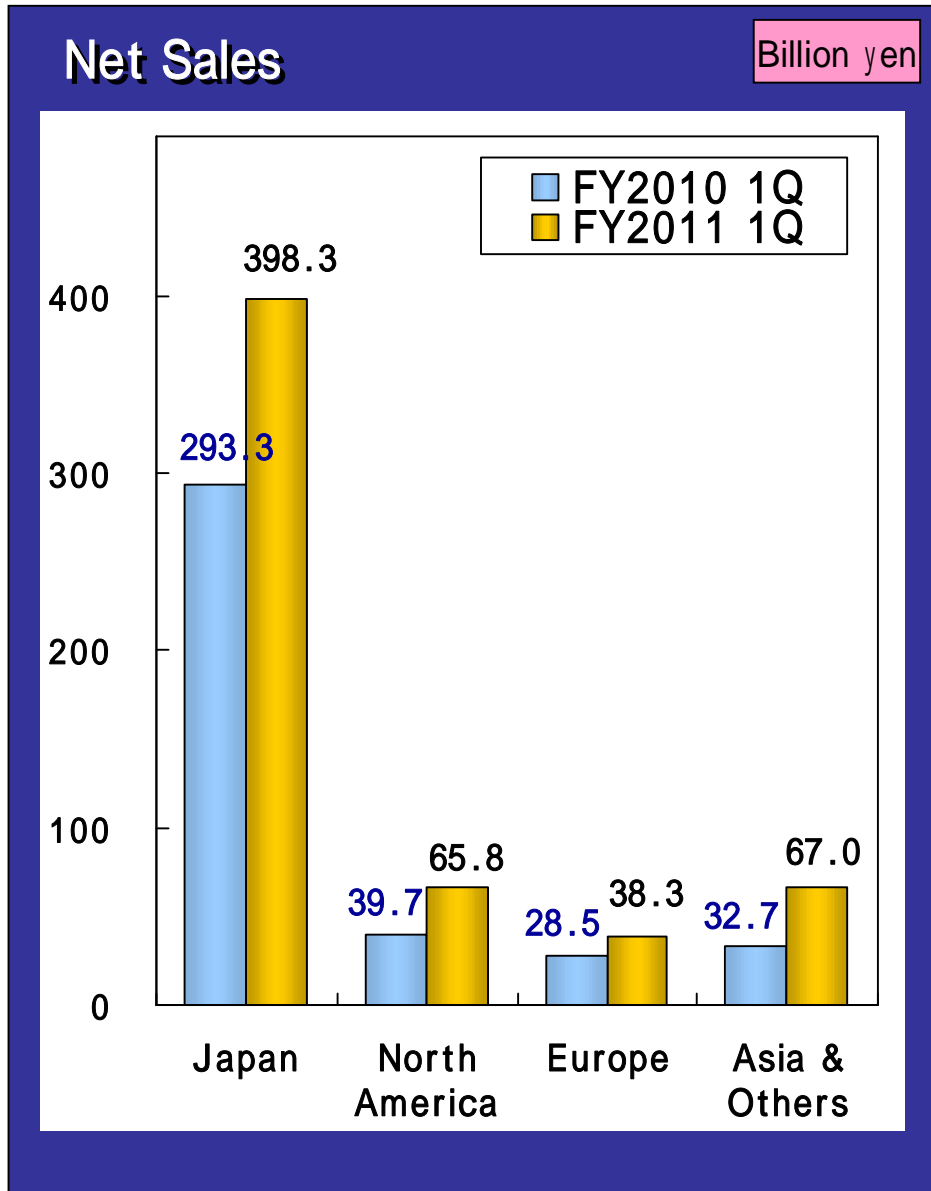
**FY2011 1Q [Sales 569.6]**



Other Manufacturers sales breakdown



# Segment Information ( FY2011 1Q )

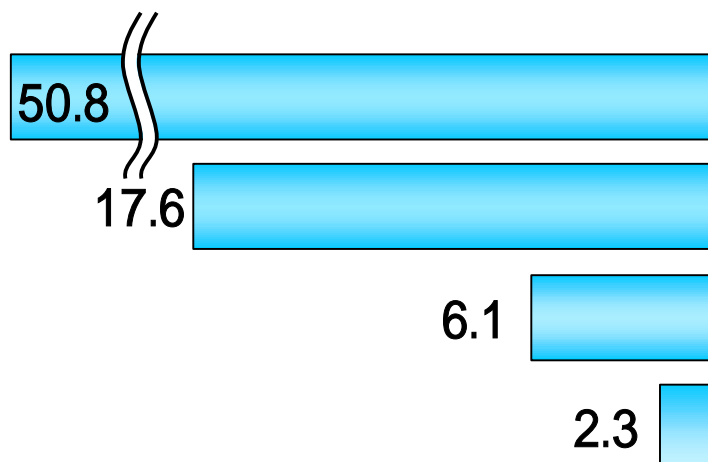
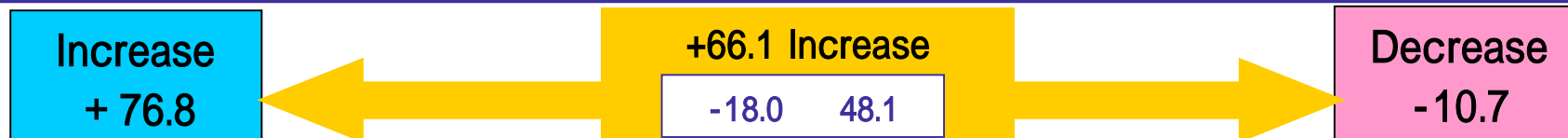


# Fluctuations for Ordinary Income ( FY2011 1Q )



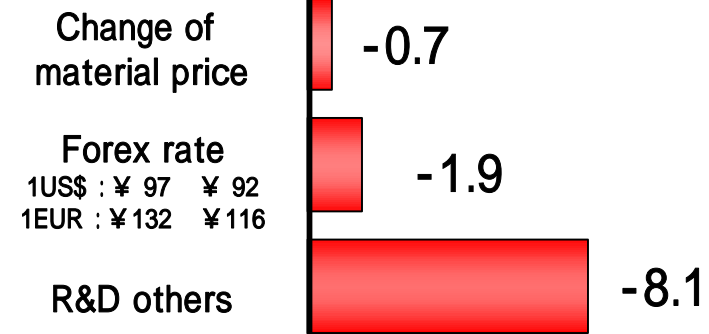
**[ FY2010 1Q / FY2011 1Q ]**

Billion yen



Sales fluctuation  
 Cost structure improvement  
 Depreciation  
 Non-operational

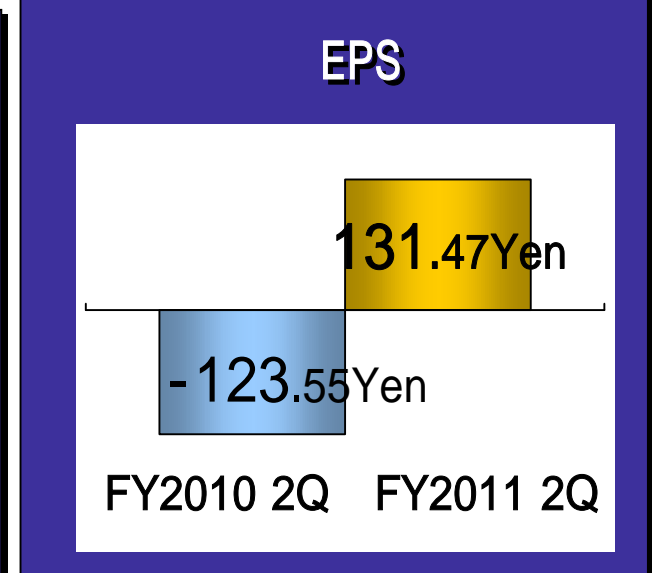
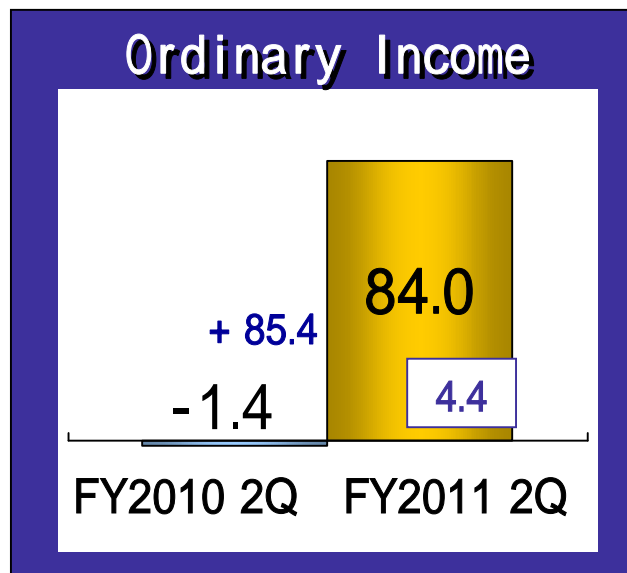
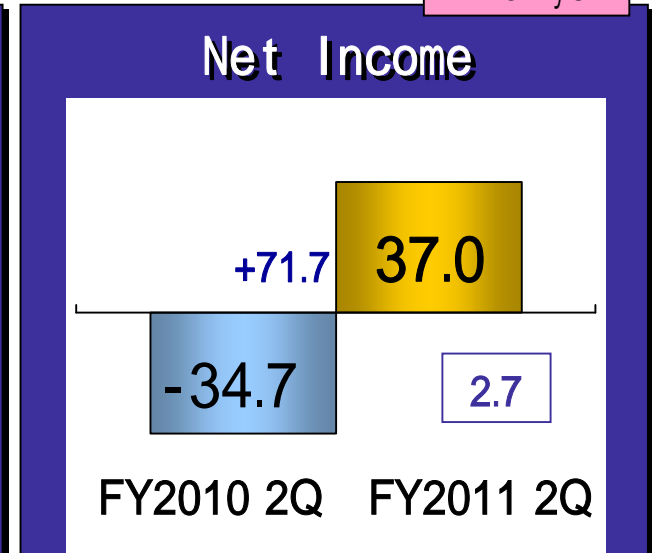
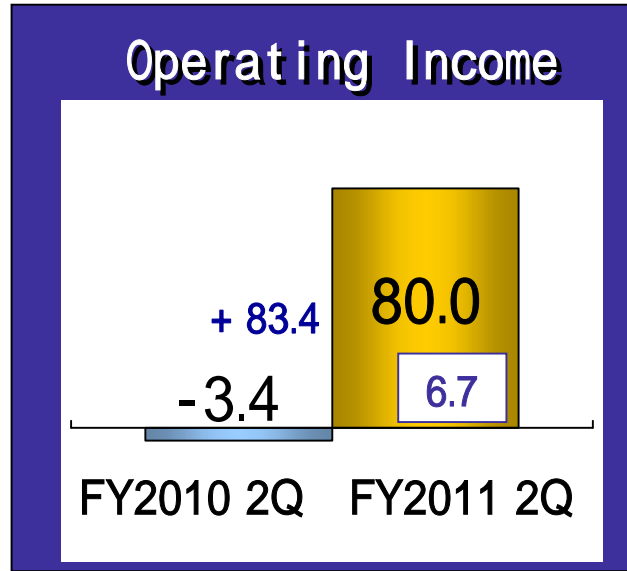
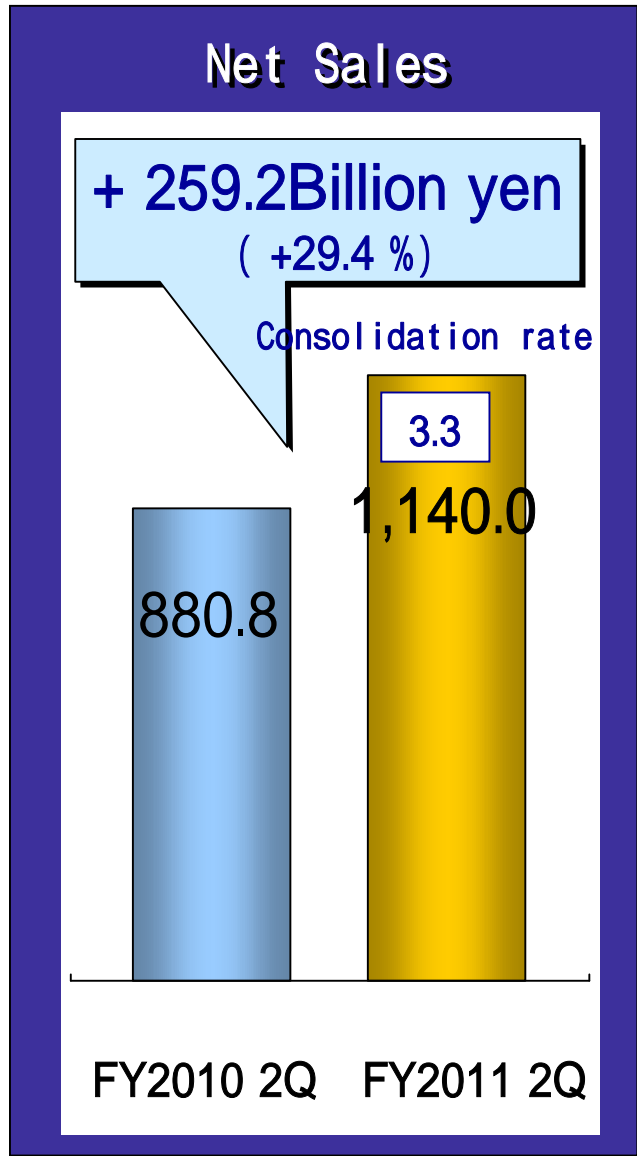
Plan to Actual	26.5	48.1(+21.6)
Sales fluctuation	+14.3	
Cost structure improvement	+2.6	
Depreciation	+2.7	
Change of material price	+0.8	
Non-Operational	+3.6	
Forex rate		-0.4
R&D others		-2.0



Change of material price  
 Forex rate  
 1US\$ : ¥ 97    ¥ 92  
 1EUR : ¥ 132    ¥ 116

Forecast of Consolidated Operating Results ( FY2011 2Q – 6 months) **AISIN**

Billion yen

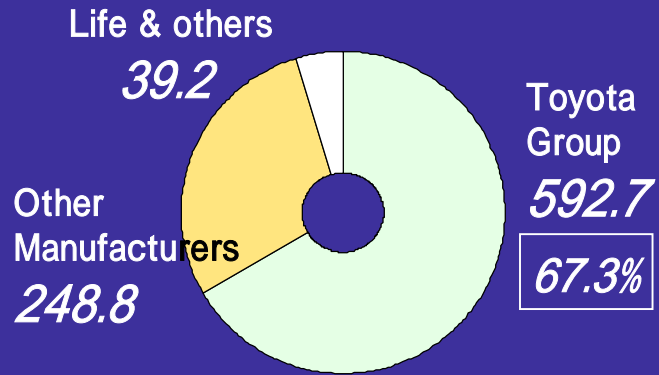


# Forecast of Sales by Customer ( FY2011 2Q – 6 months)

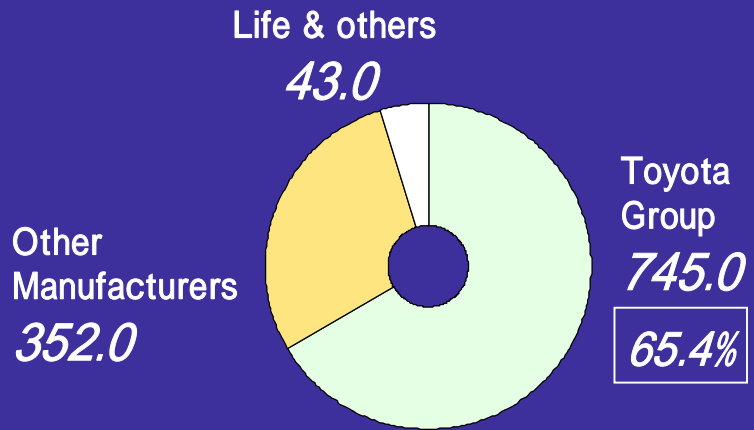


Billion yen

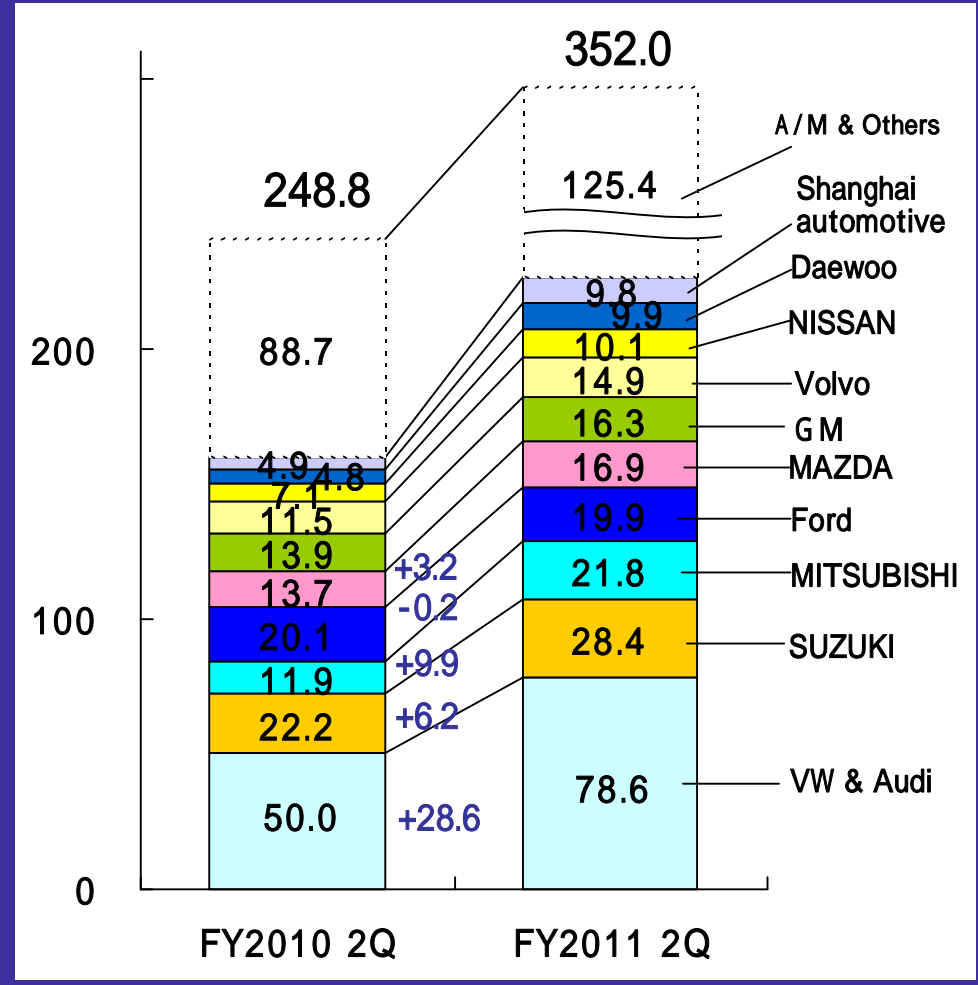
**FY2010 2Q [Sales 880.8]**



**FY2011 2Q [Sales 1,140.0]**

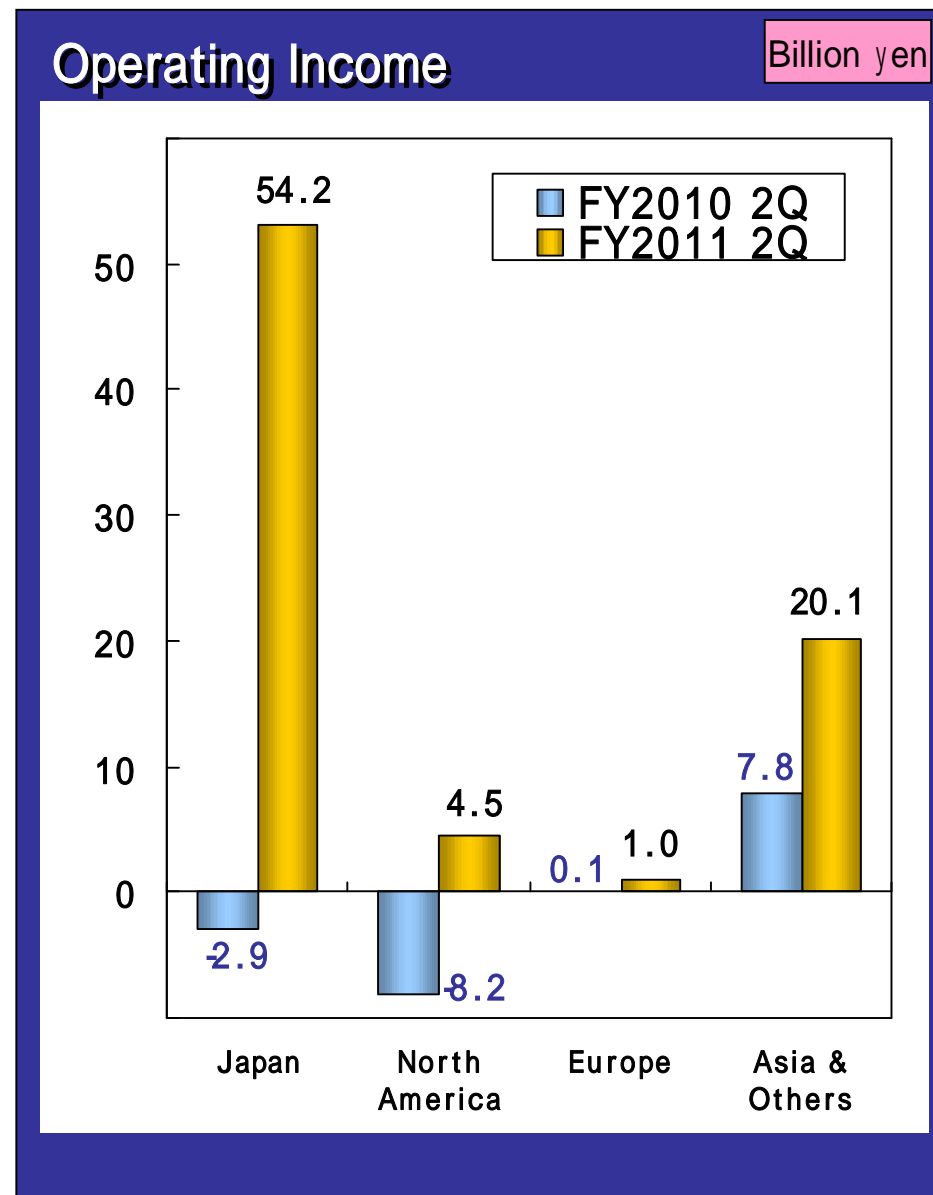
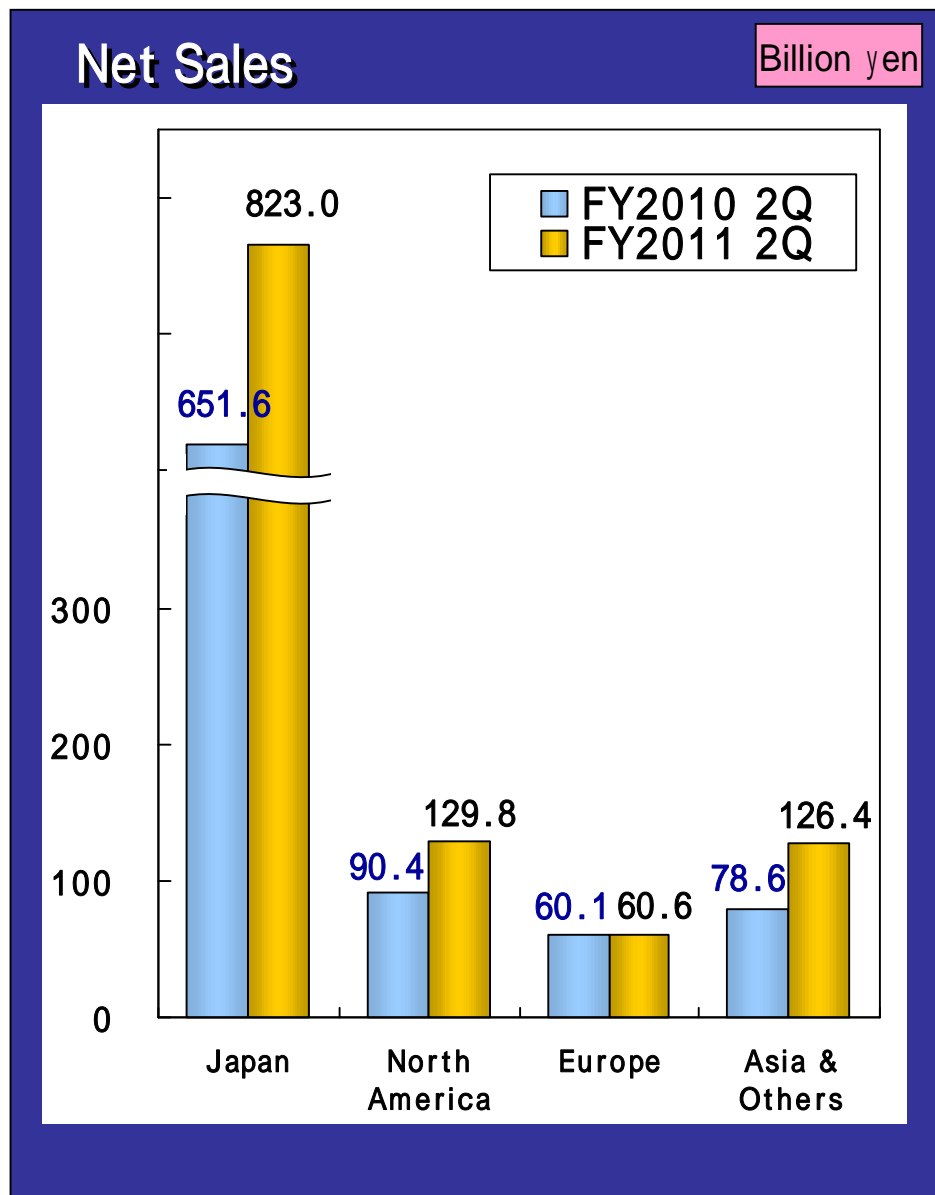


Other Manufacturers sales breakdown

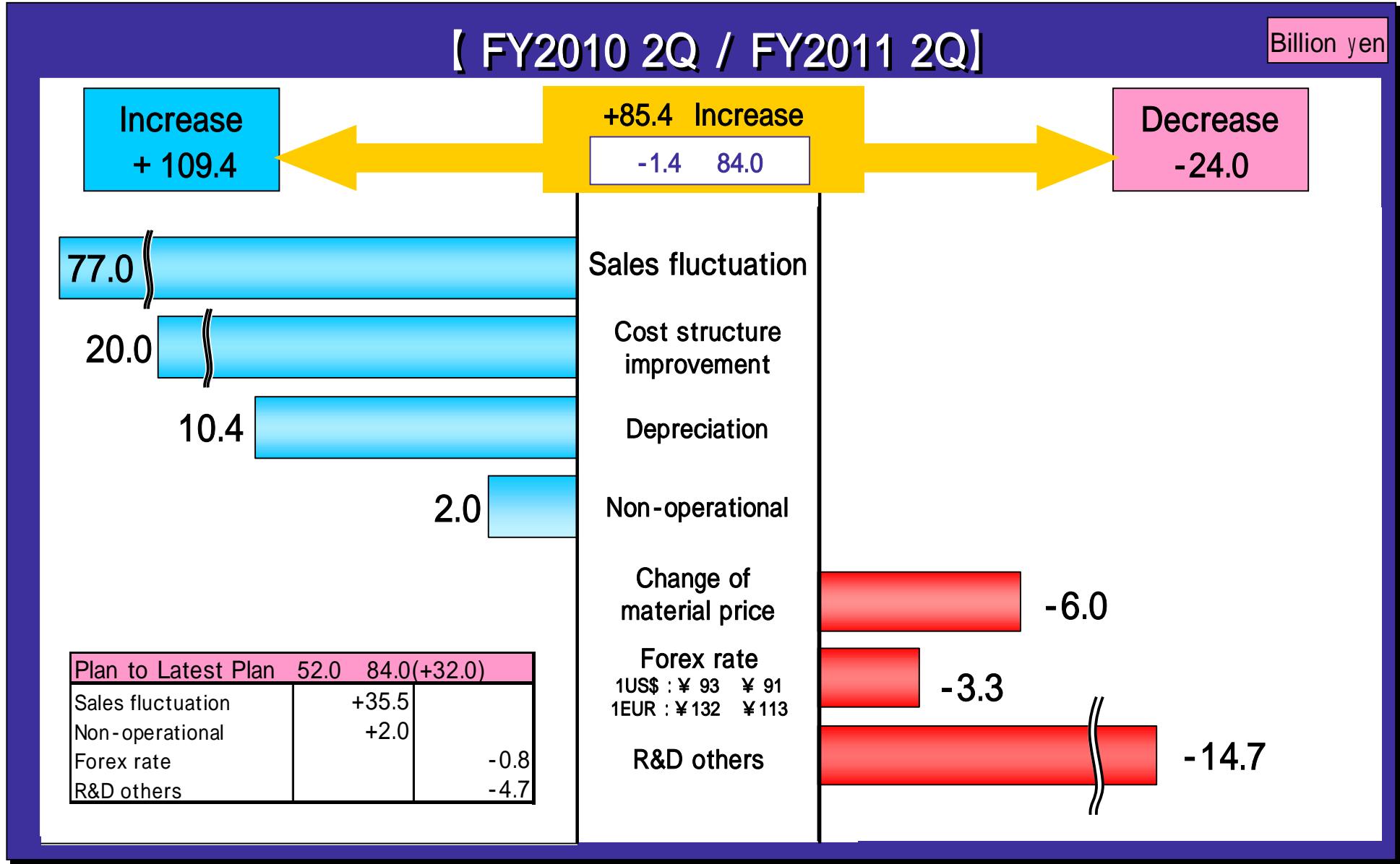




# Forecast of Segment Information ( FY2011 2Q – 6 months)

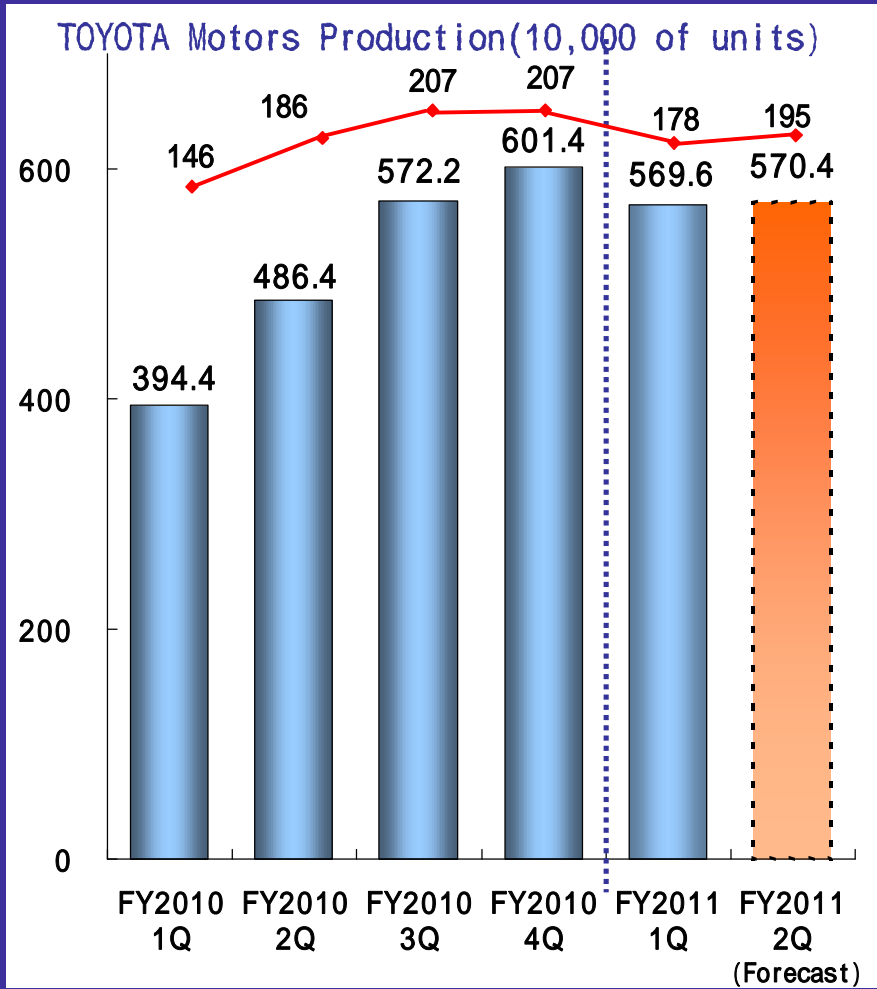


*Forecast of Fluctuations for Ordinary Income ( FY2011 2Q – 6 months)*

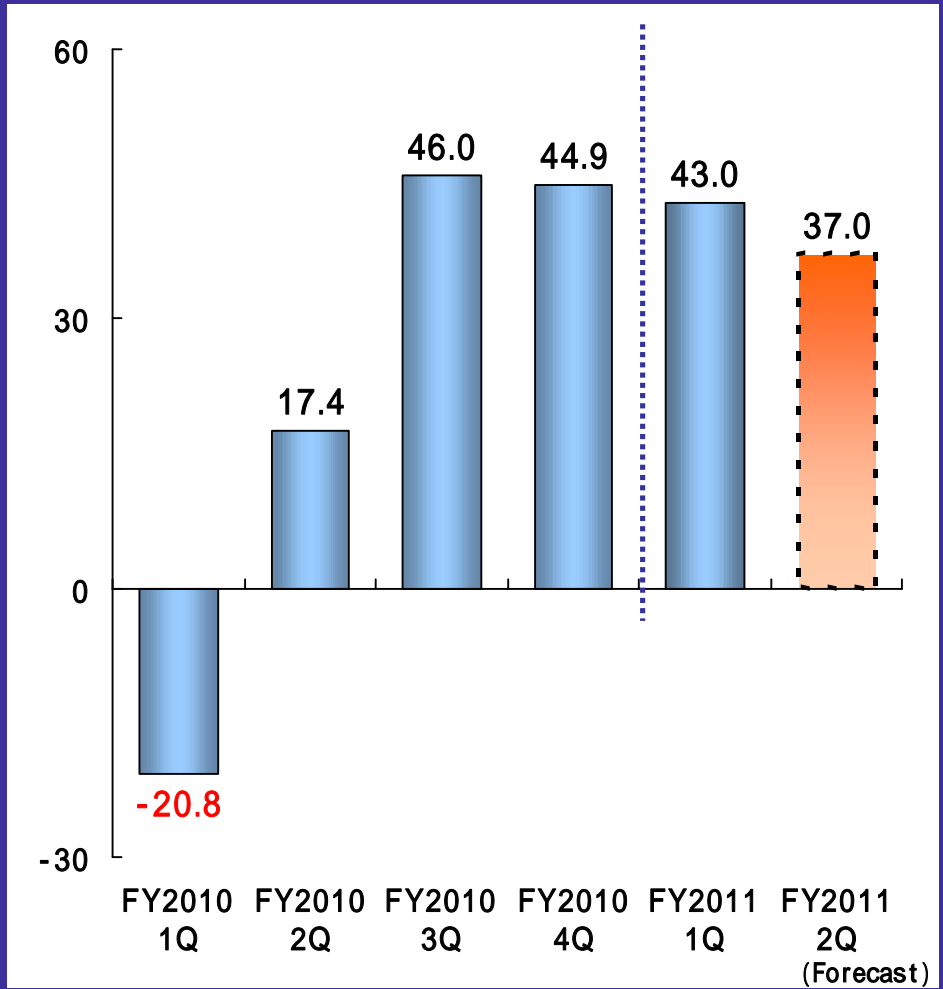


Billion yen

### Net Sales



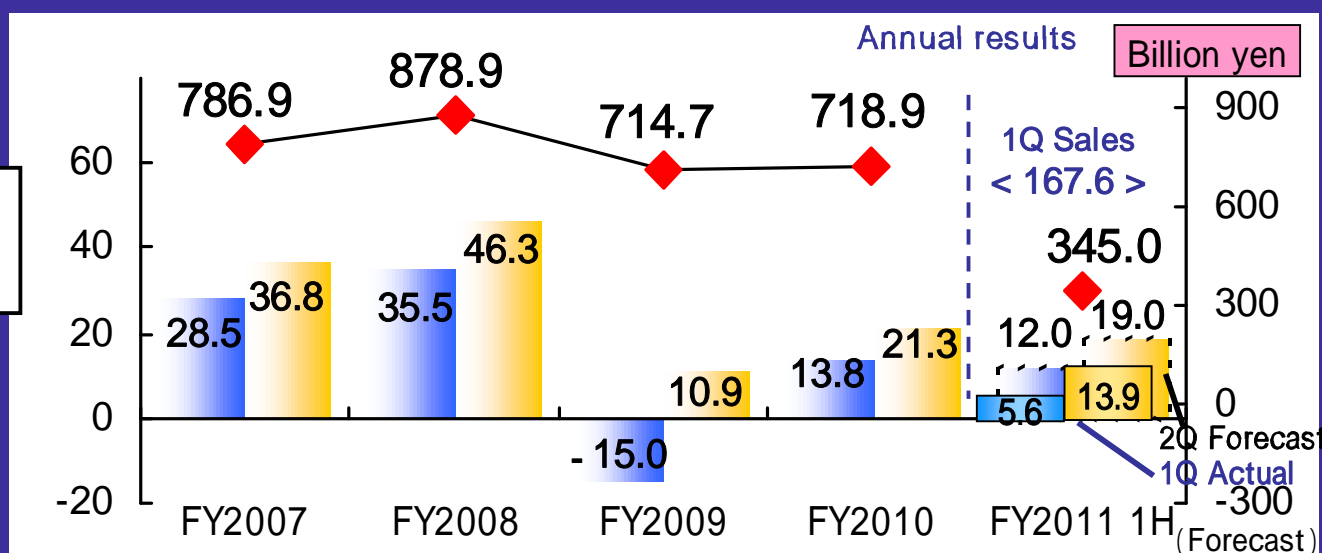
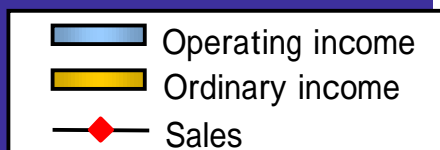
### Operating Income



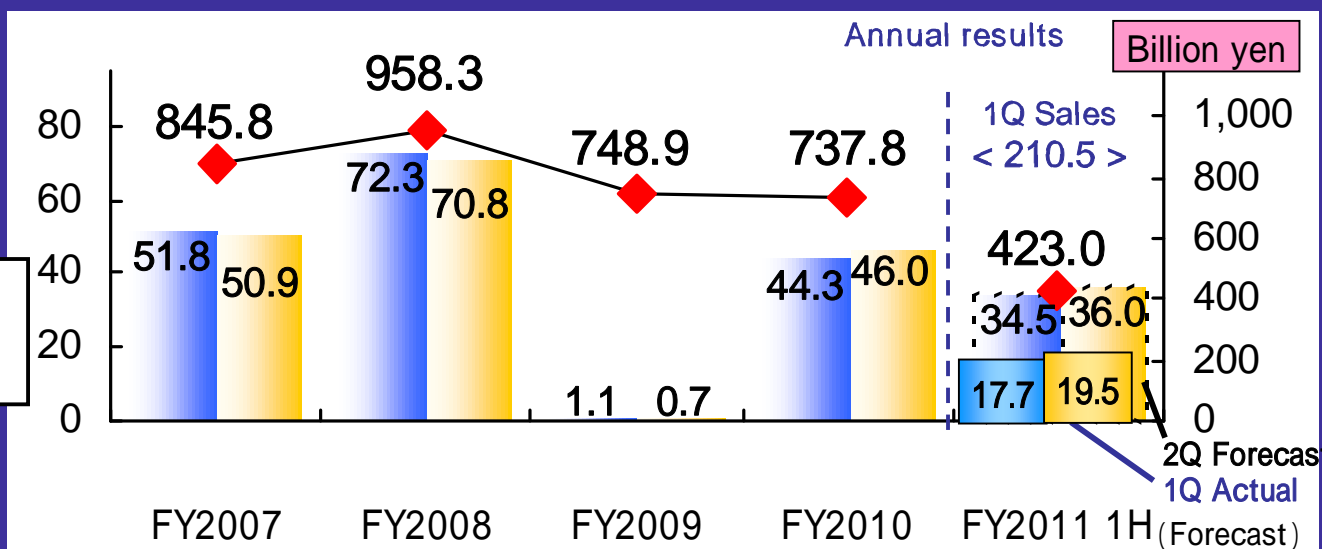
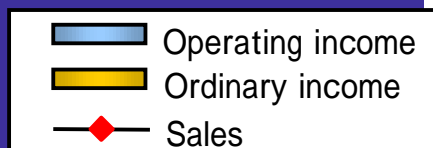
# Financial Results of the Main Consolidated Companies I



## AISIN SEIKI



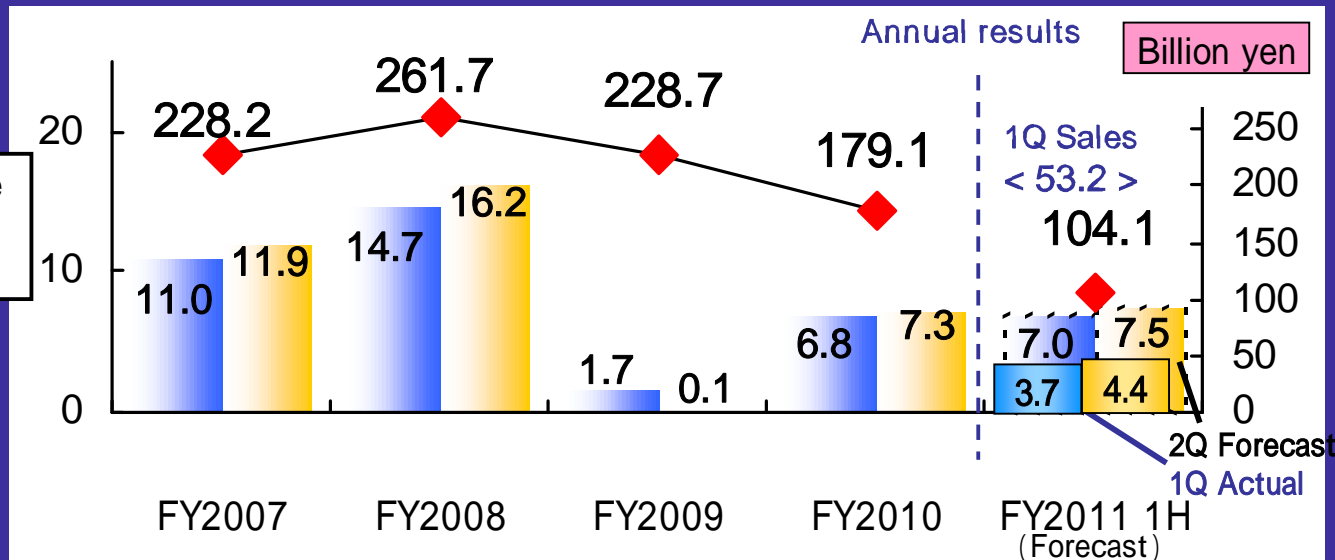
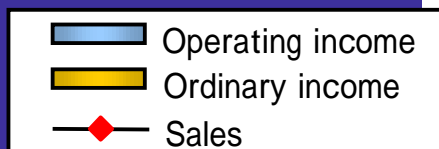
## AISIN AW Group



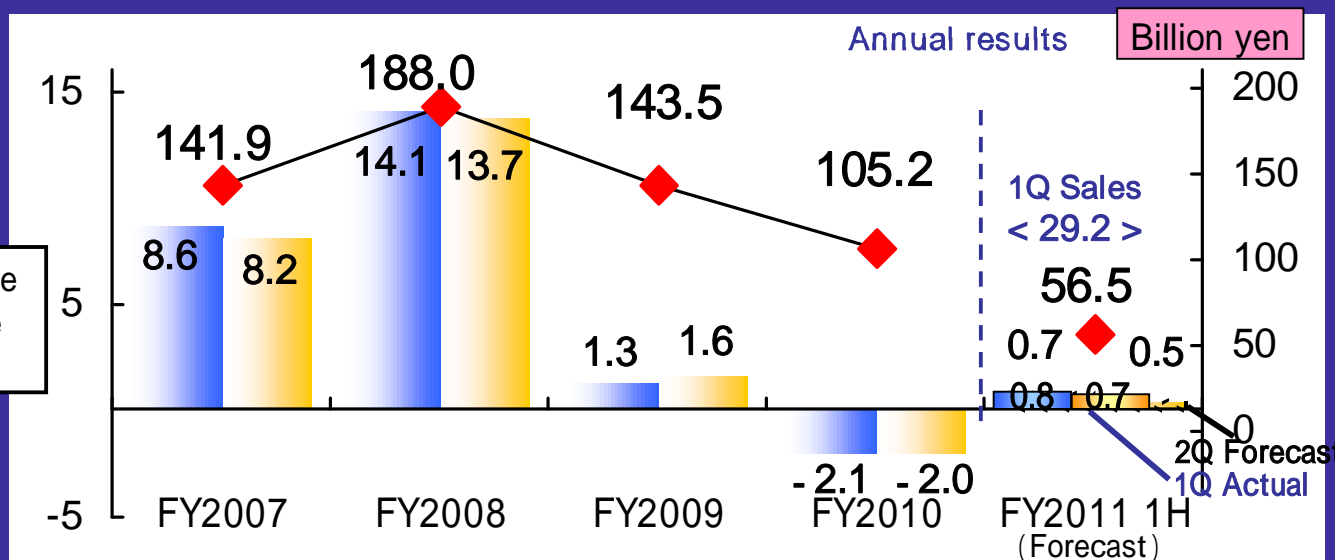
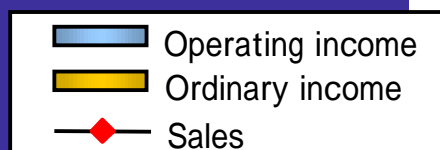
# Financial Results of the Main Consolidated Companies



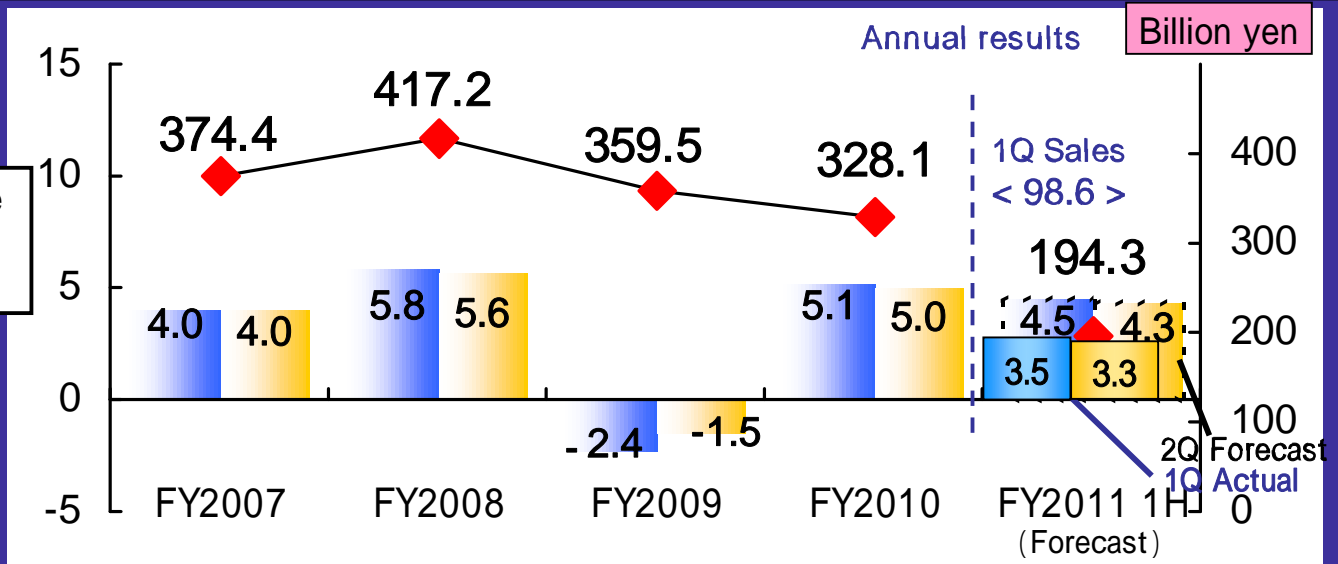
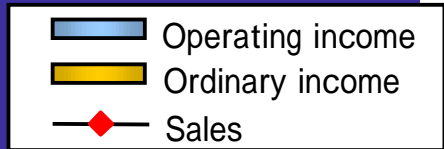
## AISIN Takaoka Group



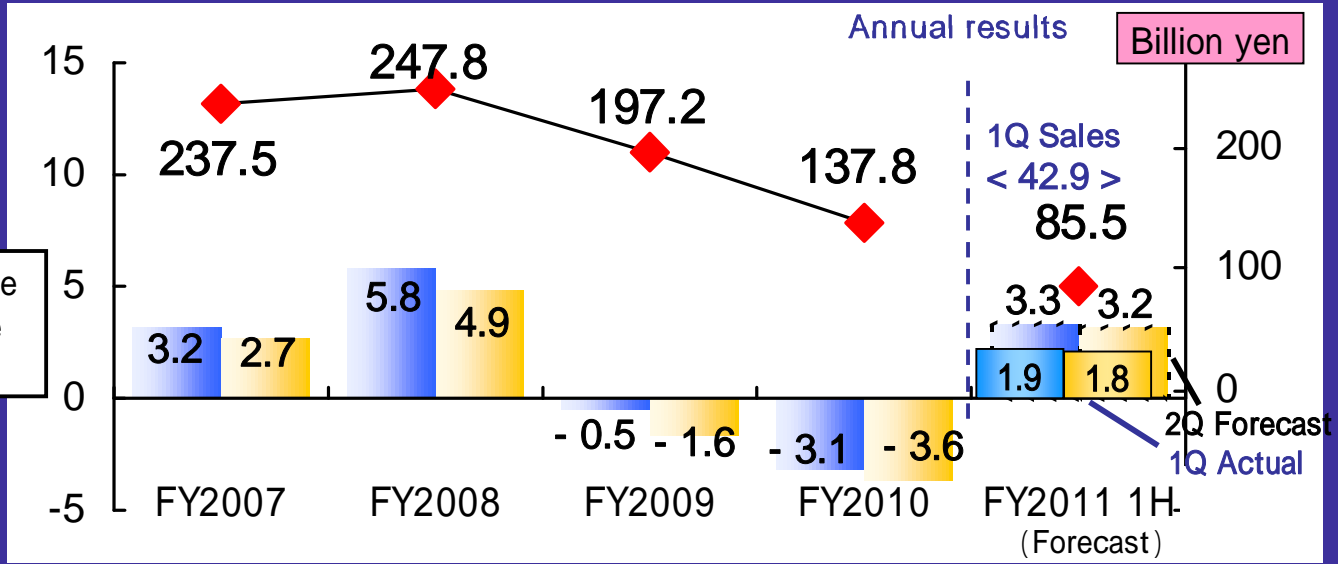
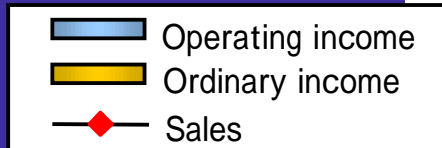
## AISIN AI Group



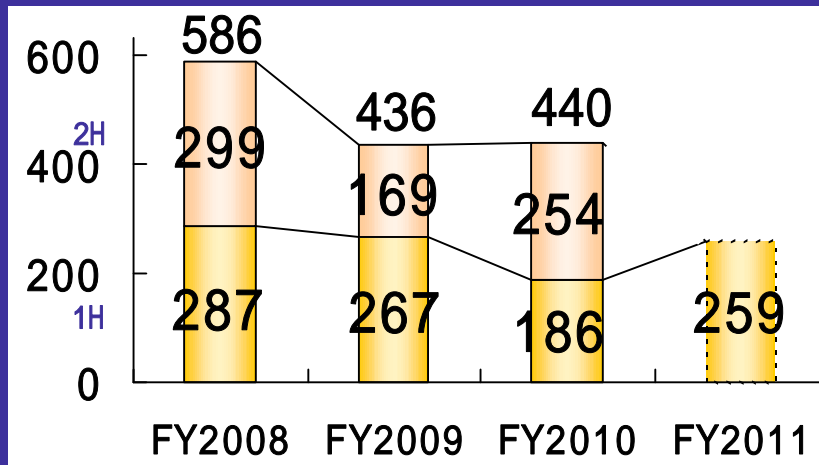
### ADVICS Group



### AISIN HOLDINGS OF AMERICA Group

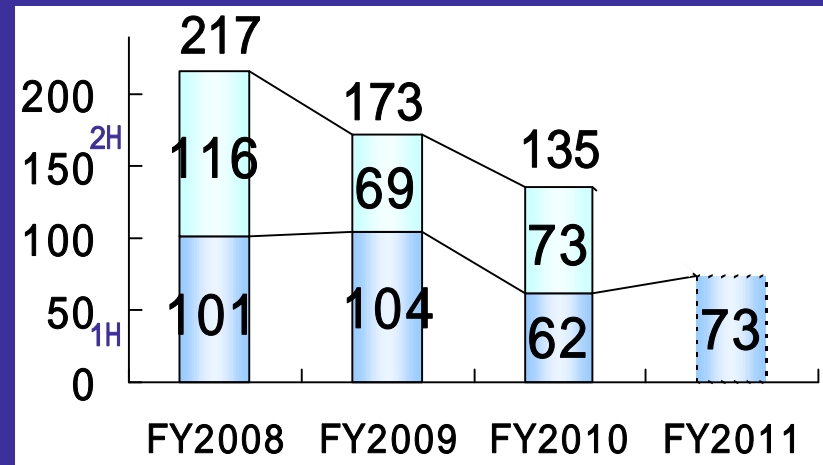


## AT Production



## MT Production

10,000 of units



## Navigation Production

