

***AISIN***



We continue to explore the "delights" of driving on roads around the world

***AISIN***  
*One Team, Best Future*

*FY2015*  
**Consolidated Financial Results**

(April 1, 2014 through March 31, 2015)

April 28, 2015

AISIN SEIKI Co., Ltd.

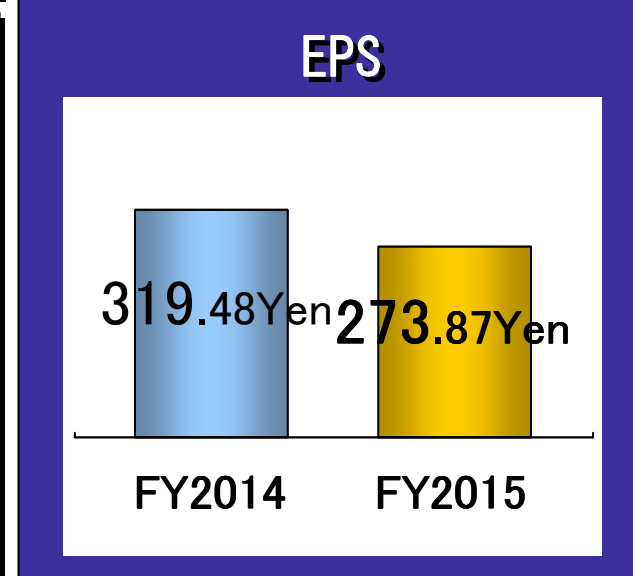
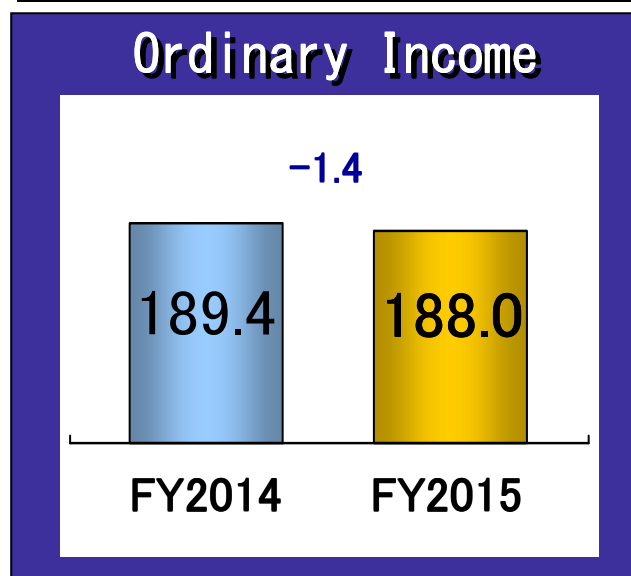
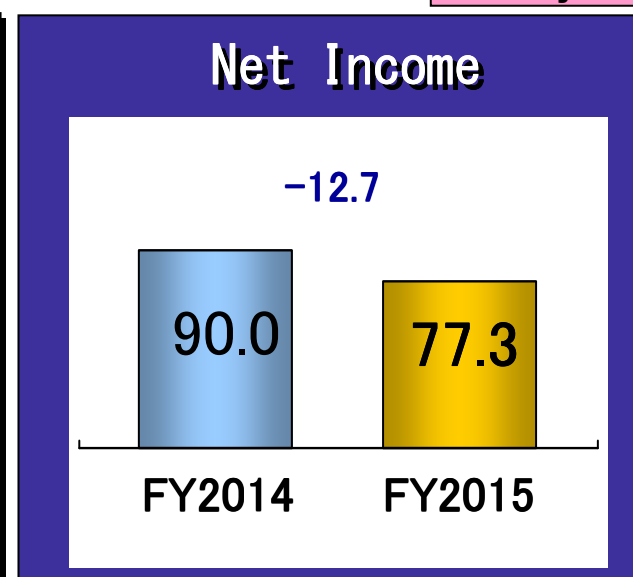
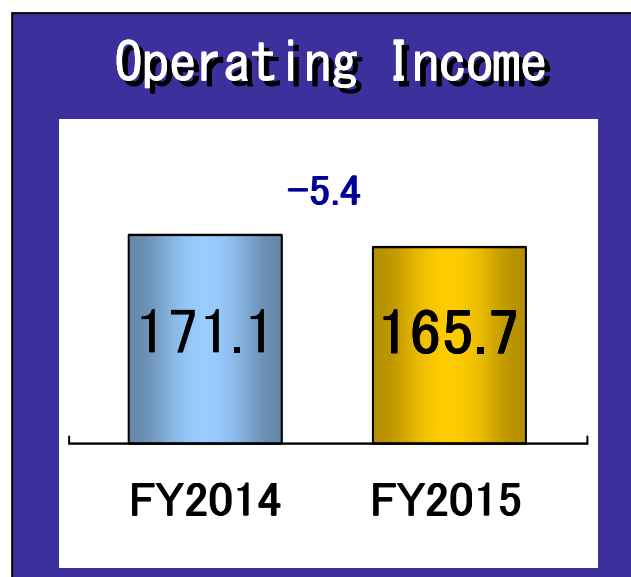
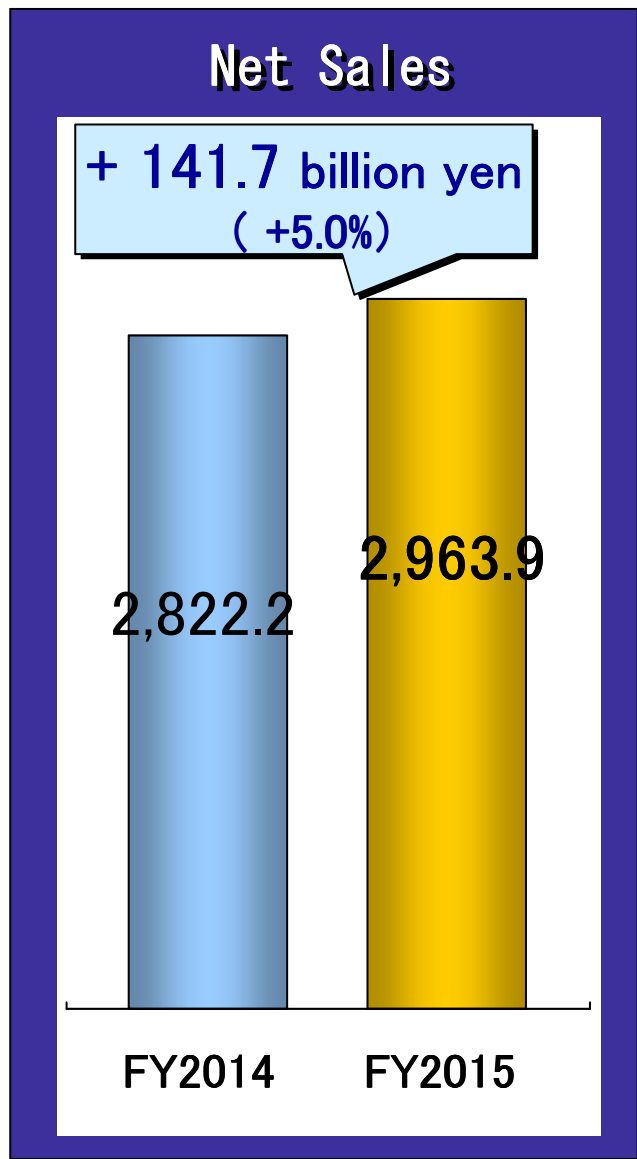
(<http://www.aisin.com>)

- ① Though TOYOTA Motors production volume was flat, our sales increased comparing to last year due to foreign exchange gain etc. Operating income, Ordinary income and Net income decreased from last year, due to an increase in depreciation cost, R&D, etc., associated with an increase in investment for building global business bases.
- ② Annual dividend is ¥95 per share, interim ¥45 and year-end ¥50.  
(Same as in the previous year)
- ③ Sales, Operating income, Ordinary income and Net income are predicted to reach our highest in FY2016, due to growth of the production volume of automatic transmission as well as TOYOTA Motors production volume in China, Southeast Asia and Oceania region, together with the influence of exchange rate fluctuations.

# FY2015 Consolidated Operating Results (12 months)



Billion yen

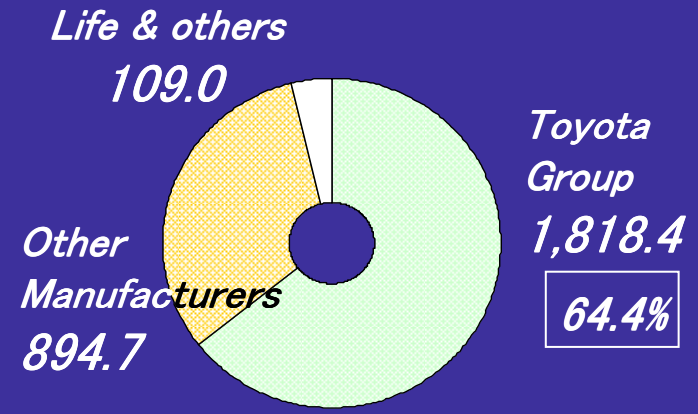


# FY2015 Sales by Customer (12 months)

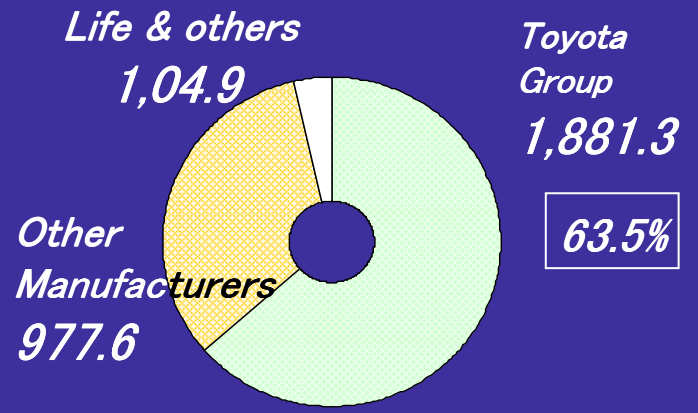


Billion yen

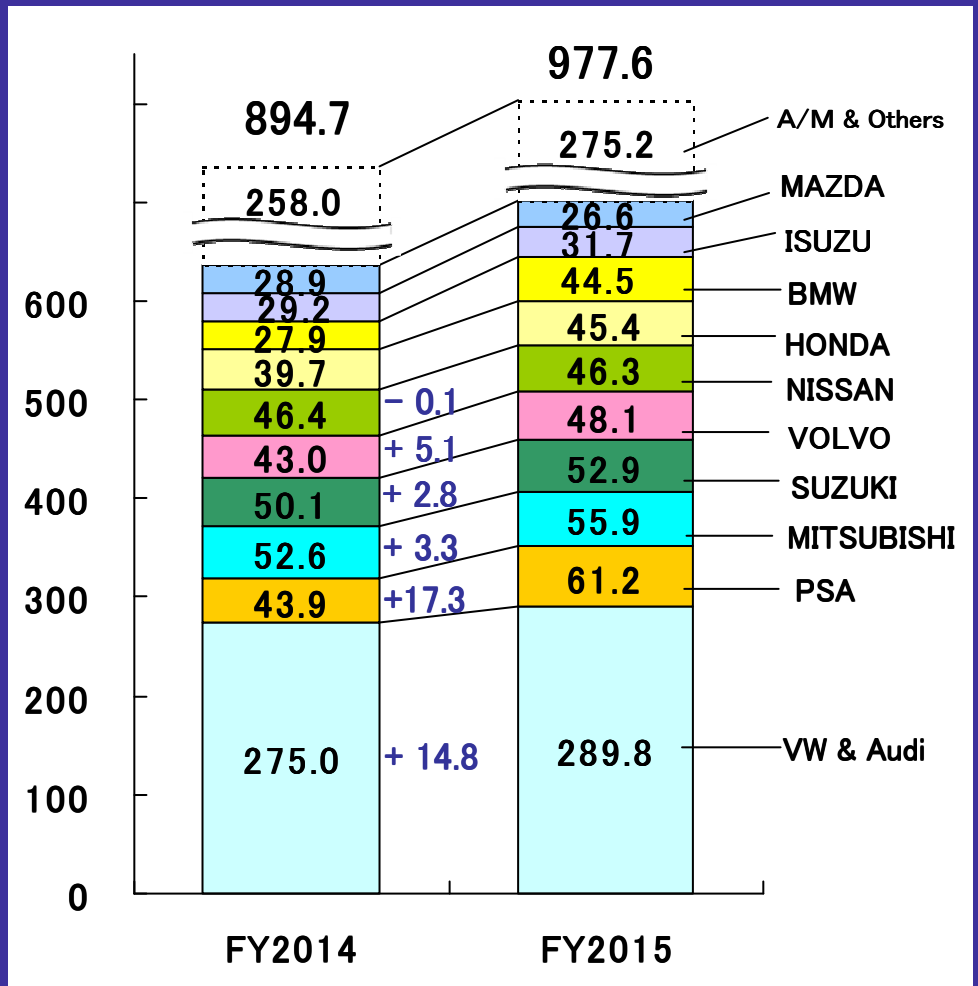
**FY2014 【 Sales 2,822.2 】**

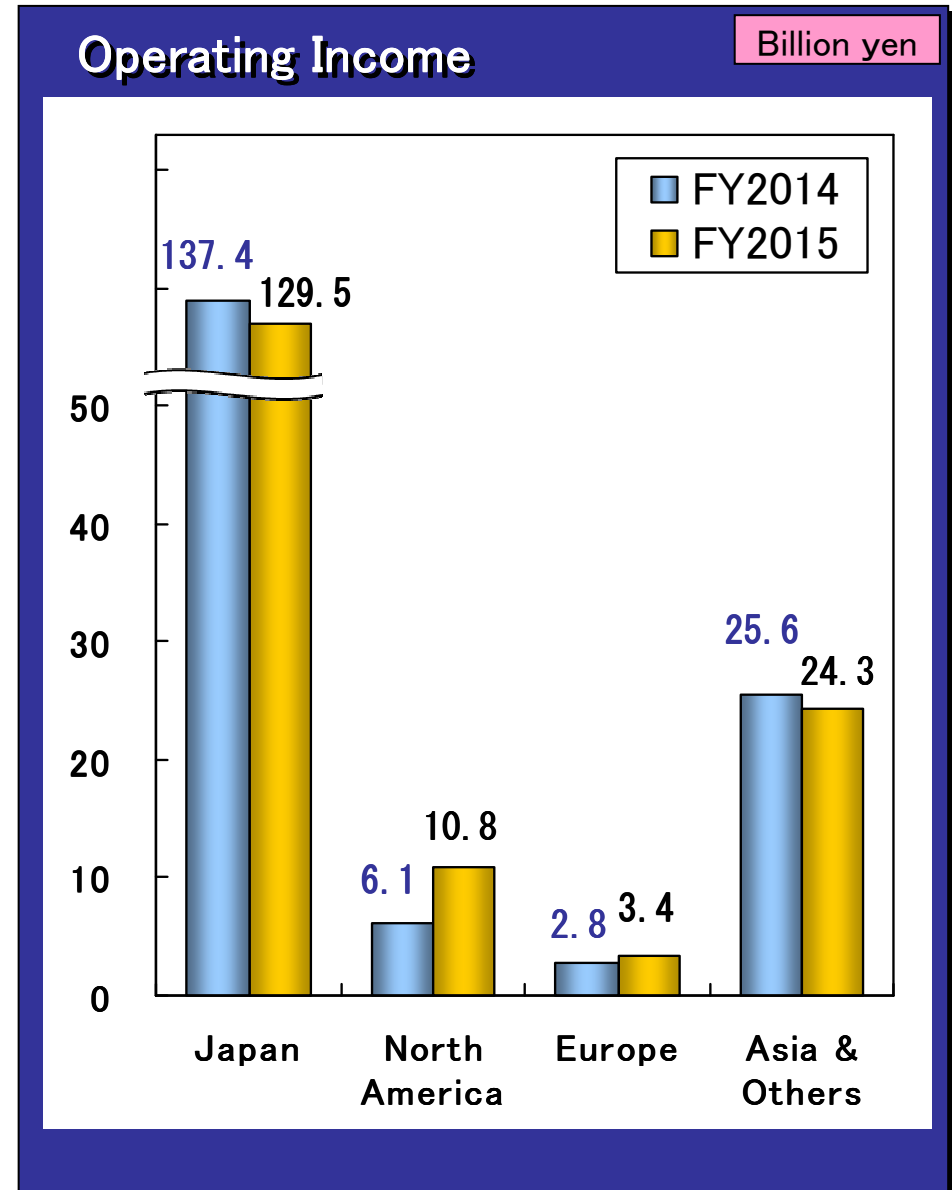
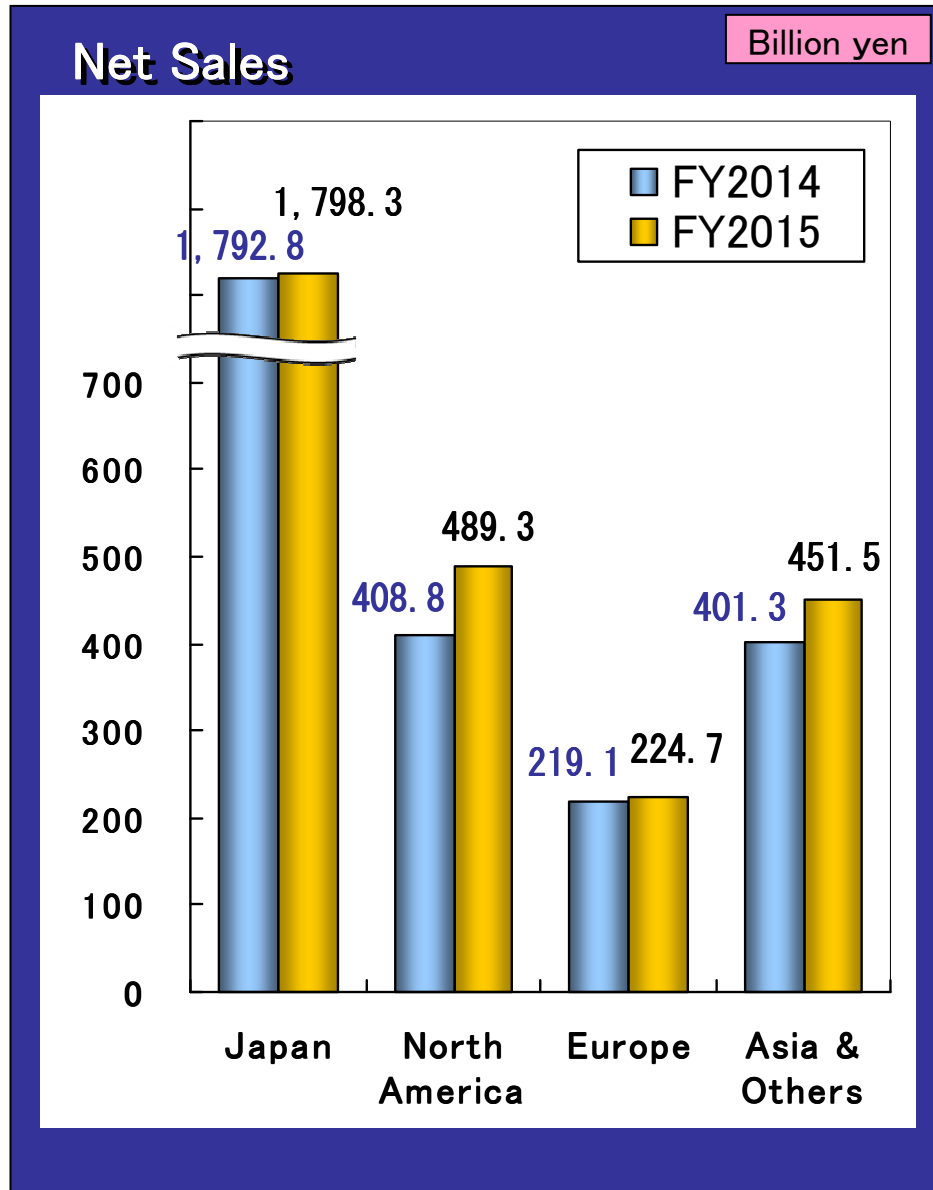


**FY2015 【 Sales 2,963.9 】**

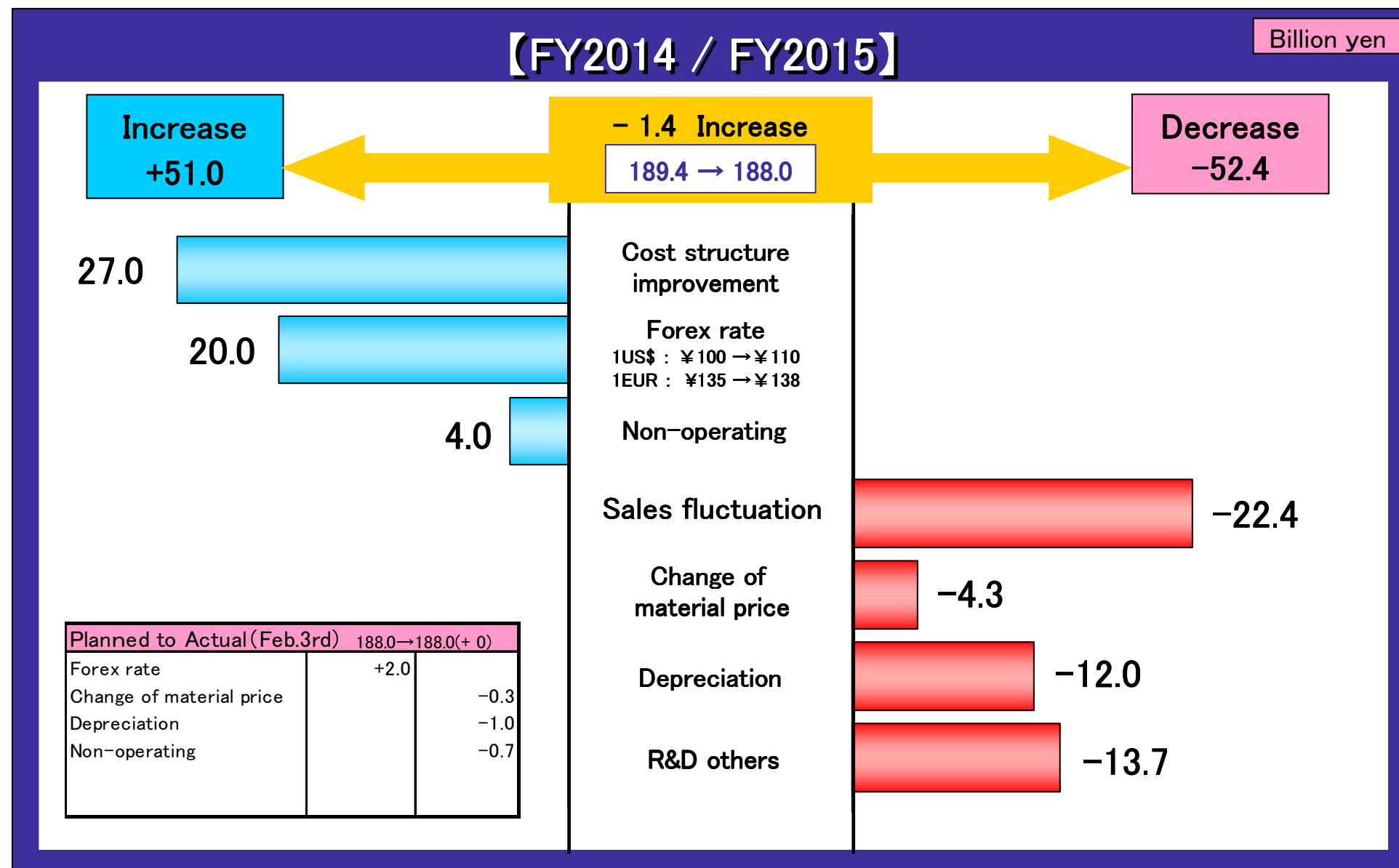


Other Manufacturers sales breakdown

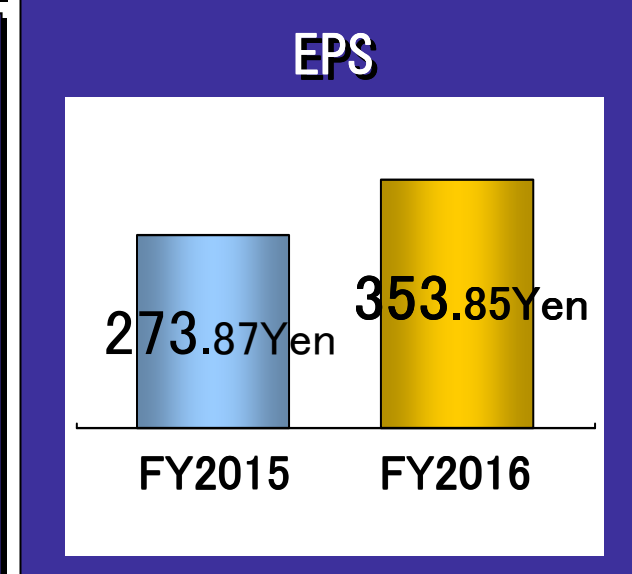
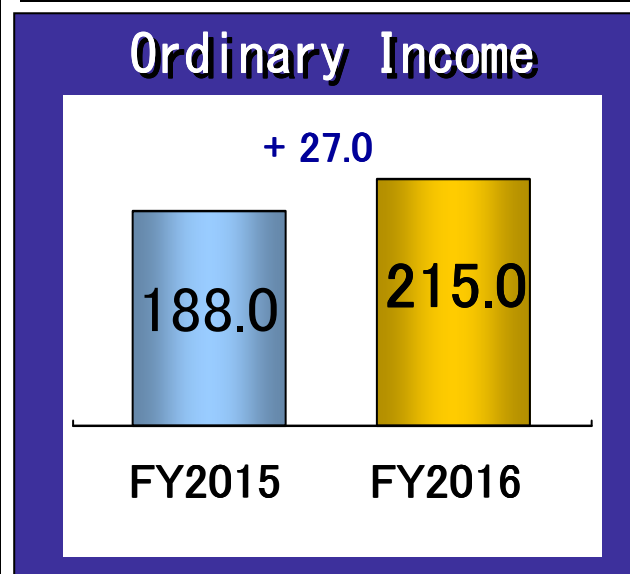
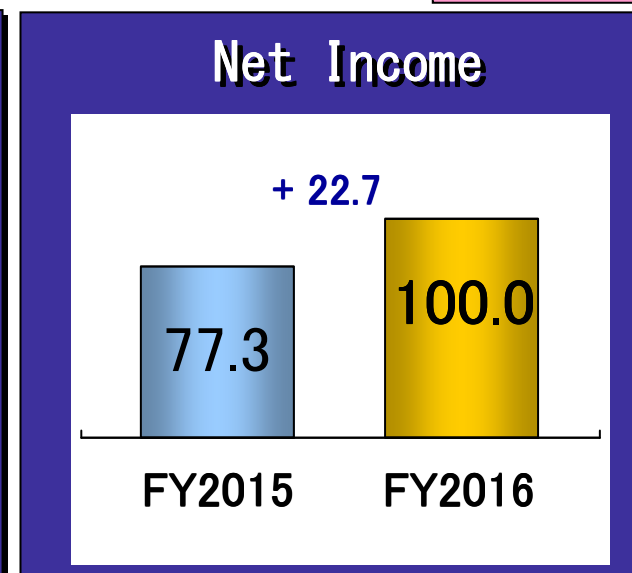
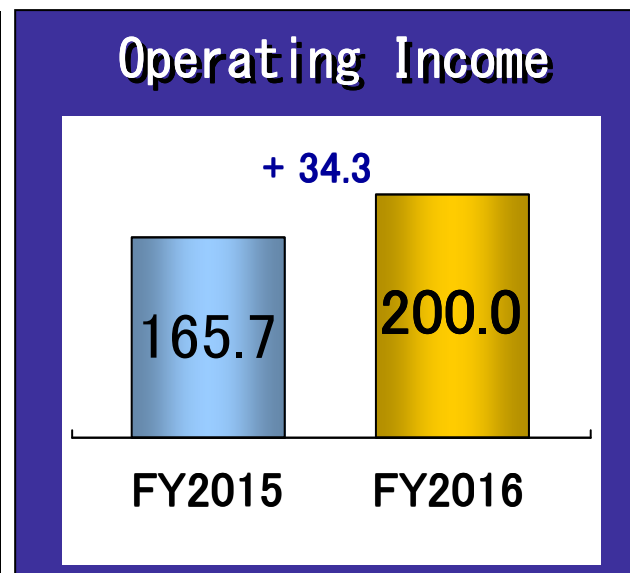
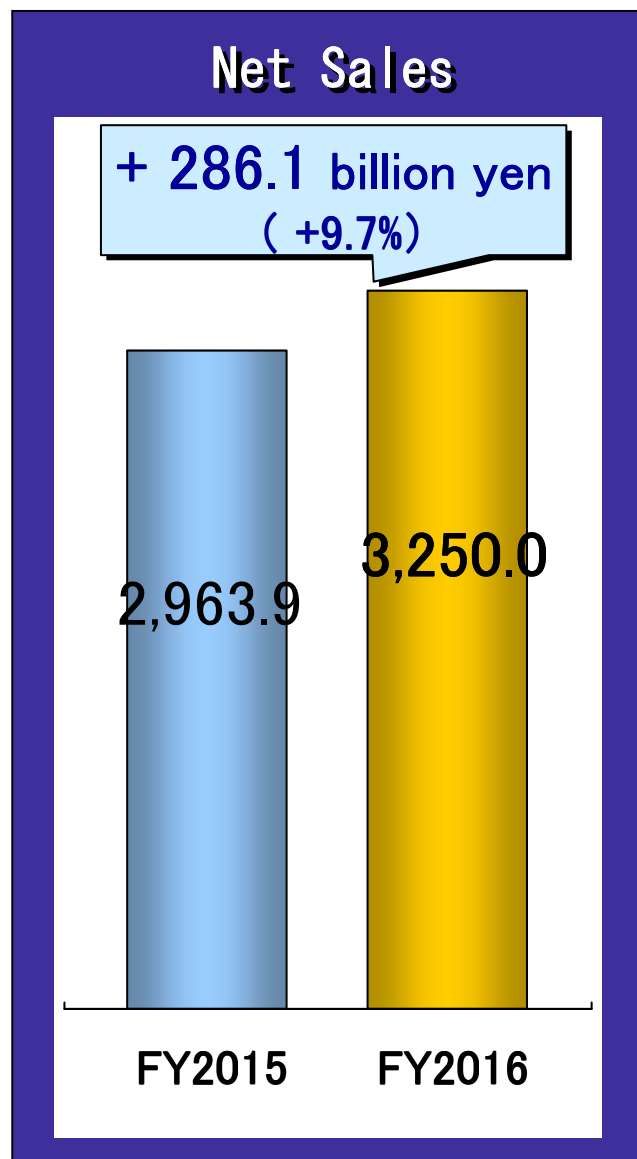




# FY2015 Fluctuations for Ordinary Income (12 months)



Billion yen

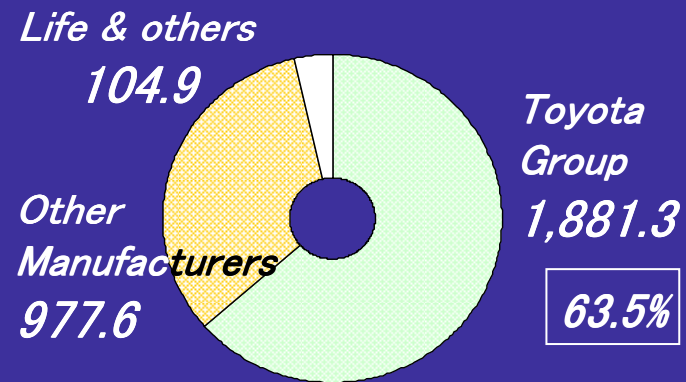


# Forecast of Sales by Customer (FY2016 - 12 months)

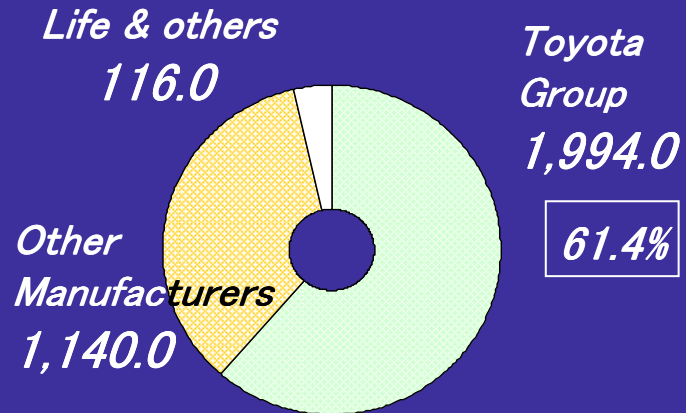


Billion yen

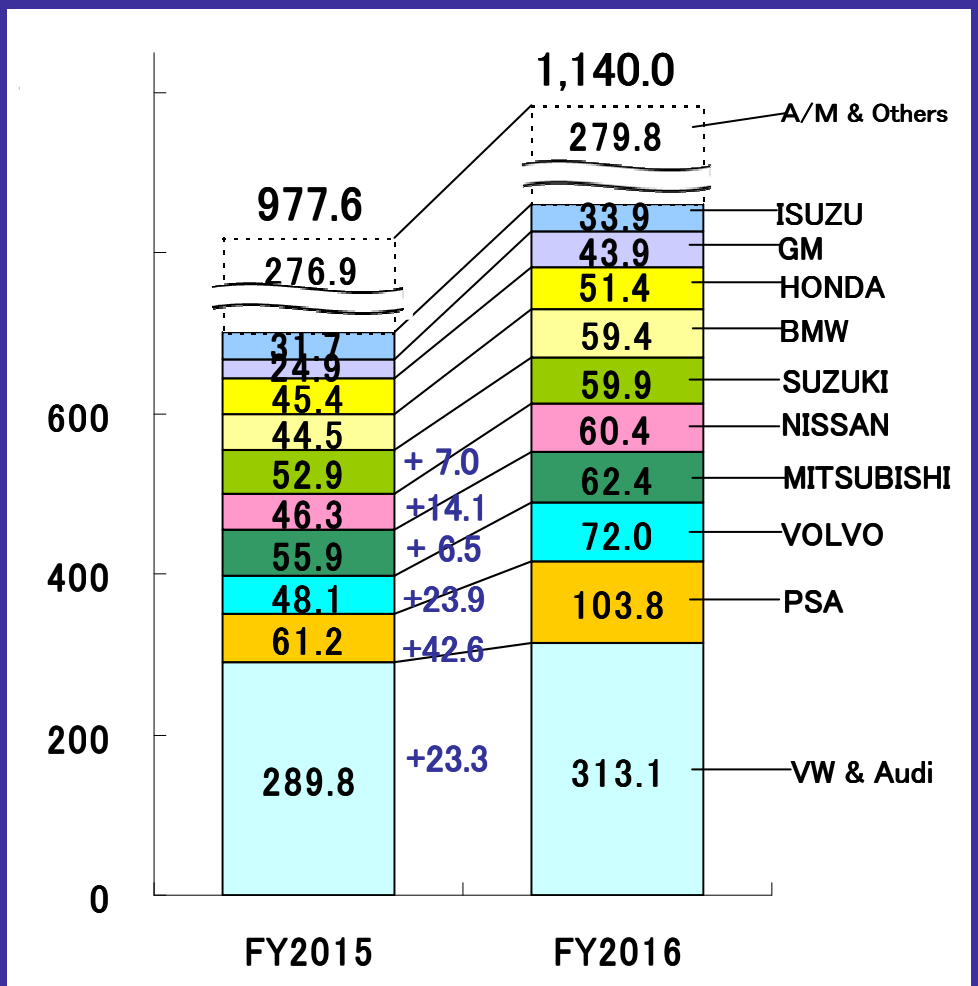
**FY2015** 【 Sales 2,963.9】



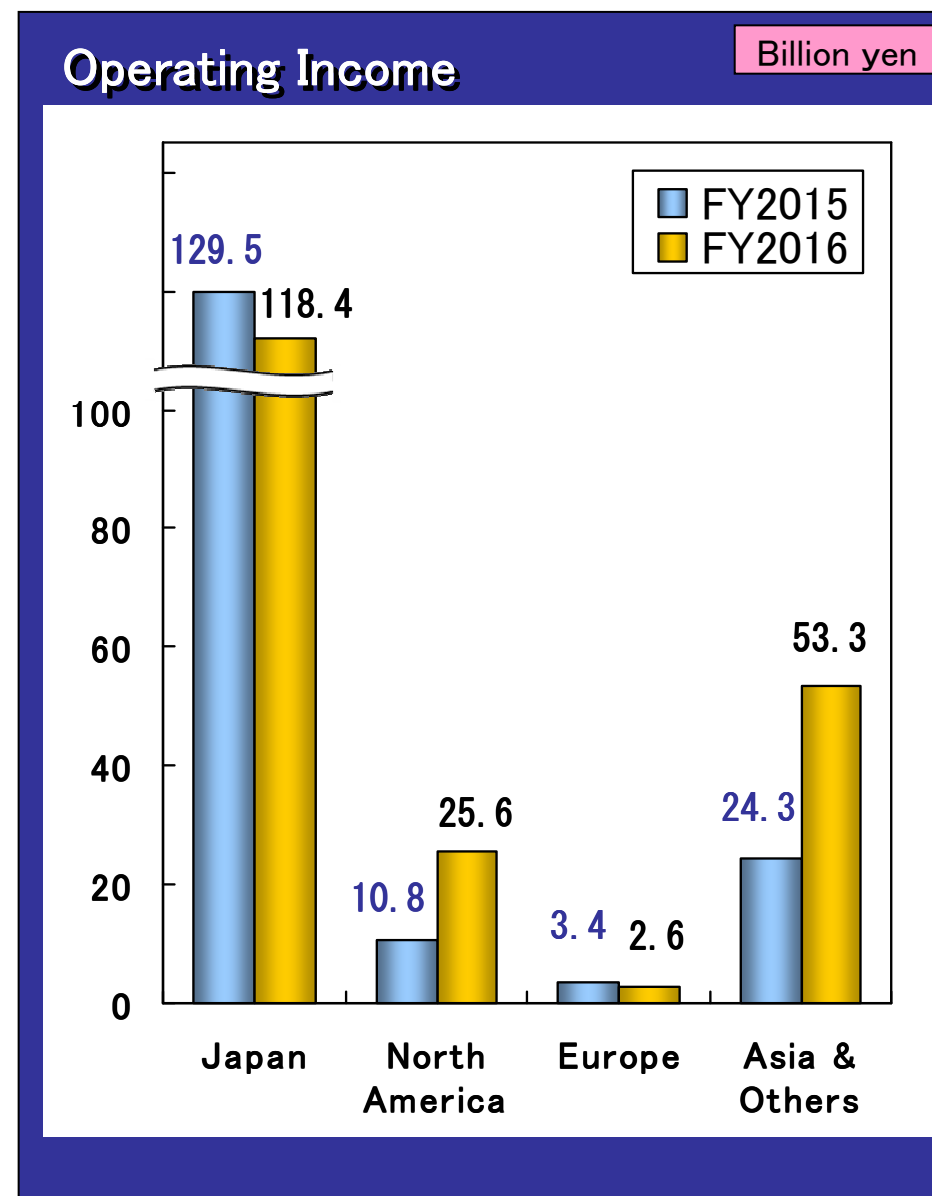
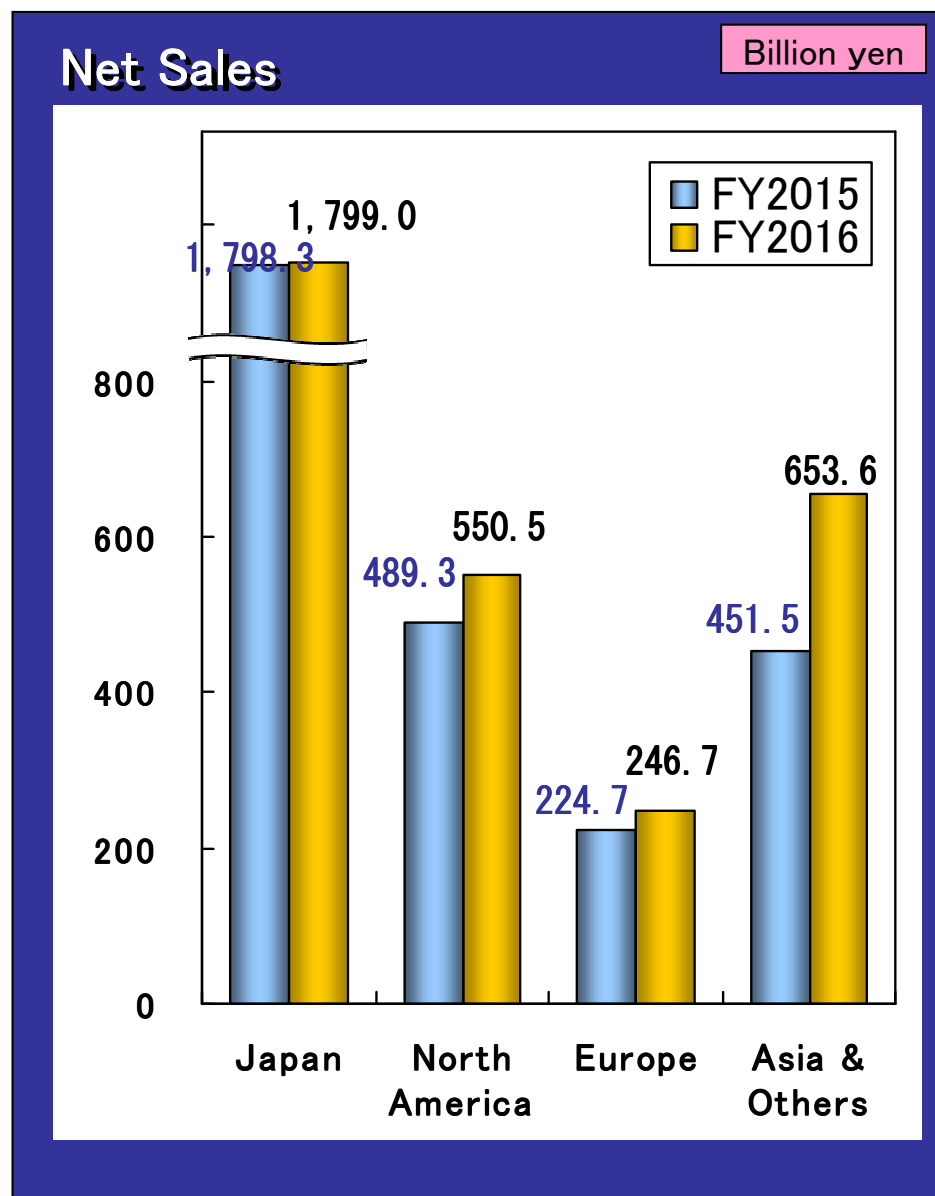
**FY2016** 【 Sales 3,250.0】



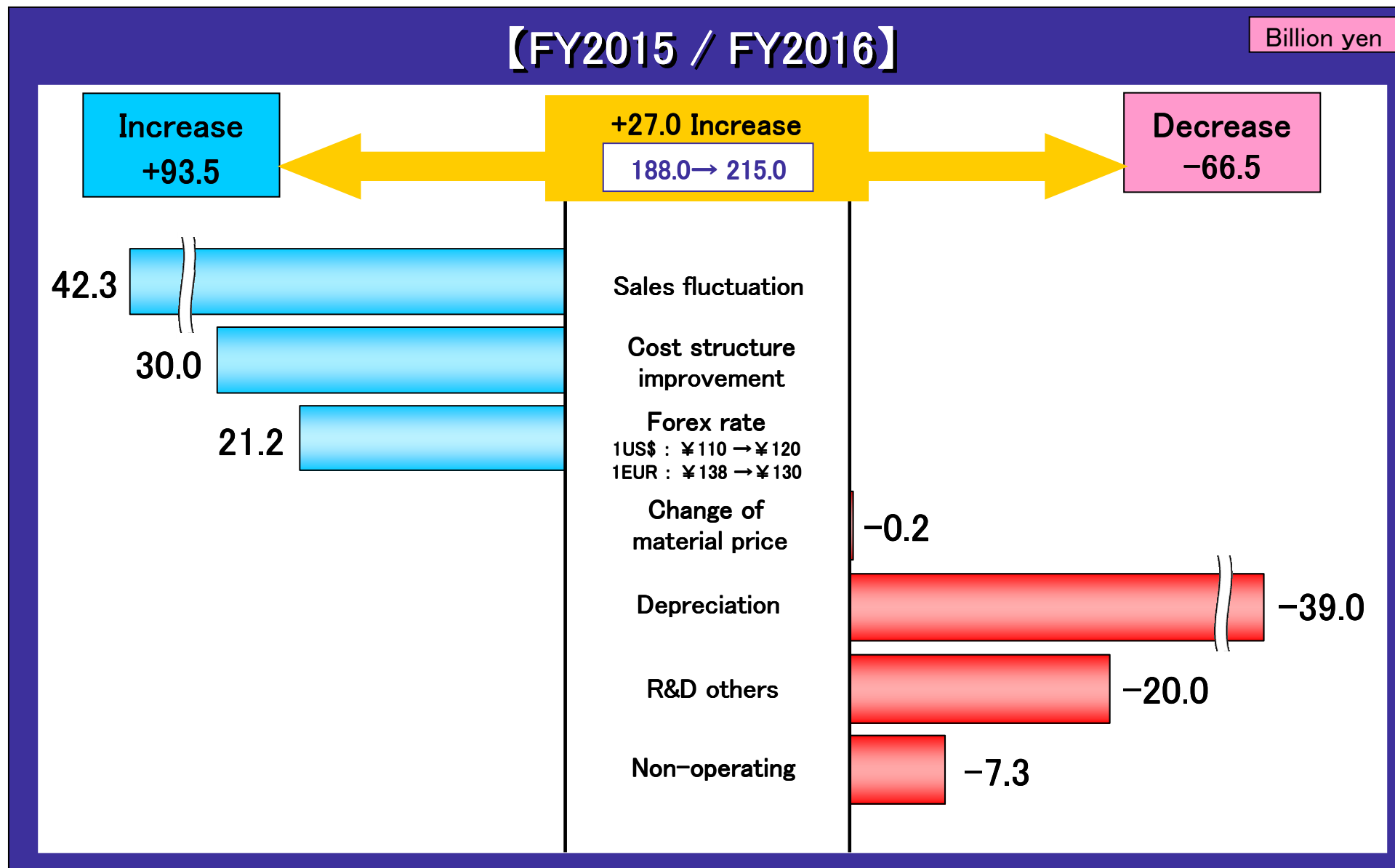
Other Manufacturers sales breakdown



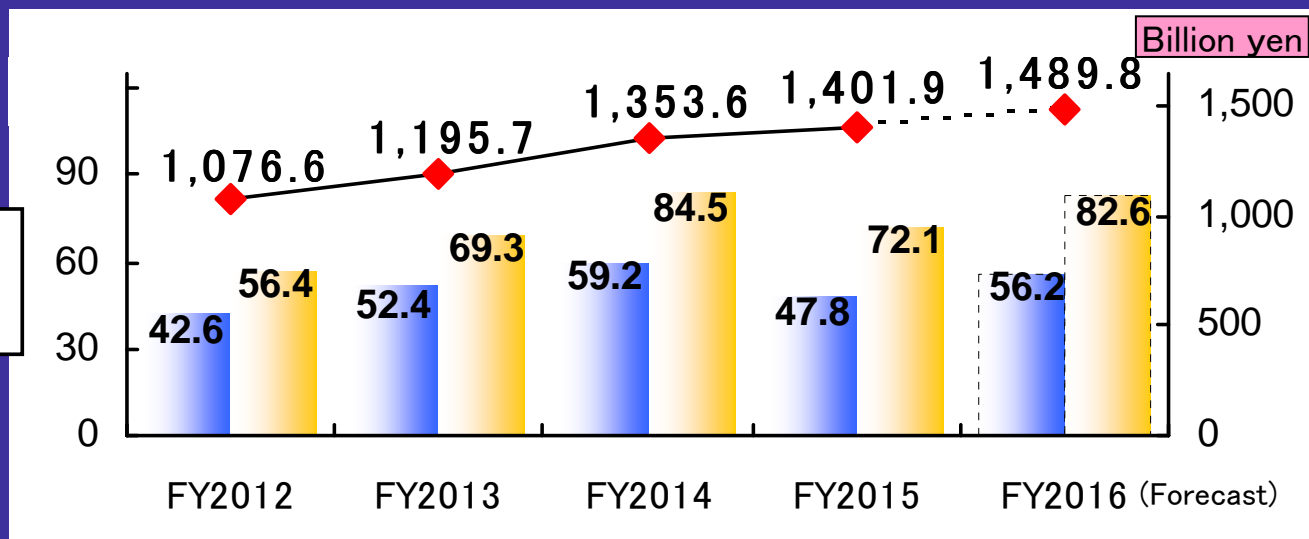
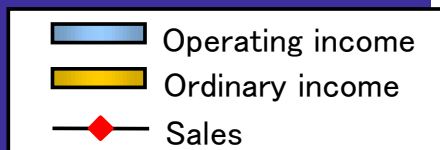




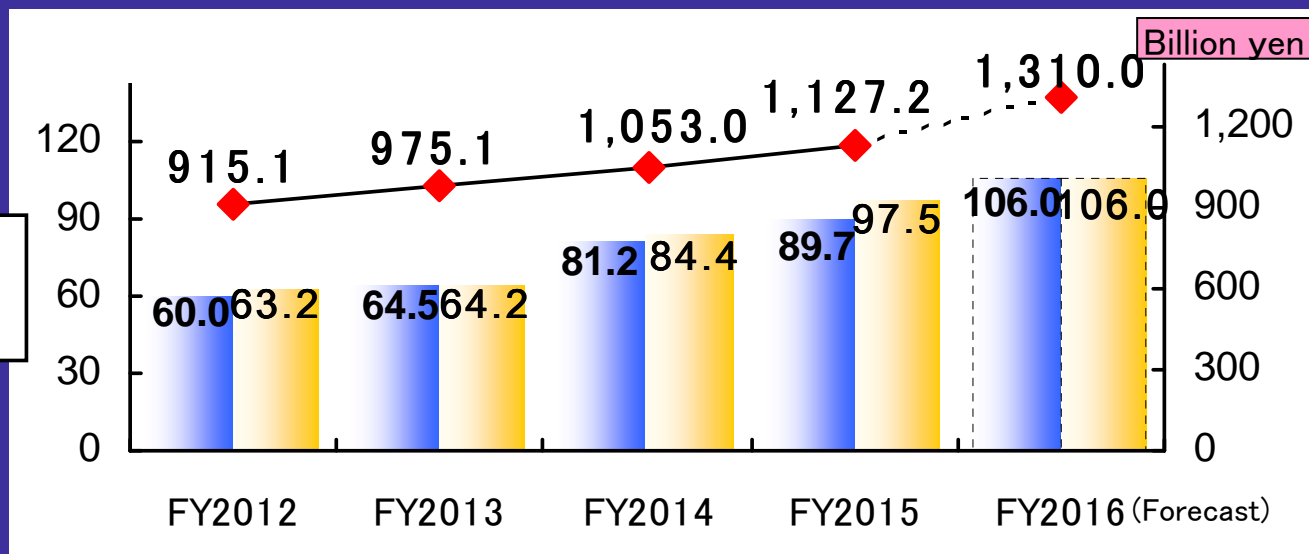
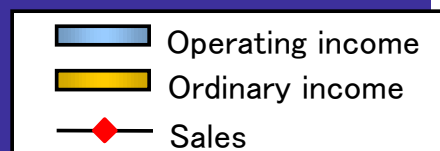
Forecast of Fluctuations for Ordinary Income (FY2016 - 12 months)  **AISIN**



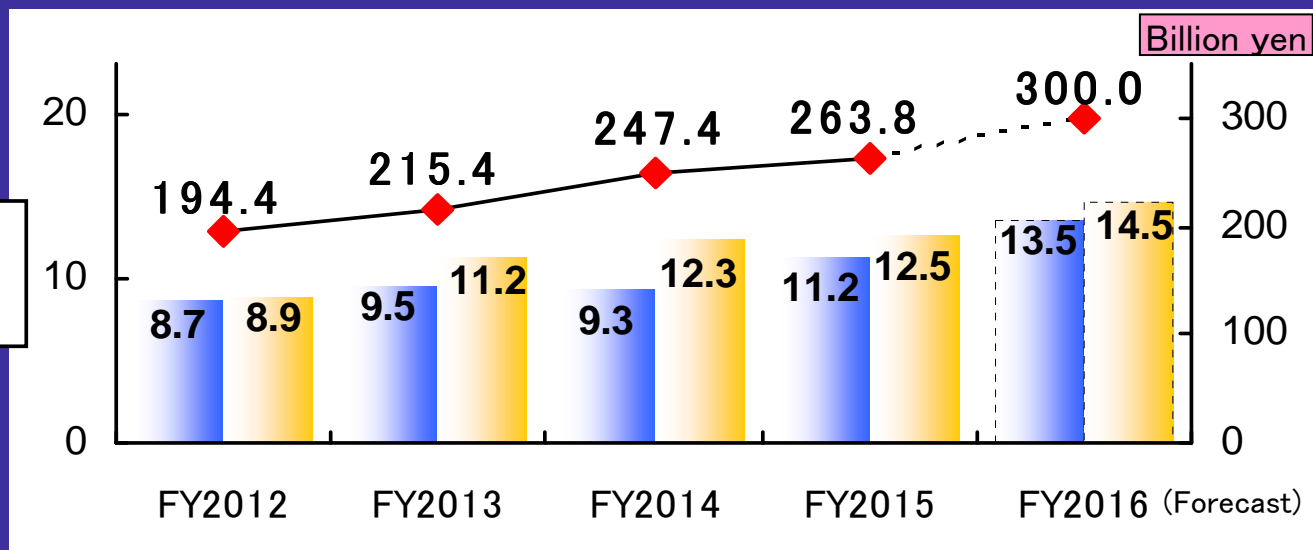
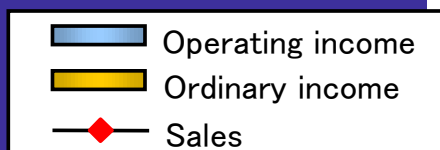
### AISIN SEIKI Group



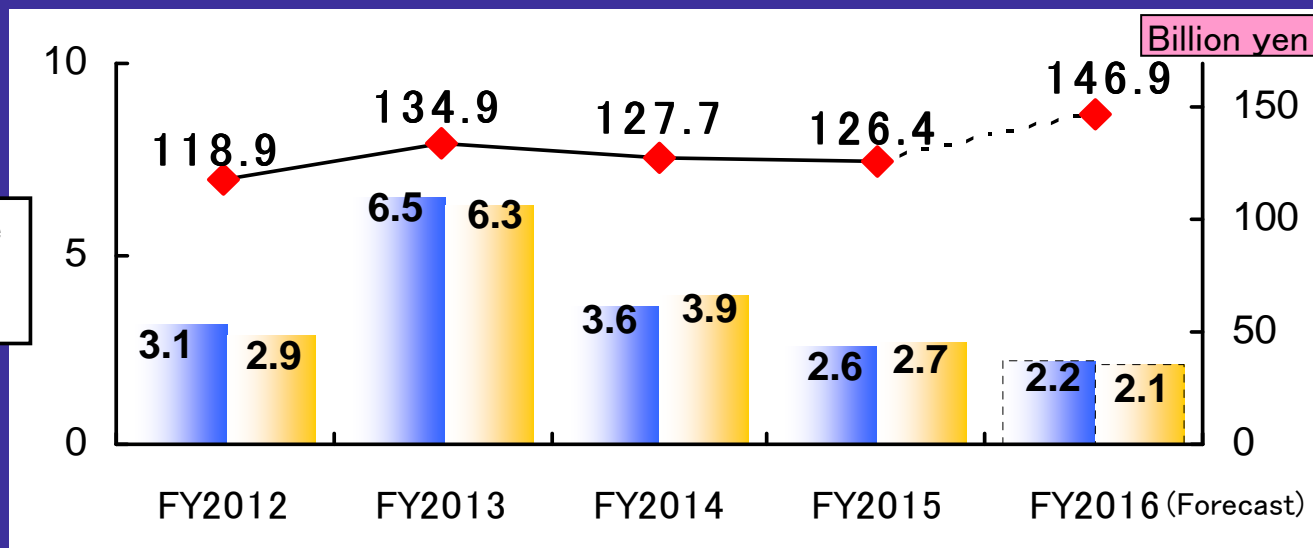
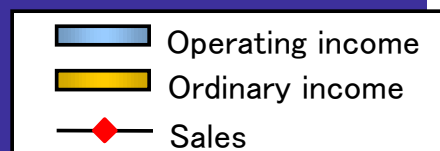
### AISIN AW Group



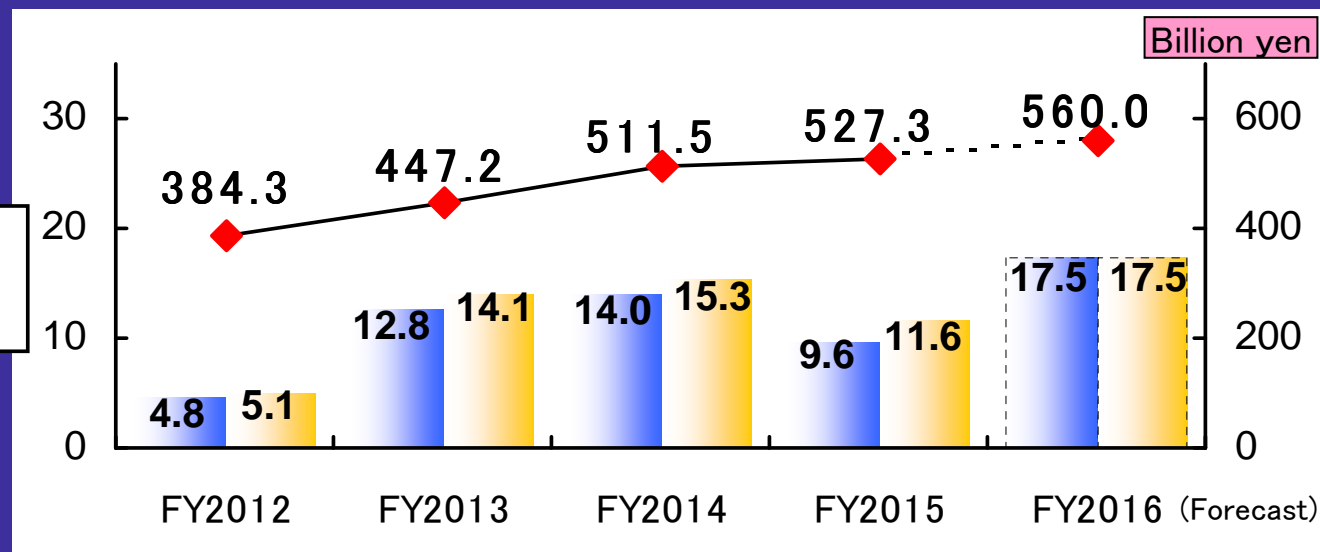
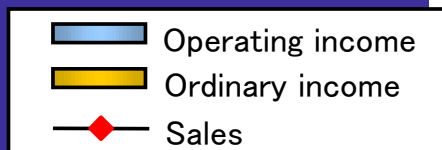
## AISIN Takaoka Group



## AISIN AI Group

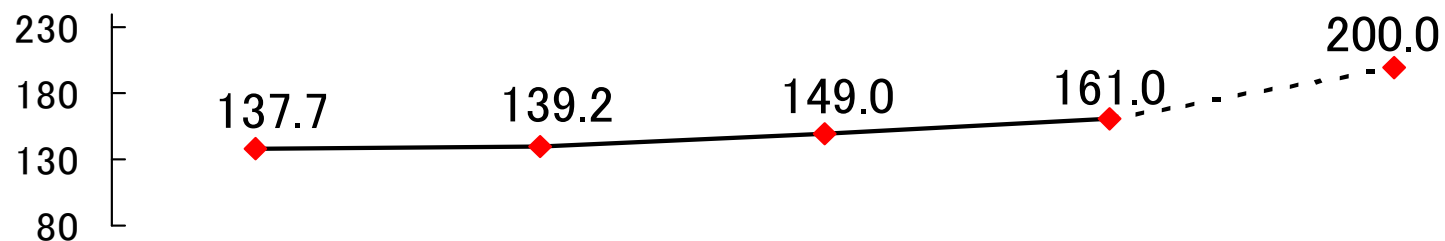


**ADVICS Group**

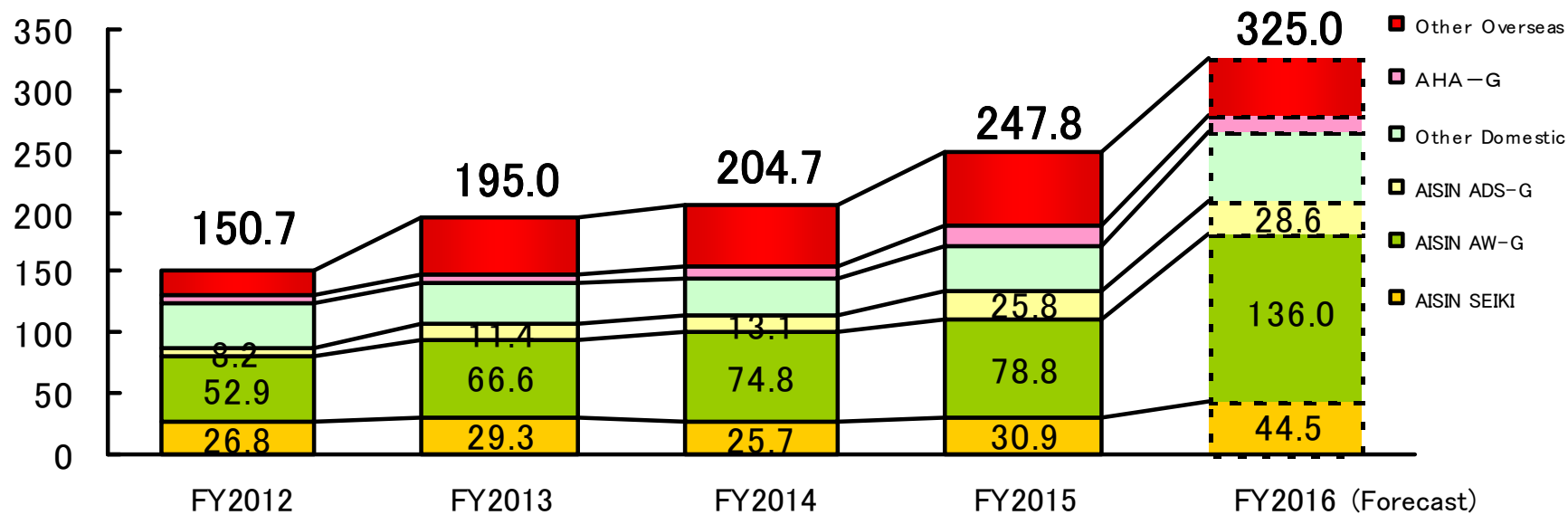


## Depreciation

Billion yen

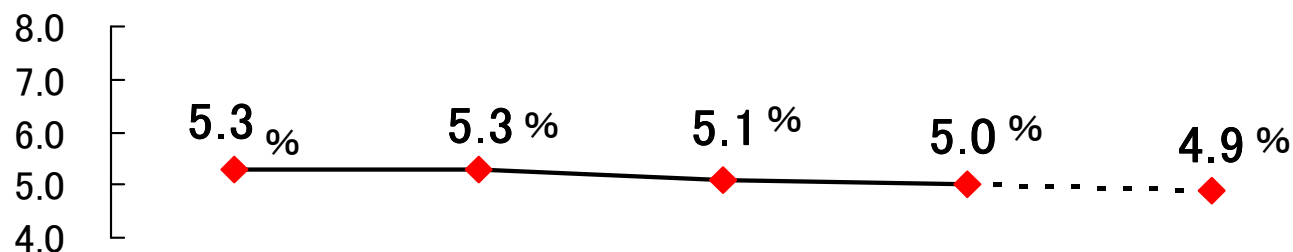


## Capital Expenditure



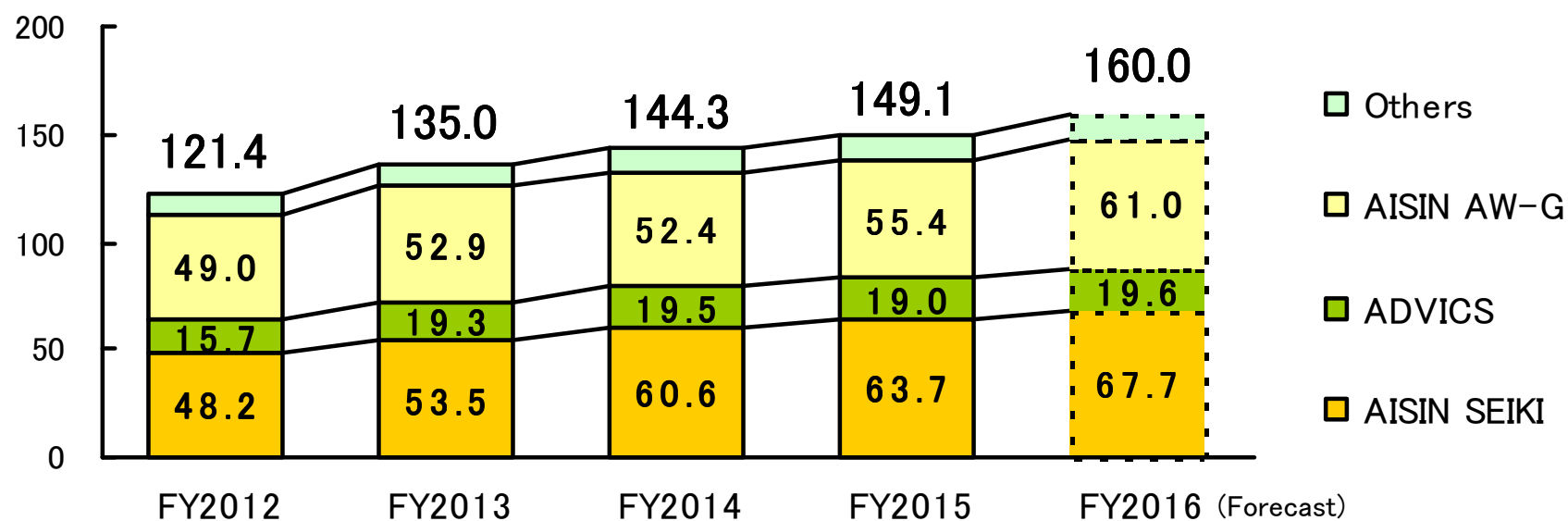
## R & D Expenditure / Net Sales

%

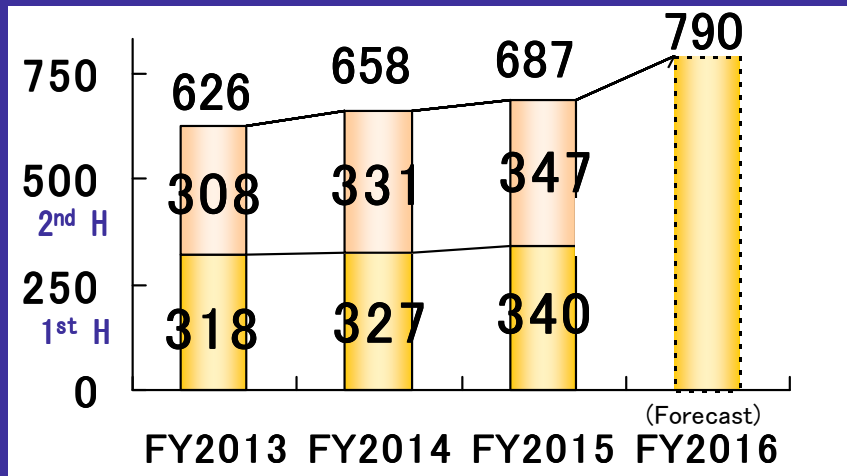


## R & D Expenditure

Billion yen

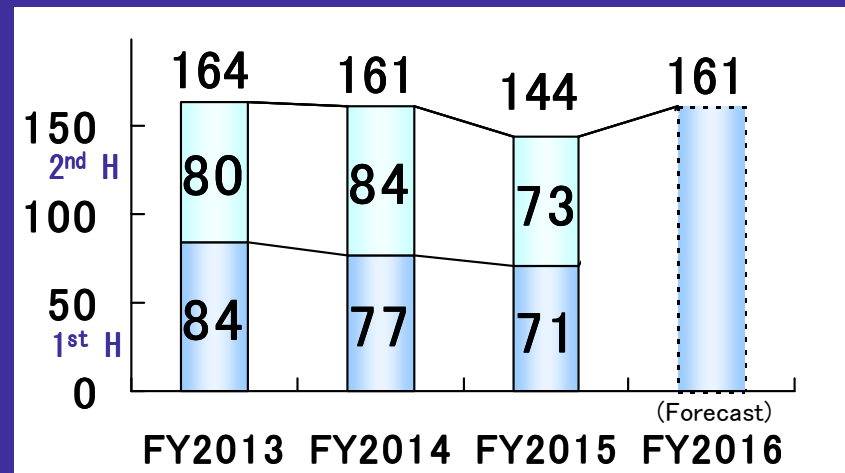


## AT Production

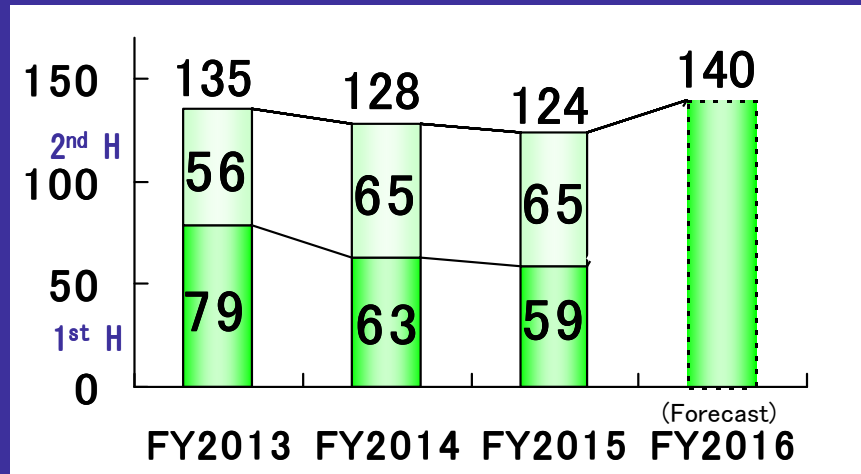


## MT Production

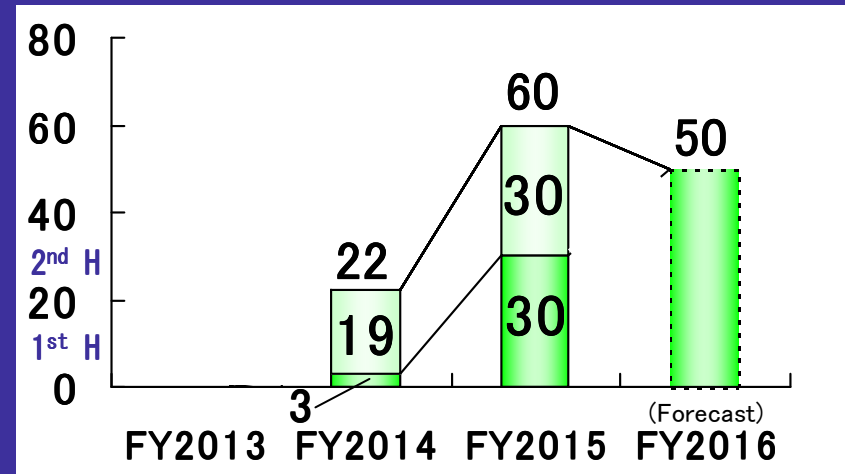
10,000 of units



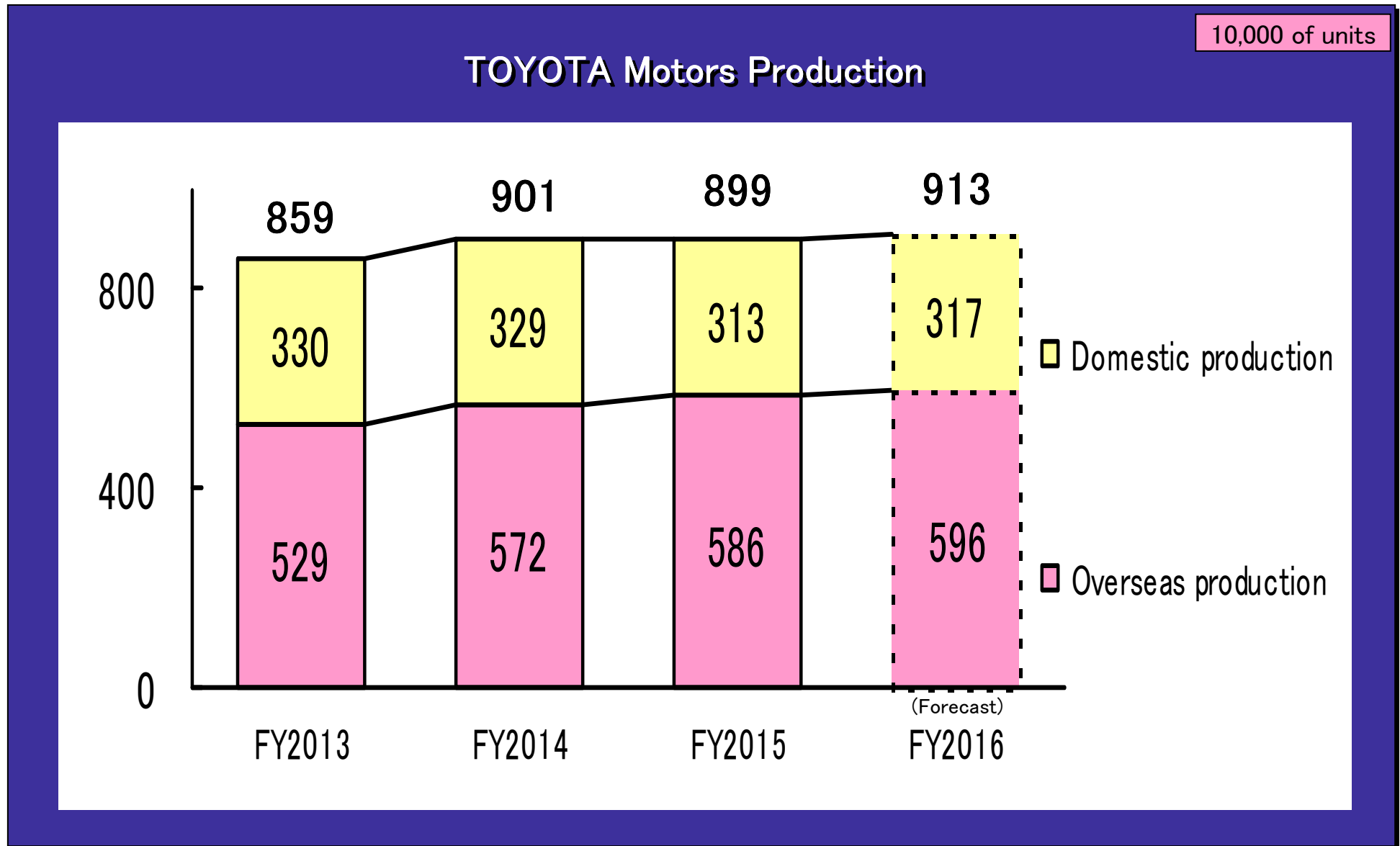
## Navigation System Production



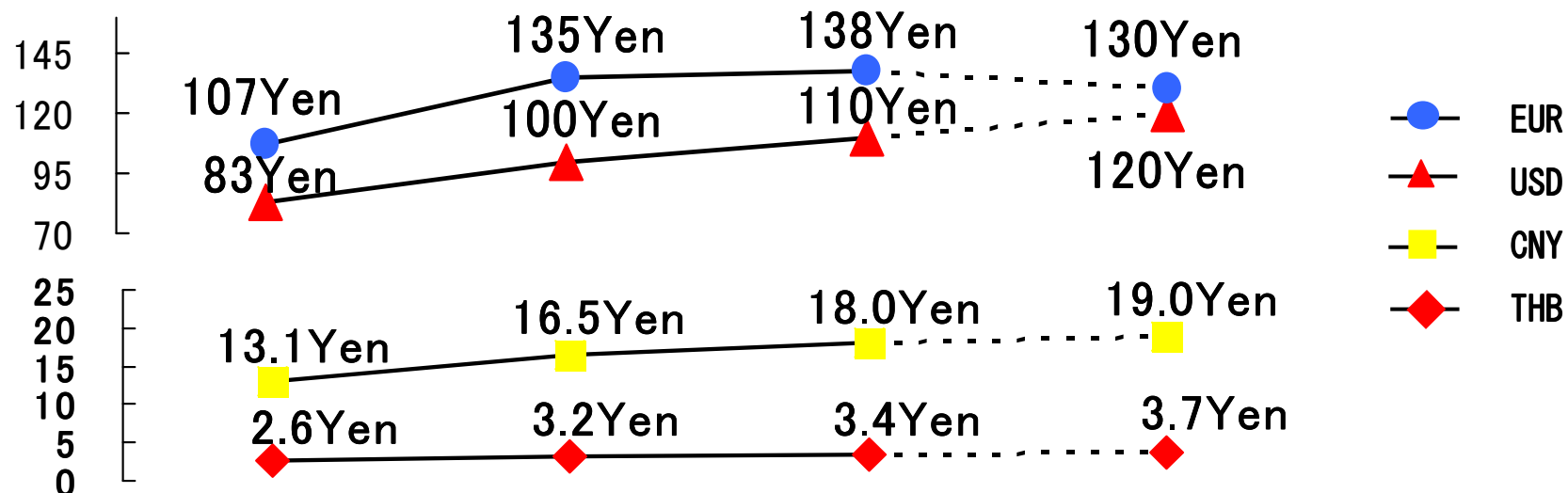
## Navigation Soft Production







## Foreign Exchange Rate



## Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

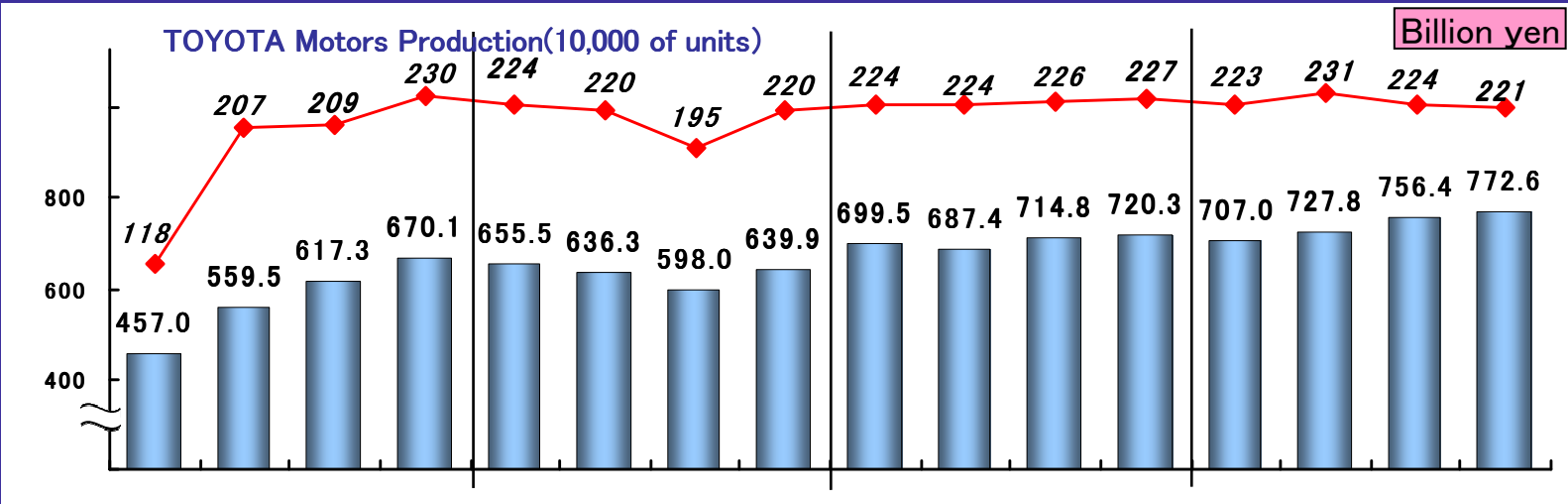
	FY2013	FY2014	FY2015	FY2016(Forecast)
USD	1.42	1.46	1.46	1.36
EUR	0.15	0.13	0.14	0.11
THB*	0.80	0.79	0.74	0.92
CNY*	0.16	0.19	0.26	0.55

\*Impacts of THB and CNY are per 0.1yen.

# Quarterly Performance



## Net Sales



## Operating Income

