

AISIN



FY2014 2nd quarter
Consolidated Financial Report

(April 1, 2013 through September 30, 2013)

October 31, 2013

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com/>)

Though vehicle production volume in Japan decreased from last year, total sales was nearly flat due to overseas production volume increase.

Foreign exchange gain absorbed fixed expense increase, both of sales and income increased from last year.

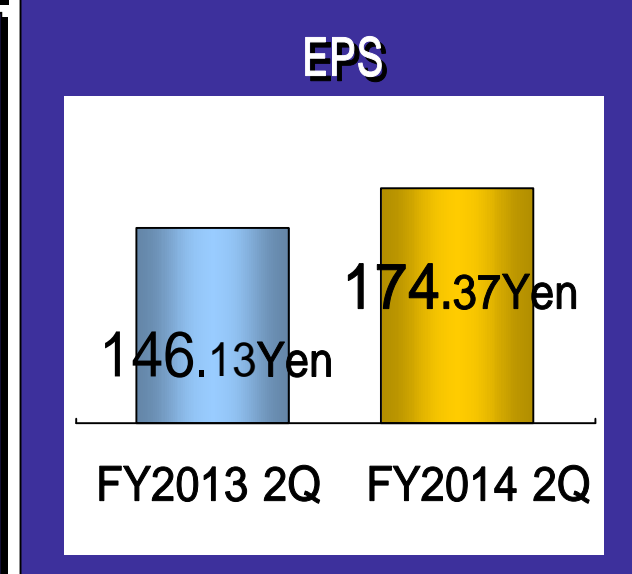
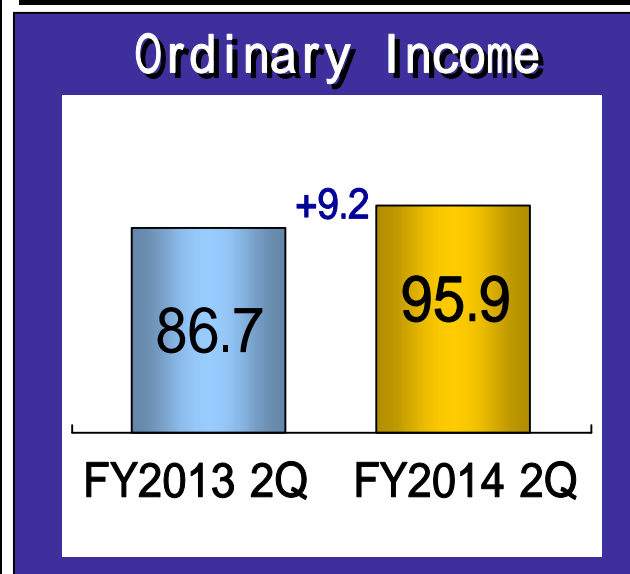
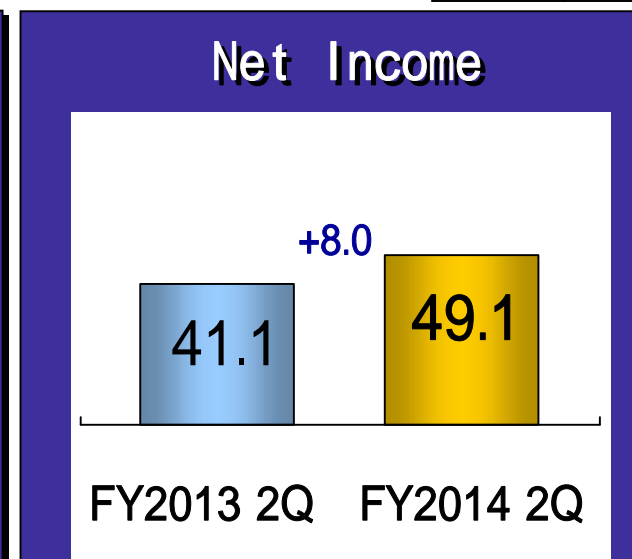
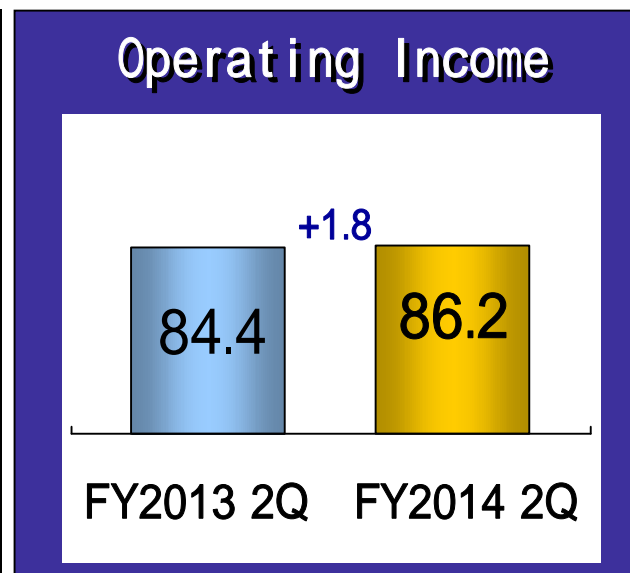
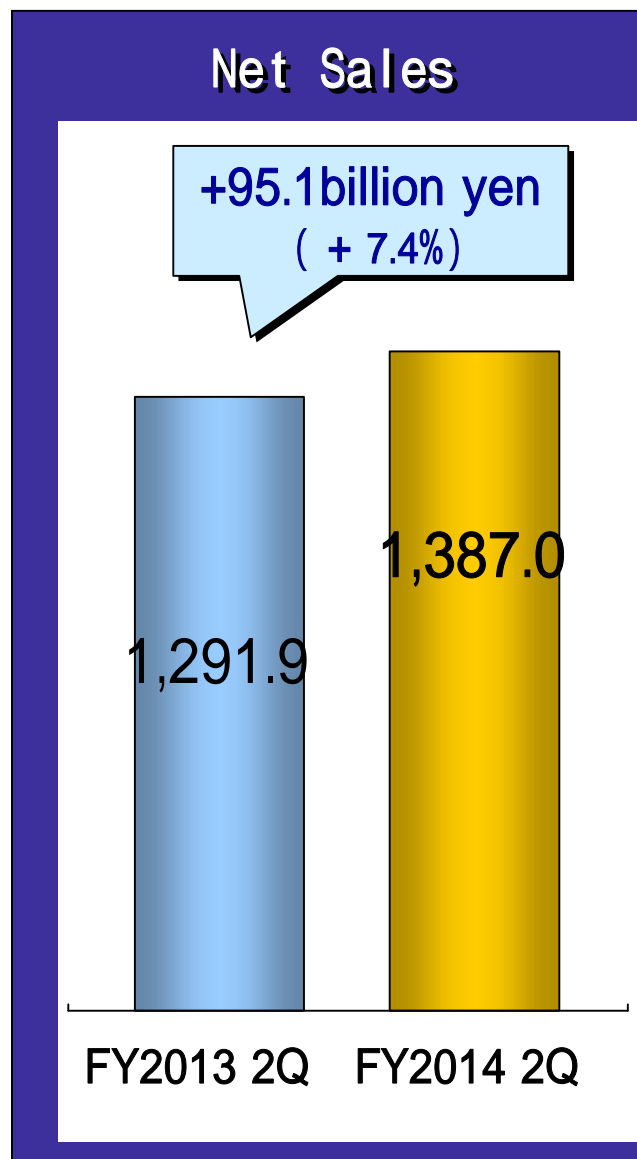
Since influence of consumption tax rise and economic slowdown of ASEAN countries etc are unclear, full year forecast except for sales left unchanged.

* All company's closing period is unified from FY2014

Consolidated Operating Results (FY2014 2Q – 6 months)



Billion yen

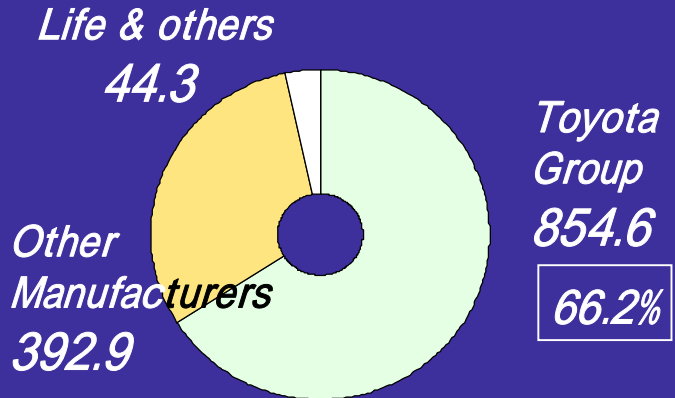


Sales by Customer (FY2014 2Q – 6 months)

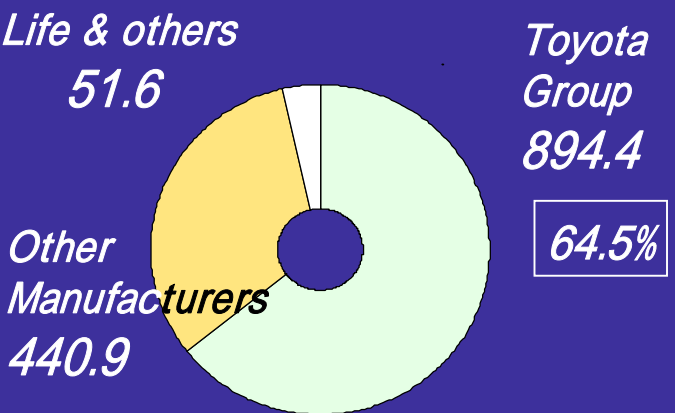


Billion yen

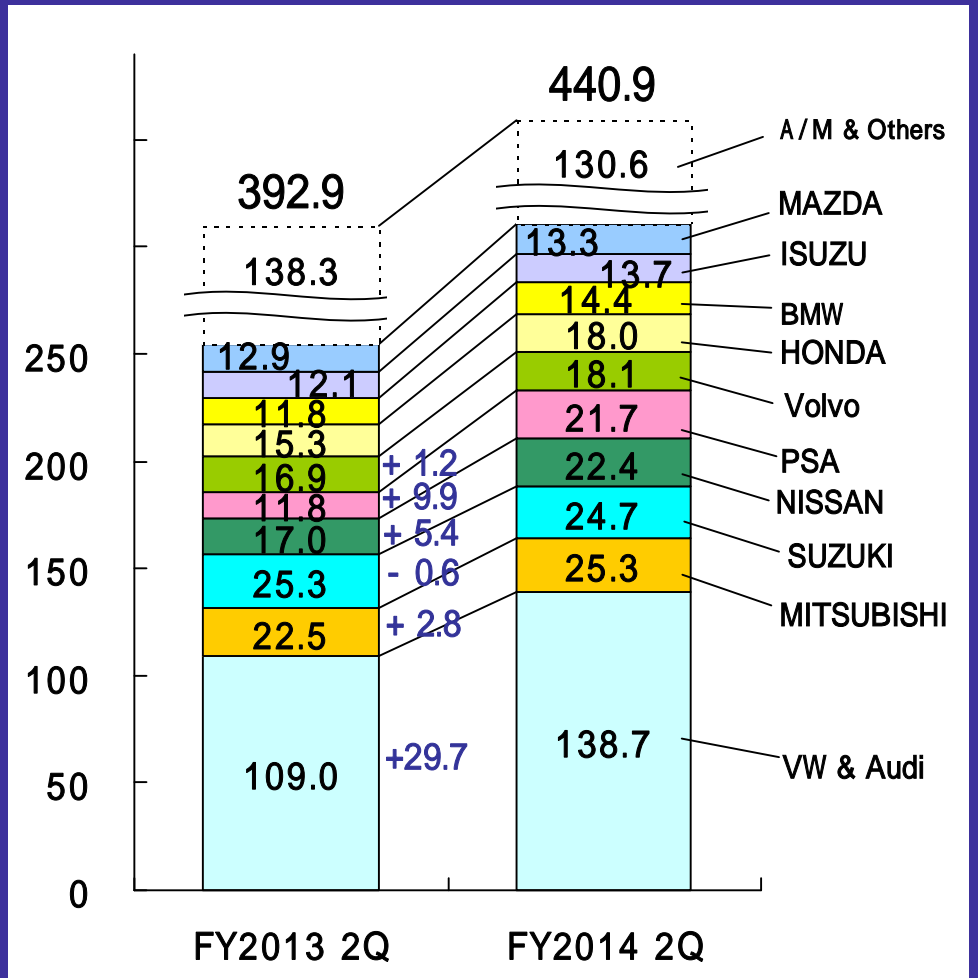
FY2013 2Q [Sales 1,291.9]



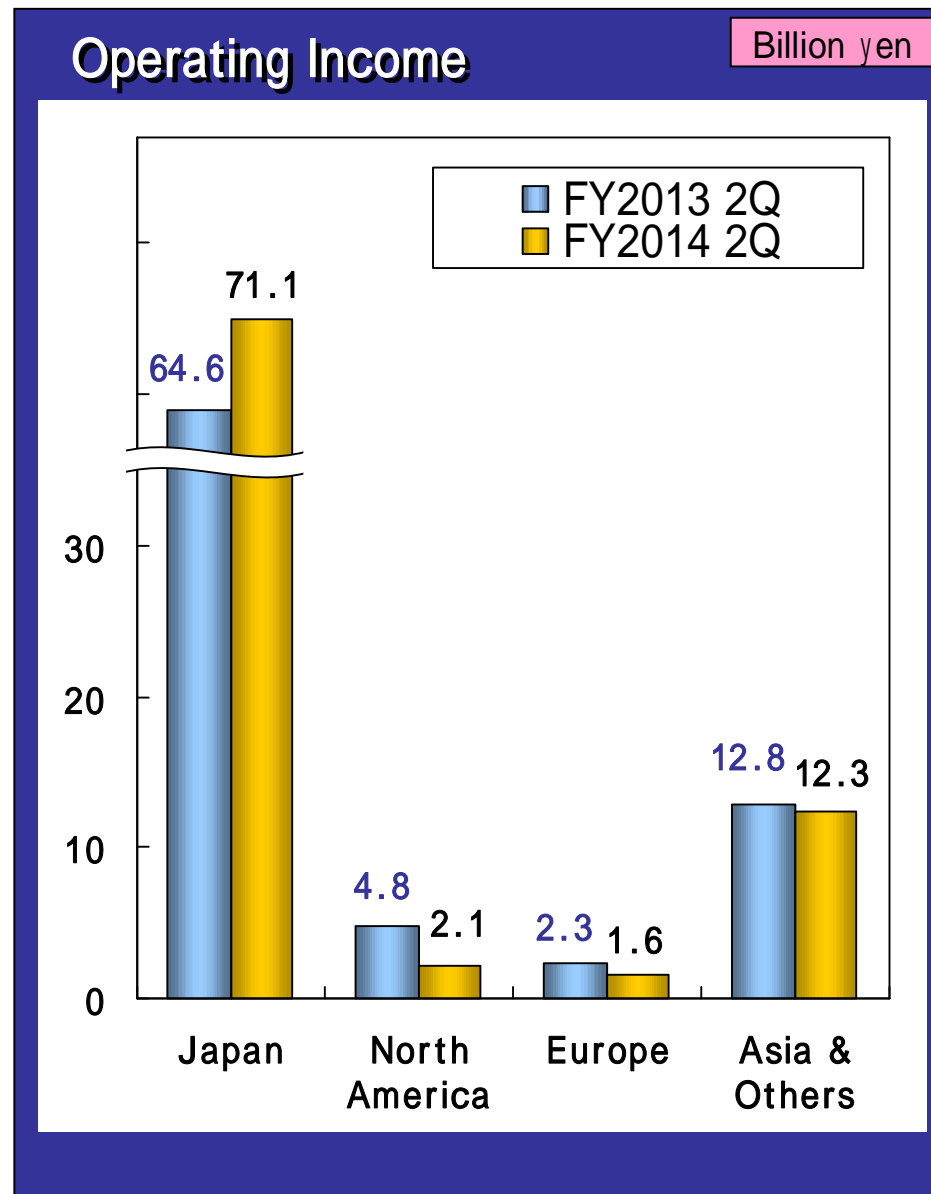
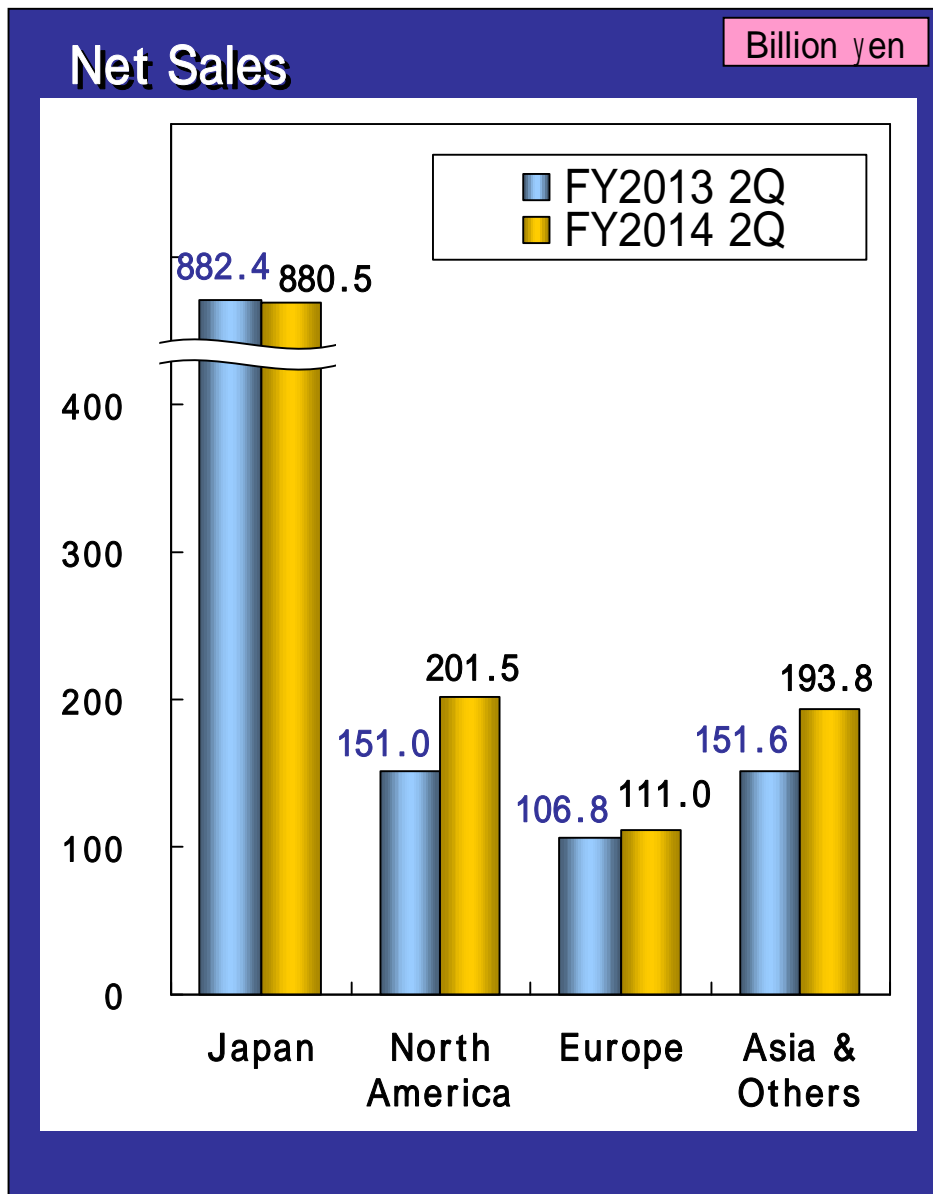
FY2014 2Q [Sales 1,387.0]



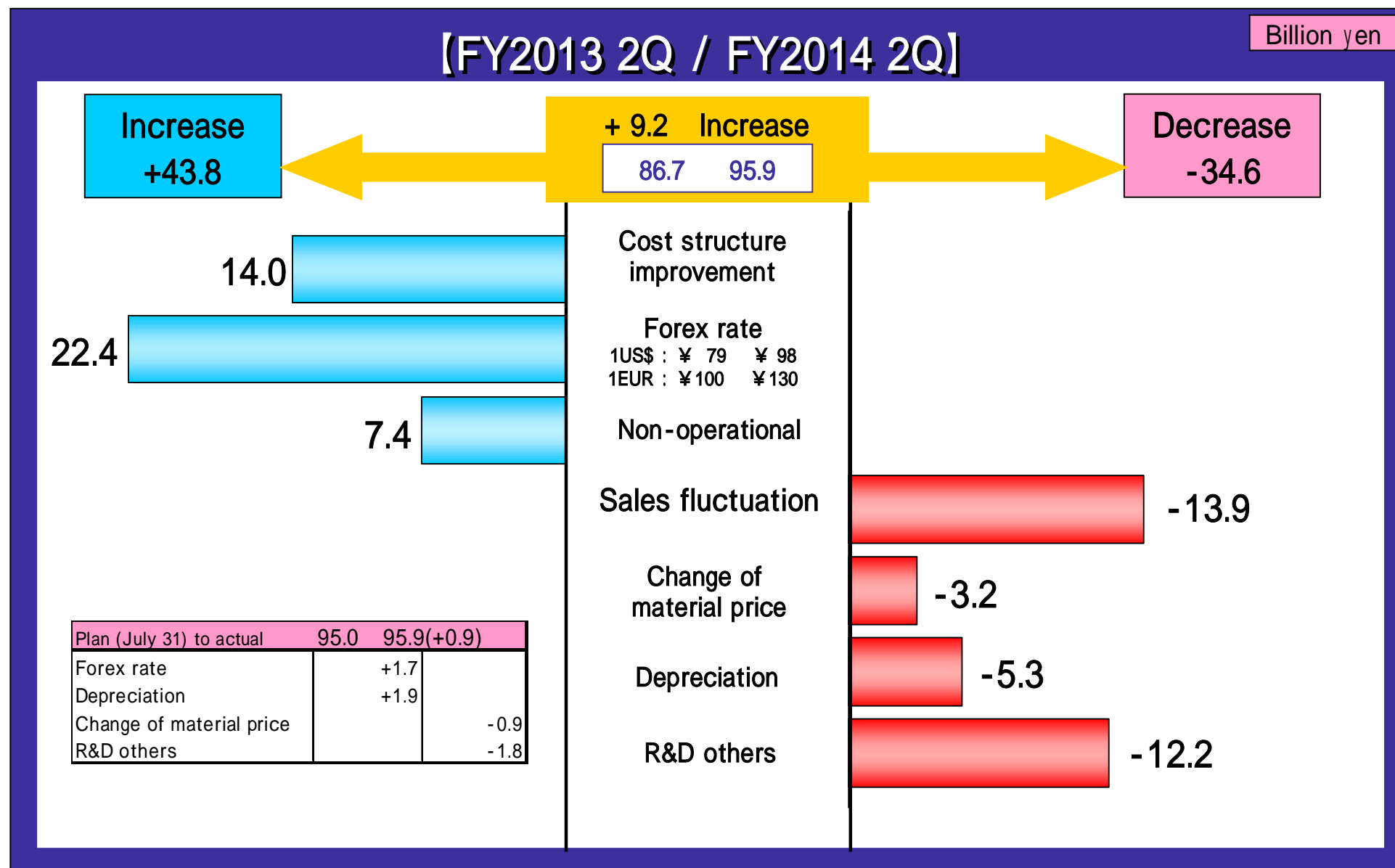
Other Manufacturers sales breakdown



Segment Information (FY2014 2Q – 6 months)



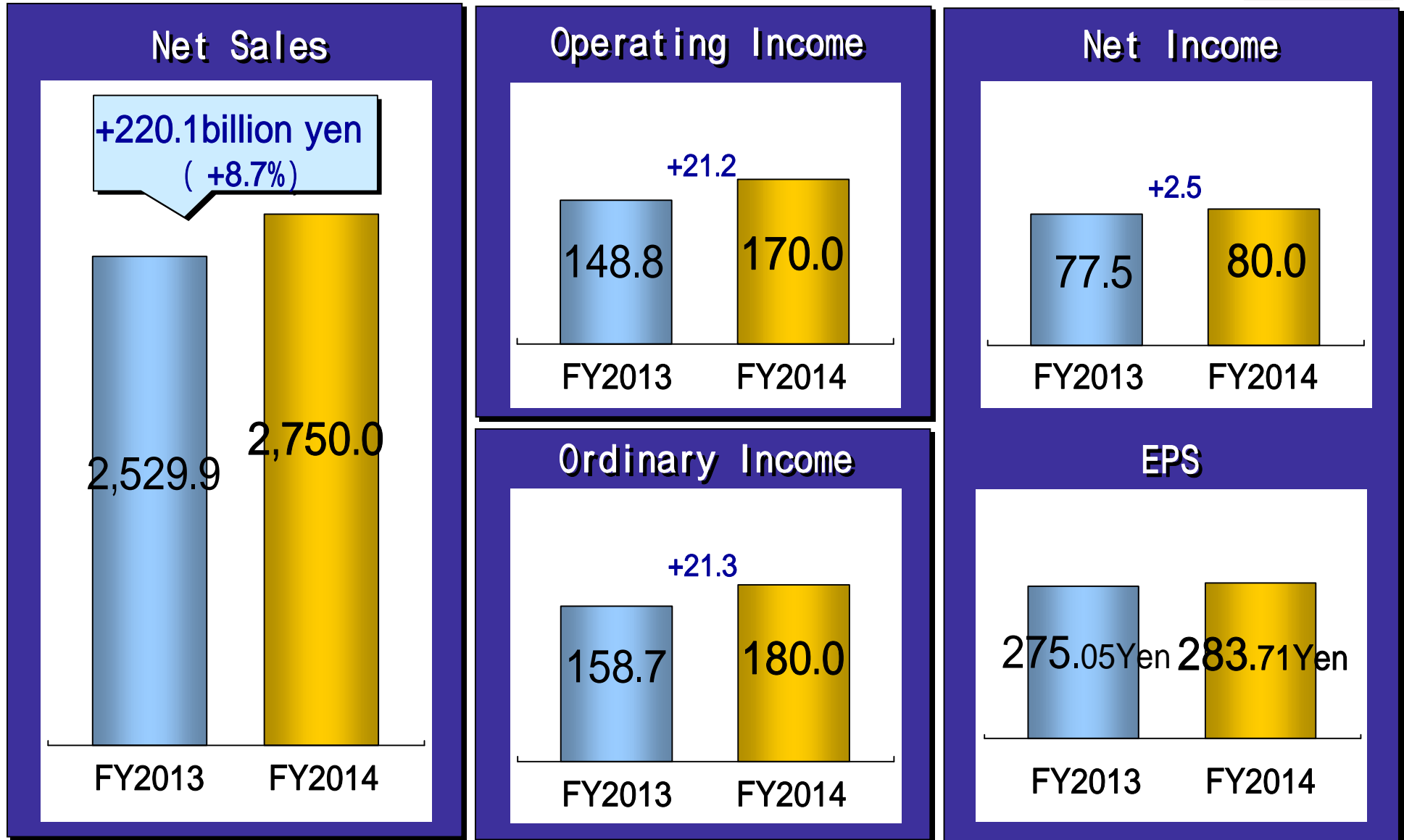
Fluctuations for Ordinary Income (FY2014 2Q – 6 months)



Consolidated Operating Forecast (FY2014 – 12 months)



Billion yen

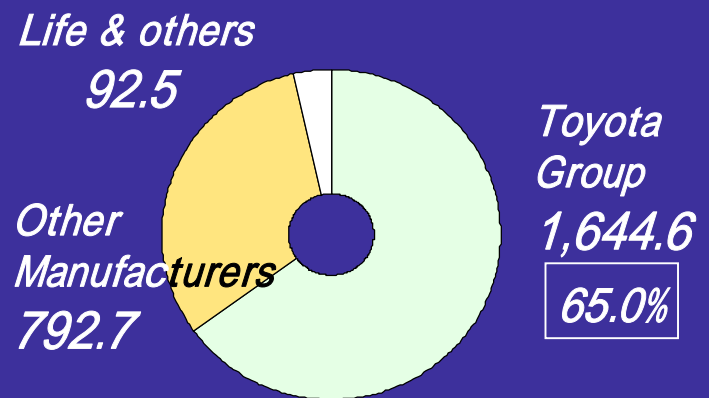


Forecast of Sales by Customer (FY2014 – 12 months)

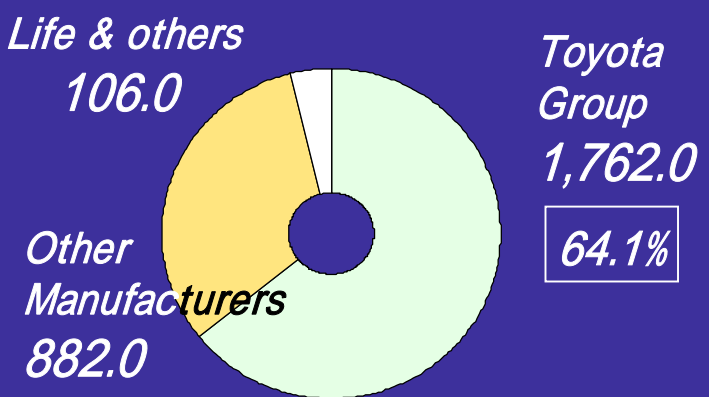


Billion yen

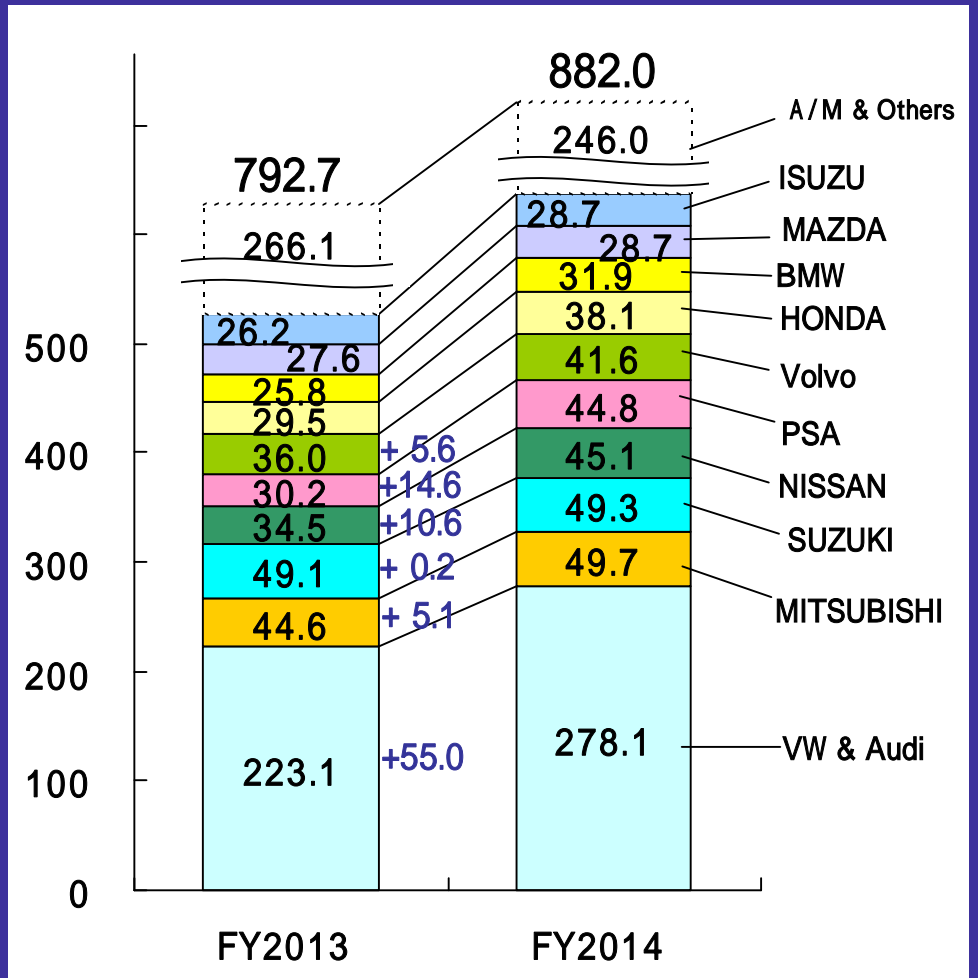
FY2013 【Sales 2,529.9】



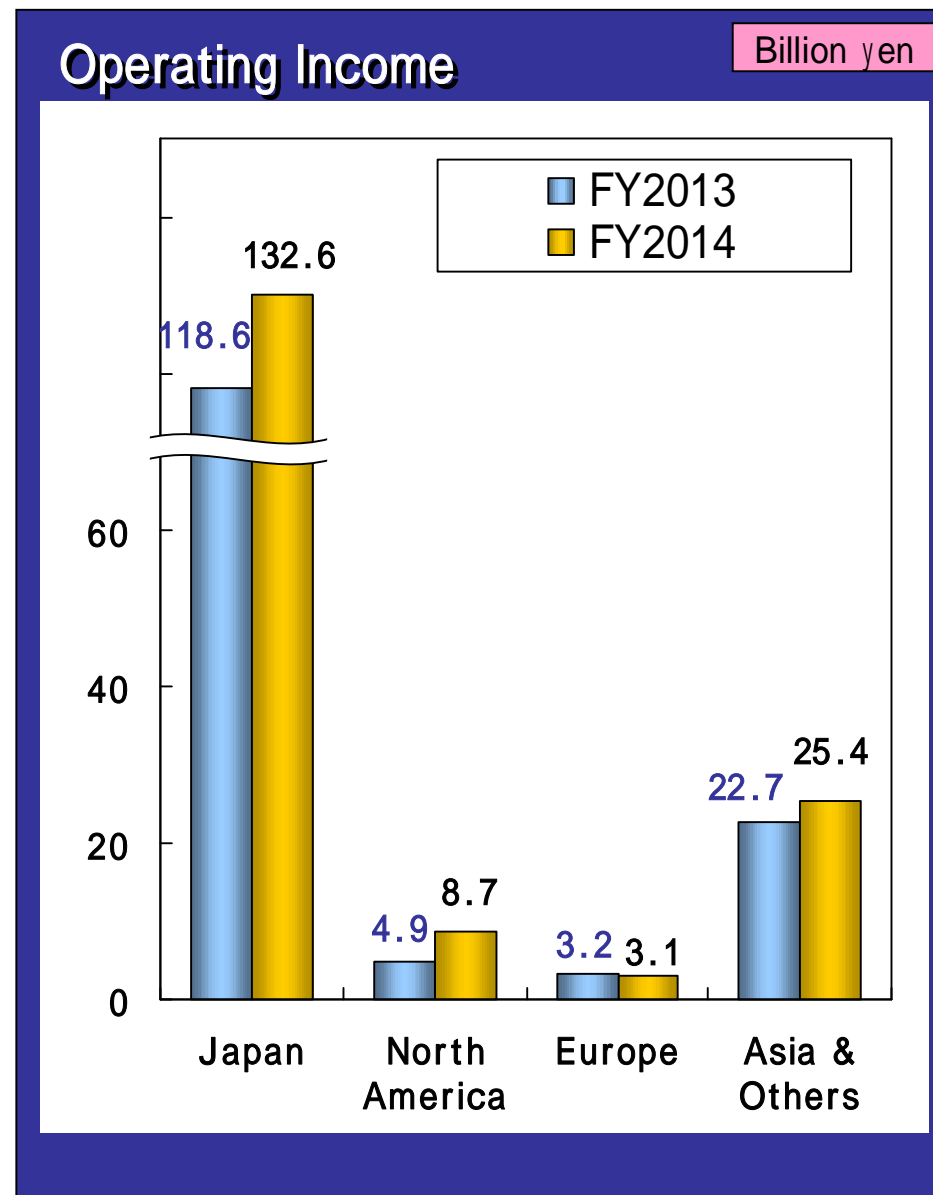
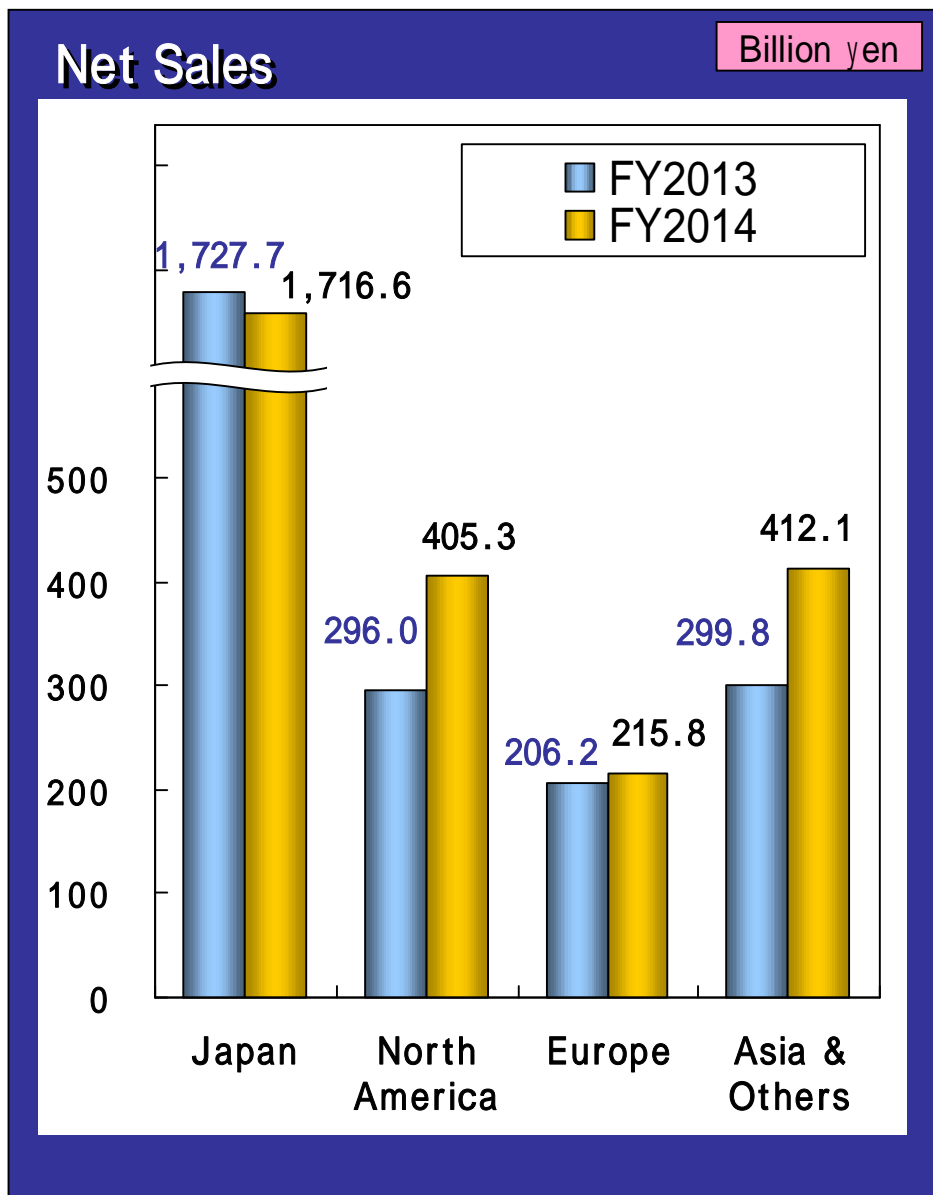
FY2014 【Sales 2,750.0】



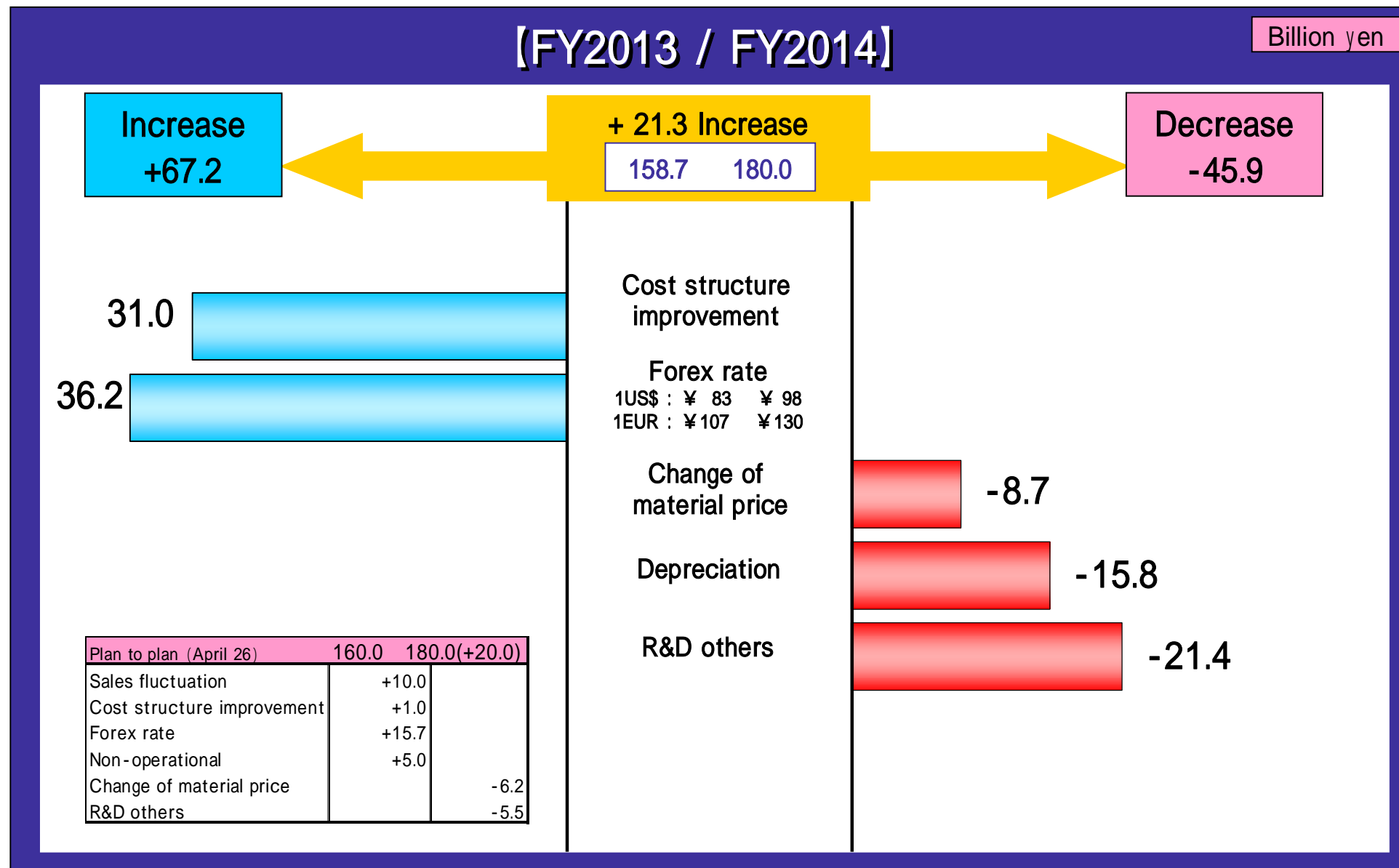
Other Manufacturers sales breakdown



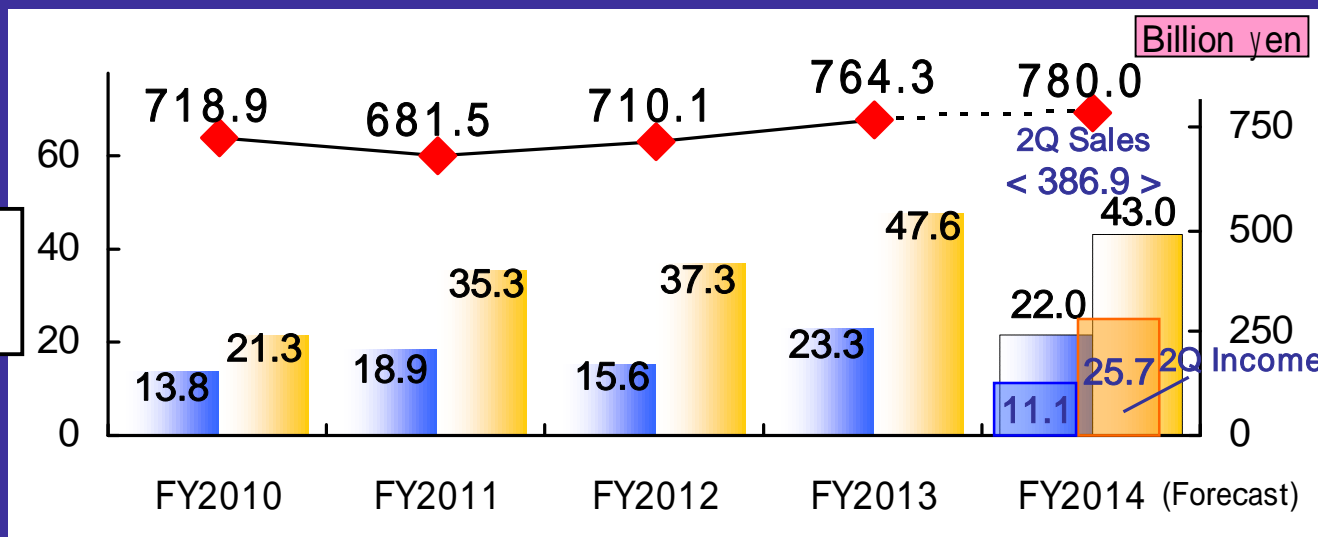
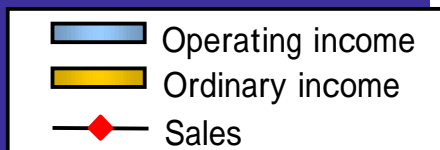
Forecast of Segment Information (FY2014 – 12 months)



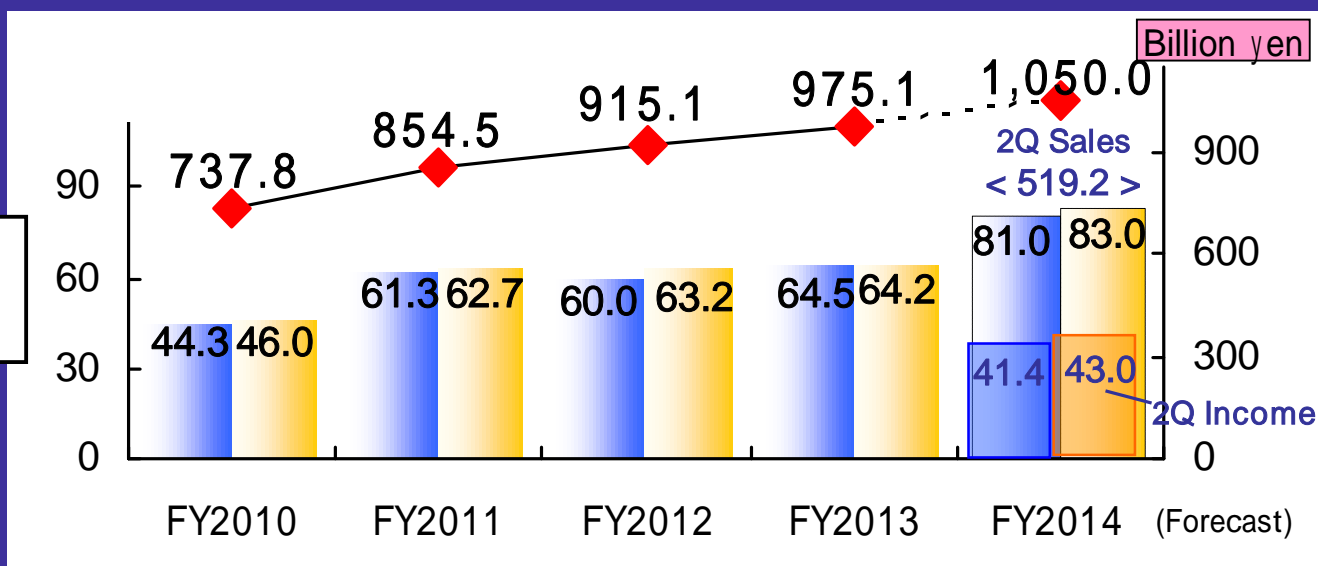
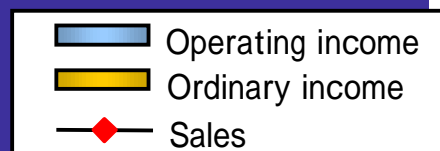
Forecast of Fluctuations for Ordinary Income (FY2014 – 12 months) **AISIN**



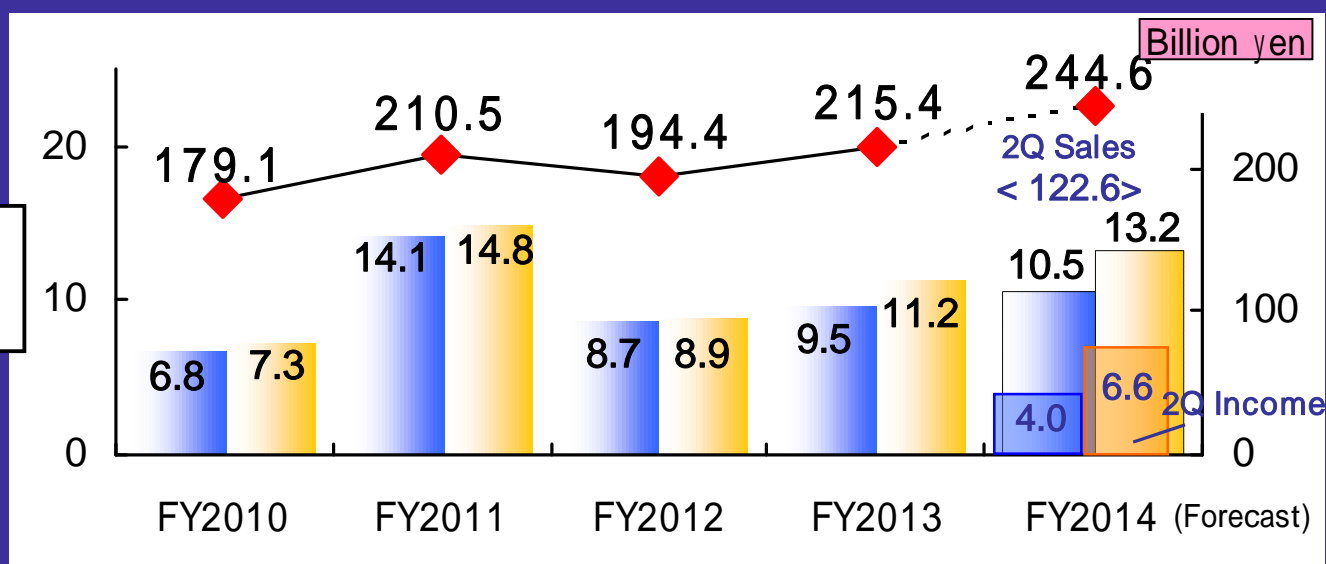
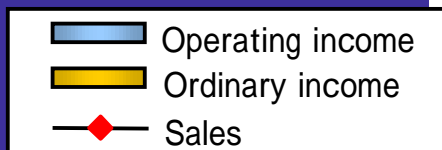
AISIN SEIKI



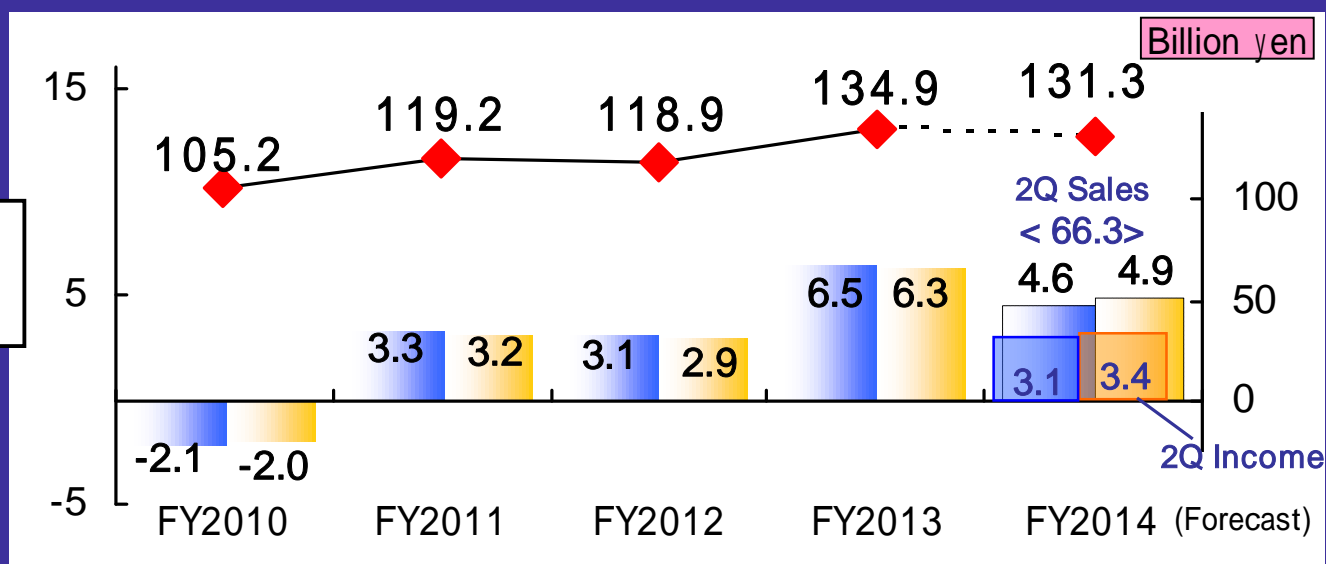
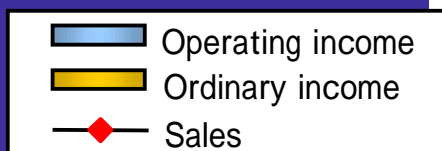
AISIN AW Group



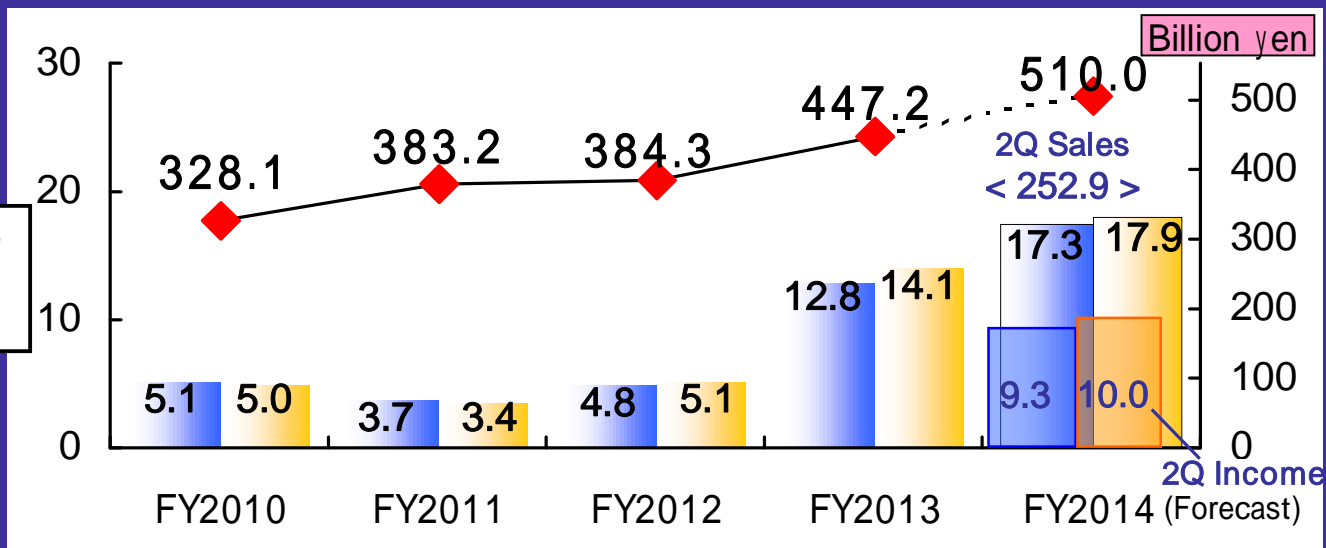
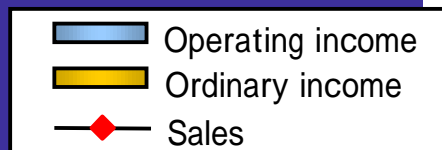
AISIN Takaoka Group



AISIN AI Group

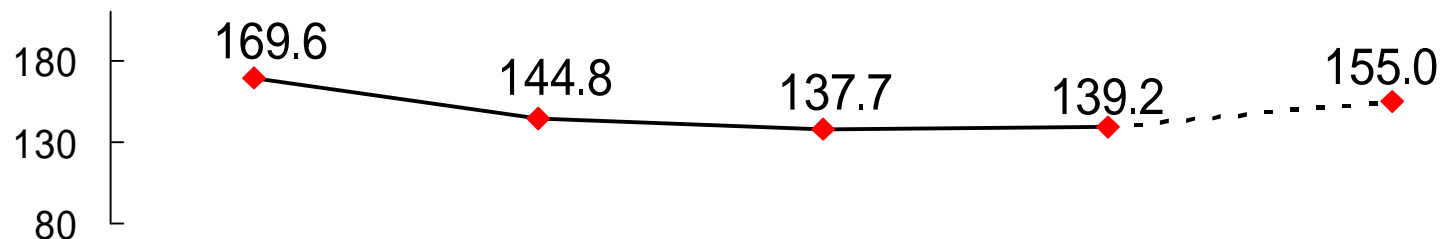


ADVICS Group

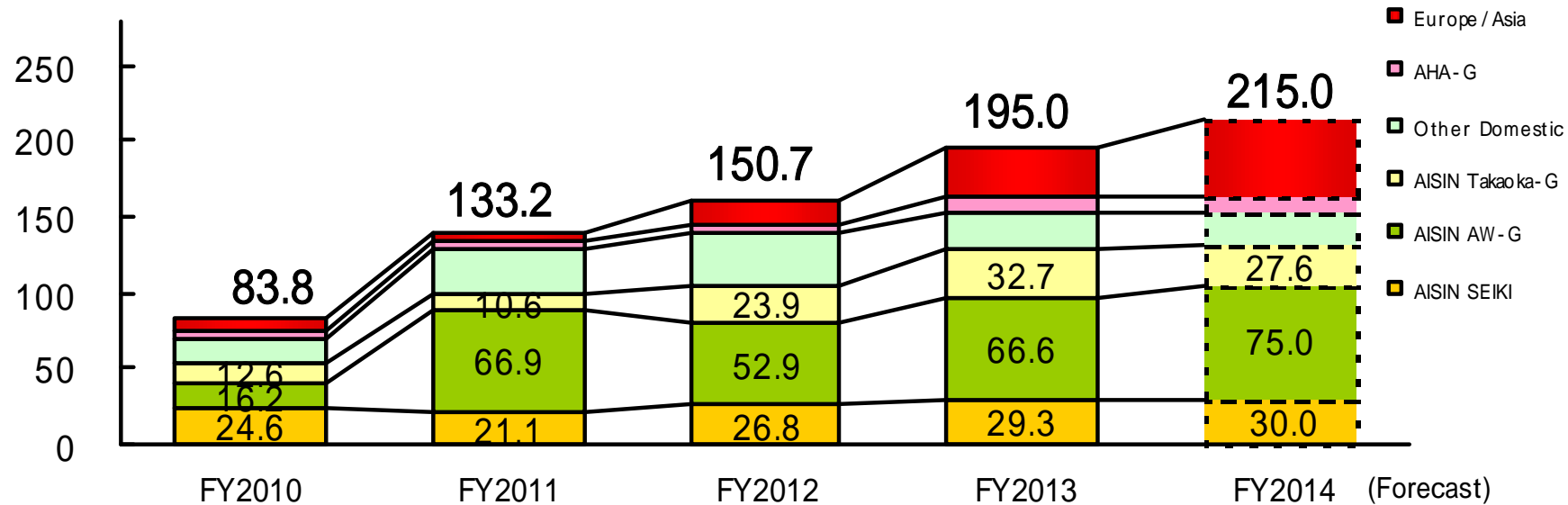


Depreciation

Billion yen

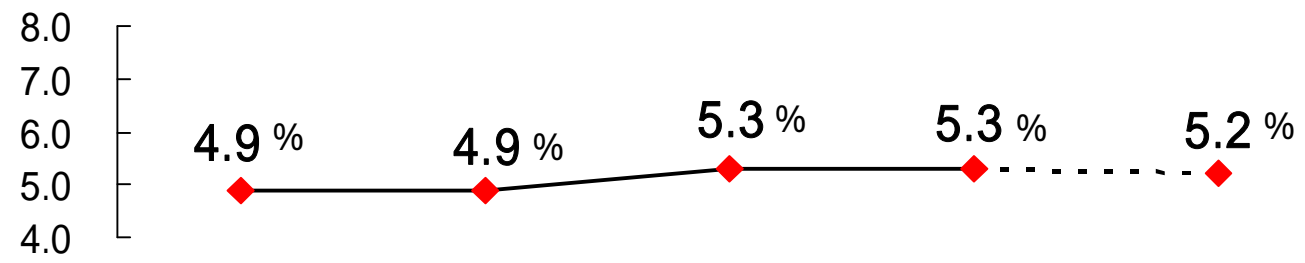


Capital Expenditure



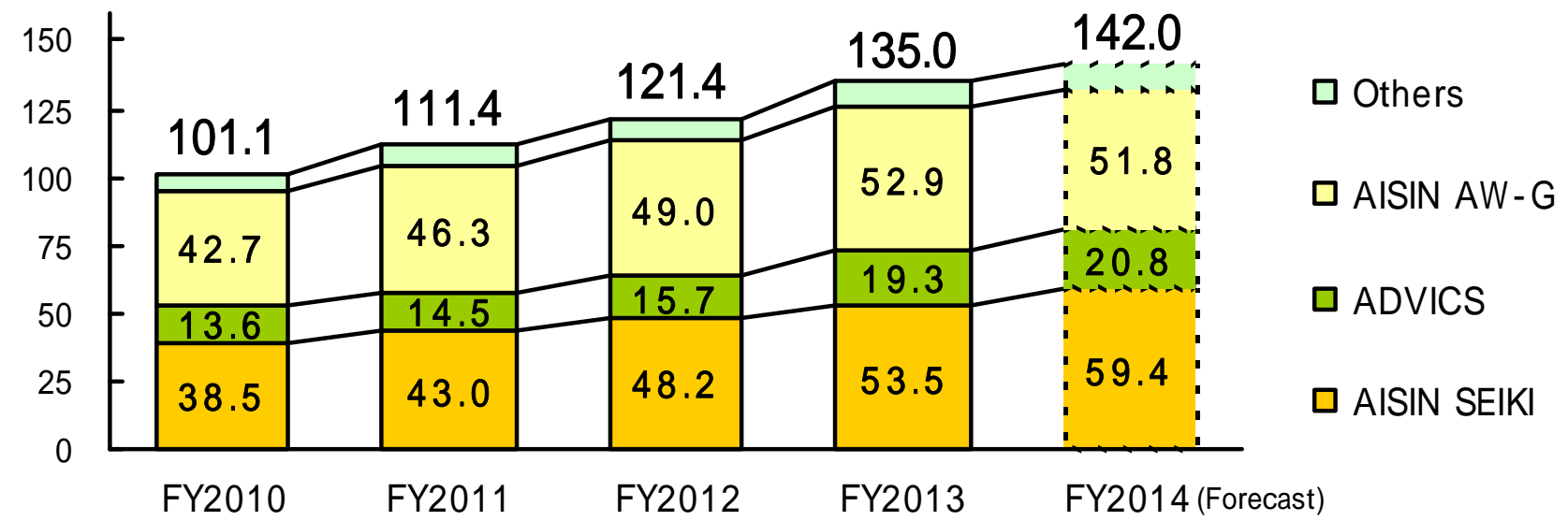
R & D Expenditure / Net Sales

%

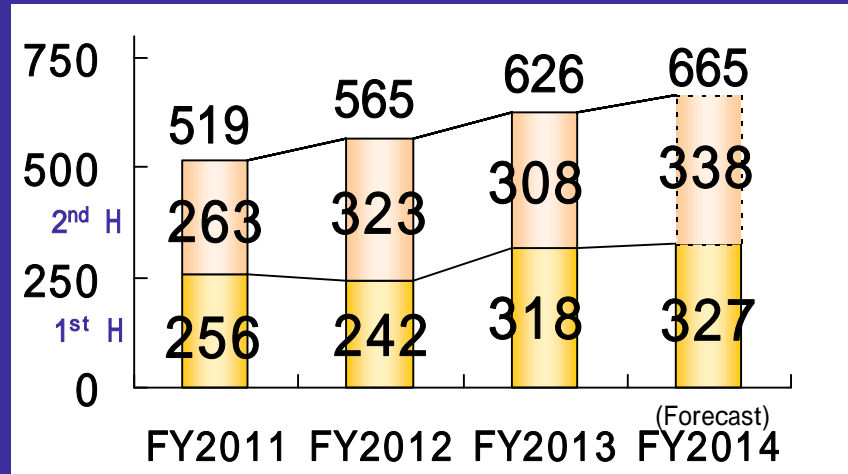


R & D Expenditure

Billion yen

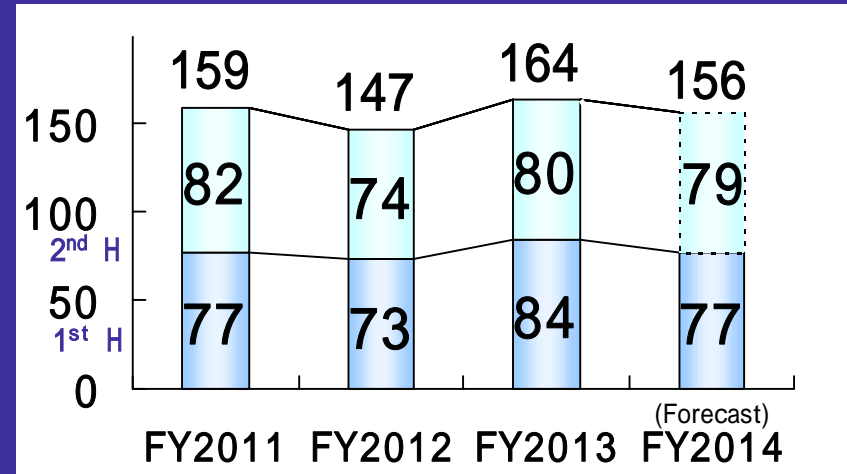


AT Production

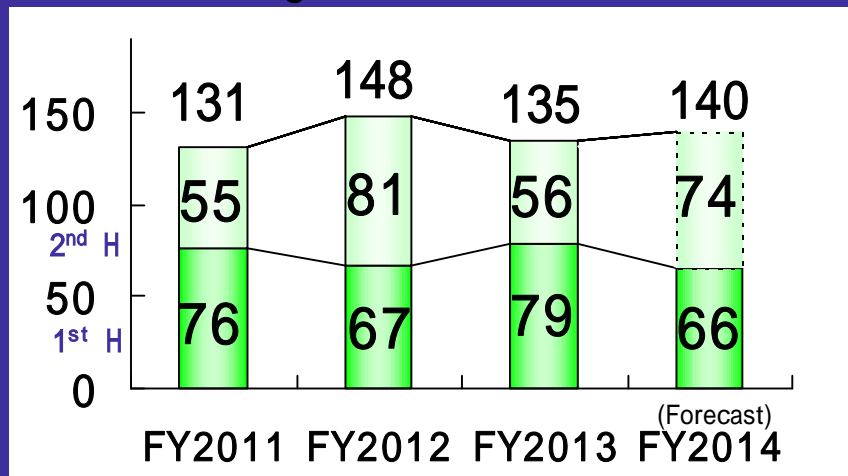


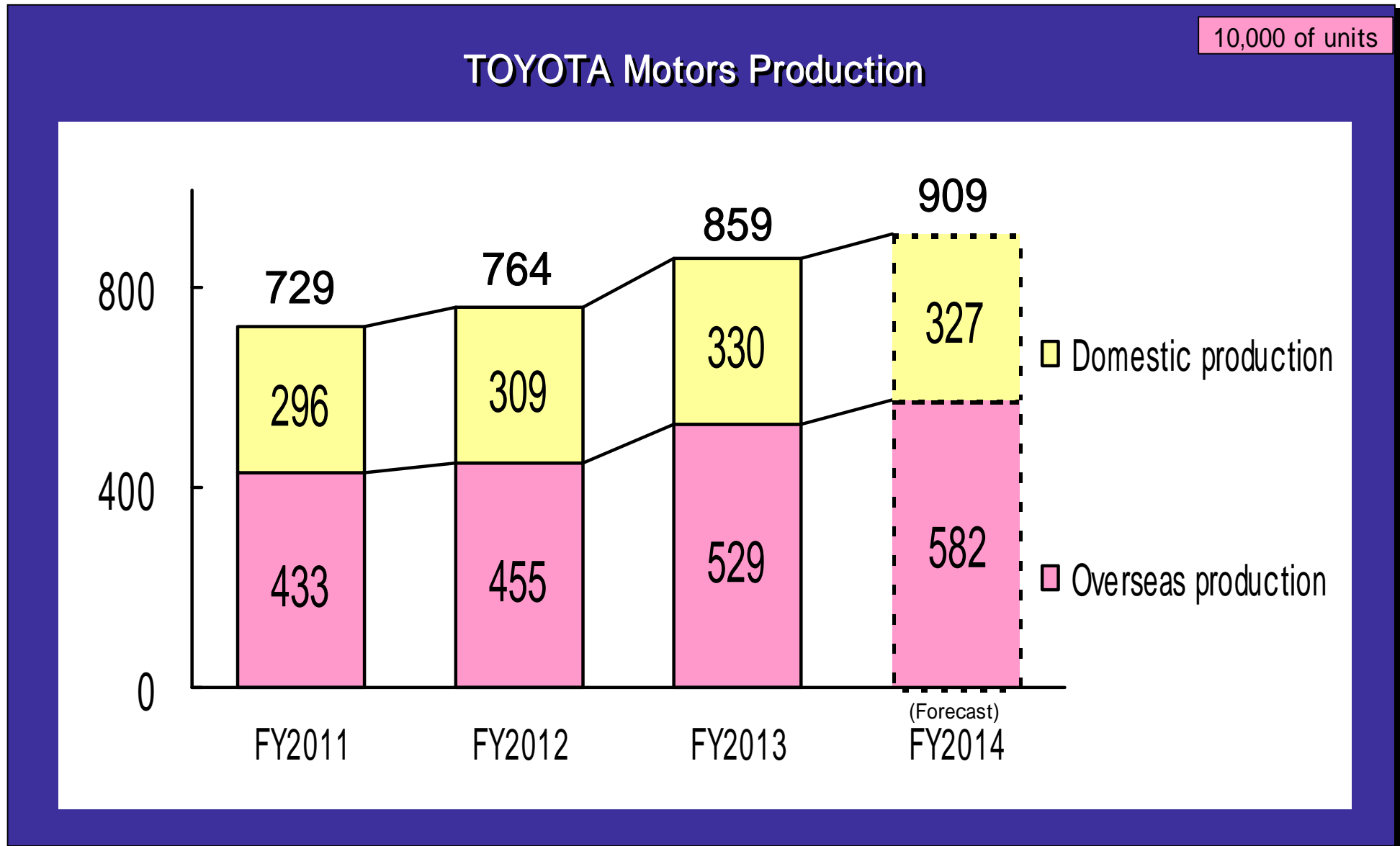
MT Production

10,000 of units



Navigation Production

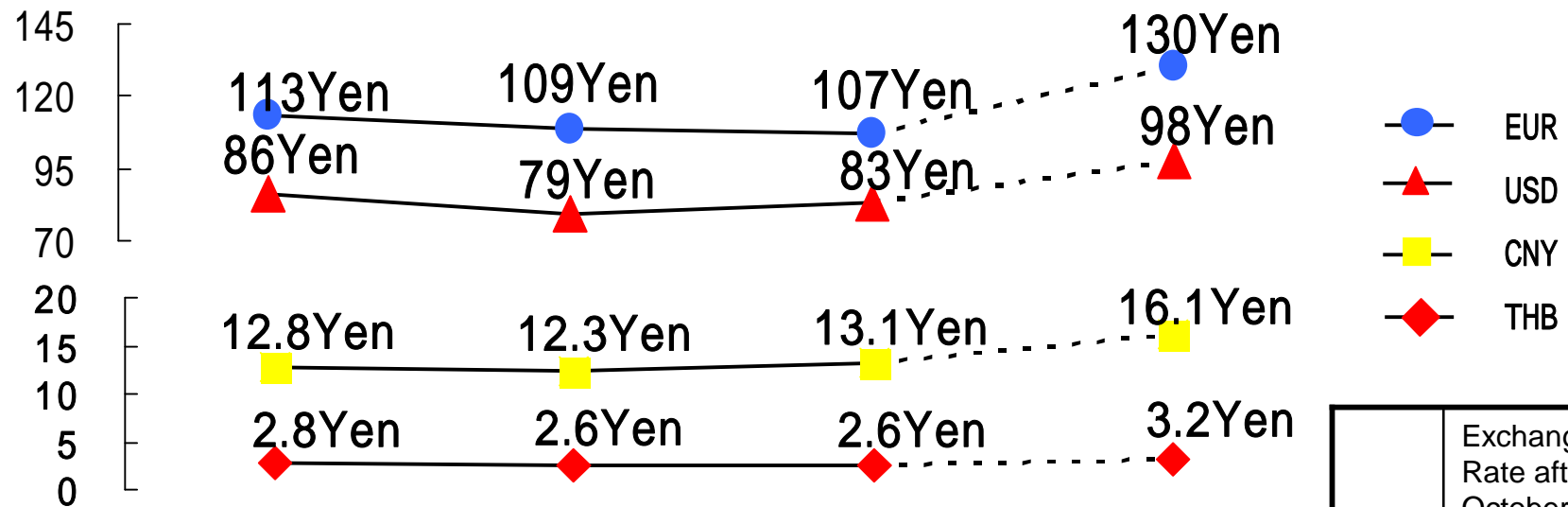




Foreign Currency Exchange Rate



Foreign Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2011	FY2012	FY2013	FY2014(Forecast)
USD	1.07	1.02	1.42	1.47
EUR	0.16	0.17	0.15	0.15
THB	0.65	0.42	0.80	0.85
CNY	0.22	0.18	0.16	0.19

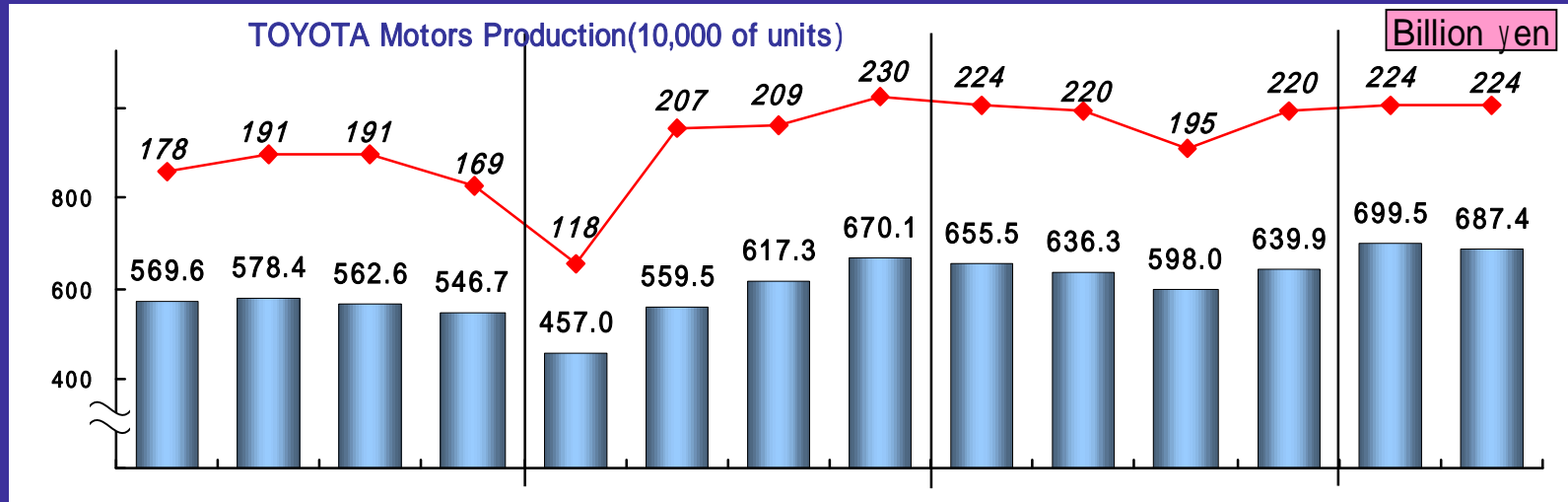
	Exchange Rate after October
1USD	98 yen
1EUR	130 yen
1THB	3.1 yen
1CNY	16.0 yen

Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

