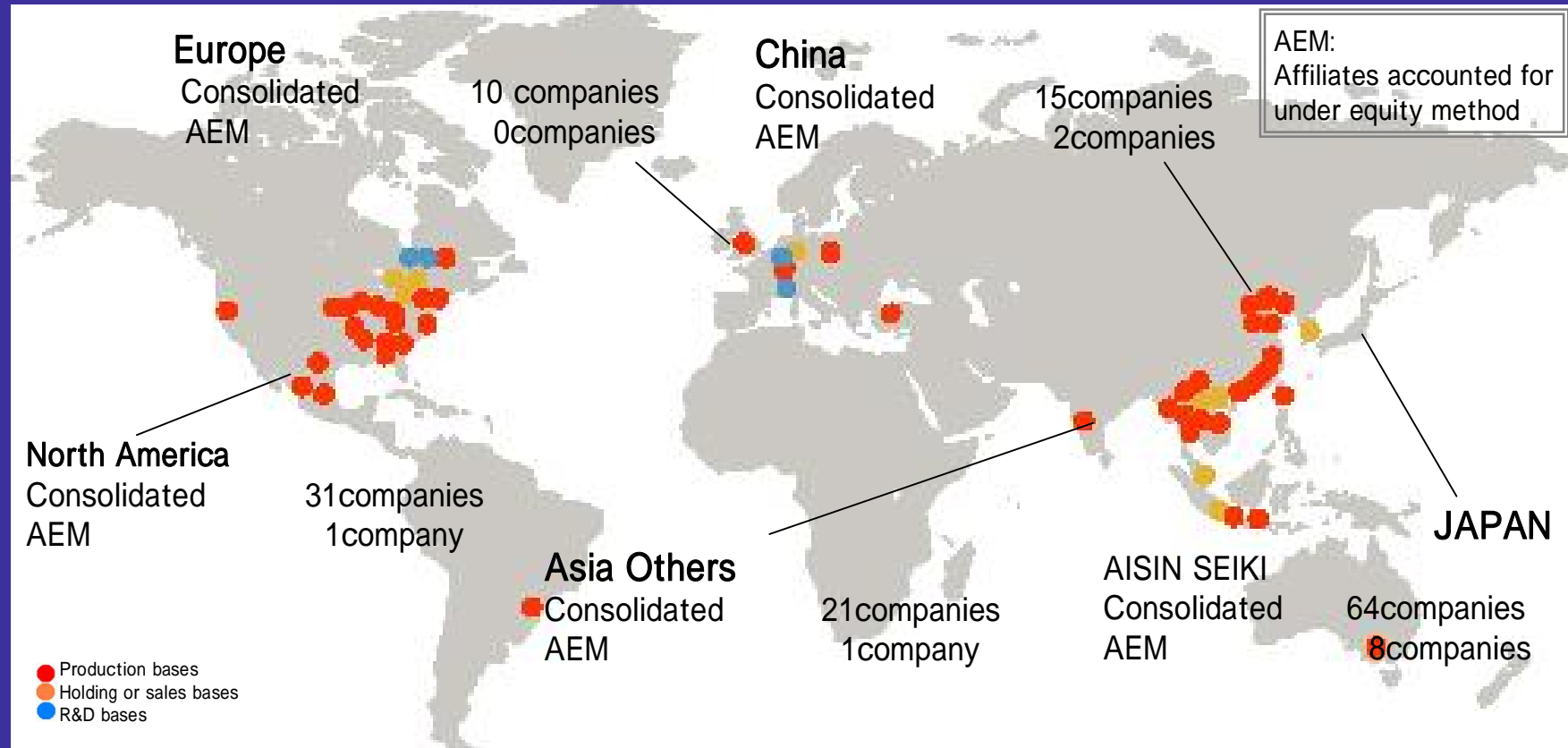




*FY2008* 1st quarter  
**Consolidated  
Financial Results**  
(April 1, 2007 through June 30 , 2007)

Jul 26th, 2007

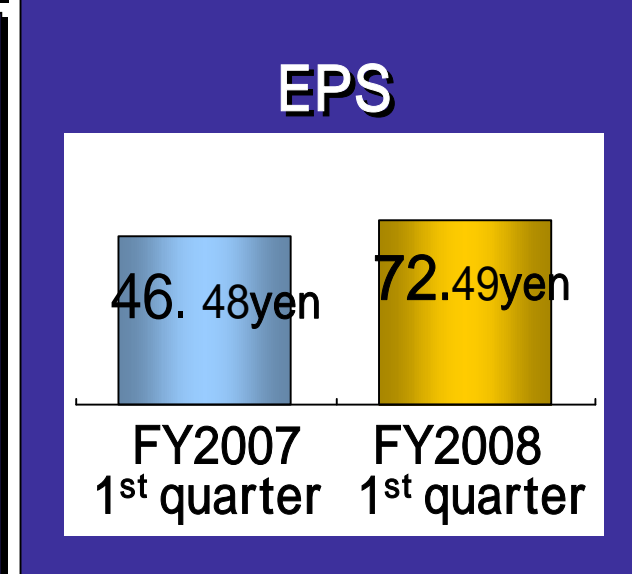
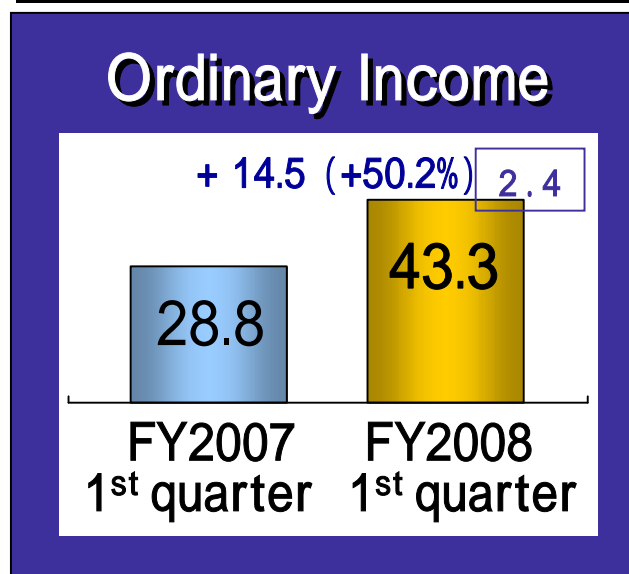
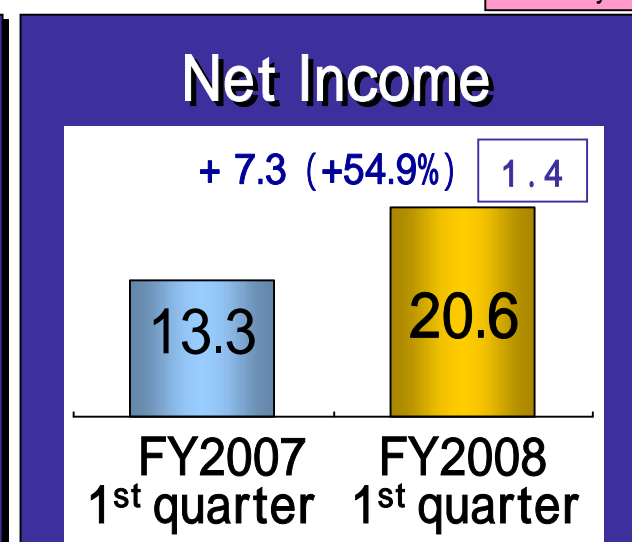
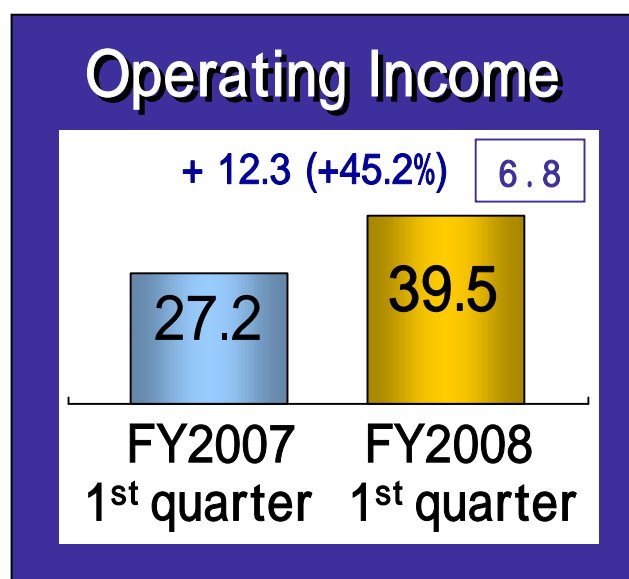
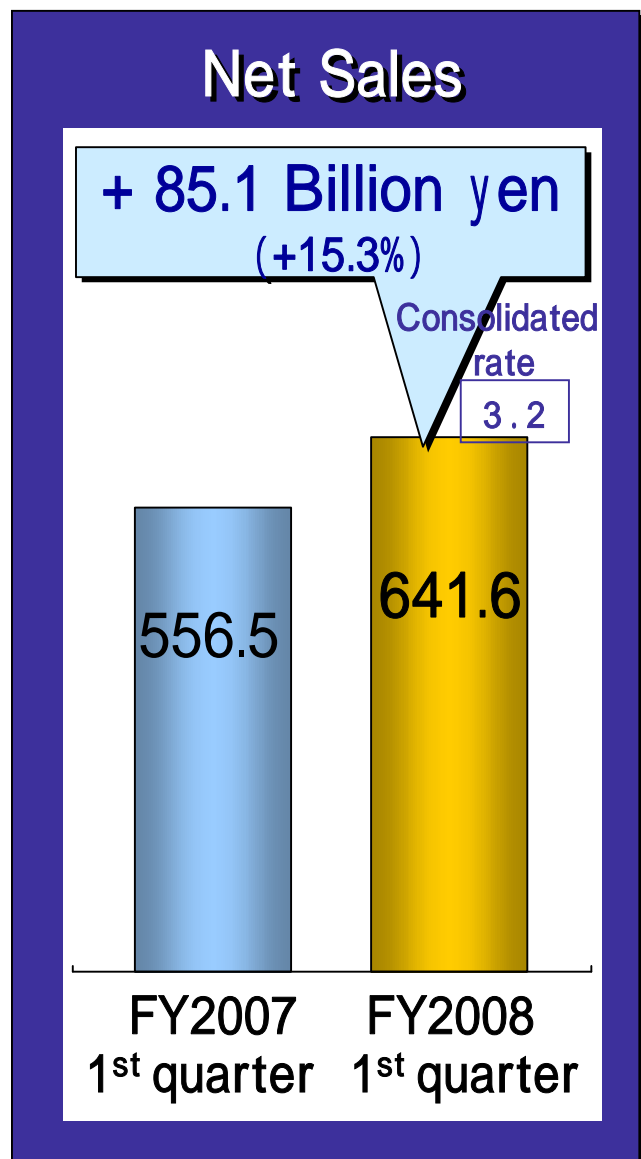


Total 154 : AISIN SEIKI + Consolidated 141 companies  
 + Affiliates accounted for under equity method 12 companies

Change from FY2007 : Consolidated ±0, Affiliates accounted for under the equity method ±0

# Consolidated Operating Results (FY2008 1st quarter) **AISIN**

Billion yen

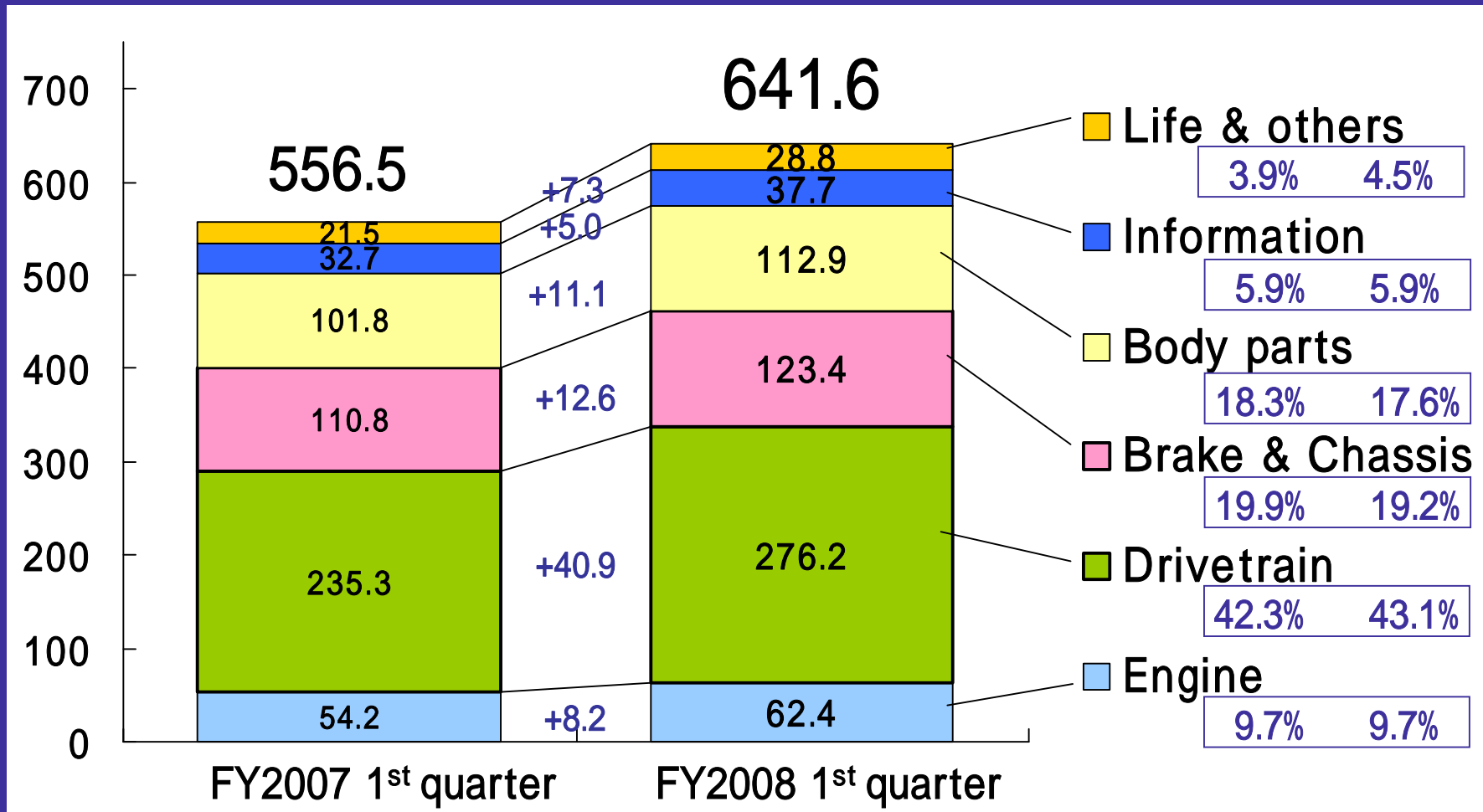


# Net Sales by Item (FY2008 1<sup>st</sup> quarter)



[FY2007 1<sup>st</sup> quarter / FY2008 1<sup>st</sup> quarter]

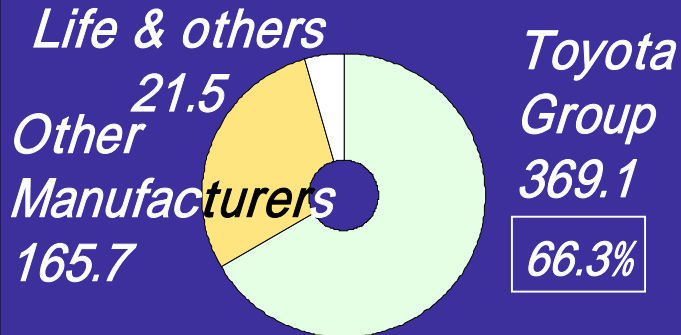
Billion yen



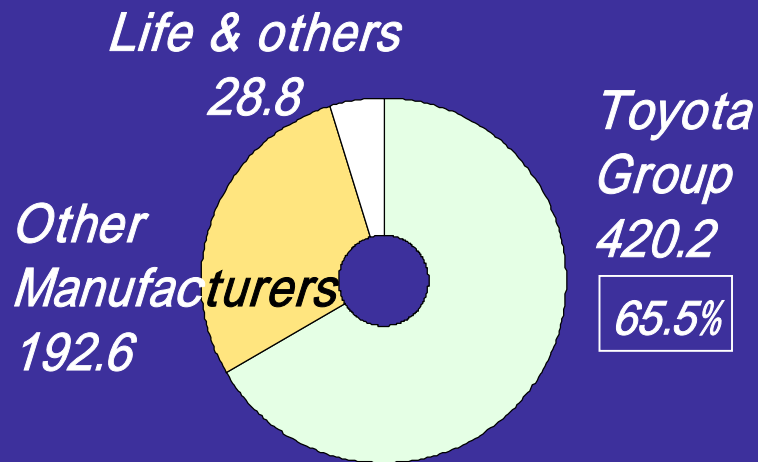
# Sales by Customer (FY2008 1st quarter)



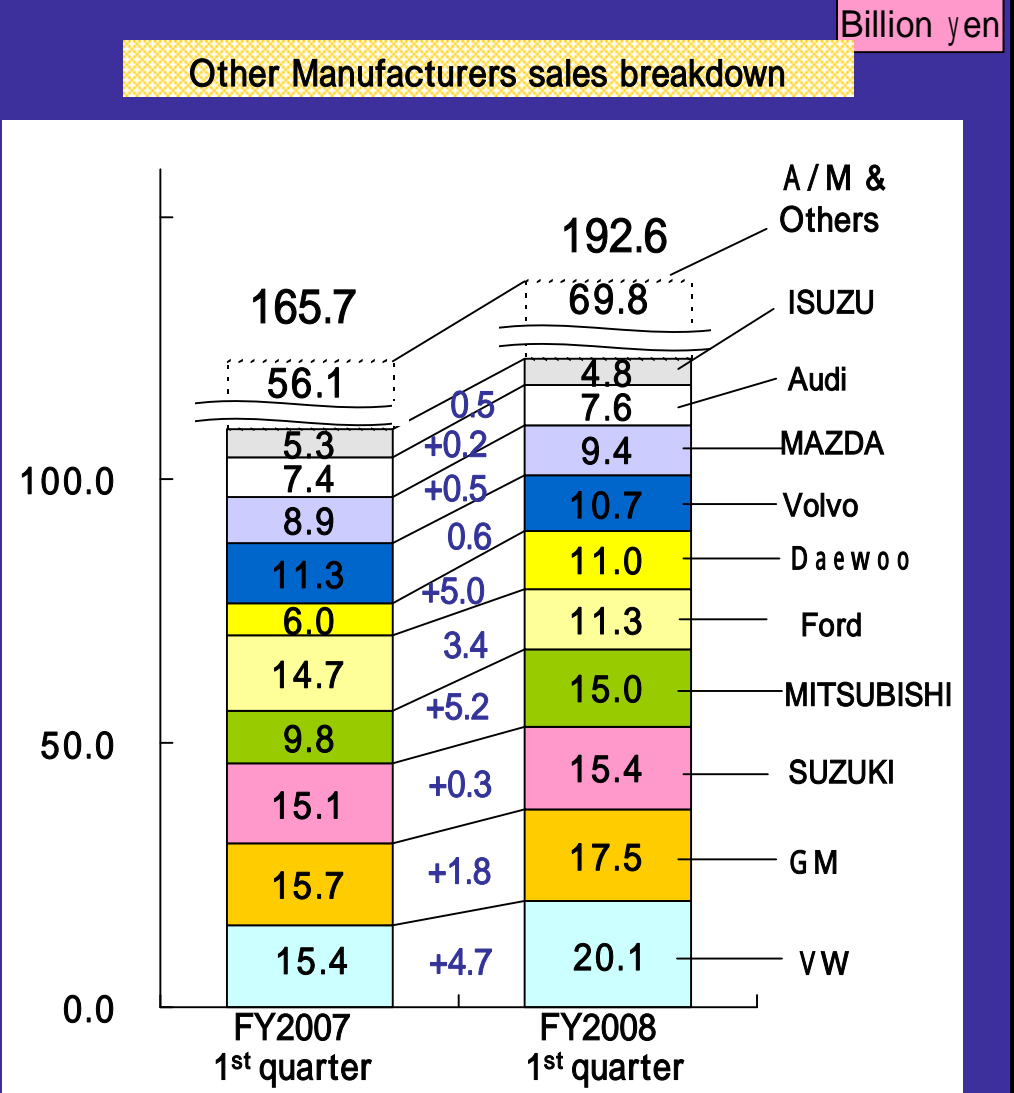
**FY2007 1st quarter [Sales 556.5]**



**FY2008 1st quarter [Sales 641.6]**



Other Manufacturers sales breakdown

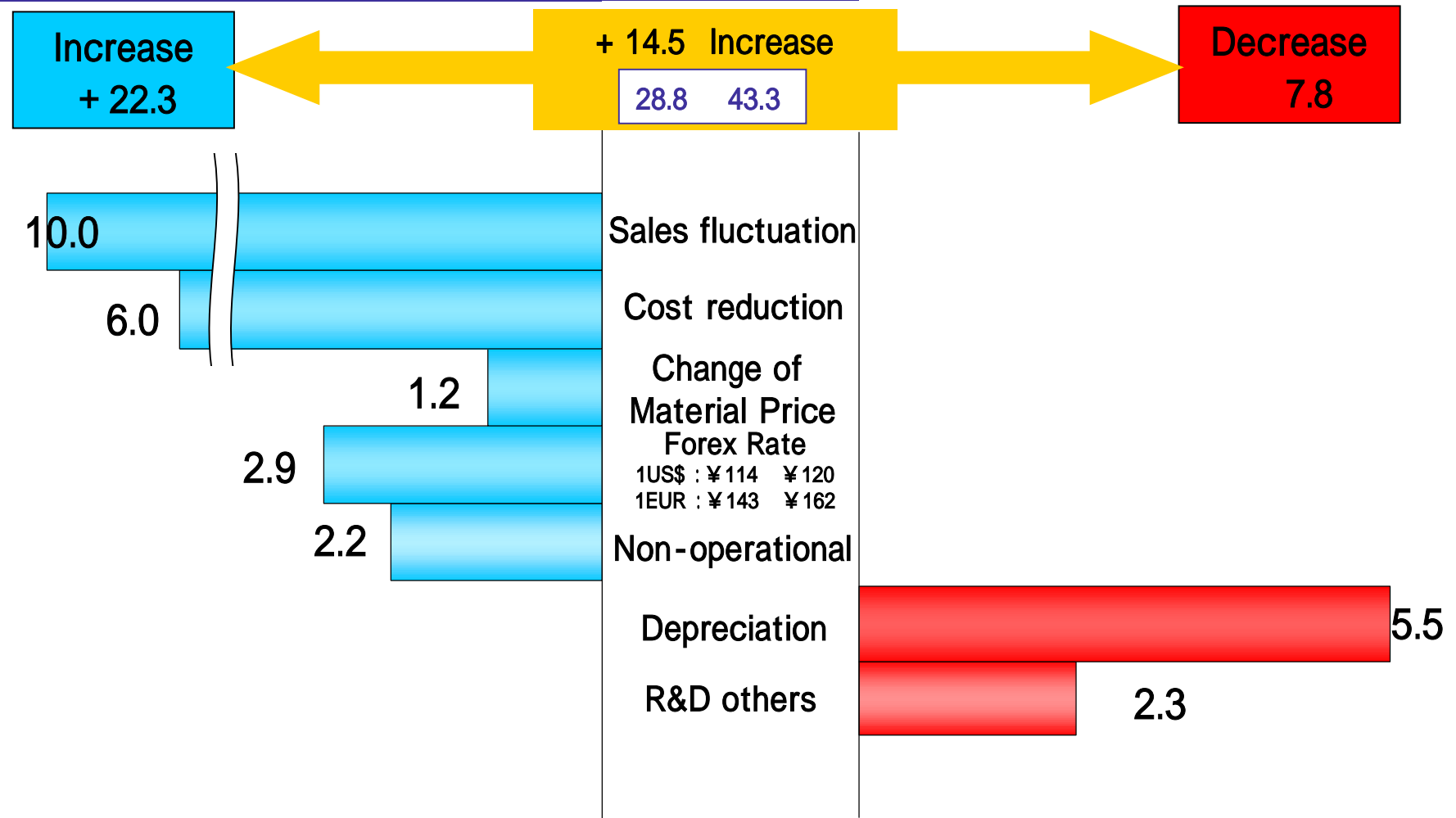


# Fluctuations for Ordinary Income (FY2008 1st quarter)



**[FY2007 1st quarter / FY2008 1st quarter]**

Billion yen

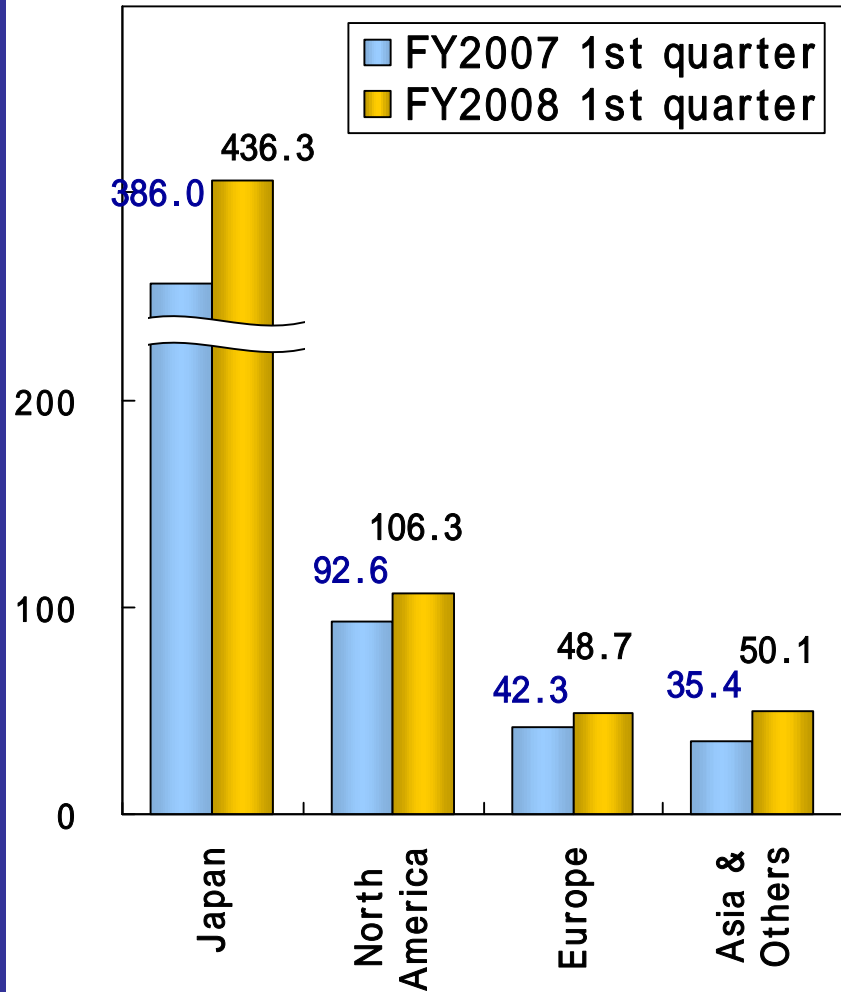


# Forecast of Segment Information (FY2008 1<sup>st</sup> quarter)



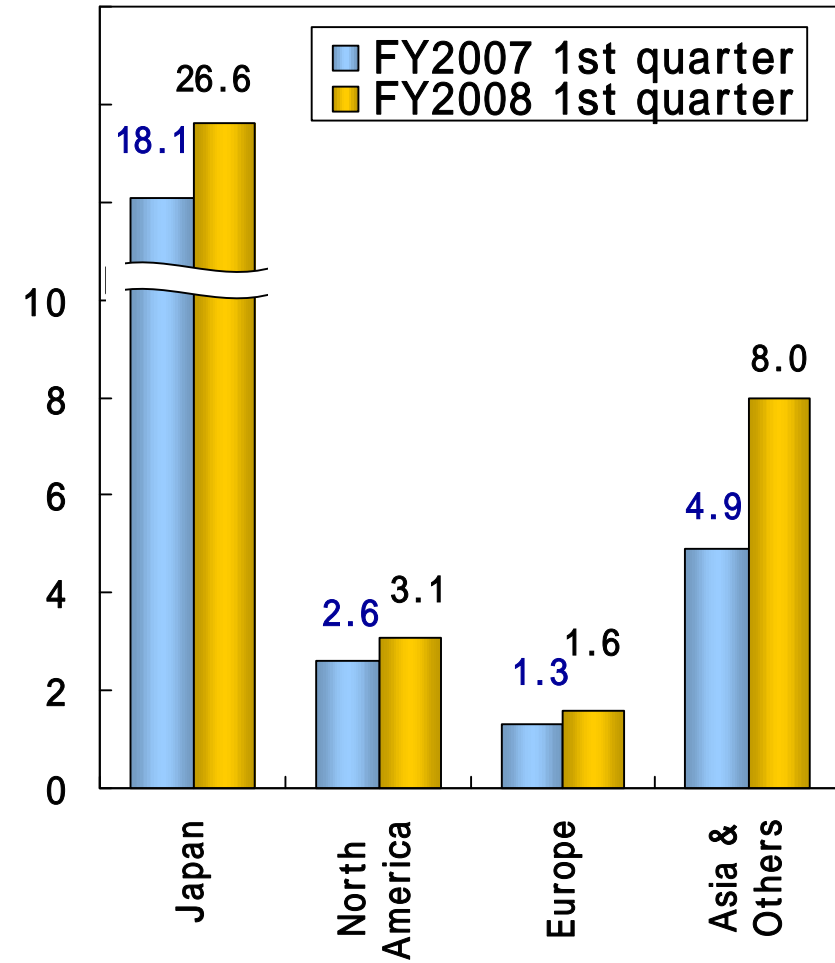
## Net Sales

Billion yen

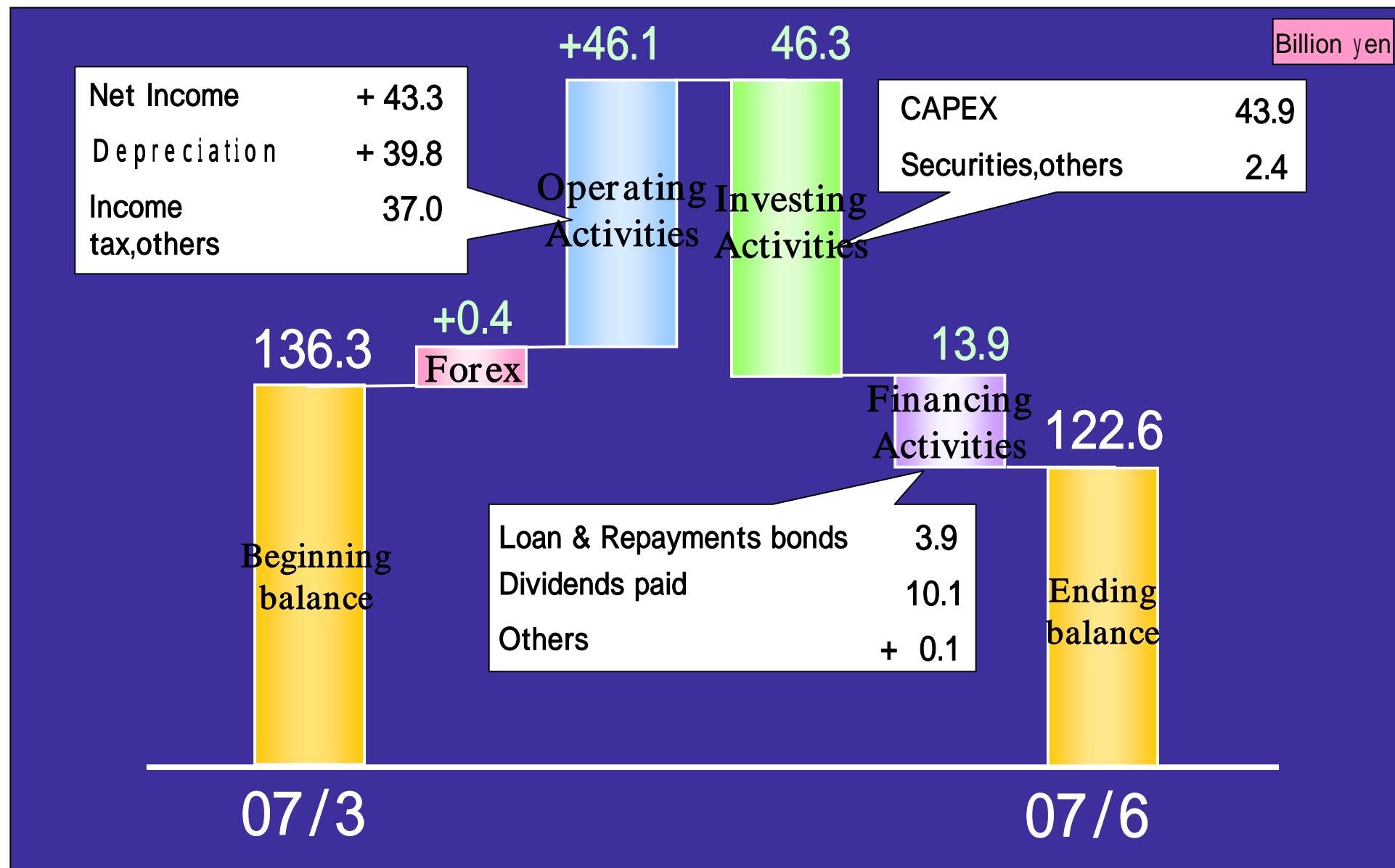


## Operating Income

Billion yen



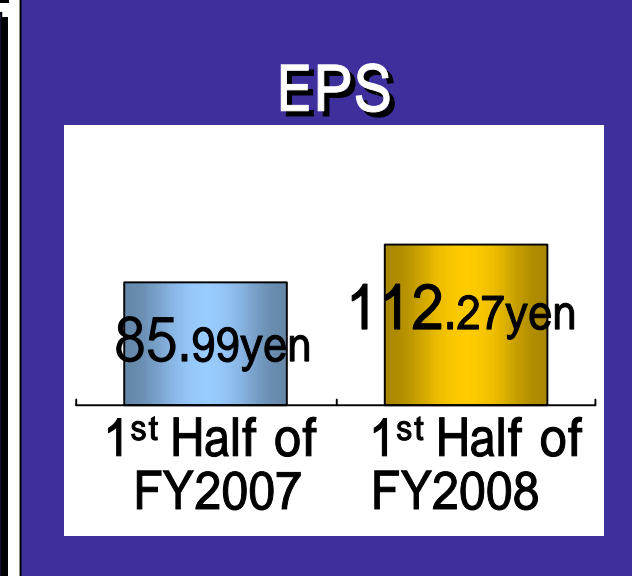
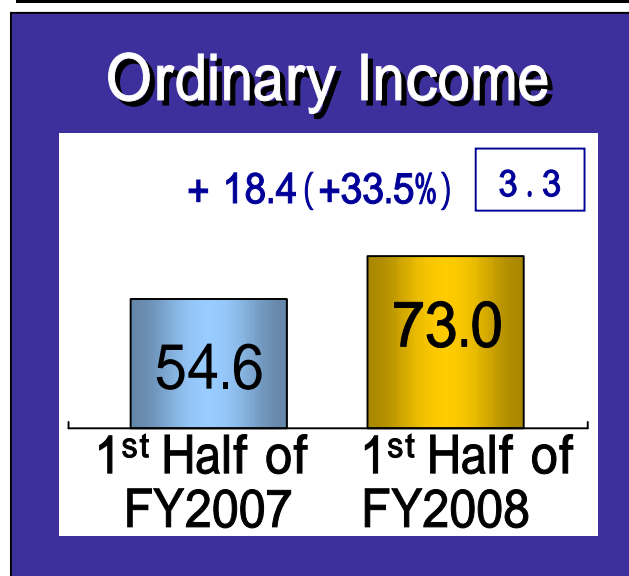
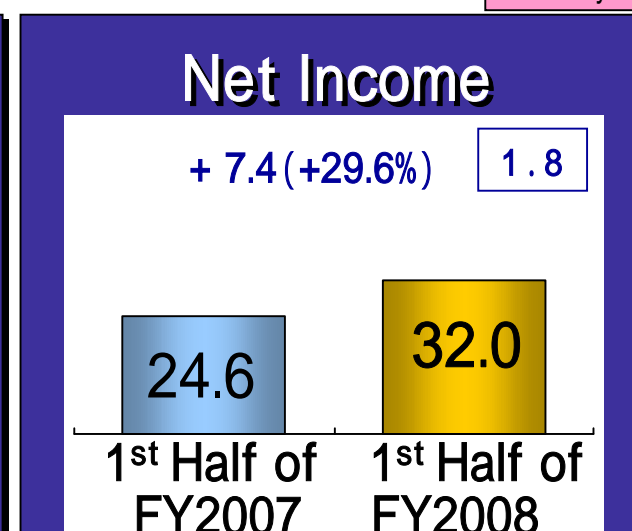
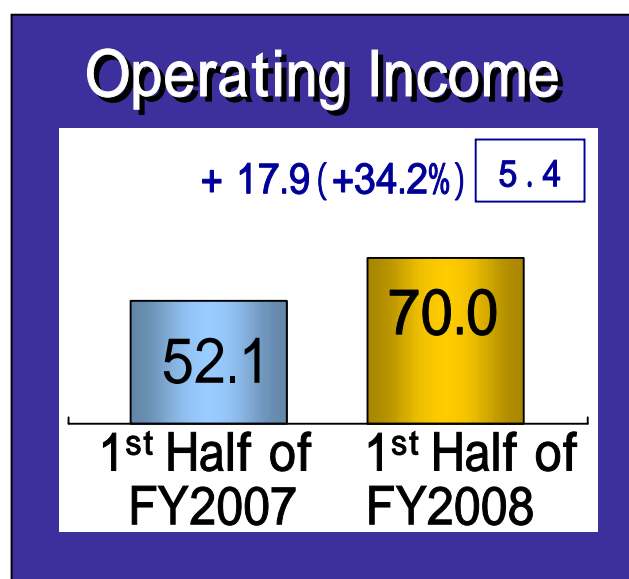
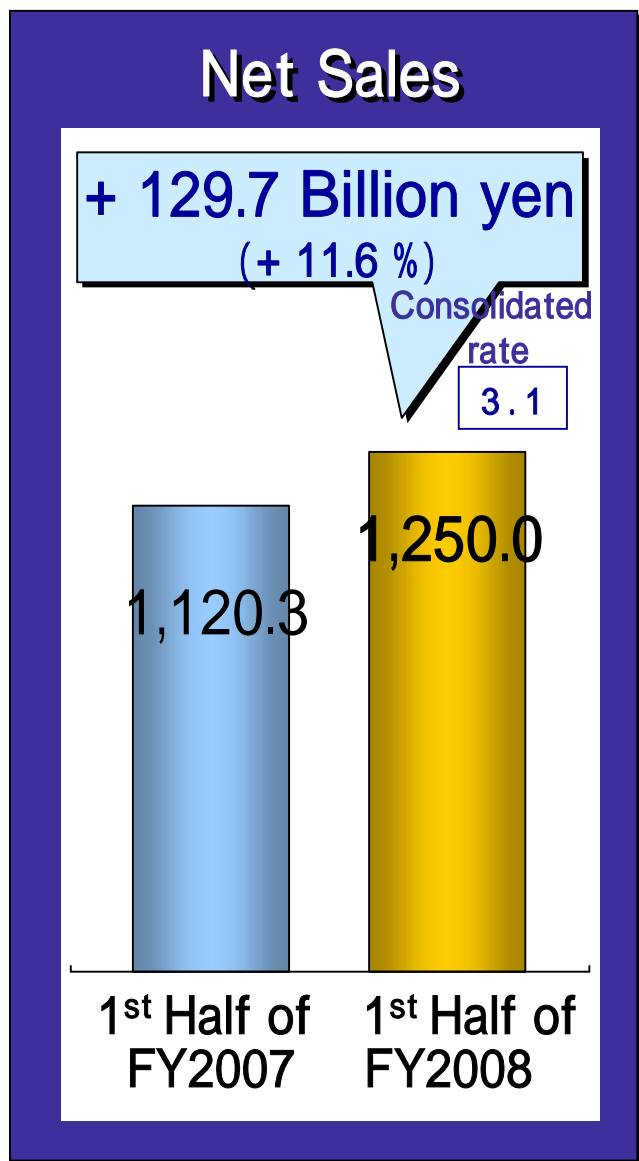
# Statements of Cash Flows (FY2008 1st quarter)





# Forecast of Consolidated Operating Results (1<sup>st</sup> Half of FY2008) **AISIN**

Billion yen

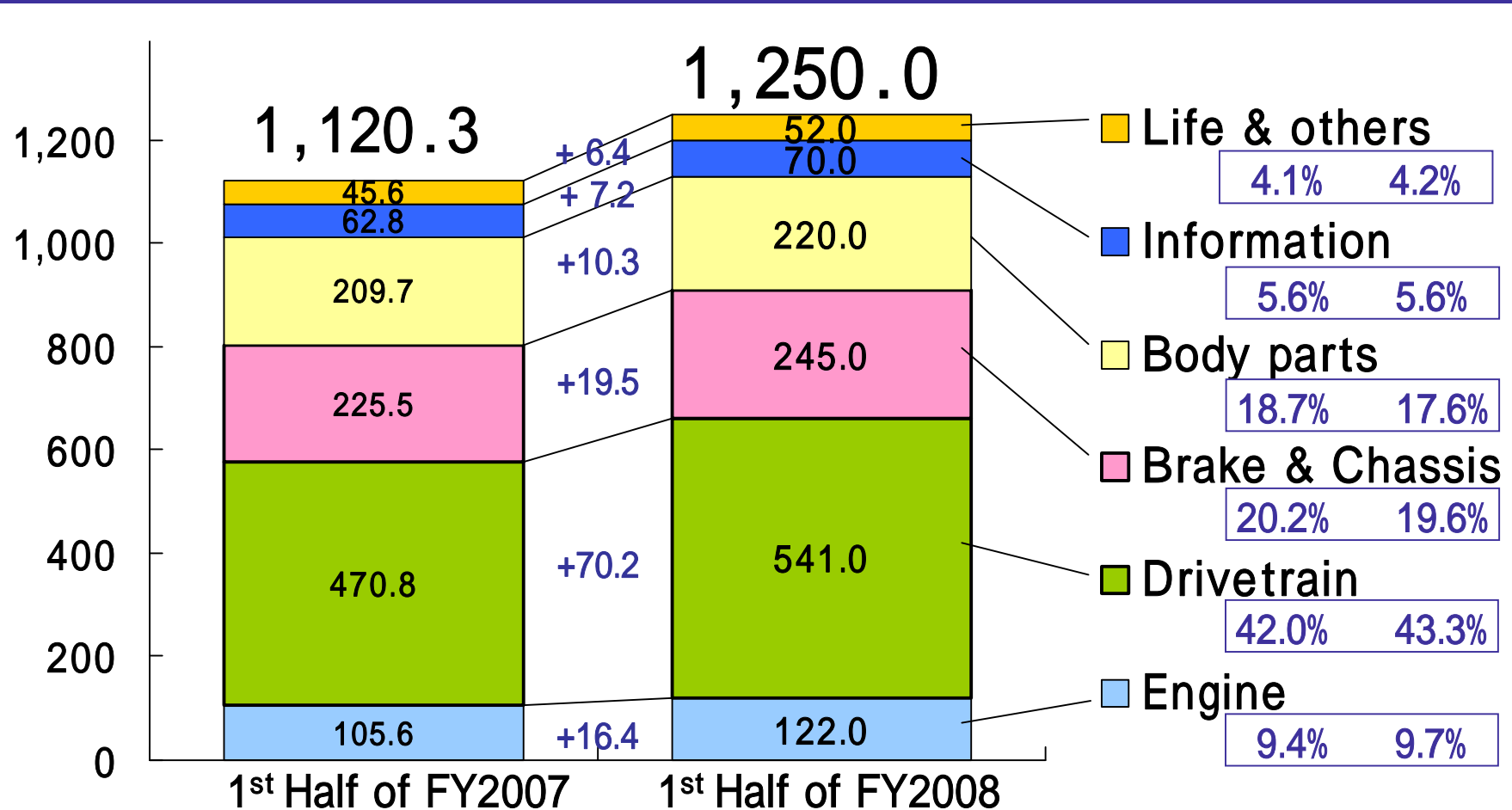


# Forecast of Net Sales by Item (1<sup>st</sup> Half of FY2008)



**[1<sup>st</sup> Half of FY2007 / 1<sup>st</sup> Half of FY2008]**

Billion yen



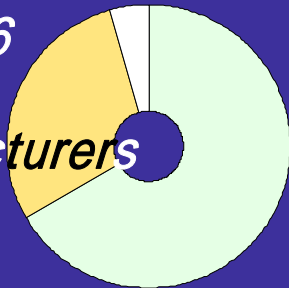
# Forecast of Sales by Customer (1st Half of FY2008)



1st Half of FY2007 [Sales 1,120.3]

Life & others

45.6  
Other  
Manufacturers  
332.9

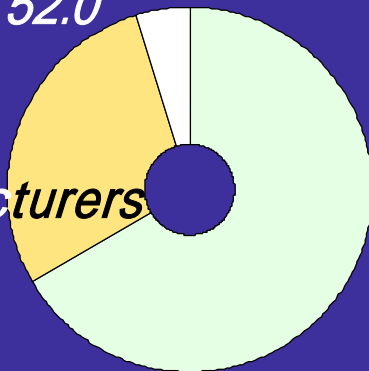


Toyota  
Group  
741.7  
66.2%

1st Half of FY2008 [Sales 1,250.0]

Life & others

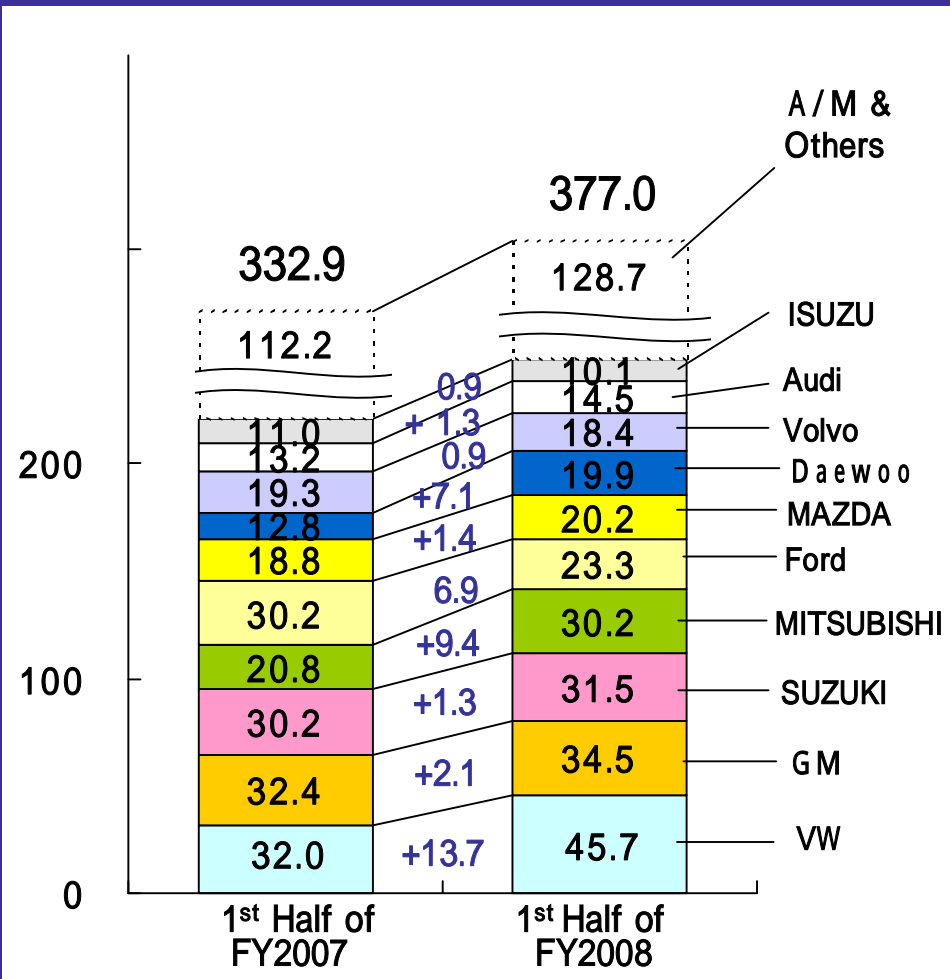
52.0  
Other  
Manufacturers  
377.0



Toyota  
Group  
821.0  
65.7%

Other Manufacturers sales breakdown

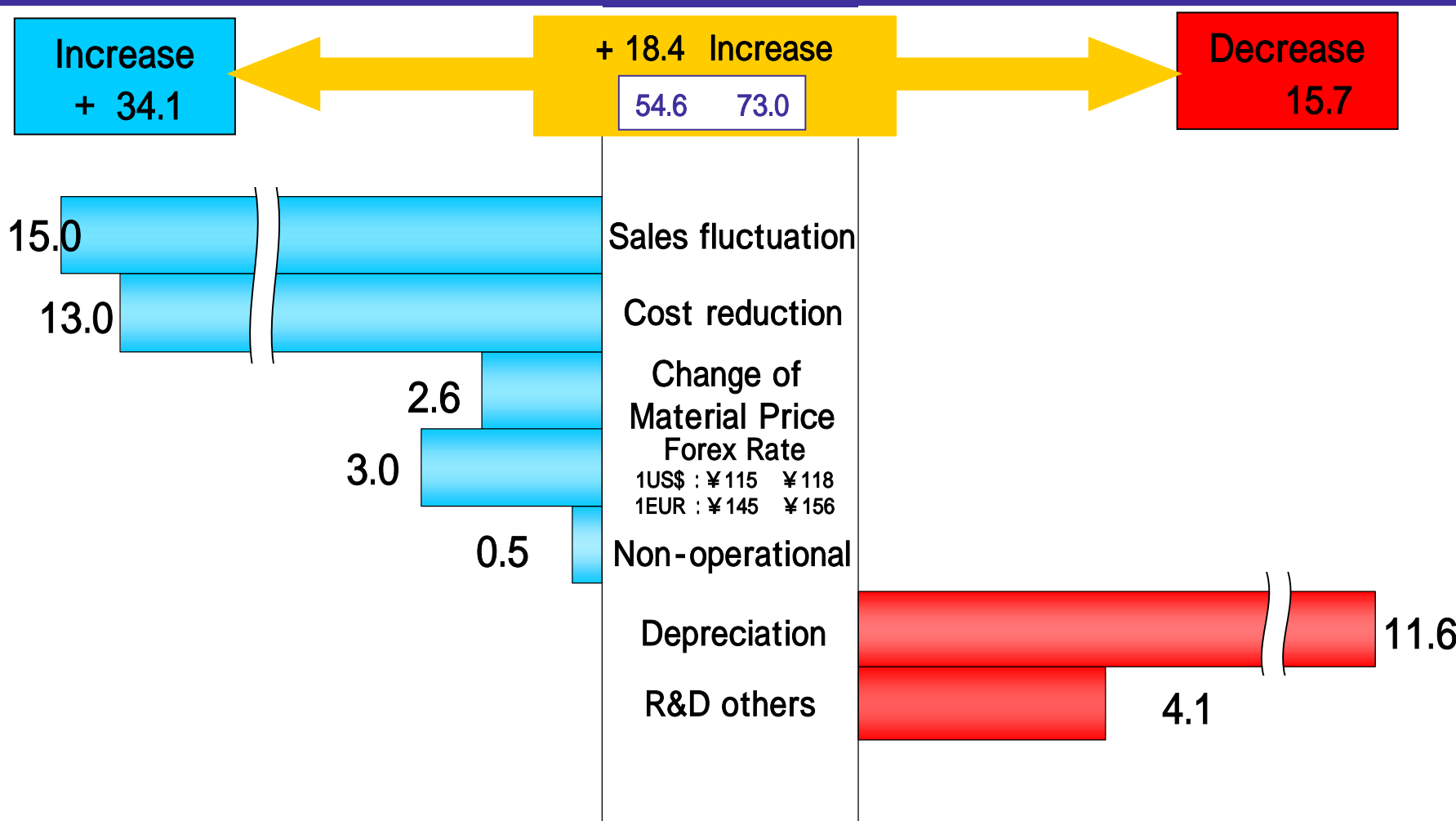
Billion yen



# Forecast of Fluctuations for Ordinary Income (1<sup>st</sup> Half of FY2008) **AISIN**

**[1<sup>st</sup> Half of FY2007 / 1<sup>st</sup> Half of FY2008]**

Billion yen

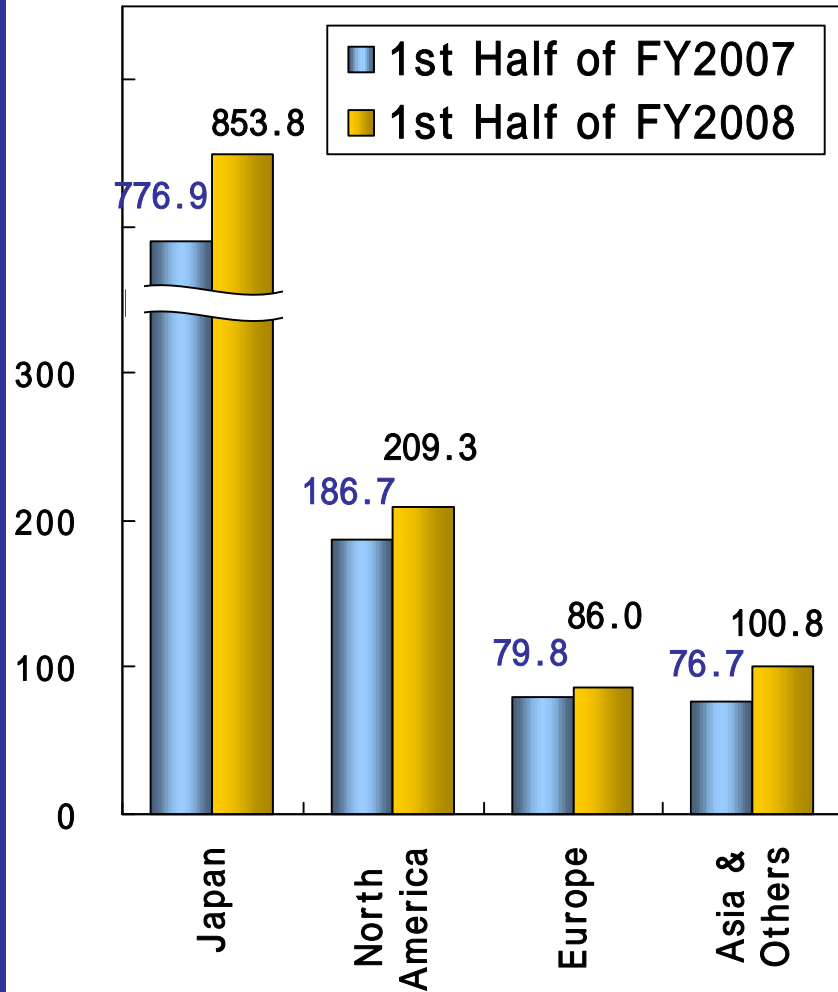


# Forecast of Segment Information (1<sup>st</sup> Half of FY2008)



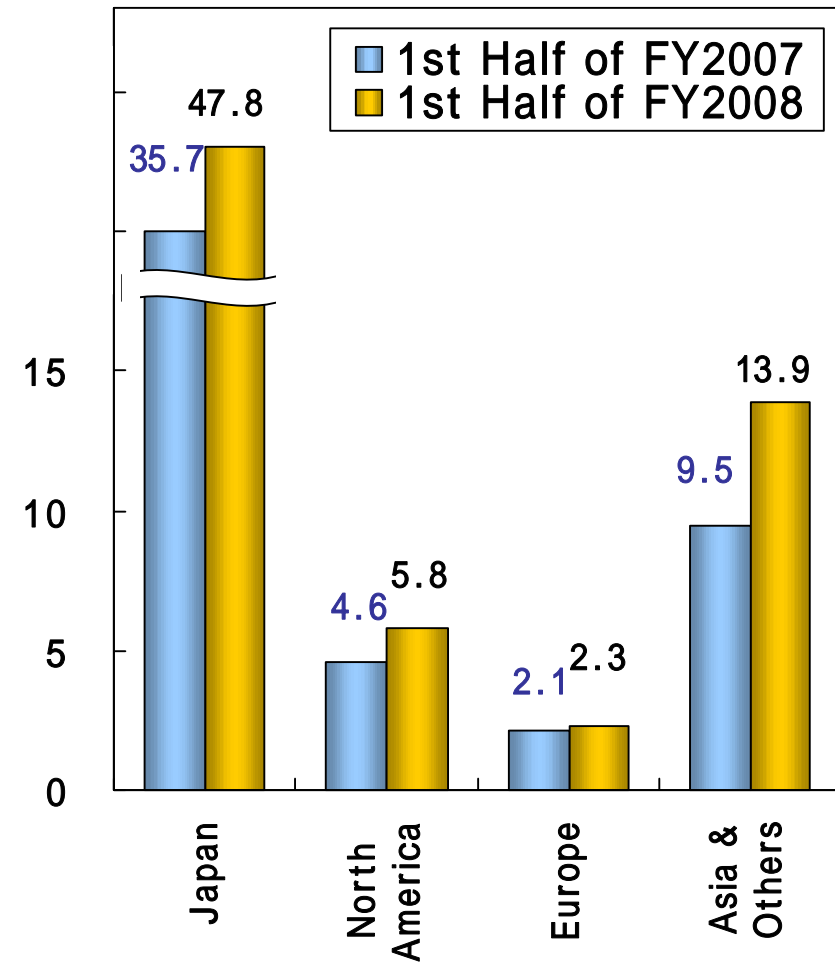
## Net Sales

Billion yen



## Operating Income

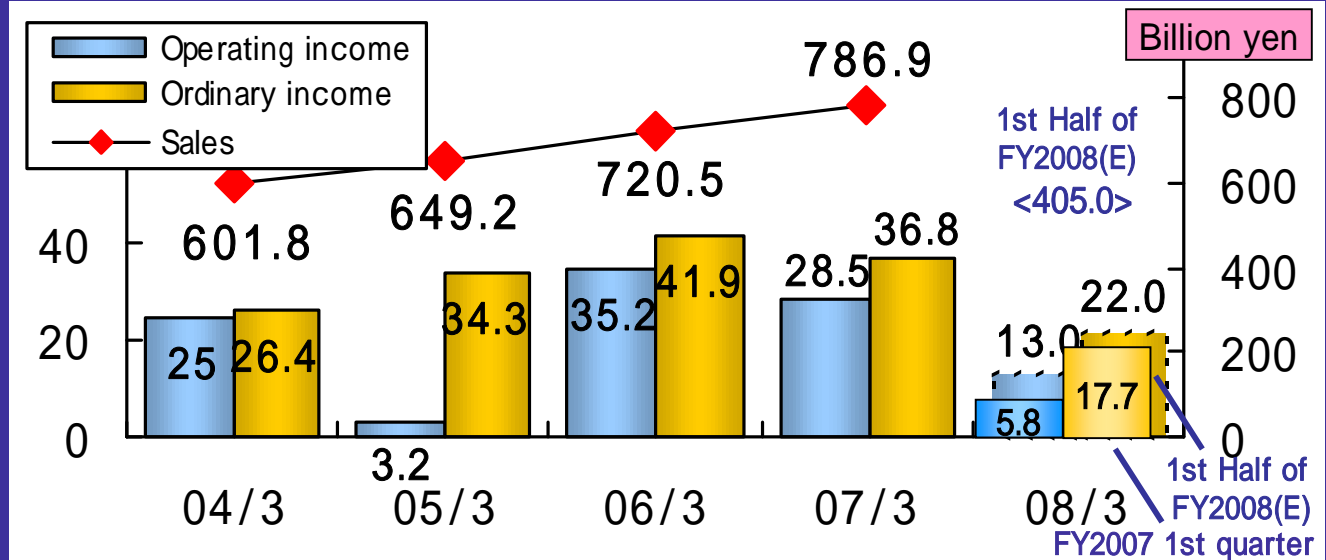
Billion yen



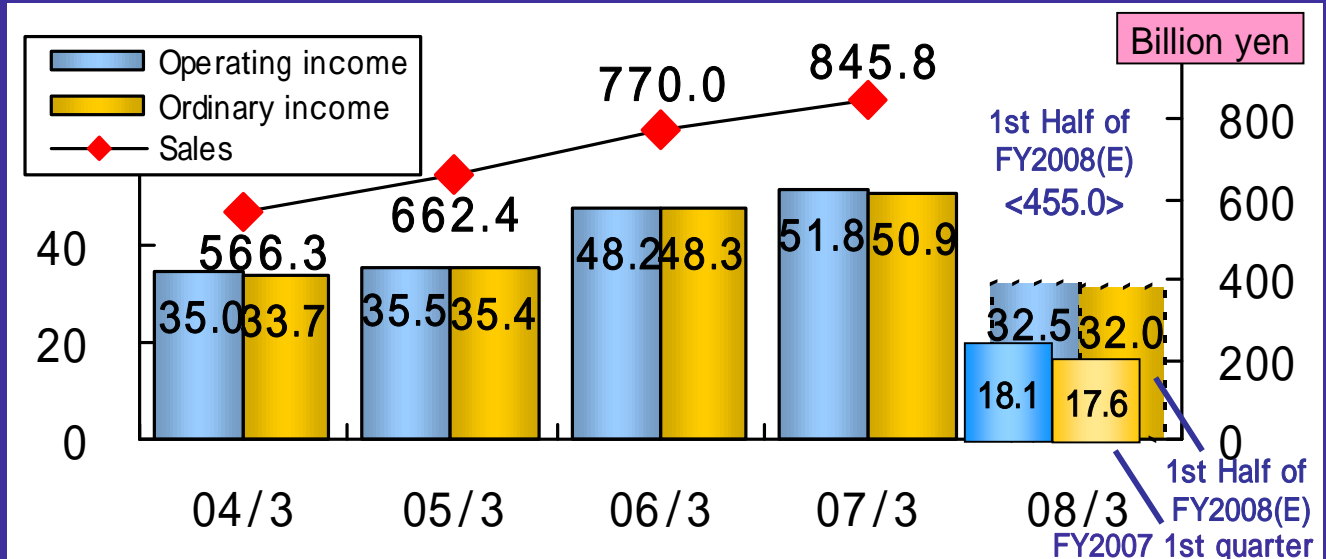
# Financial Results of the Main Consolidated Companies I



## AISIN SEIKI



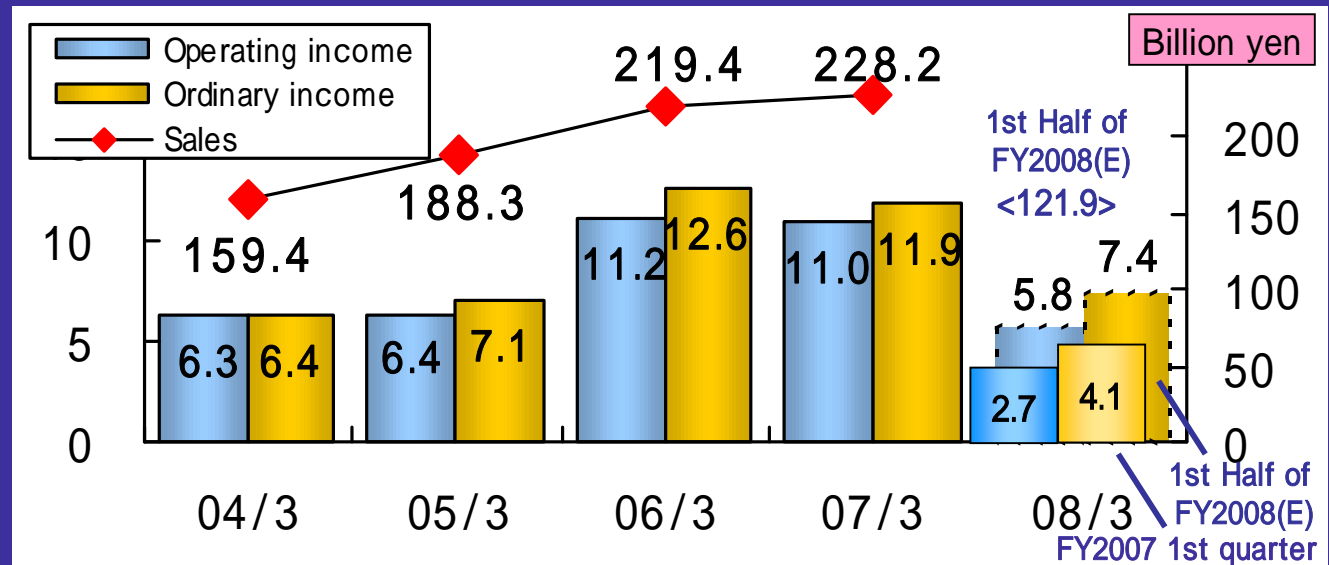
## AISIN AW Group



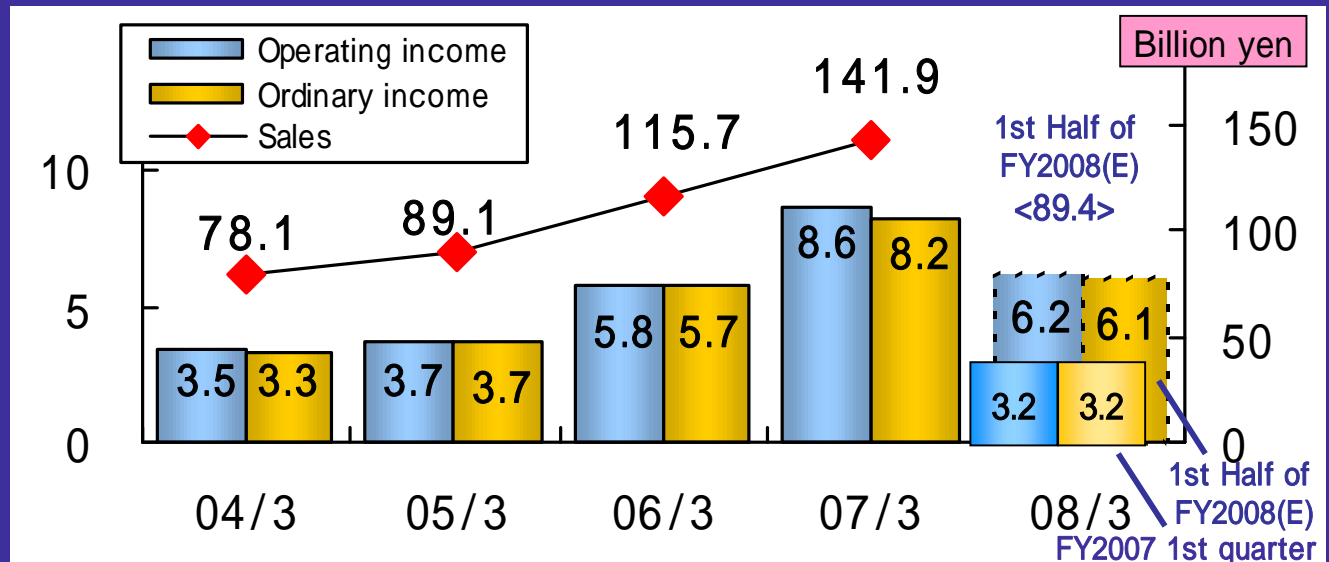
# Financial Results of the Main Consolidated Companies



## AISIN Takaoka Group



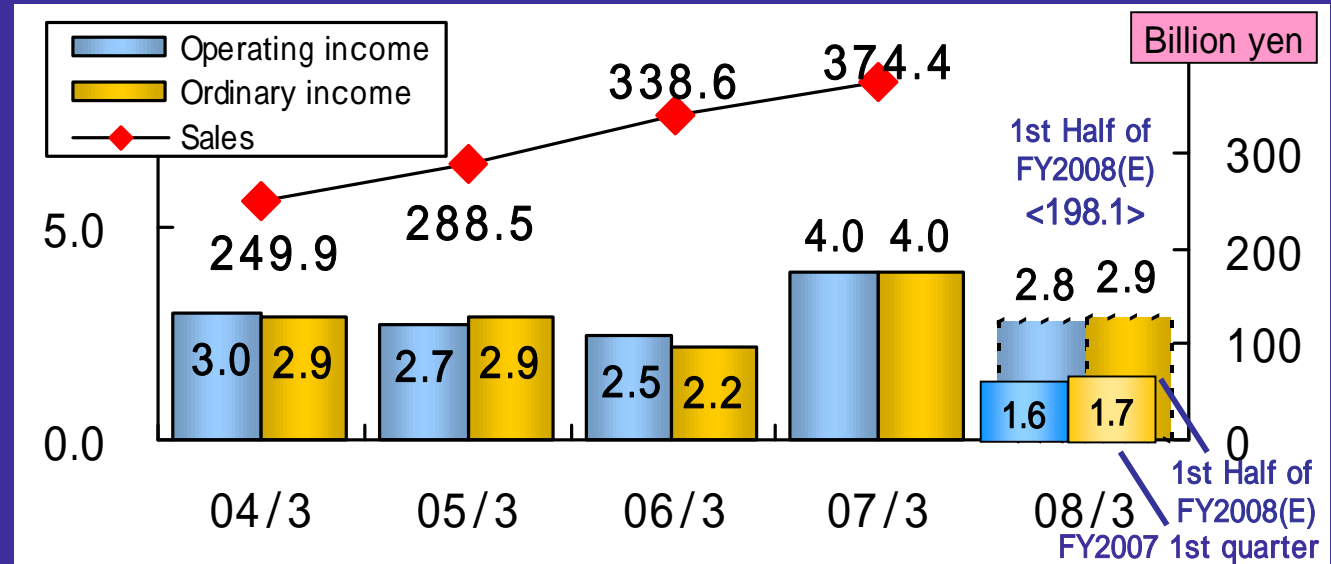
## AISIN AI Group



# Financial Results of the Main Consolidated Companies



## ADVICS Group



## AISIN HOLDINGS OF AMERICA Group

