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Notice concerning differences between Financial Forecast and Actual Results

AISIN CORPORATION hereby announces that there has been a difference between consolidated financial forecast for the full year announced on April 25, 2025 and actual results announced today for FY2026 (April 1, 2025 through March 31, 2026).

(1) Difference between Consolidated Financial Forecast for the full year and Actual Results for FY2026 (April 1, 2025 through March 31, 2026)

	Revenue	Operating profit	Profit before Income taxes	Profit for the period attributable to owners of the parent	Basic earnings per share
Forecast (A)	Million Yen 4,900,000	Million Yen 205,000	Million Yen 215,000	Million Yen 125,000	Yen 164.98
Actual Results (B)	5,117,764	228,796	247,941	171,697	232.64
Difference (B-A)	217,764	23,796	32,941	46,697	
Ratio (%)	4.4	11.6	15.3	37.4	
(Reference) Results (FY2025)	4,896,104	202,941	173,440	107,586	137.81

(2) Reasons for the difference

For the fiscal year ended March 2026, revenue, operating profit, and profit before income taxes all exceeded the forecasts announced previously due to factors such as the yen depreciating more than initially anticipated and the impact of U.S. tariff measures on business performance being more limited than expected. Furthermore, profit for the period attributable to owners of the parent significantly exceeded the previously announced forecast, due to the increase in profit before income taxes as well as a reduction in the effective tax rate, partly attributable to the sale of cross-shareholdings.

For details of the consolidated financial results for the fiscal year ending March 31, 2026, please refer to the "FY2026 Consolidated Financial Results [IFRS]" released today.