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March 6, 2026

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(Securities code: 7259, Tokyo and Nagoya
Stock Exchanges)
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Updated on Disclosed Matters:
Notice Concerning Tender Offer and Expected Recording of Extraordinary Profit in AISIN Corporation's Non-Consolidated Financial Statements

As stated in the “Notice Concerning Tender Offer and Expected Recording of Extraordinary Profit in AISIN Corporation’s Non-Consolidated Financial Statements” dated June 3, 2025 (the “**June 3, 2025 Announcement**”), AISIN CORPORATION (the “**Company**”) announced that it passed a resolution at its board of directors meeting held on the same day to tender all common shares of Toyota Industries Corporation (Securities code: 6201 TSE Prime Market and NSE Premier Market; “**Toyota Industries**”) that it holds in a tender offer (the “**Tender Offer**”) as stated in Toyota Industries’ “Notice Concerning Expression of Opinion in Support of Planned Commencement of Tender Offer for Company Shares by Toyota Fudosan Co., Ltd. and Neutral Opinion to Tender Share Therein,” which was announced on the same day, if the Tender Offer is implemented. In addition, the Company announced that if the Company tenders and sells all Toyota Industries common shares it holds in the Tender Offer by the end of FY2026, extraordinary profit is expected to be recorded as a gain on the sale of investment securities in the Company’s non-consolidated financial statements for FY2026.

In addition, as stated in the “Updated on Disclosed Matters: Notice Concerning Tender Offer and Expected Recording of Extraordinary Profit in AISIN Corporation’s Non-Consolidated Financial Statements” dated January 14, 2026 (the “**January 14, 2026 Announcement**”), the Company announced that it had partially changed the content of the June 3, 2025 Announcement, in light of the fact that Toyota Asset Preparatory Co., Ltd. (“**Toyota Asset Preparatory**”) announced that it will implement the Tender Offer during the period from January 15, 2026 to February 12, 2026, and that the planned tender offer price in the Tender Offer will be 18,800 yen per common share.

Subsequently, on March 6, 2026, Toyota Asset Preparatory announced that it has changed the planned tender offer price in the Tender Offer from 18,800 yen per common share to 20,600 yen per common share and that it has extended the expiration date of the tender offer period from March 16, 2026 to March 23, 2026. Accordingly, the Company hereby announces that it has changed part of the content of the January 14, 2026 Announcement as set forth below. The changed portions are underlined.

3. Planned Tender Offer Price

(Before Change)

18,800 yen per common share (total amount to be sold: 123.6 billion yen)

(After Change)

20,600 yen per common share (total amount to be sold: 135.5 billion yen)

4. Tender Offer Schedule

(Before Change)

- (1) Announcement date of commencement of Tender Offer: January 15, 2026
- (2) Tender Offer period: From January 15, 2026 to February 12, 2026
- (3) Settlement start date: February 19, 2026

(After Change)

- (1) Announcement date of commencement of Tender Offer: January 15, 2026
- (2) Tender Offer period: From January 15, 2026 to March 23, 2026
- (3) Settlement start date: March 30, 2026

5. Future Prospects

(Before Change)

If the Tender Offer is completed at the planned tender offer price and the Company sells all Toyota Industries common shares it holds by the end of FY2026, extraordinary profit of 111.8 billion yen is expected to be recorded as a gain on the sale of investment securities in the Company's non-consolidated financial statements for FY2026.

[Omitted]

(After Change)

If the Tender Offer is completed at the planned tender offer price and the Company sells all Toyota Industries common shares it holds by the end of FY2026, extraordinary profit of 123.6 billion yen is expected to be recorded as a gain on the sale of investment securities in the Company's non-consolidated financial statements for FY2026.

[Omitted]

End