



January 14, 2026

Company name: AISIN CORPORATION
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(Securities code: 7259, Tokyo and Nagoya
Stock Exchanges)
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Updated on Disclosed Matters:
Notice Concerning Tender Offer and Expected Recording of Extraordinary Profit in AISIN Corporation's Non-Consolidated Financial Statements

As stated in the “Notice Concerning Tender Offer and Expected Recording of Extraordinary Profit in AISIN Corporation’s Non-Consolidated Financial Statements” dated June 3, 2025 (the “**June 3, 2025 Announcement**”), AISIN CORPORATION (the “**Company**”) announced that it passed a resolution at its board of directors meeting held on the same day to tender all common shares of Toyota Industries Corporation (Securities code: 6201 TSE Prime Market and NSE Premier Market; “**Toyota Industries**”) that it holds in a tender offer (the “**Tender Offer**”) as stated in Toyota Industries’ “Notice Concerning Expression of Opinion in Support of Planned Commencement of Tender Offer for Company Shares by Toyota Fudosan Co., Ltd. and Neutral Opinion to Tender Share Therein” (“**Toyota Industries’ Press Release**”), which was announced on the same day, if the Tender Offer is implemented. In addition, the Company announced that if the Company tenders and sells all Toyota Industries common shares it holds in the Tender Offer by the end of FY2026, extraordinary profit is expected to be recorded as a gain on the sale of investment securities in the Company’s non-consolidated financial statements for FY2026.

Toyota Fudosan Co., Ltd. announced today that it will implement the Tender Offer during the period from January 15, 2026 to February 12, 2026, and that the planned tender offer price in the Tender Offer will be 18,800 yen per common share.

Accordingly, the Company hereby informs you that certain parts of the content of the June 3, 2025 Announcement have been changed as set forth below. The changed portions are underlined.

3. Planned Tender Offer Price

(Before Change)

16,300 yen per common share (total amount to be sold: 107.2 billion yen)

(After Change)

18,800 yen per common share (total amount to be sold: 123.6 billion yen)

4. Tender Offer Schedule

(Before Change)

According to Toyota Industries’ Press Release, Toyota Fudosan Co., Ltd. aims to commence the Tender Offer by early December 2025, by a stock company, all issued shares of which are scheduled to be owned by a stock company that is planned to be established by Toyota Fudosan Co., Ltd. However, according to Toyota Industries’ Press Release, since it is difficult to accurately estimate the amount of time required for the procedures involving domestic and foreign competition authorities and authorities having jurisdiction over the European Union’s Foreign Subsidies Regulation, investment control laws and regulations, and financial regulatory laws and regulations, and other procedures necessary to implement the Tender Offer, Toyota Fudosan Co., Ltd. will announce the detailed schedule for the Tender Offer as soon as it is decided. In

addition, according to Toyota Industries' Press Release, a notification will also be made promptly if there is any change in the expected time of commencement of the Tender Offer.

(After Change)

(1) Announcement date of commencement of Tender Offer: January 15, 2026

(2) Tender Offer period: From January 15, 2026 to February 12, 2026

(3) Settlement start date: February 19, 2026

5. Future Prospects

(Before Change)

If the Tender Offer is completed at the planned tender offer price and the Company sells all Toyota Industries common shares it holds by the end of FY2026, extraordinary profit of 95.4 billion yen is expected to be recorded as a gain on the sale of investment securities in the Company's non-consolidated financial statements for FY2026.

[Omitted]

(After Change)

If the Tender Offer is completed at the planned tender offer price and the Company sells all Toyota Industries common shares it holds by the end of FY2026, extraordinary profit of 111.8 billion yen is expected to be recorded as a gain on the sale of investment securities in the Company's non-consolidated financial statements for FY2026.

[Omitted]

End