

[Translation]

July 8, 2024

### Notice Concerning Determination of Selling Price, etc.

AISIN CORPORATION (the “**Company**”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of its common stock that was resolved at the board of directors’ meeting held on June 27, 2024, as described below.

#### 1. Secondary Offering by way of Purchase and Subscription by the Underwriters

(1)	Selling price	<u>per share: 5,092 yen</u>
(2)	Total amount of the selling price	<u>172,427,850,000 yen</u>
(3)	Underwriting value	<u>per share: 4,882 yen</u>
(4)	Total amount of the underwriting value	<u>165,316,725,000 yen</u>
(5)	Share delivery date	<u>Tuesday, July 16, 2024</u>

(Note) The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

#### 2. Secondary Offering by way of Over-allotment

(1)	Number of shares to be offered	<u>5,079,300 shares</u>
(2)	Selling price	<u>per share: 5,092 yen</u>
(3)	Total amount of the selling price	<u>25,863,795,600 yen</u>
(4)	Share delivery date	<u>Tuesday, July 16, 2024</u>

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing matters resolved by the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute any offering or sale of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

**<References>**

1. Calculation of Selling Price

(1)	Calculation reference date and price	<u>Monday, July 8, 2024</u>	<u>5,250 yen</u>
(2)	Discount rate		<u>3.01%</u>

2. The Number of Shares to be Offered by way of Purchase and Subscription by the Underwriters:

33,862,500 shares

Of the above shares to be offered, 7,788,400 shares will be sold to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada).

3. Syndicate Cover Transaction Period

From Thursday, July 11, 2024 through Wednesday, August 7, 2024

End

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