

April 28, 2021

Notice concerning differences between Financial Forecast and Actual Results

AISIN CORPORATION hereby announces that there has been a difference between consolidated financial forecast for the full year announced on February 2, 2021 and actual results announced today for FY2021 (April 1, 2020 through March 31, 2021).

(1) Difference between Consolidated Financial Forecast for the full year and Actual Results for FY2021 (April 1, 2020 through March 31, 2021)

(Millions of Yen)

	Revenue	Operating profit	Profit before Income taxes	Profit for the period attributable to owners of the parent	Basic earnings per share
Forecast (A)	Million Yen 3,450,000	Million Yen 100,000	Million Yen 110,000	Million Yen 60,000	Yen 222.62
Actual Results (B)	3,525,799	145,332	167,523	105,638	391.96
Difference (B-A)	75,799	45,332	57,523	45,638	
Ratio (%)	2.2	45.3	52.3	76.1	
(Reference) Results (FY2020)	3,784,585	56,129	53,395	24,061	89.28

(2) Reasons for the difference

During this 4th quarter (January 1, 2021 through March 31, 2021), Our global sales except for North American segment which was affected by plant shutdown due to the deep freeze has been increased more than last forecast. Additionally, we had the positive impact from the depreciation of JPY. Therefore, both Revenue and Profit result have exceeded our last forecast.