

April 30, 2020

Notice concerning differences between Financial Forecast and Actual Results

Aisin Seiki Co., Ltd. hereby announces that there has been a difference between consolidated financial forecast for the full year announced on October 31, 2019 and actual results announced today for FY2020 (April 1, 2019 through March 31, 2020).

(1) Difference between Consolidated Financial Forecast for the full year and Actual Results for FY2020 (April 1, 2019 through March 31, 2020)

(Millions of Yen)

	Revenue	Operating profit	Profit before Income taxes	Profit for the period attributable to owners of the parent	Basic earnings per share
Forecast (A)	Million Yen 3,840,000	Million Yen 75,000	Million Yen 78,000	Million Yen 40,000	Yen 148.42
Actual Results (B)	3,784,585	56,129	53,395	24,061	89.28
Difference (B-A)	△55,414	△18,870	△24,604	△15,938	
Ratio (%)	△1.4	△25.2	△31.5	△39.8	
(Reference) Results (FY2019)	4,043,110	205,562	217,486	110,123	408.64

(2) Reasons for the difference

During this 4th quarter (January 1, 2020 through March 31, 2020), Sales throughout the world, especially in China, has decreased due to the spread of the novel coronavirus (COVID-19). Therefore, Revenue and Profit have below financial forecast as described above.