

July 31, 2019

**Notice of the Revised Forecast of Consolidated Financials  
for the Fiscal Year Ending March 31, 2020**

Aisin Seiki Co., Ltd. (hereinafter the “Company”) announced today, based on the latest business circumstances, the revised forecast of consolidated financials for the fiscal year ending March 31, 2020, as below.

(1) Revised Forecast for Consolidated Financials for the Fiscal Year Ending March 31, 2020 (April 1, 2019 through March 31, 2020)

(Millions of Yen)

	Revenue	Operating Profit	Profit before income taxes	Profit attributable to owners of Parent	Basic EPS (Yen)
Previous Forecast (A)	4,040,000	180,000	189,000	93,000	345.10
Revised Forecast (B)	3,970,000	160,000	167,000	86,000	319.11
Change (B)-(A)	-70,000	-20,000	-22,000	-7,000	
Change (%)	-1.7	-11.1	-11.6	-7.5	
(Reference) Previous Fiscal Year Ending March 31, 2019	4,043,110	205,562	217,486	110,123	408.64

(2) Reasons for the revision

Since the number of Automatic Transmission sales in China is expected to be lower than the original Company plan for the first half, the Company has revised its financial forecast. On this revision against the forecast announced on April 26, 2019, only the variance of the revised forecast for the first half has been reflected to the revised forecast of the full year, since the company has not revised the original forecast for the second half.

The assumptions of exchange rates for the second quarter between the Japanese yen and the U.S. dollar and the Euro are 105 yen and 120 yen, respectively.

*(Note) The forecasts included in this document are based on information that the Company has obtained at the time of this disclosure and certain assumptions that the Company considers reasonable. The Company does not guarantee the predicted outcome of the forecasts. Actual results may differ significantly from the forecast due to a variety of factors, such as exchange rates and conditions of the global market.*

**(Reference)**

Revised Forecast for the Consolidated Financials for the First Half of the Fiscal Year Ending March 31, 2020 (April 1, 2019 through March 31, 2020)

(Millions of Yen)

	Revenue	Operating Profit	Profit before income taxes	Profit attributable to owners of Parent	Basic EPS (Yen)
Previous Forecast (A)	1,980,000	70,000	74,000	38,000	141.01
Revised Forecast (B)	1,910,000	50,000	52,000	31,000	115.03
Change (B)-(A)	-70,000	-20,000	-22,000	-7,000	
Change (%)	-3.5	-28.6	-29.7	-18.4	
(Reference) Previous Fiscal Year Ending March 31, 2019	1,994,469	123,281	132,228	64,551	239.53