

AISIN



We continue to explore the "delights" of driving on roads around the world

AISIN
One Team, Best Future

FY2014 1st quarter
Consolidated Financial Report

(April 1, 2013 through June 30, 2013)

July 31, 2013

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com/>)

Though vehicle production volume in Japan decreased from last year, total sales was nearly flat due to overseas production increase.

Foreign exchange gain absorbed fixed expense increase, both of sales and income increased from last year (except for operating income).

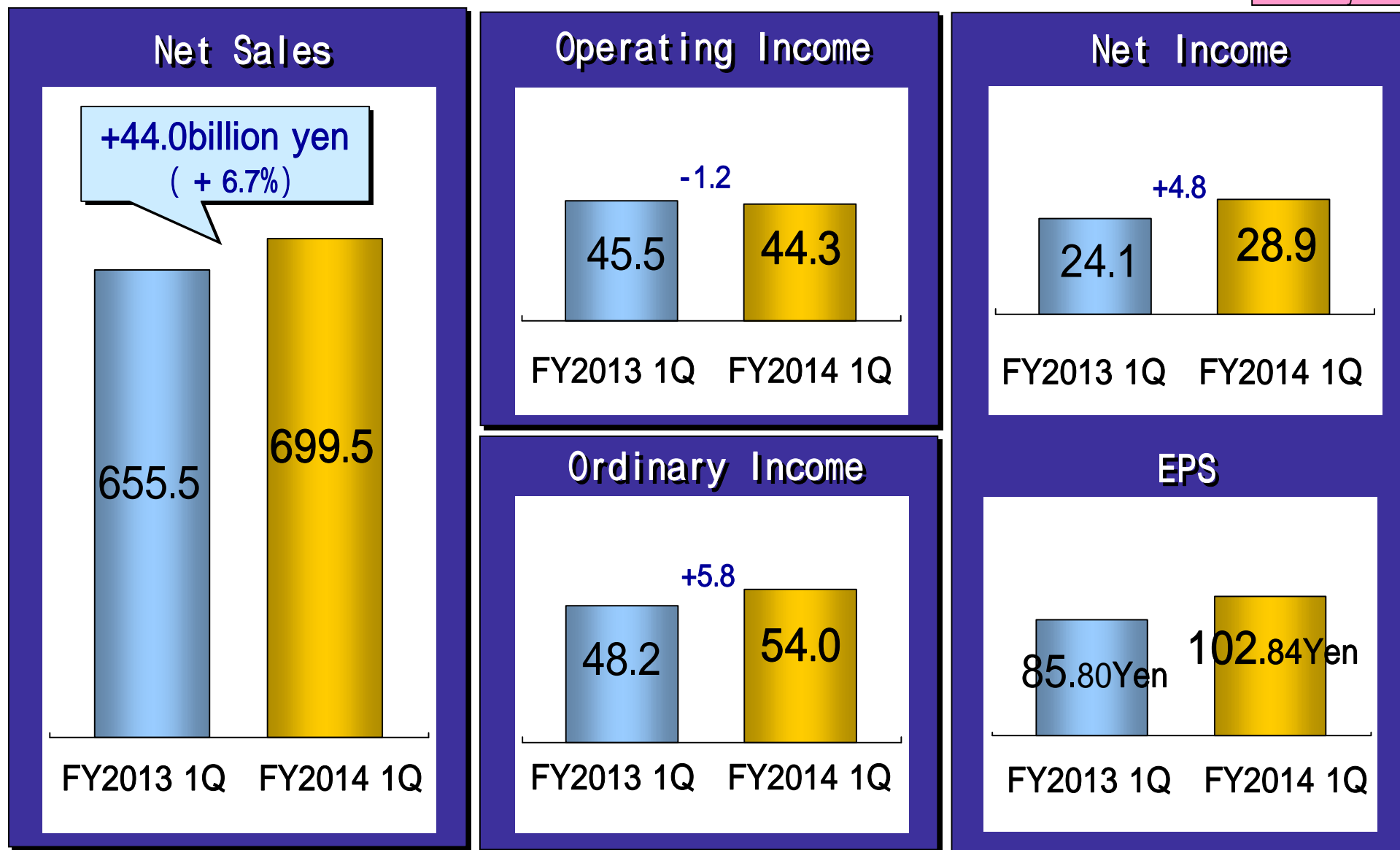
Considering of first quarter financial results, first half and full year forecast is upwardly revised.

* All company's closing period is unified from FY2014

Consolidated Operating Results (FY2014 1Q – 3 months)



Billion yen

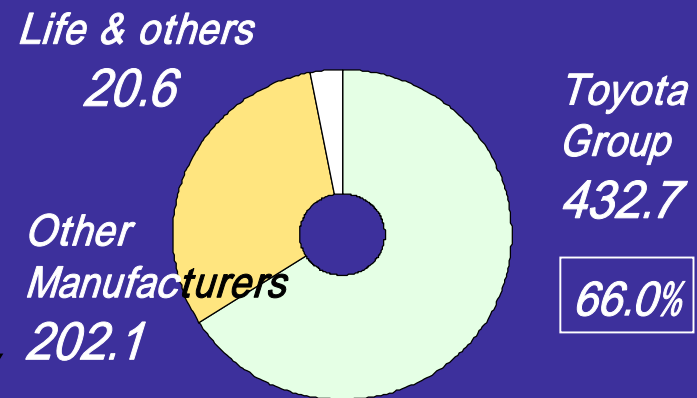


Sales by Customer (FY2014 1Q – 3 months)

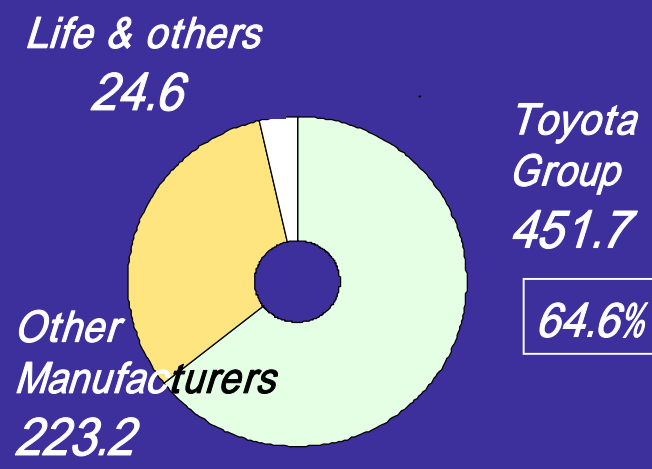


Billion yen

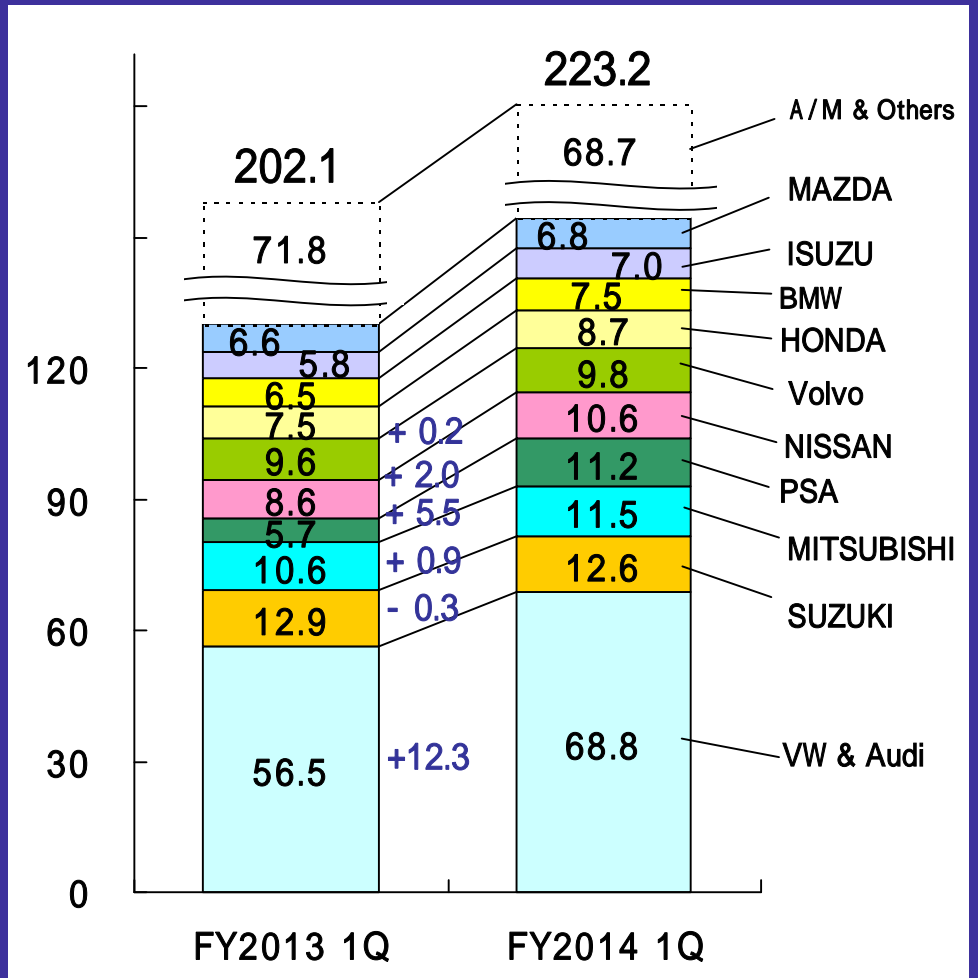
FY2013 1Q [Sales 655.5]



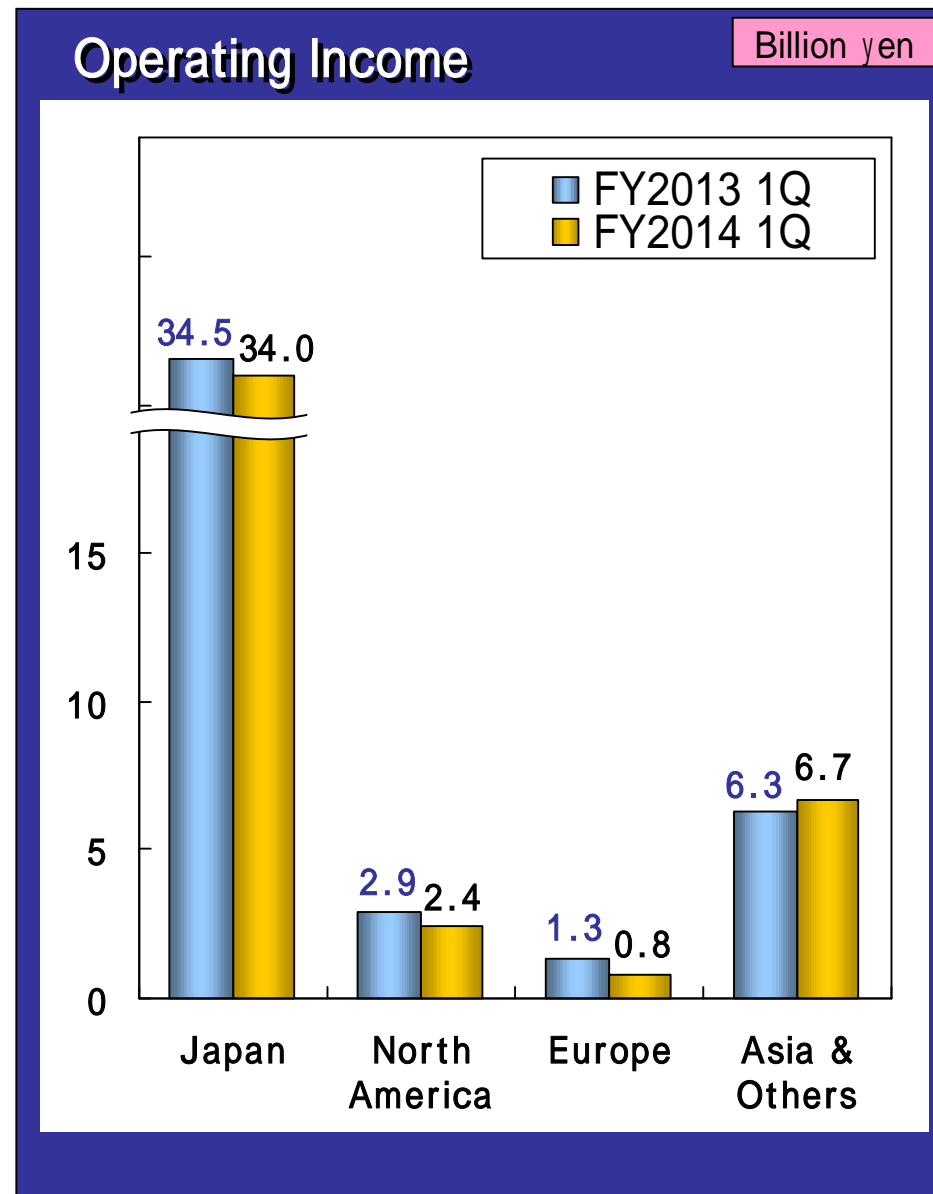
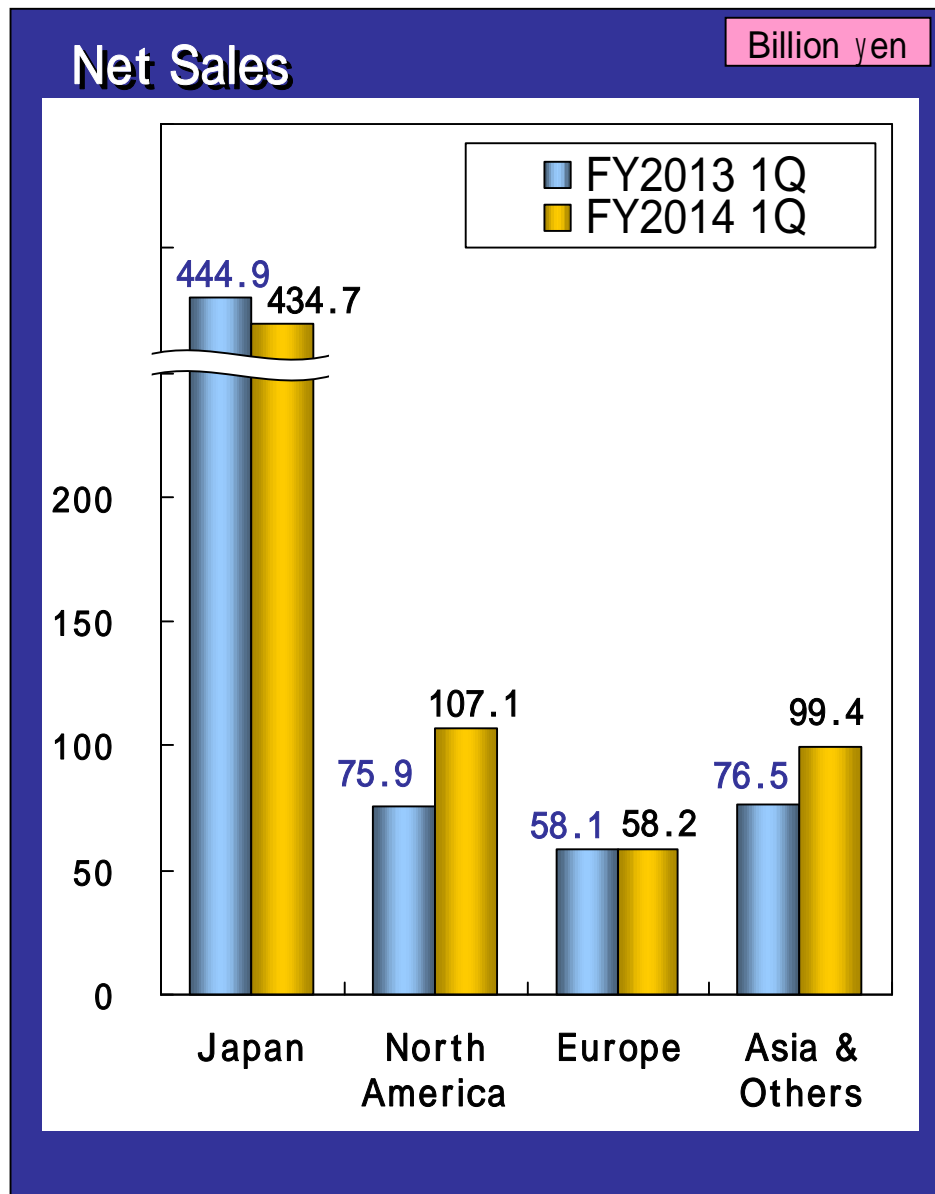
FY2014 1Q [Sales 699.5]



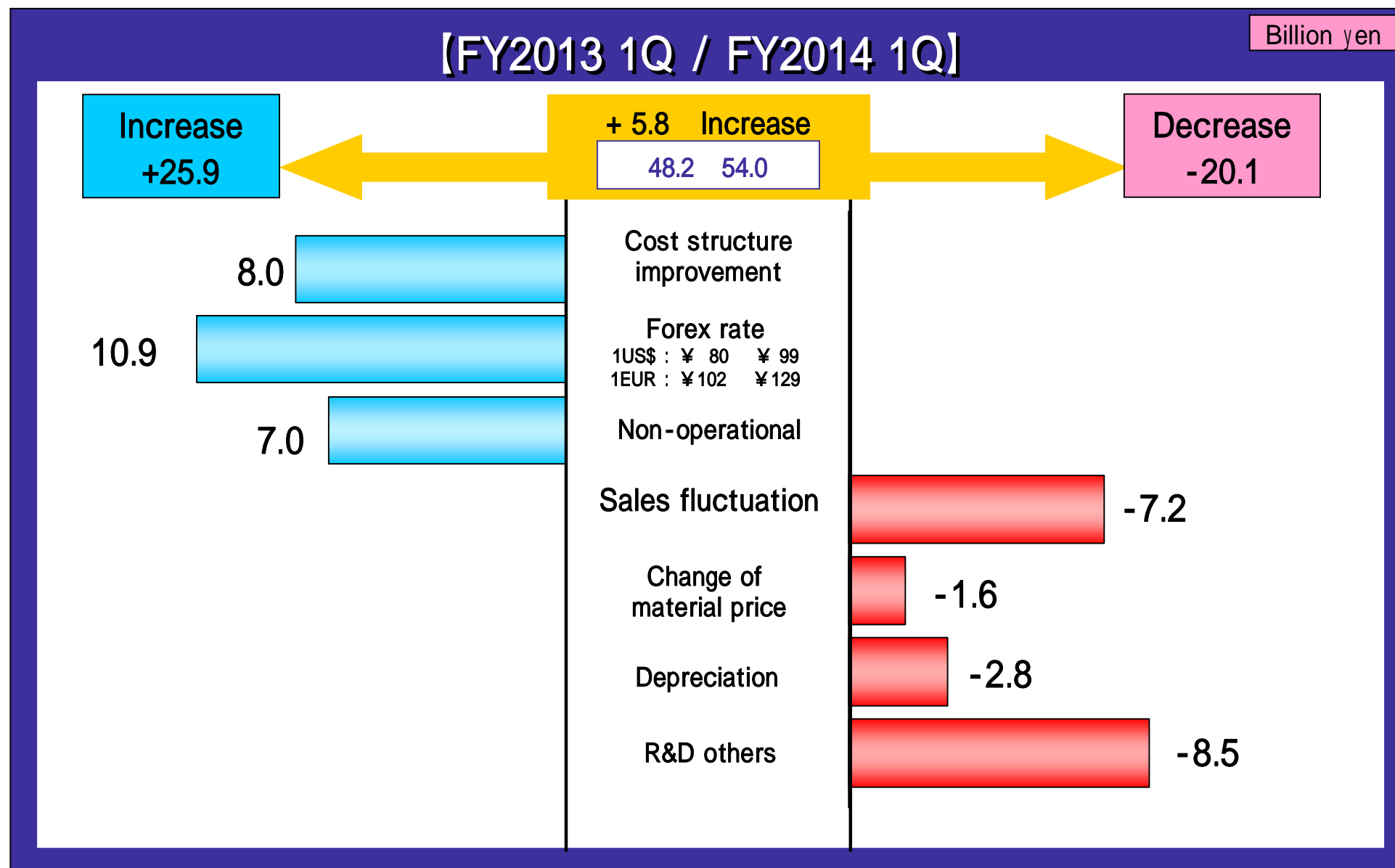
Other Manufacturers sales breakdown



Segment Information (FY2014 1Q – 3 months)



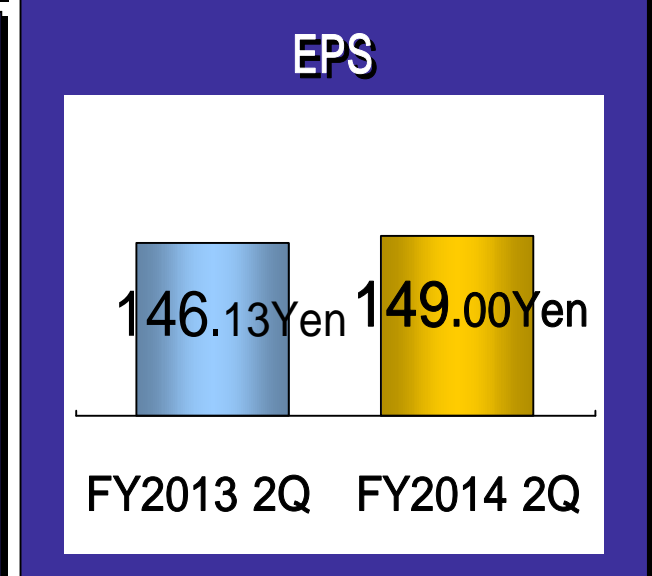
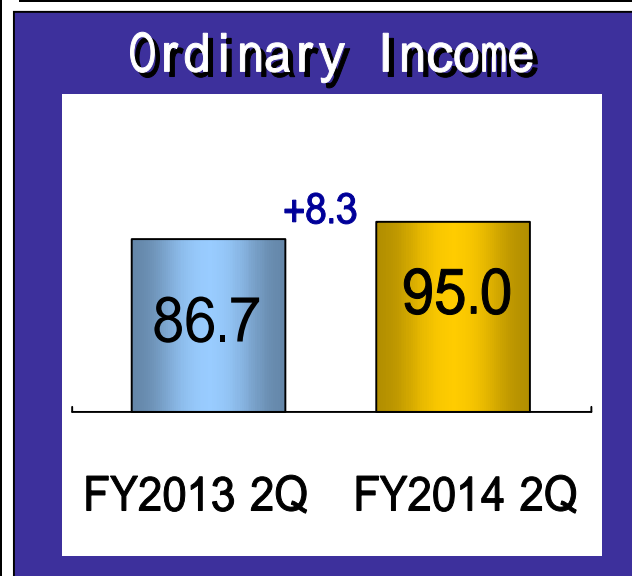
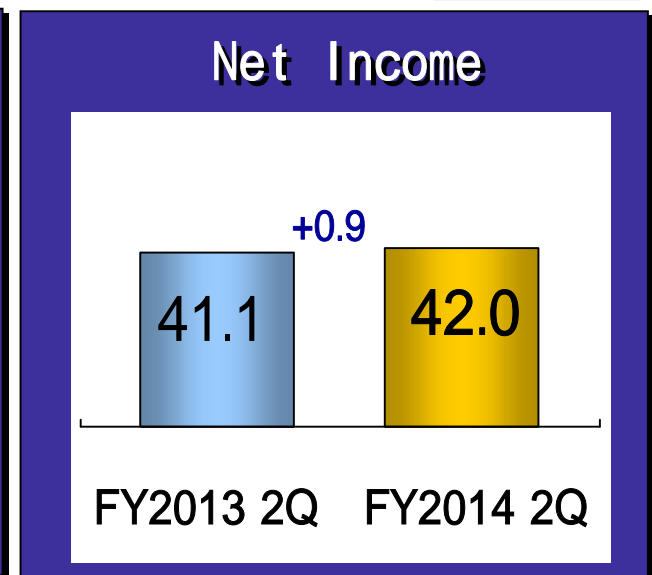
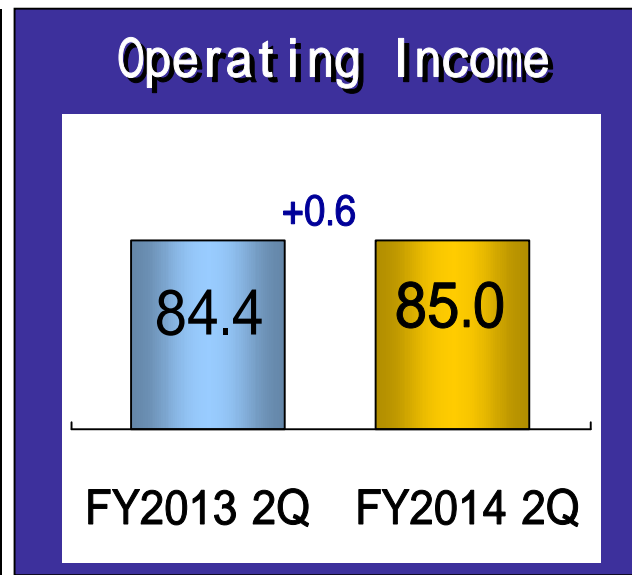
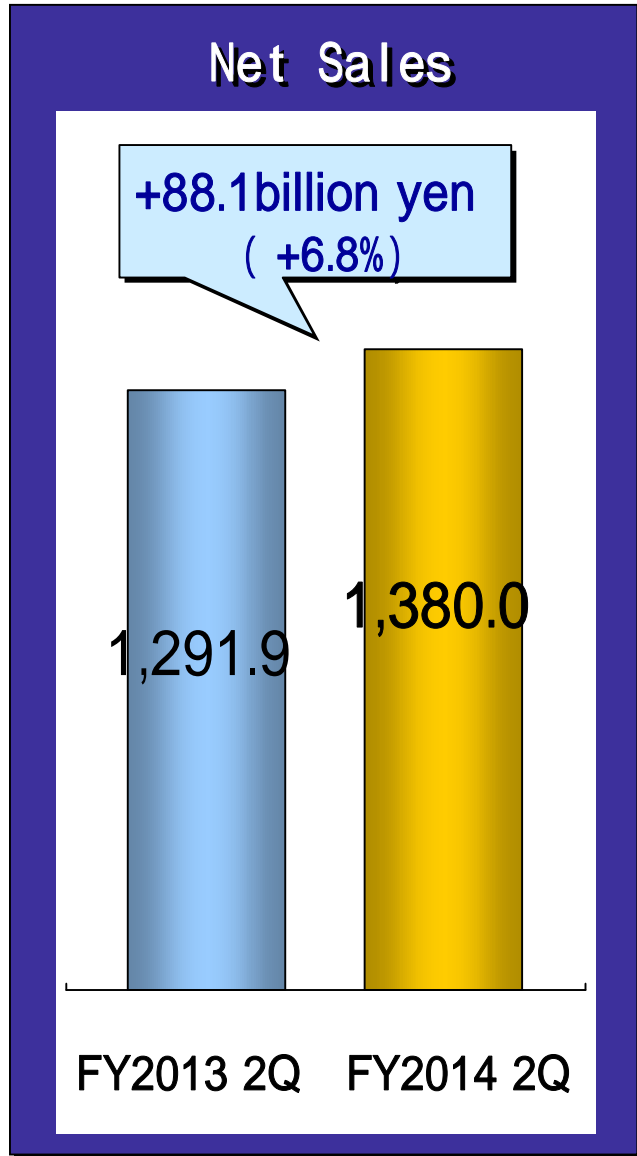
Fluctuations for Ordinary Income (FY2014 1Q – 3 months)



Consolidated Operating Forecast (FY2014 2Q – 6 months)



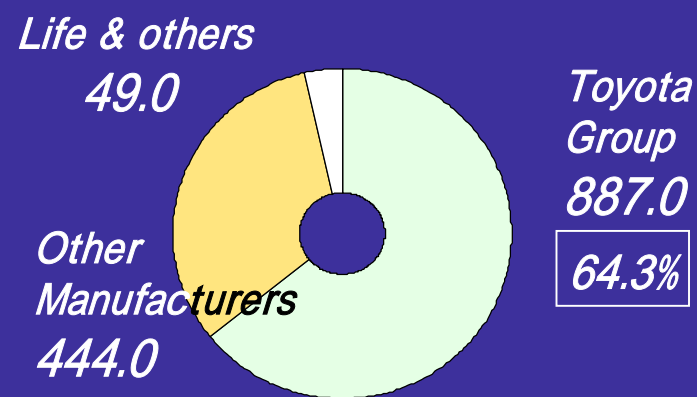
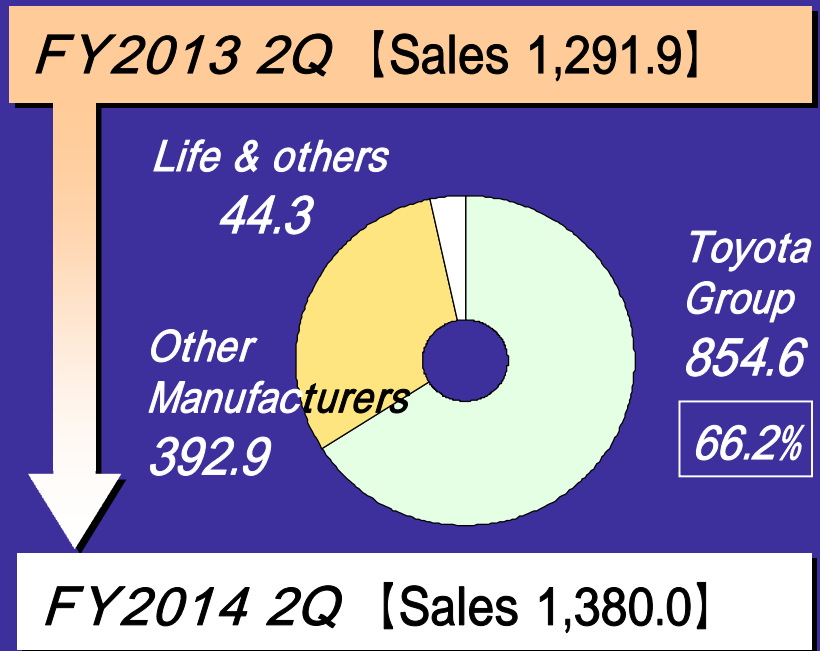
Billion yen



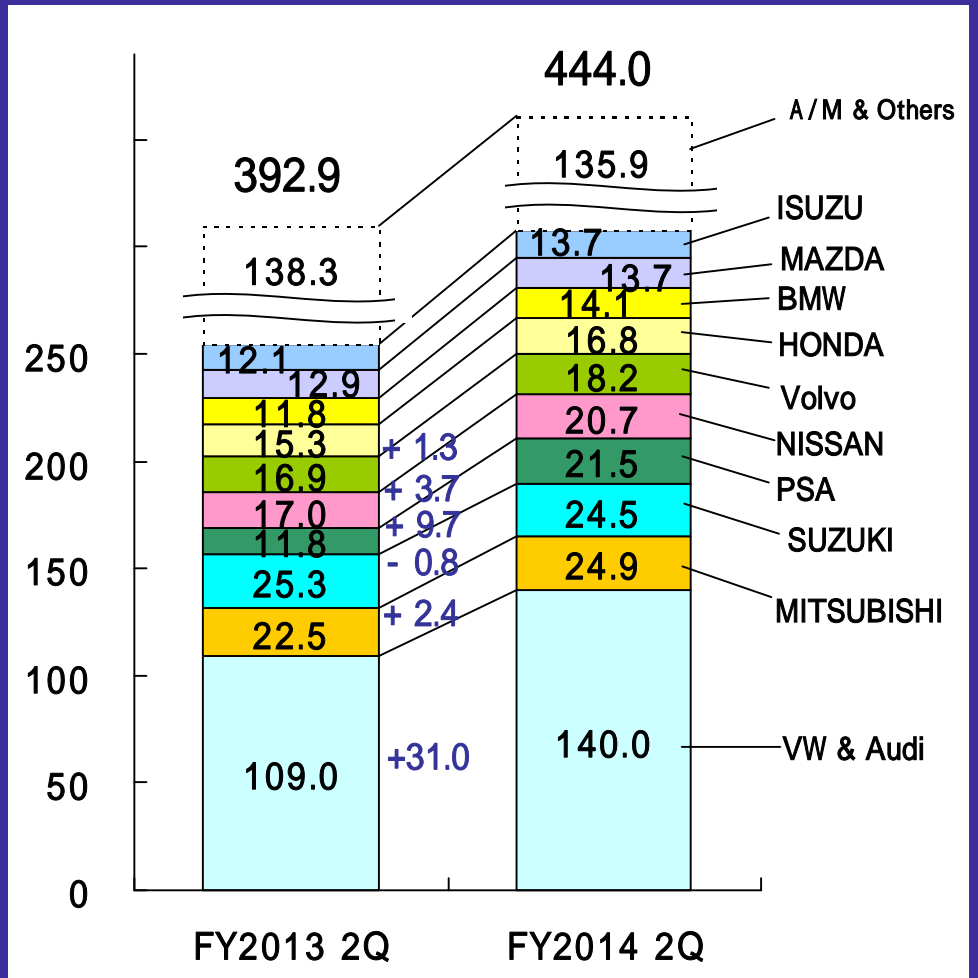
Forecast of Sales by Customer (FY2014 2Q – 6 months)



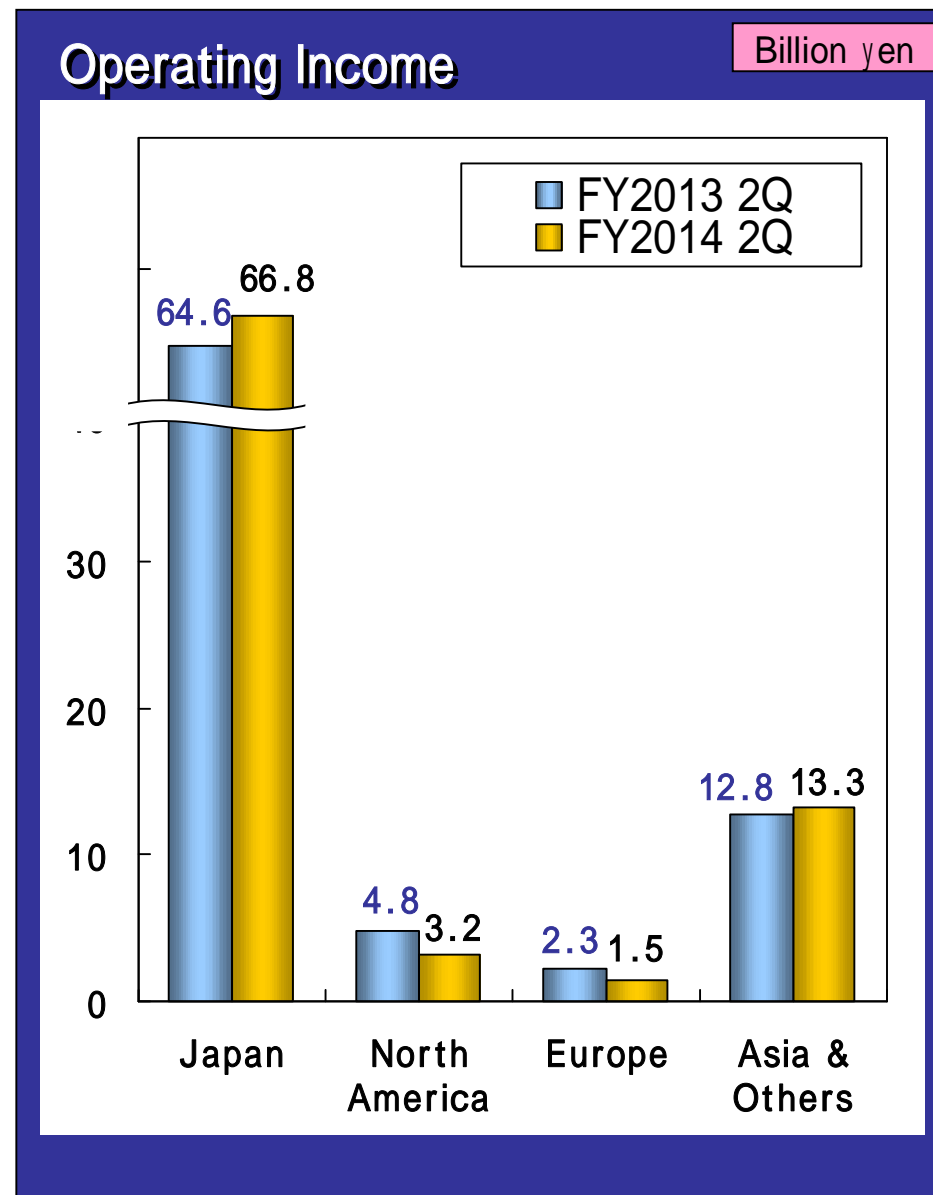
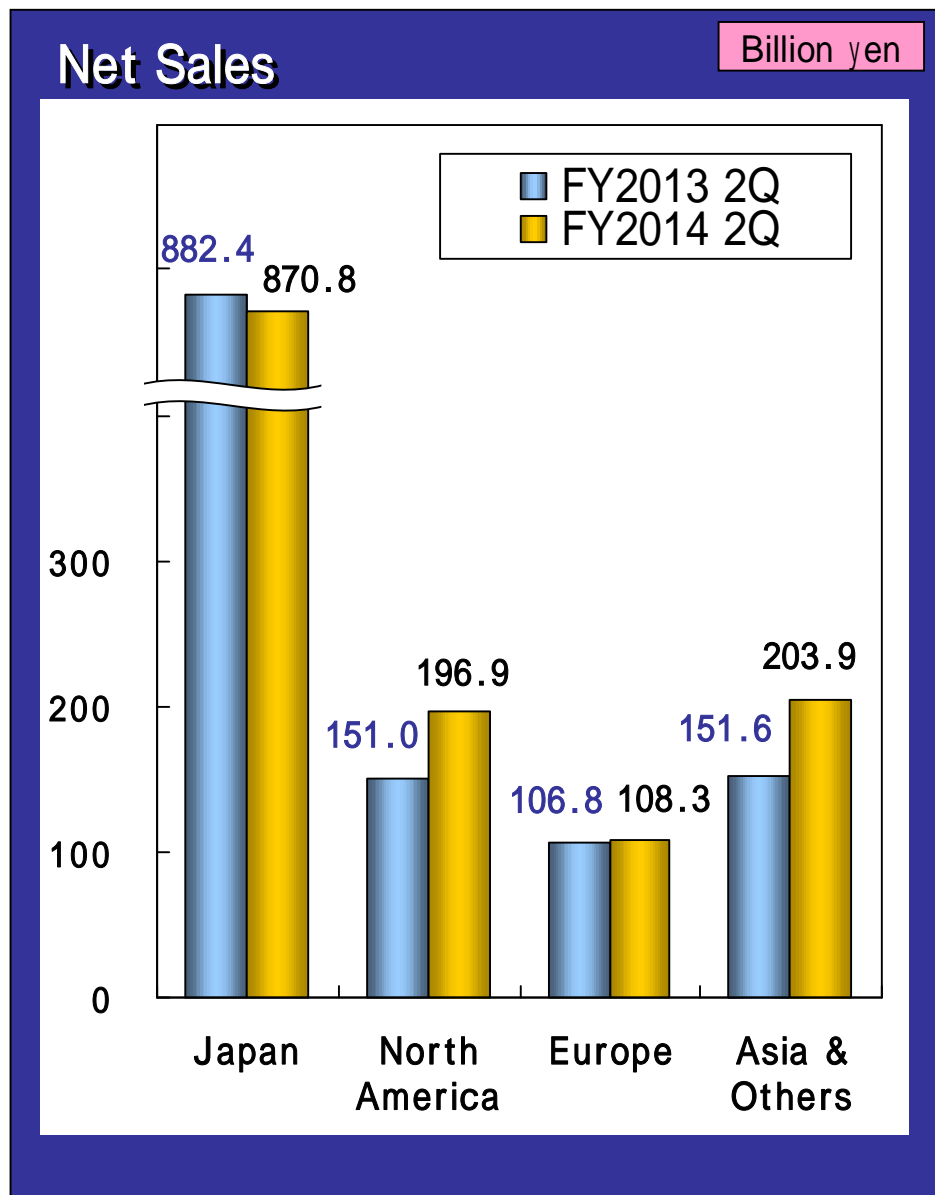
Billion yen



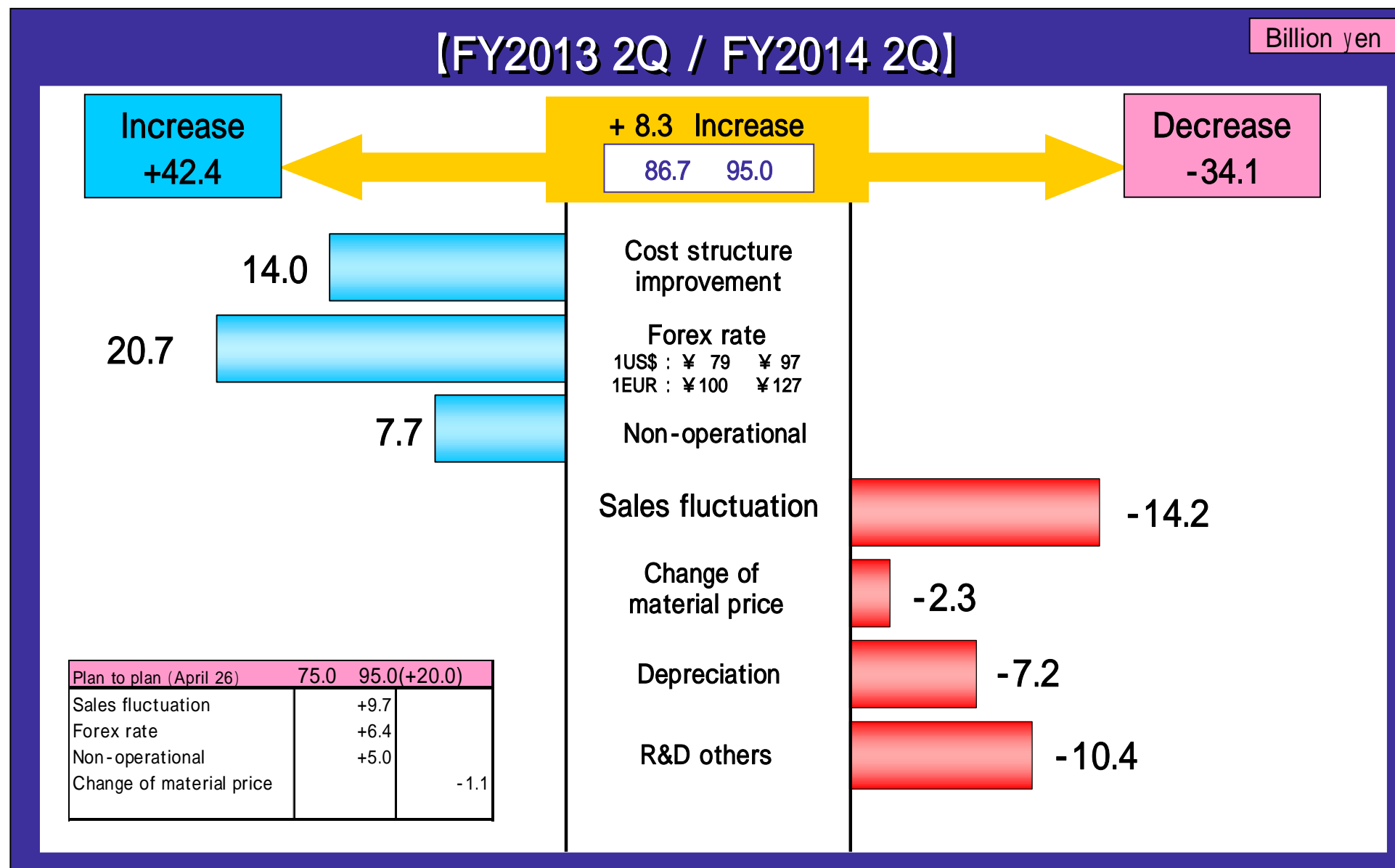
Other Manufacturers sales breakdown



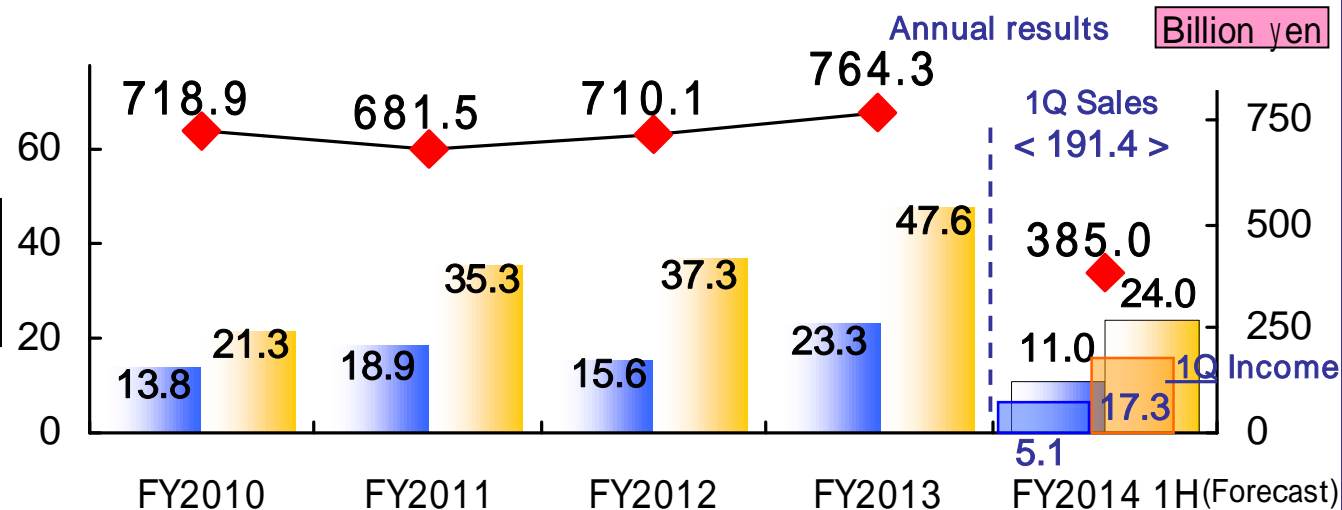
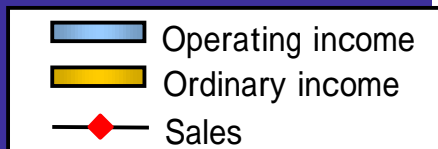
Forecast of Segment Information (FY2014 2Q – 6 months)



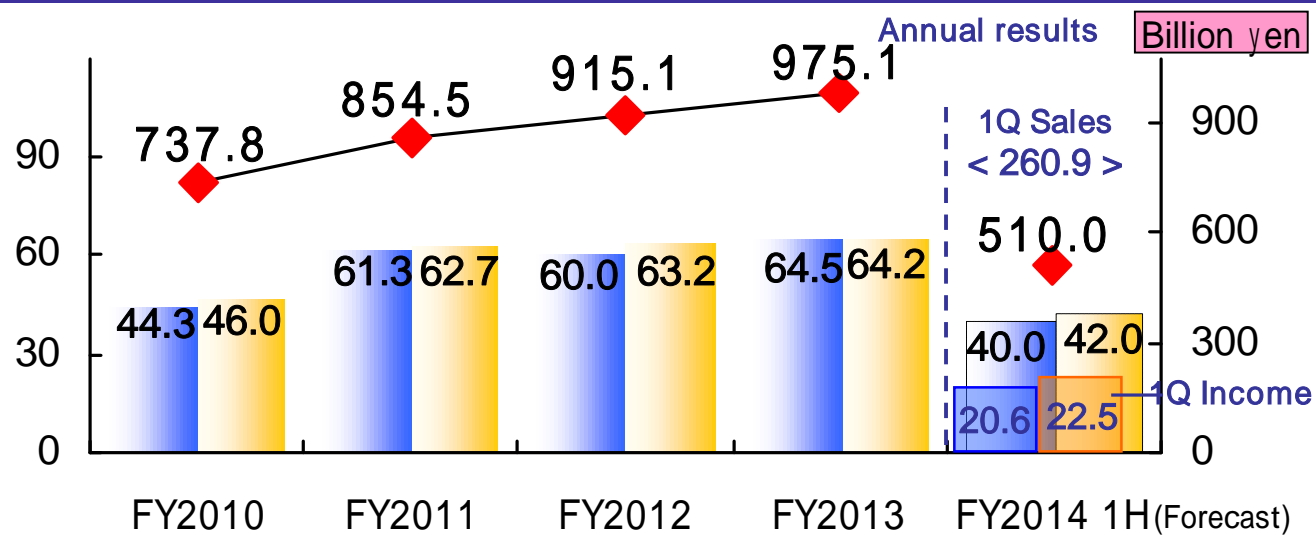
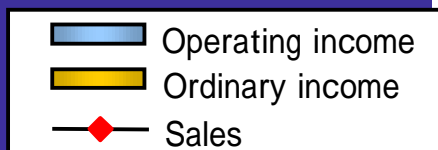
Forecast of Fluctuations for Ordinary Income (FY2014 2Q – 6 months)



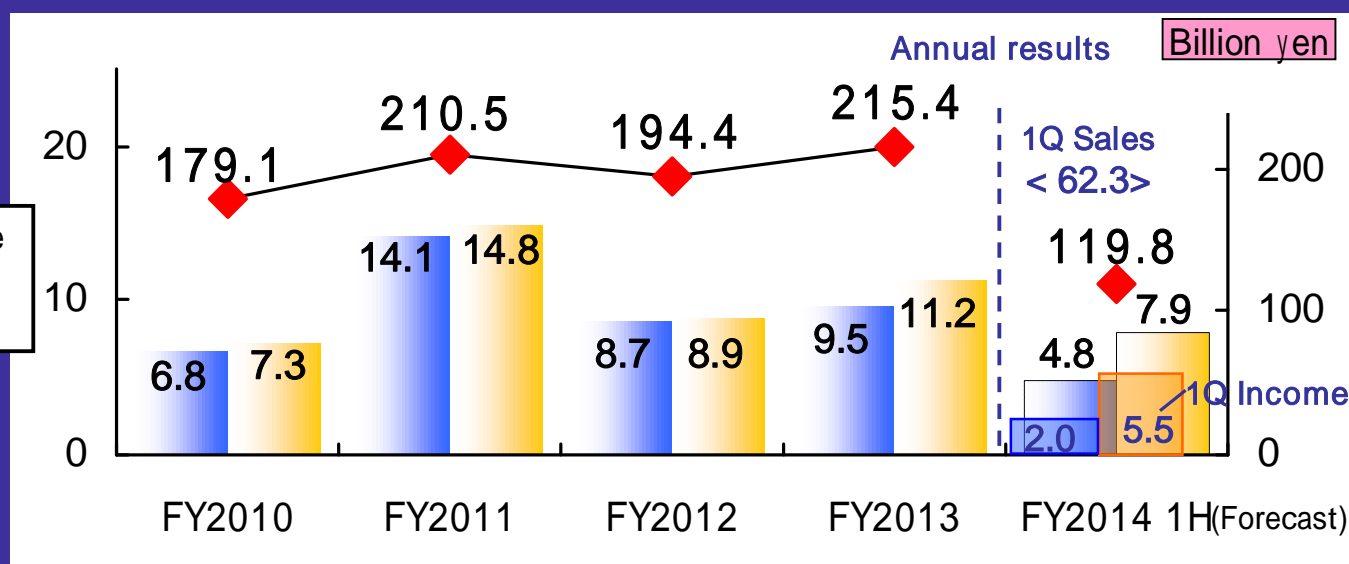
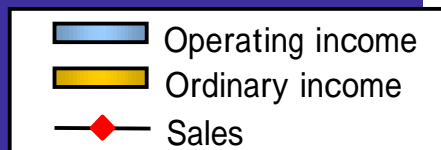
AISIN SEIKI



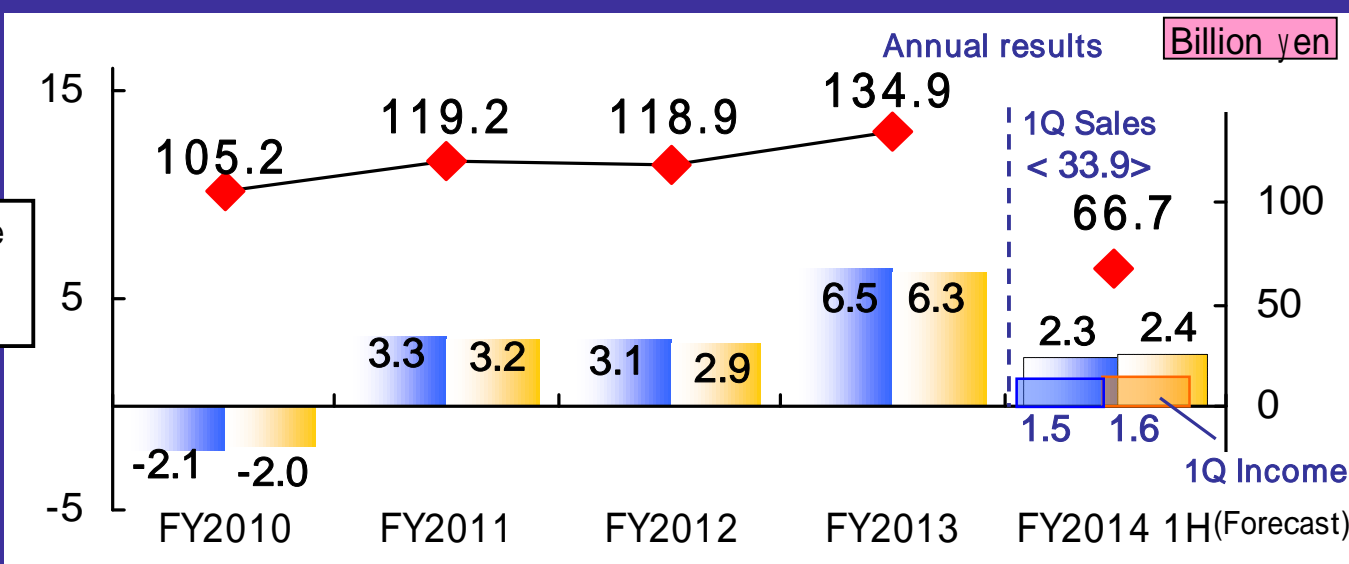
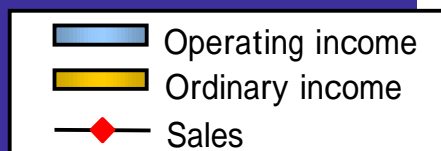
AISIN AW Group



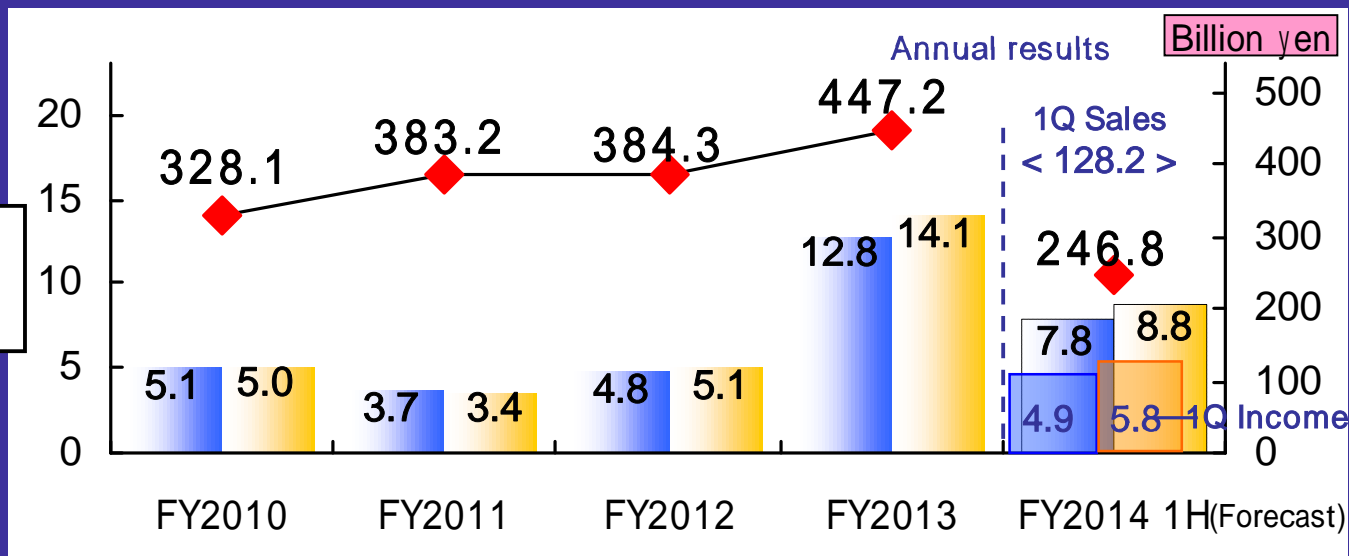
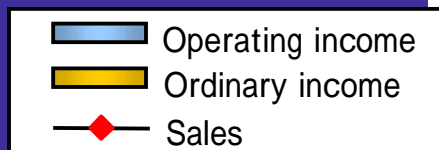
AISIN Takaoka Group



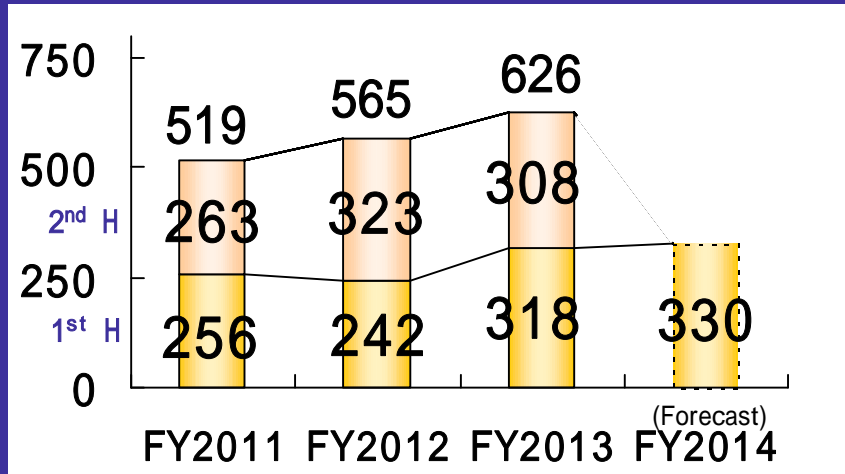
AISIN AI Group



ADVICS Group

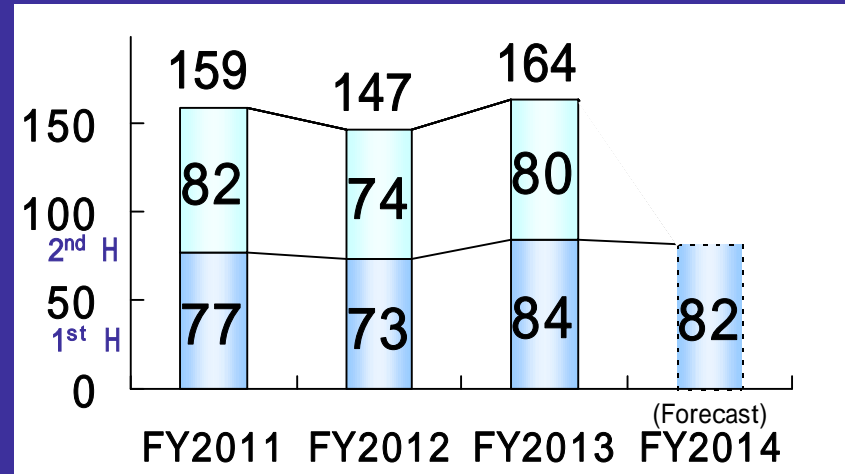


AT Production

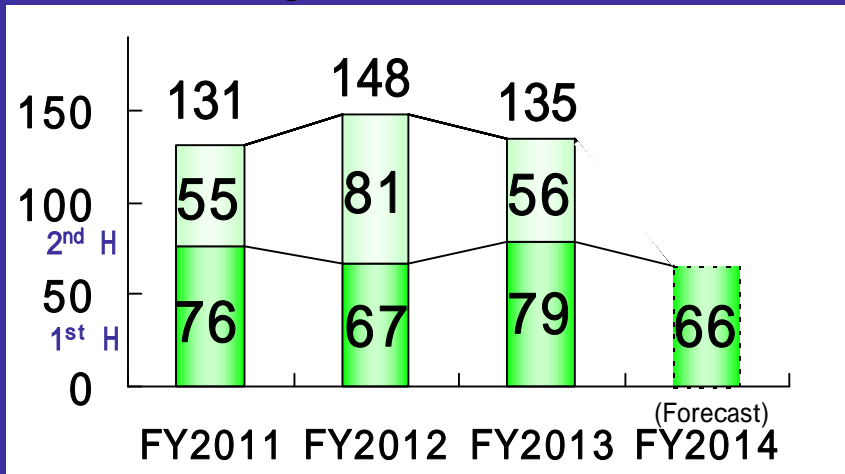


MT Production

10,000 of units



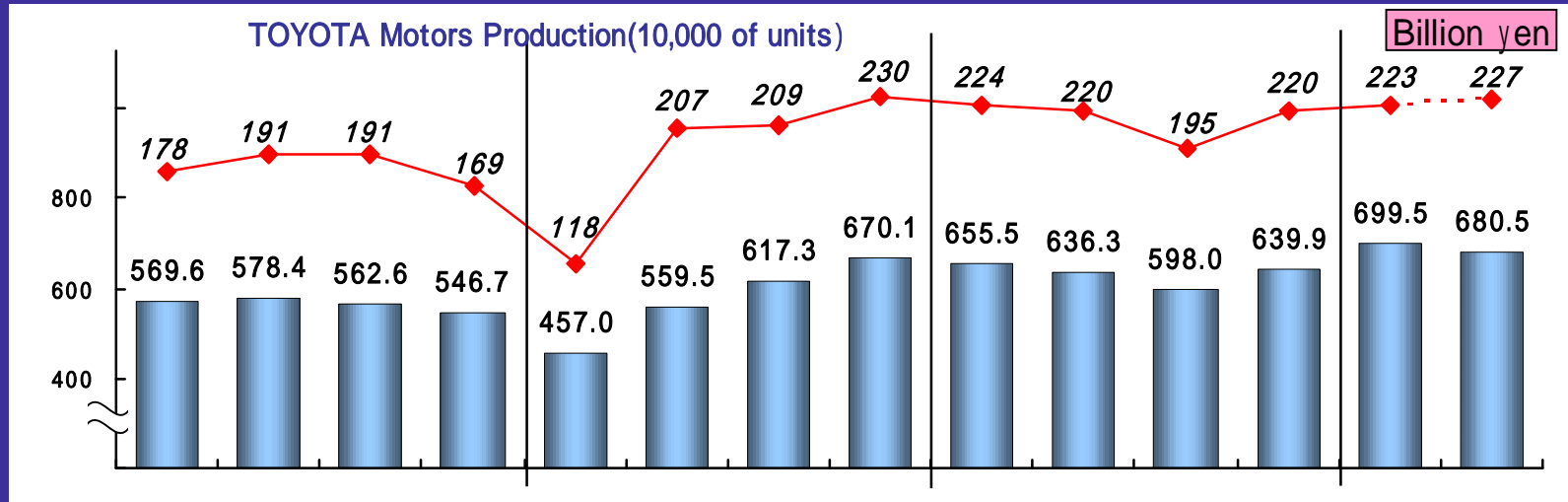
Navigation Production



Quarterly Performance



Net Sales



Operating Income

