

AISIN



We continue to explore the "delights" of driving on roads around the world

AISIN
One Team, Best Future

FY2013 2nd quarter
Consolidated Financial Report

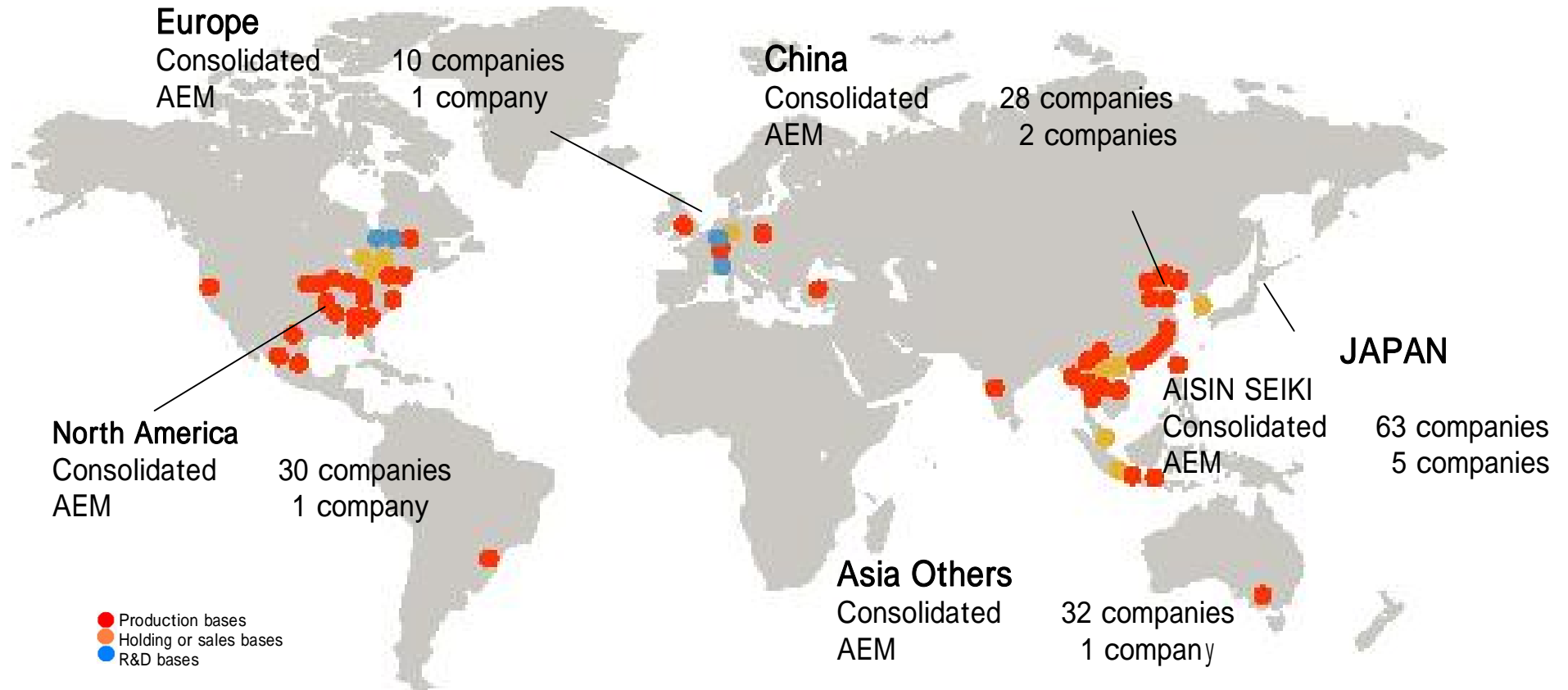
(April 1, 2012 through September 30, 2012)

October 31, 2012

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

FY2013 2nd quarter Global Networks of AISIN

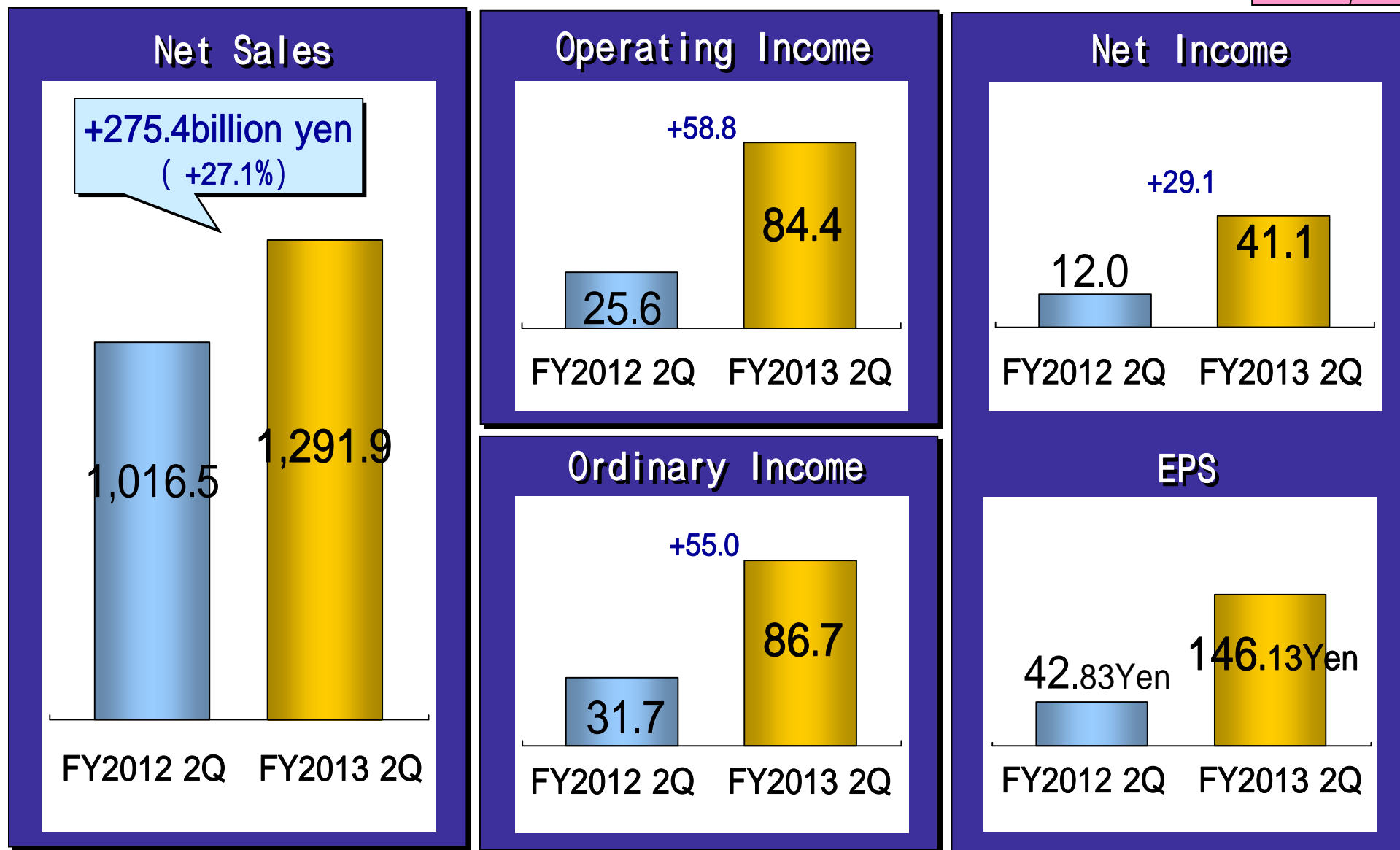


Total 174 : AISIN SEIKI + Consolidated 163 companies
 + Affiliates accounted for using equity method 10 companies

Consolidated Operating Results (FY2013 2Q – 6 months)



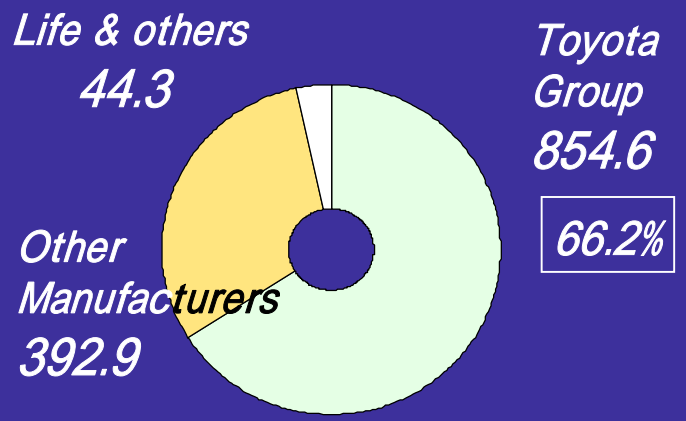
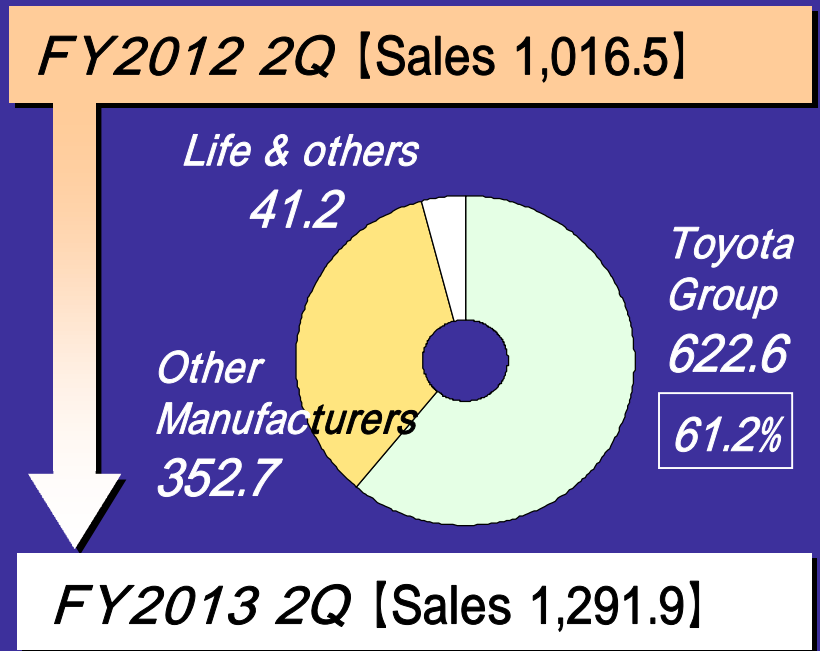
Billion yen



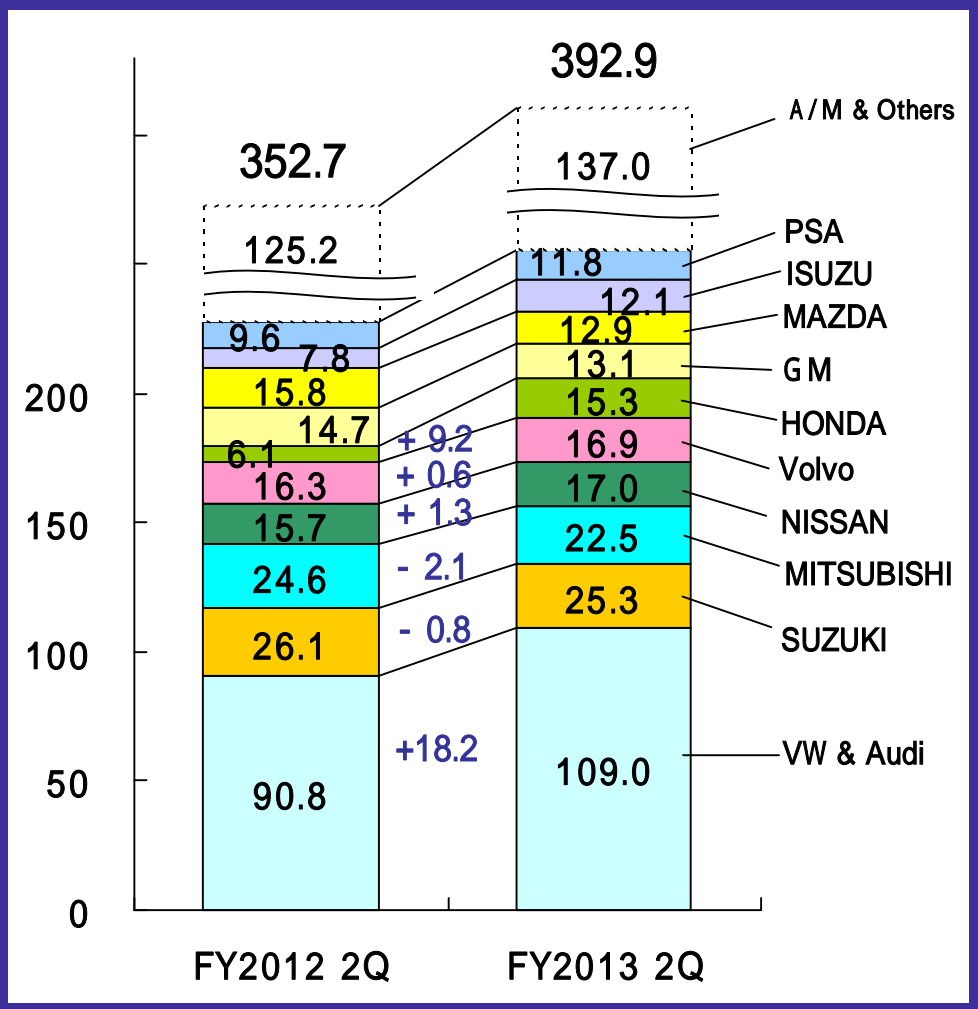
Sales by Customer (FY2013 2Q – 6 months)



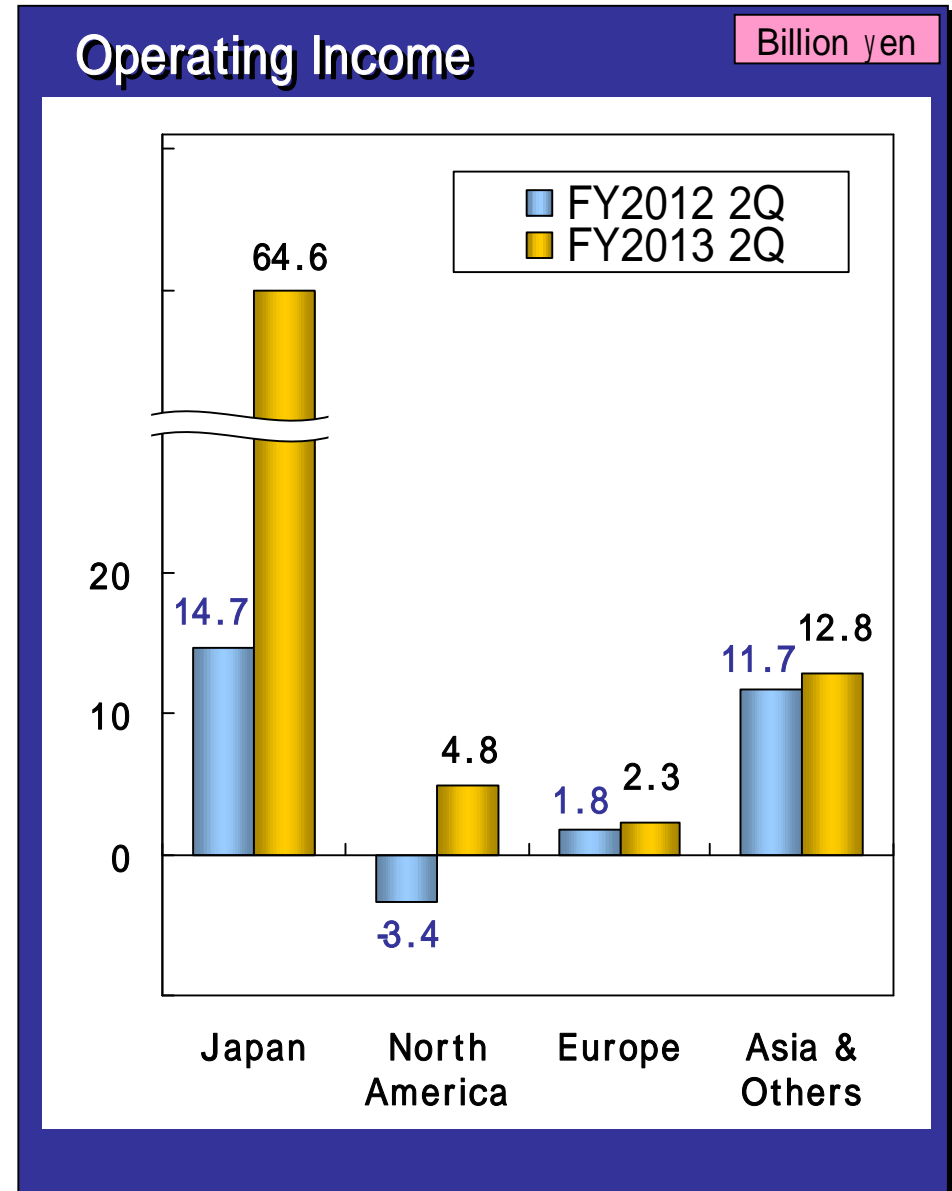
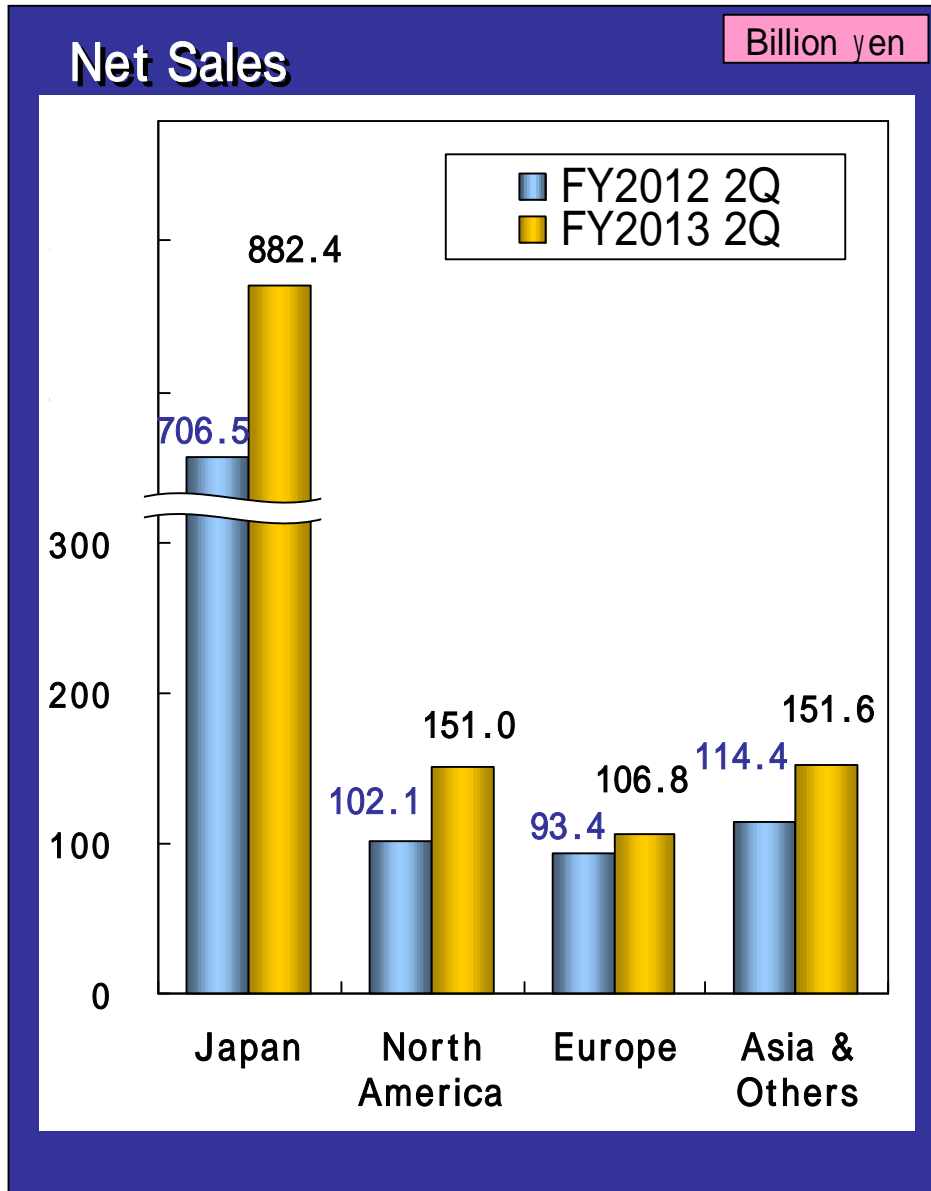
Billion yen



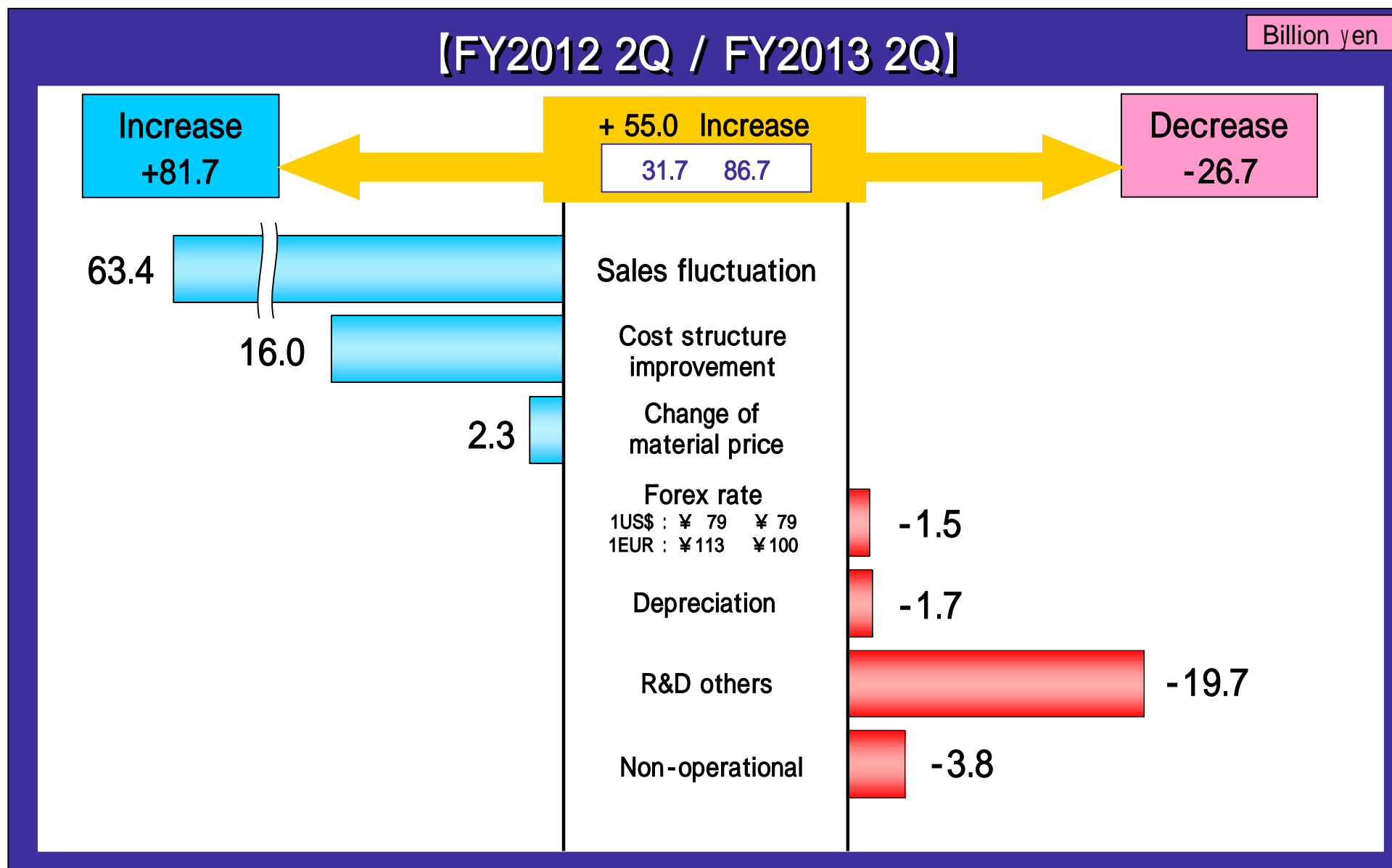
Other Manufacturers sales breakdown



Segment Information (FY2013 2Q – 6 months)



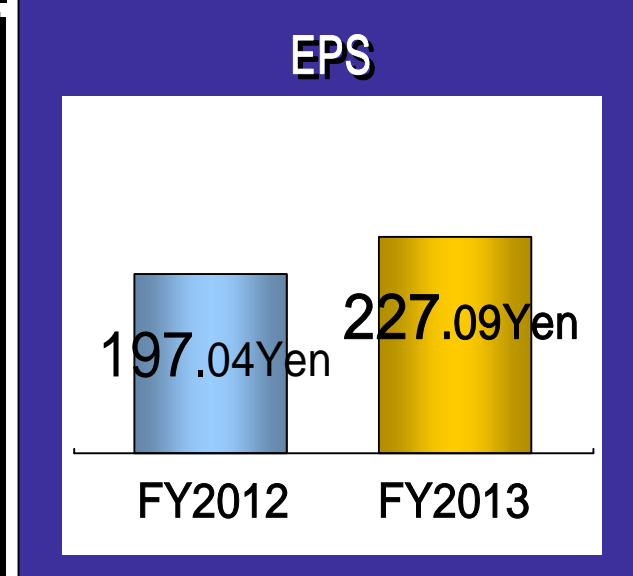
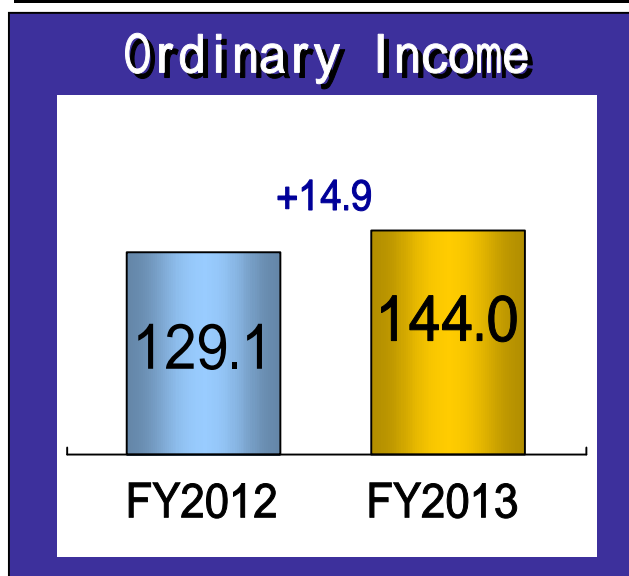
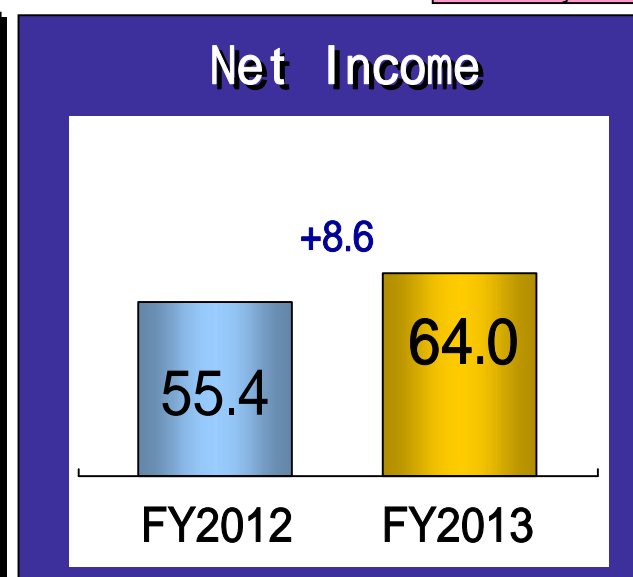
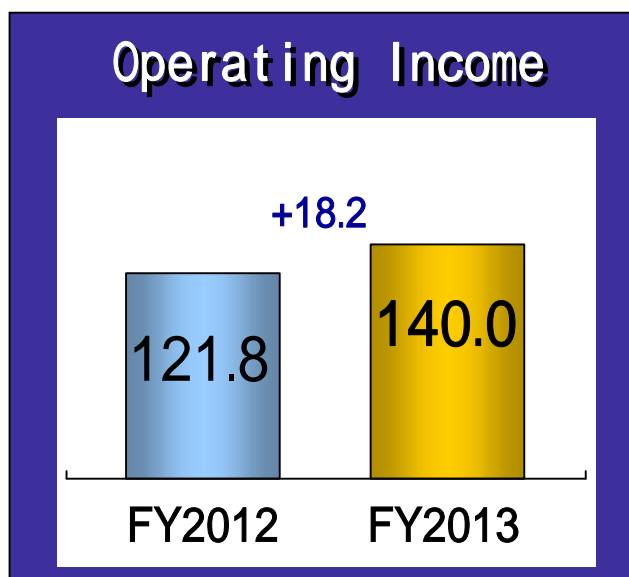
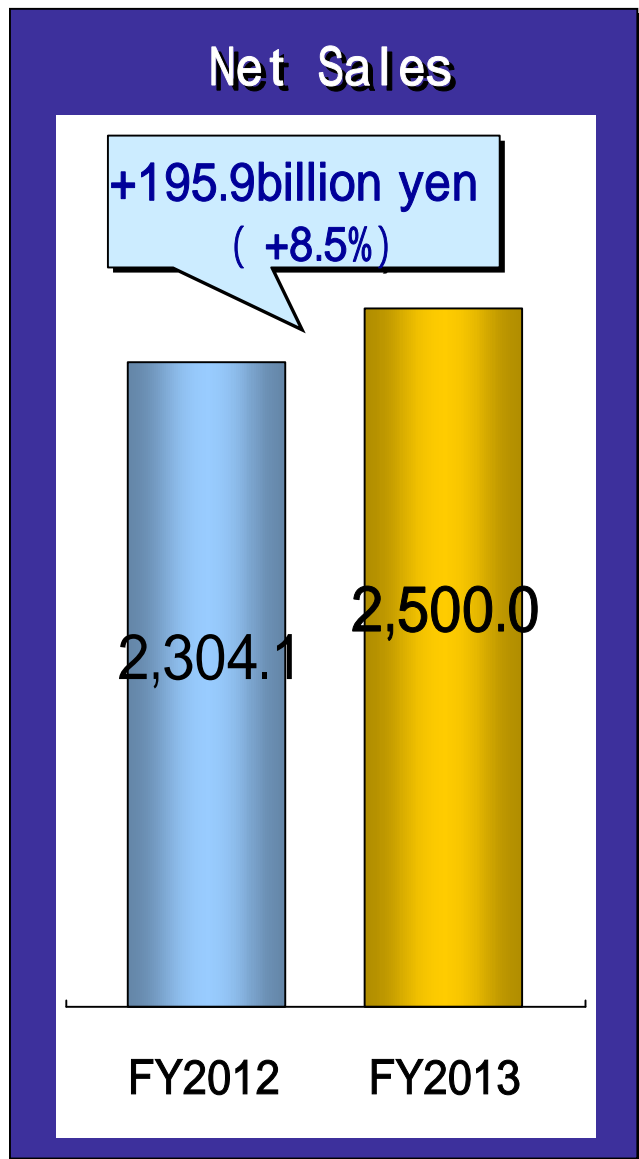
Fluctuations for Ordinary Income (FY2013 2Q – 6 months)



Consolidated Fiscal Year Forecast (FY2013 – 12 months)



Billion yen

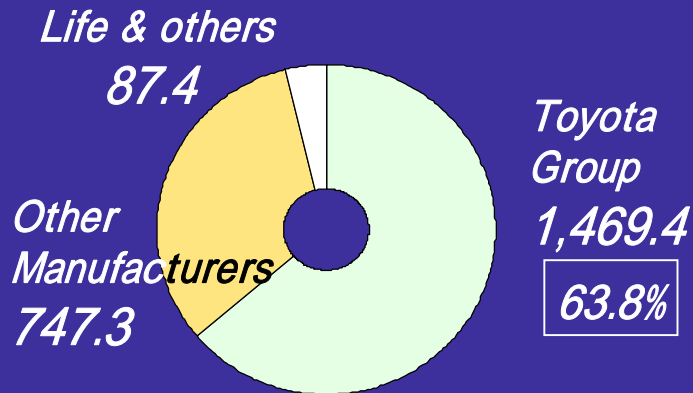


Forecast of Sales by Customer (FY2013 – 12 months)

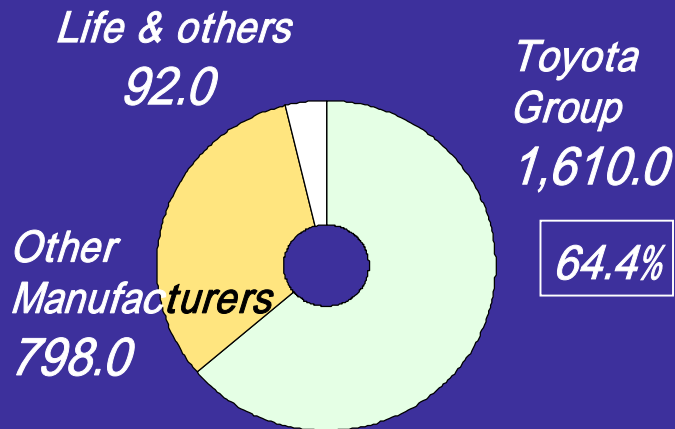


Billion yen

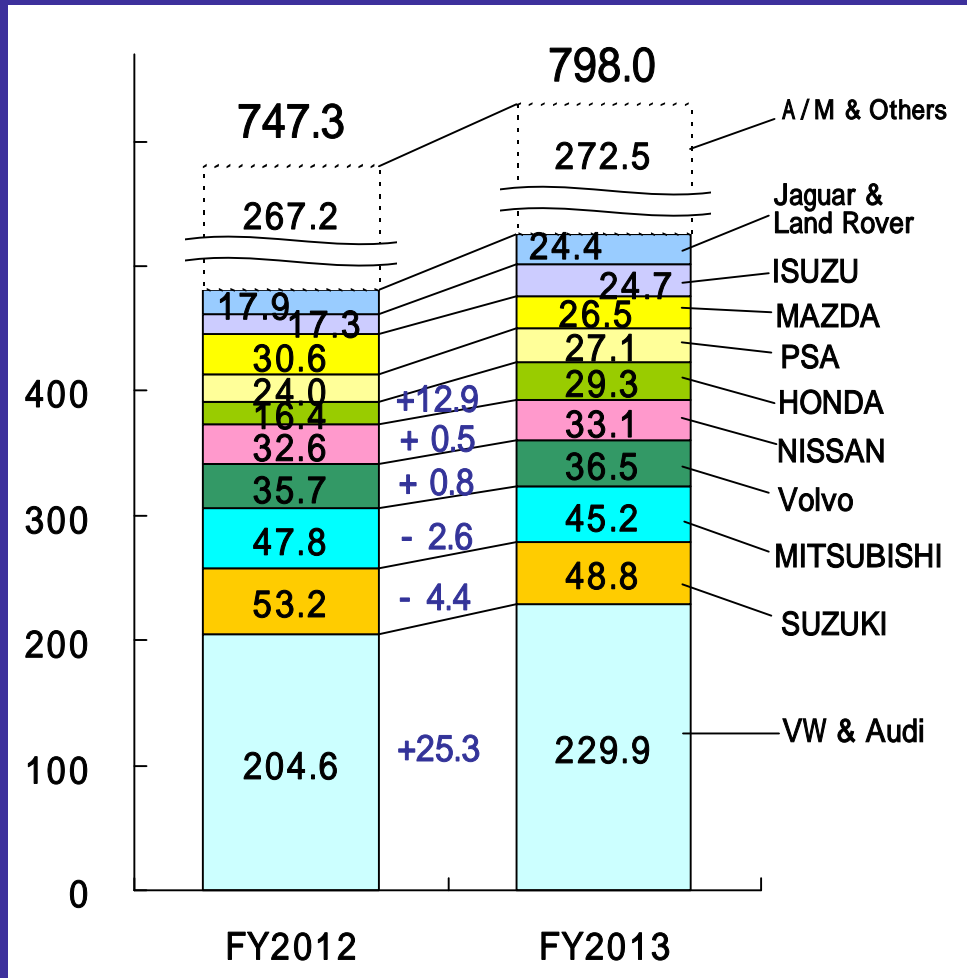
FY2012 [Sales 2,304.1]



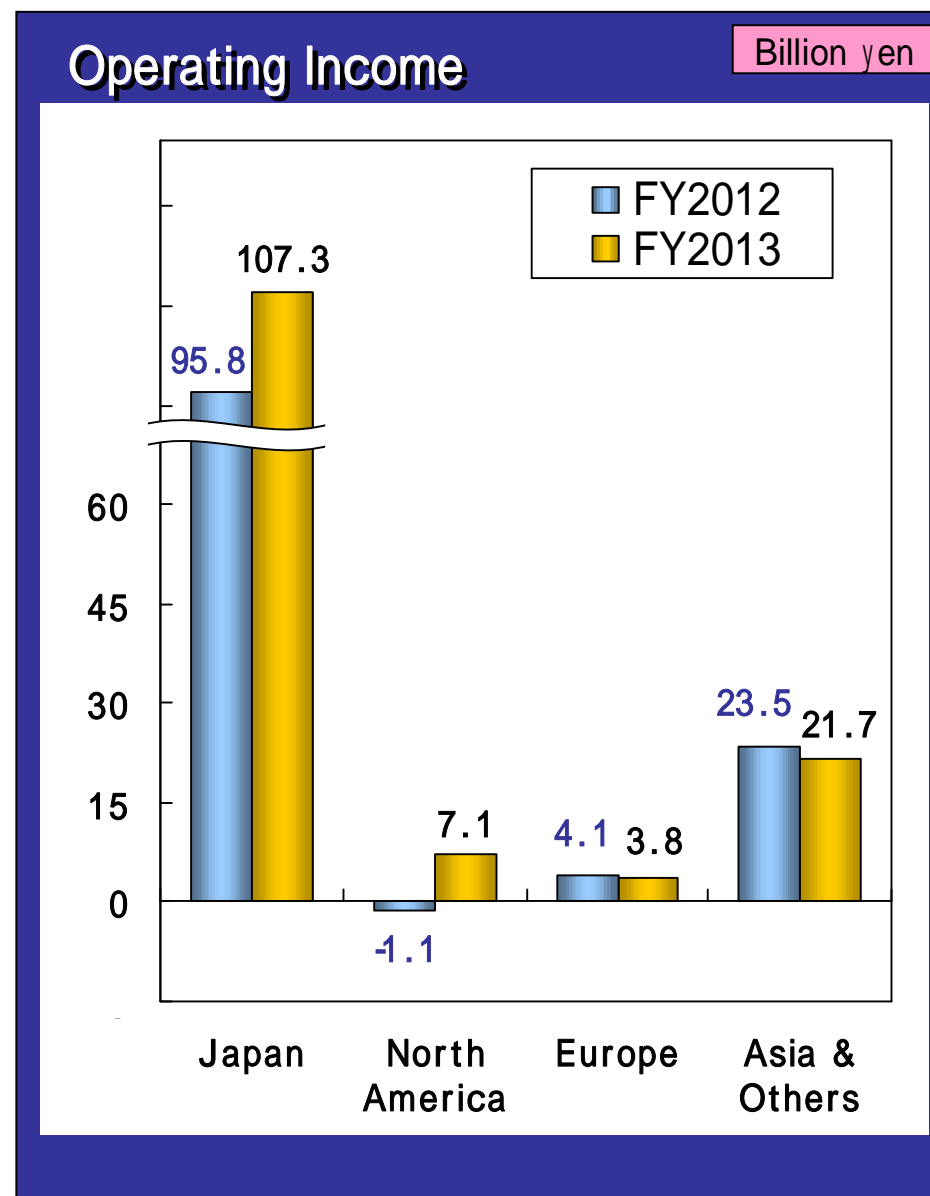
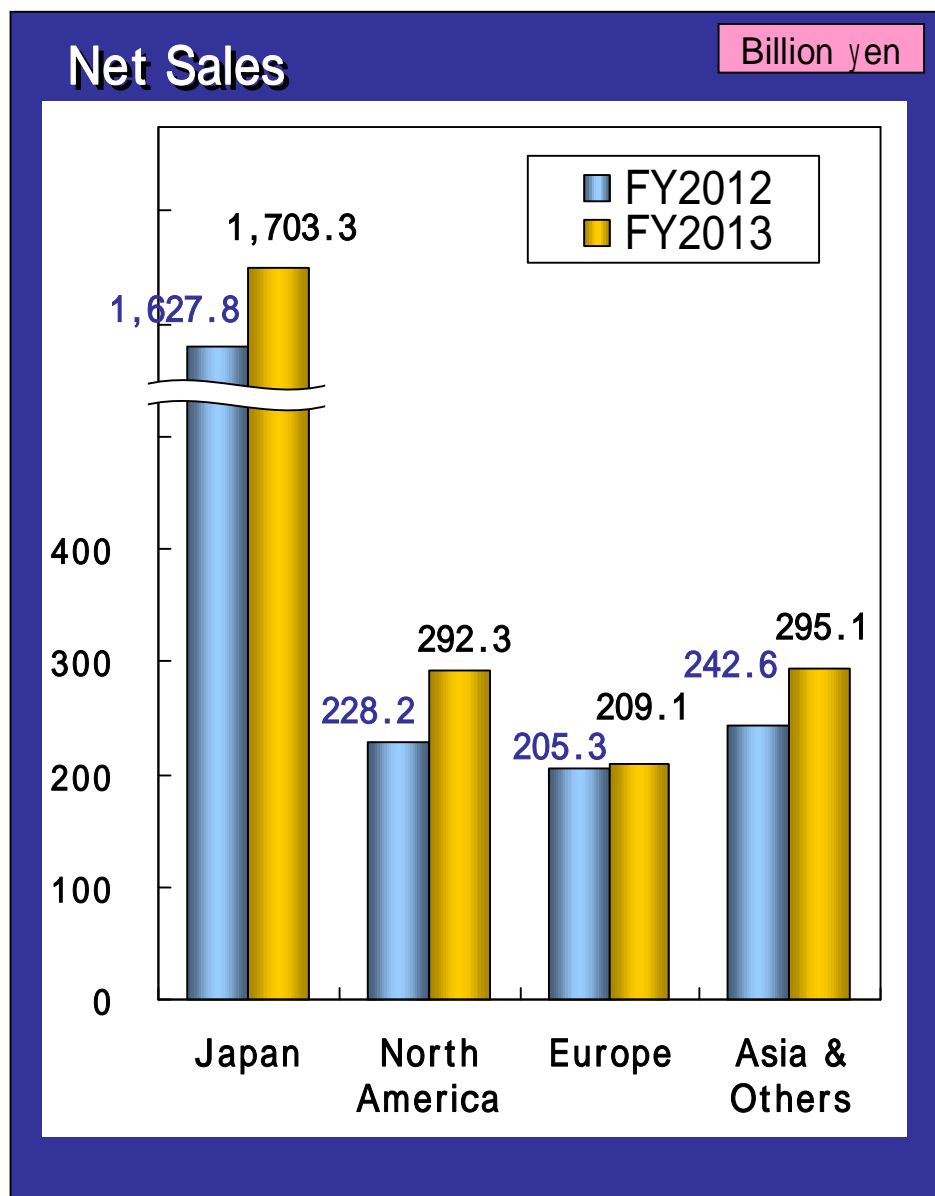
FY2013 [Sales 2,500.0]



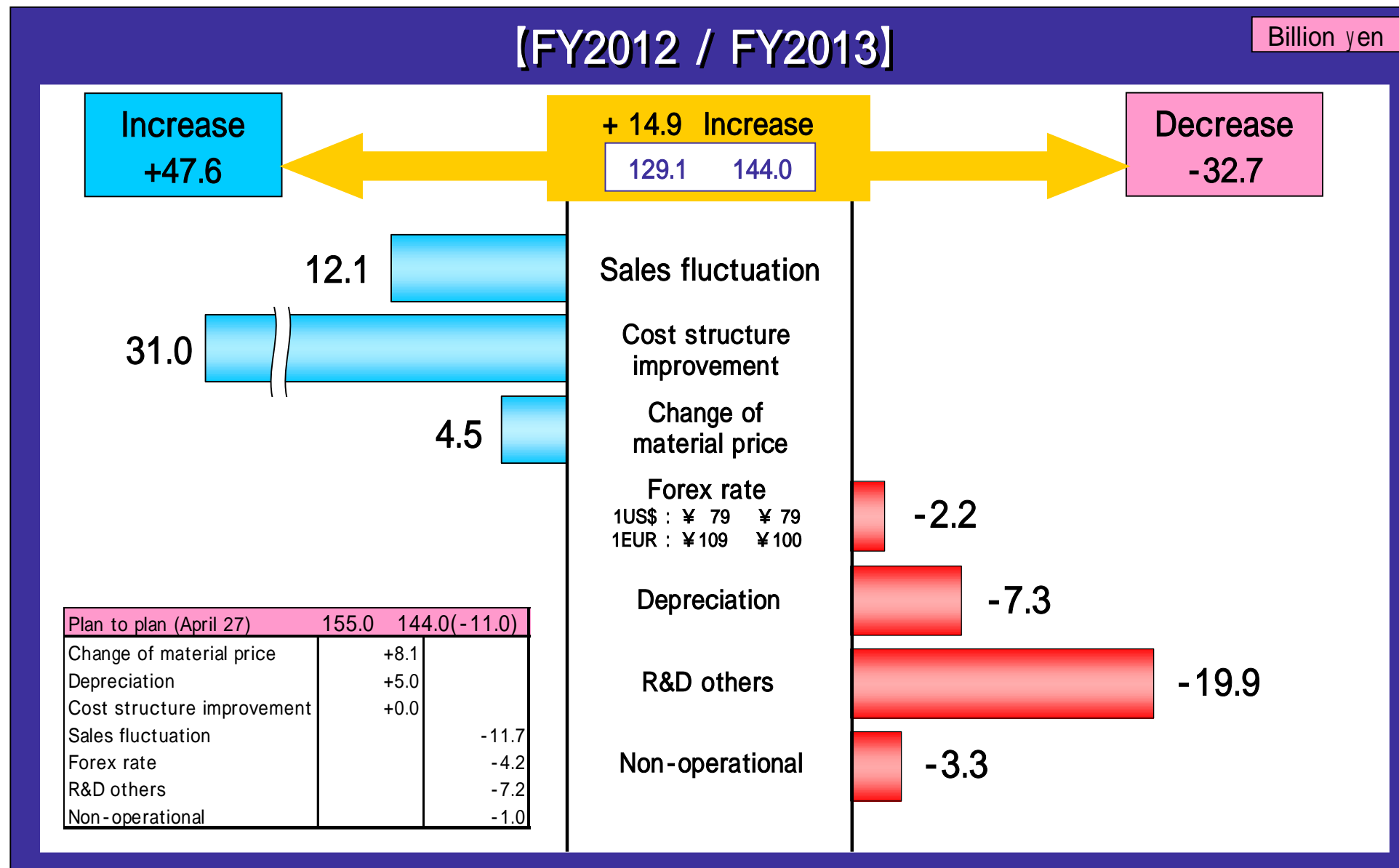
Other Manufacturers sales breakdown



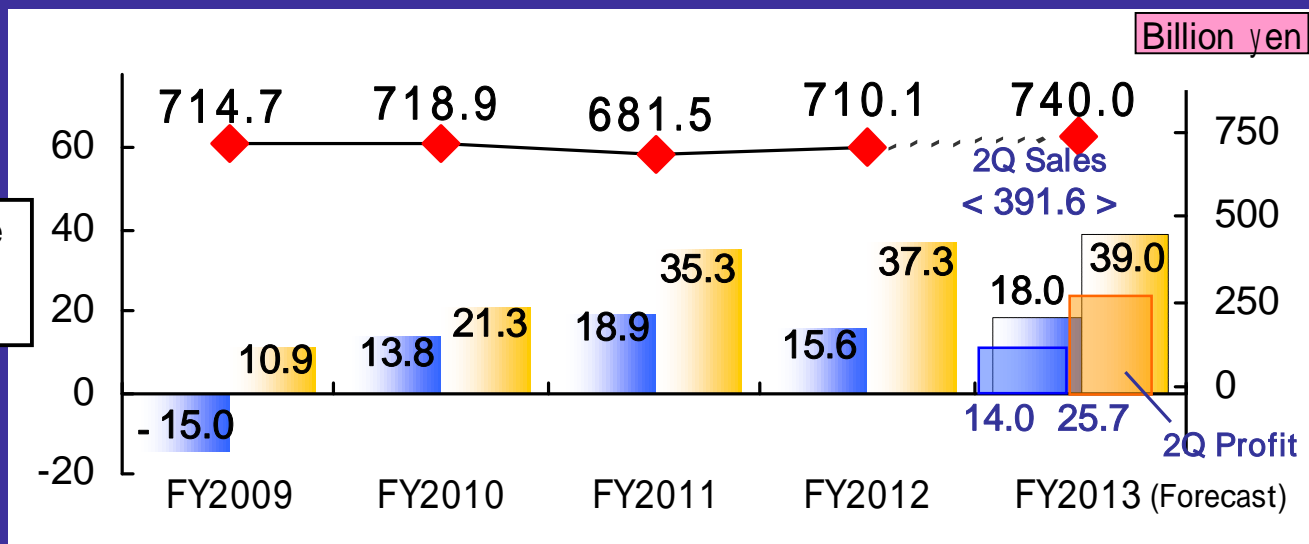
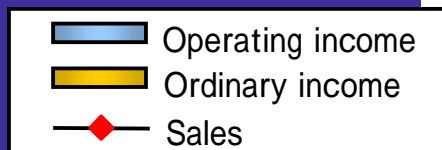
Forecast of Segment Information (FY2013 – 12 months)



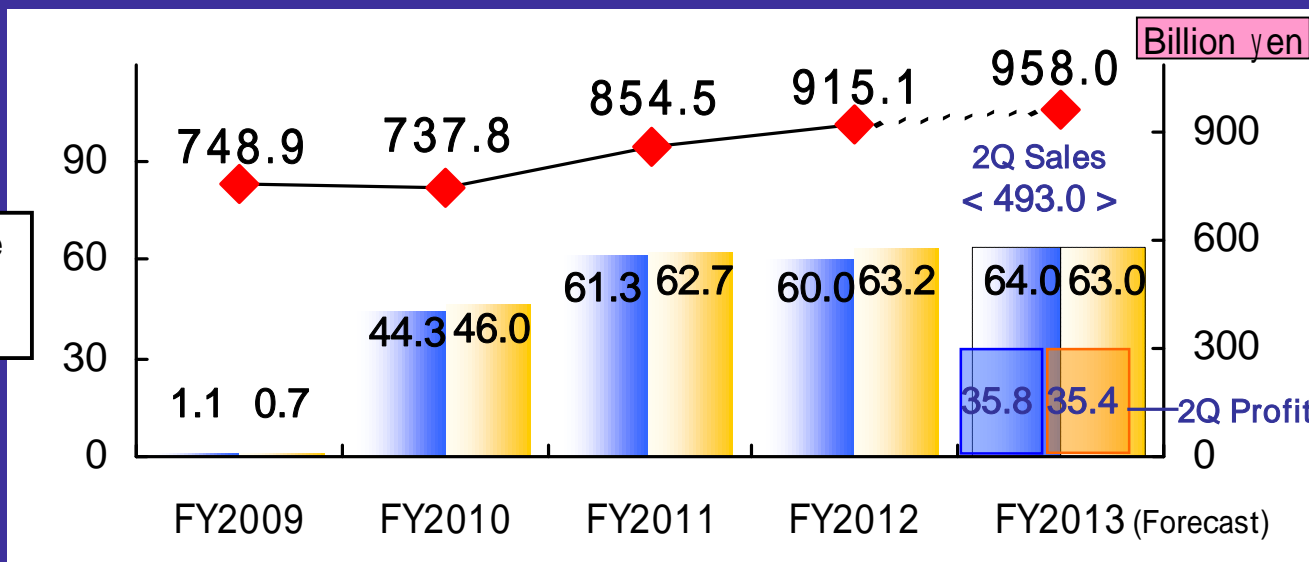
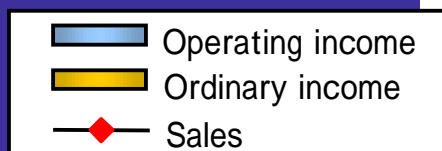
Forecast of Fluctuations for Ordinary Income (FY2013 – 12 months) **AISIN**



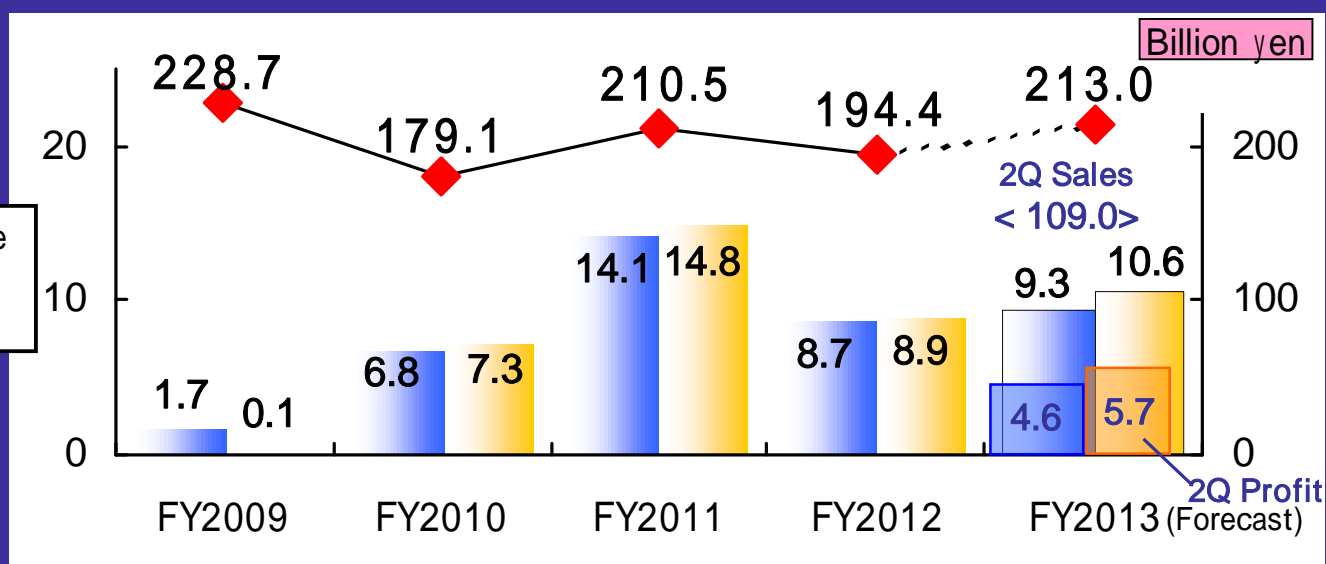
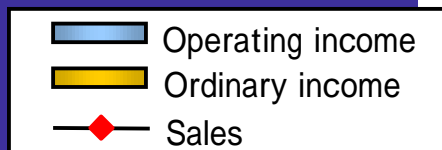
AISIN SEIKI



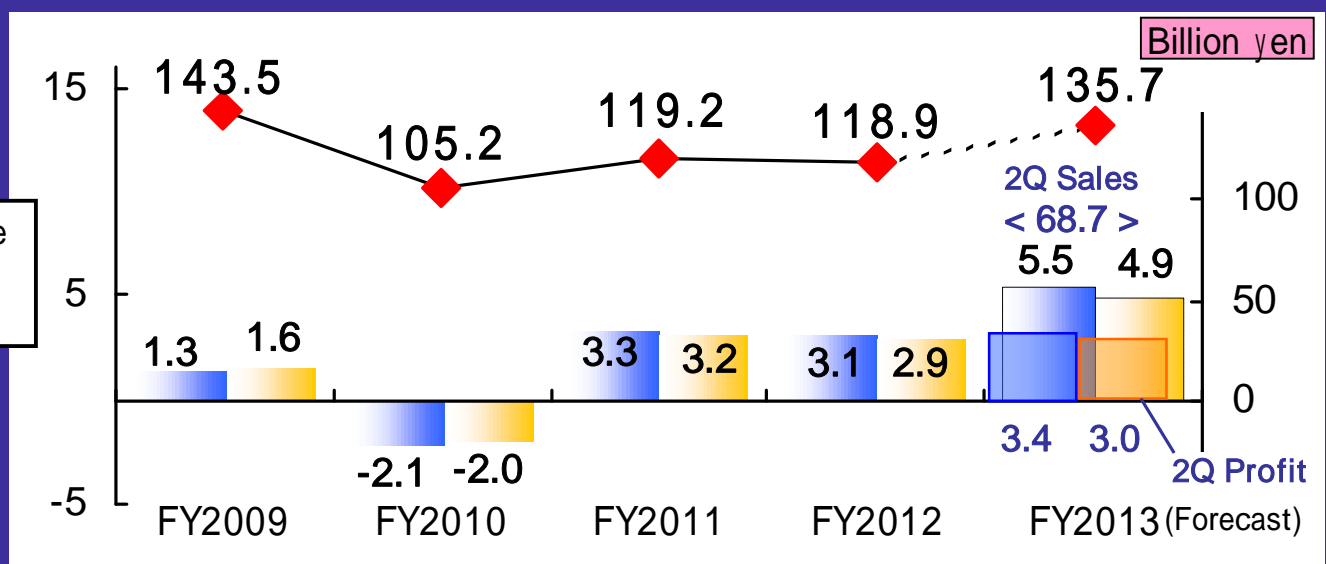
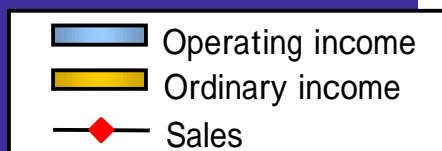
AISIN AW Group



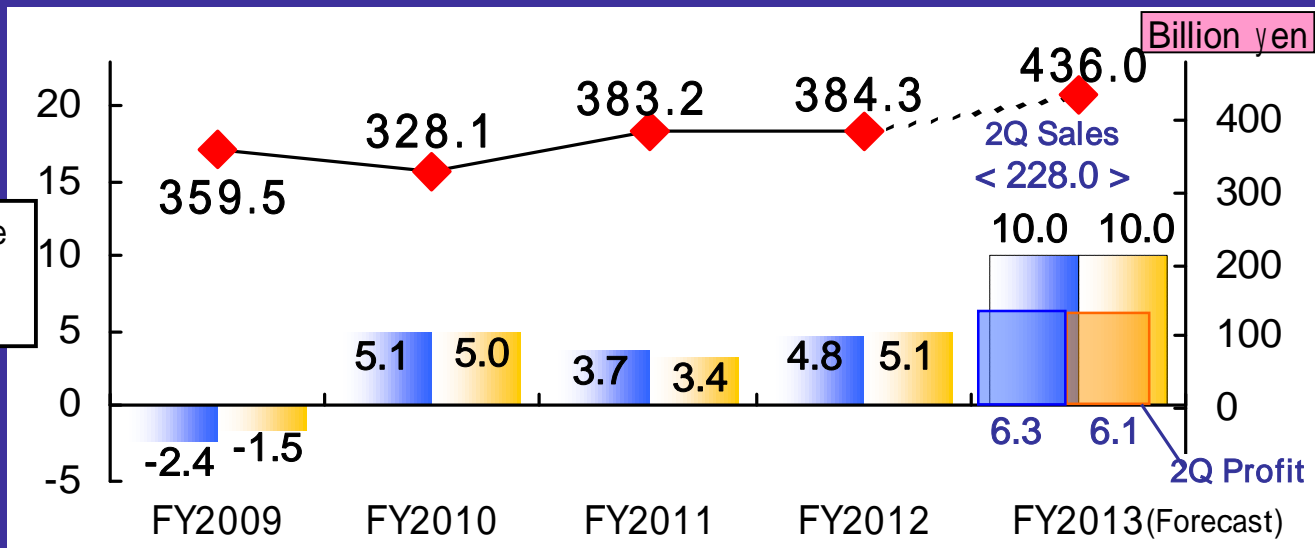
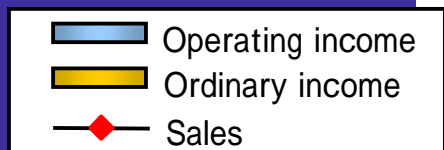
AISIN Takaoka Group



AISIN AI Group

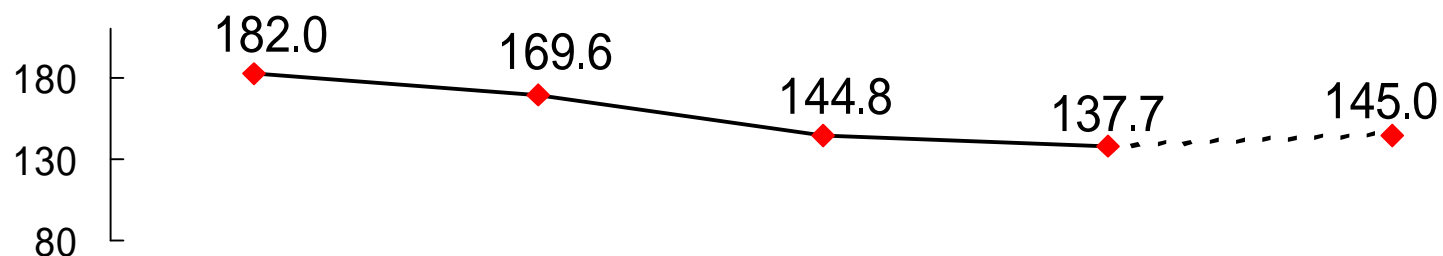


ADVICS Group

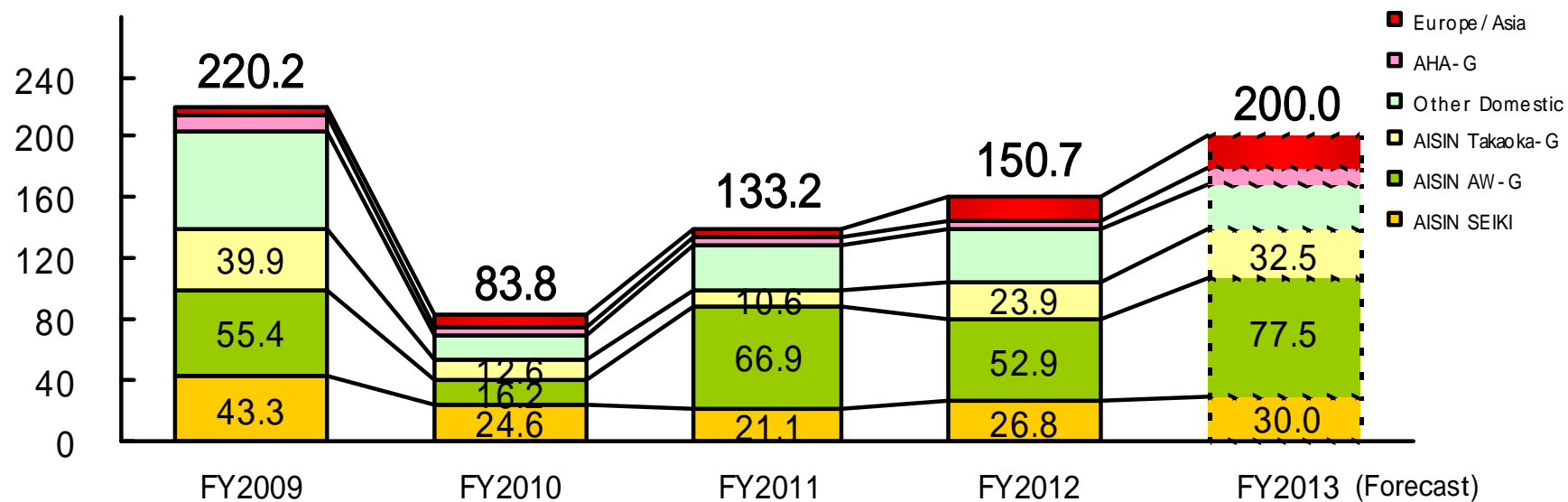


Depreciation

Billion yen

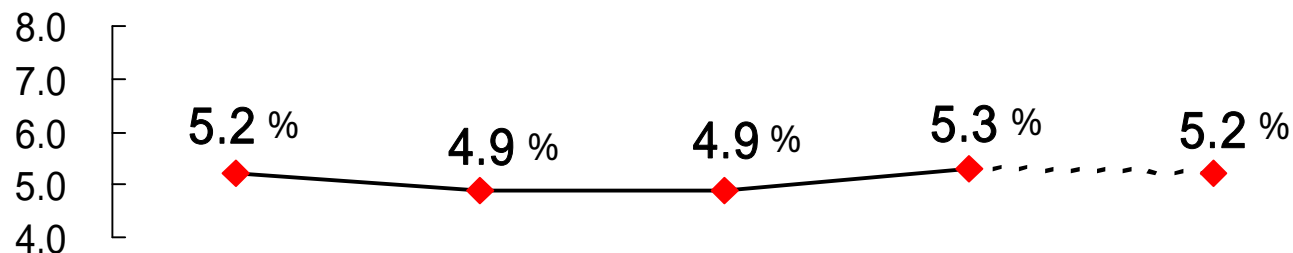


Capital Expenditure



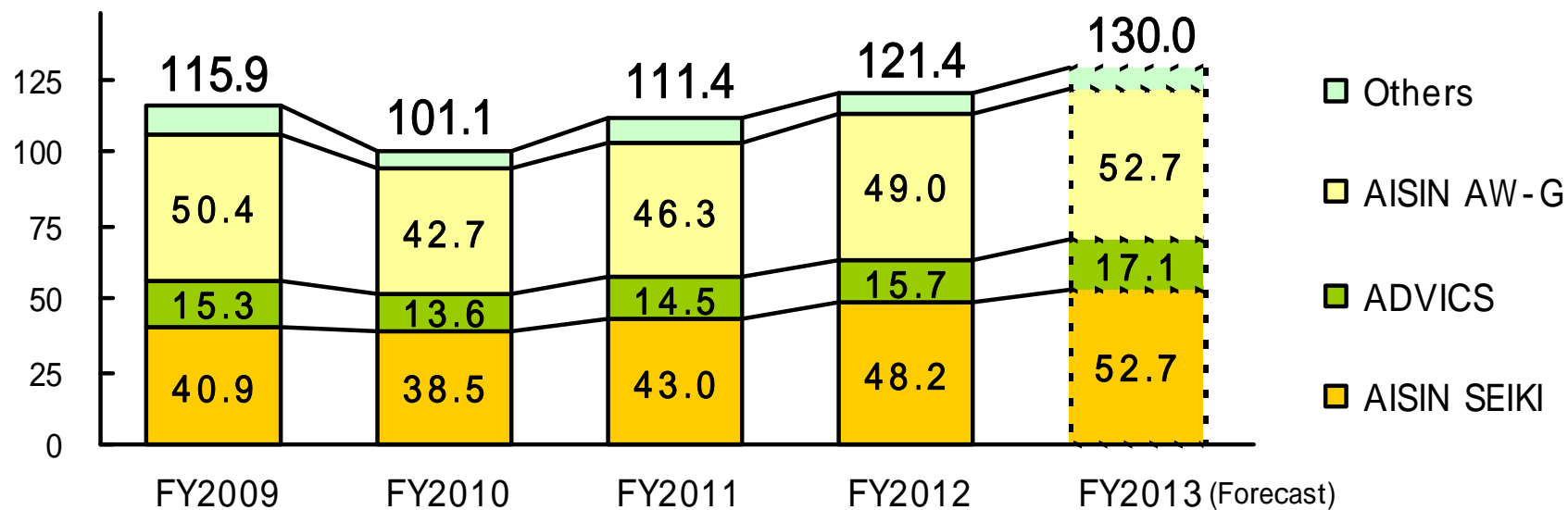
R & D Expenditure / Net Sales

%

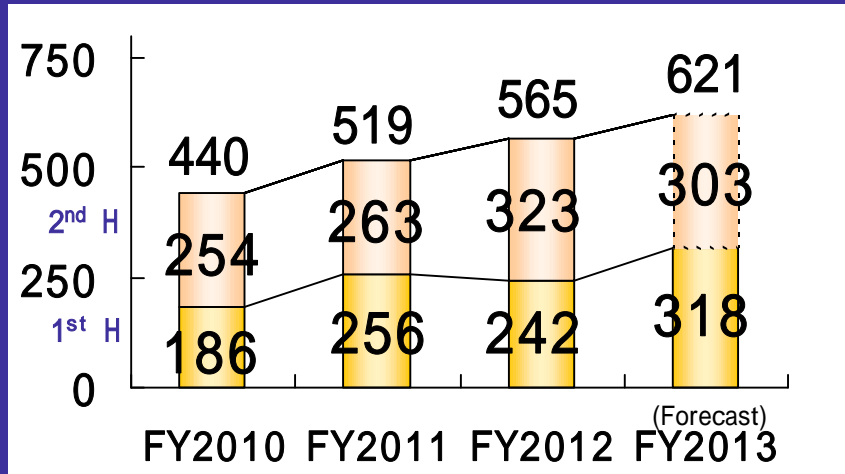


R & D Expenditure

Billion yen

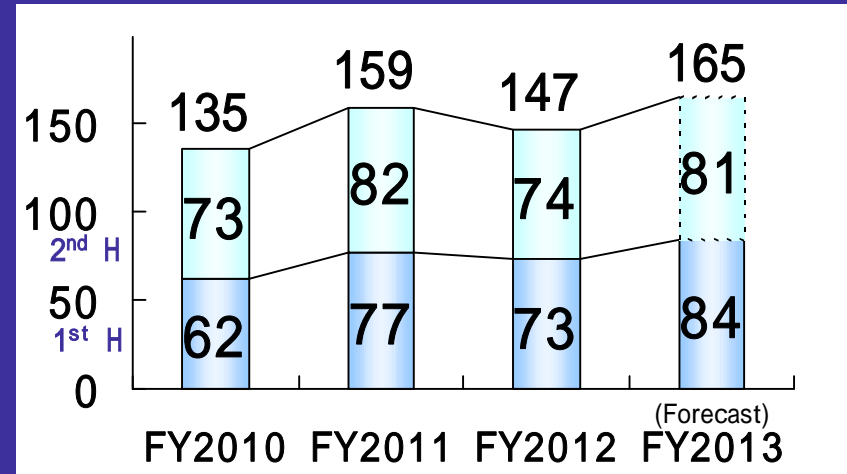


AT Production

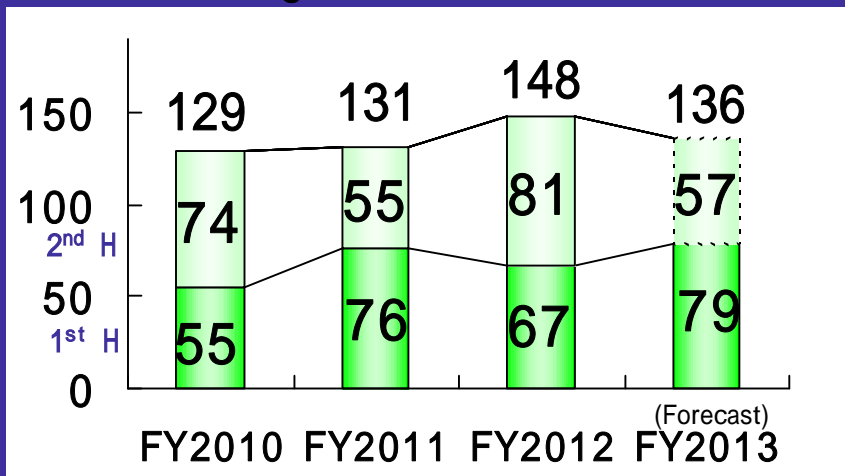


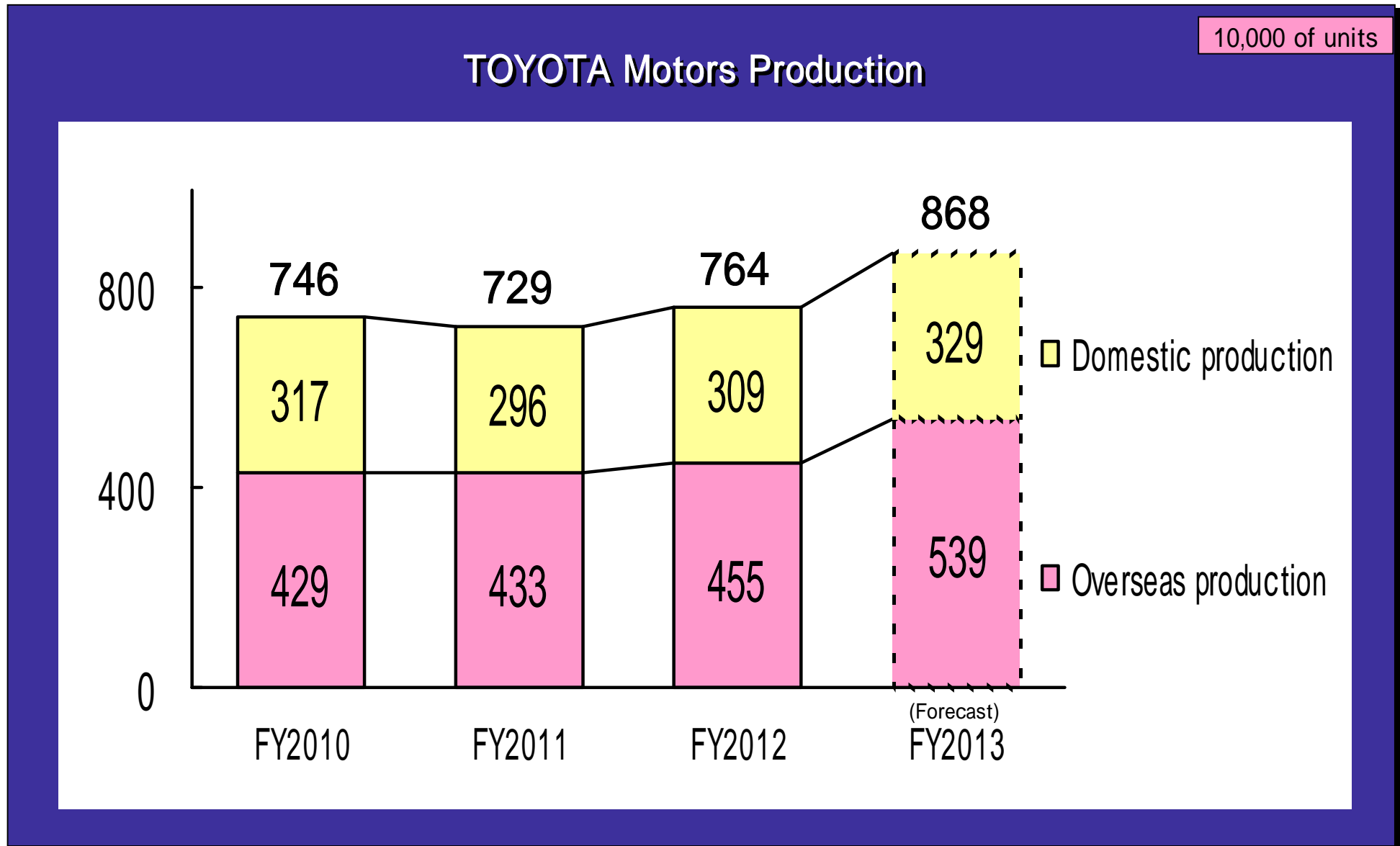
MT Production

10,000 of units



Navigation Production

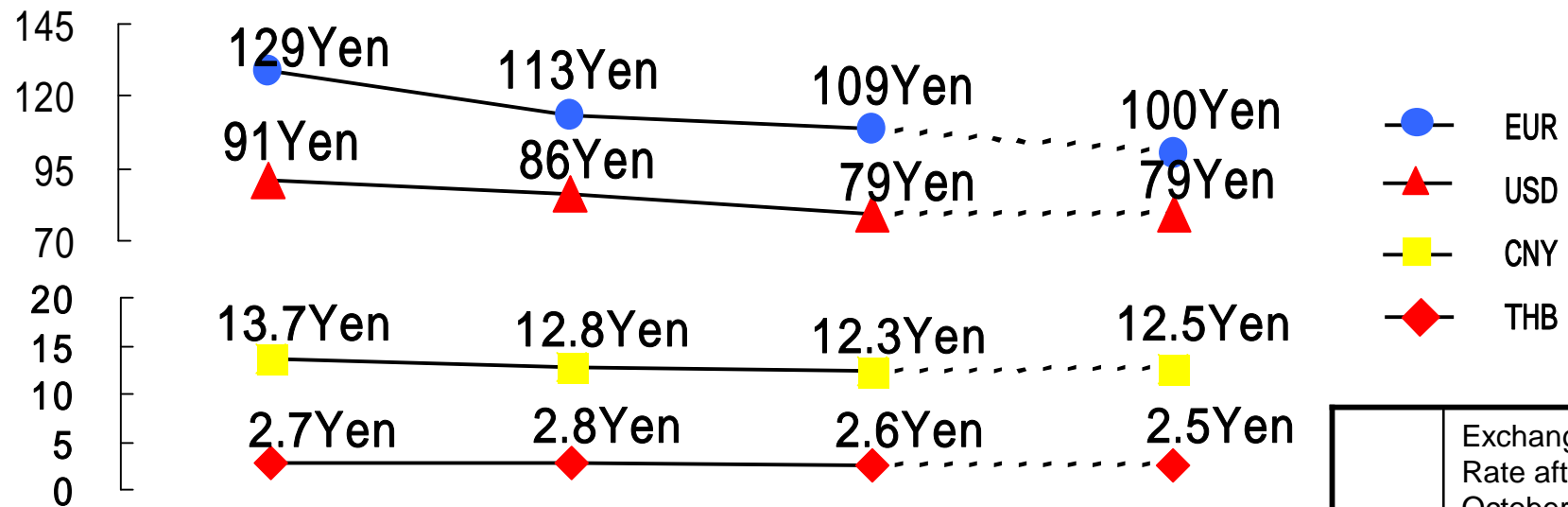




Foreign Currency Exchange Rate



Foreign Exchange Rate



	Exchange Rate after October
1USD	78 yen
1EUR	100 yen
1THB	2.5 yen
1CNY	12.3 yen

Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

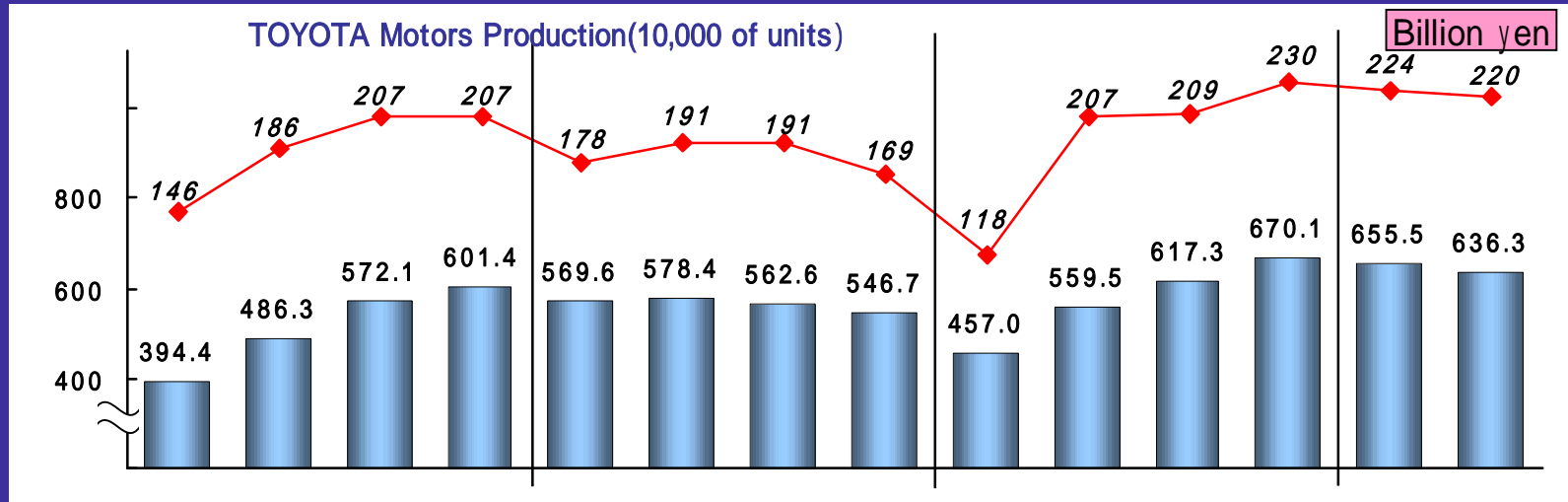
	FY2010	FY2011	FY2012	FY2013(Forecast)
USD	0.95	1.07	1.02	1.37
EUR	0.13	0.16	0.17	0.16
THB	0.27	0.65	0.42	0.79
CNY	0.11	0.22	0.18	0.15

Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

