



AISIN
Geared up for the future

FY2010 2nd quarter
Consolidated Financial Results

(April 1, 2009 through September 30, 2009)

October 30, 2009

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

1. Positive quarterly operating income and ordinary income after 3 consecutive negative quarters.

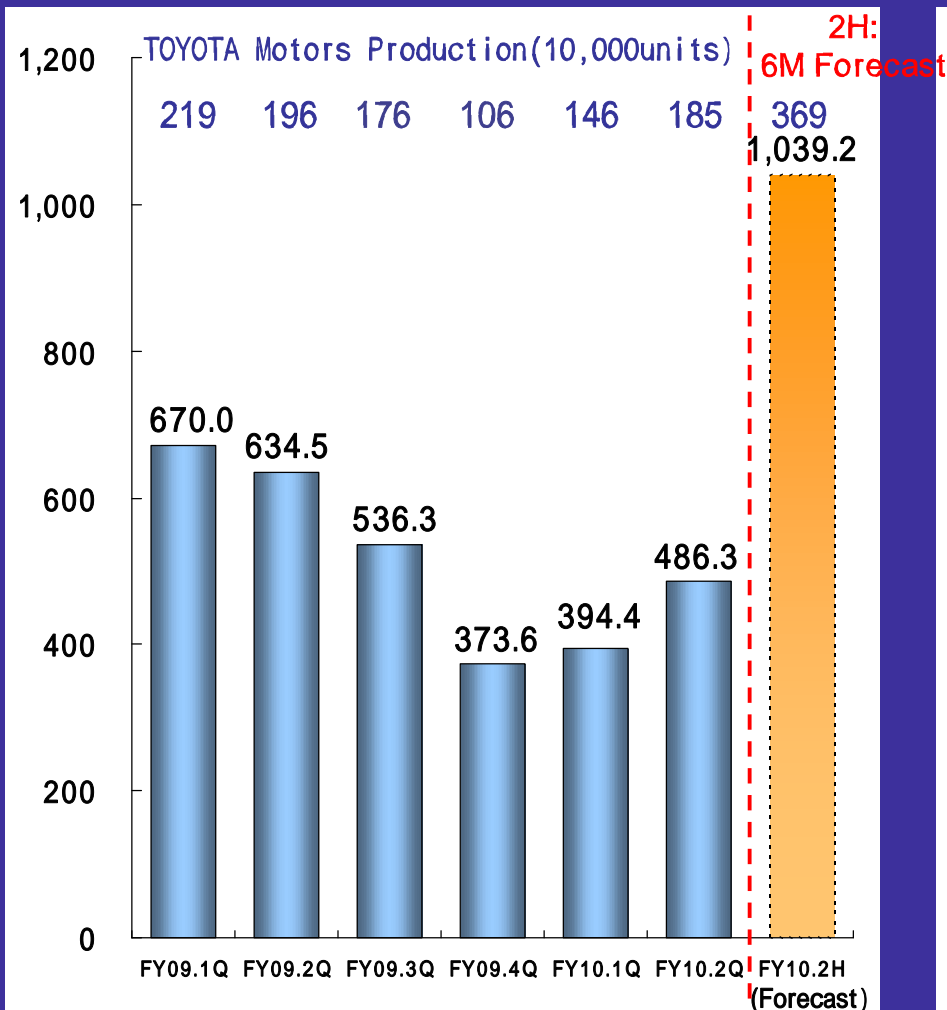
2. Booked impairment losses on surplus fixed assets both in Japan and overseas as extraordinary losses.

3. Forecast for annual operating income largely improved compared with the original plan.

Quarterly Performance Trend

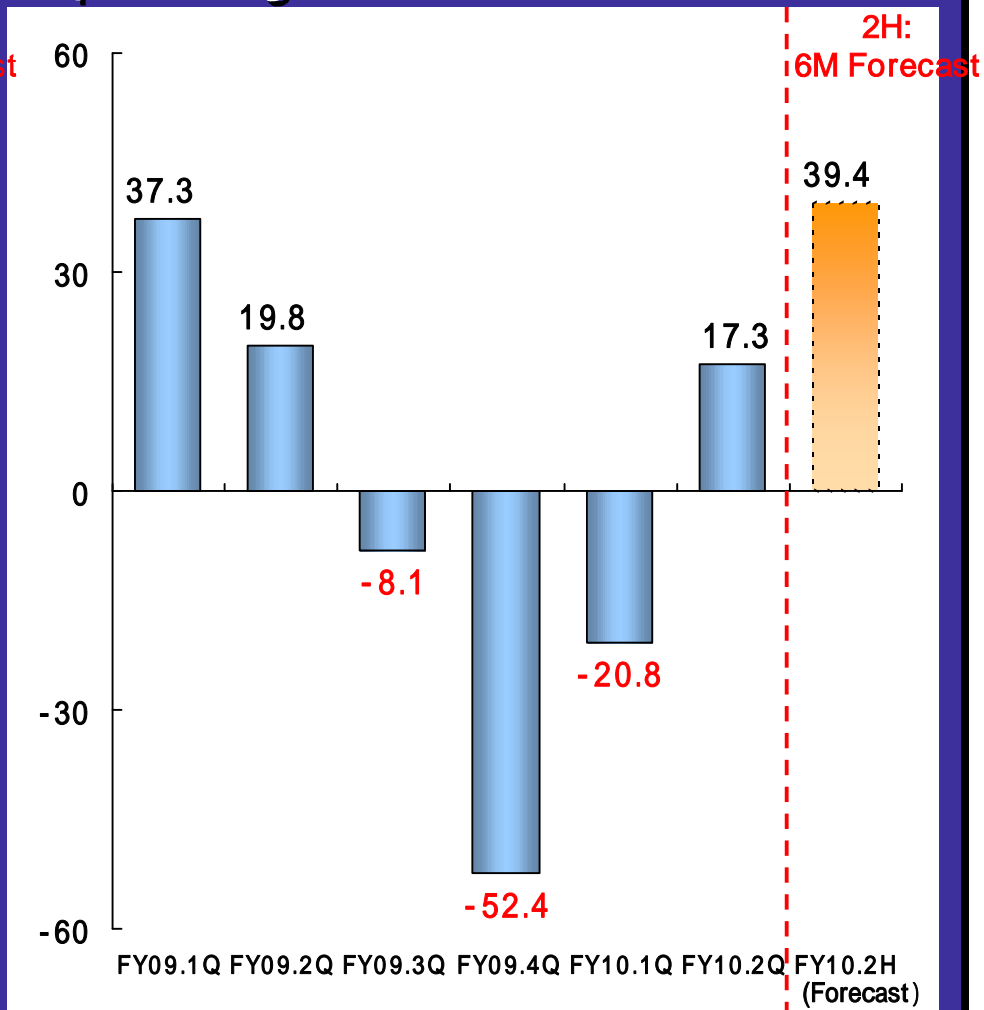


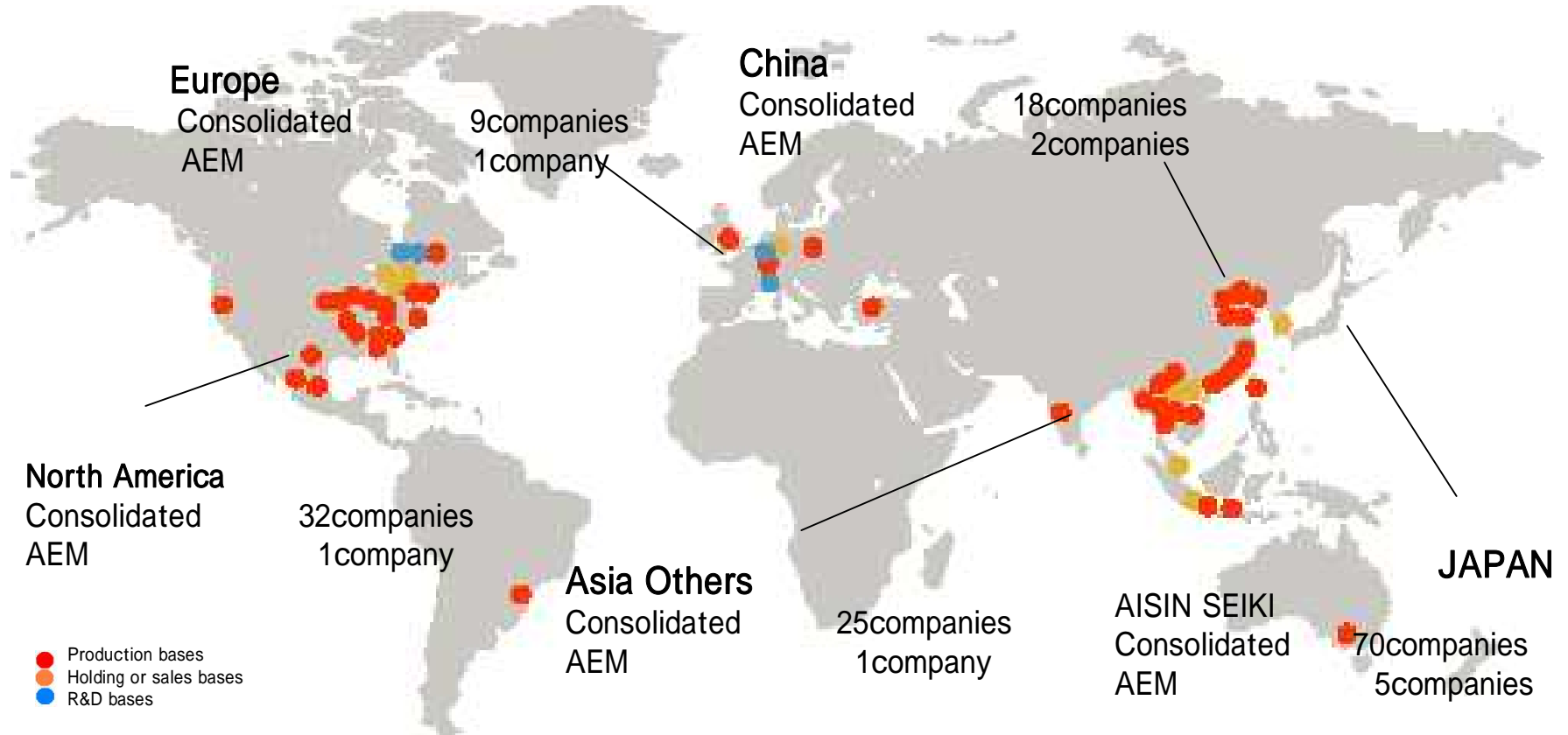
Net Sales



Operating Income

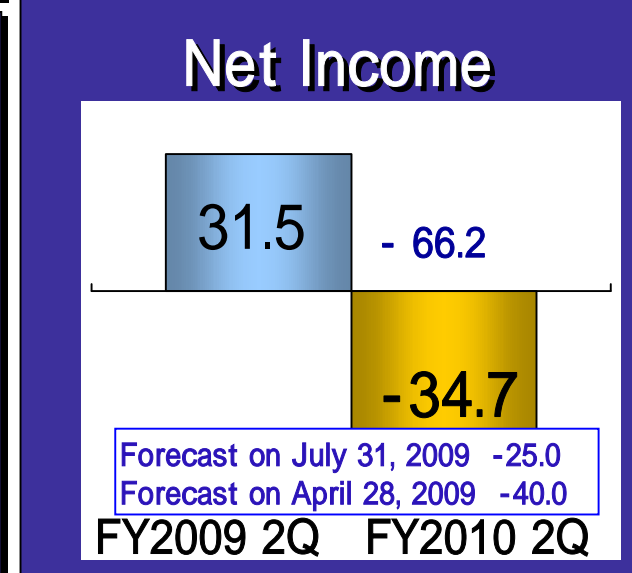
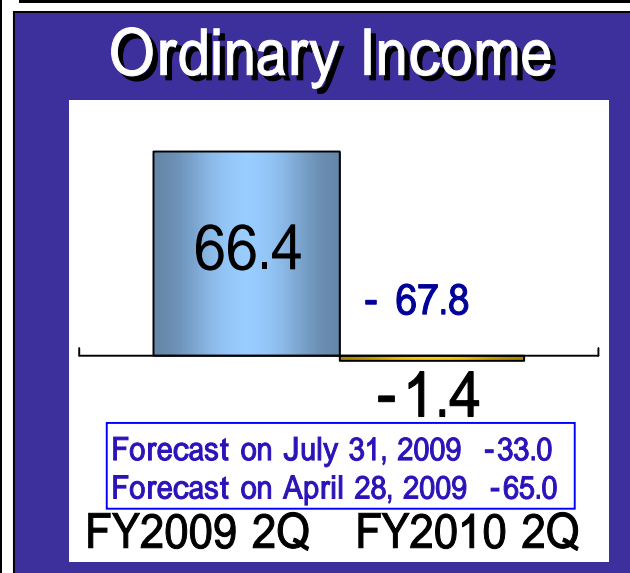
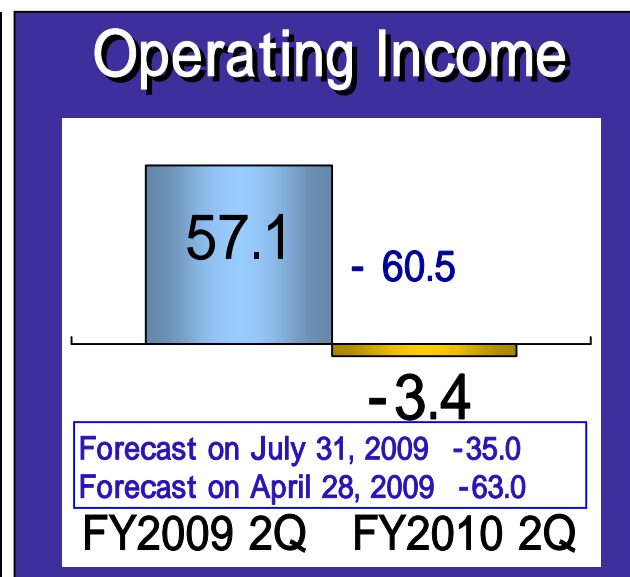
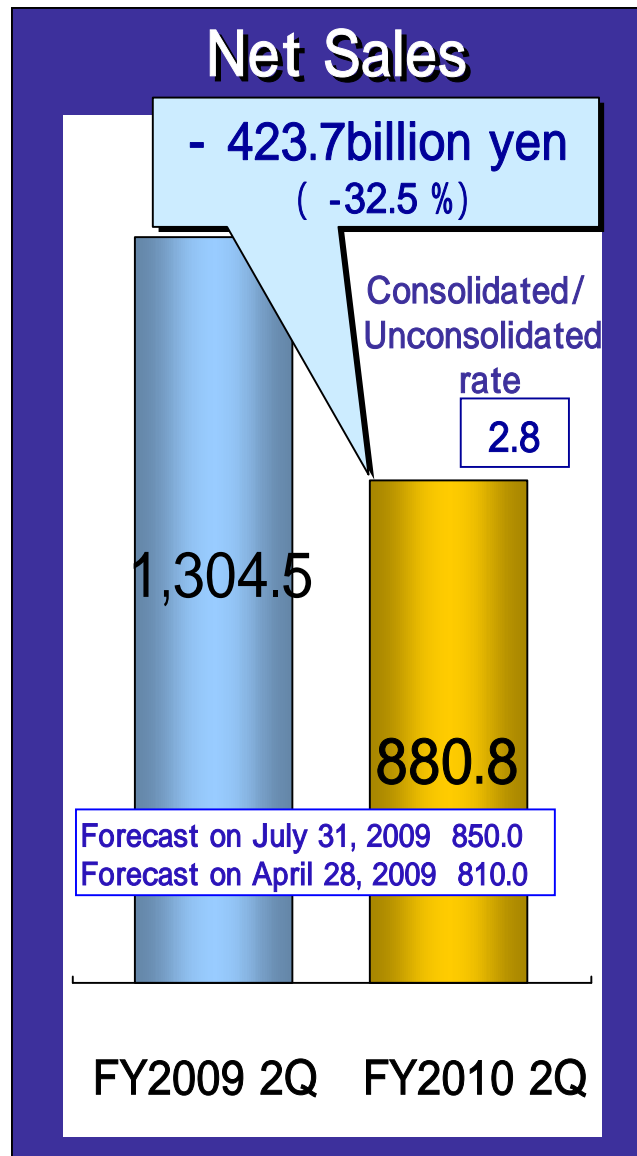
Billion yen





Total 165 : AISIN SEIKI + Consolidated 154 companies
 + Affiliates accounted for under equity method 10 companies

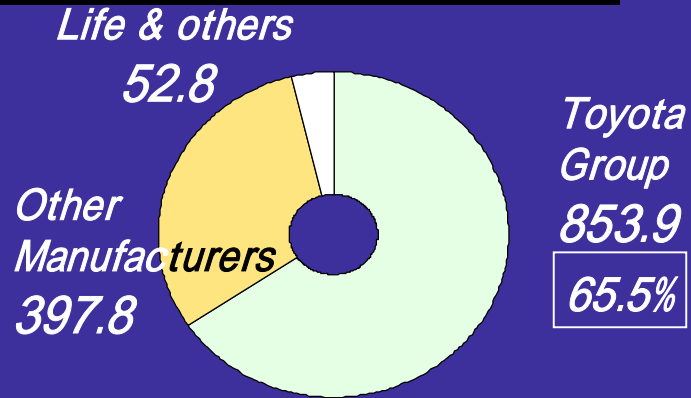
Billion yen



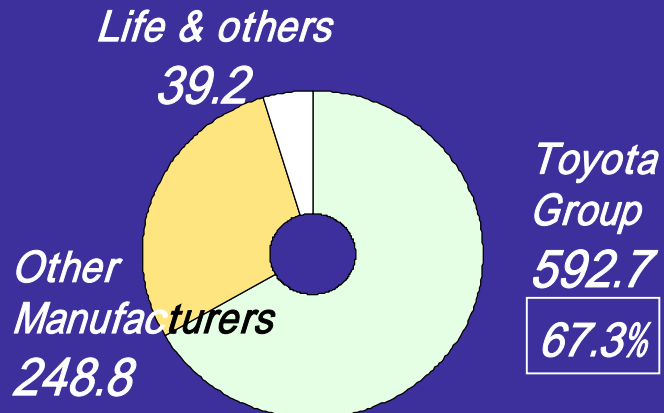
Sales by Customer (FY2010 2Q – 6 months)



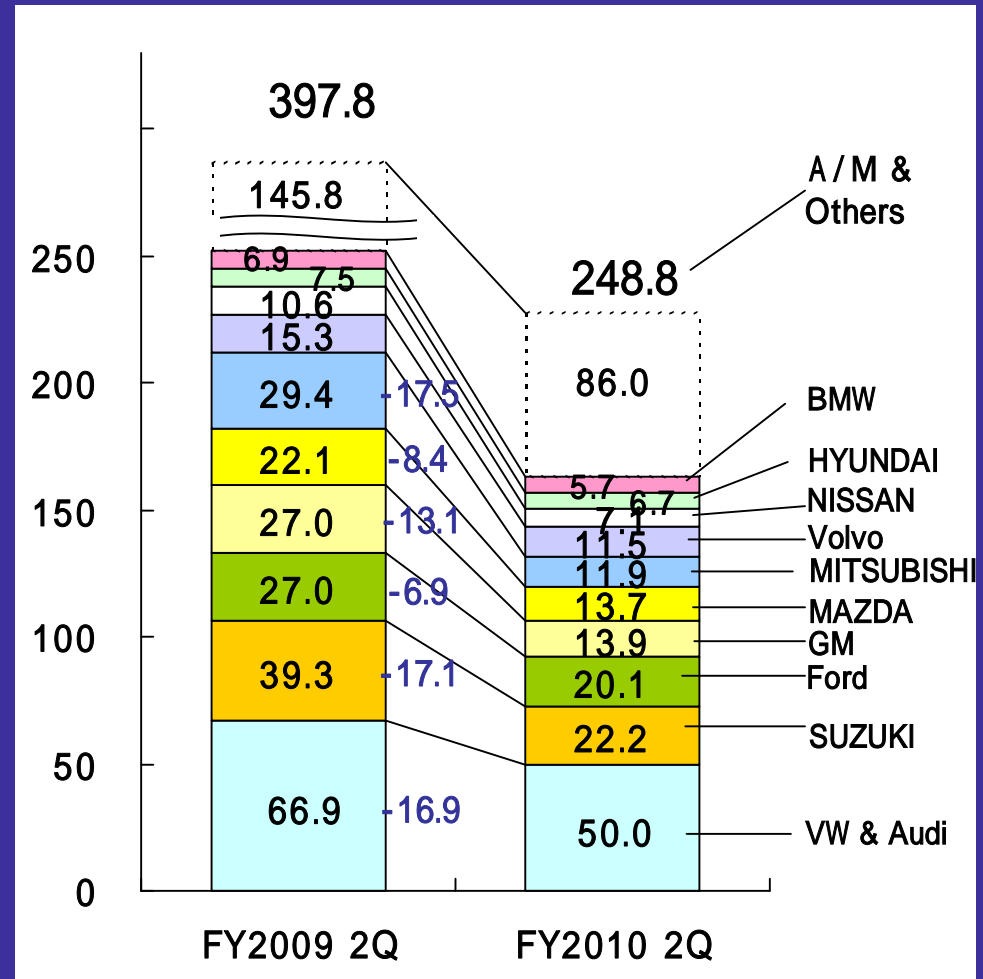
FY2009 2Q [Sales 1,304.5]



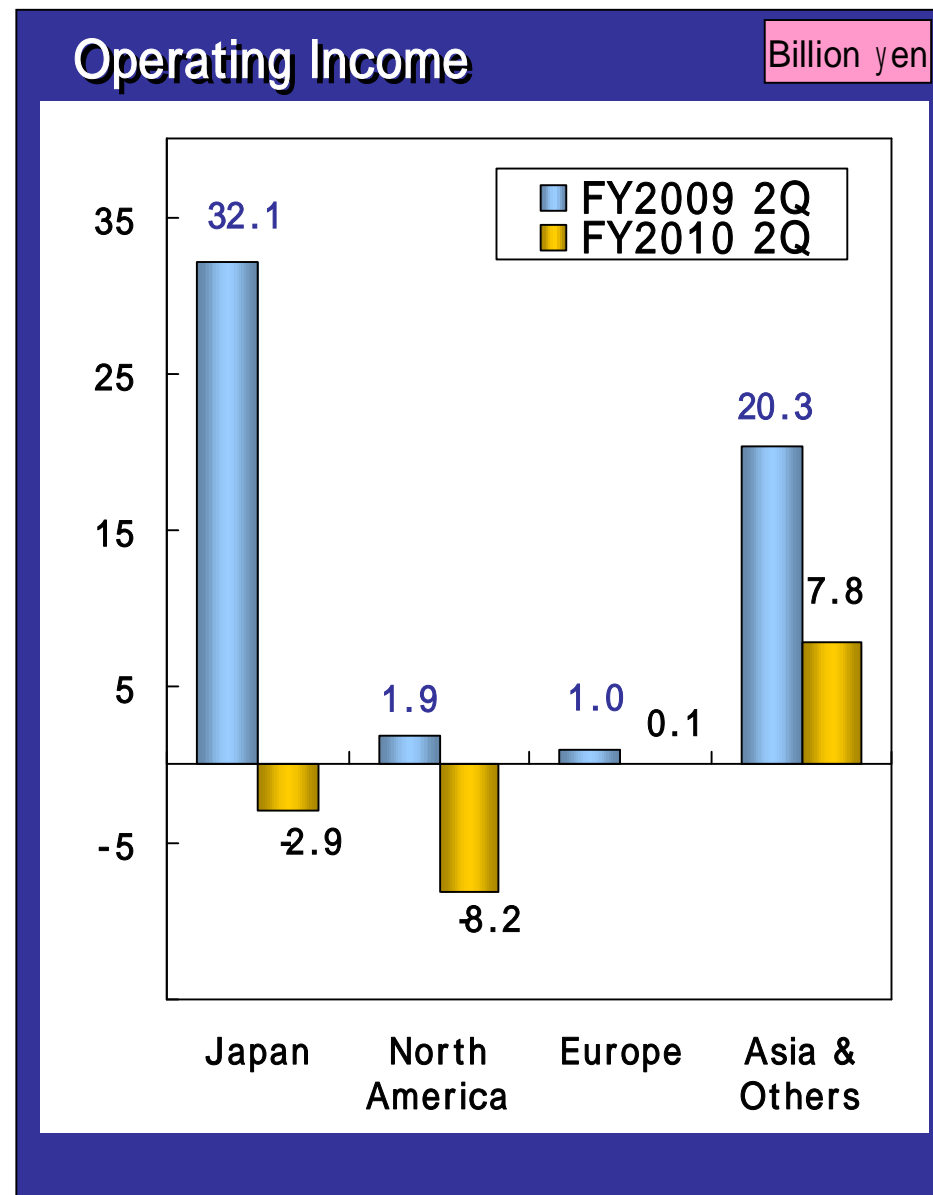
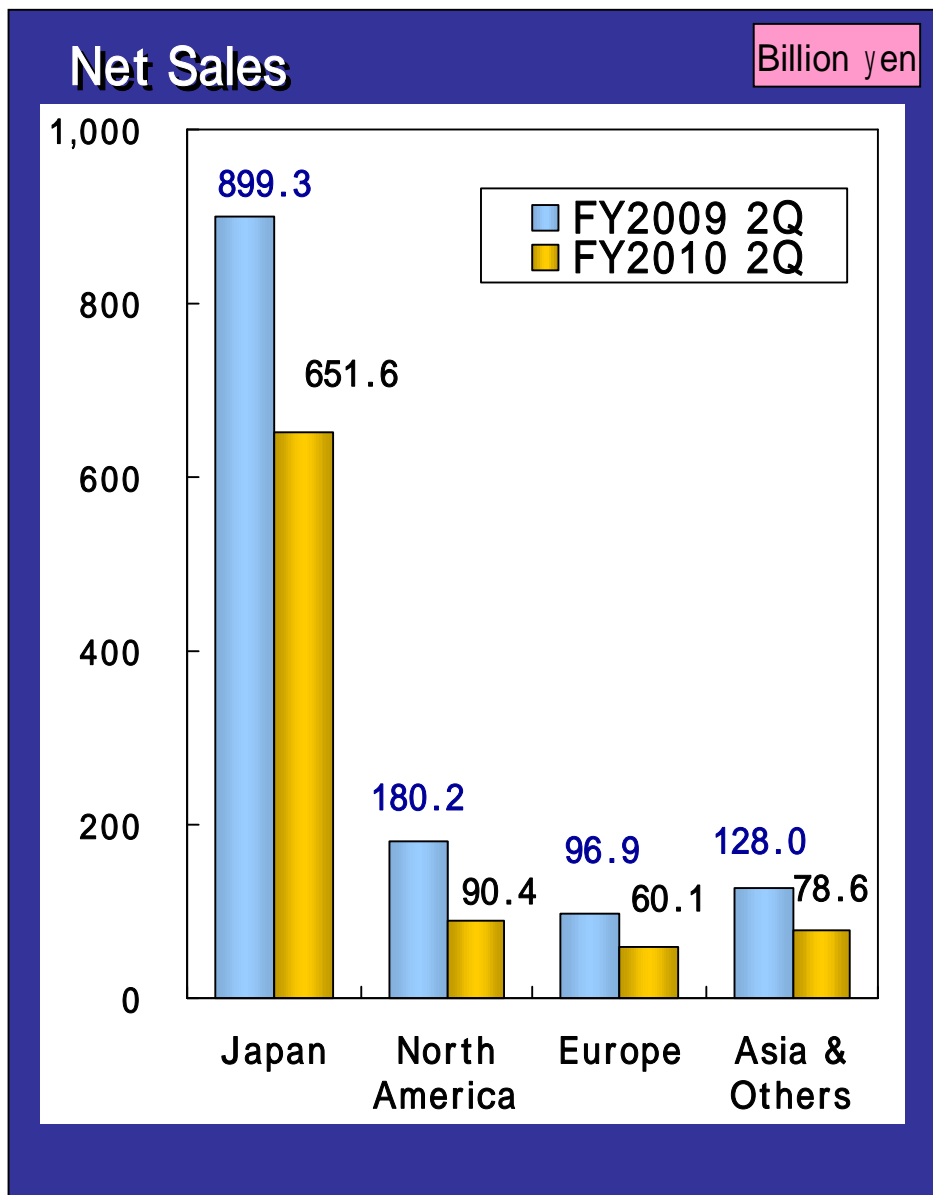
FY2010 2Q [Sales 880.8]



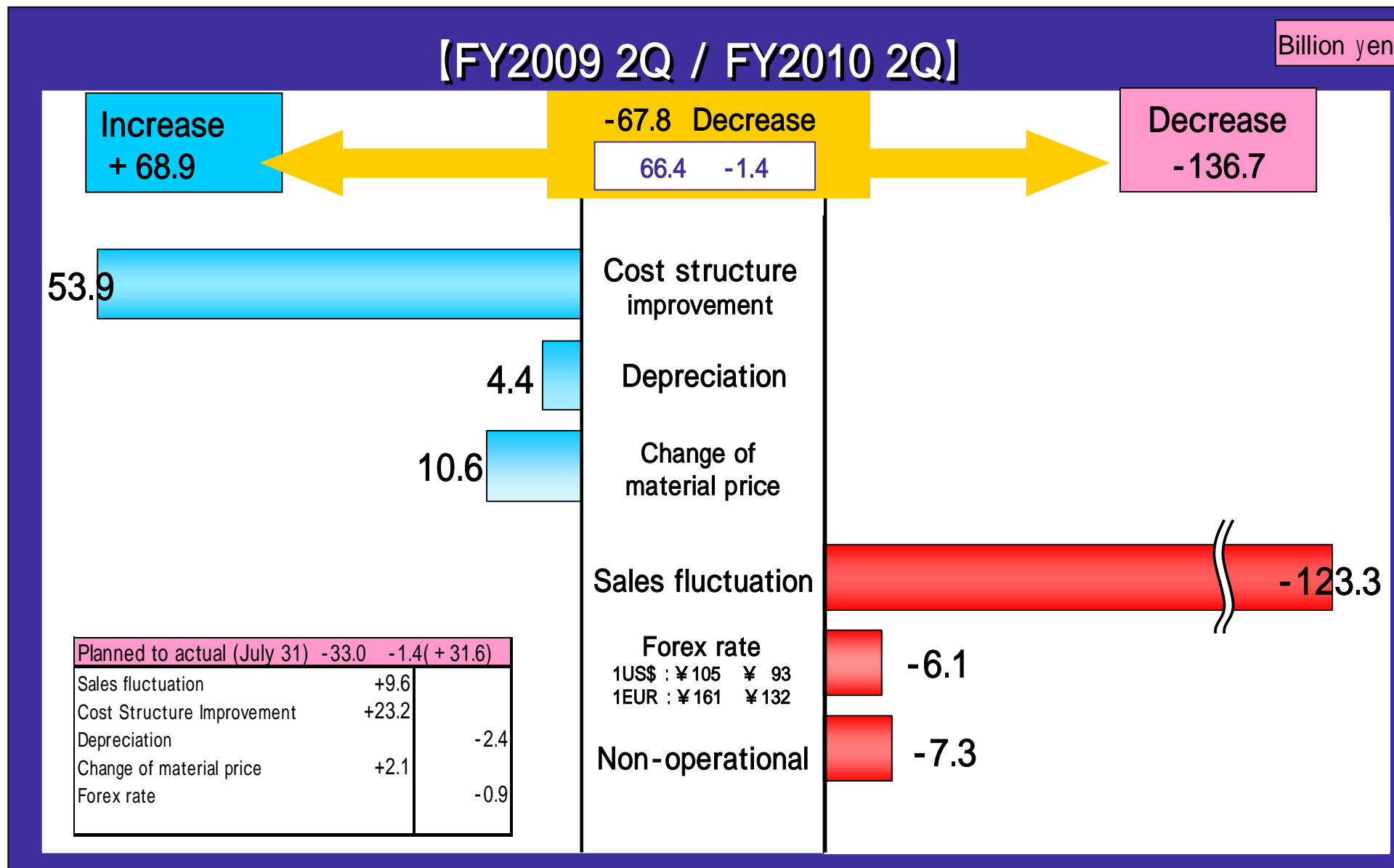
Other Manufacturers sales breakdown



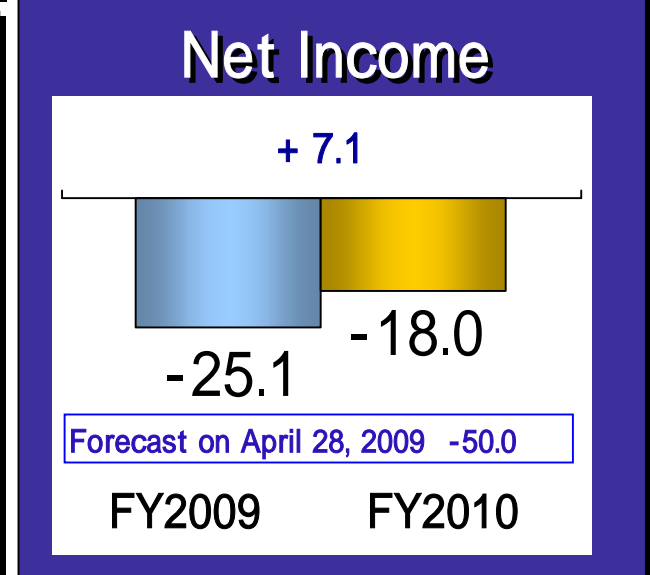
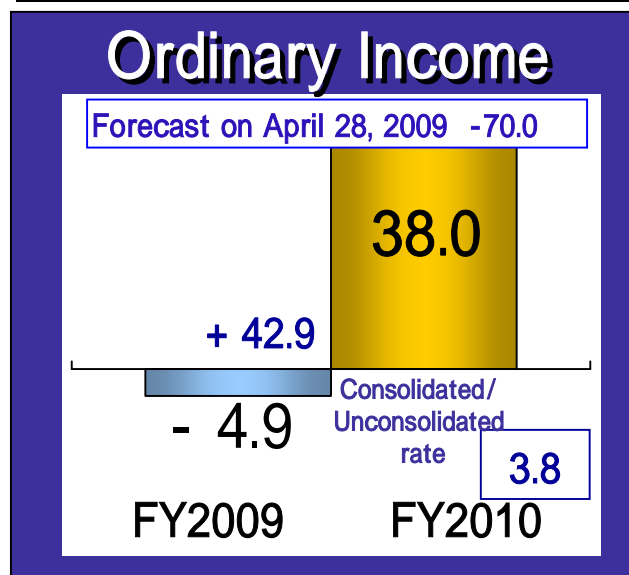
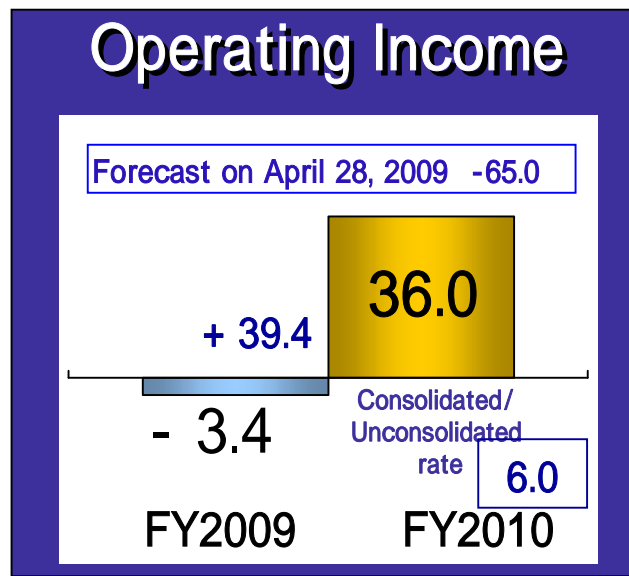
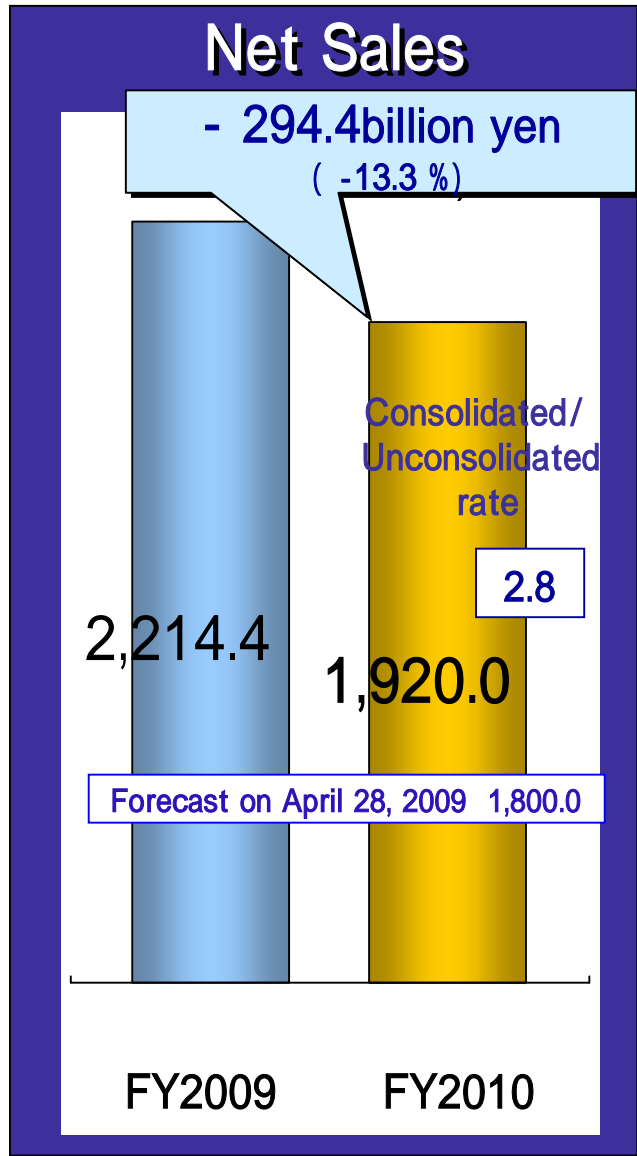
Segment Information (FY2010 2Q – 6 months)



Fluctuations for Ordinary Income (FY2010 2Q – 6 months)



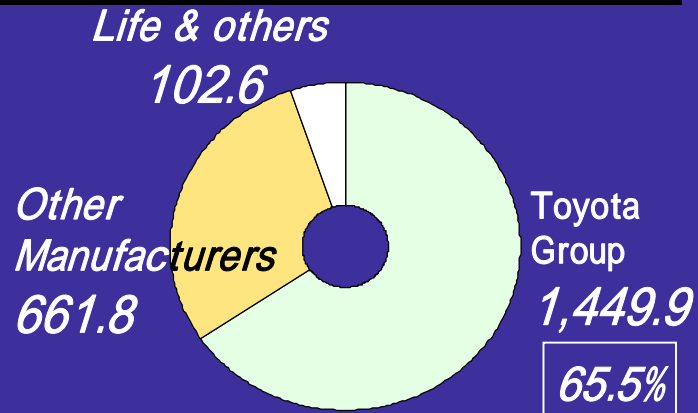
Billion yen



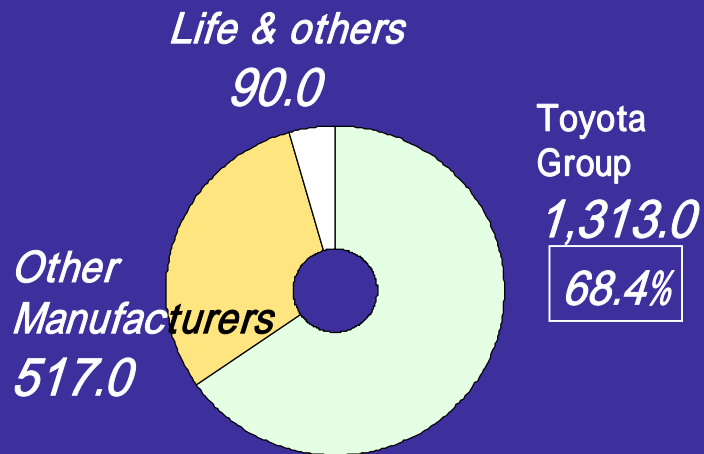
Forecast of Sales by Customer (FY2010 – 12 months)



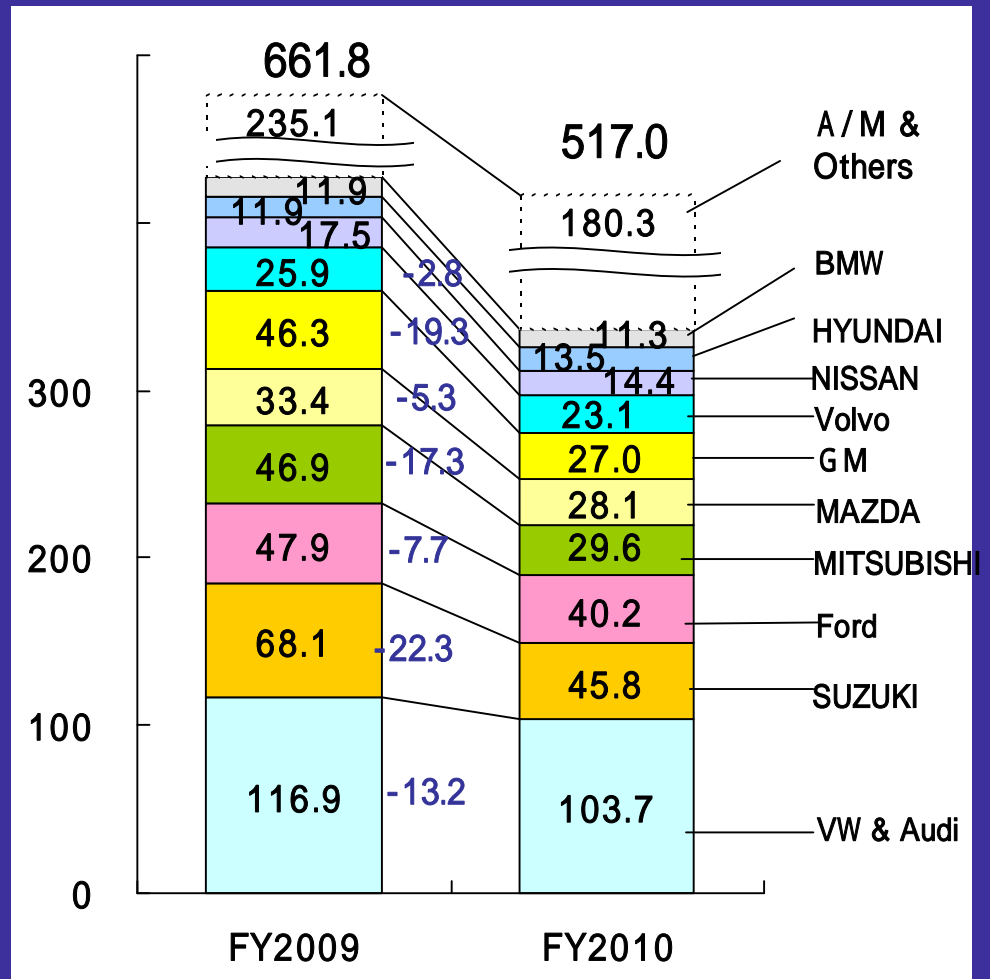
FY2009 [Sales 2,214.4]



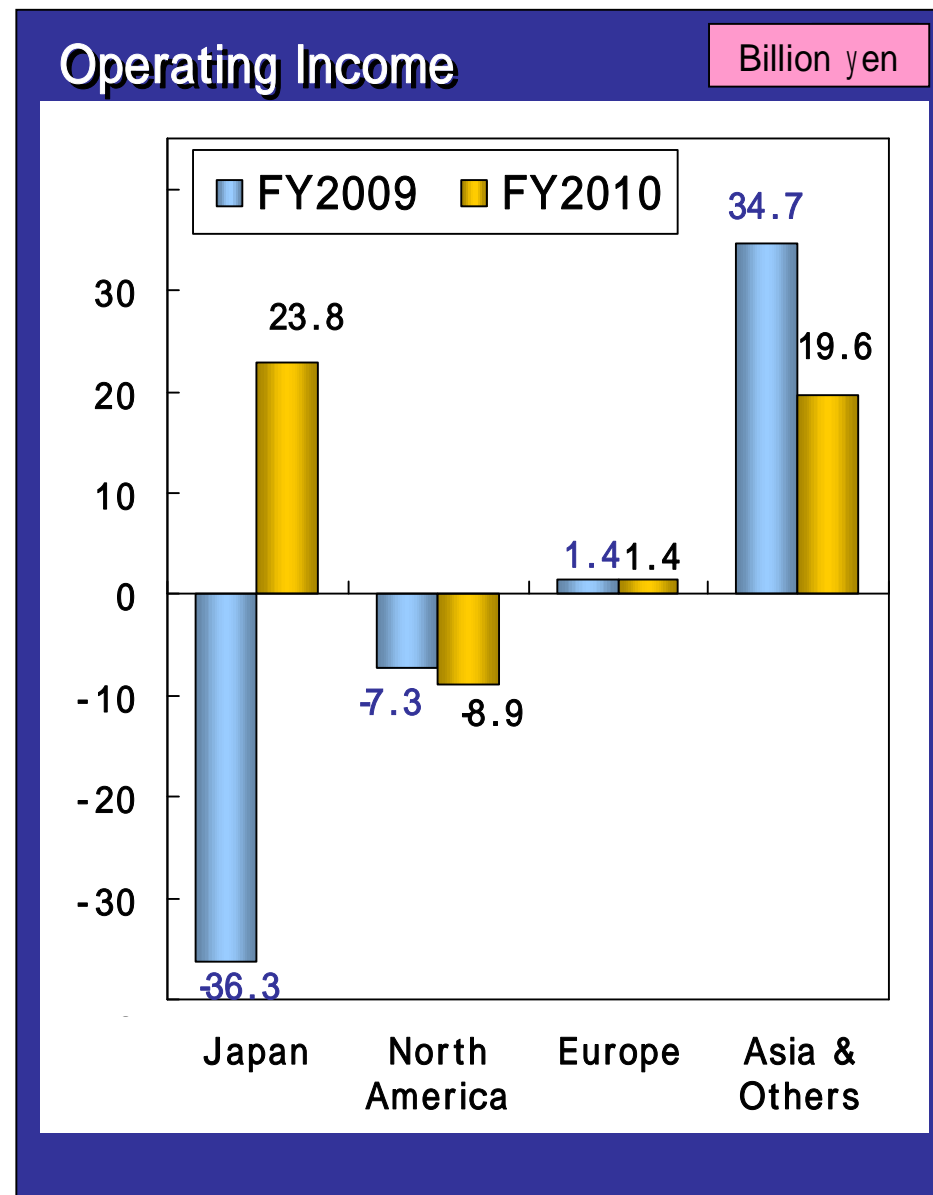
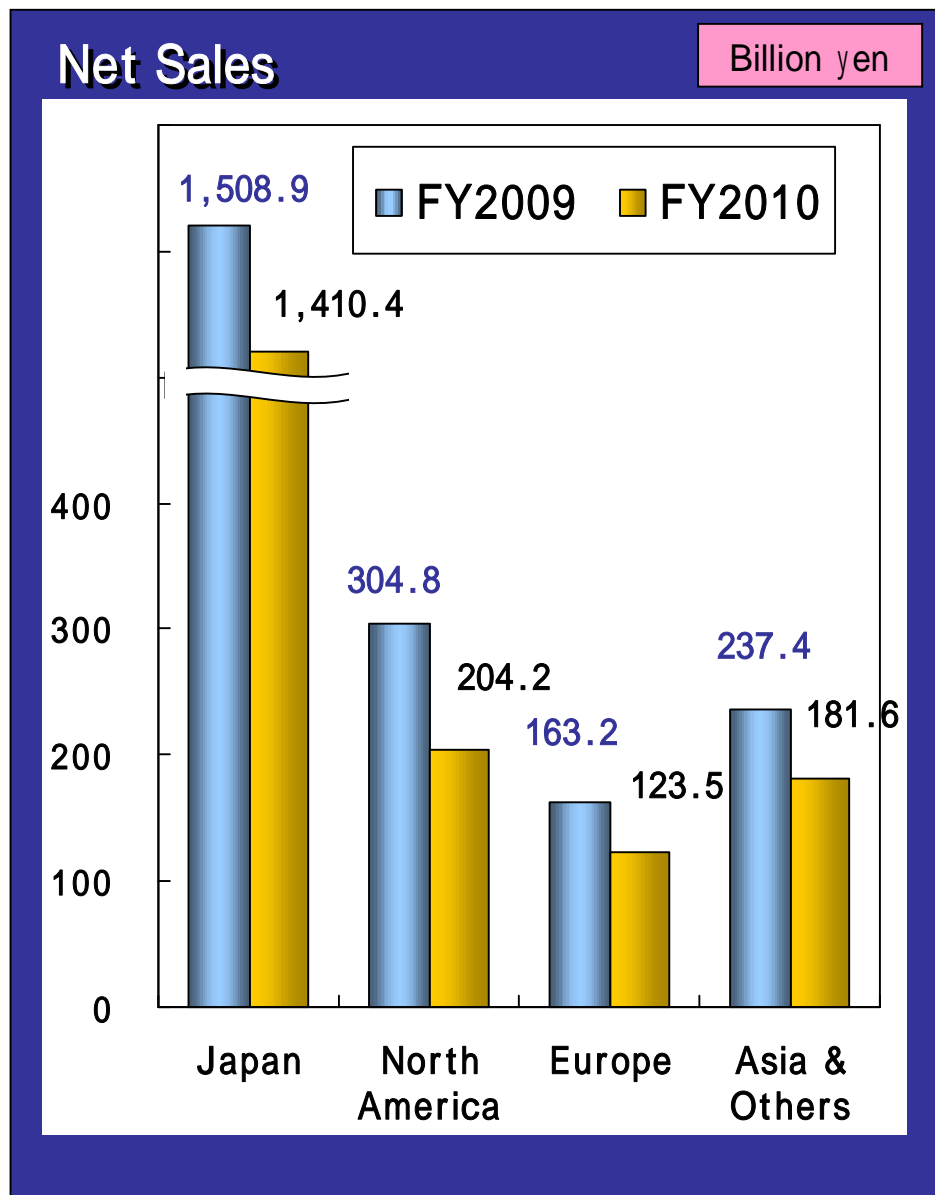
FY2010 [Sales 1,920.0]



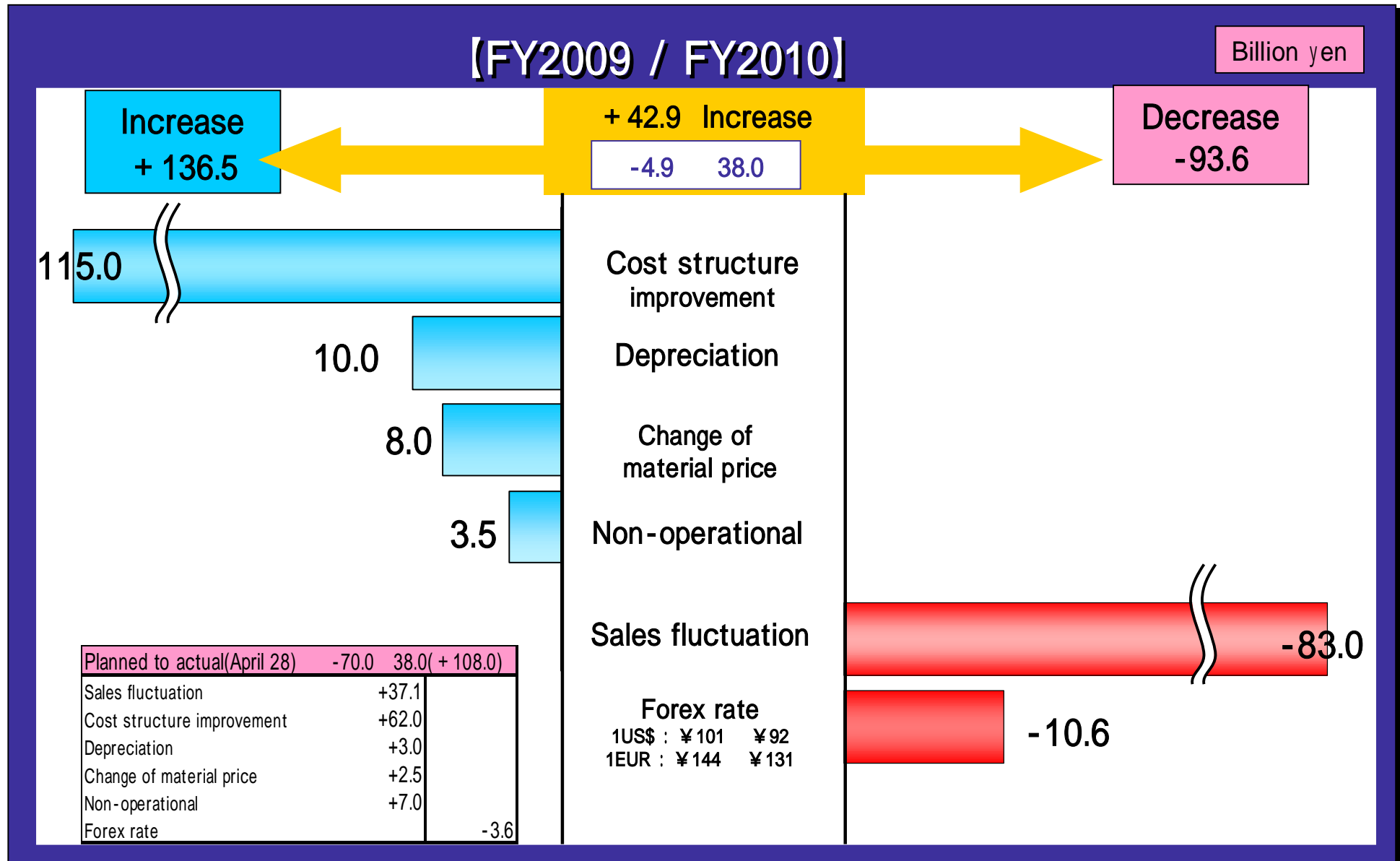
Other Manufacturers sales breakdown



Forecast of Segment Information (FY2010 – 12 months)



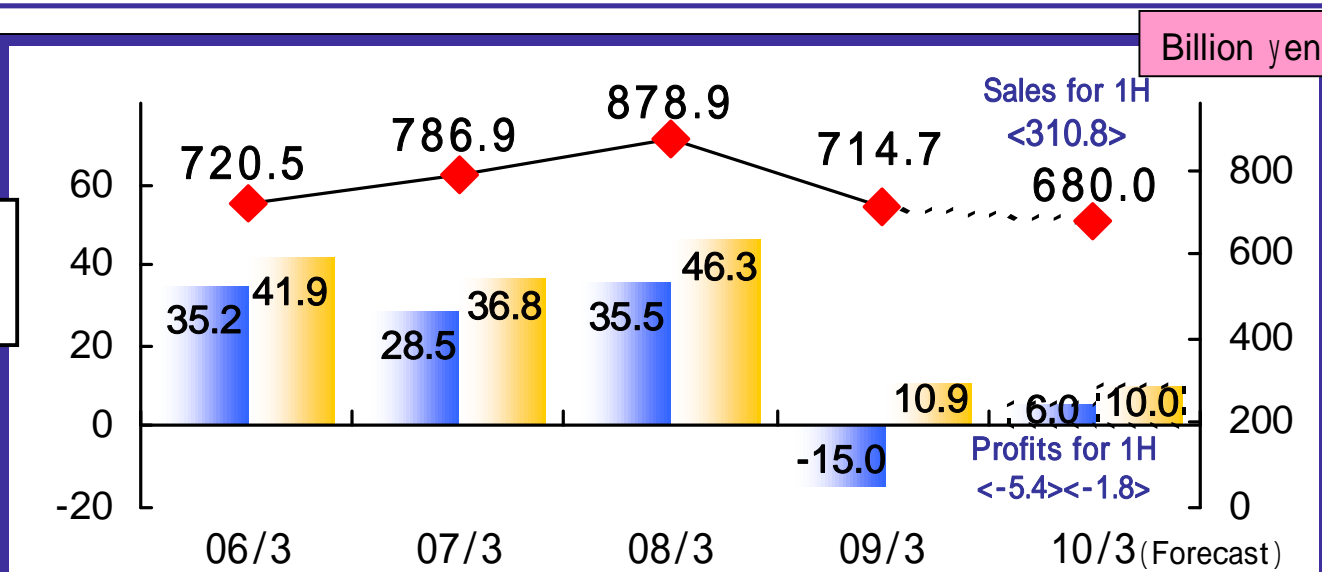
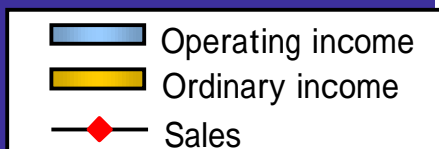
Forecast of Fluctuations for Ordinary Income (FY2010 – 12 months)



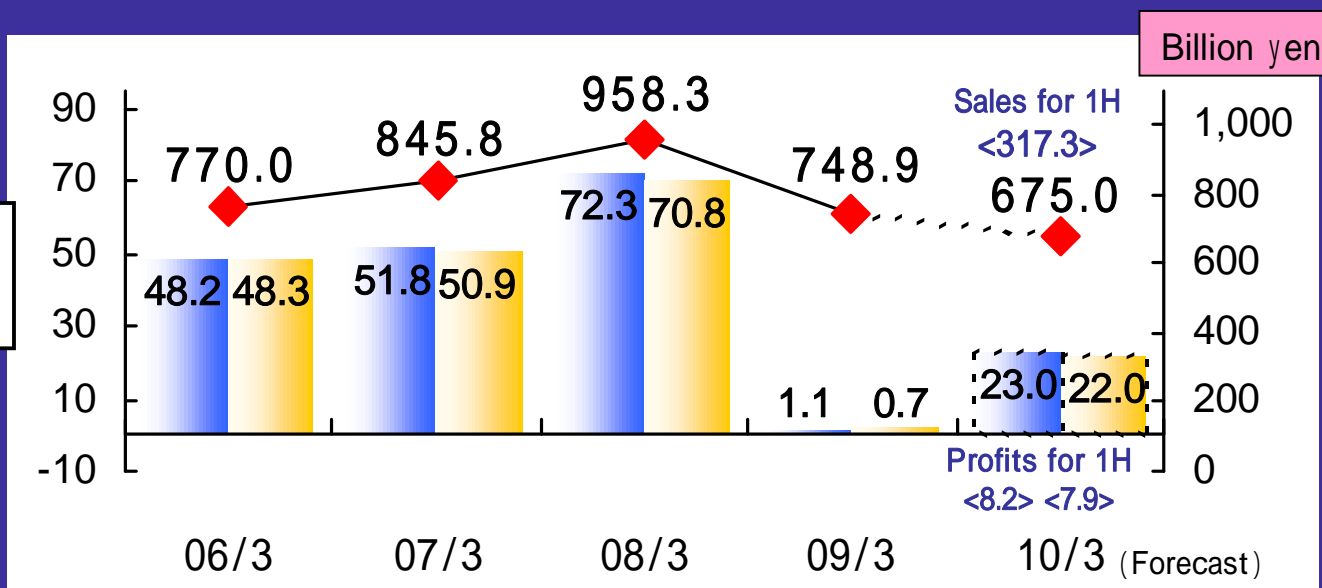
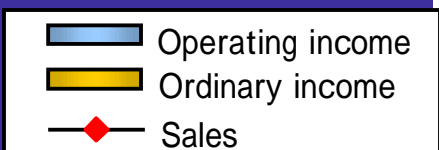
Appendix) Financial Results of the Main Consolidated Companies I



AISIN SEIKI



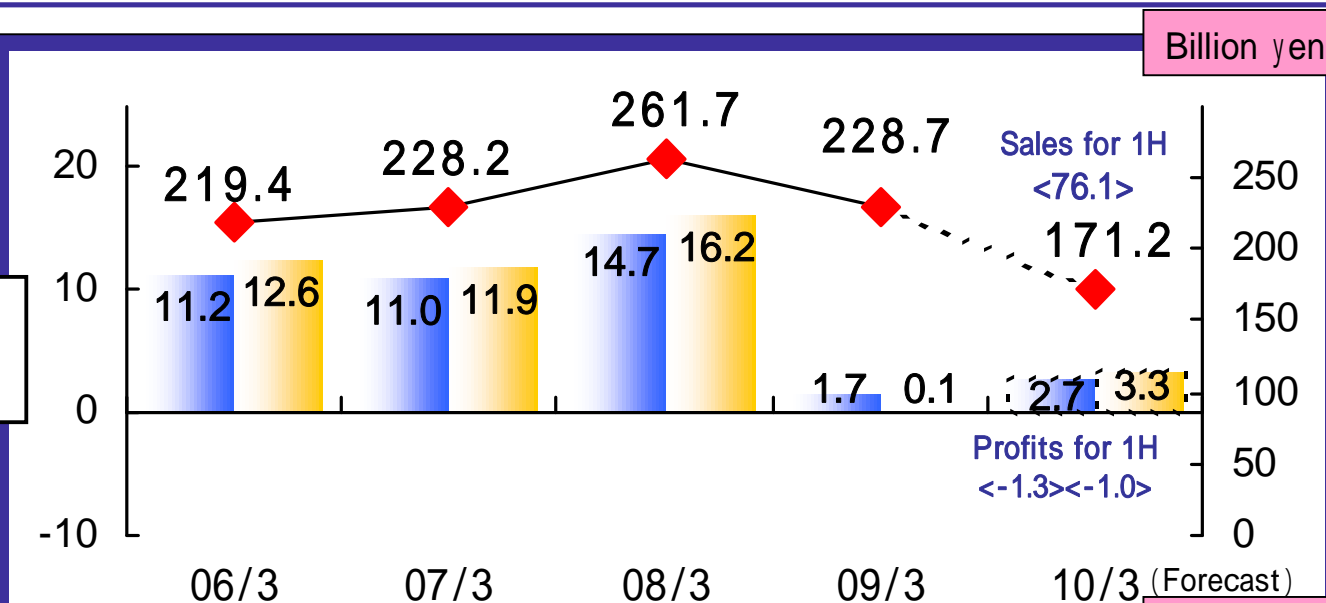
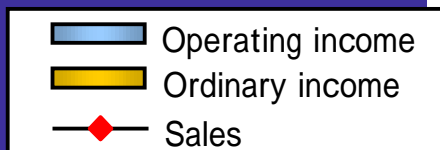
AISIN AW Group



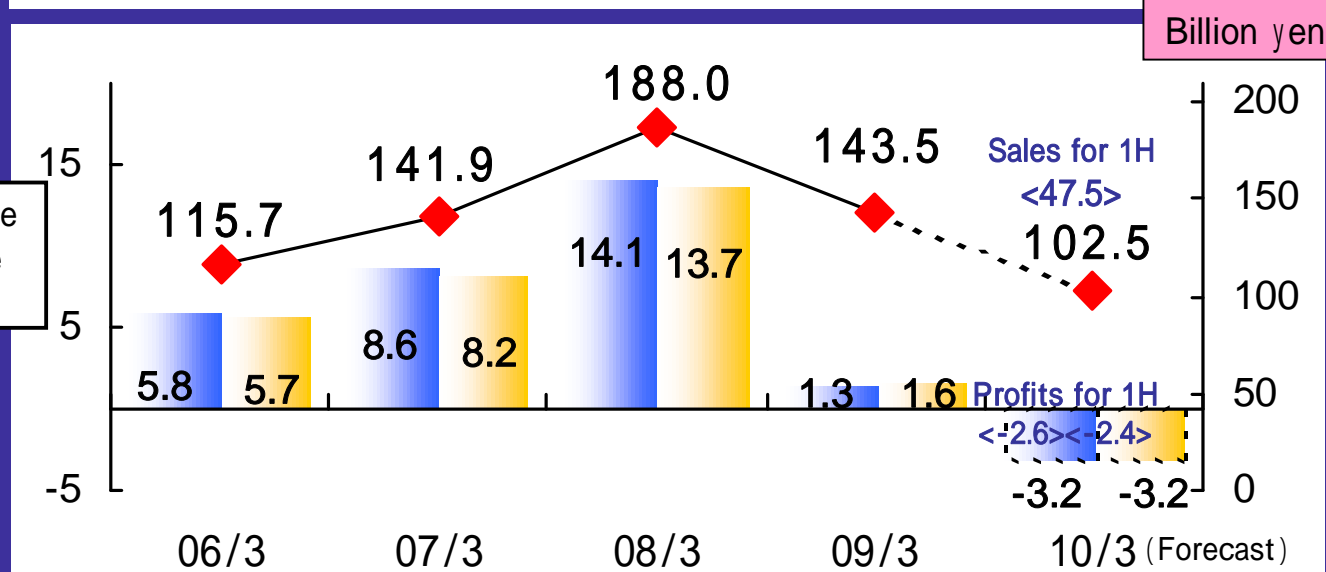
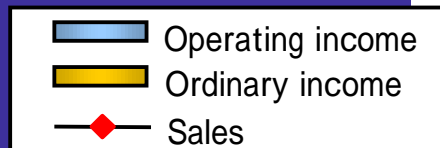
Financial Results of the Main Consolidated Companies



AISIN Takaoka Group



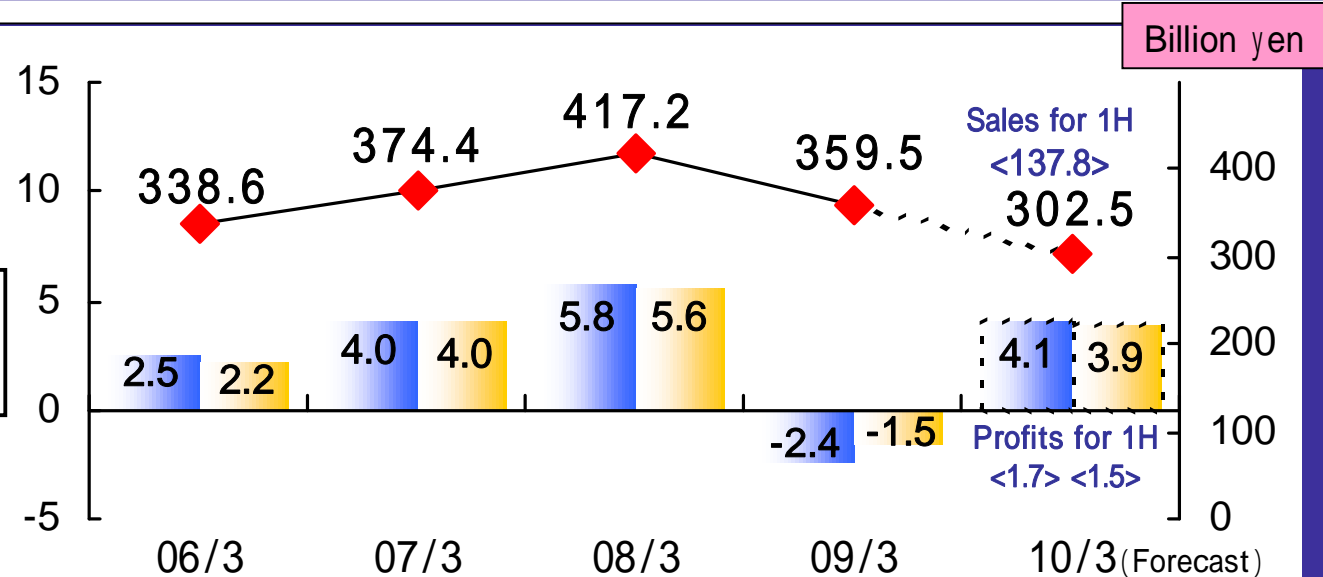
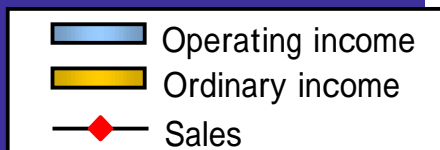
AISIN AI Group



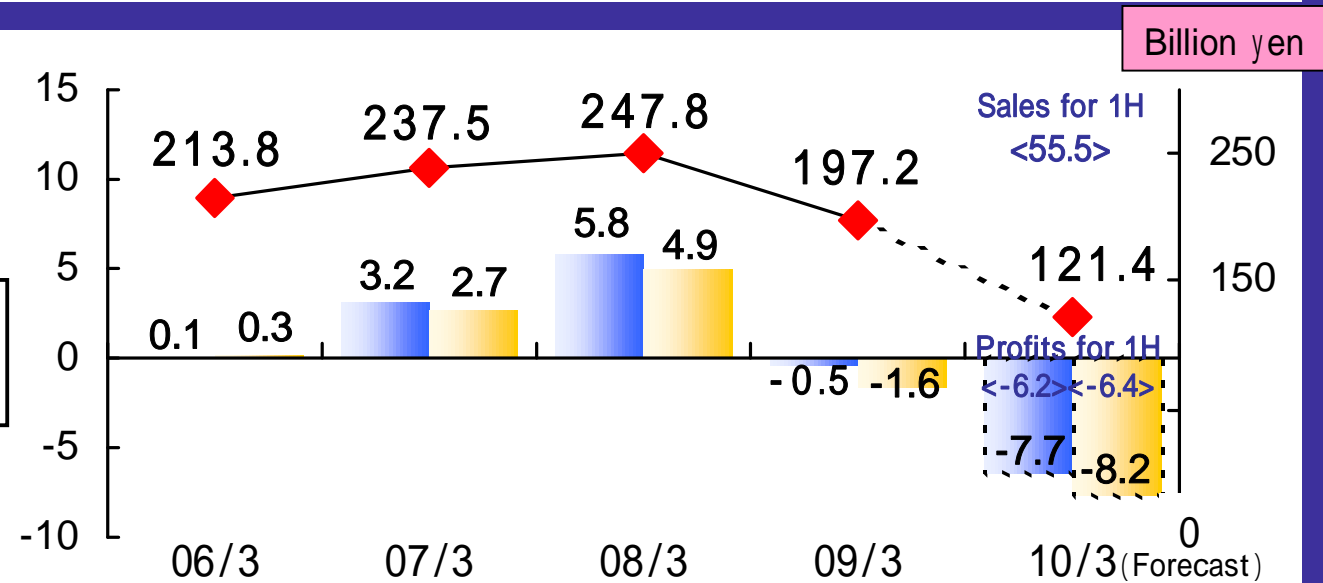
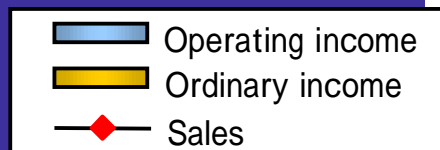
Financial Results of the Main Consolidated Companies



ADVICS Group

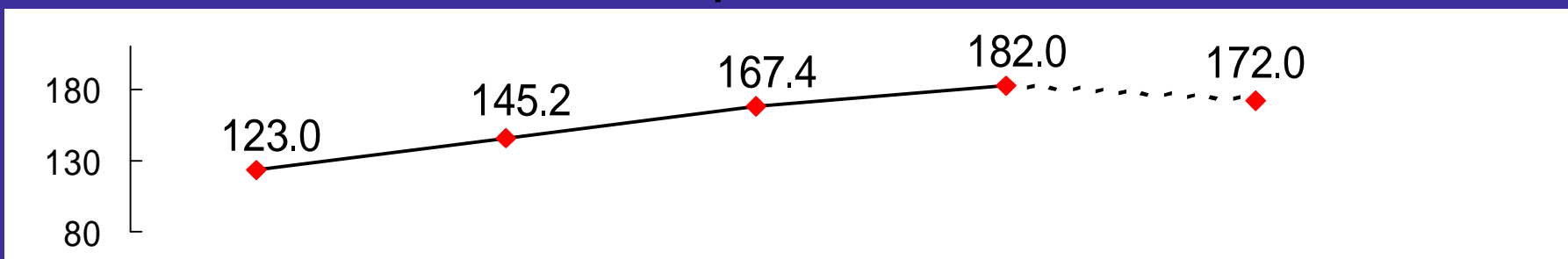


AISIN HOLDINGS OF AMERICA Group

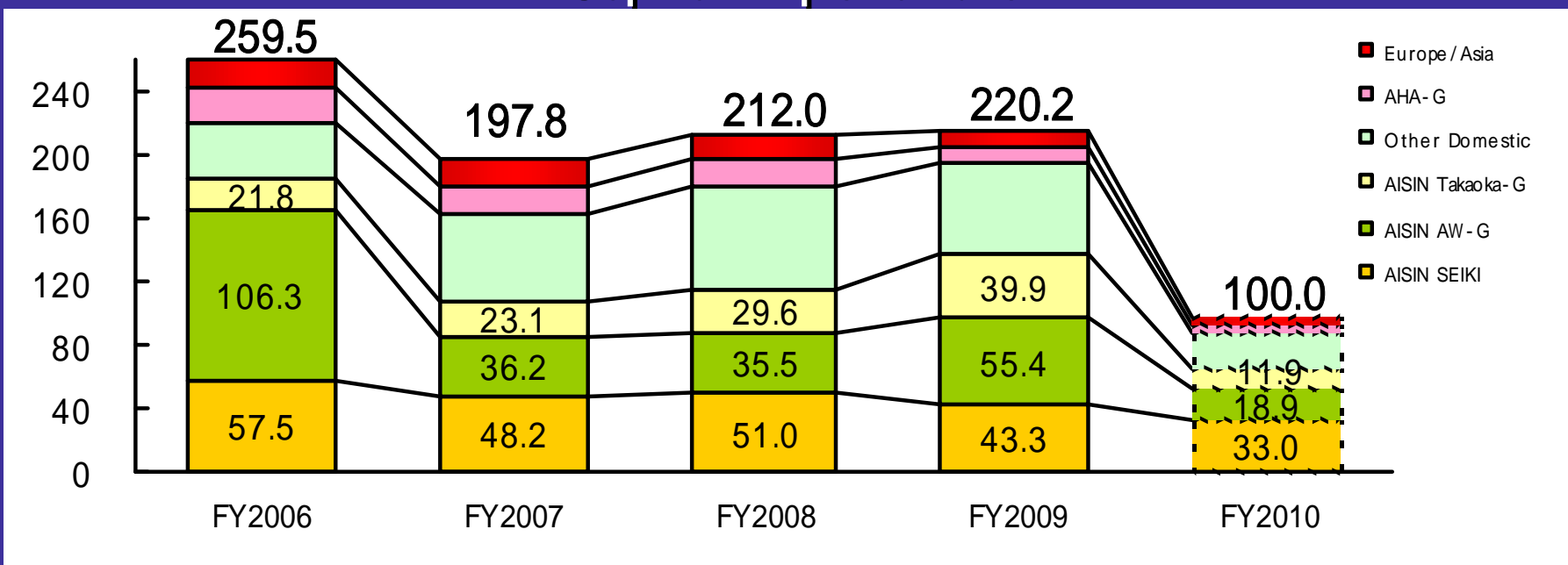


Billion yen

Depreciation

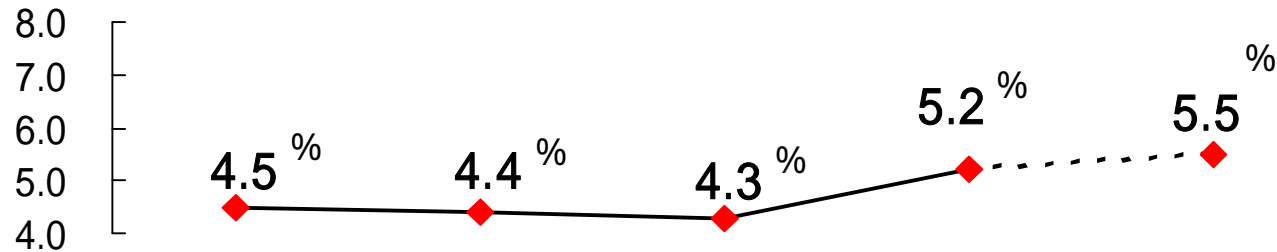


Capital Expenditure



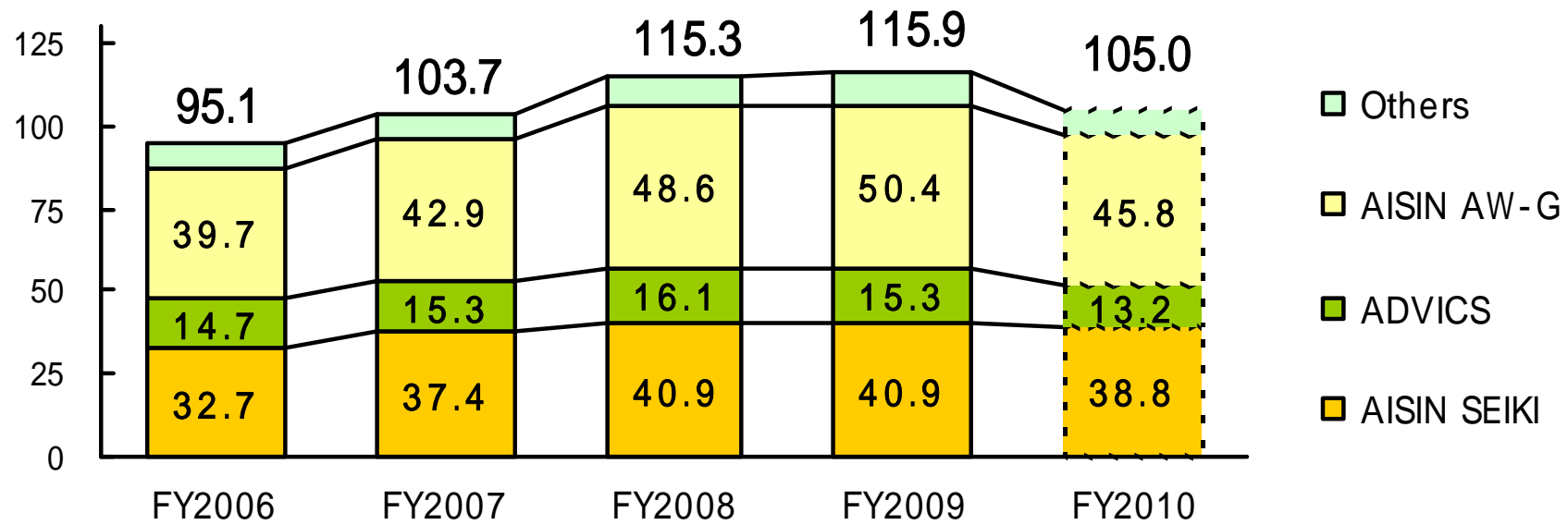
R & D Expenditure / Net Sales

%

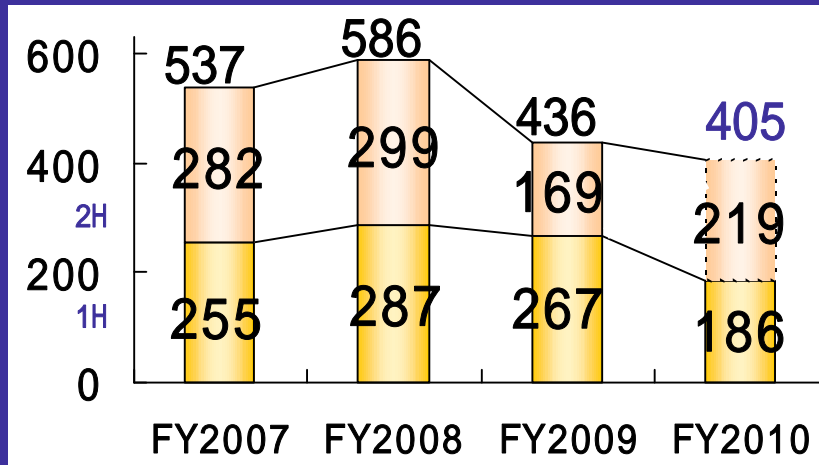


R & D Expenditure

Billion yen

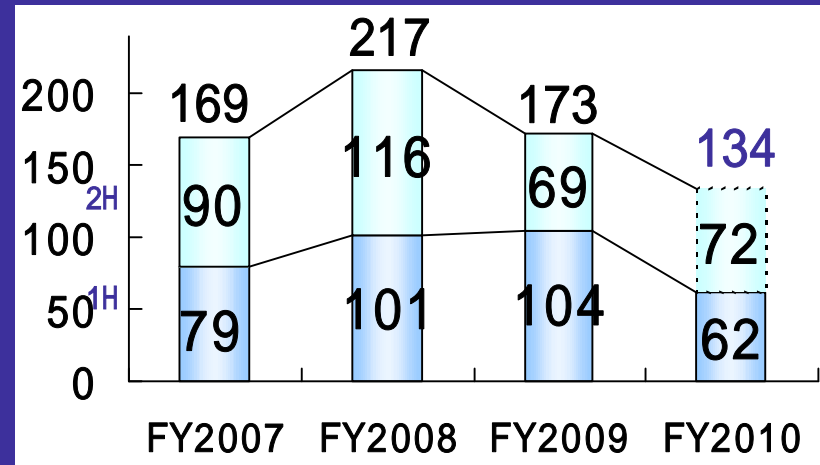


AT Production

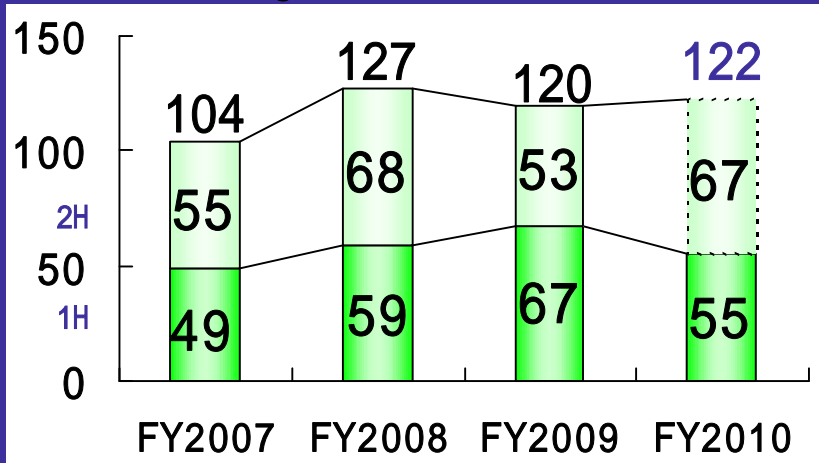


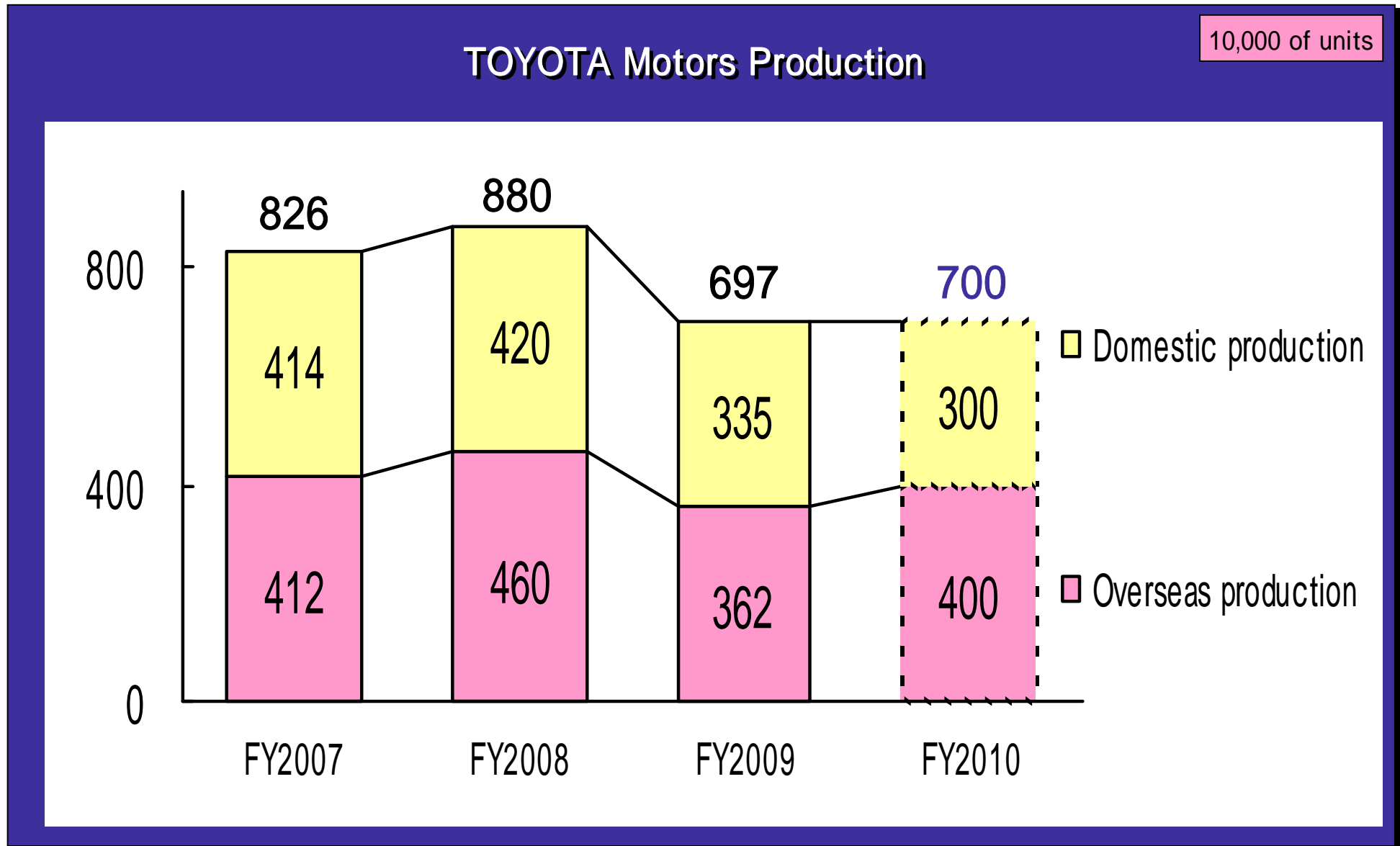
MT Production

10,000 of units



Navigation Production

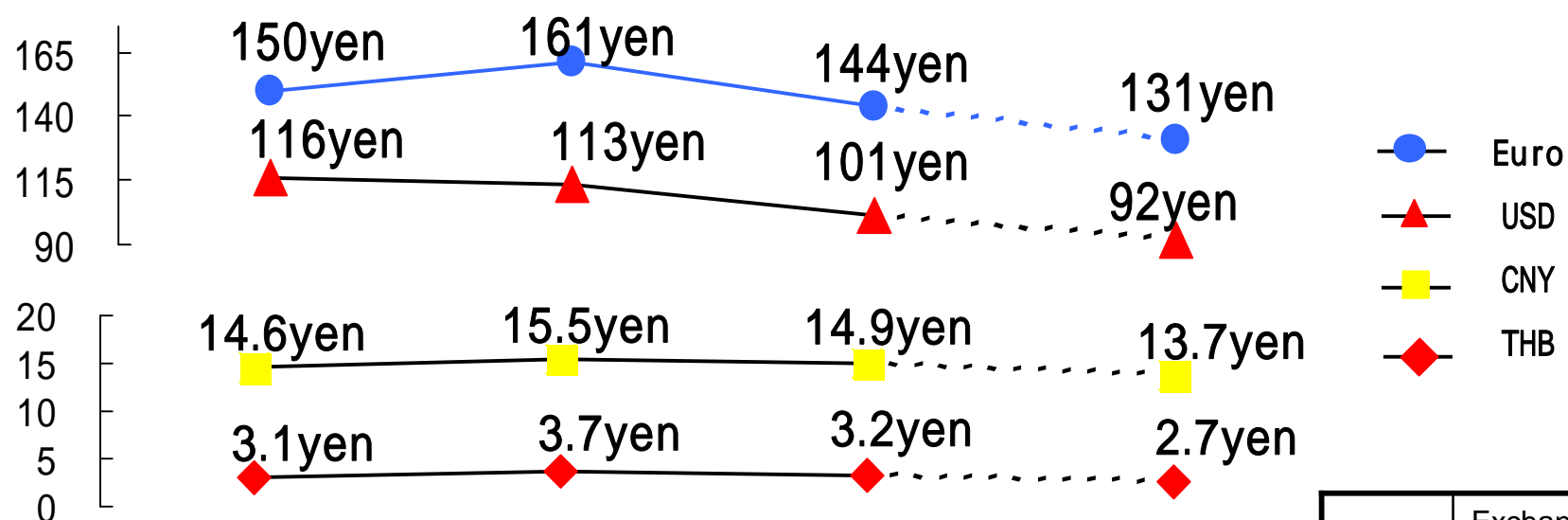




Basis of Foreign Currency Exchange Rate



Foreign Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2007	FY2008	FY2009	FY2010
USD	0.96	1.11	0.70	0.77
EUR	0.18	0.20	0.14	0.13
THB	-	0.52	0.45	0.20
CNY	-	0.09	0.10	0.08

	Exchange Rate after October
1USD	90 yen
1EUR	130 yen
1THB	2.7 yen
1CNY	13.2 yen

Impacts of THB and CNY are per 0.1yen.