

News Releases

Financial Report



Notice Concerning Revision of the Consolidated and Unconsolidated Full-year Forecasts and dividend forecasts for FY2011 (Oct. 29, 2010)

AISIN (the "Company") has announced upward revisions for the annual fiscal forecasts for FY2011 ending March 31, 2011, released on April 28, 2010, as follows:

1. Revision of Full-year Fiscal Forecasts

(1) Consolidated Full-year Forecasts (April 1, 2010 through March 31, 2011)

(Amount: Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS (Yen)
Previous Forecasts (A)	2,100,000	110,000	112,000	50,000	177.66
Revised Forecasts (B)	2,260,000	140,000	148,000	70,000	248.73
Change (B)-(A)	160,000	30,000	36,000	20,000	—
% of Change	7.6	27.3	32.1	40.0	—
(Reference) Previous Fiscal Year Ended March 31, 2010	2,054,474	87,546	94,942	16,605	59.00

(2) Unconsolidated Full-year Forecasts (April 1, 2010 through March 31, 2011)

(Amount: Millions of Yen)

	Net Sales	Operating Income	Ordinary Income	Net Income	EPS Yen
Previous Forecasts (A)	650,000	20,000	29,000	20,000	71.06
Actual Results (B)	690,000	22,500	37,500	27,000	95.93
Change (B)-(A)	40,000	2,500	8,500	7,000	—
% of Change	6.2	12.5	29.3	35.0	—
(Reference) Previous Fiscal Year Ended March 31, 2010	718,981	13,883	21,388	9,361	33.26

(3) Reasons for the Revision

As sales to major customers exceeded original plan and various business conditions were changed, the Company has revised its consolidated and unconsolidated Full-year fiscal forecasts. Assumptions of exchange rates between the Japanese yen and the U.S. dollar, and the Euro after this October are 80yen and 110yen, respectively.

2. Revision of Unconsolidated Forecasts

(1) Details of Revision

	Resolution details	Latest interim dividends forecast (Announced on July 30, 2010))	Results for the previous fiscal period (FY2010 Half Year)
	Half-year	Year-end	Annual
Previous forecast			

(Announced on July 30, 2010)	—	—	30.00
Revised forecast	—	25.00	50.00
Actual	25.00	—	—
Previous fiscal year ended March 31, 2010	10.00	20.00	30.00

(2) Reasons for the Revision

The Company aims to achieve a stable cash dividend taking into consideration business performance and payout ratio. Regarding the dividend forecast, the Company previously announced 30yen for annual dividend on July 30, 2010. At this time the Company resolved to raise the interim dividend to 25yen per share and upgrades the year-end dividend forecast to 25yen per share.

(Notice) Above forecasts contain forward-looking statements based on management's assumptions and beliefs taking into account information currently available. Therefore, please be advised that actual results could differ from those described in these forward-looking statements as a result of various unforeseen factors.