

AISIN



FY2015 2nd quarter
Consolidated Financial Report

(April 1, 2014 through September 30, 2014)

October 31, 2014

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com/>)

① Domestic sales increased comparing to last year due to growth of automatic transmission exports.

Overseas sales increased due to production volume increase in North America and China.

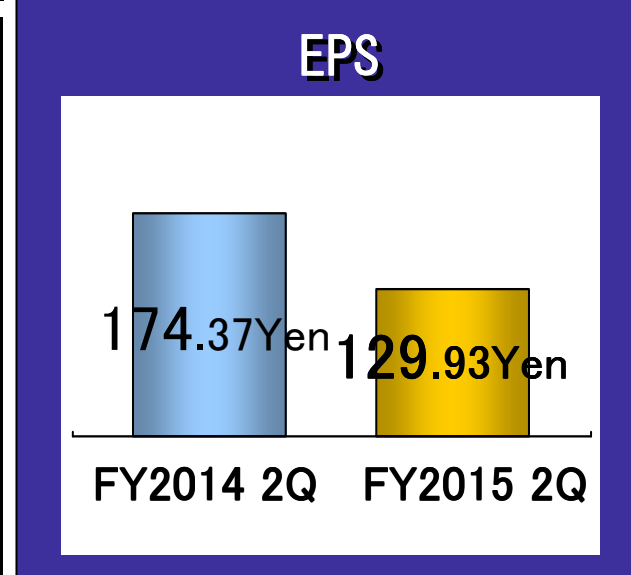
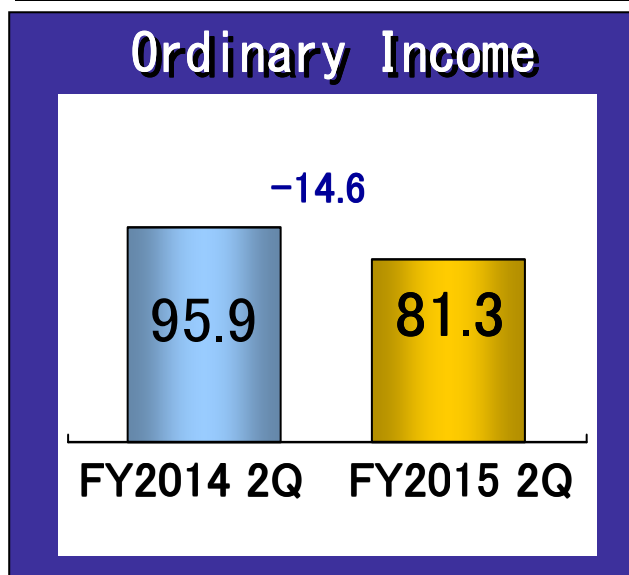
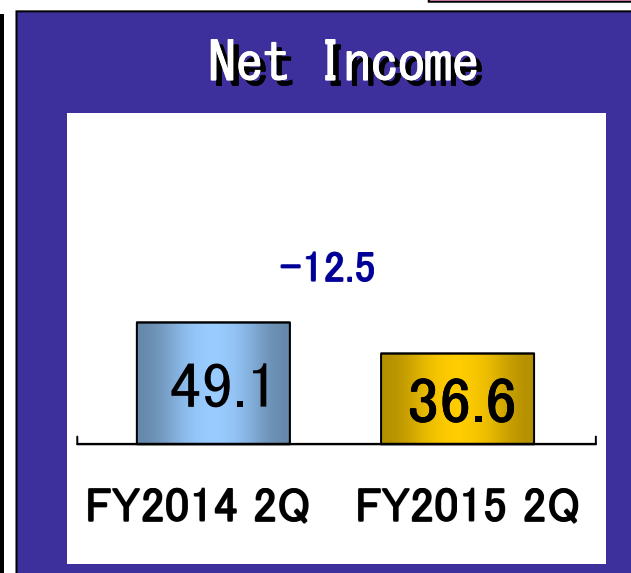
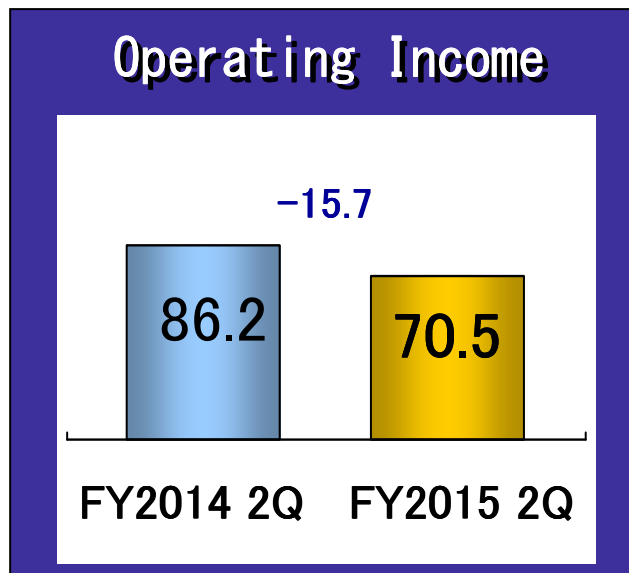
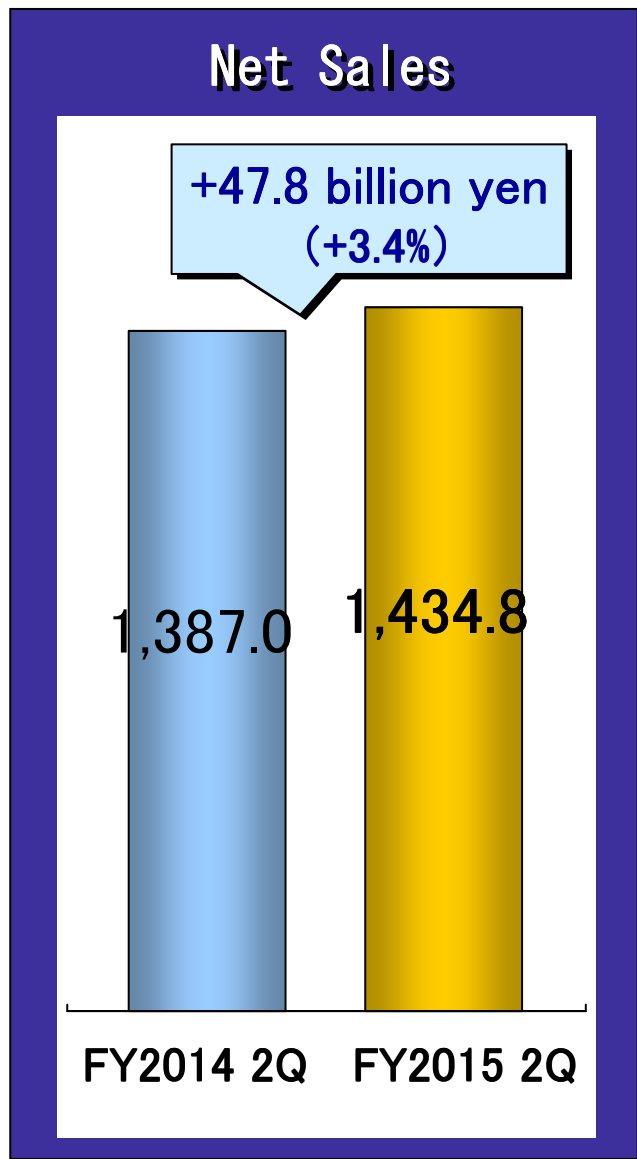
② Operating income, Ordinary income and Net income decreased from last year, due to increase in depreciation cost, R&D, etc., associated with an increase in investment building global business bases.

③ Sales as the second quarter is the third consecutive year of growth, record high.

Consolidated Operating Results (FY2015 2Q - 6 months)



Billion yen

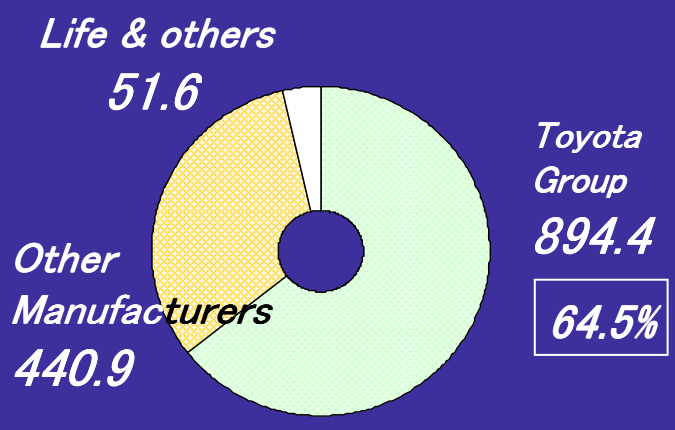


Sales by Customer (FY2015 2Q - 6 months)

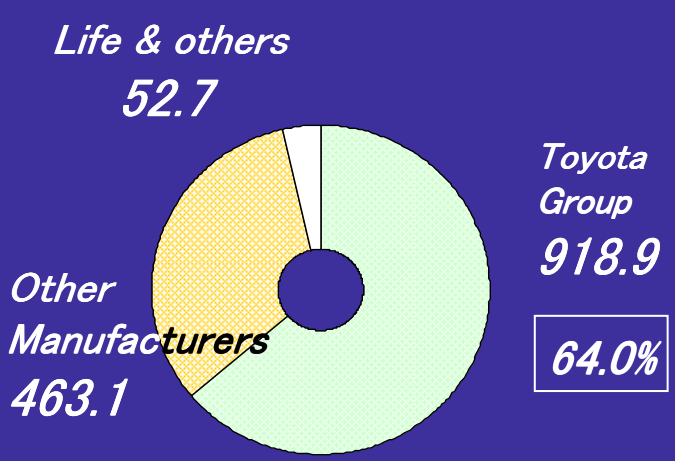


Billion yen

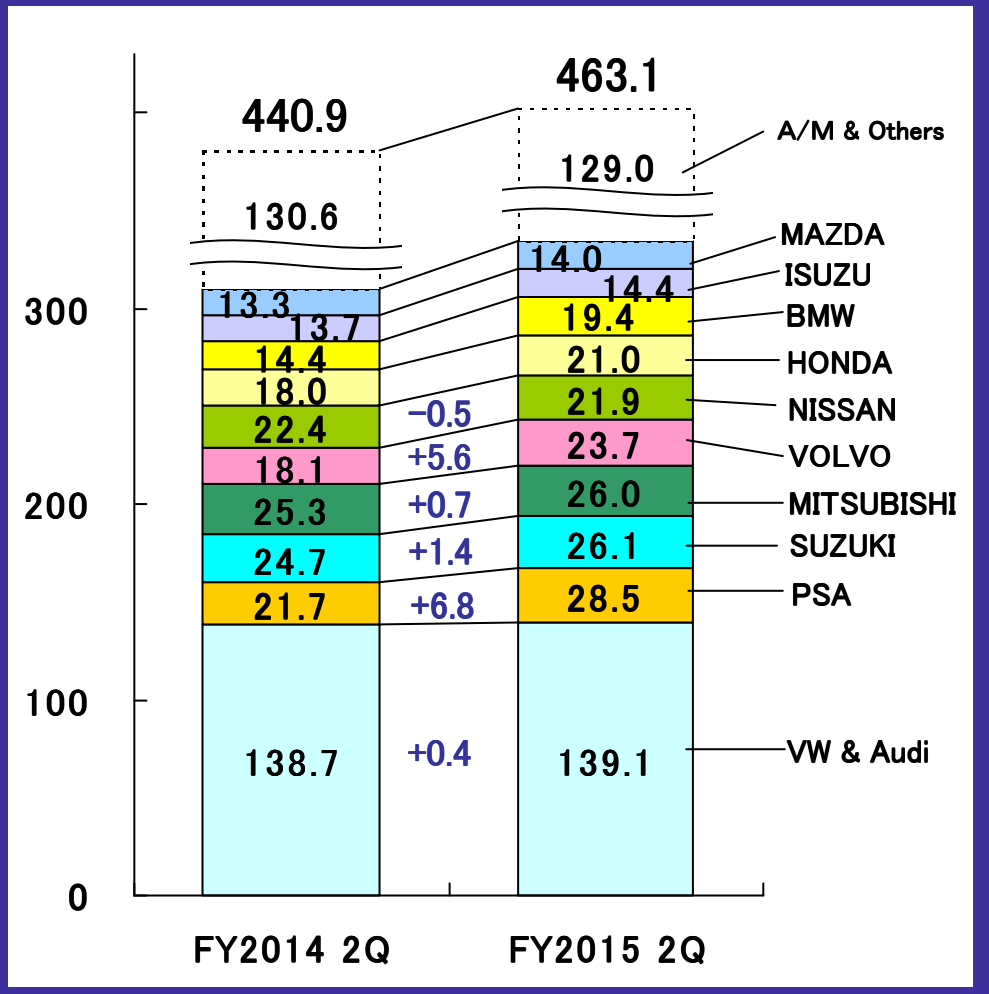
FY2014 2Q 【 Sales 1,387.0 】

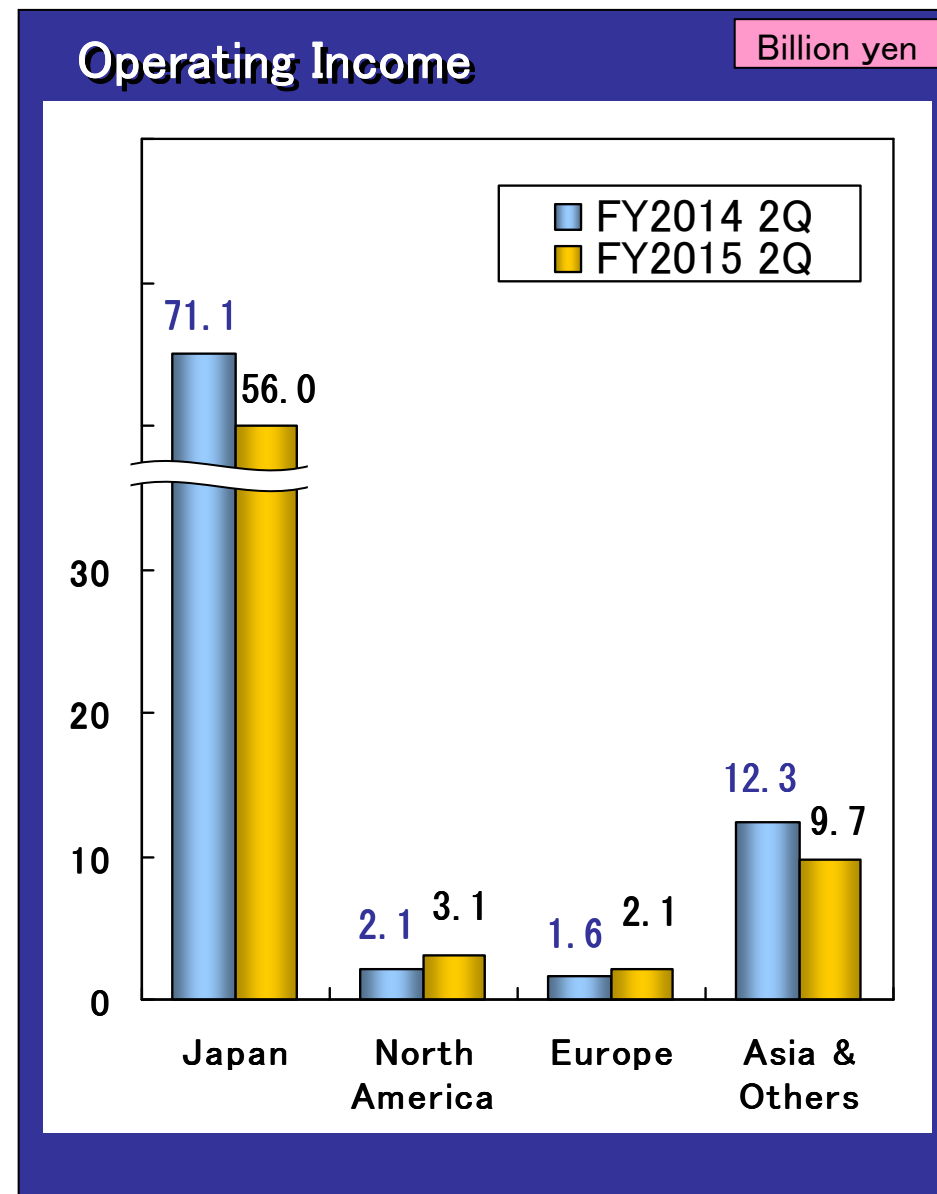
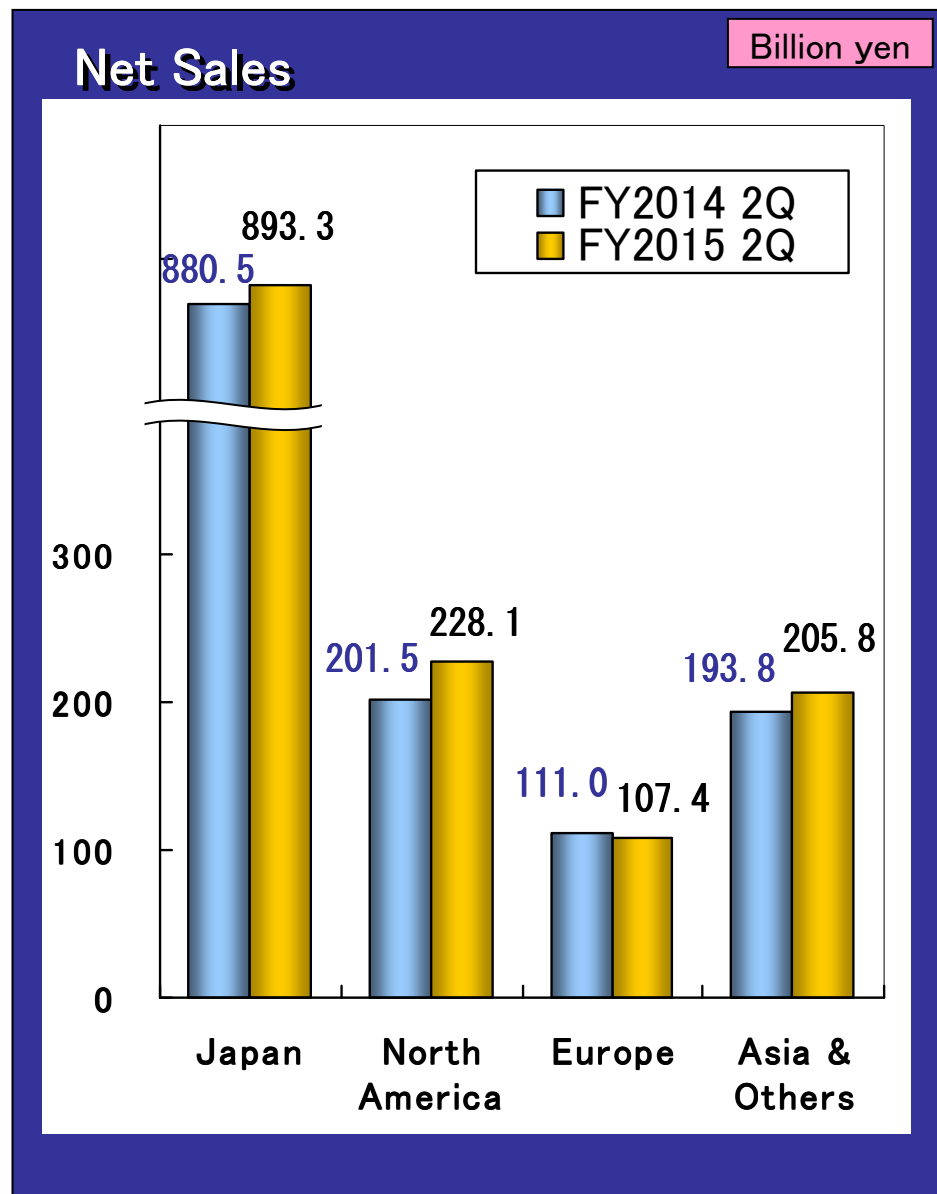


FY2015 2Q 【 Sales 1,434.8 】

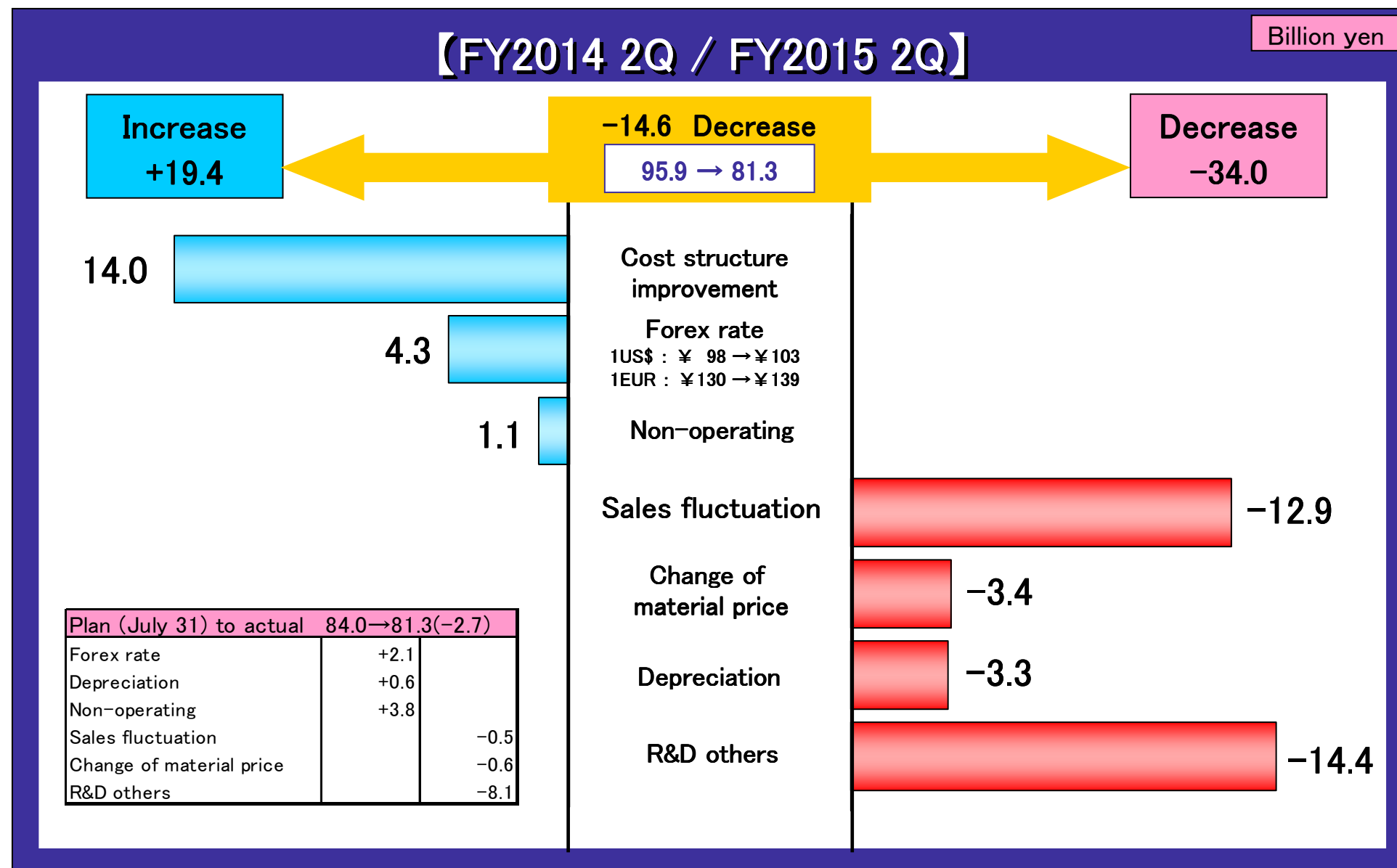


Other Manufacturers sales breakdown





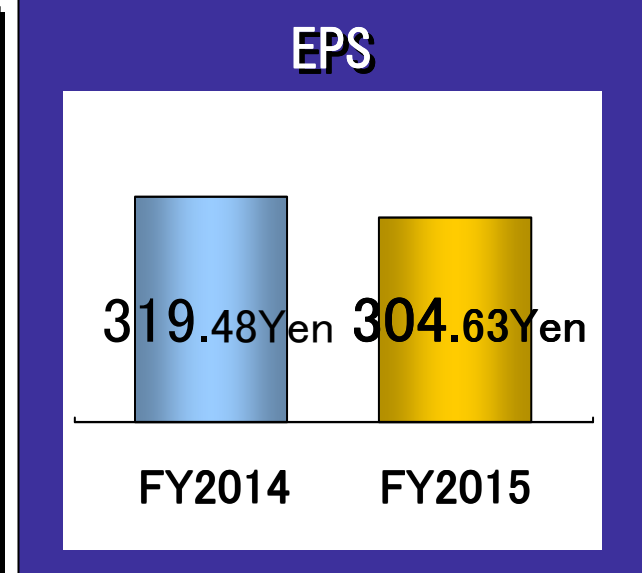
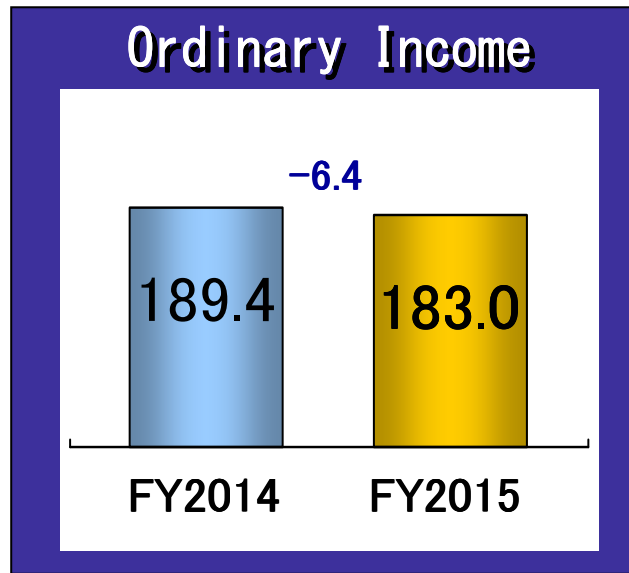
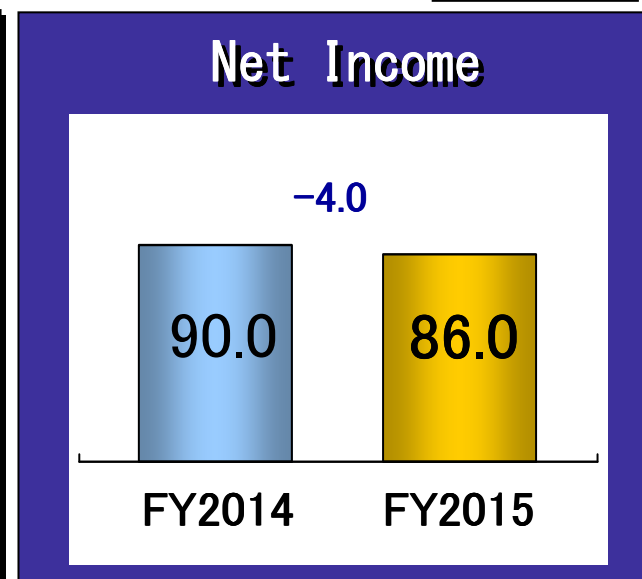
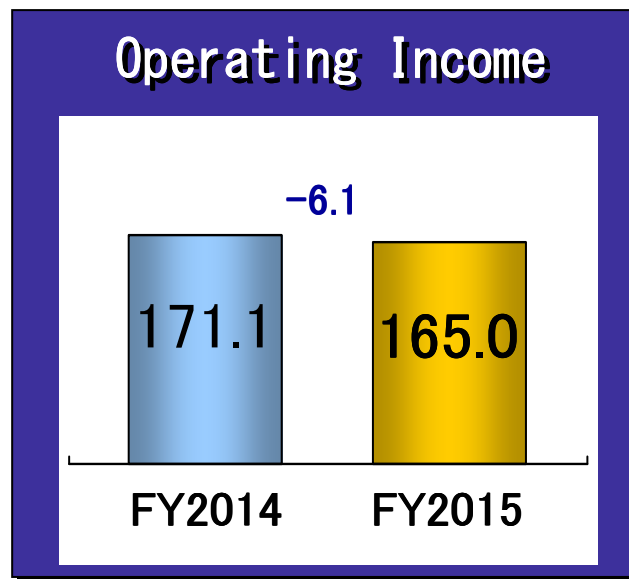
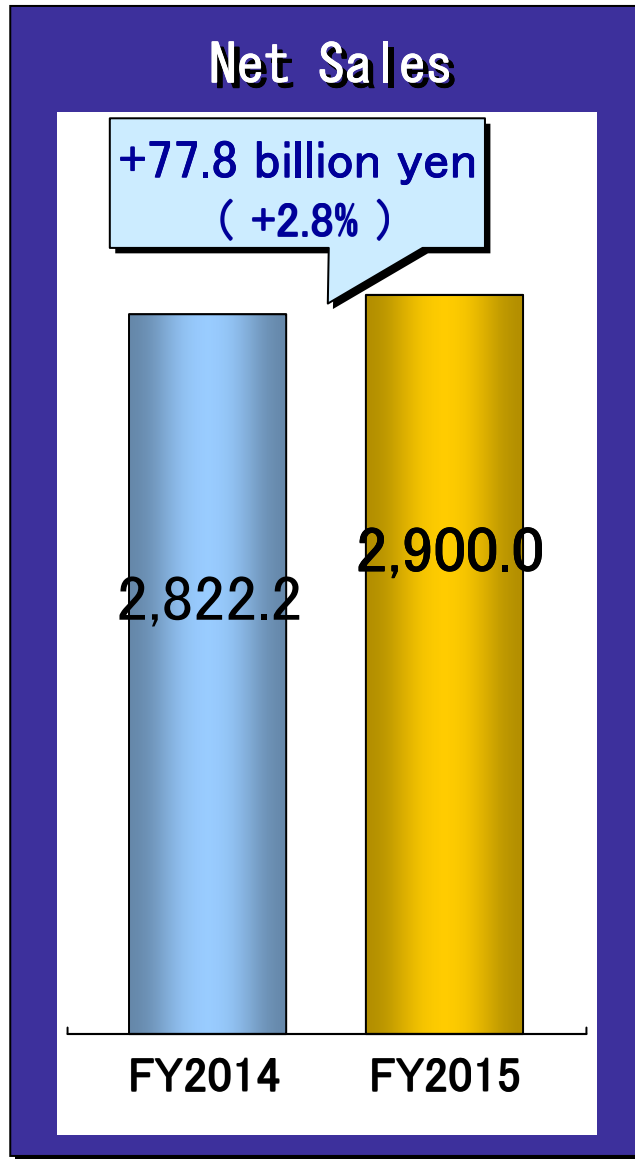
Fluctuations for Ordinary Income (FY2015 2Q - 6 months)



Consolidated Operating Forecast (FY2015 - 12 months)



Billion yen

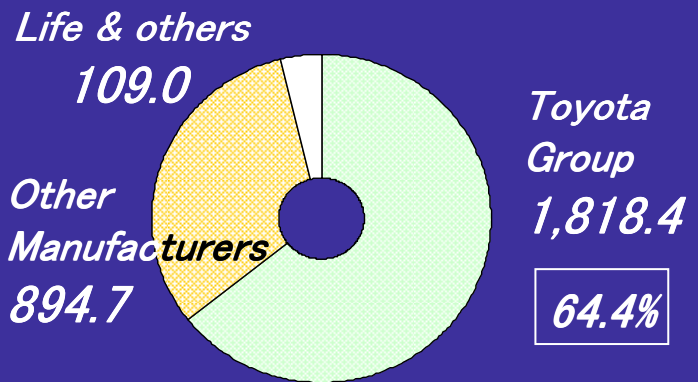


Forecast of Sales by Customer (FY2015 - 12 months)

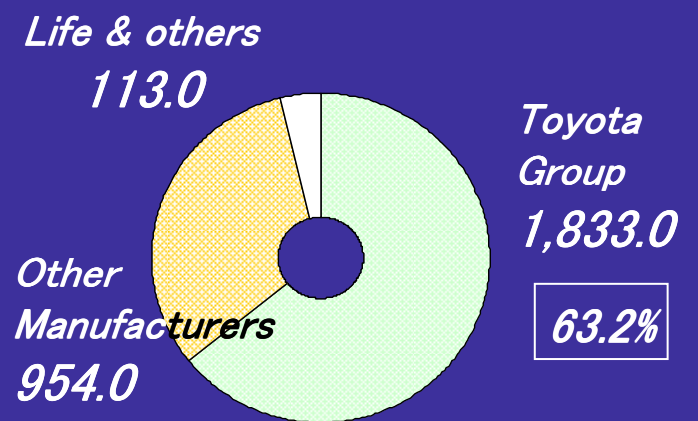


Billion yen

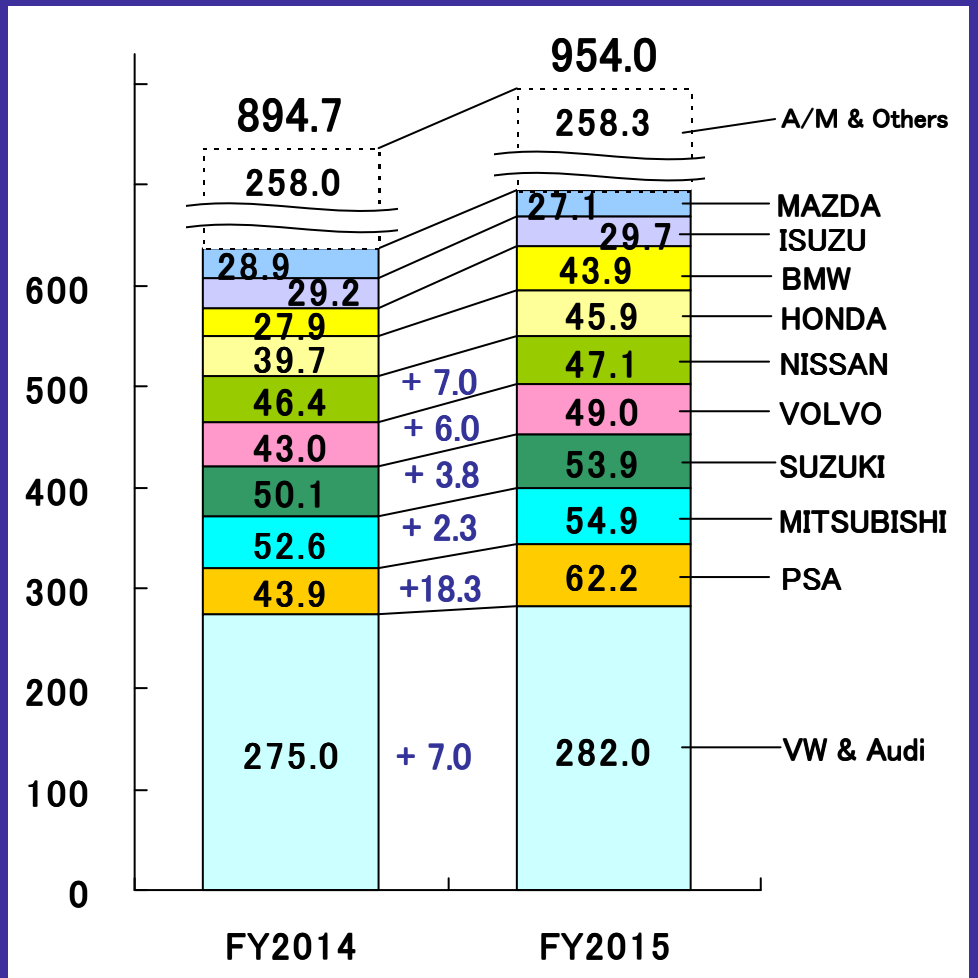
FY2014 【Sales 2,822.2】

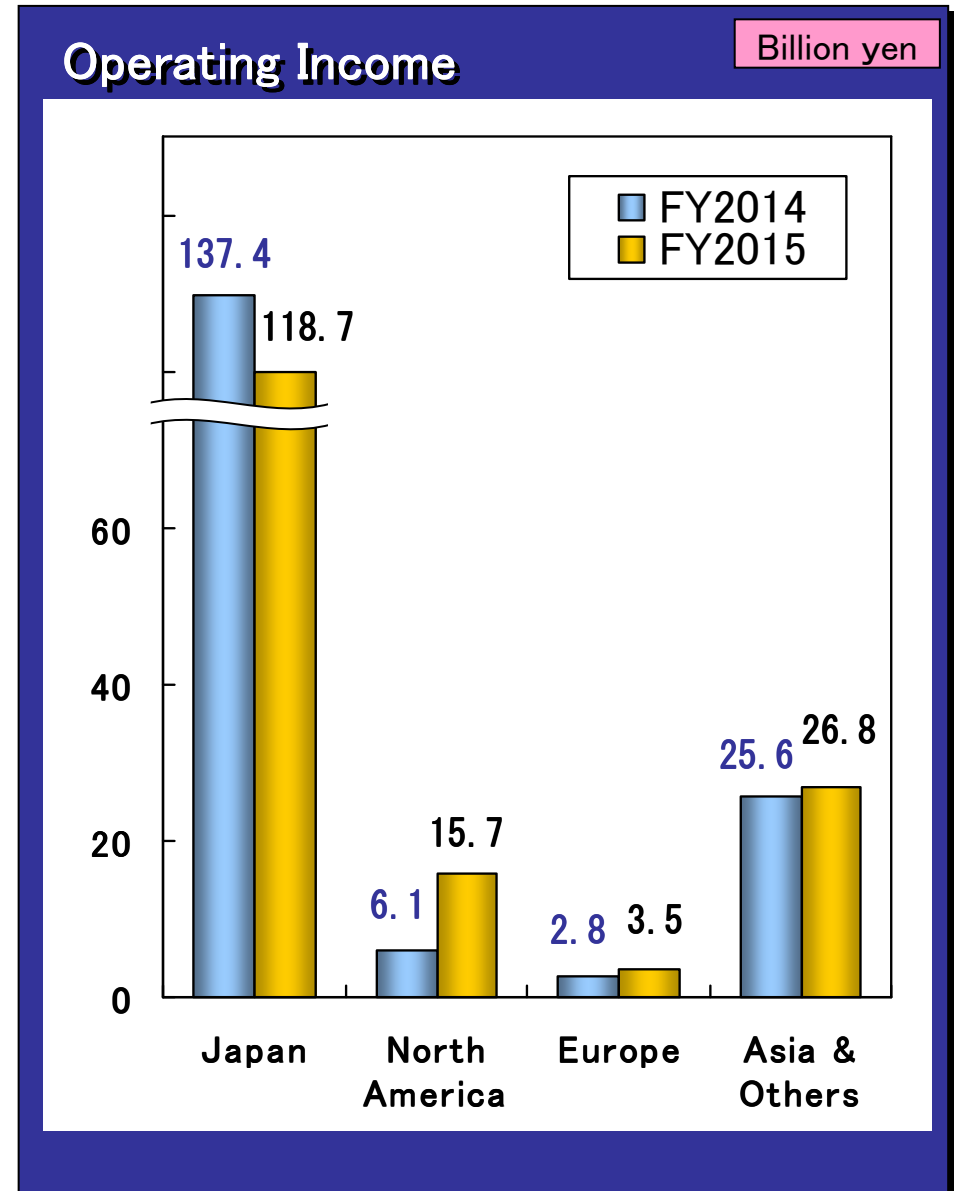
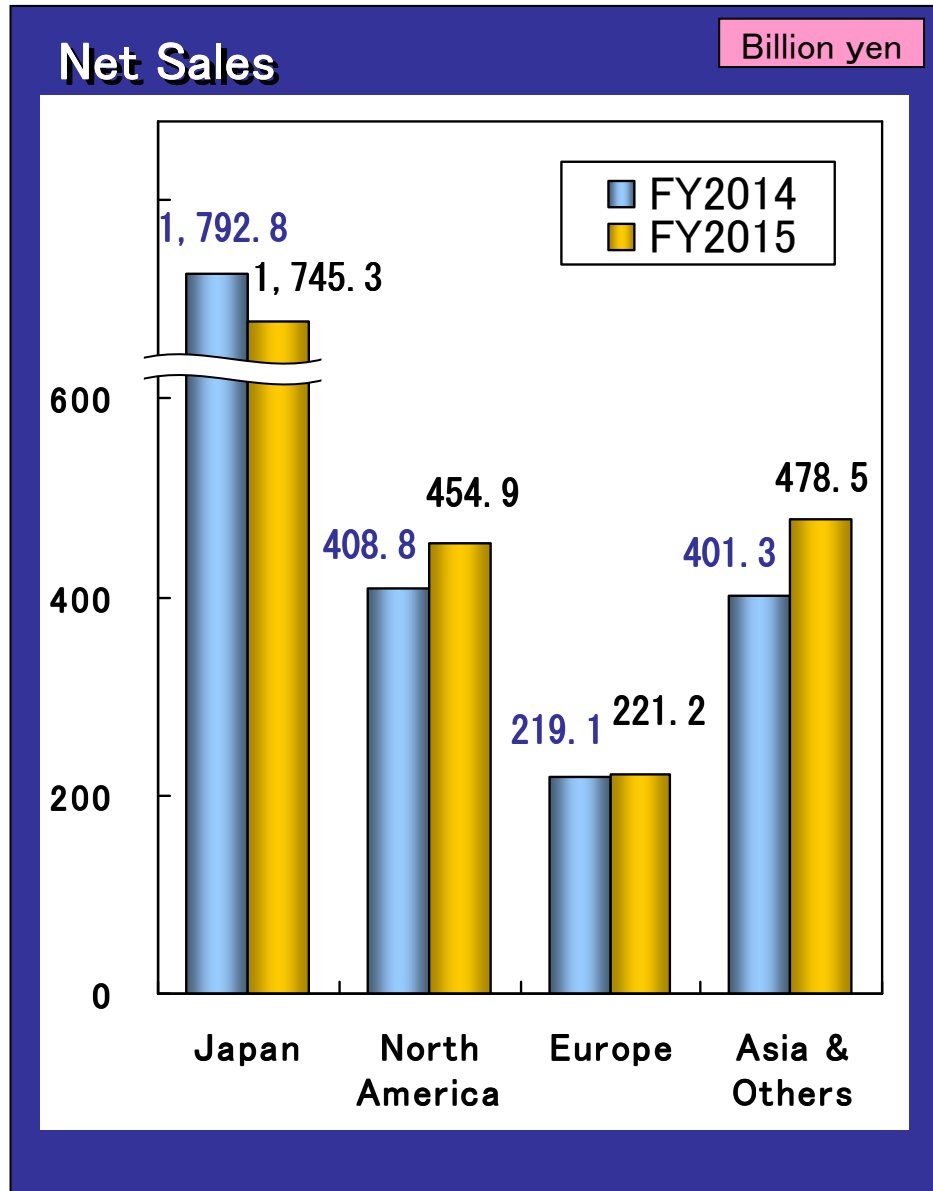


FY2015 【Sales 2,900.0】

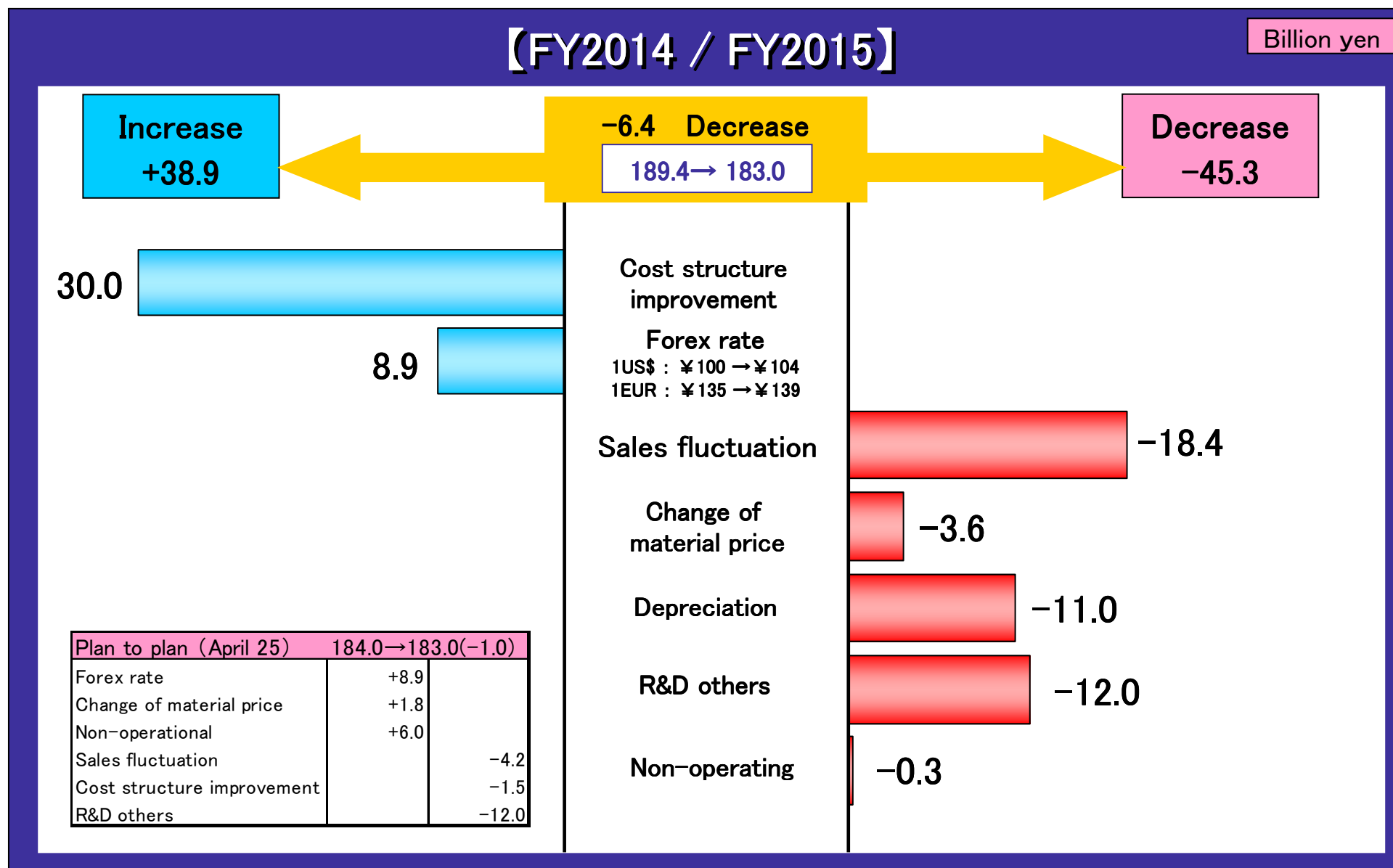


Other Manufacturers sales breakdown

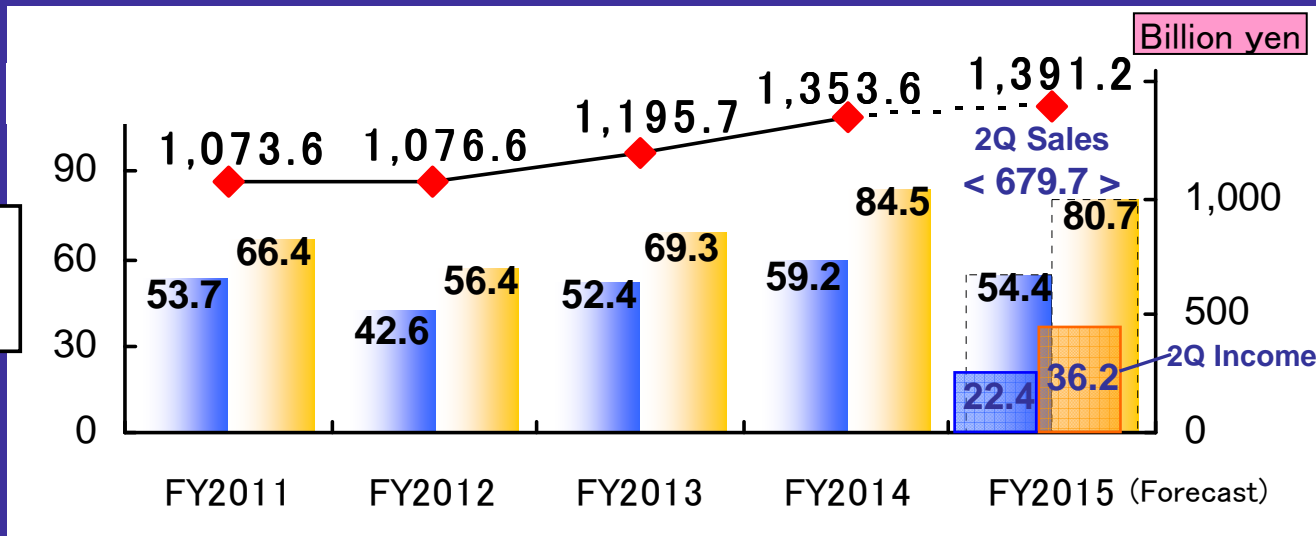
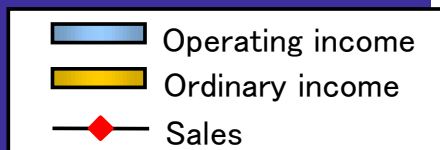




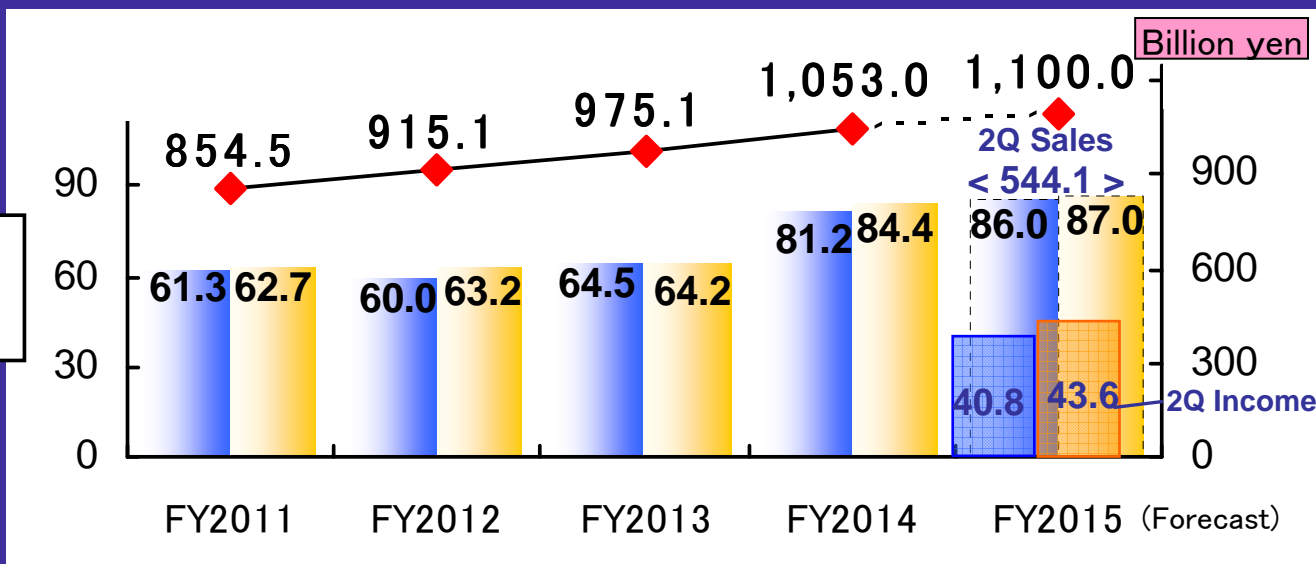
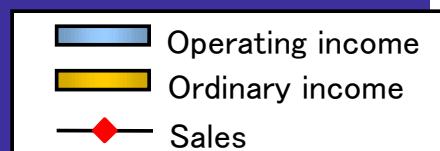
Forecast of Fluctuations for Ordinary Income (FY2015 - 12 months) **AISIN**



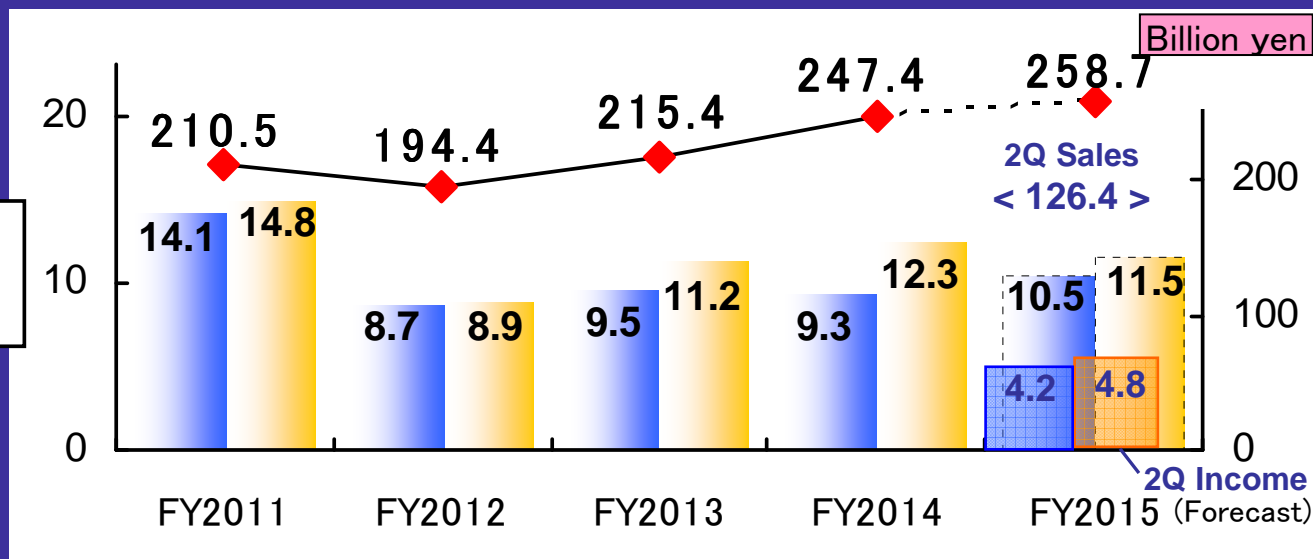
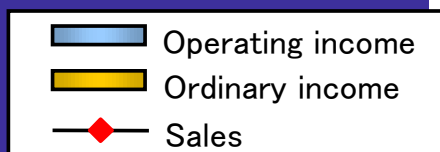
AISIN SEIKI Group



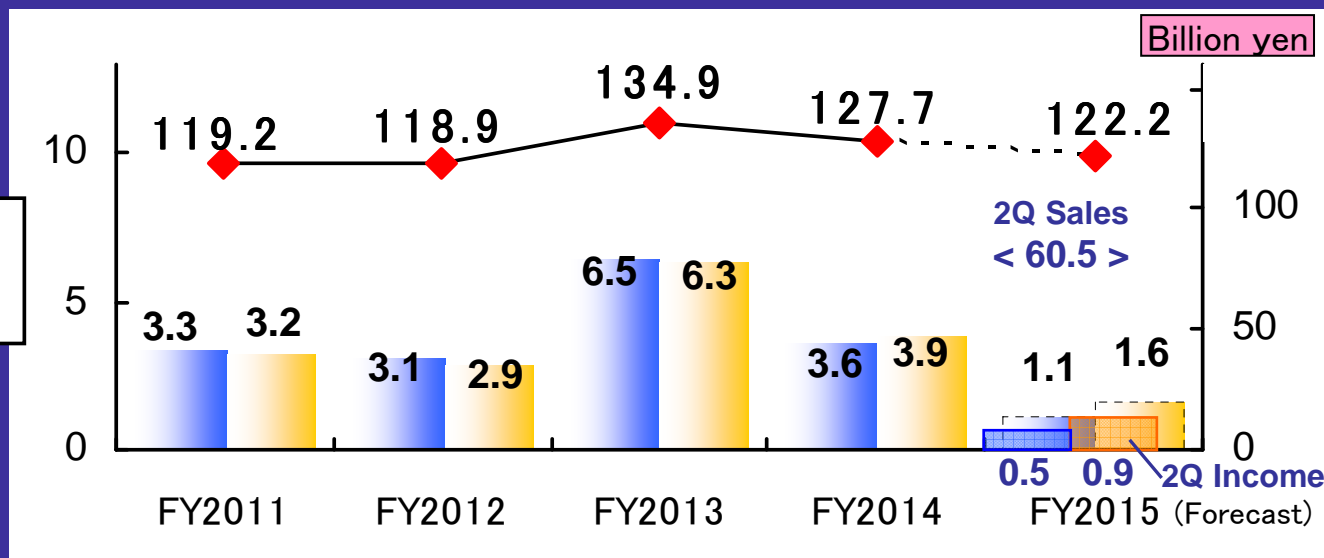
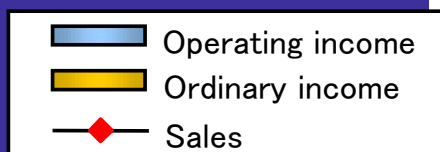
AISIN AW Group



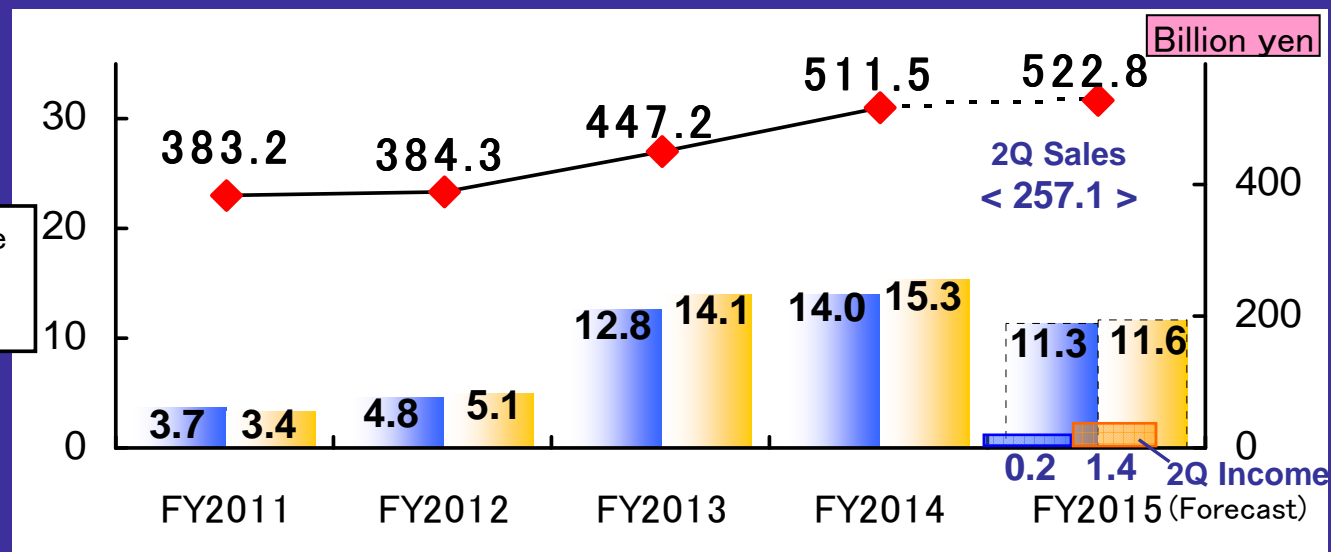
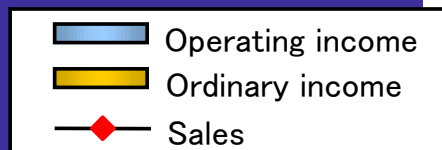
AISIN Takaoka Group



AISIN AI Group

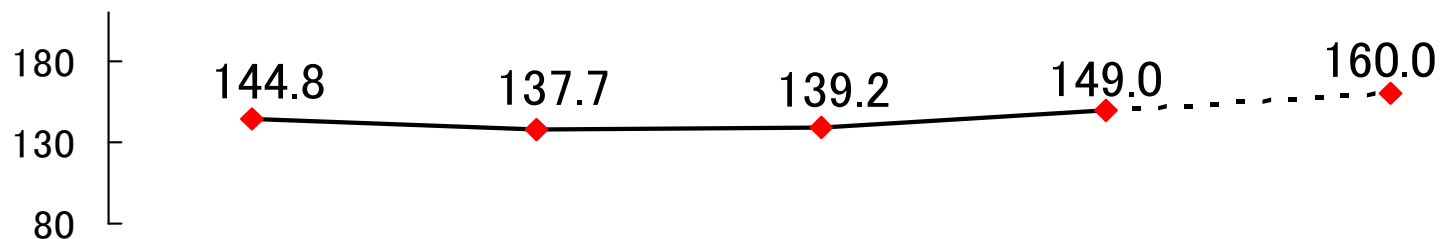


ADVICS Group

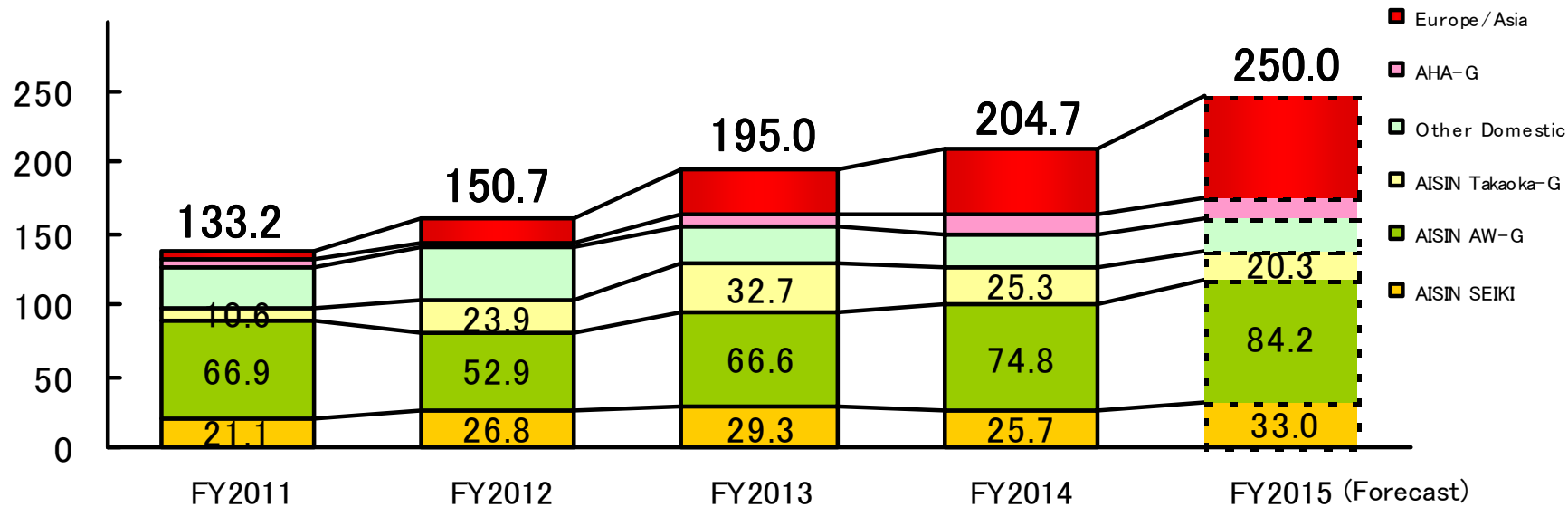


Depreciation

Billion yen

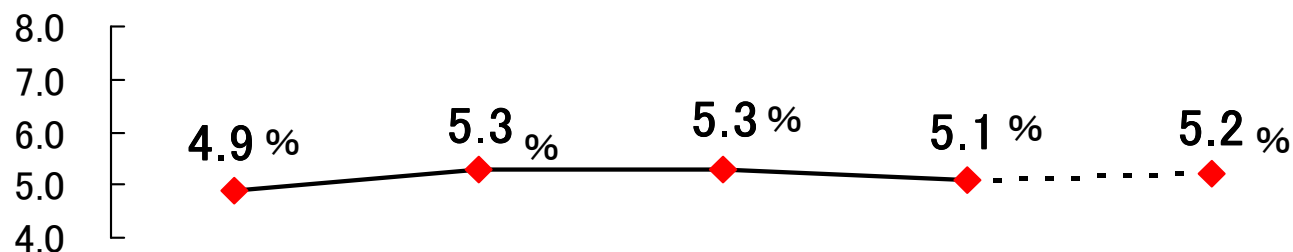


Capital Expenditure



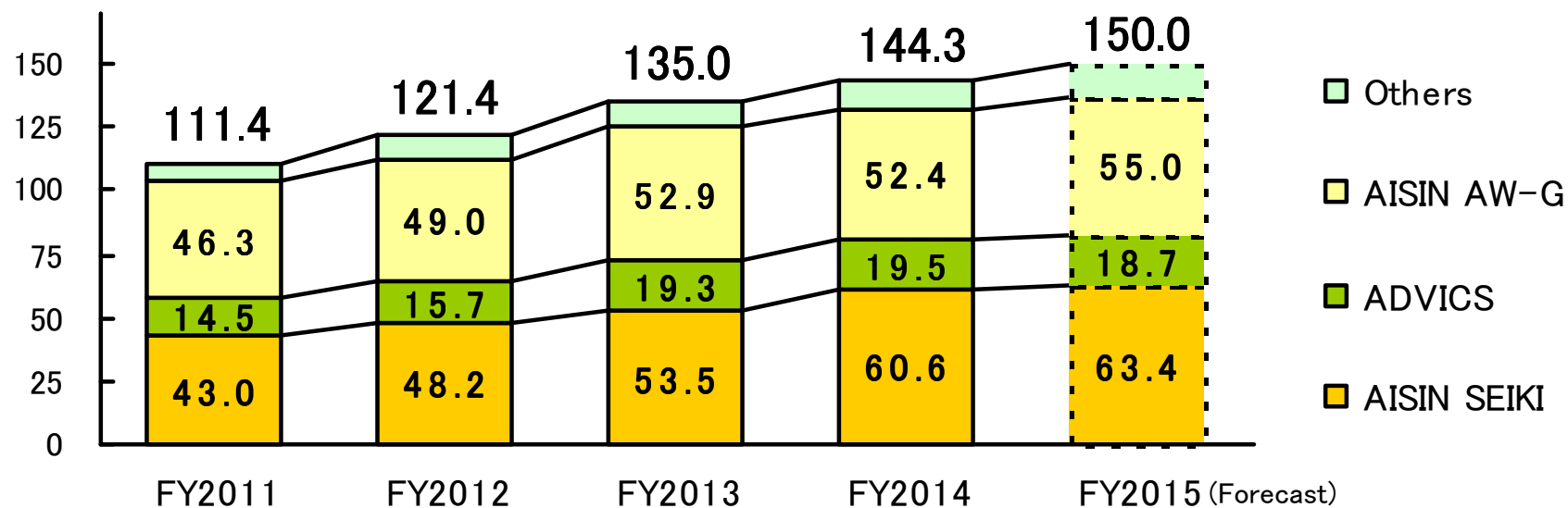
R & D Expenditure / Net Sales

%

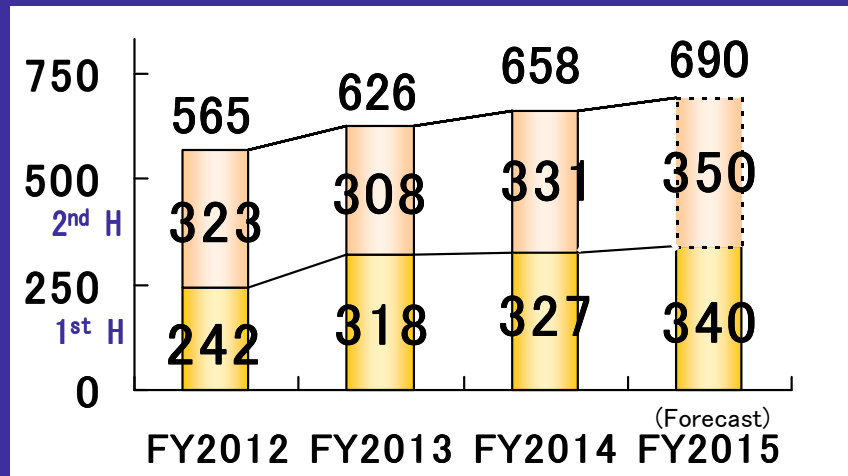


R & D Expenditure

Billion yen

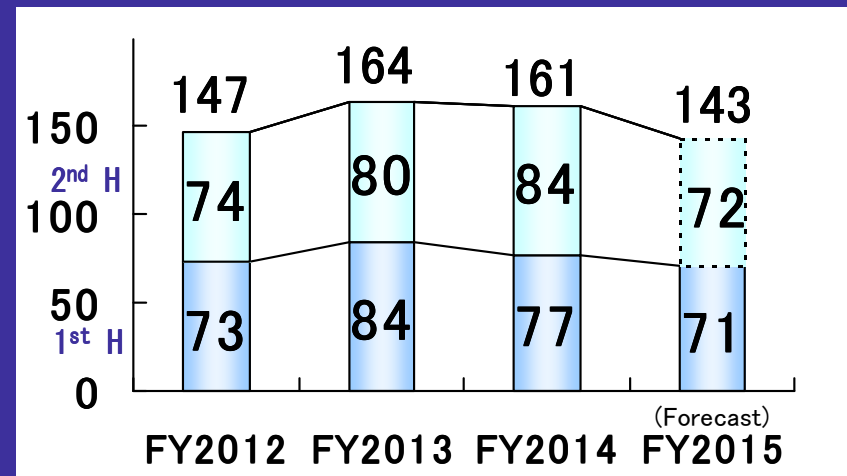


AT Production

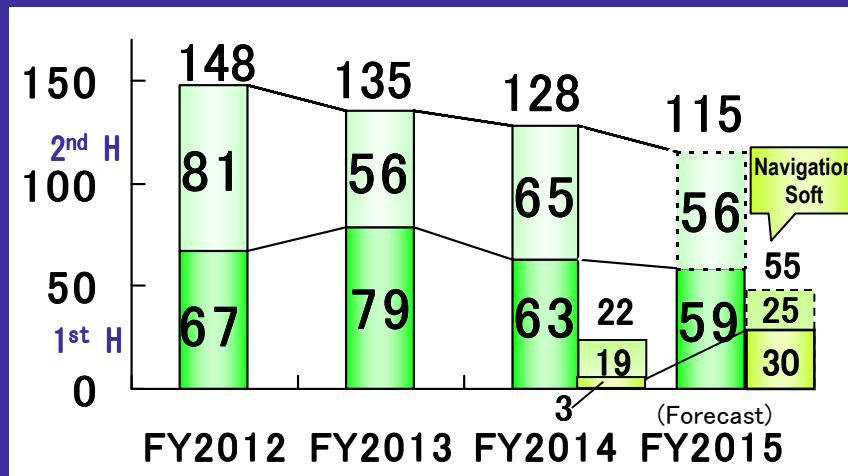


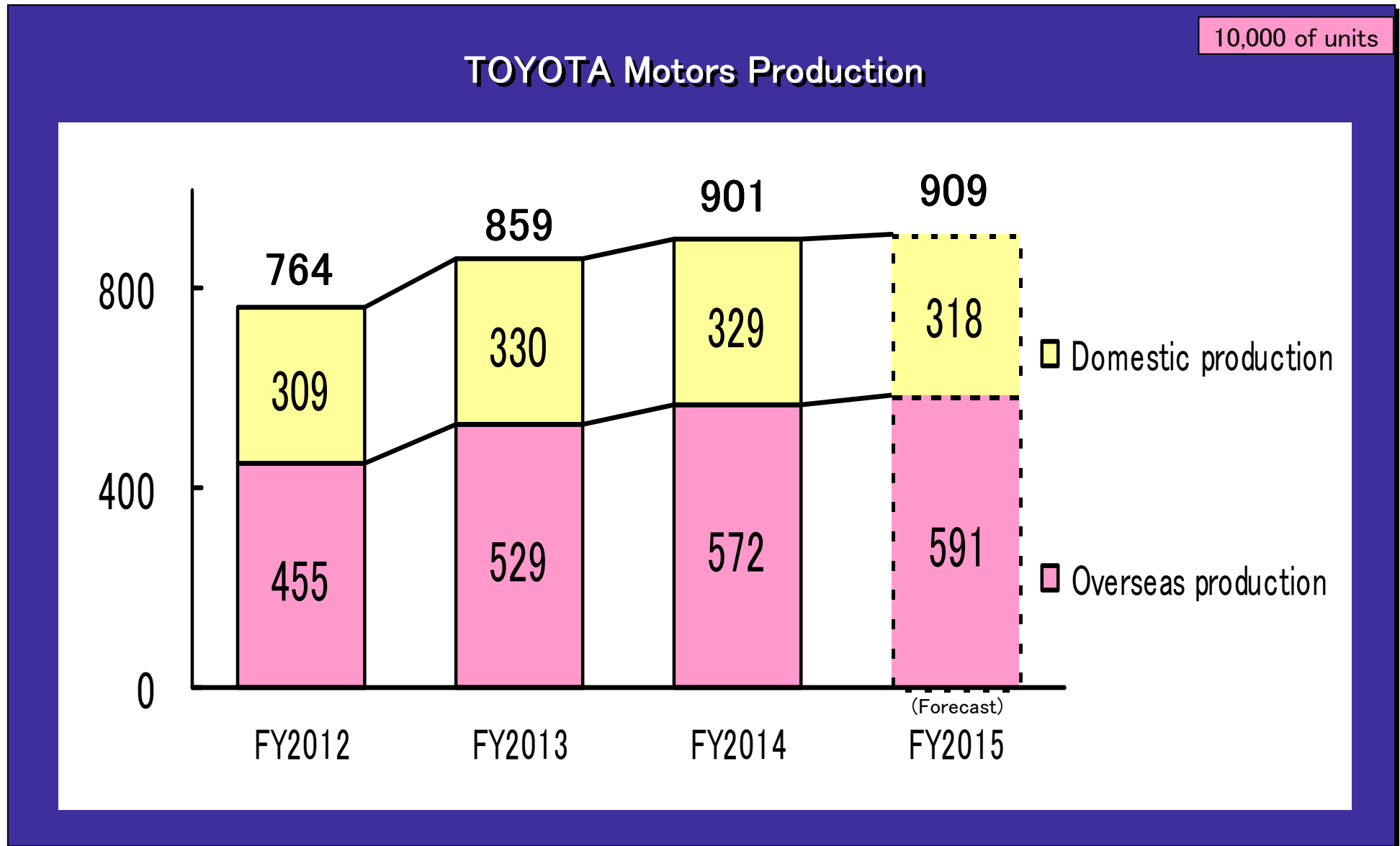
MT Production

10,000 of units

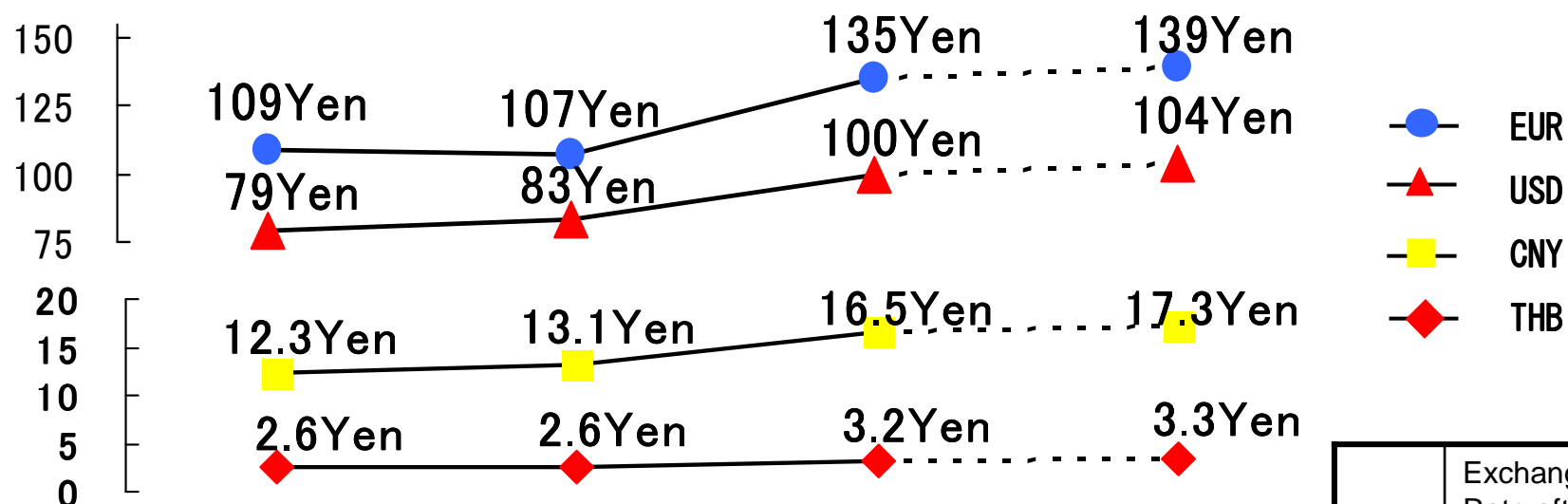


Navigation Production





Foreign Currency Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2012	FY2013	FY2014	FY2015(Forecast)
USD	1.02	1.42	1.46	1.45
EUR	0.17	0.15	0.13	0.14
THB*	0.42	0.80	0.79	0.65
CNY*	0.18	0.16	0.19	0.31

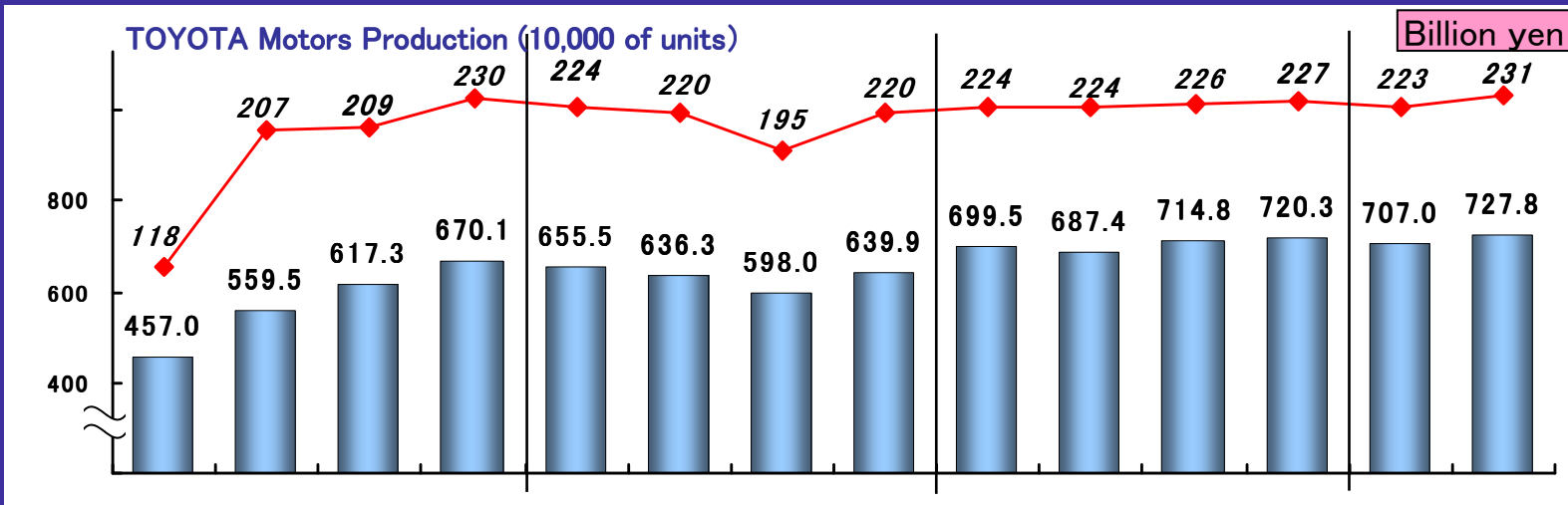
	Exchange Rate after October
1USD	105 yen
1EUR	140 yen
1THB	3.3 yen
1CNY	17.7 yen

*Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

