

AISIN



We continue to explore the "delights" of driving on roads around the world

AISIN
One Team, Best Future

FY2012
Consolidated Financial Results

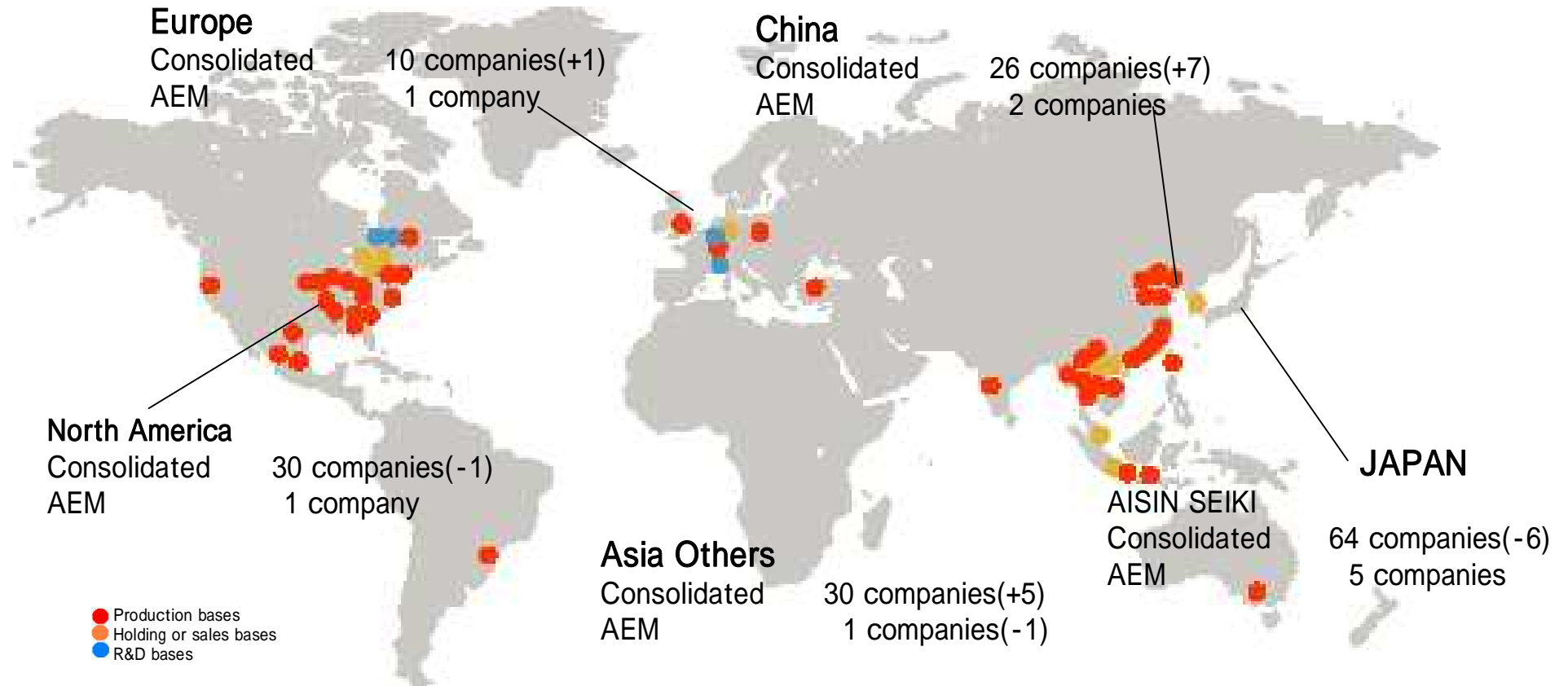
(April 1, 2011 through March 31, 2012)

April 28, 2012

AISIN SEIKI Co., Ltd.

(<http://www.aisin.com>)

FY2012 Global Networks of AISIN

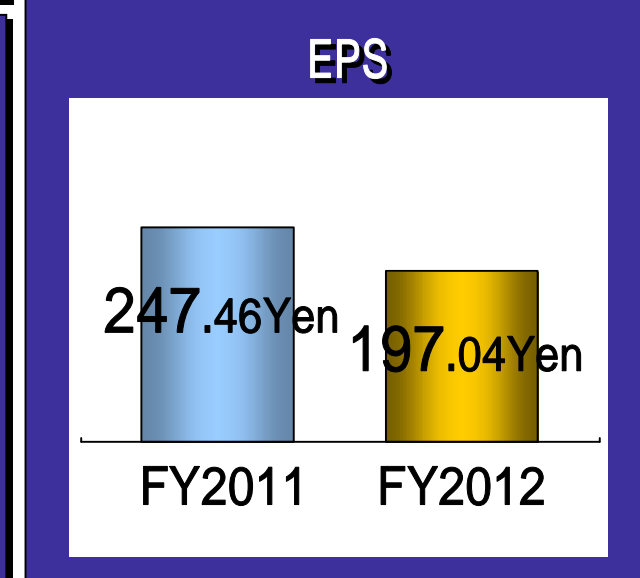
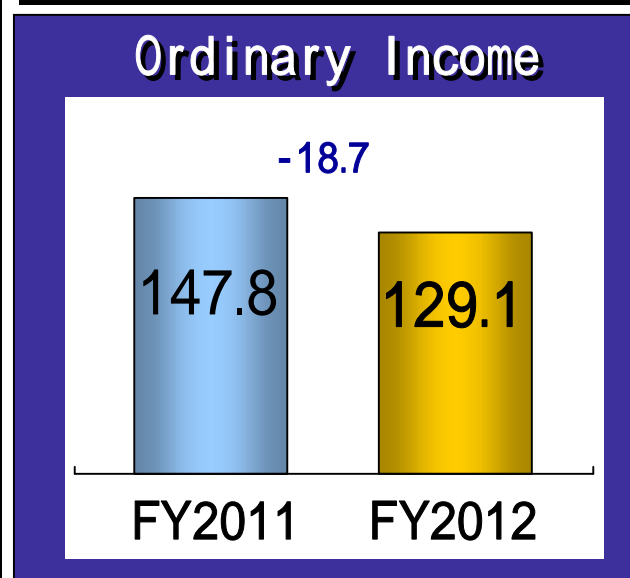
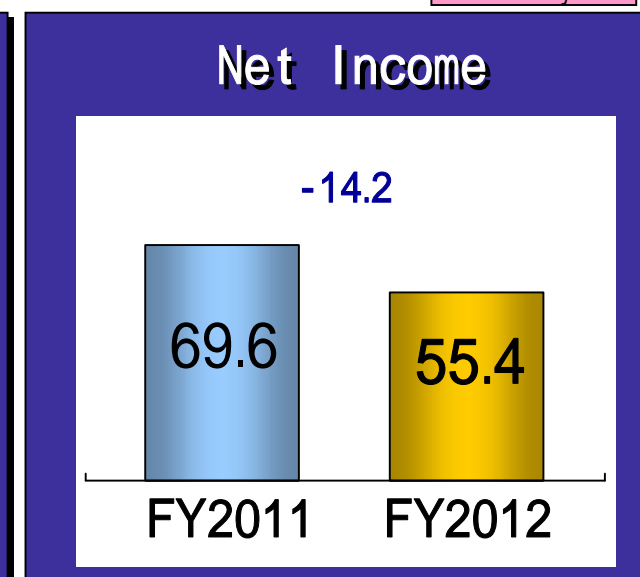
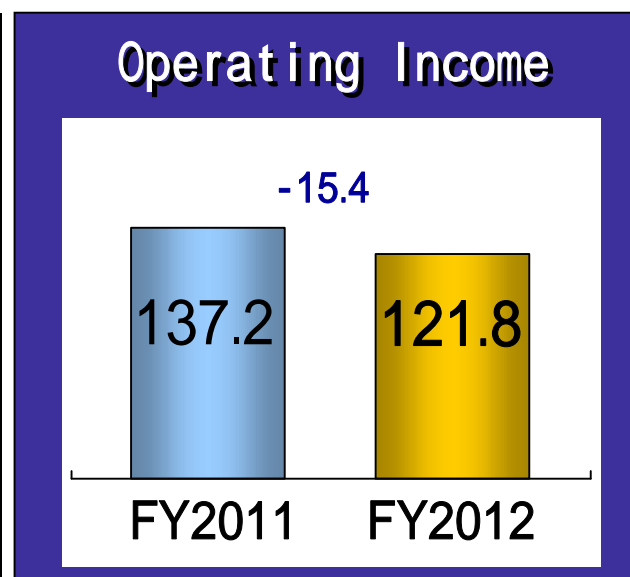
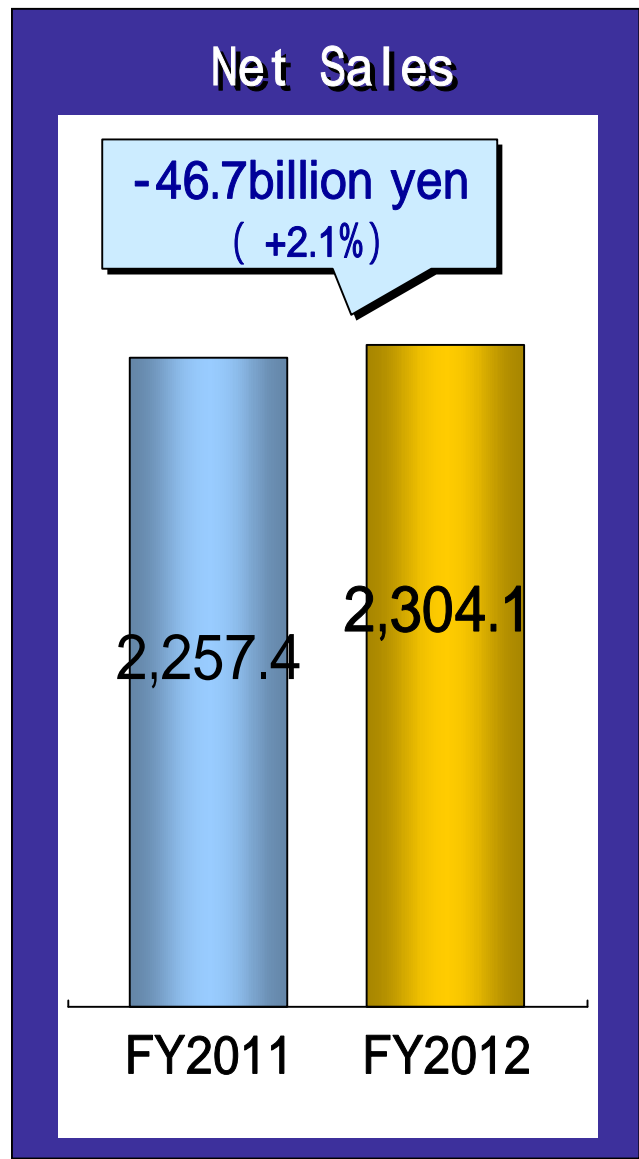


Total 171 : AISIN SEIKI + Consolidated 160 companies
 + Affiliates accounted for under equity method 10 companies

FY2012 Consolidated Operating Results (12 months)



Billion yen

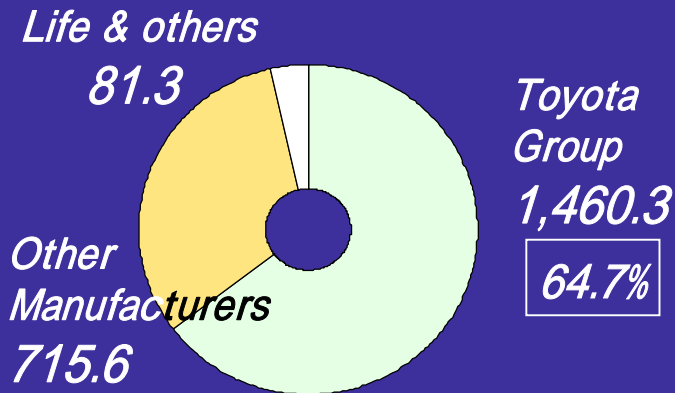


FY2012 Sales by Customer (12 months)

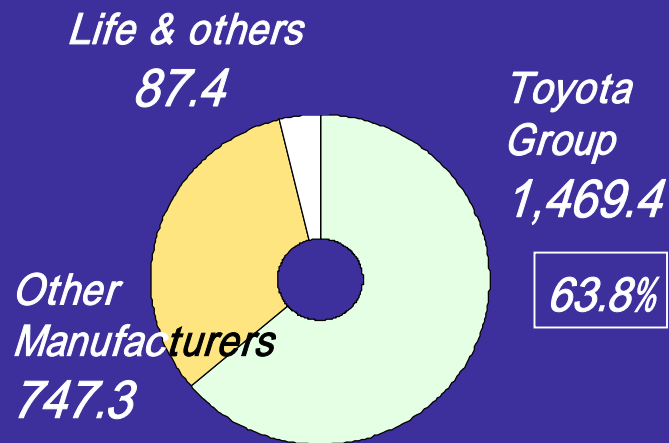


Billion yen

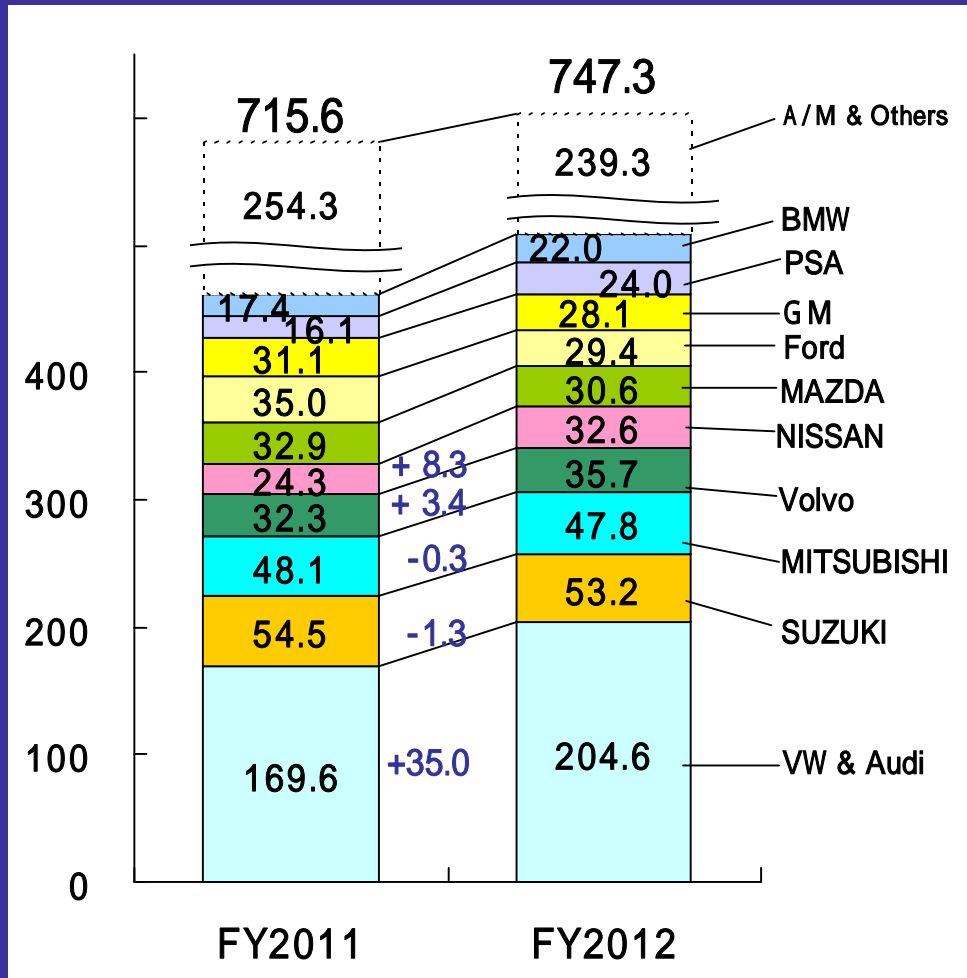
FY2011 【 Sales 2,257.4】



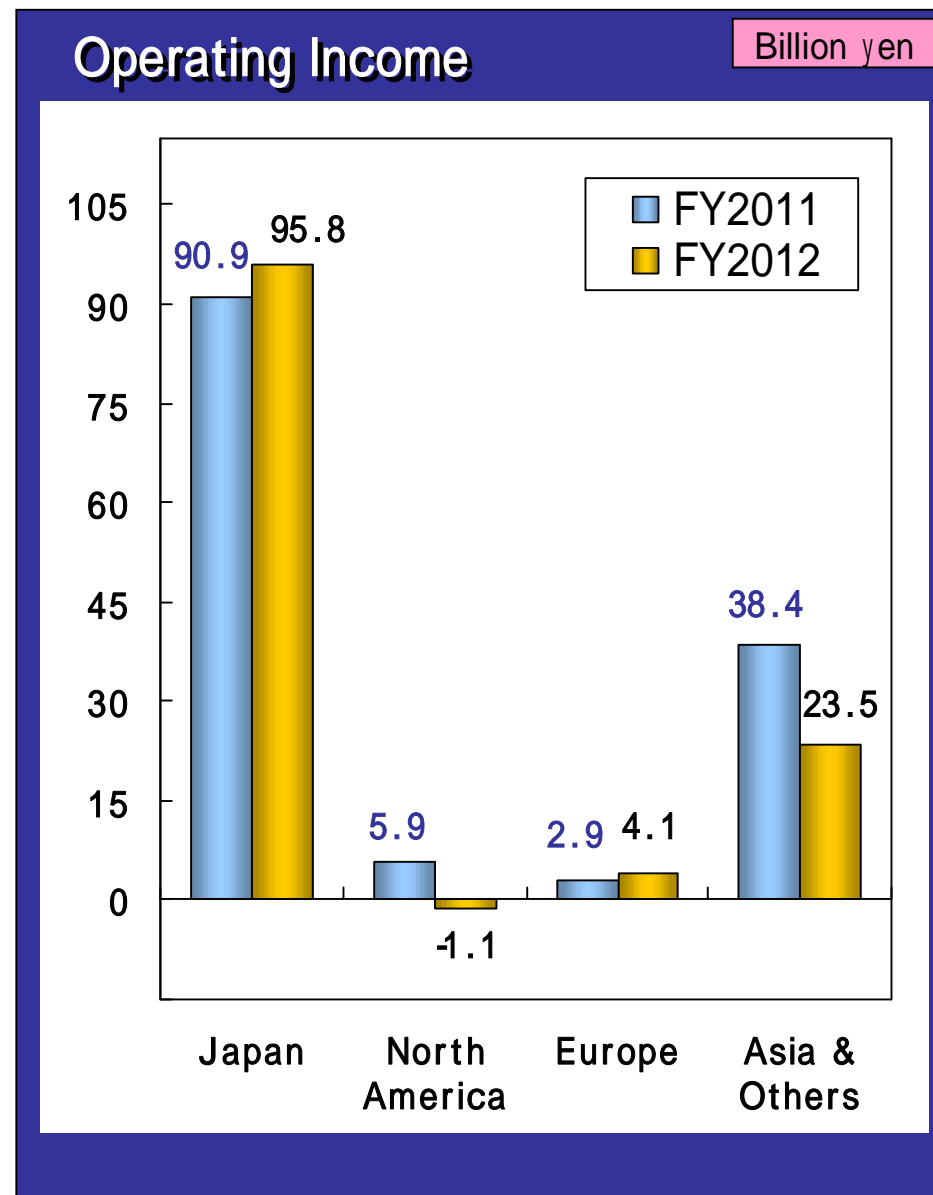
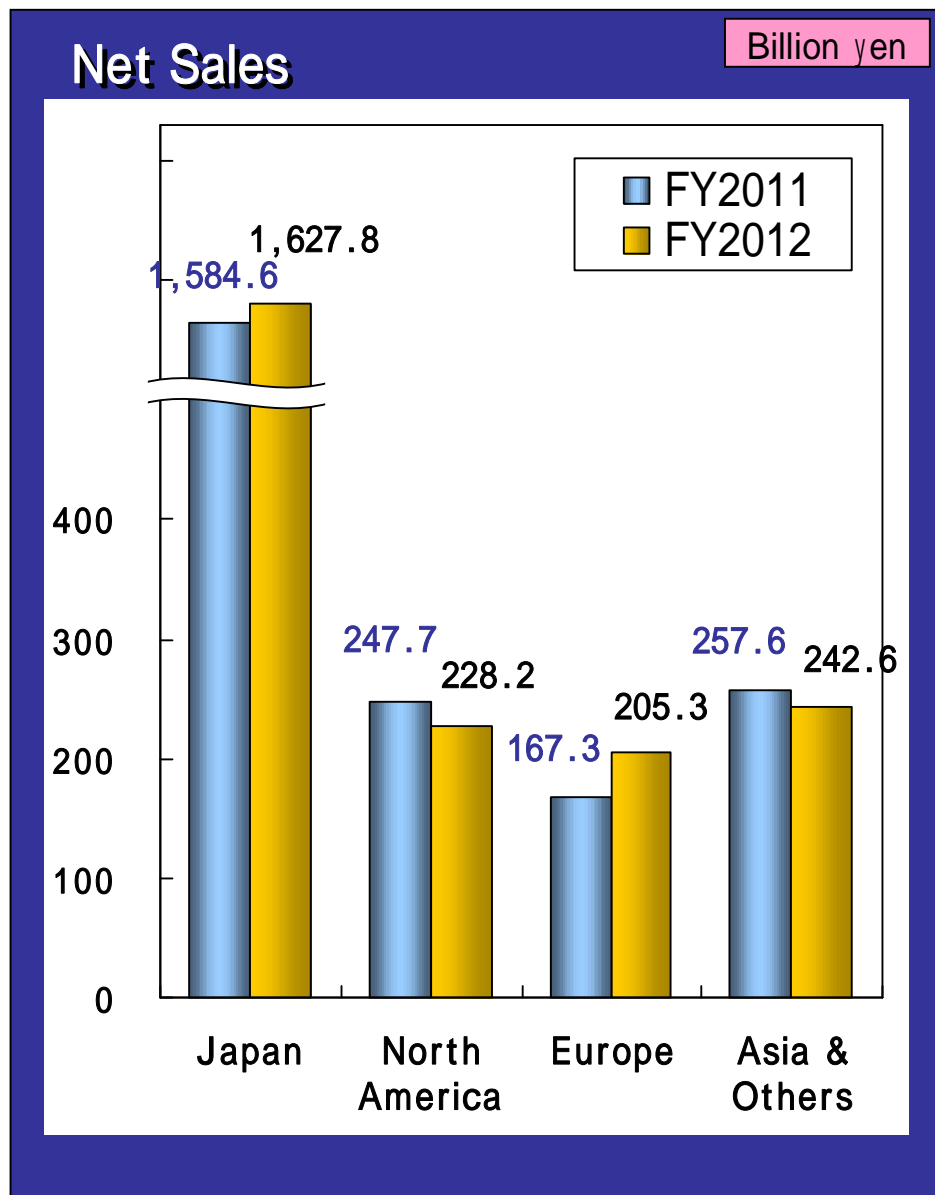
FY2012 【 Sales 2,304.1】



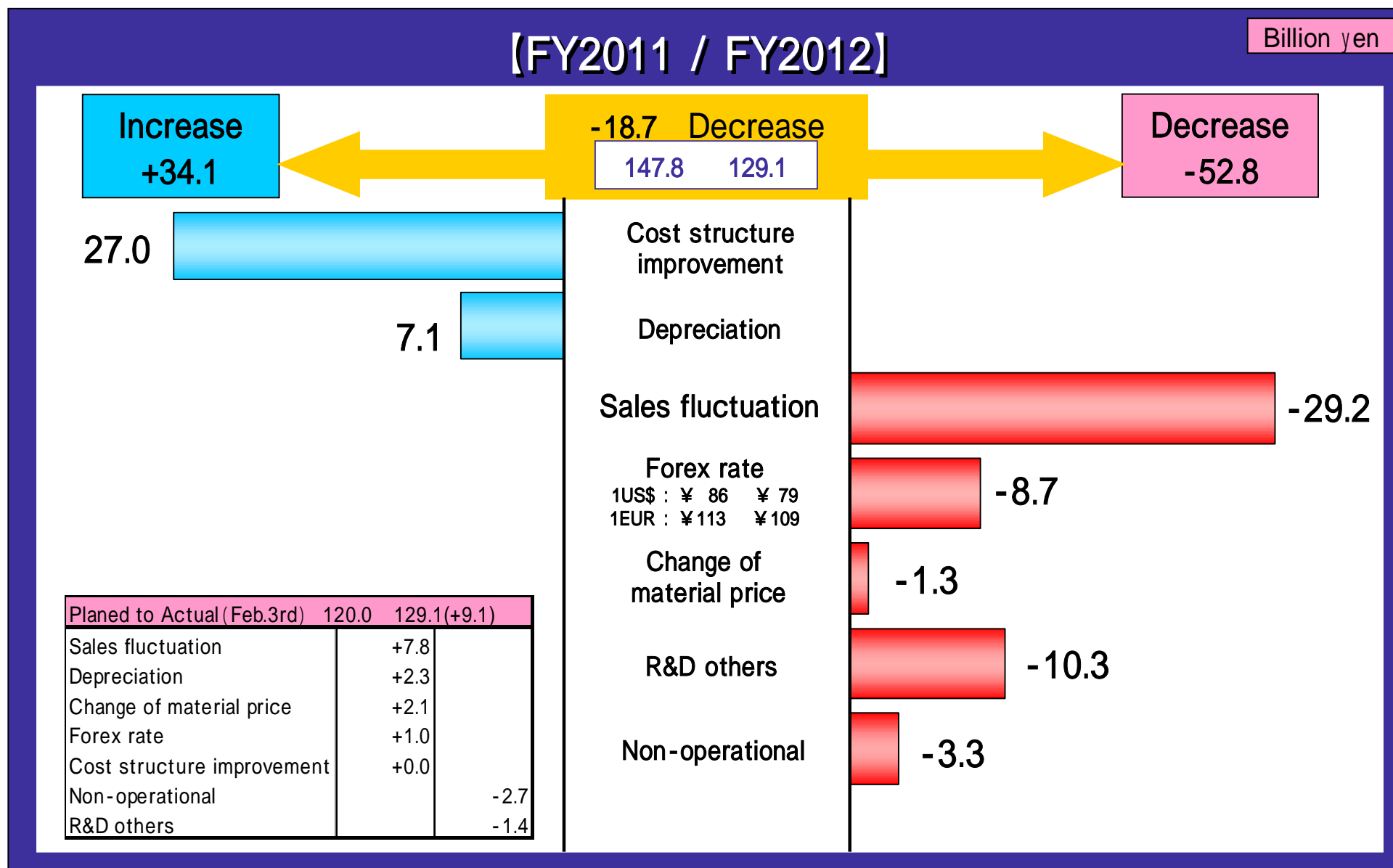
Other Manufacturers sales breakdown



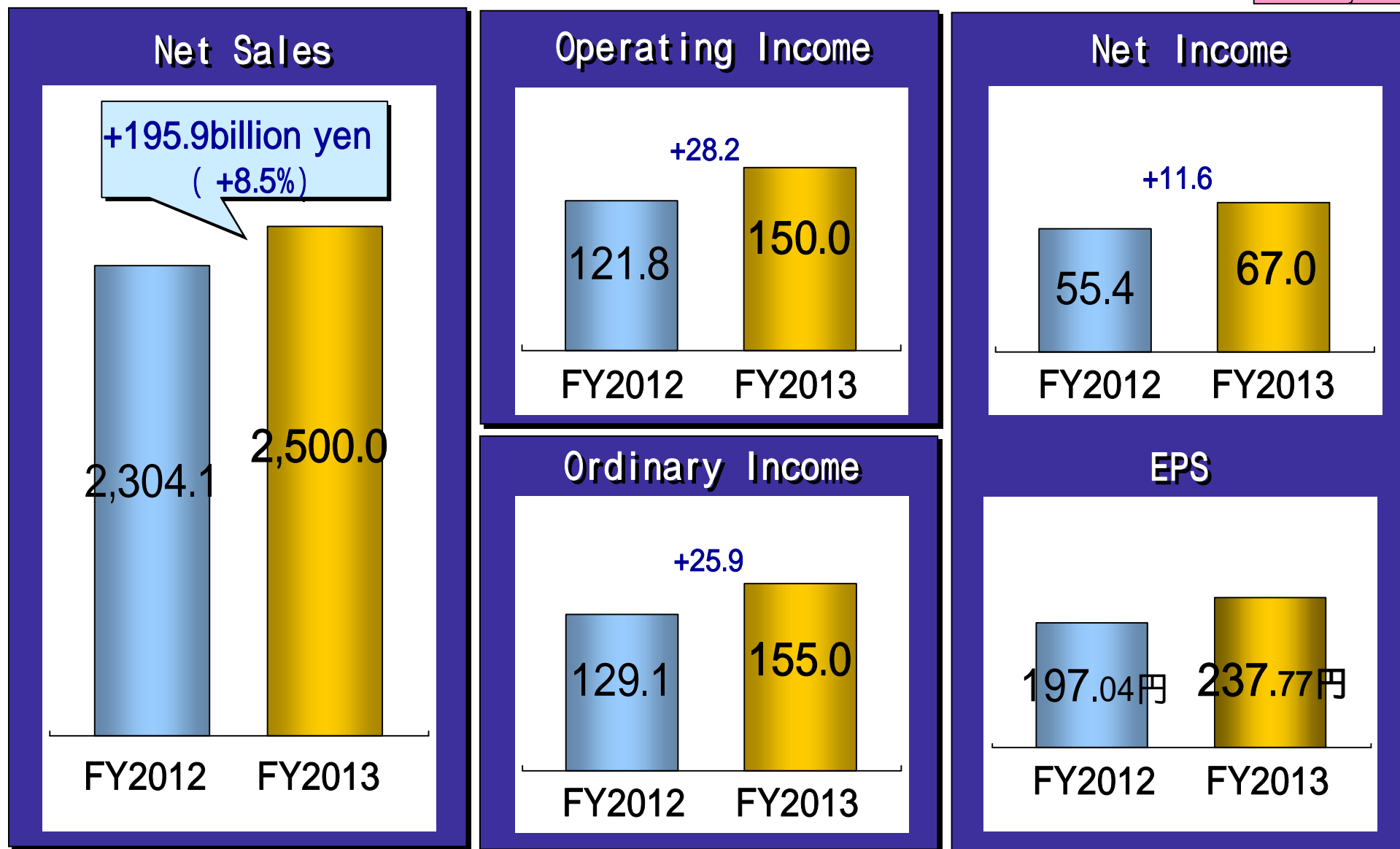
FY2012 Segment Information (12 months)



FY2012 Fluctuations for Ordinary Income (12 months)



Billion yen

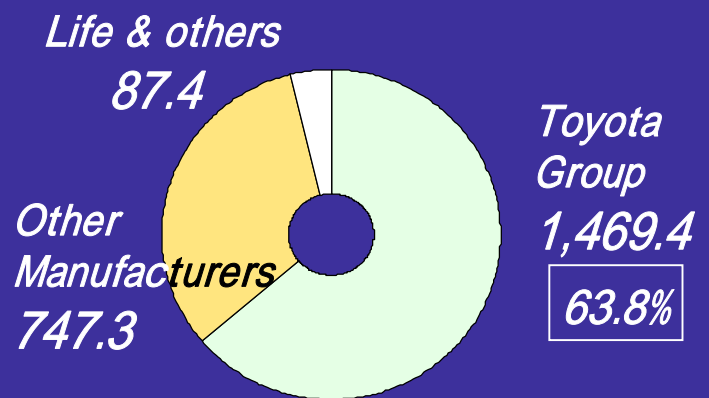


Forecast of Sales by Customer (FY2013 – 12 months)

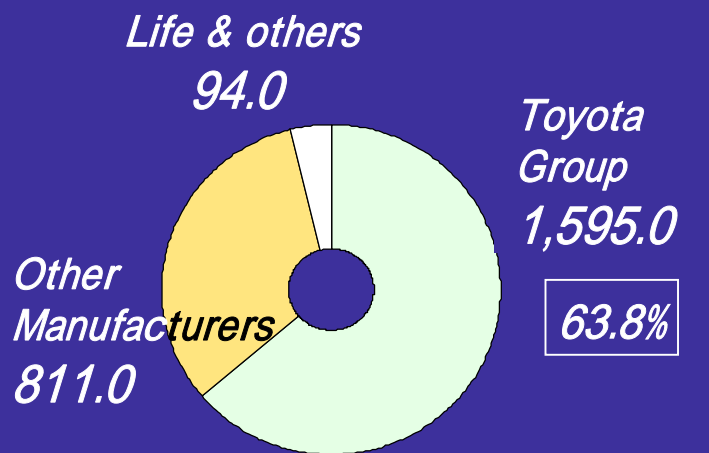


Billion yen

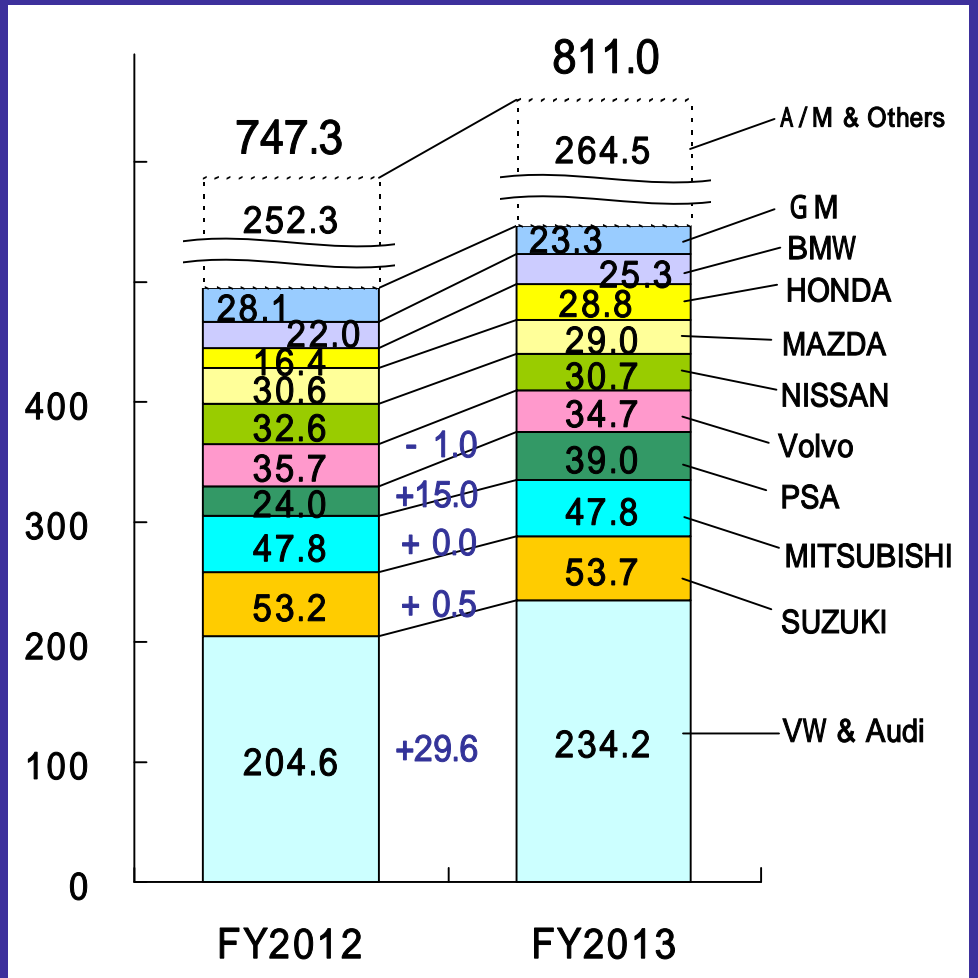
FY2012 【Sales 2,304.1】



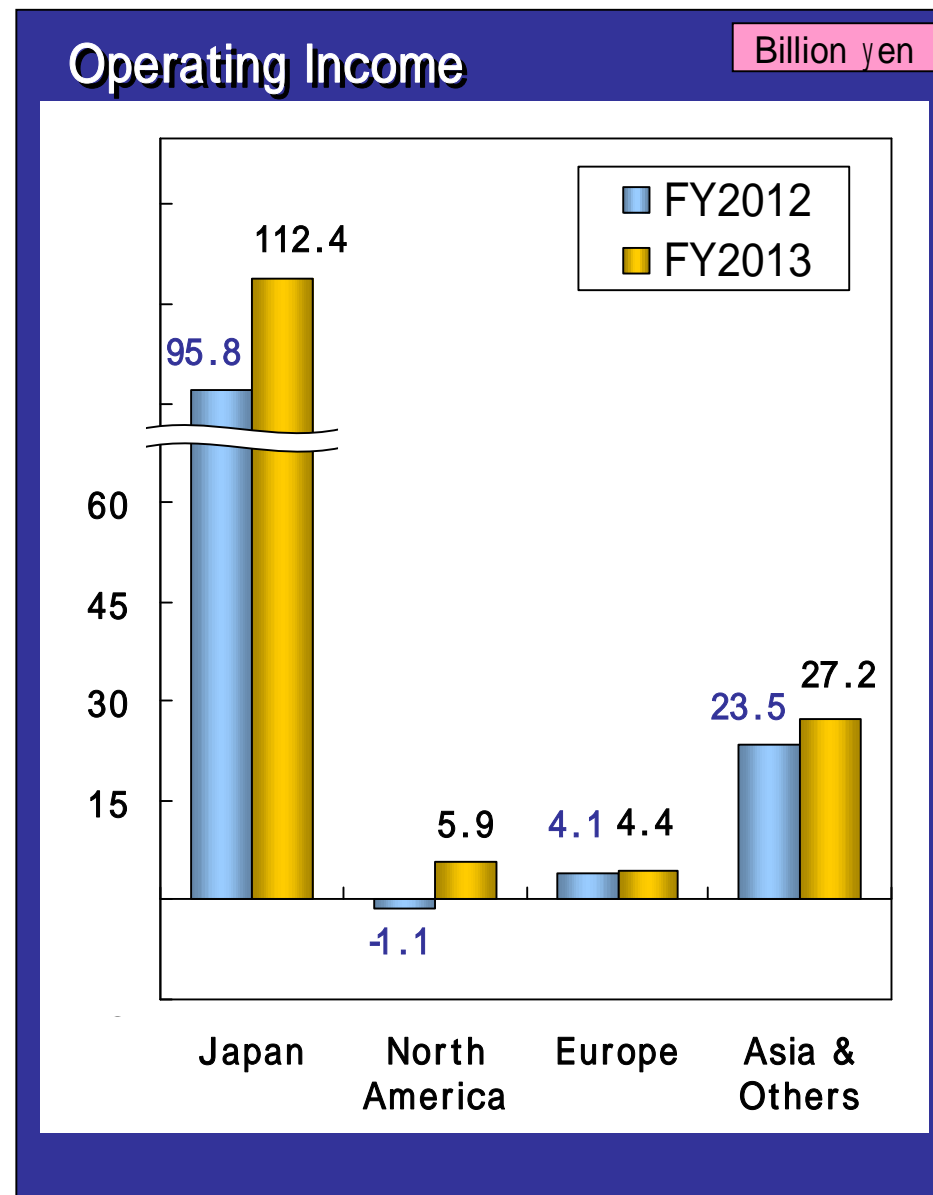
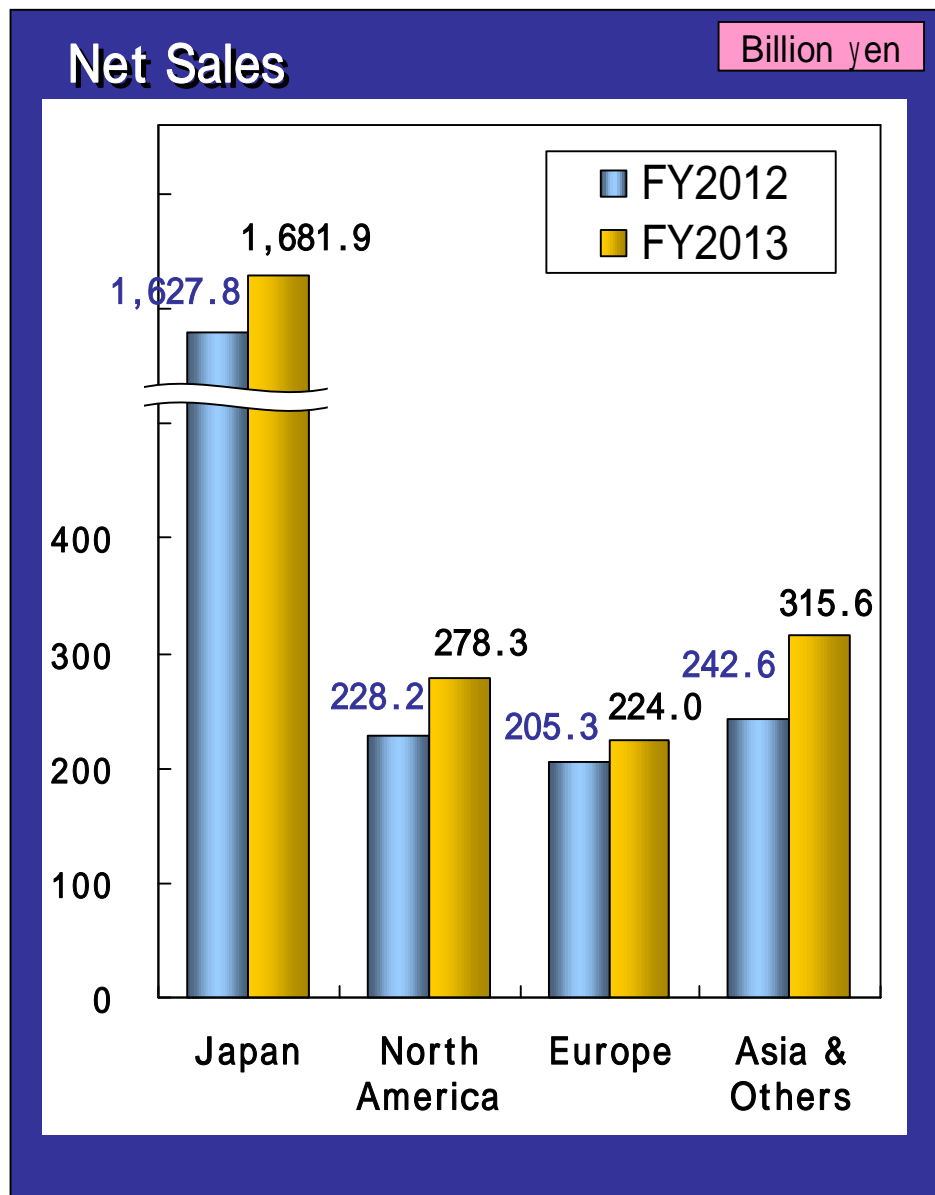
FY2013 【Sales 2,500.0】



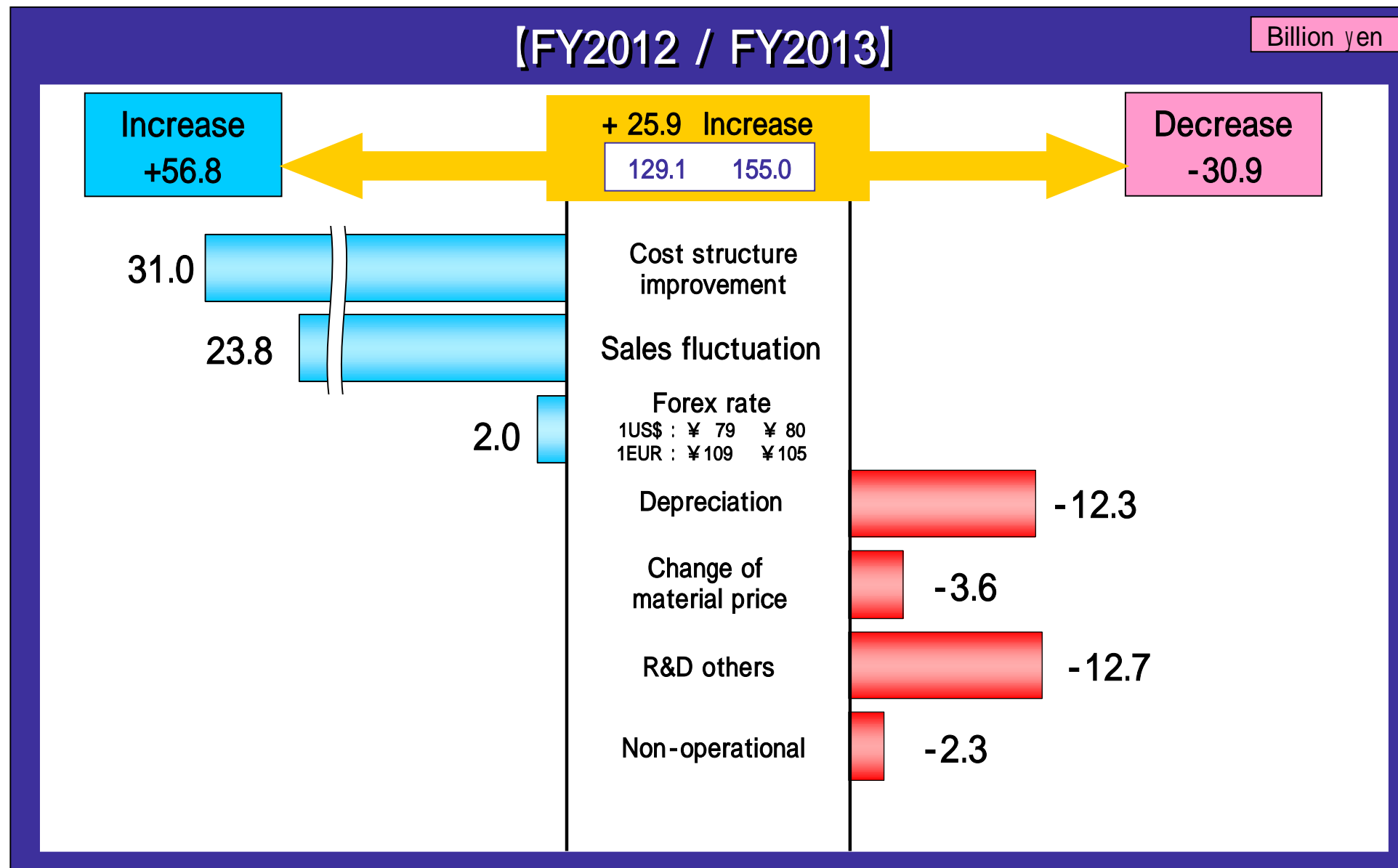
Other Manufacturers sales breakdown



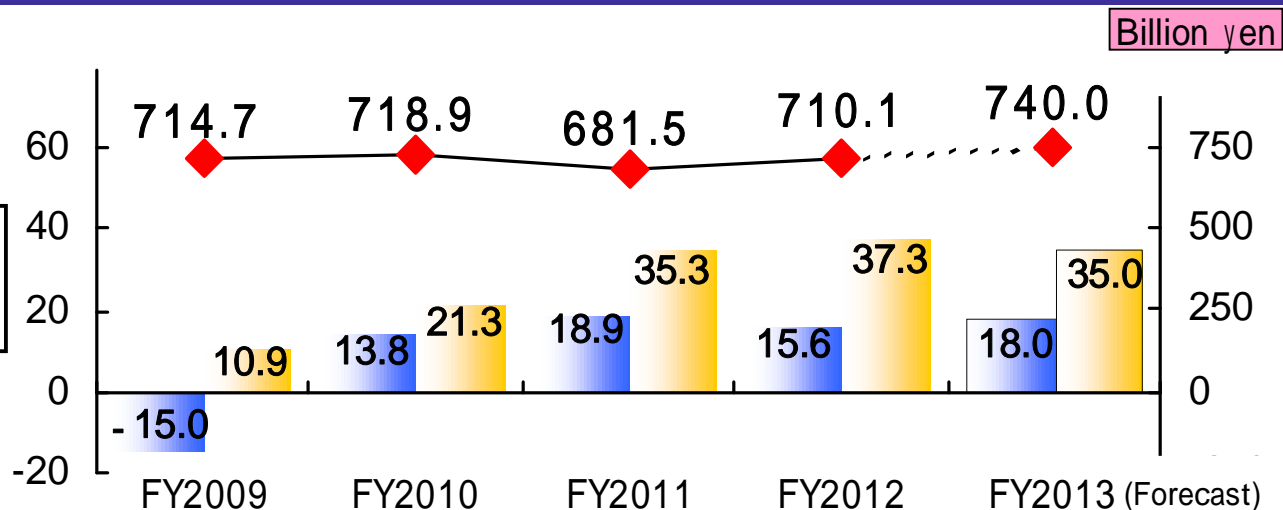
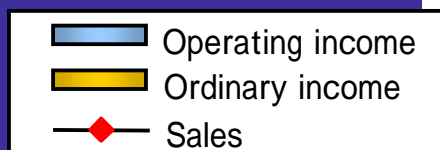
Forecast of Segment Information (FY2013 – 12 months)



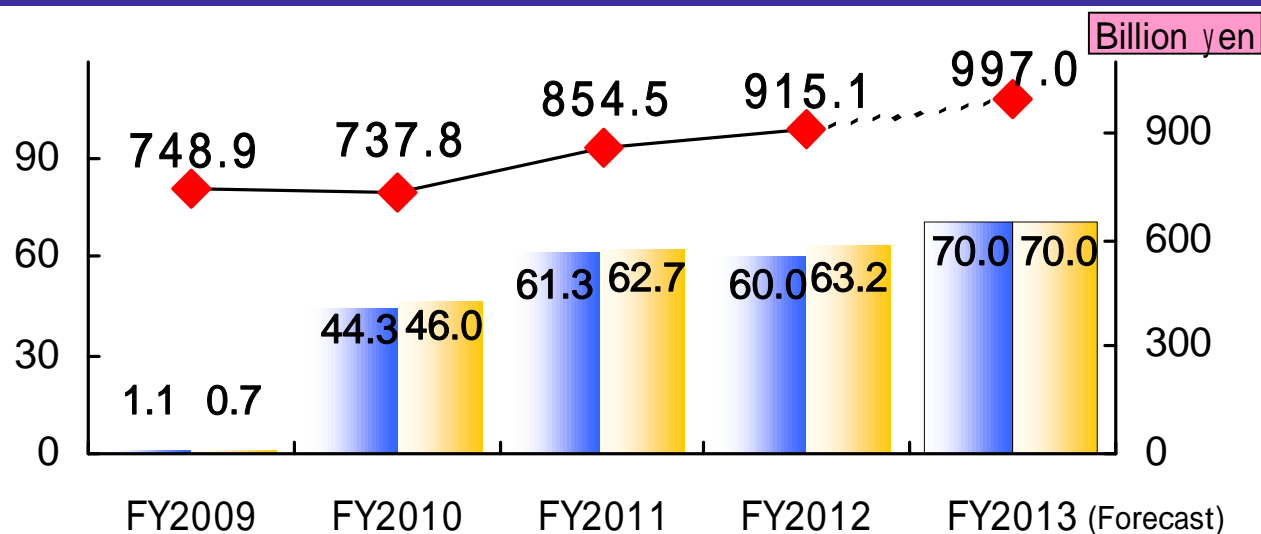
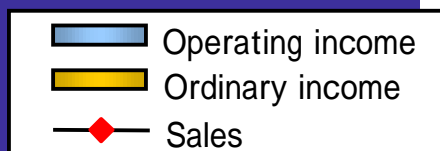
Forecast of Fluctuations for Ordinary Income (FY2013 – 12 months) **AISIN**



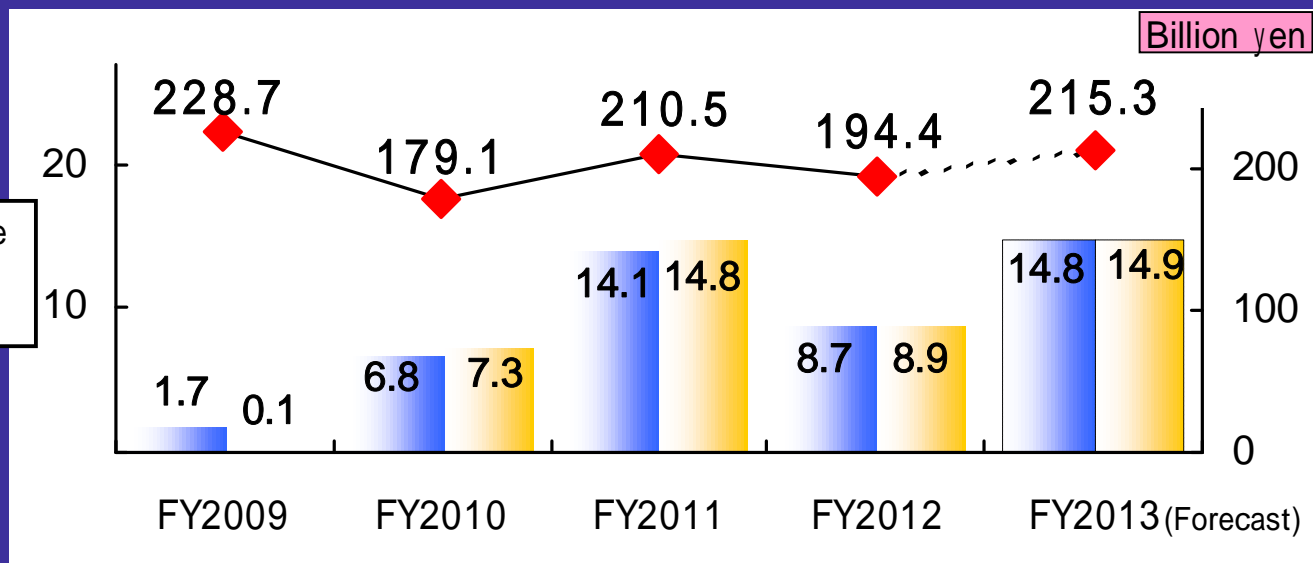
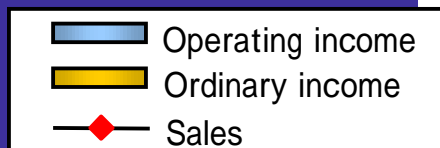
AISIN SEIKI



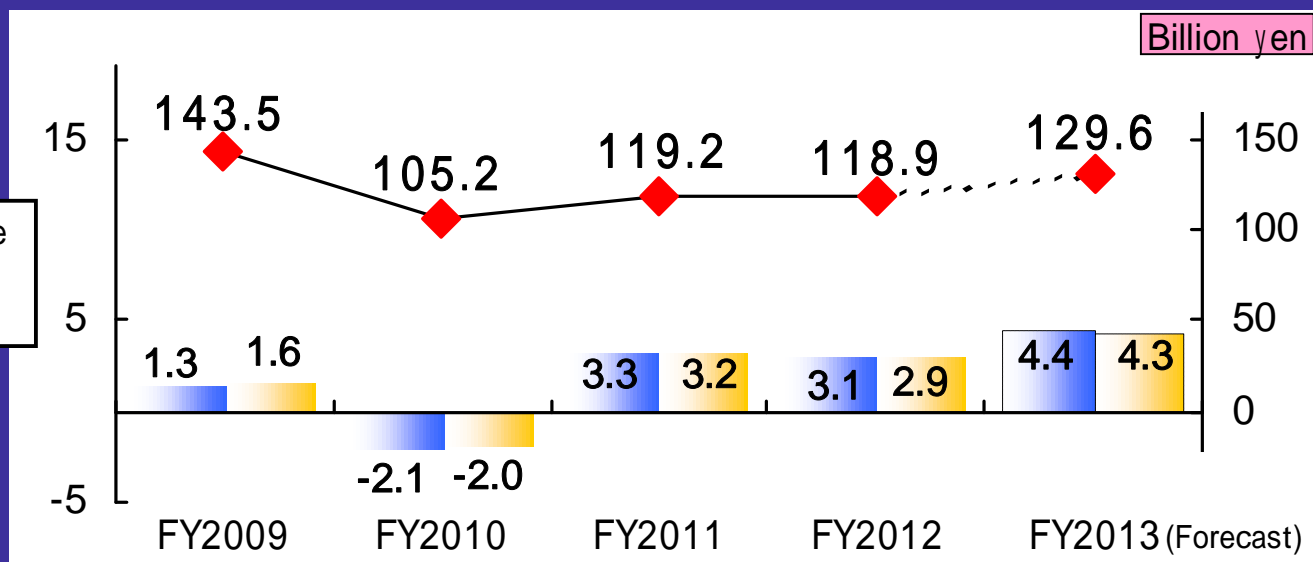
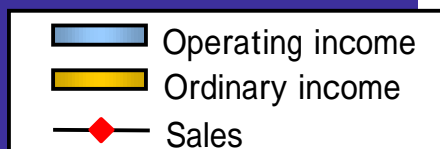
AISIN AW Group



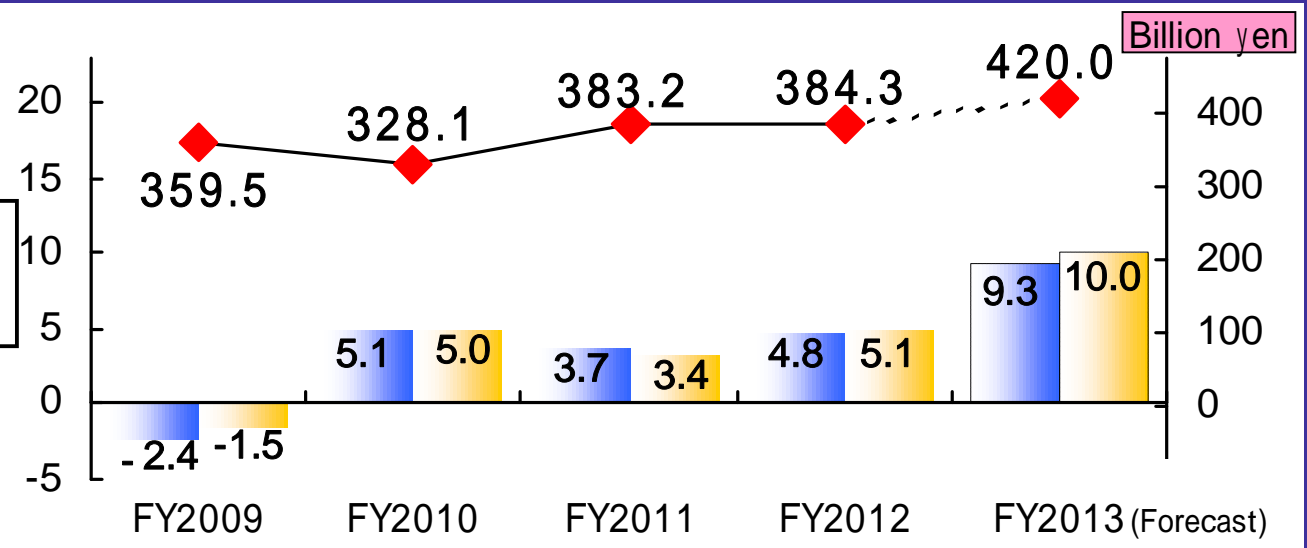
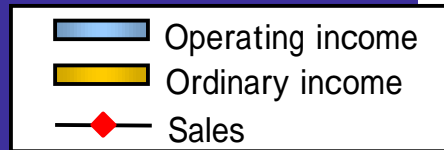
AISIN Takaoka Group



AISIN AI Group

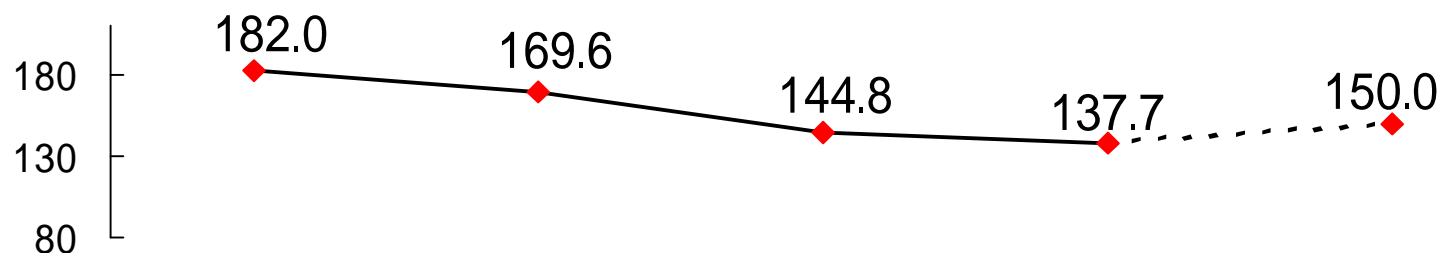


ADVICS Group

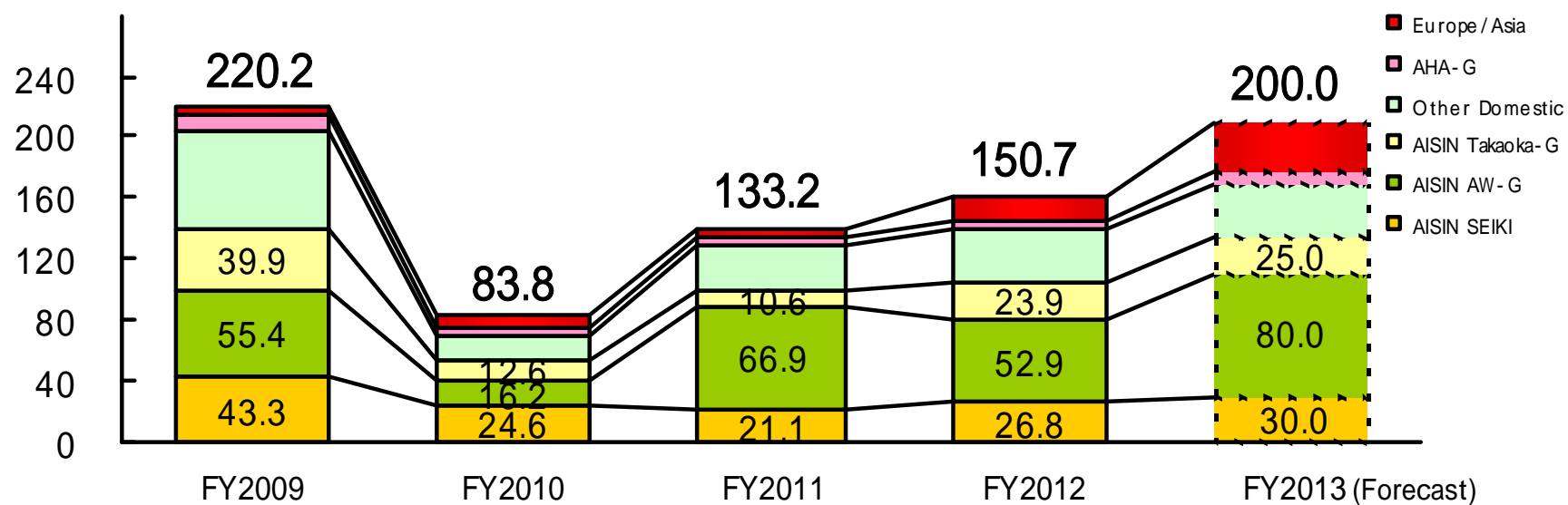


Depreciation

Billion yen

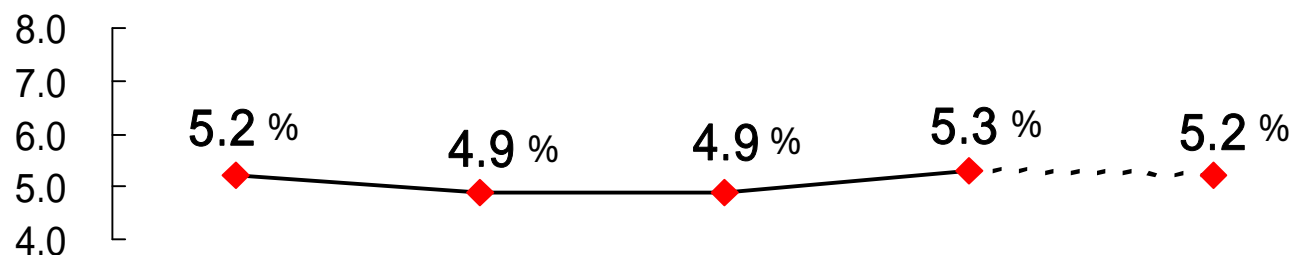


Capital Expenditure



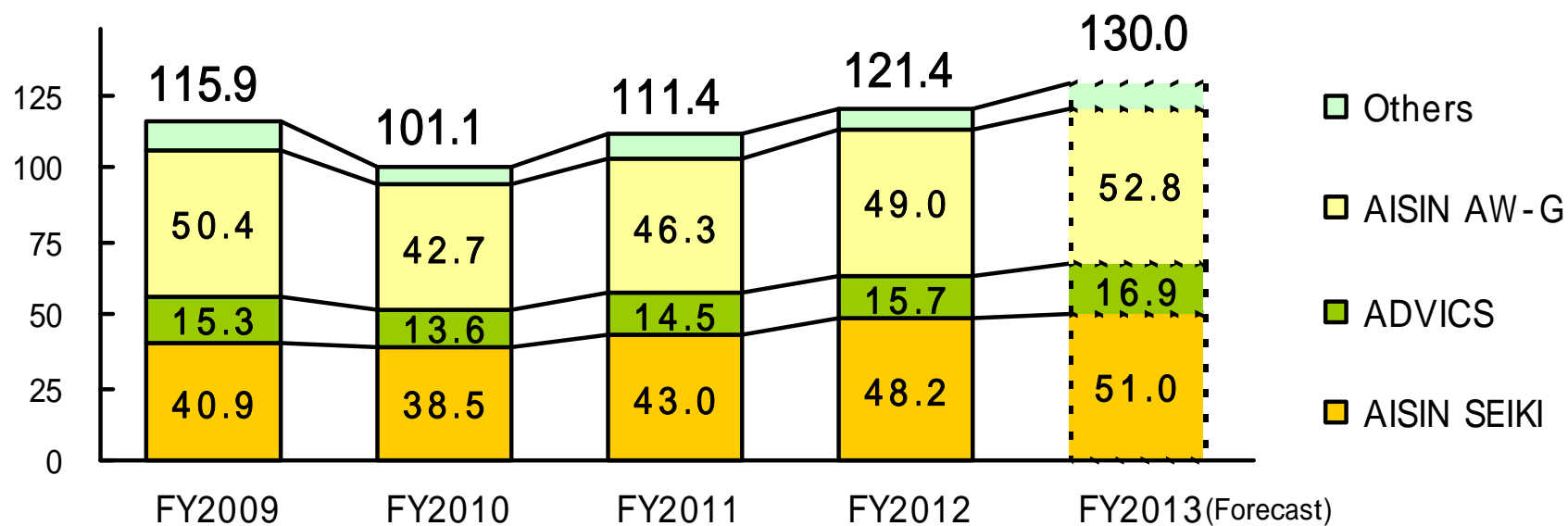
R & D Expenditure / Net Sales

%

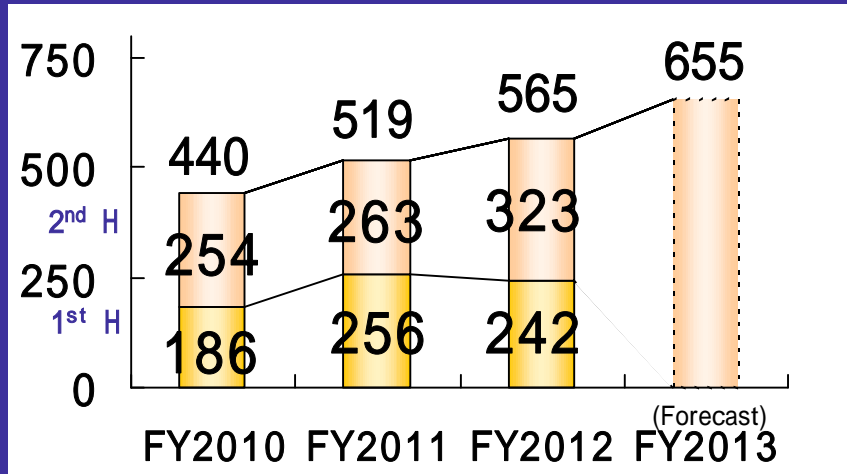


R & D Expenditure

Billion yen

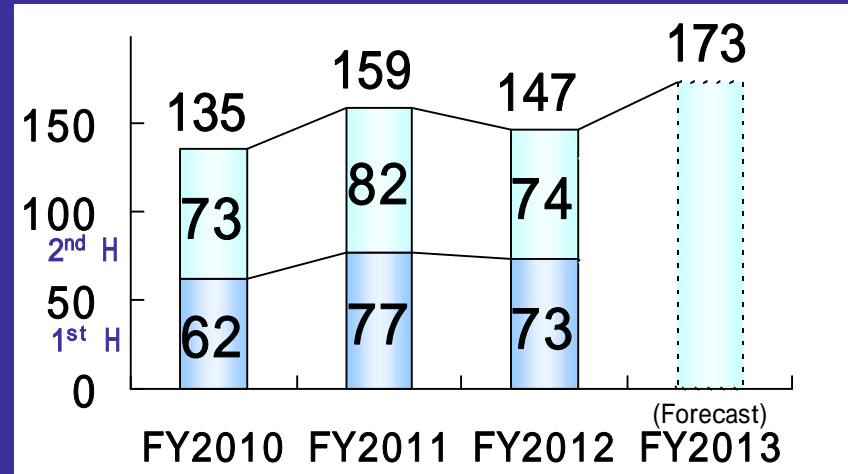


AT Production

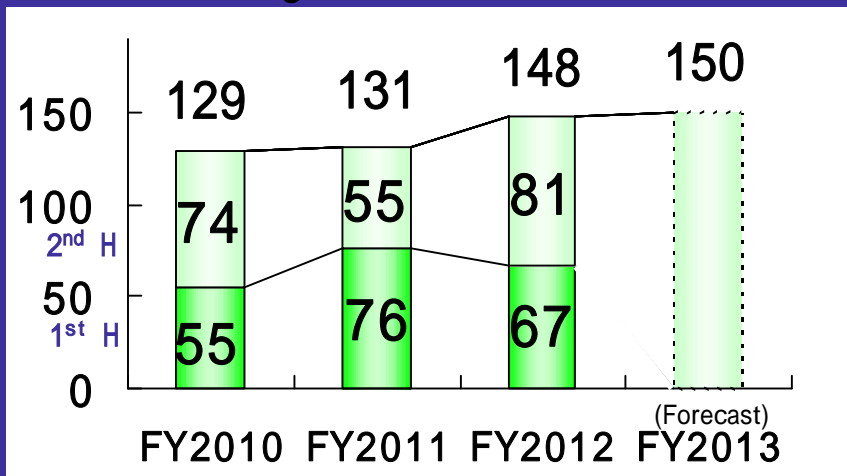


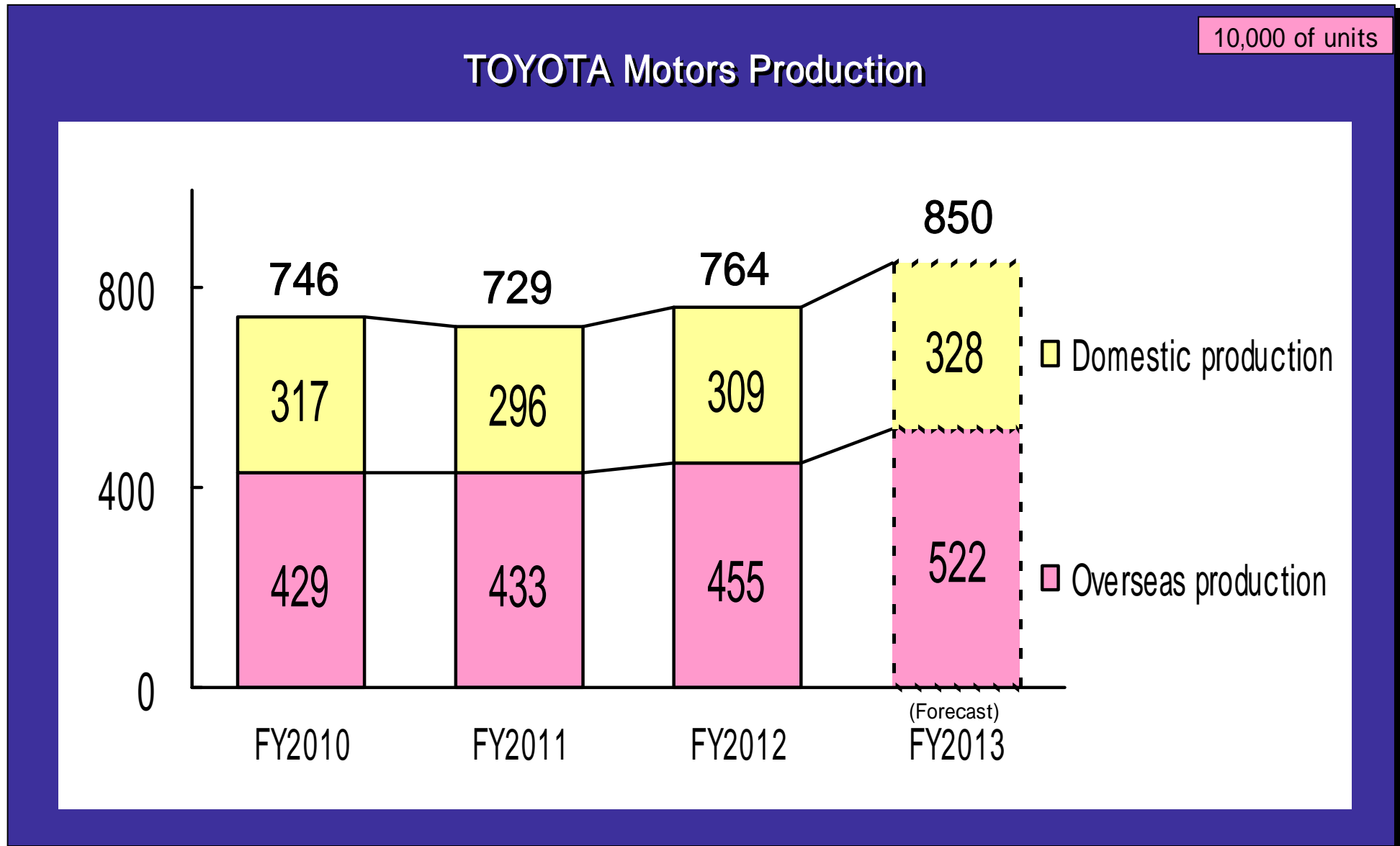
MT Production

10,000 of units



Navigation Production

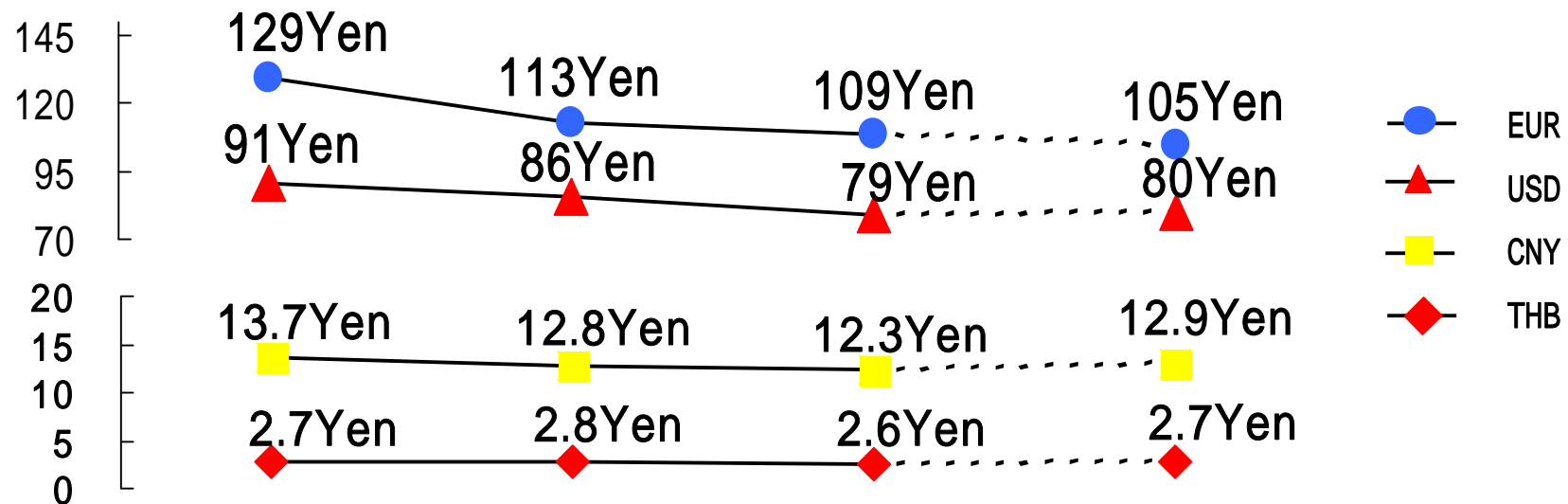




Foreign Currency Exchange Rate



Foreign Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

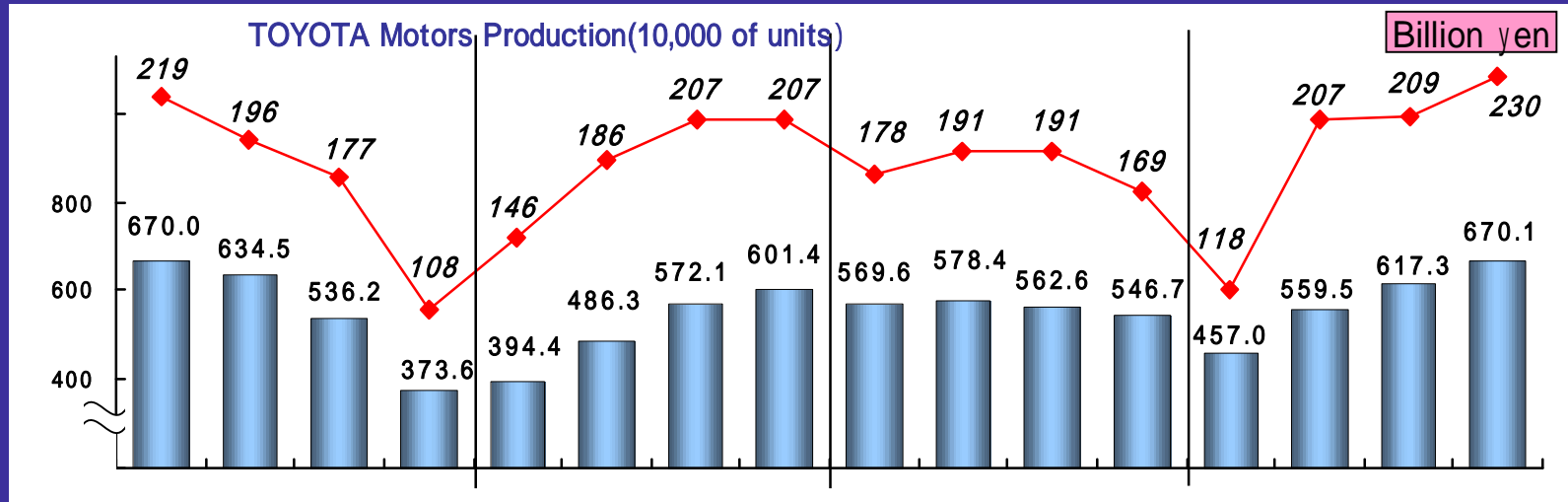
	FY2010	FY2011	FY2012	FY2013(Forecast)
USD	0.95	1.07	1.02	1.29
EUR	0.13	0.16	0.17	0.16
THB	0.27	0.65	0.42	0.76
CNY	0.11	0.22	0.18	0.15

Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

