

AISIN



FY2012 3rd quarter
Consolidated Financial Results

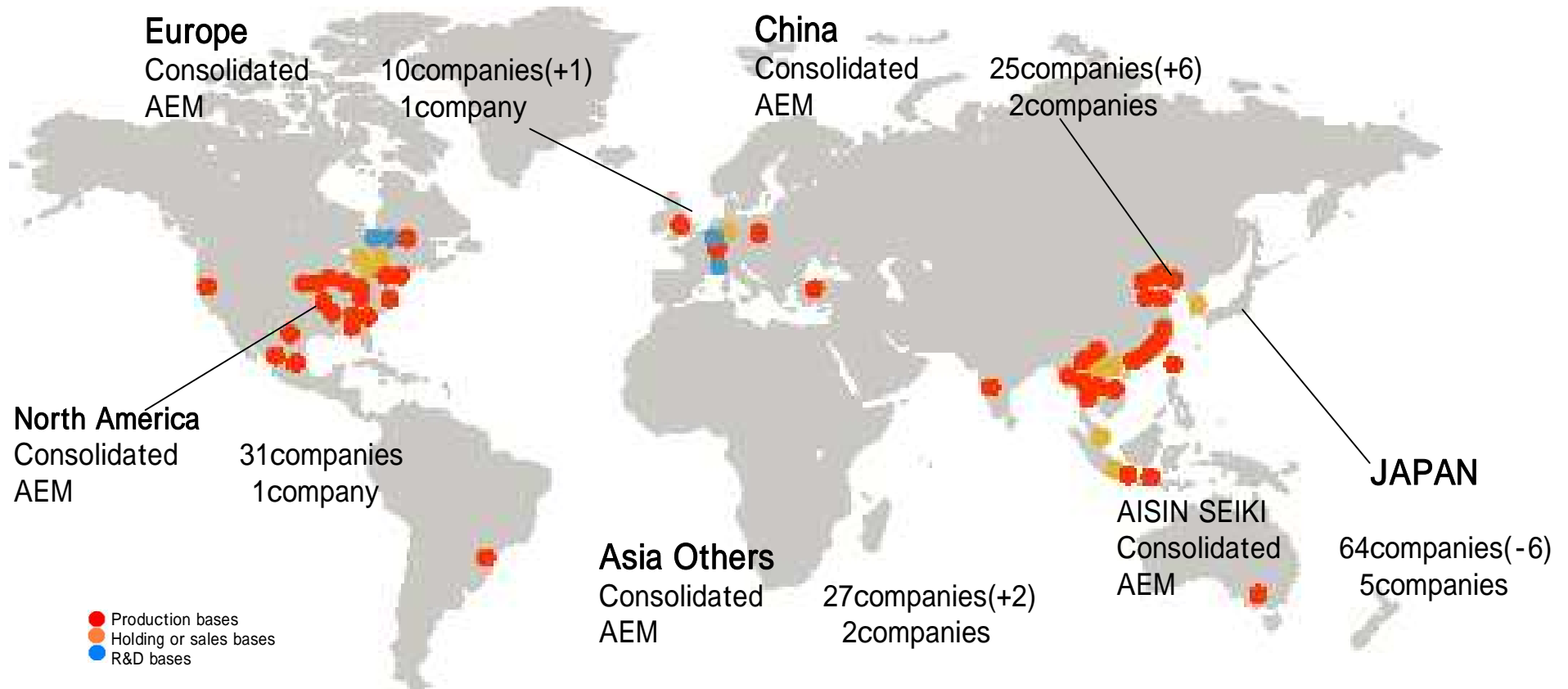
(April 1, 2011 through December 31, 2011)

February 3, 2012

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

FY2012 3rd quarter Global Networks of AISIN

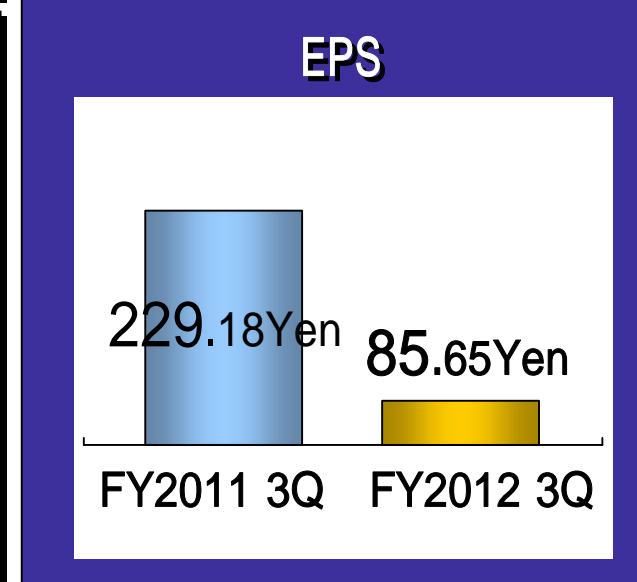
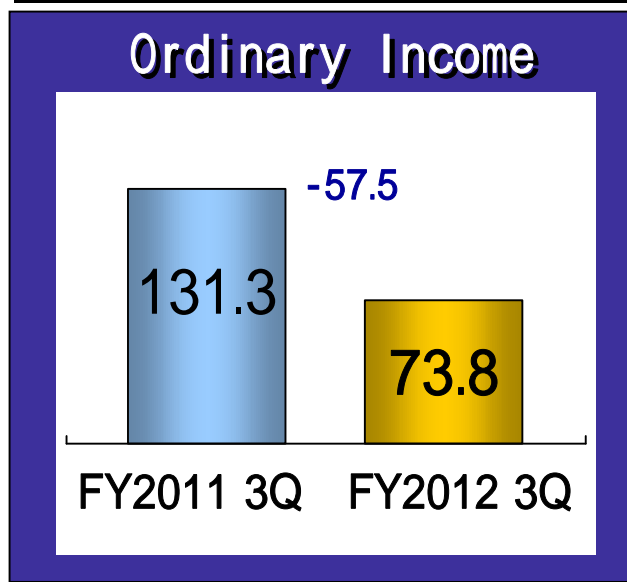
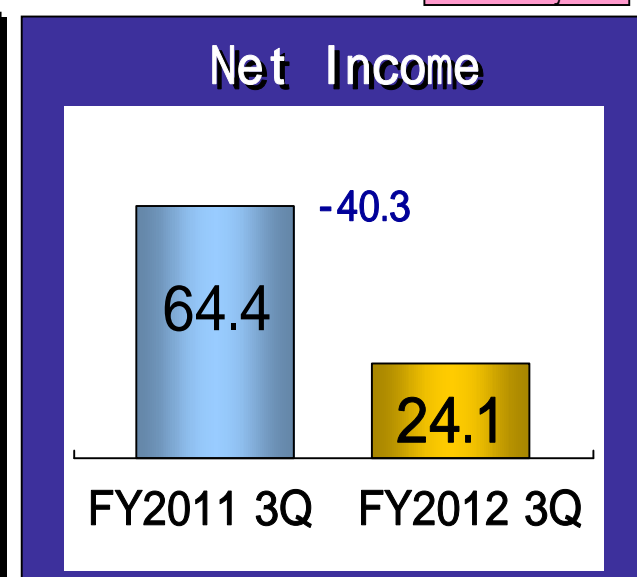
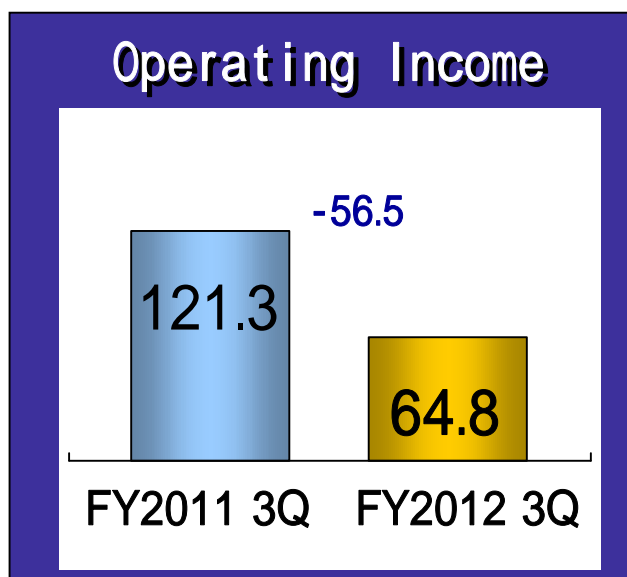
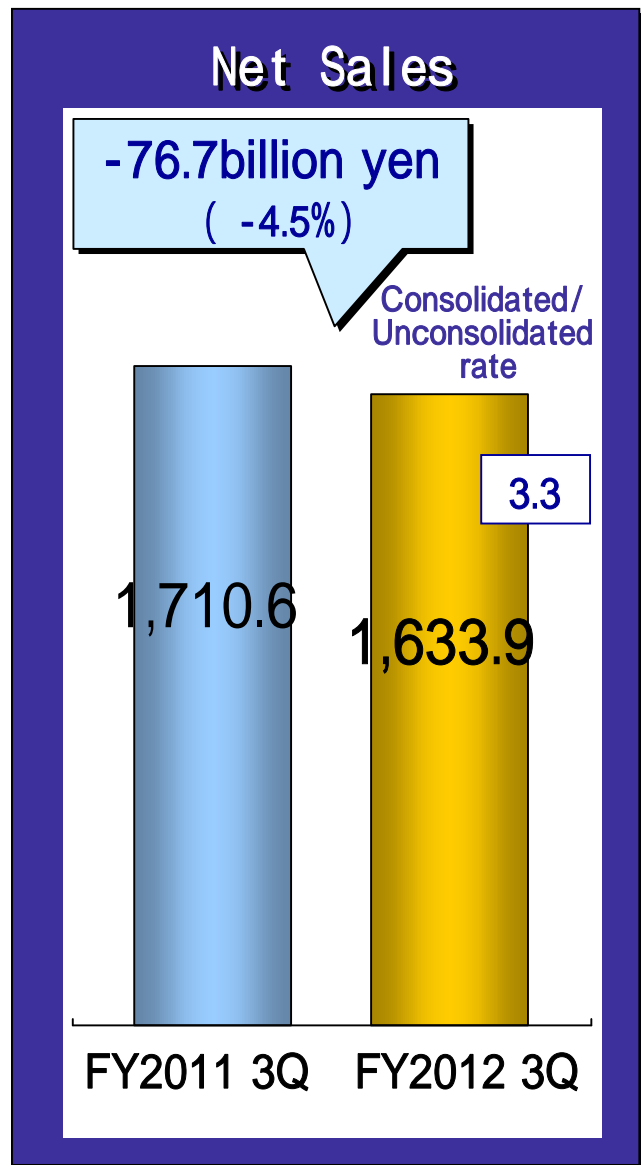


Total 169: AISIN SEIKI + Consolidated 157 companies
 + Affiliates accounted for under equity method 11 companies

Consolidated Operating Results (FY2012 3Q – 9 months)



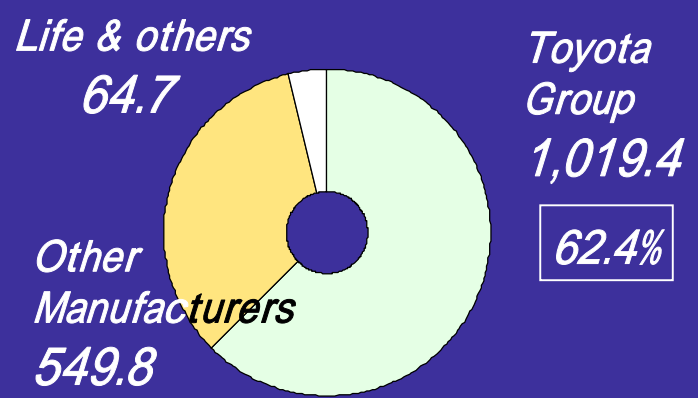
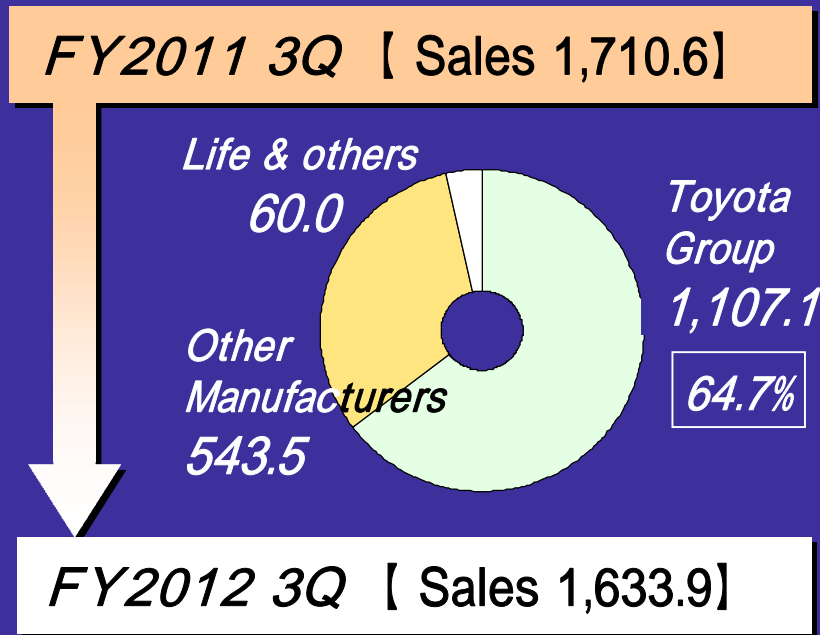
Billion yen



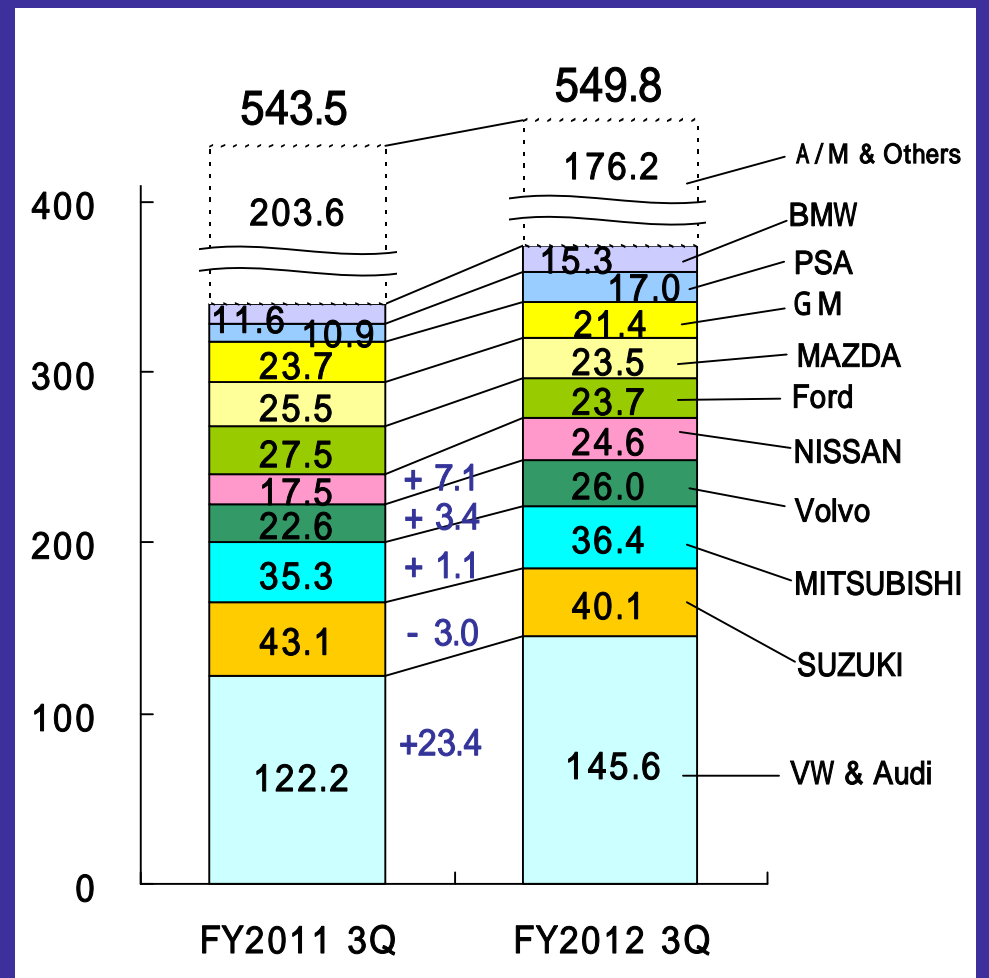
Sales by Customer (FY2012 3Q – 9 months)



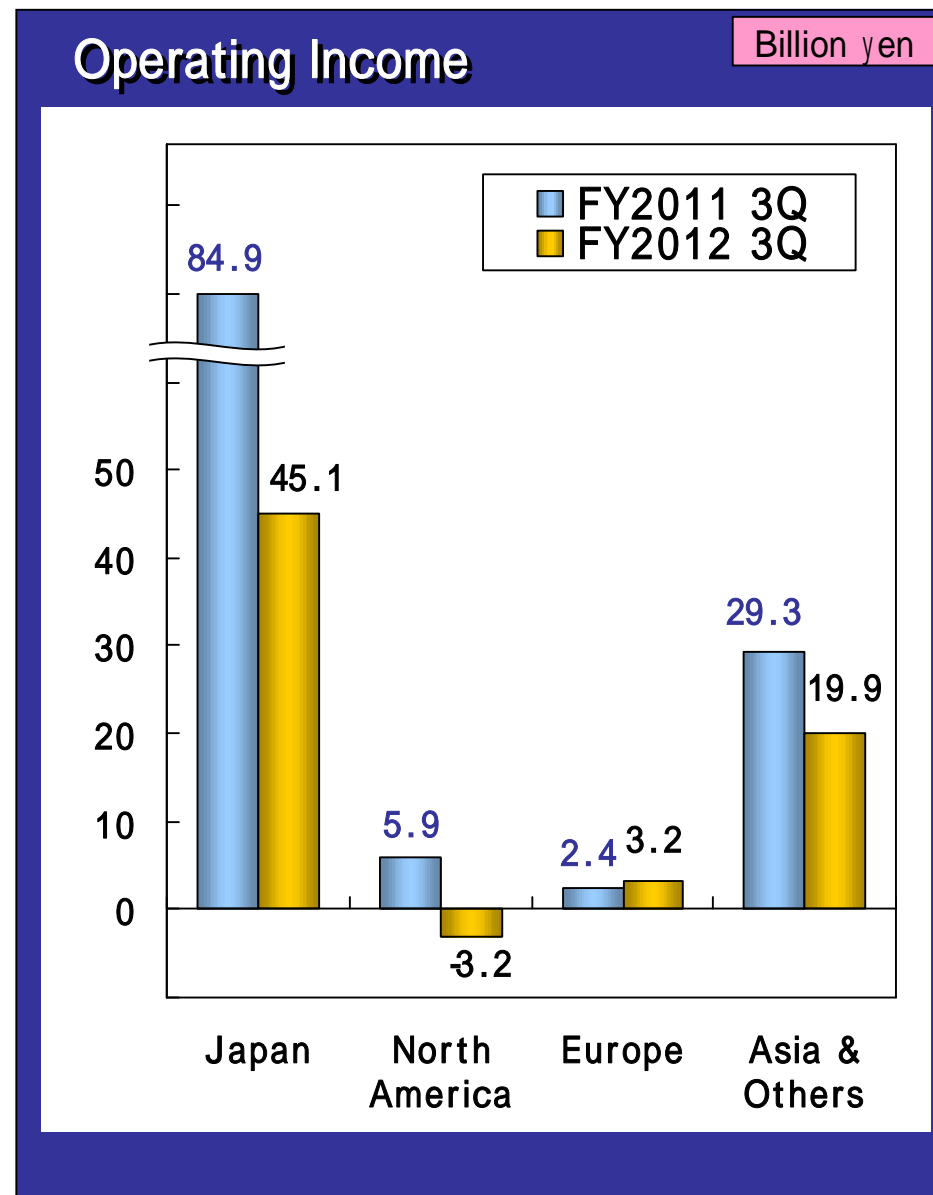
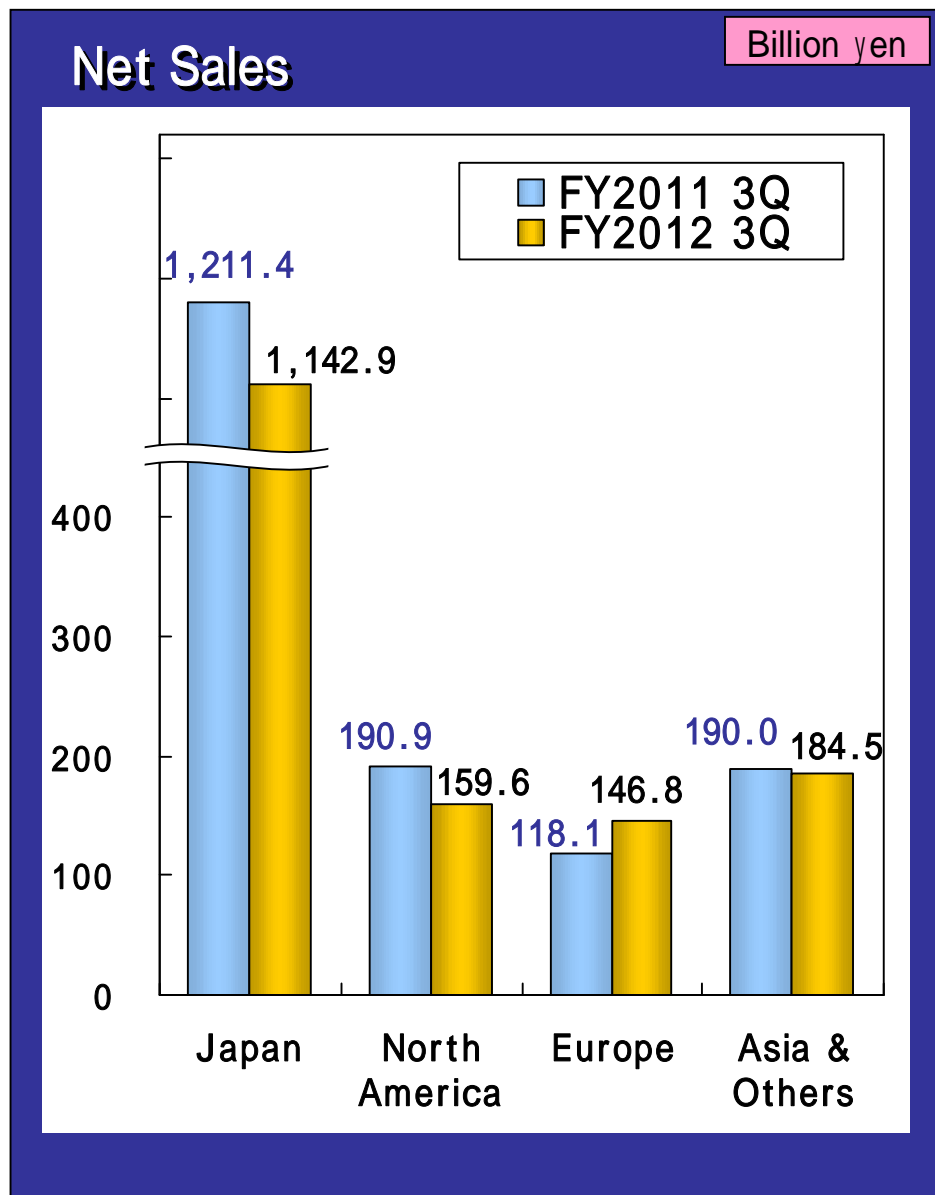
Billion yen



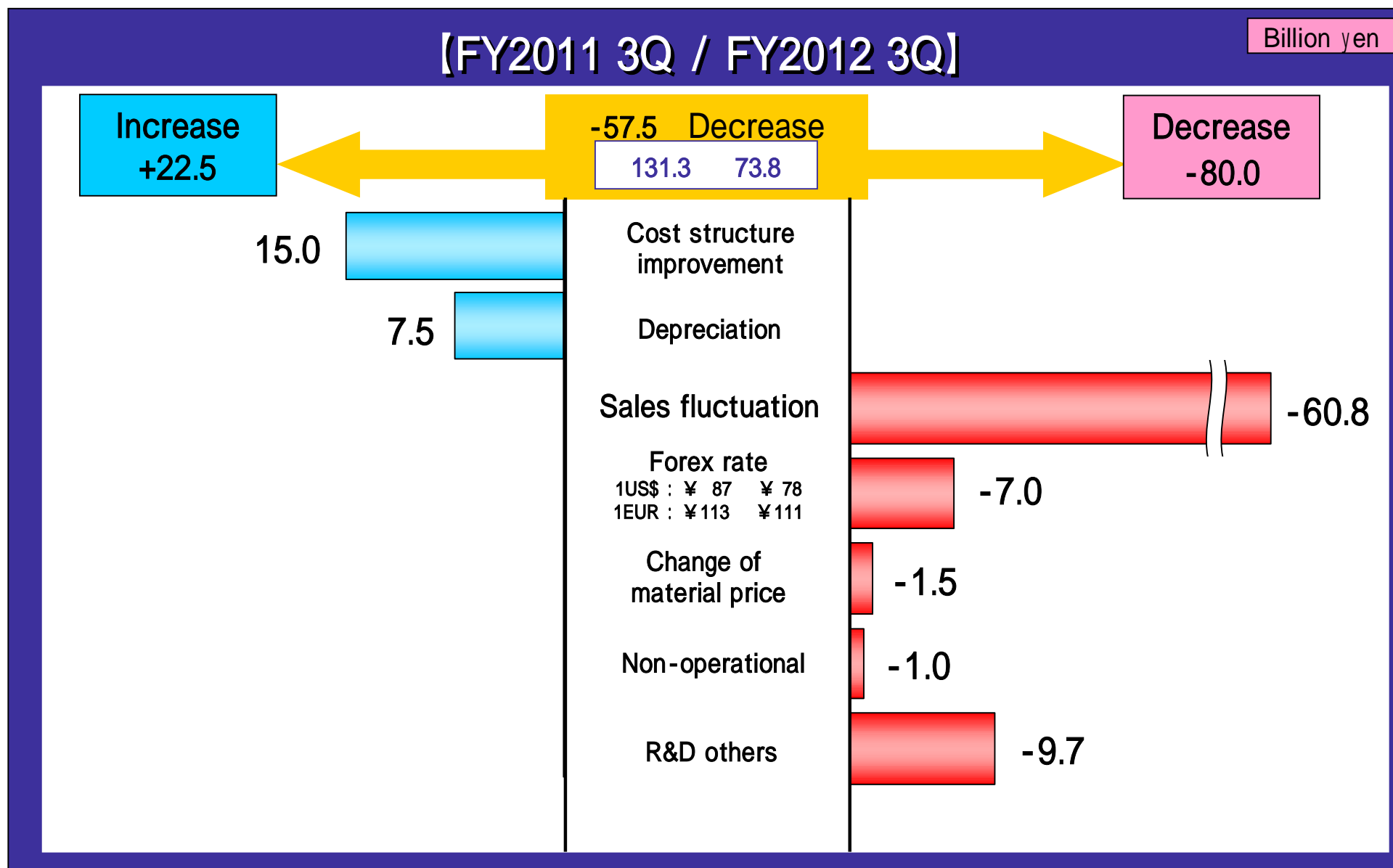
Other Manufacturers sales breakdown



Segment Information (FY2012 3Q – 9 months)



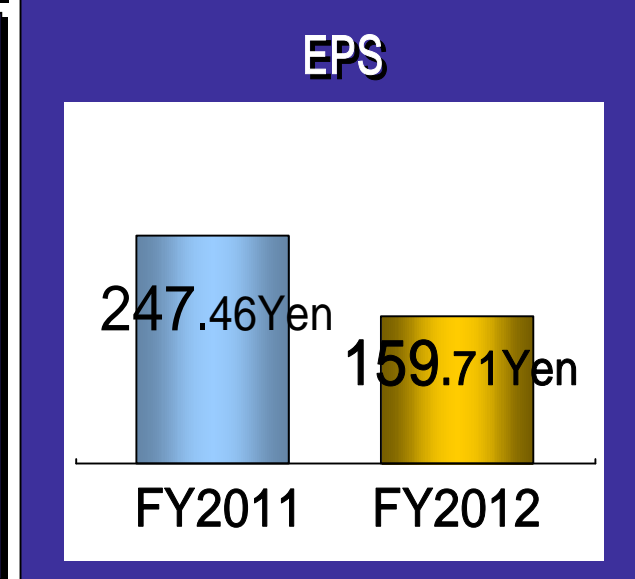
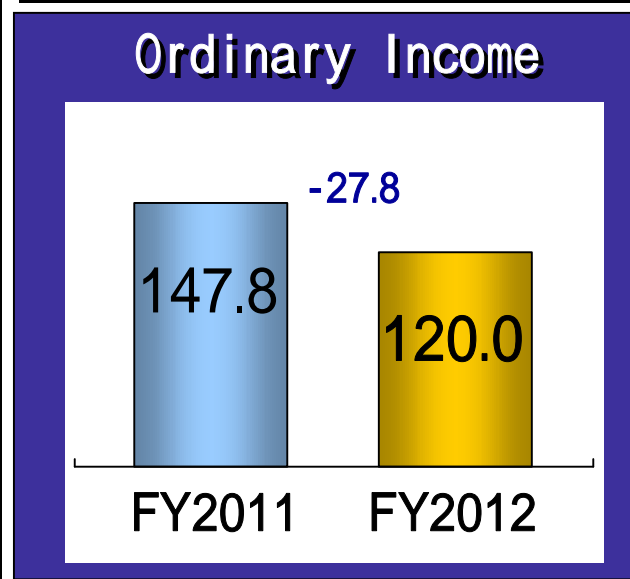
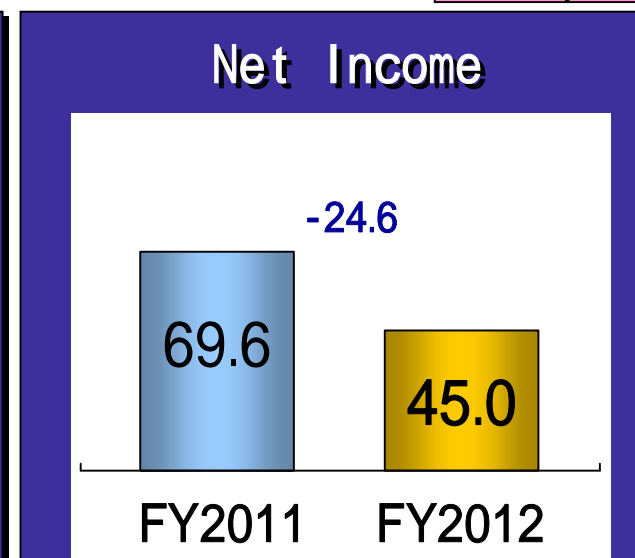
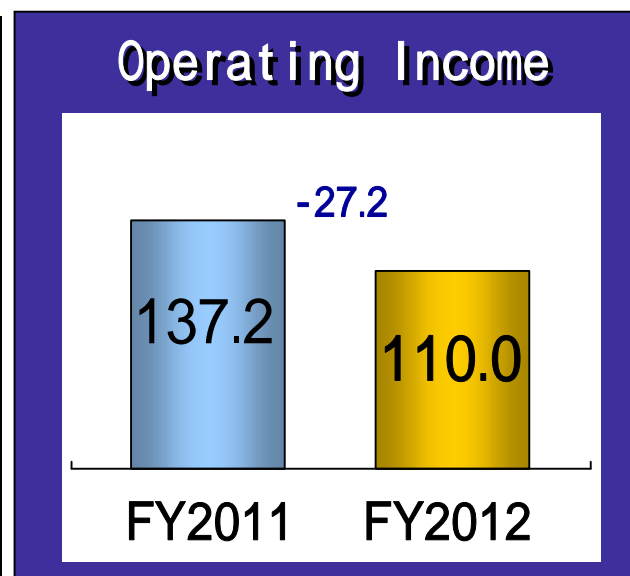
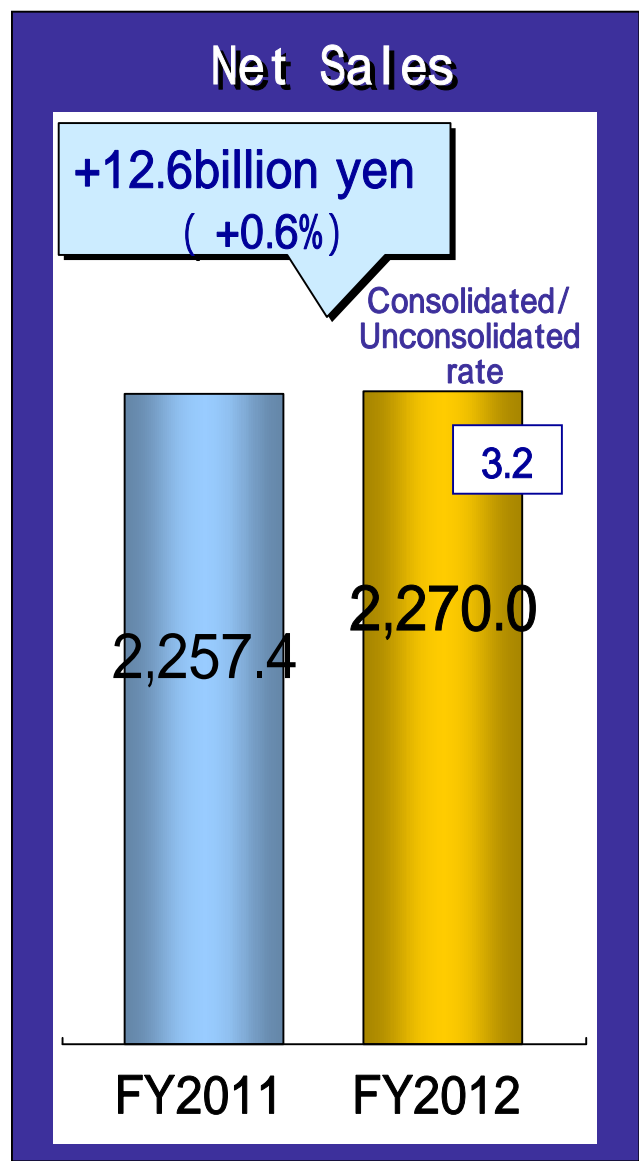
Fluctuations for Ordinary Income (FY2012 3Q – 9 months)



Consolidated Fiscal Year Forecast (FY2012 – 12 months)



Billion yen

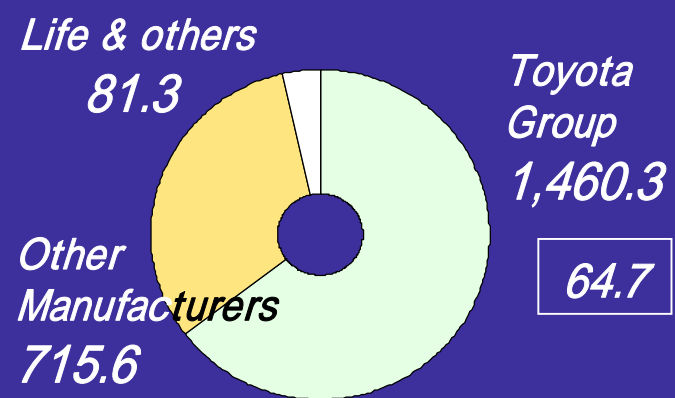


Forecast of Sales by Customer (FY2012 – 12 months)

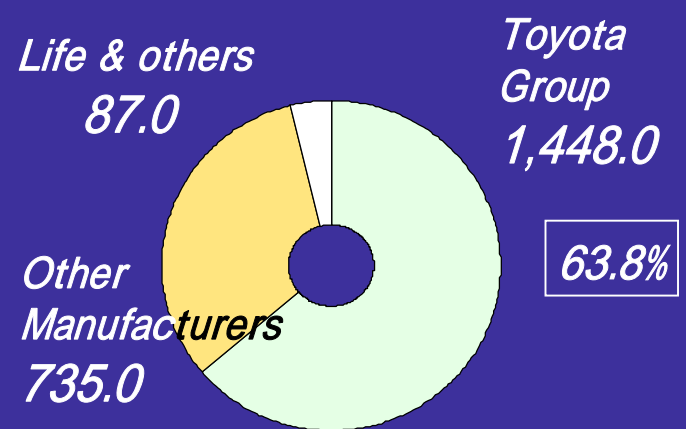


Billion yen

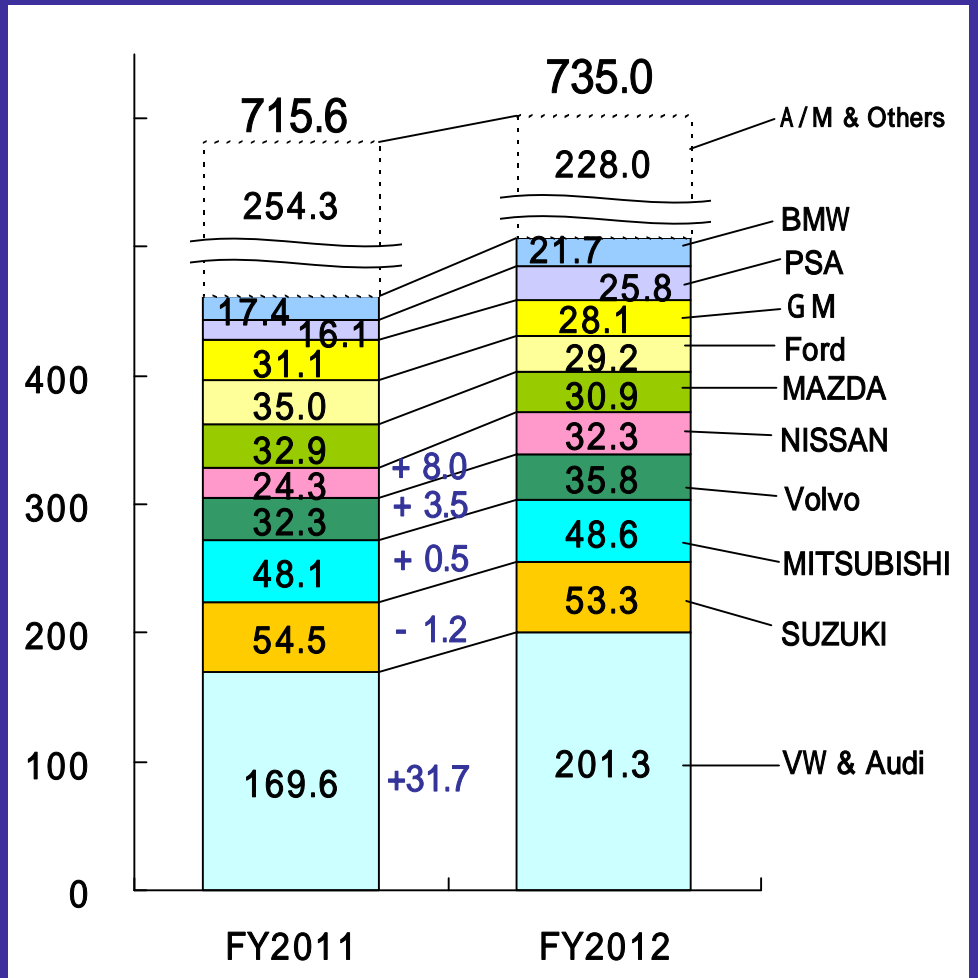
FY2011 [Sales 2,257.4]



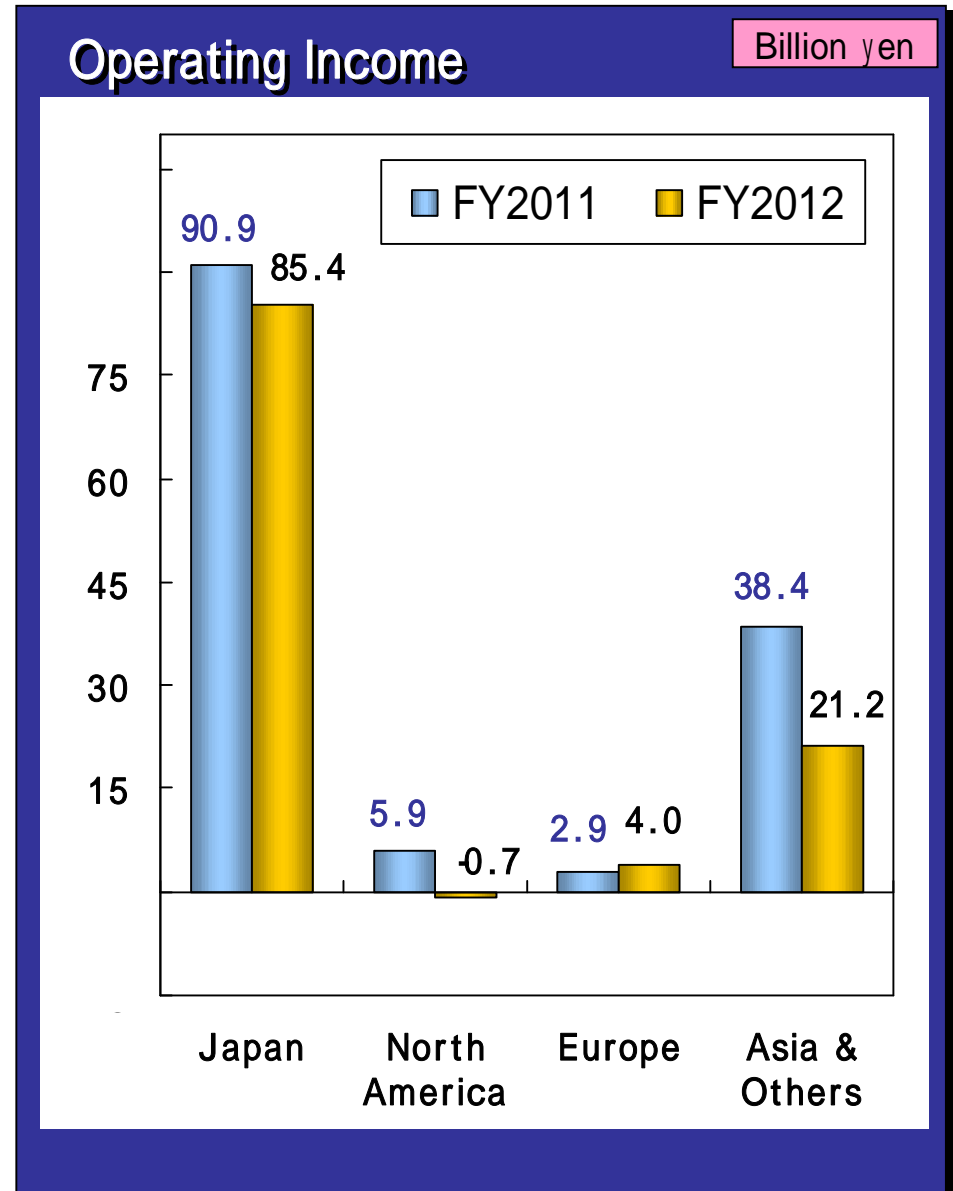
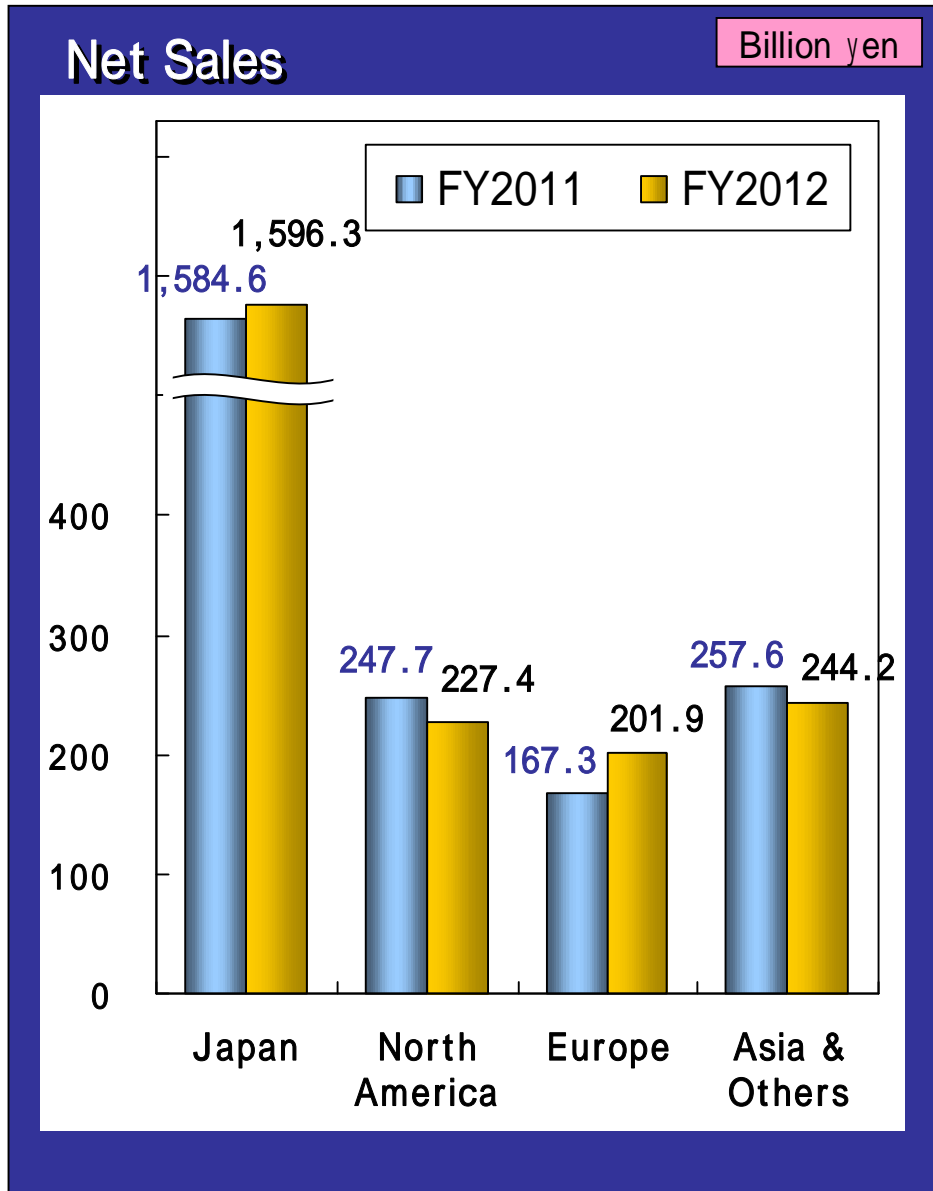
FY2012 [Sales 2,270.0]



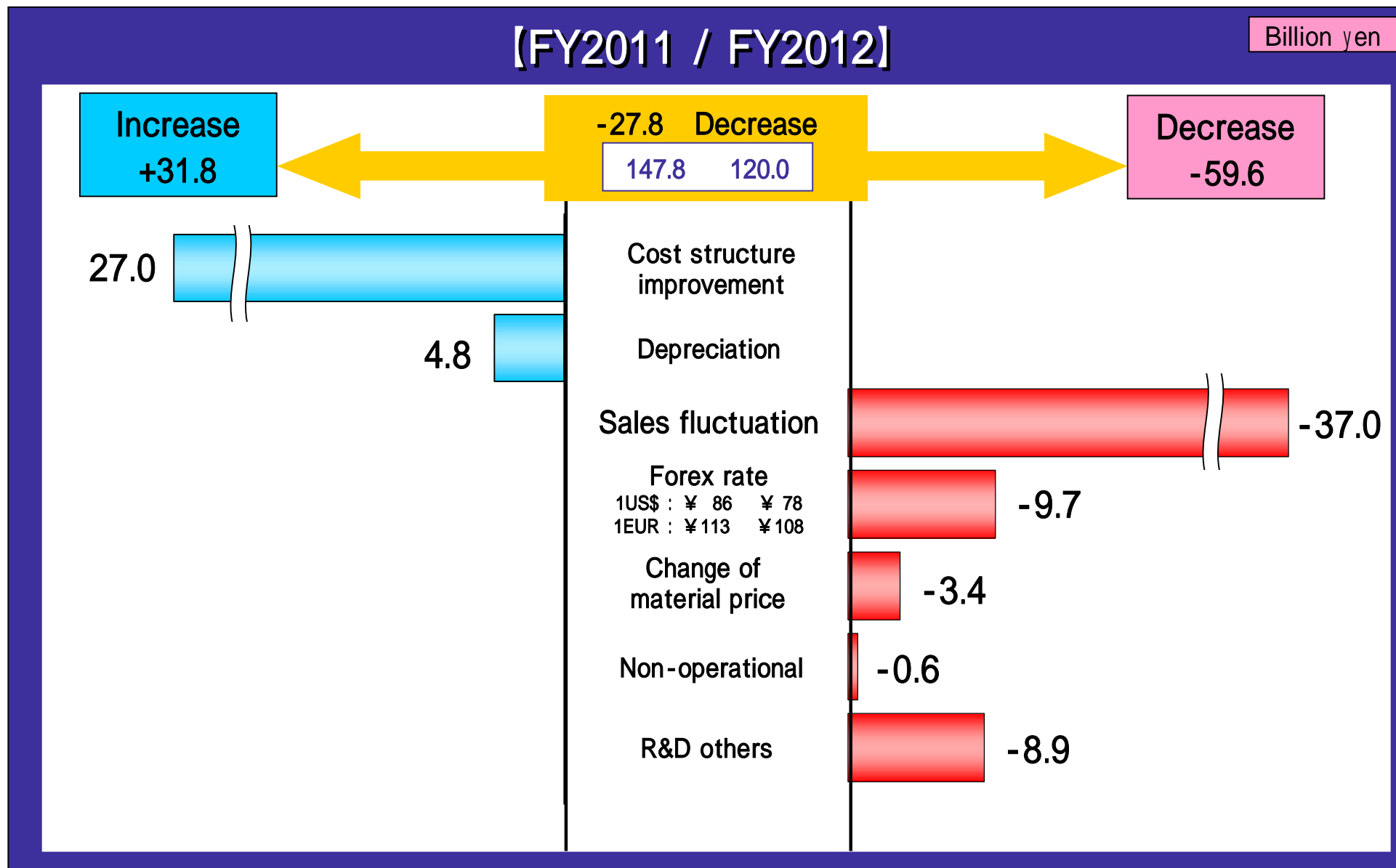
Other Manufacturers sales breakdown



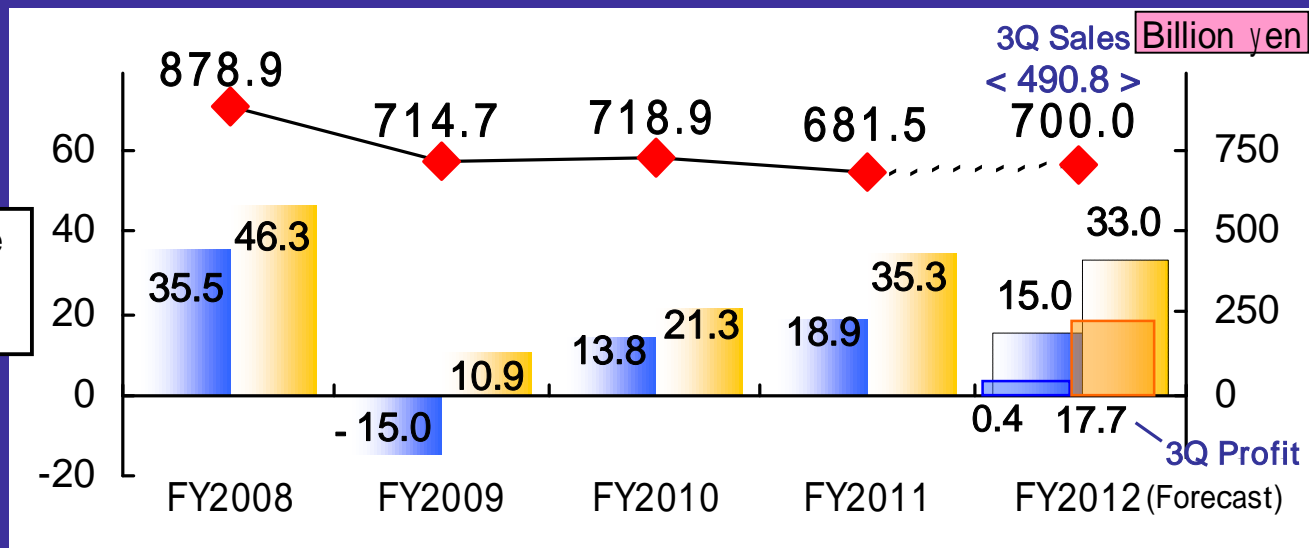
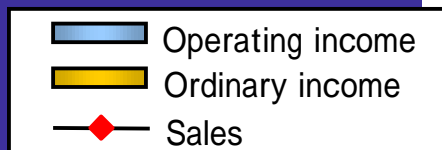
Forecast of Segment Information (FY2012 – 12 months)



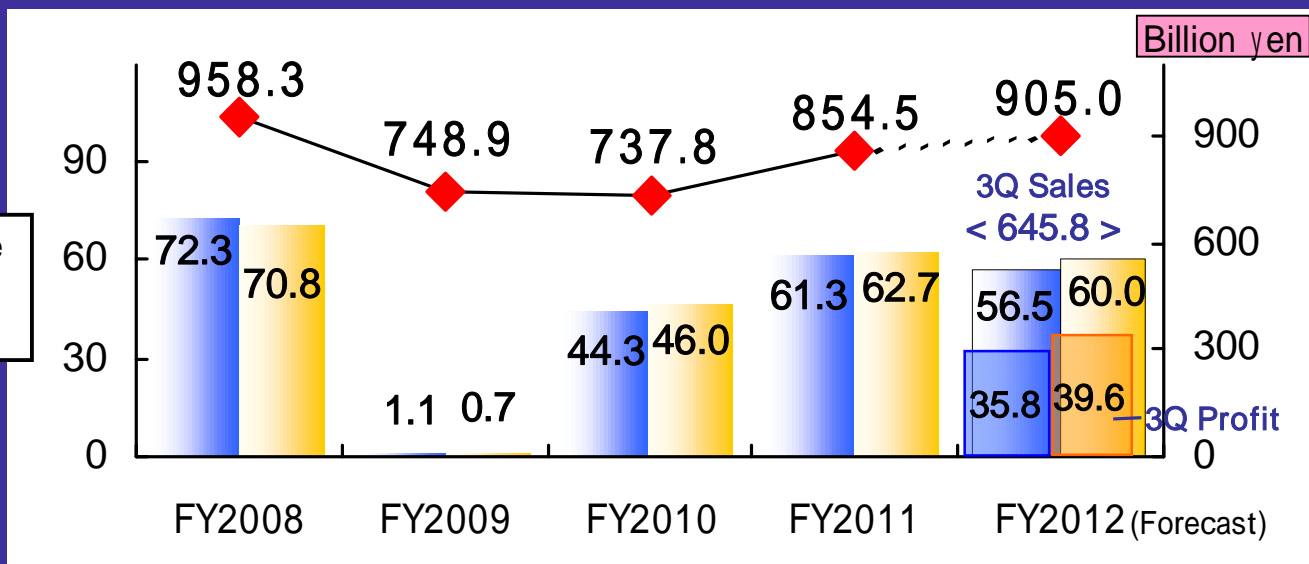
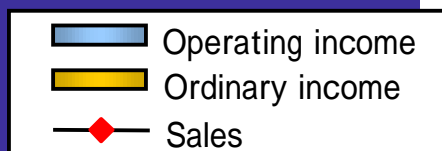
Forecast of Fluctuations for Ordinary Income (FY2012 – 12 months) **AISIN**



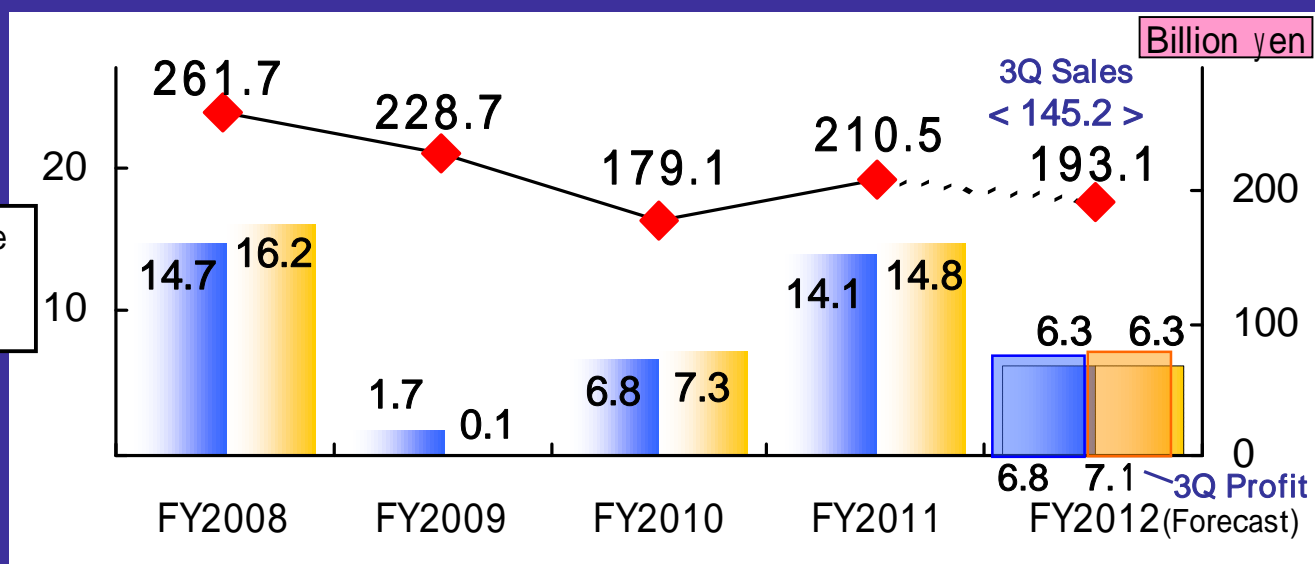
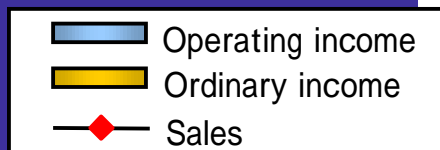
AISIN SEIKI



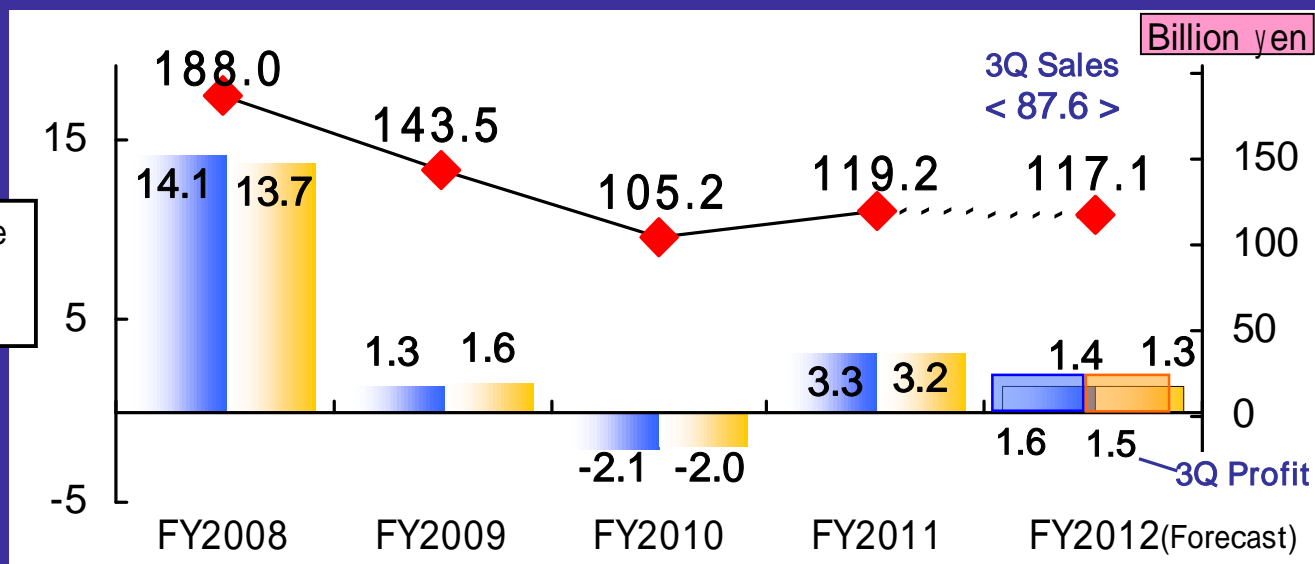
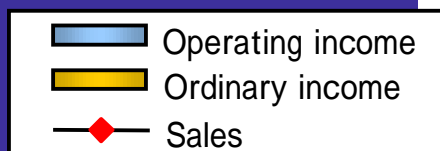
AISIN AW Group



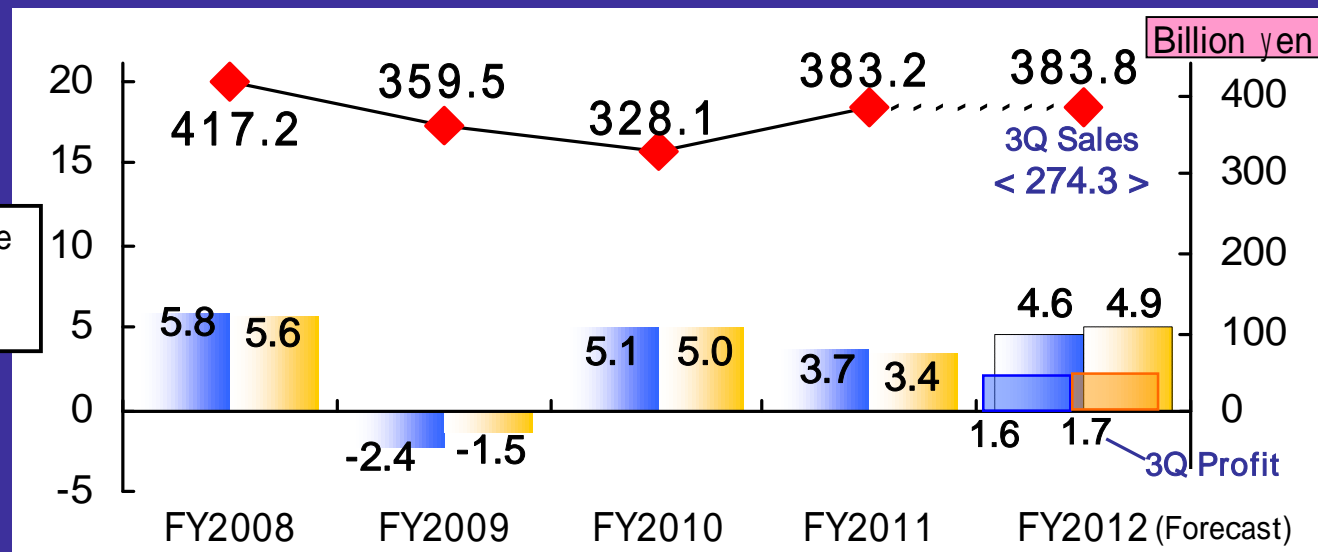
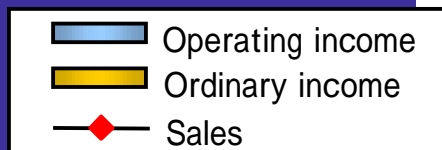
AISIN Takaoka Group



AISIN AI Group

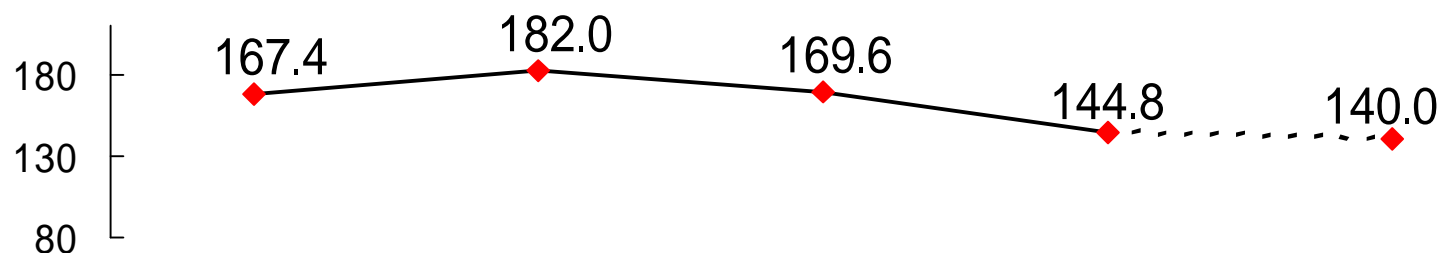


ADVICS Group

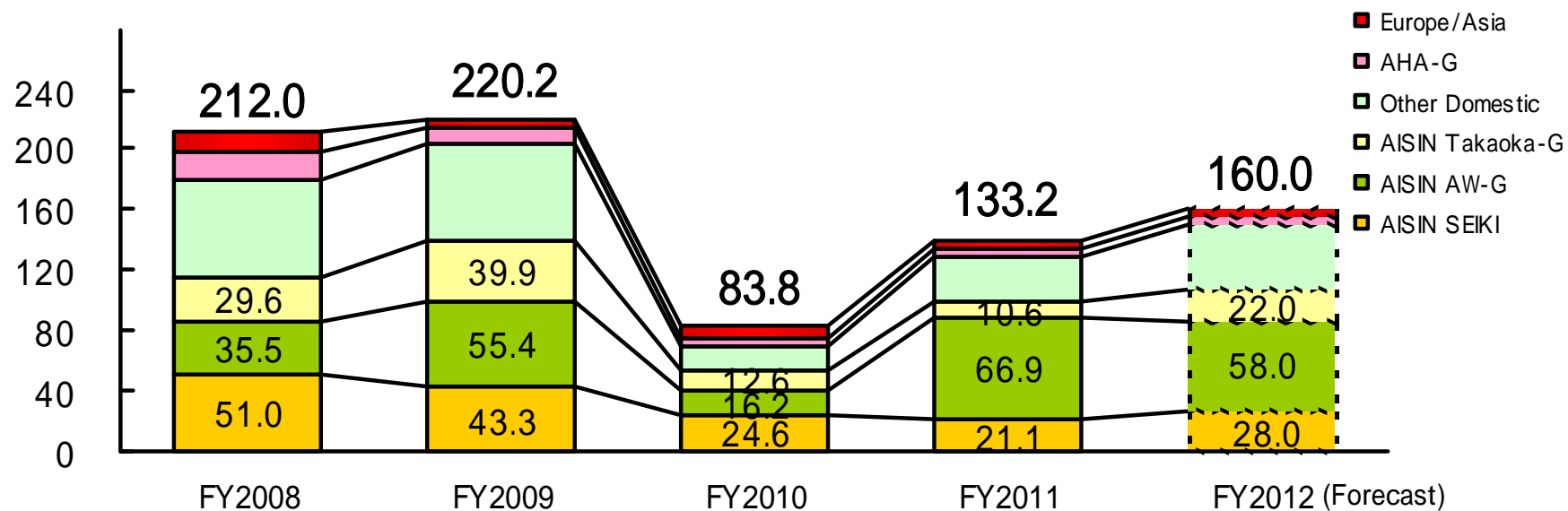


Depreciation

Billion yen

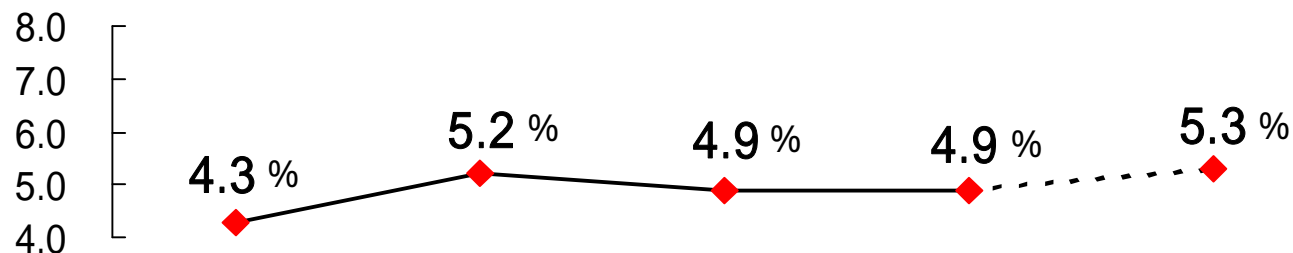


Capital Expenditure



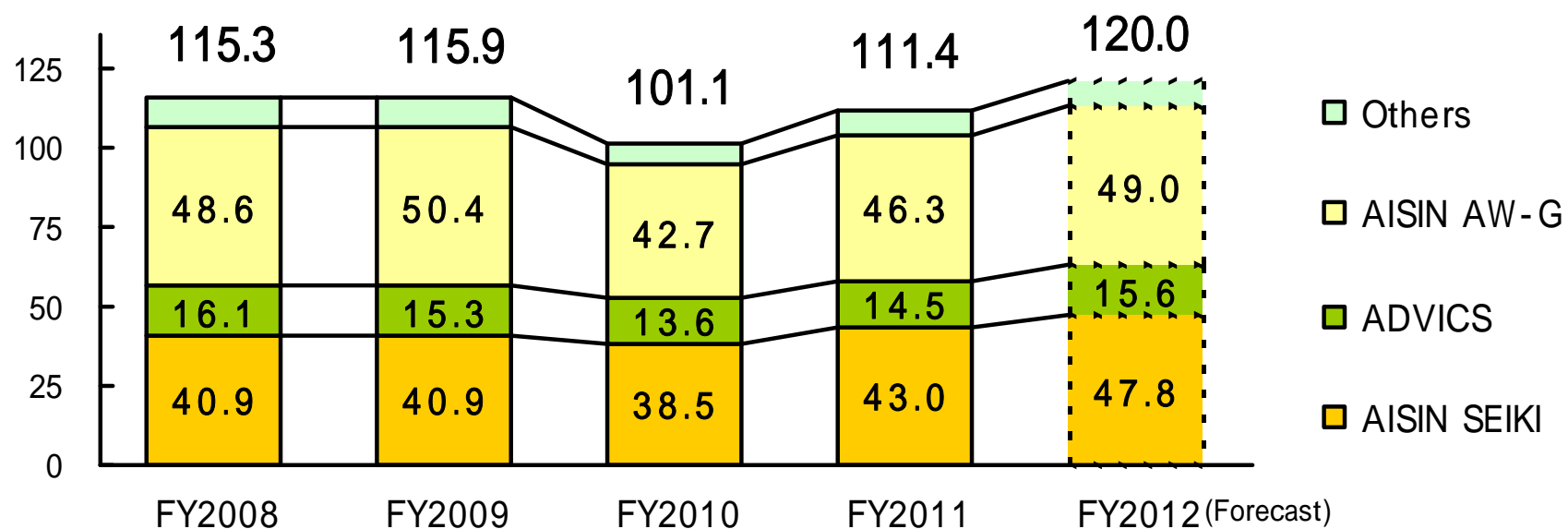
R & D Expenditure / Net Sales

%

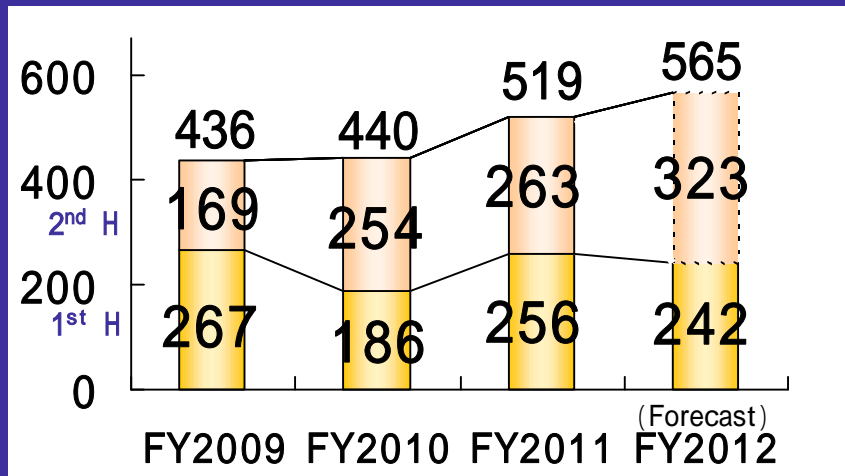


R & D Expenditure

Billion yen

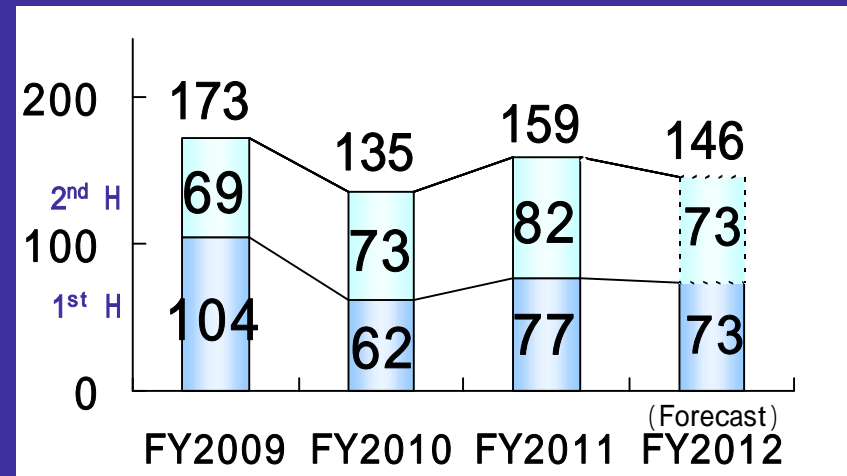


AT Production

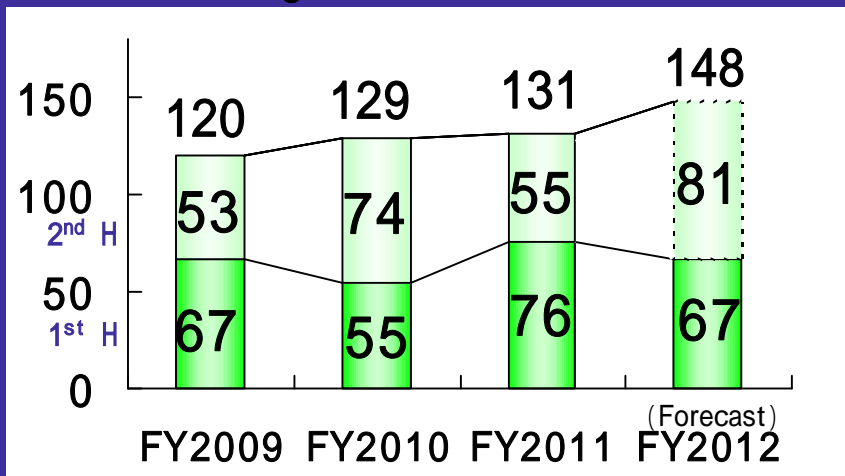


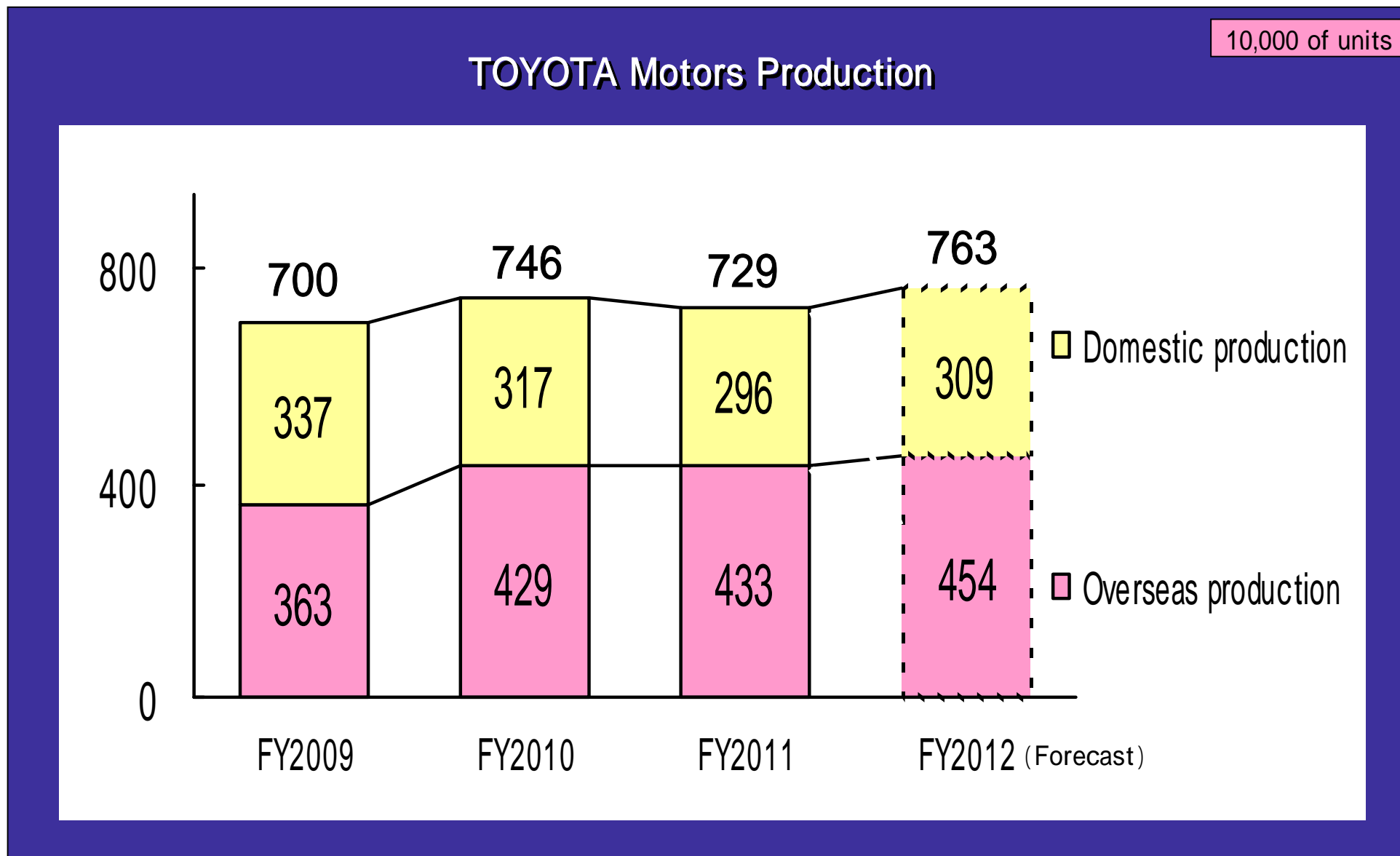
MT Production

10,000 of units



Navigation Production

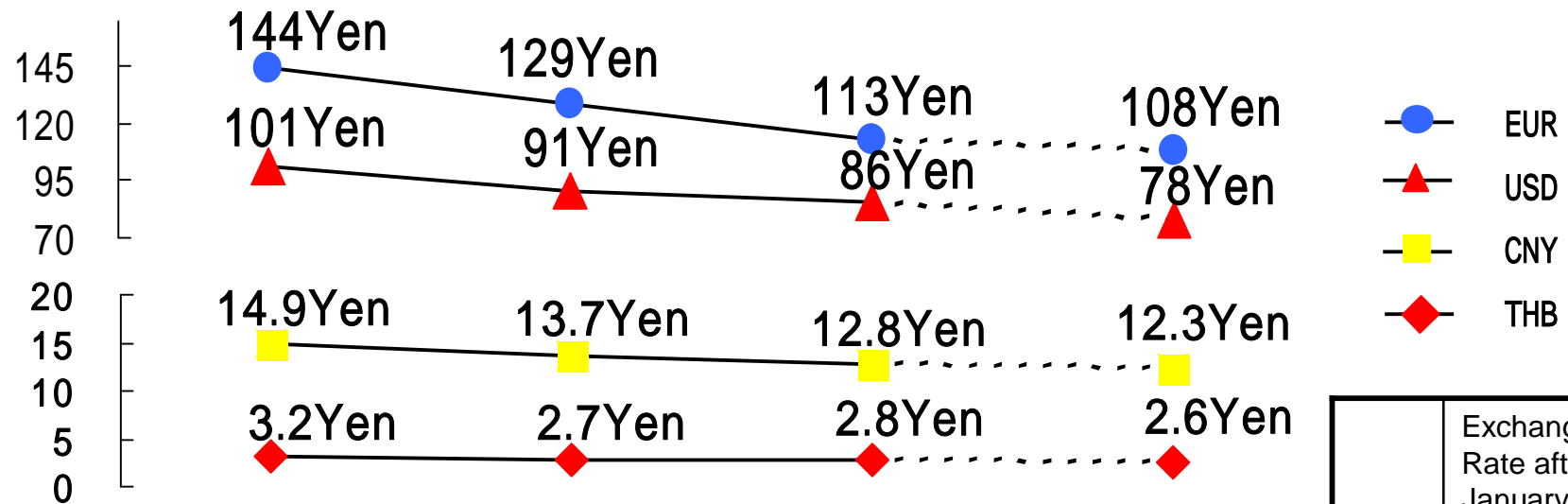




Foreign Currency Exchange Rate



Foreign Exchange Rate



	Exchange Rate after January
1USD	77 yen
1EUR	100 yen
1THB	2.5 yen
1CNY	12.3 yen

Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

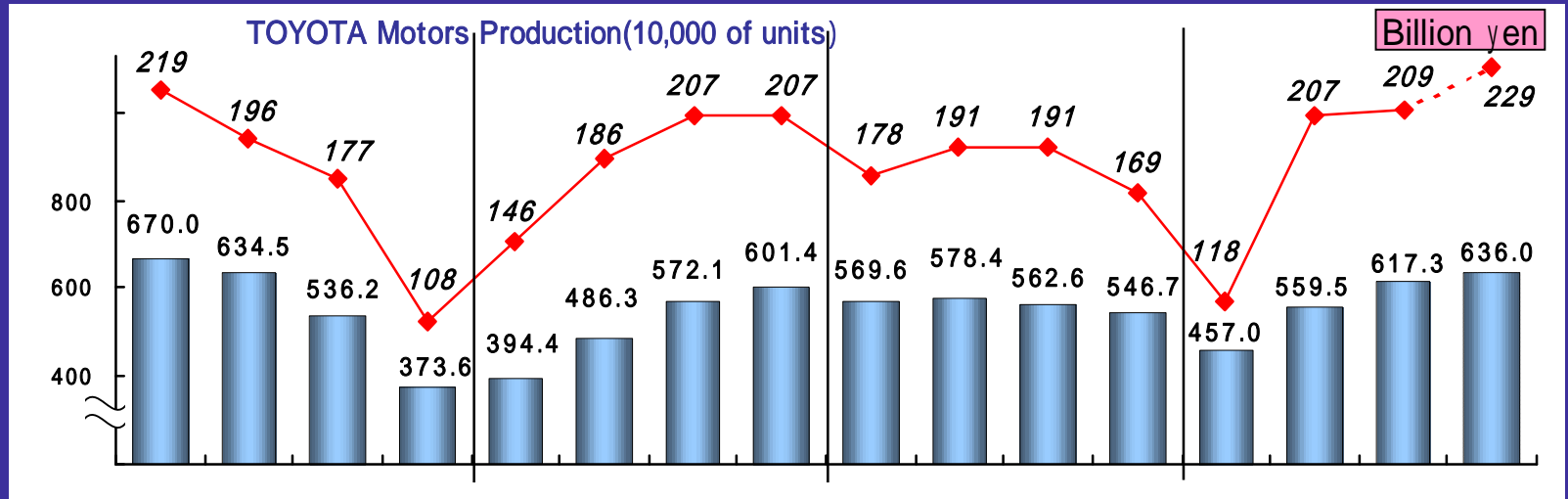
	FY2009	FY2010	FY2011	FY2012
USD	0.70	0.95	1.07	1.00
EUR	0.14	0.13	0.16	0.17
THB	0.45	0.27	0.65	0.39
CNY	0.10	0.11	0.22	0.18

Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

