

***AISIN***  
*Geared up for the future*



*FY2012 1<sup>st</sup> quarter*  
**Consolidated Financial Results**

(April 1, 2011 through June 30, 2011)

August 1, 2011

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

# FY2012 1st quarter Global Networks of AISIN

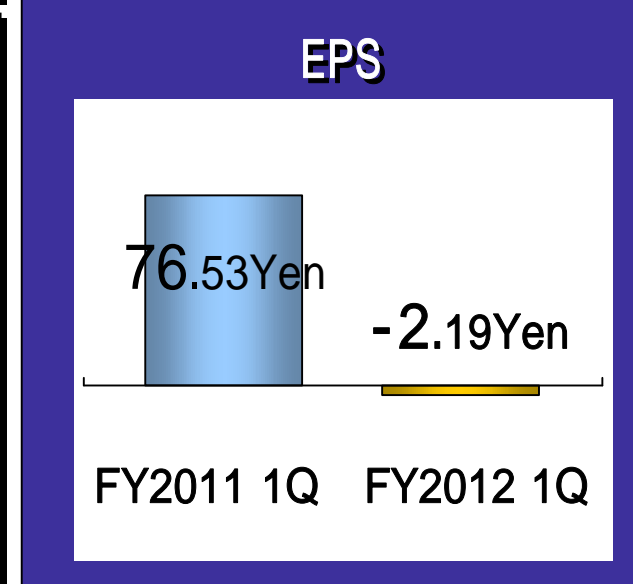
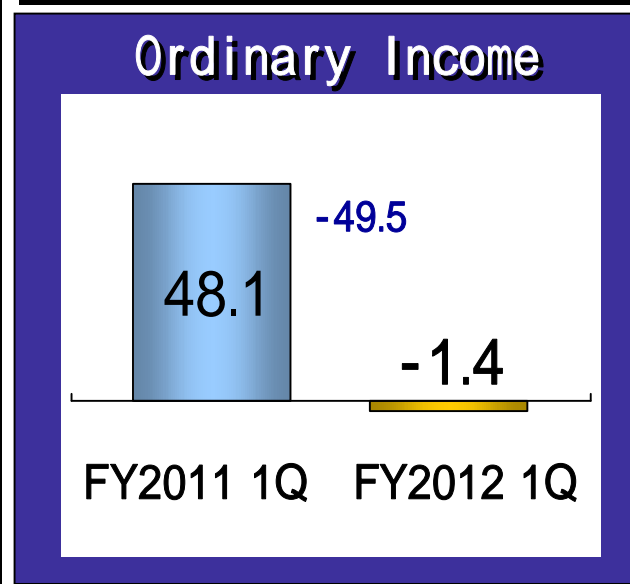
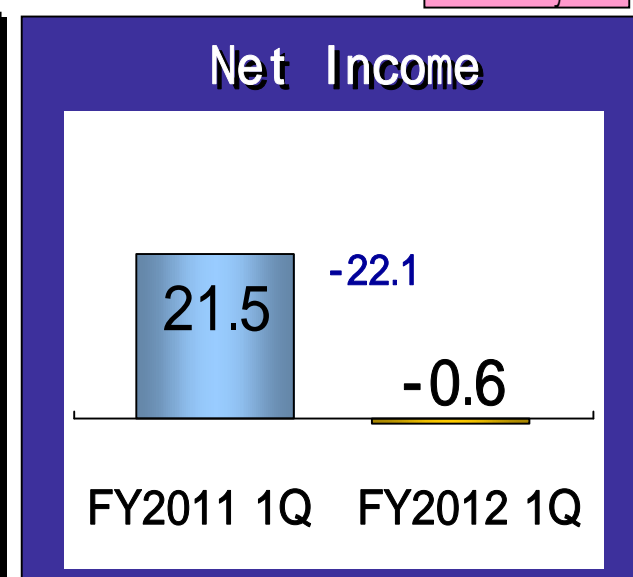
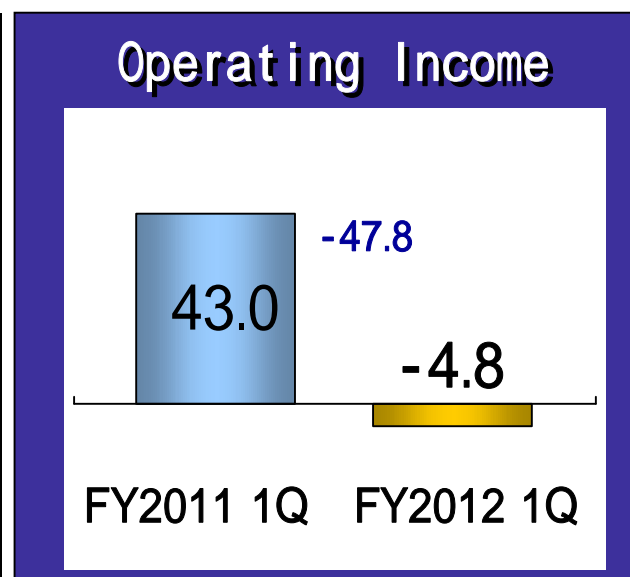
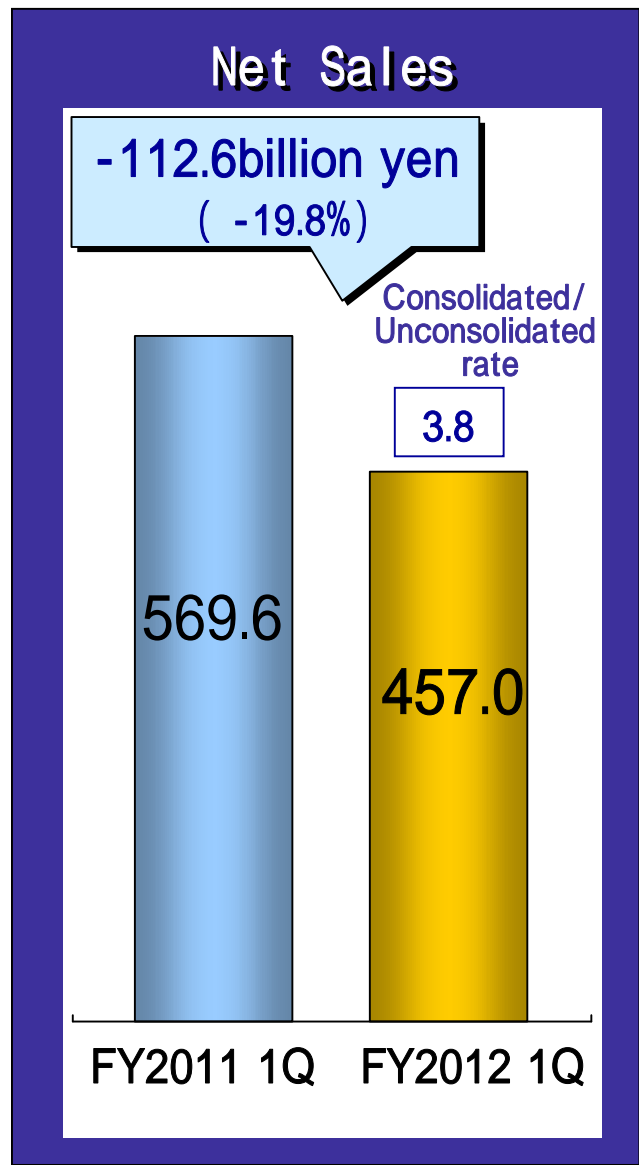


Total 165 : AISIN SEIKI + Consolidated 153 companies  
+ Affiliates accounted for under equity method 11 companies

# Consolidated Operating Results ( FY2012 1Q – 3 months)



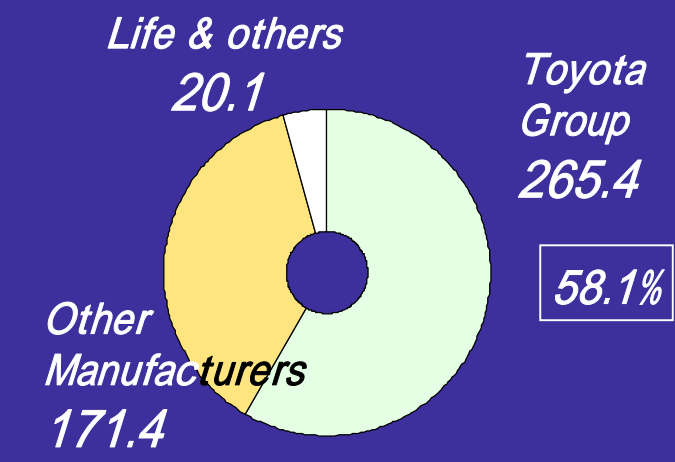
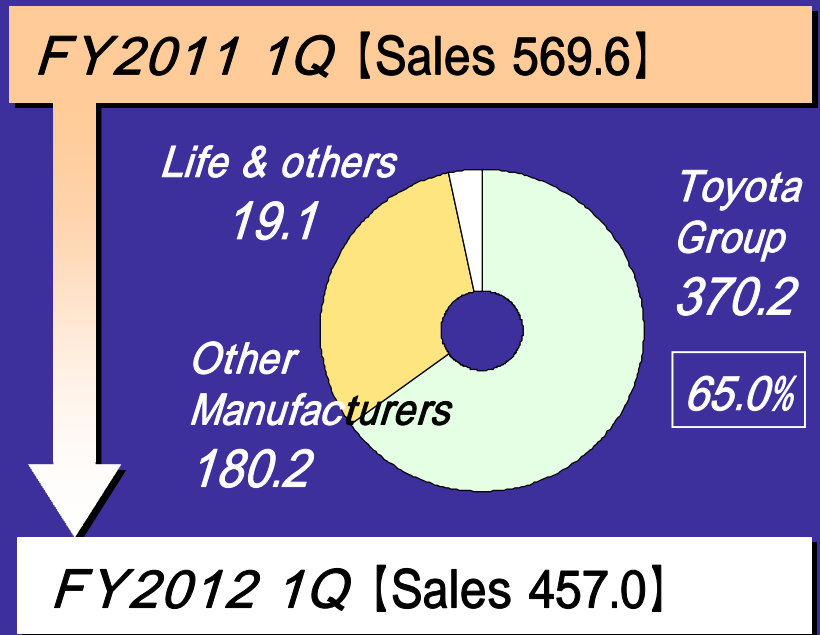
Billion yen



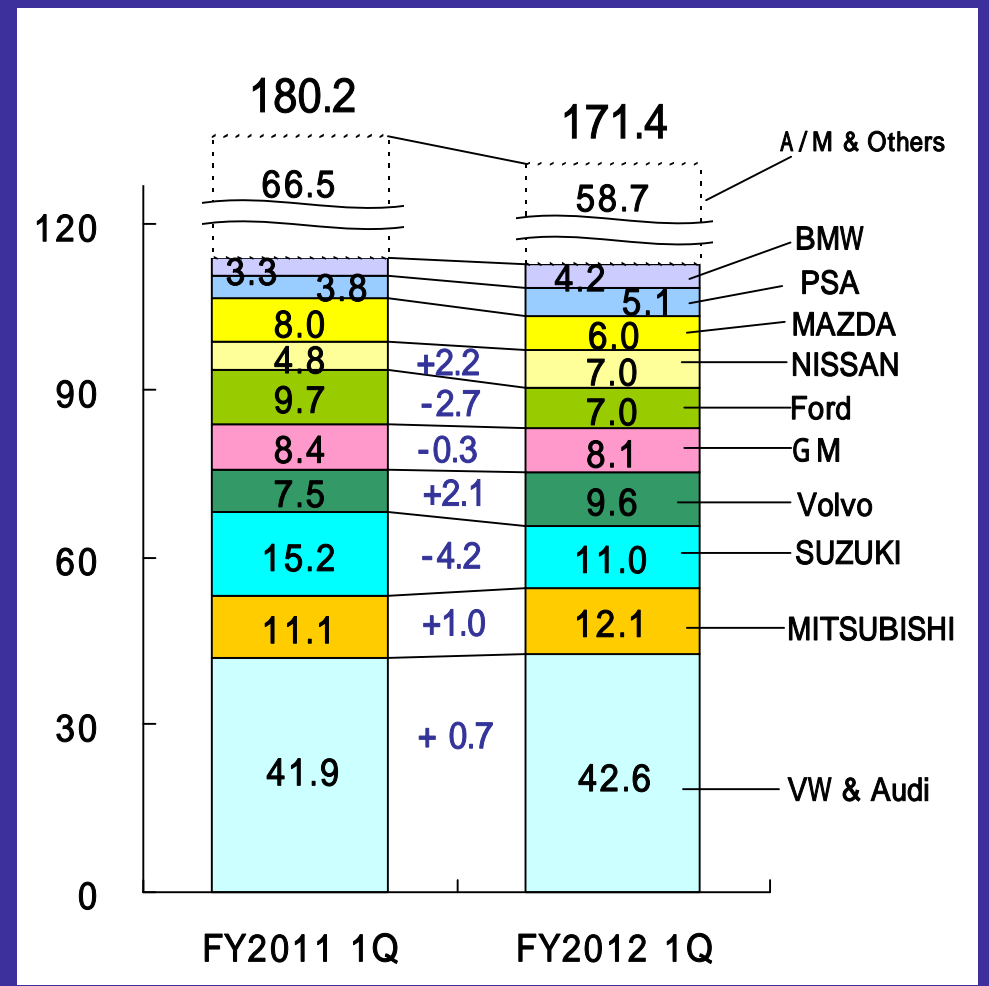
# Sales by Customer ( FY2012 1Q – 3 months)



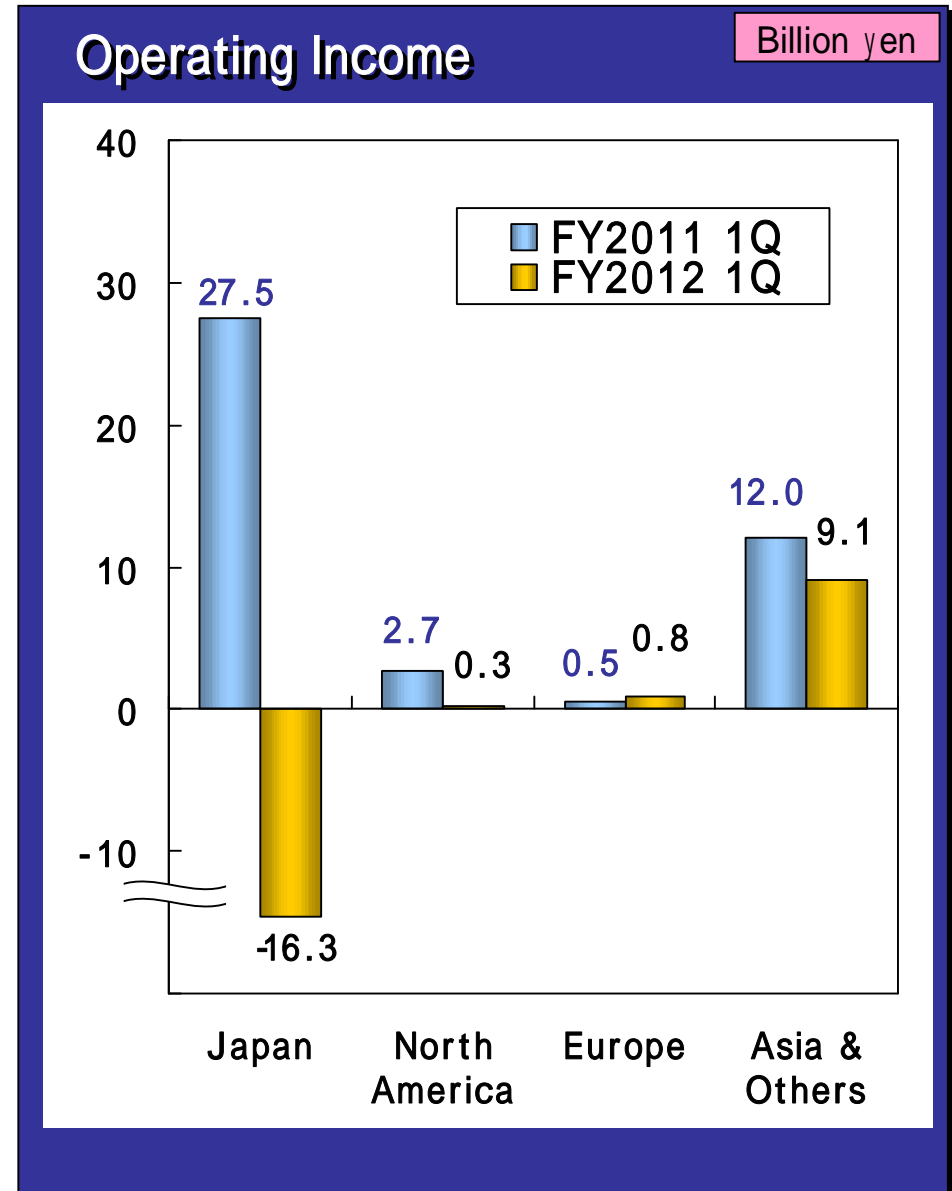
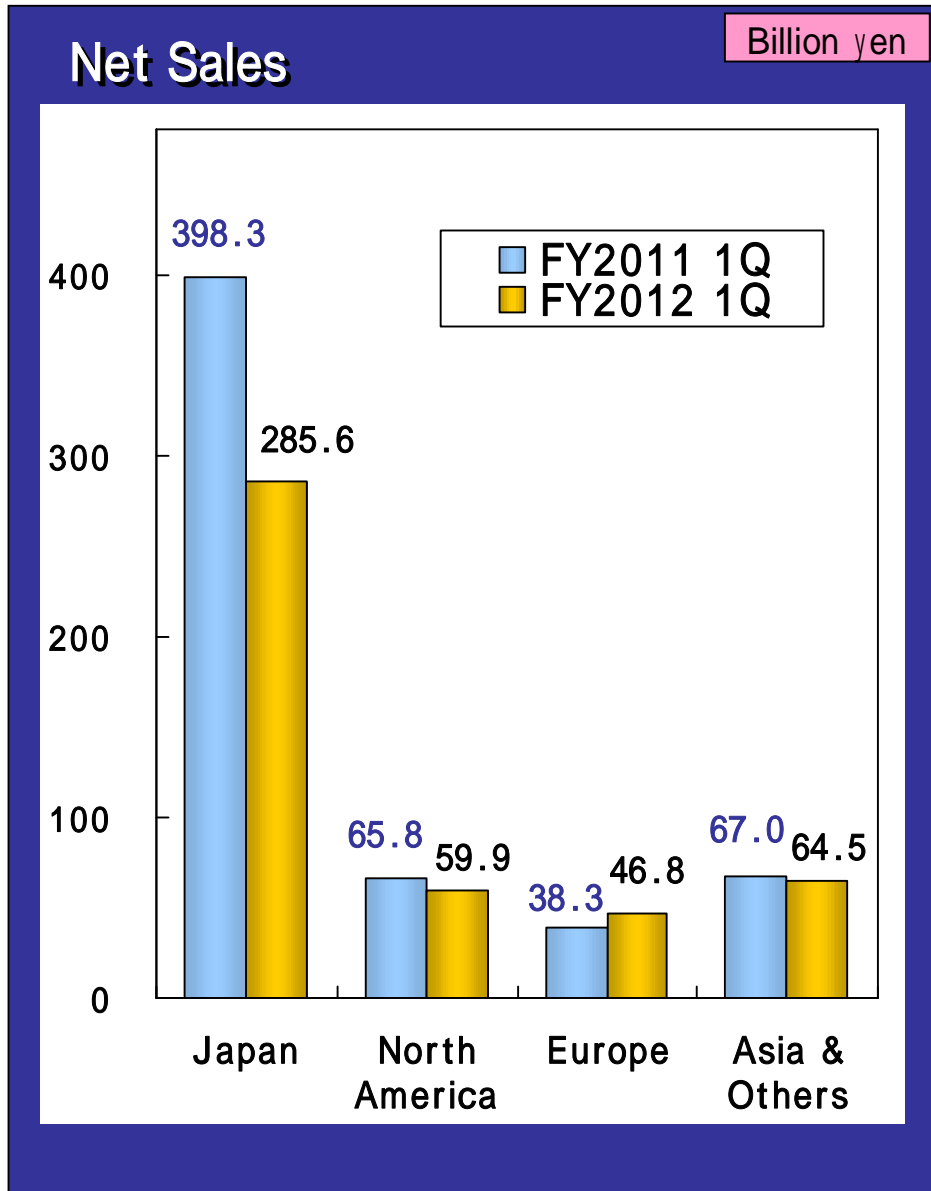
Billion yen



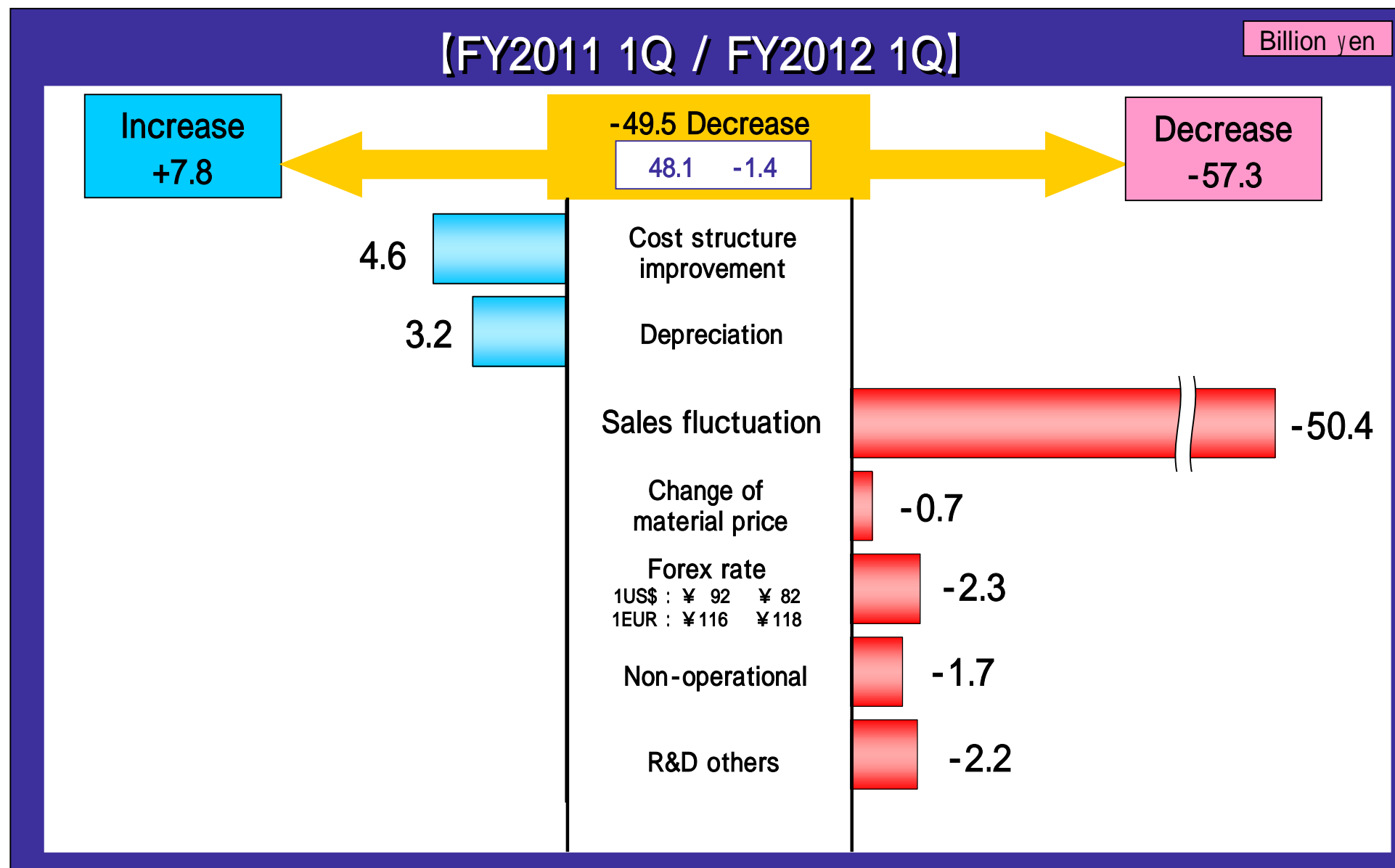
Other Manufacturers sales breakdown



# Segment Information ( FY2012 1Q – 3 months)

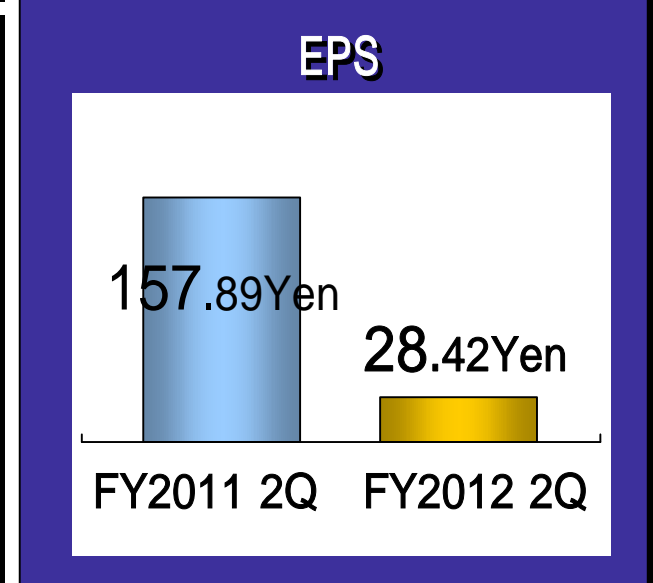
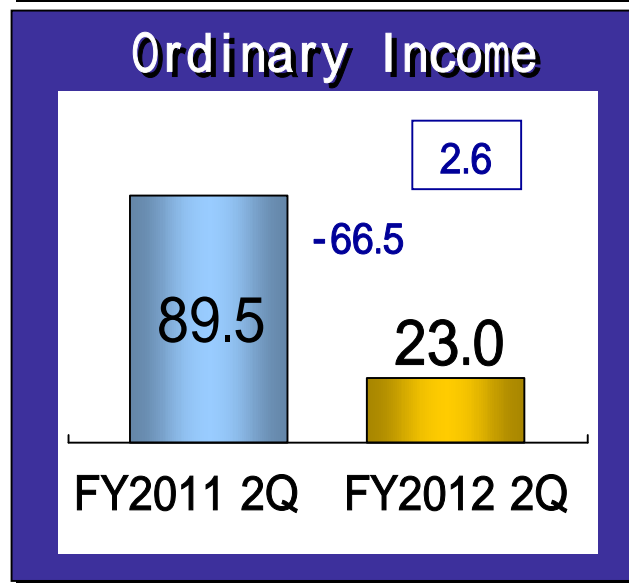
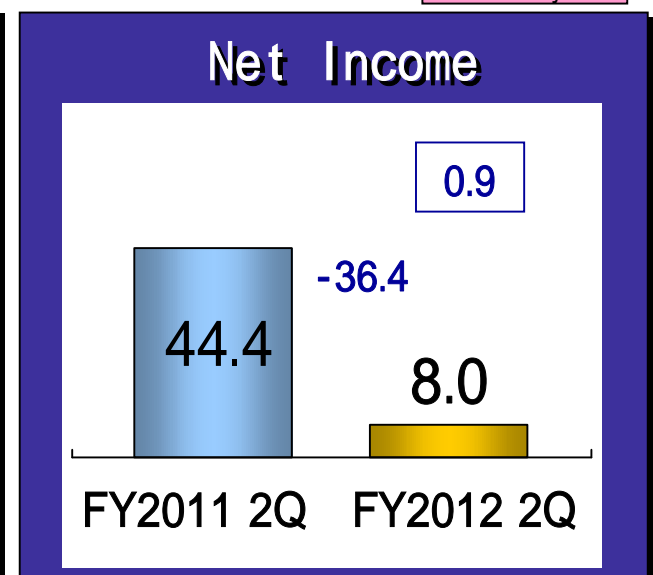
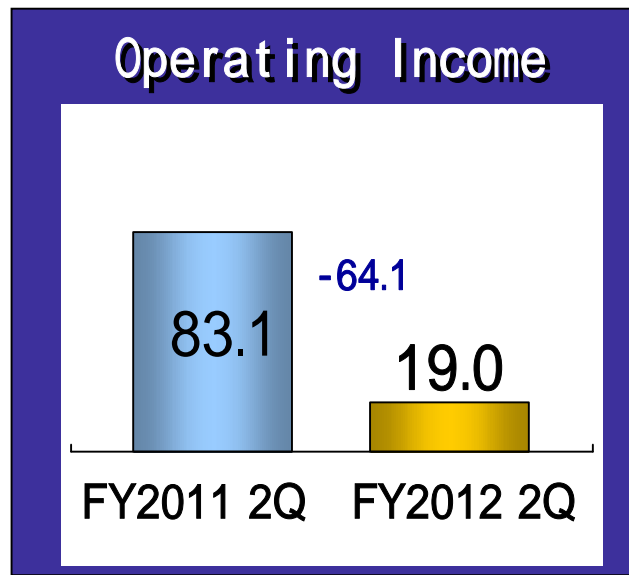
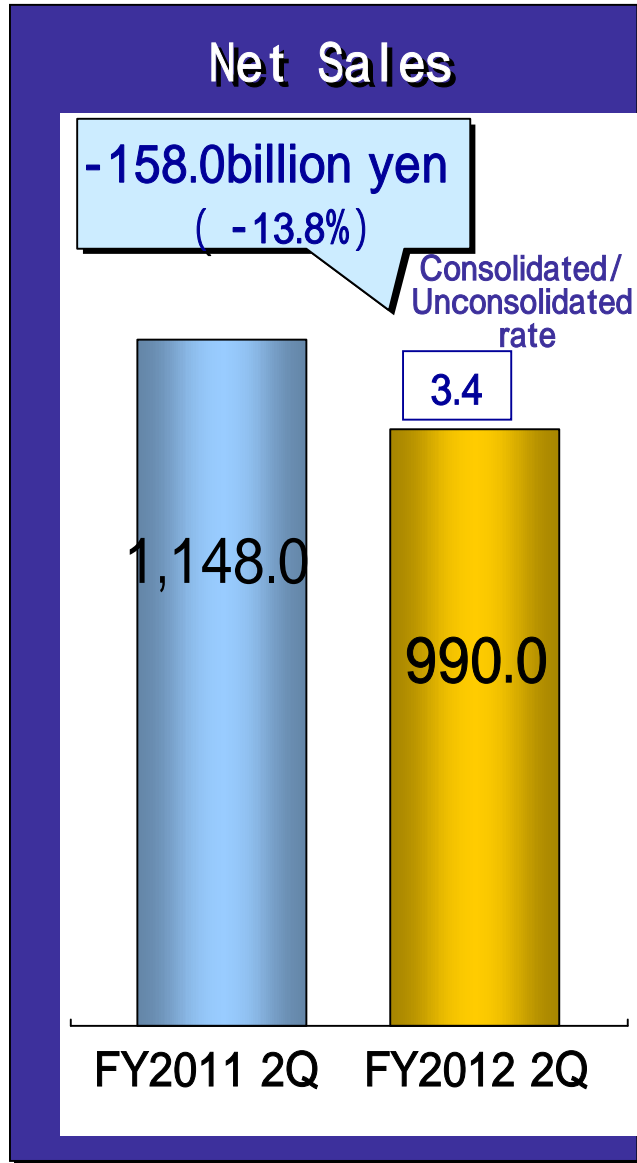


# Fluctuations for Ordinary Income ( FY2012 1Q – 3 months)



Forecast of Consolidated Operating Results ( FY2012 2Q – 6 months) **AISIN**

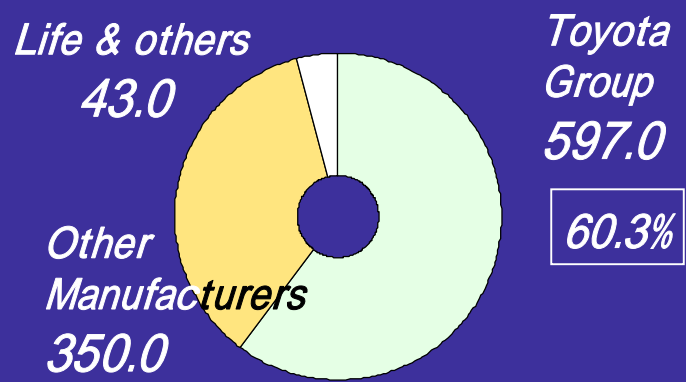
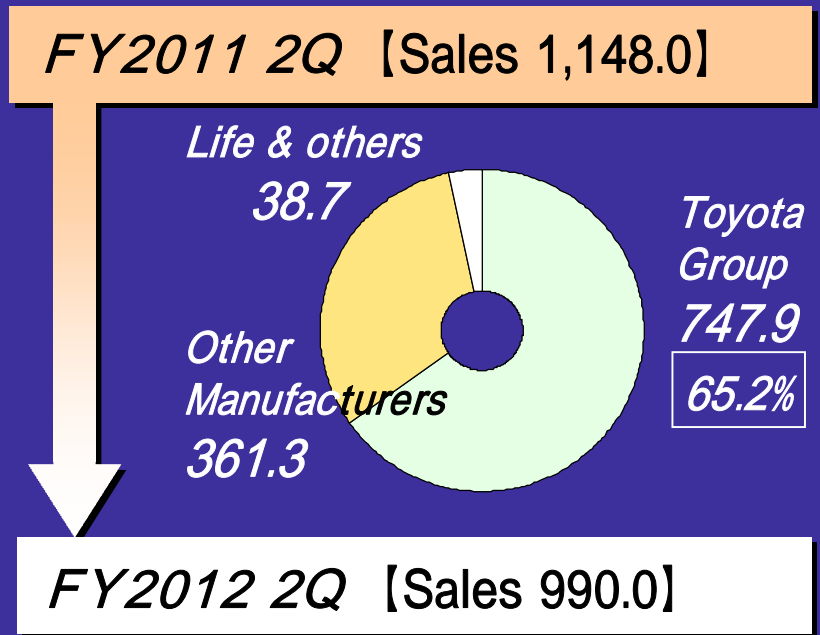
Billion yen



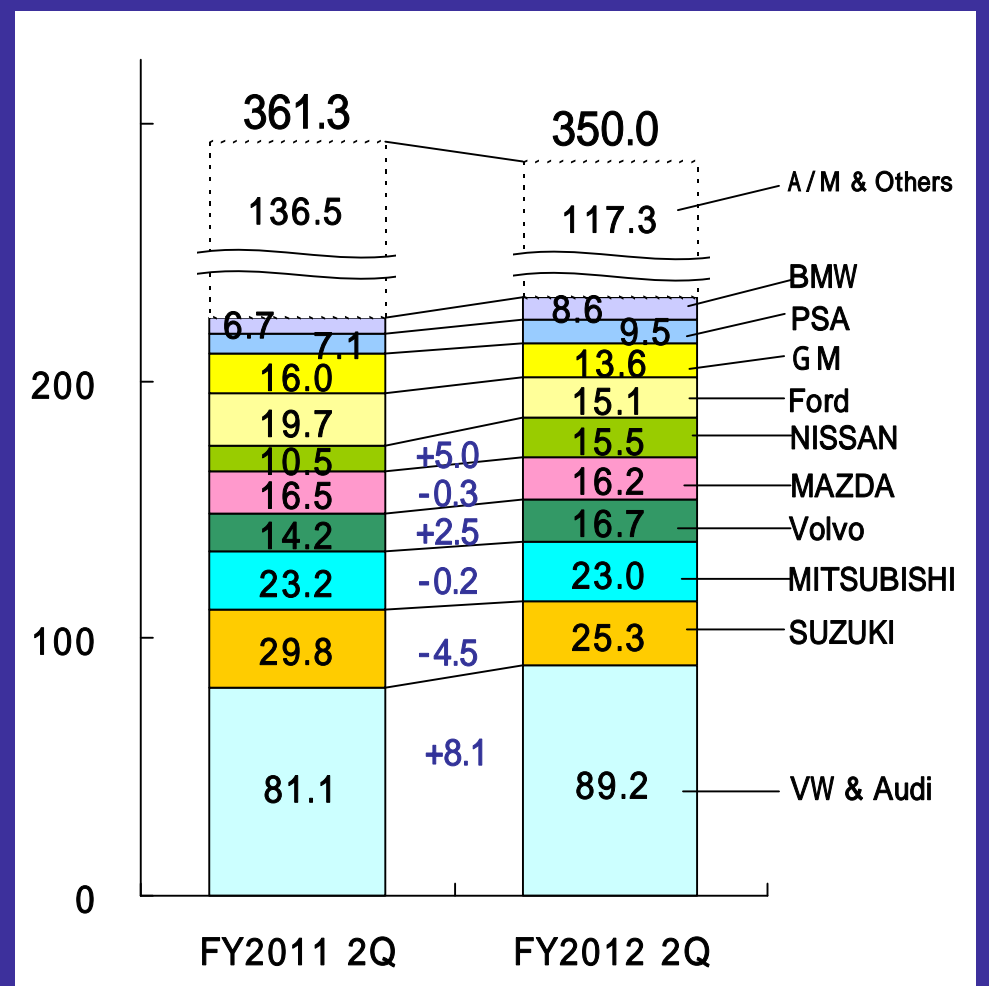
# Forecast of Sales by Customer ( FY2012 2Q – 6 months)



Billion yen

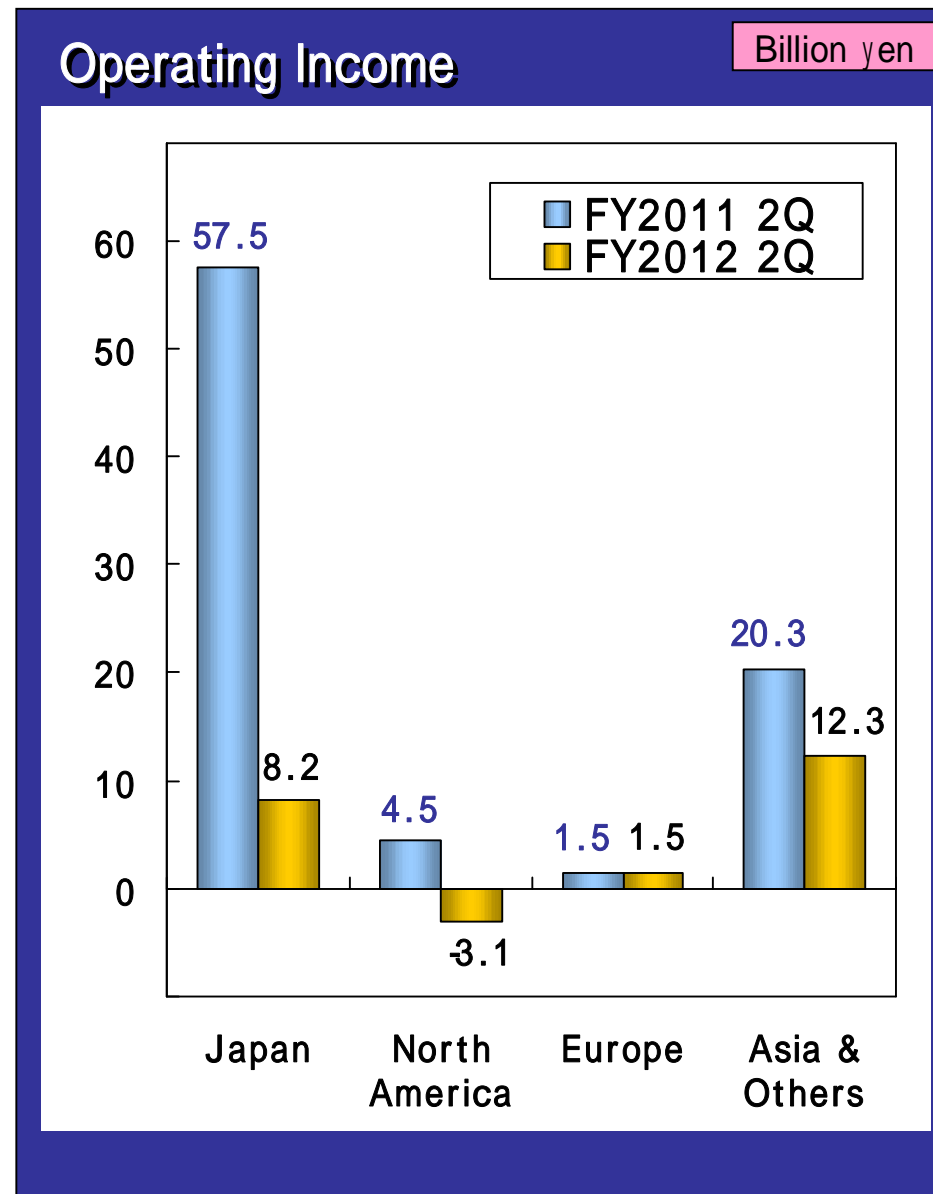
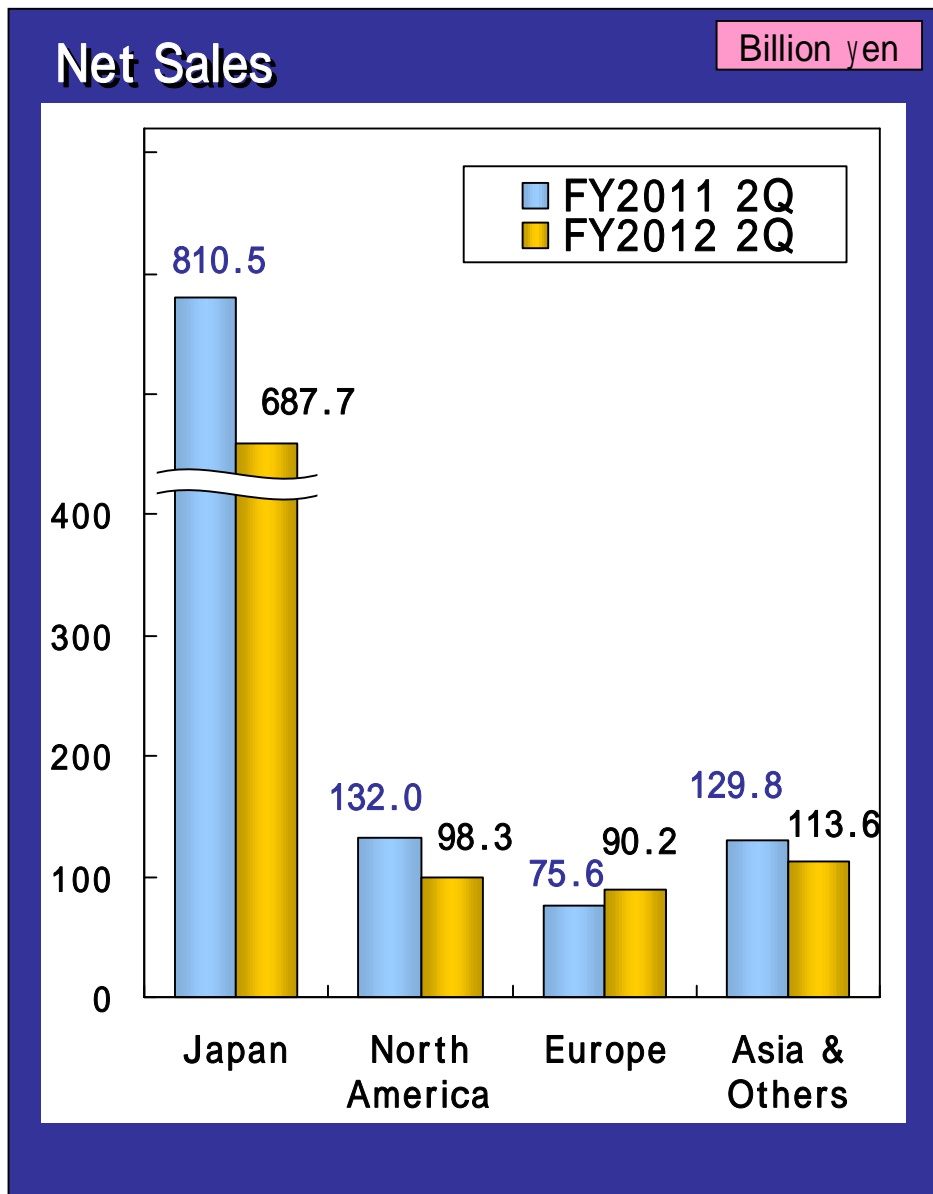


Other Manufacturers sales breakdown

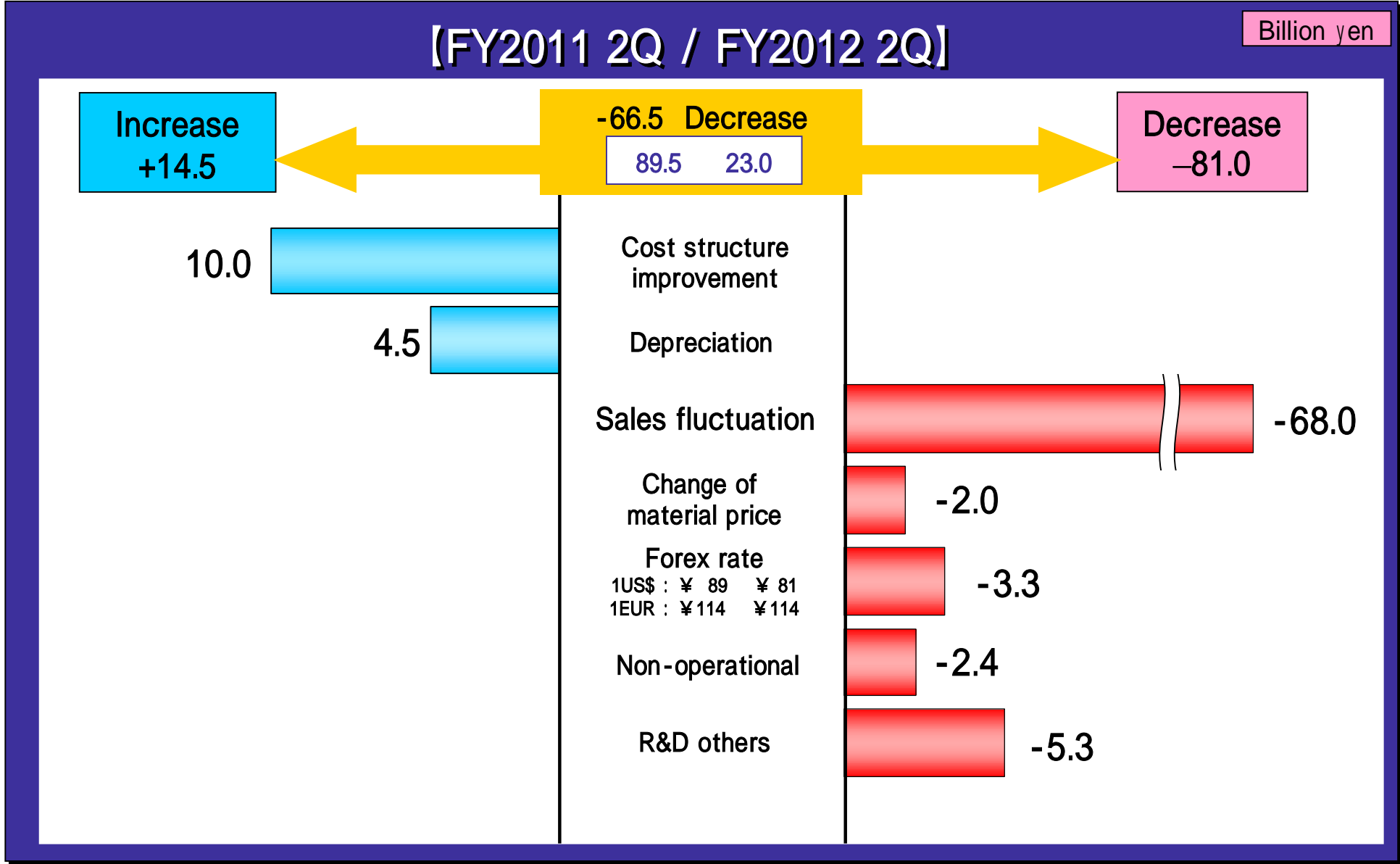




# Forecast of Segment Information ( FY2012 2Q – 6 months)



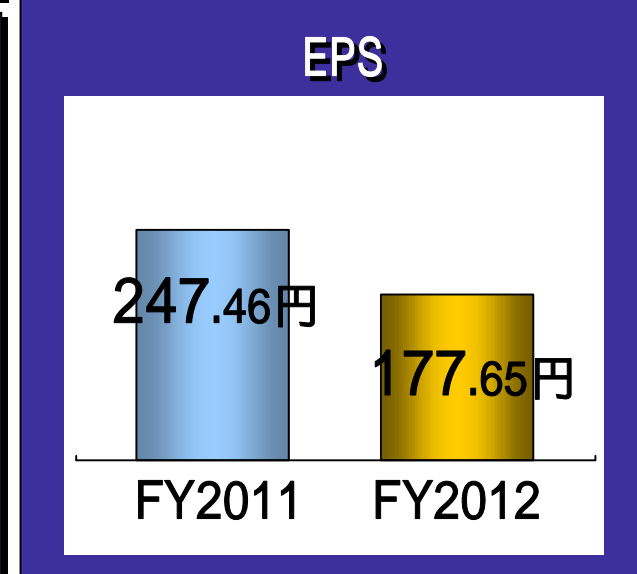
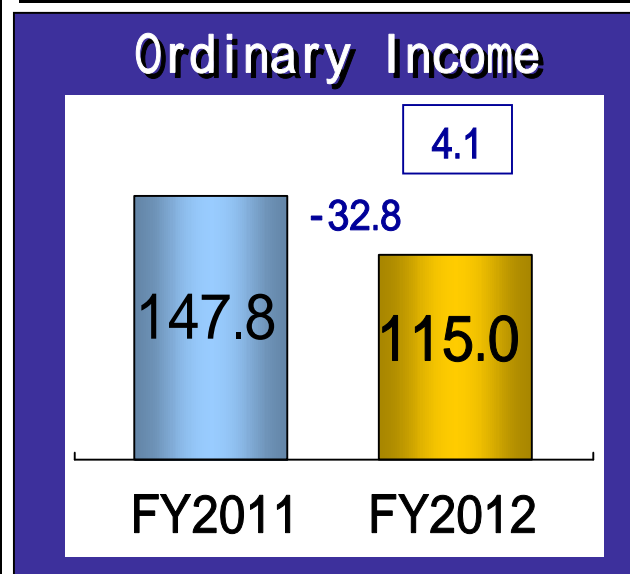
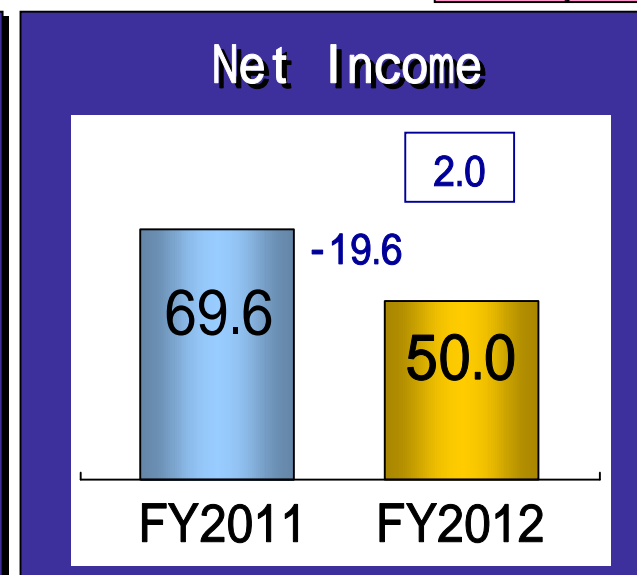
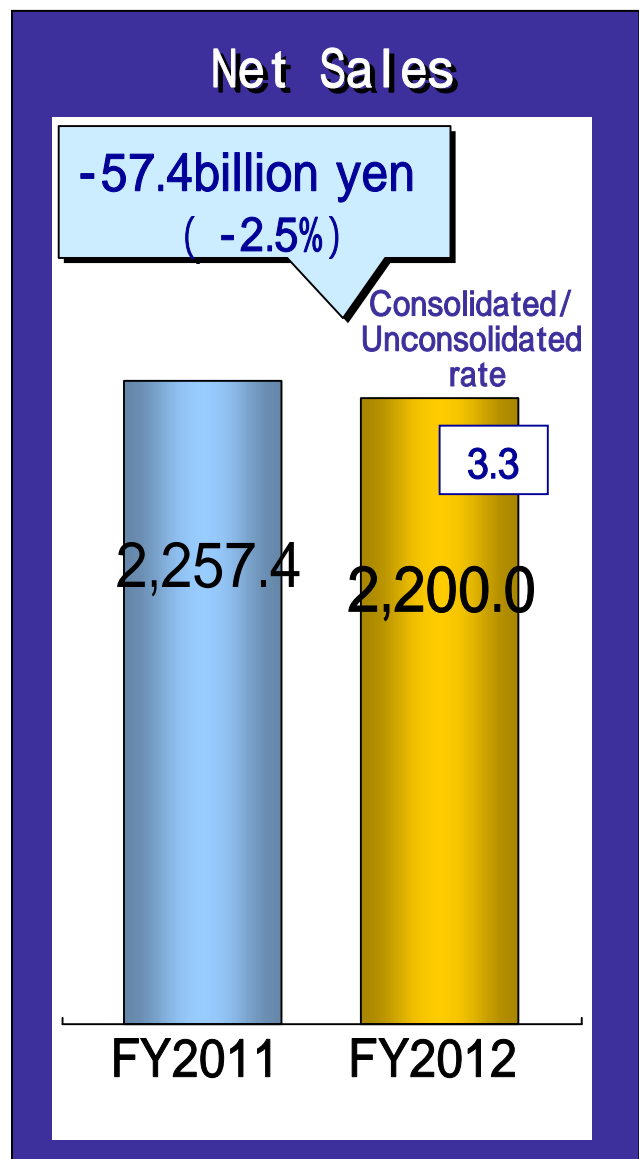
*Forecast of Fluctuations for Ordinary Income ( FY2012 2Q – 6 months)*



# Consolidated Fiscal Year Forecast ( FY2012 – 12 months)



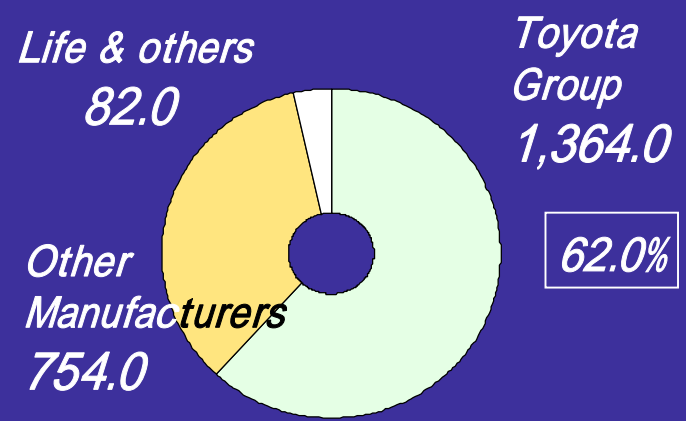
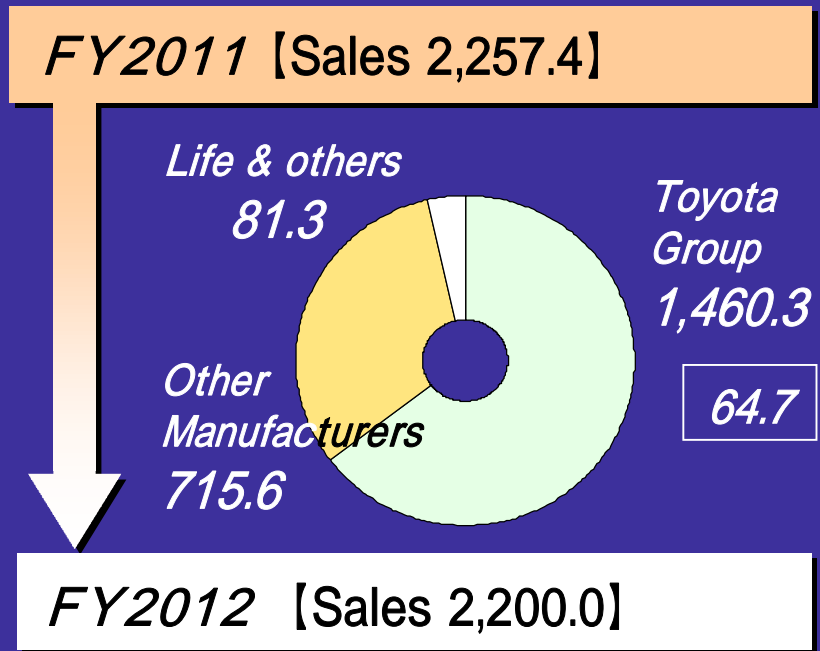
Billion yen



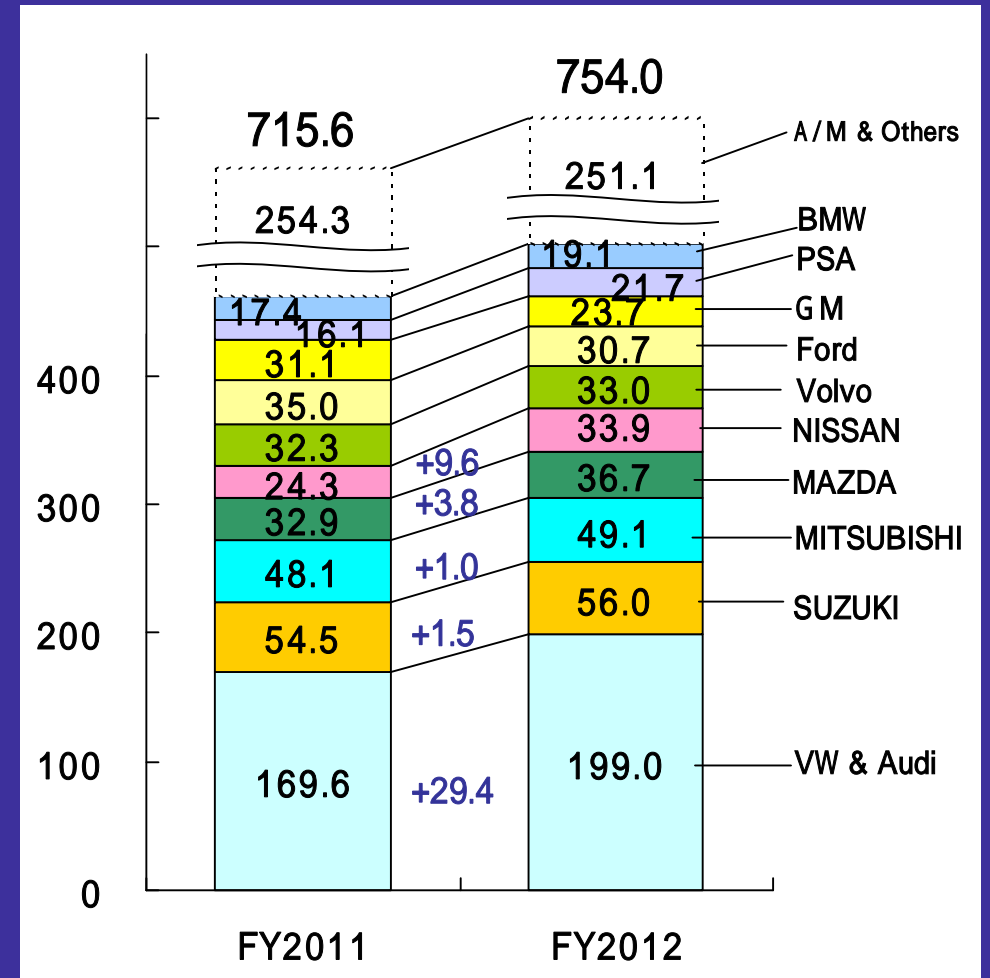
# Forecast of Sales by Customer ( FY2012 – 12 months)



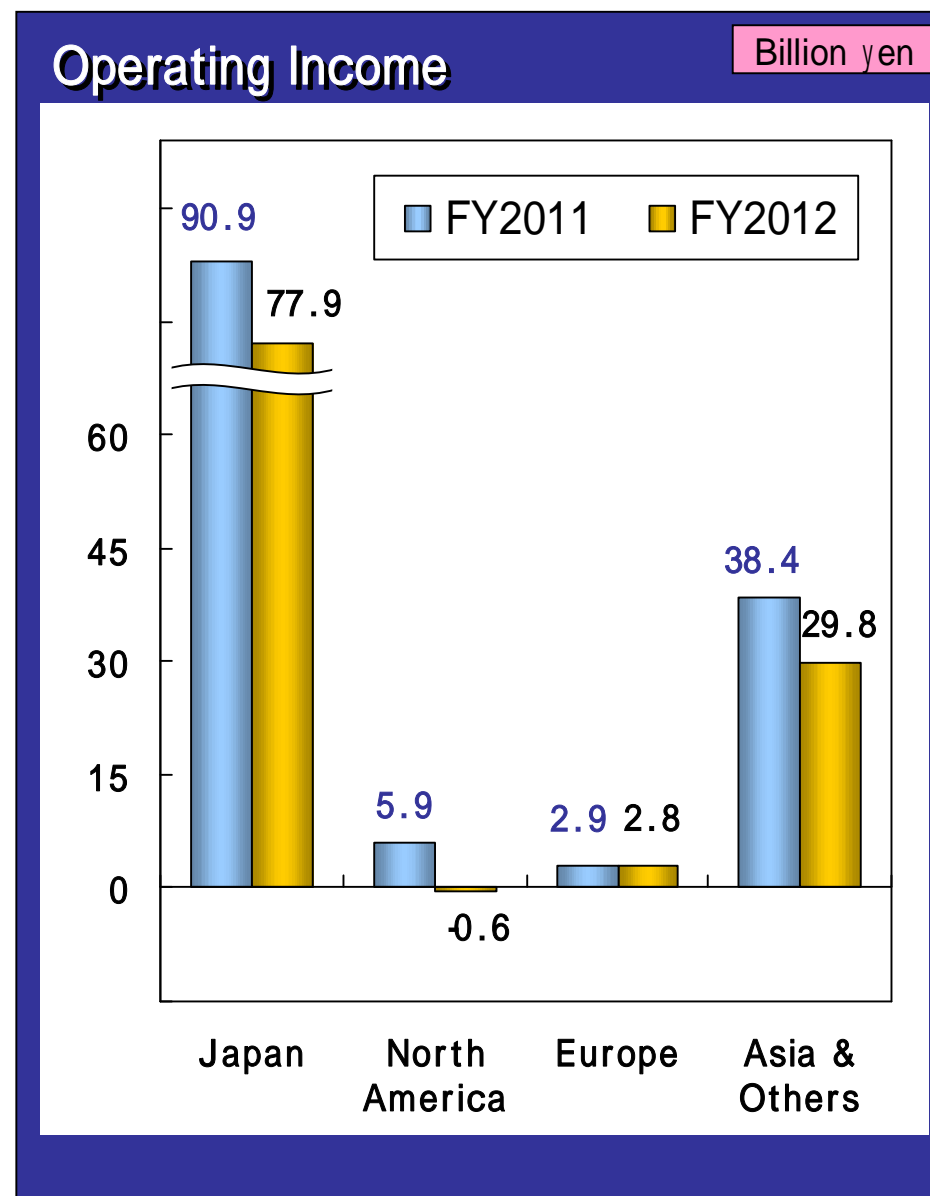
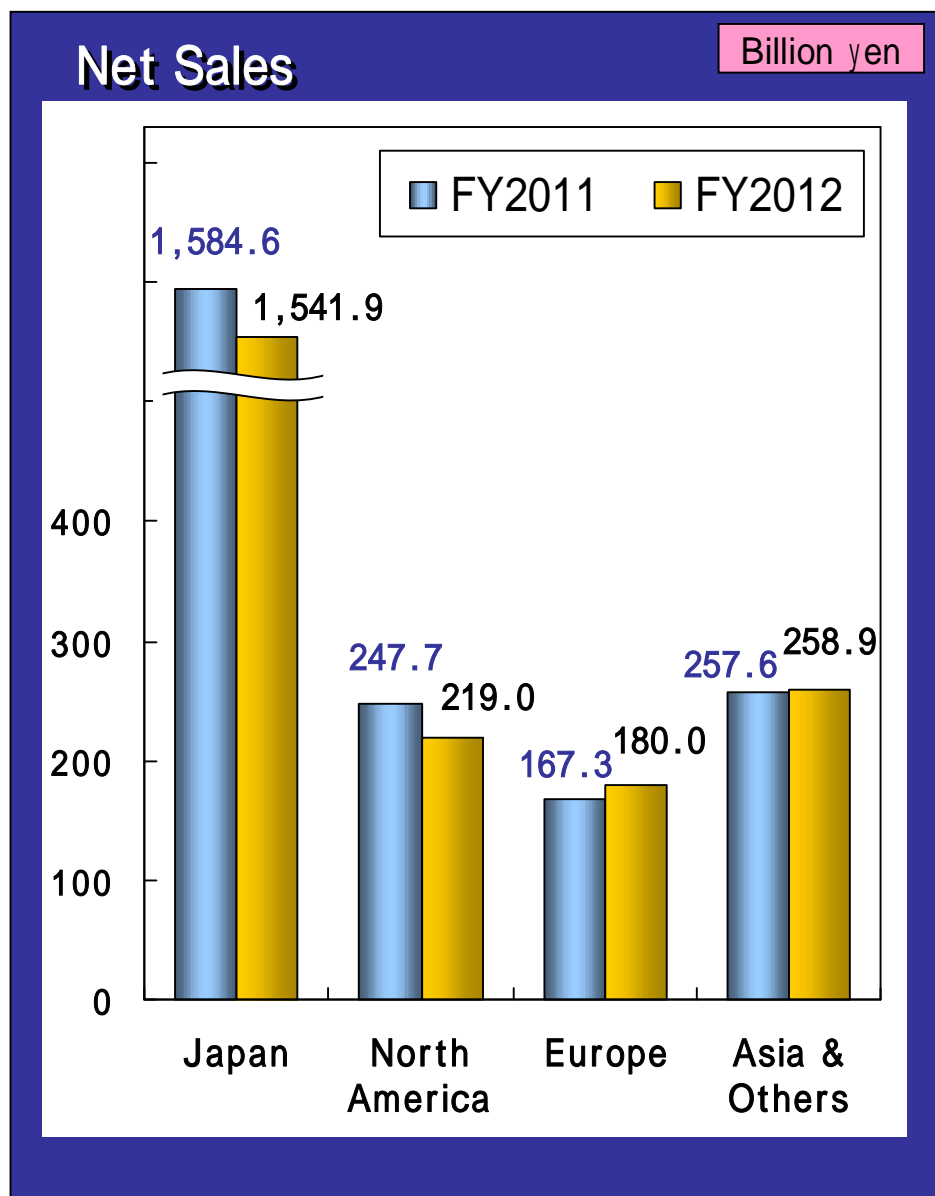
Billion yen



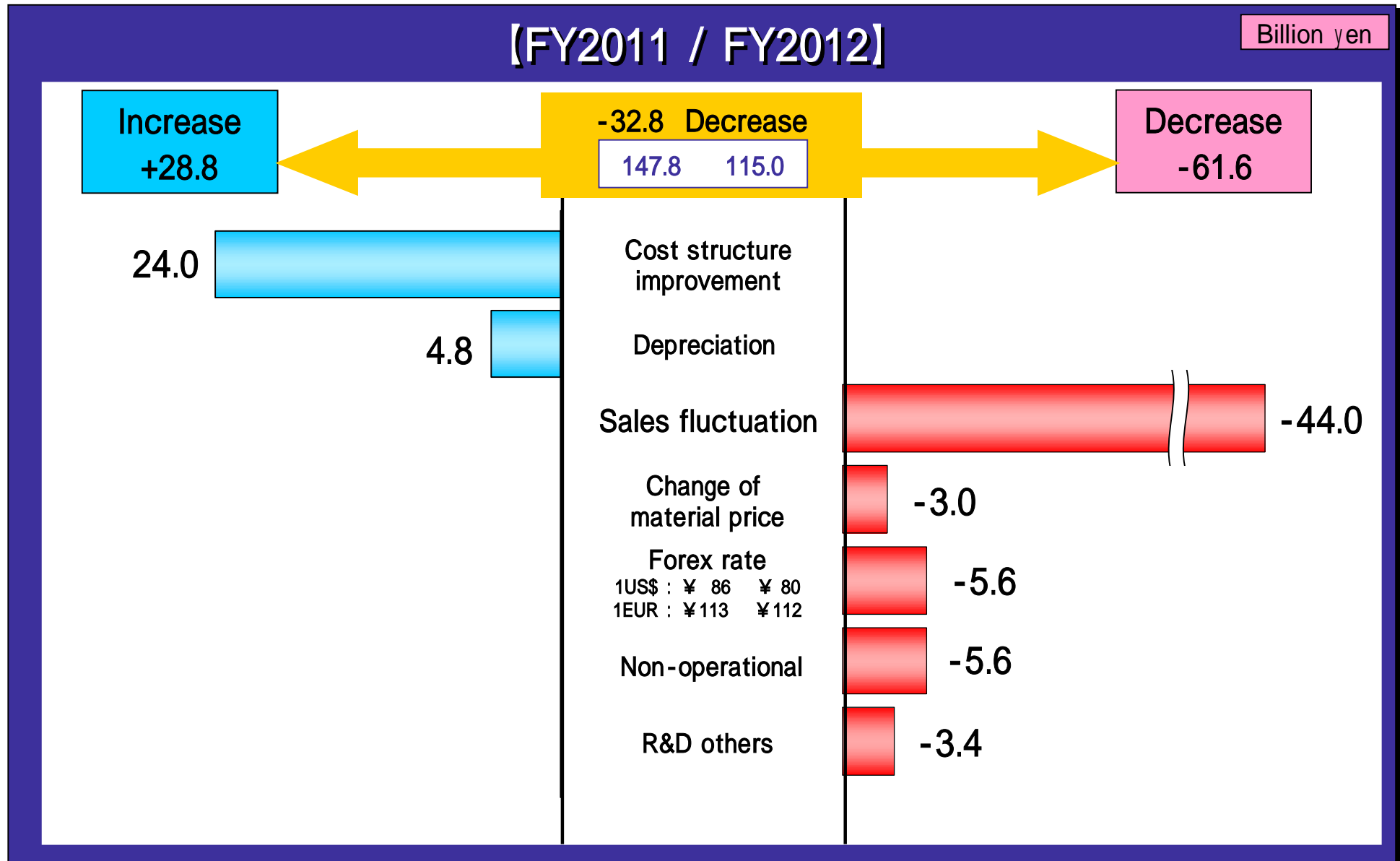
Other Manufacturers sales breakdown



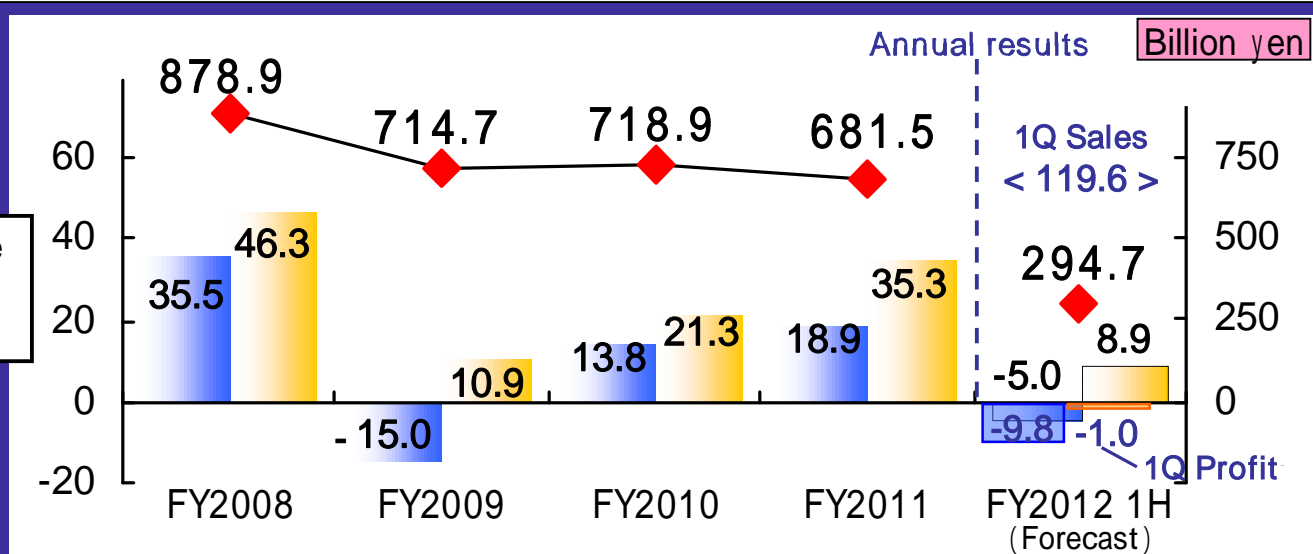
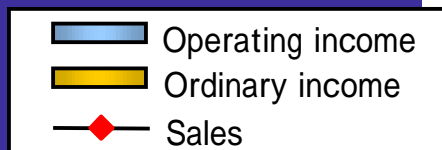
# Forecast of Segment Information ( FY2012 – 12 months)



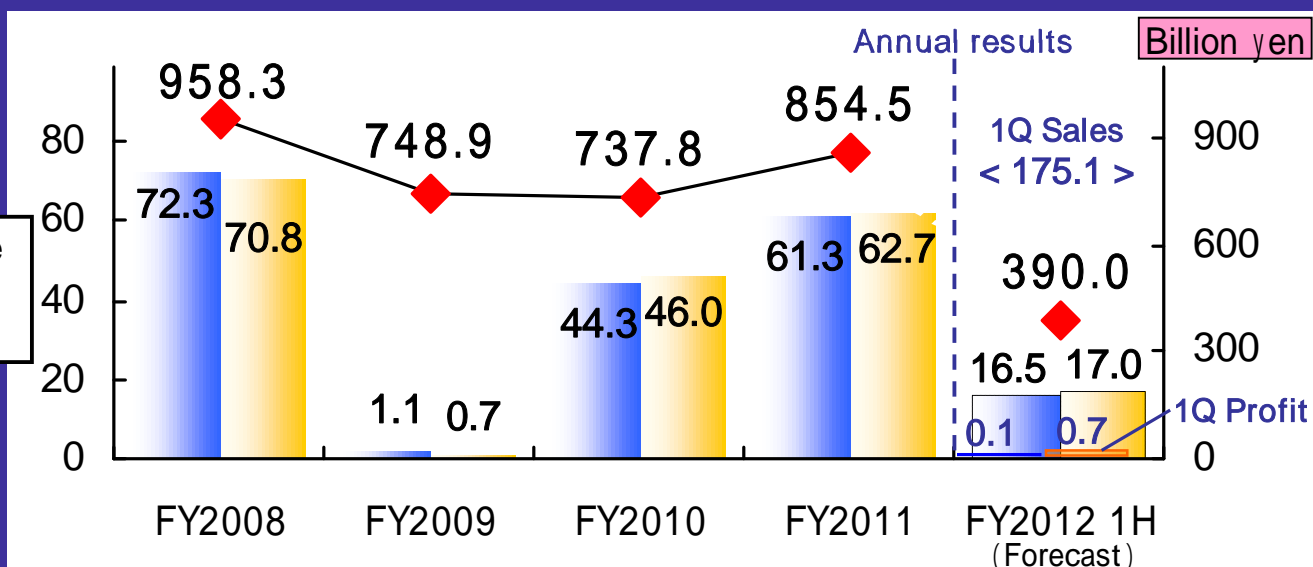
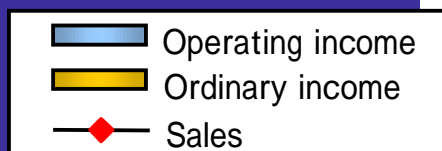
Forecast of Fluctuations for Ordinary Income ( FY2012 – 12 months)  **AISIN**



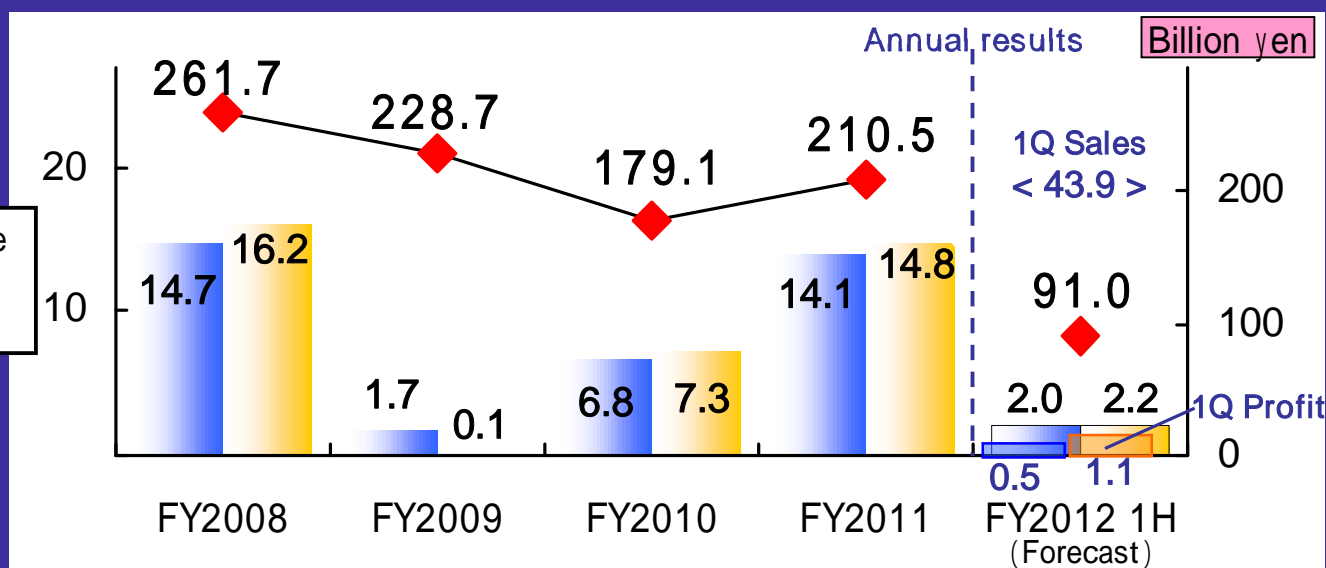
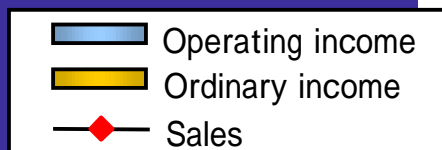
### AISIN SEIKI



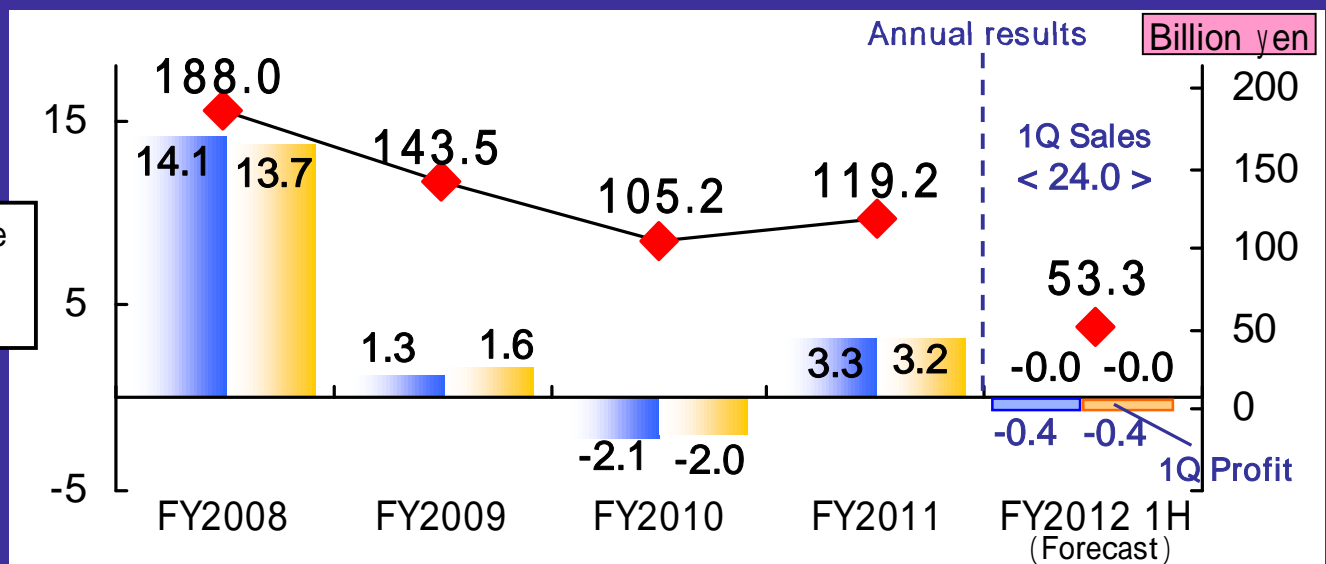
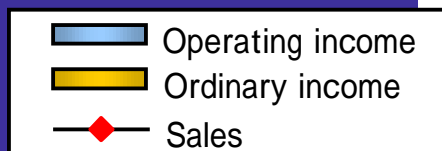
### AISIN AW Group



### AISIN Takaoka Group

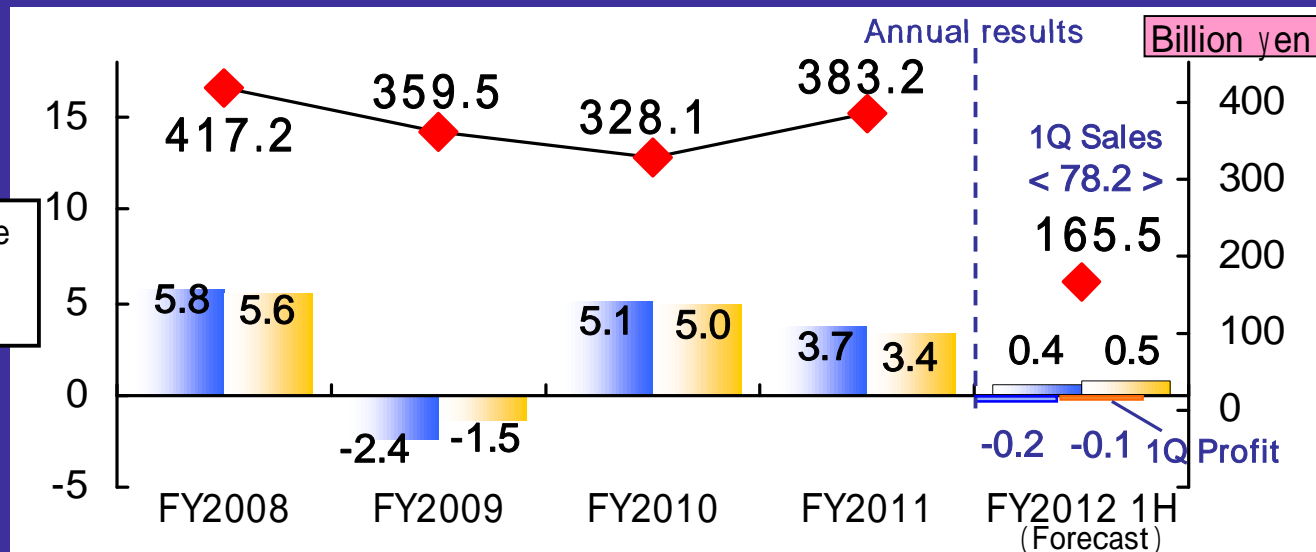
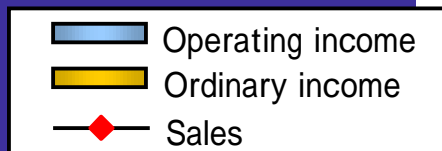


### AISIN AI Group



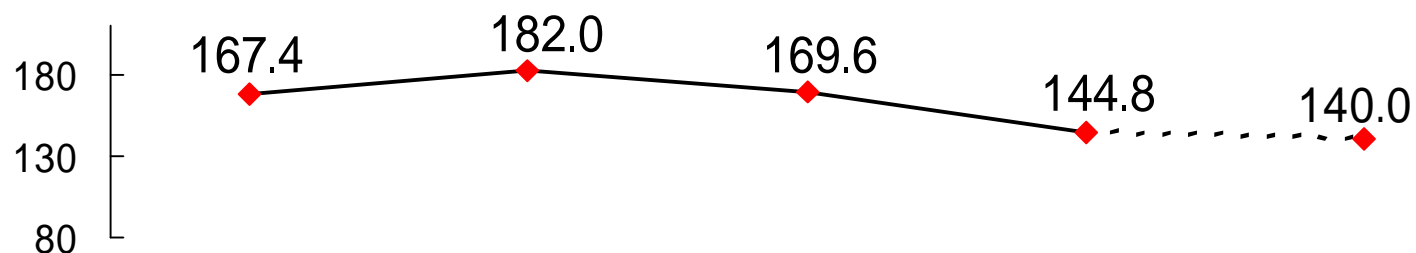


**ADVICS Group**

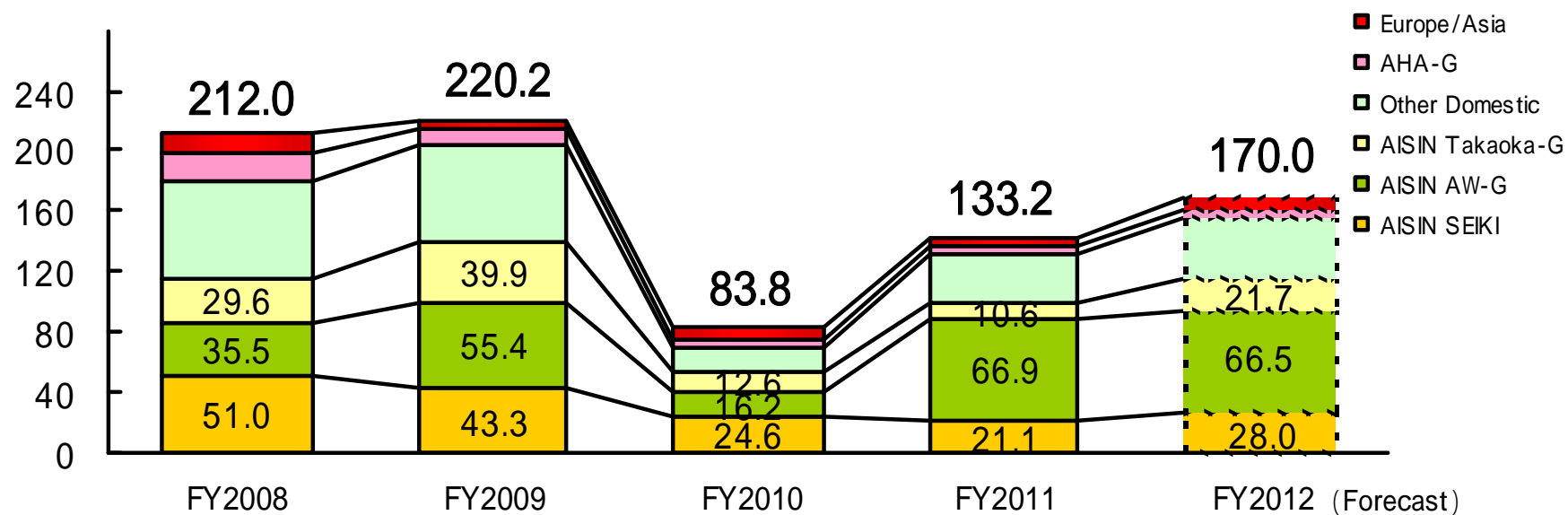


## Depreciation

Billion yen

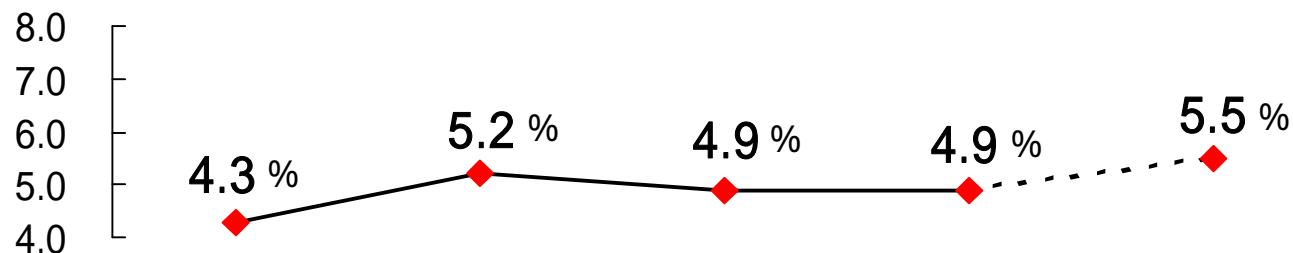


## Capital Expenditure



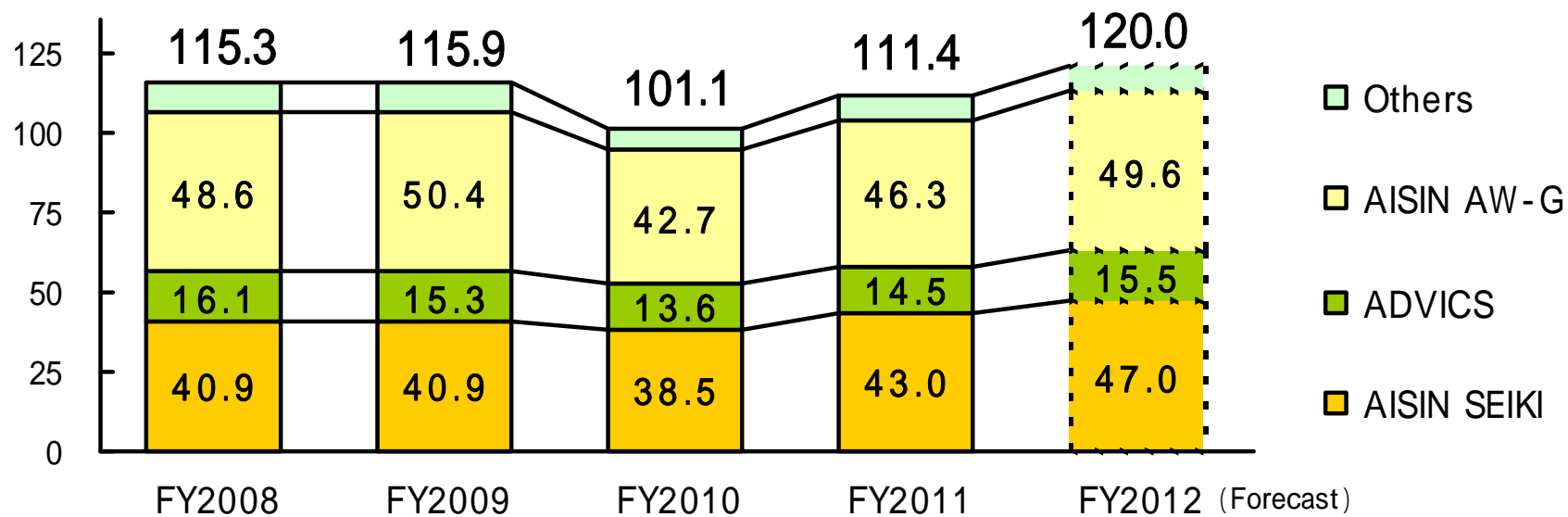
## R & D Expenditure / Net Sales

%

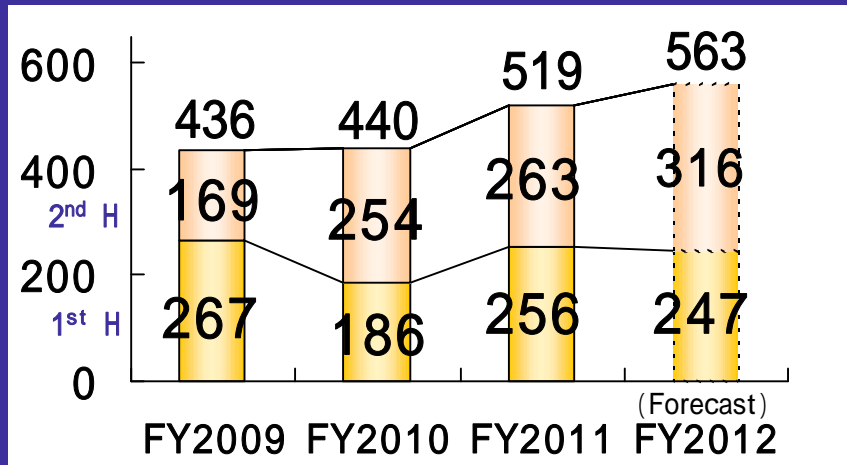


## R & D Expenditure

Billion yen

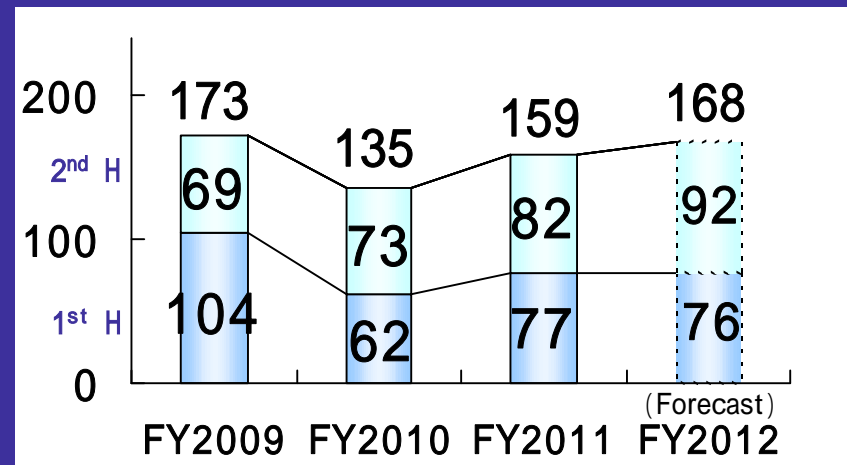


## AT Production

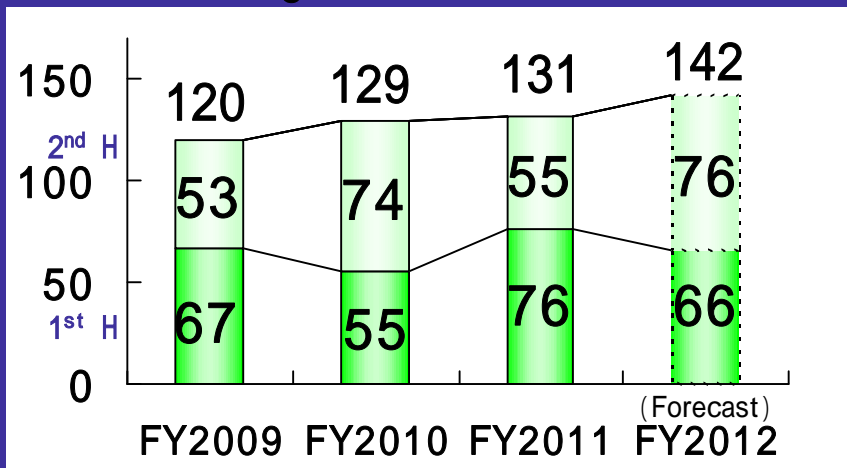


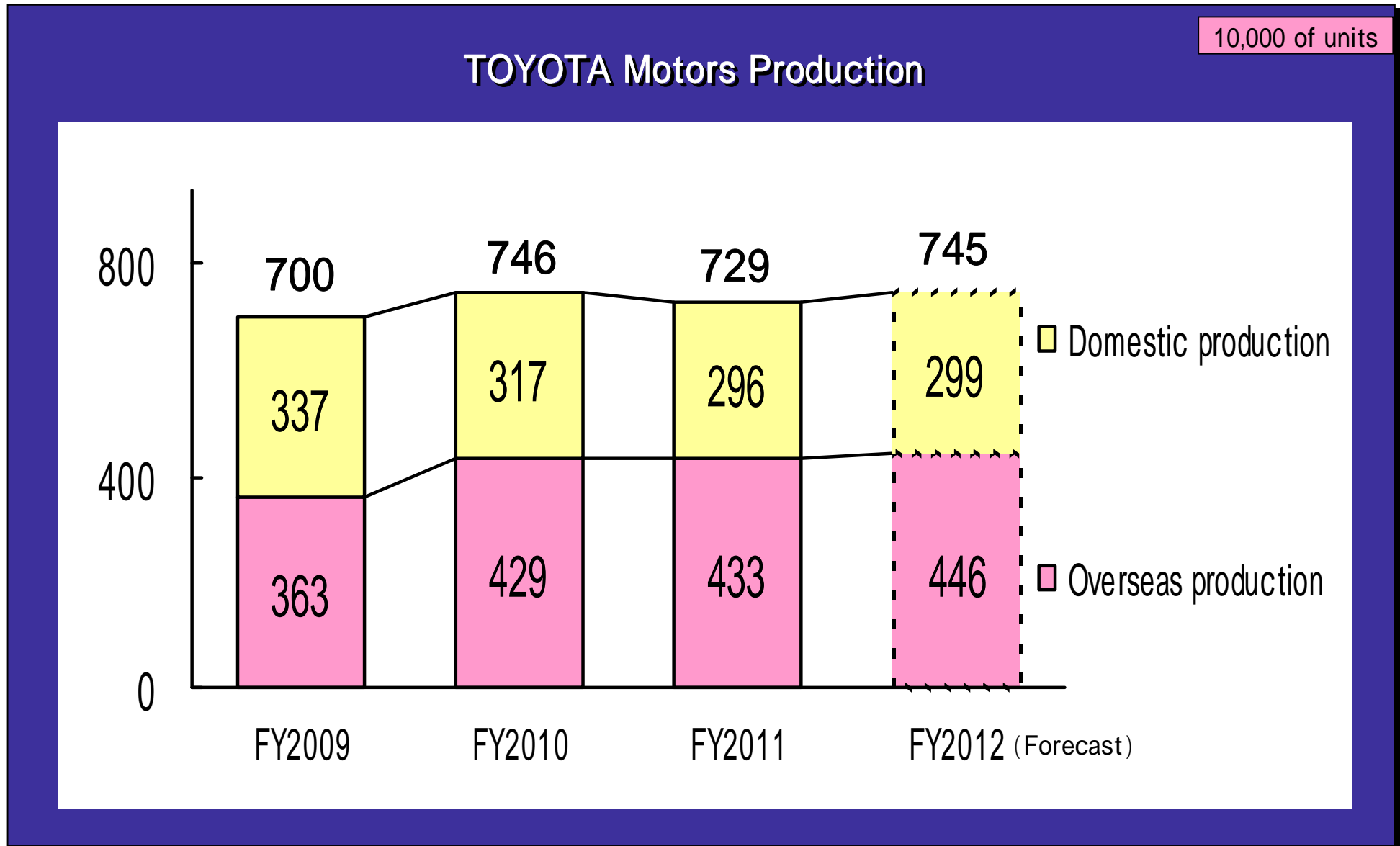
## MT Production

10,000 of units

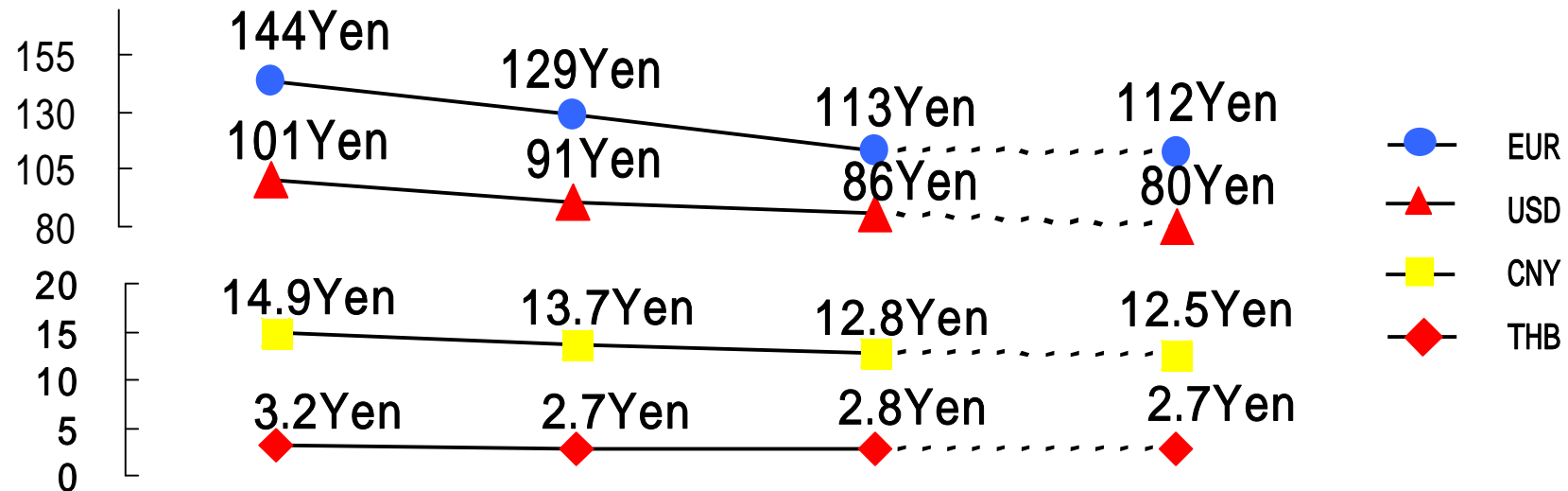


## Navigation Production





## Foreign Exchange Rate



## Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

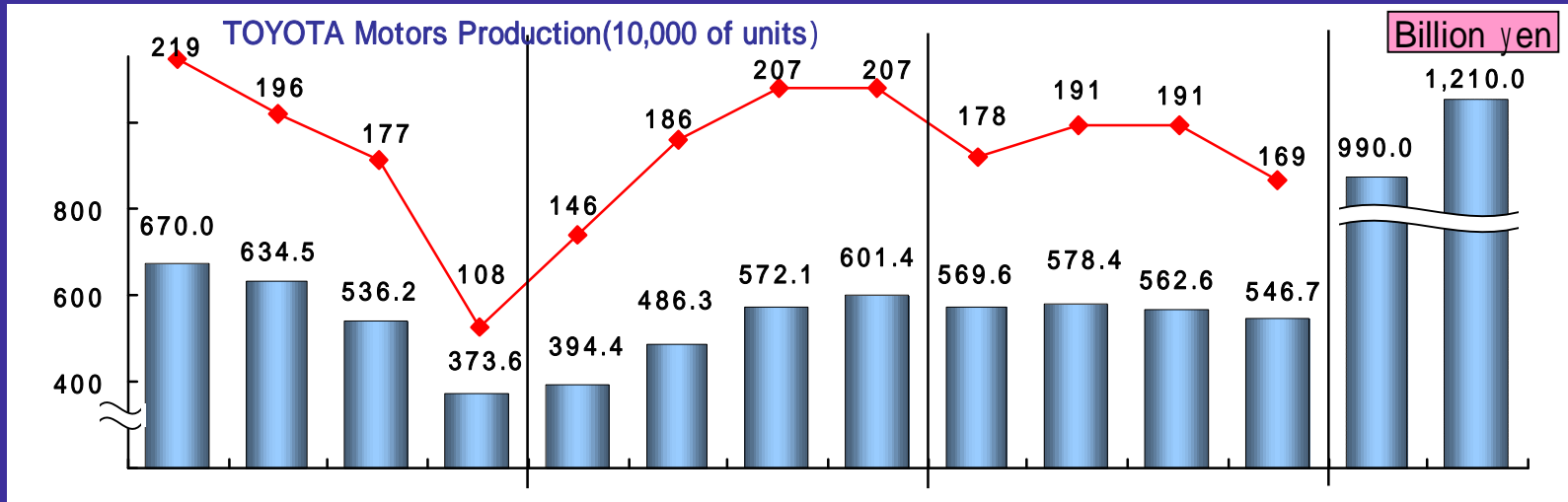
	FY2009	FY2010	FY2011	FY2012
USD	0.70	0.95	1.07	0.87
EUR	0.14	0.13	0.16	0.16
THB	0.45	0.27	0.65	0.60
CNY	0.10	0.11	0.22	0.20

Impacts of THB and CNY are per 0.1yen.

# Quarterly Performance



## Net Sales



## Operating Income

