

AISIN
Geared up for the future



FY2011 2nd quarter
Consolidated Financial Results

(April 1, 2010 through September 30, 2010)

October 29, 2010

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com/>)

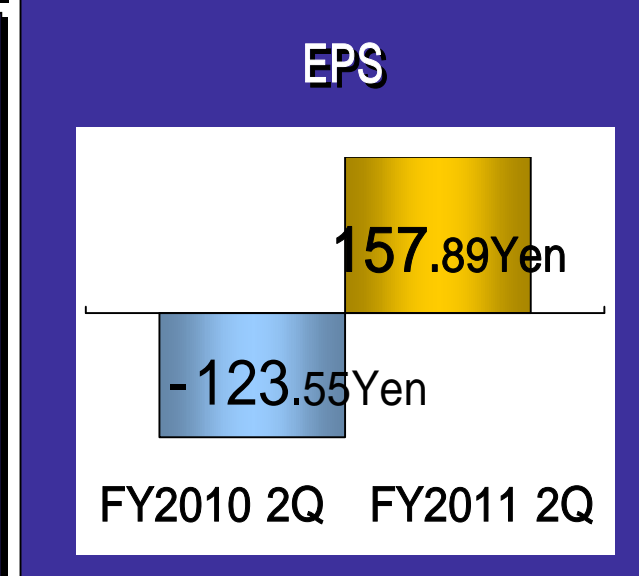
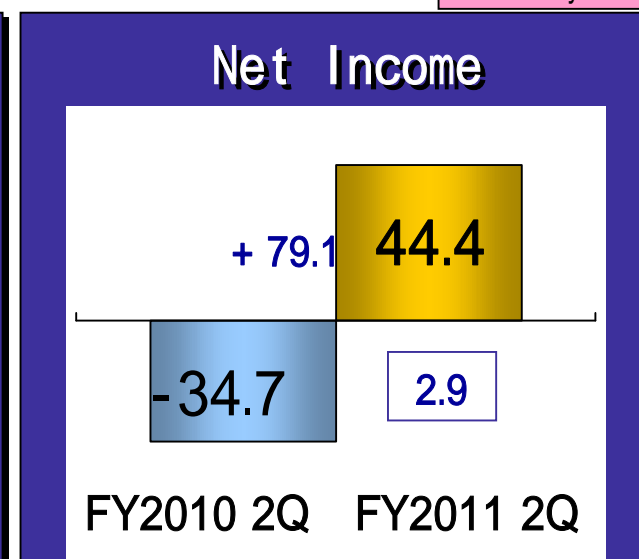
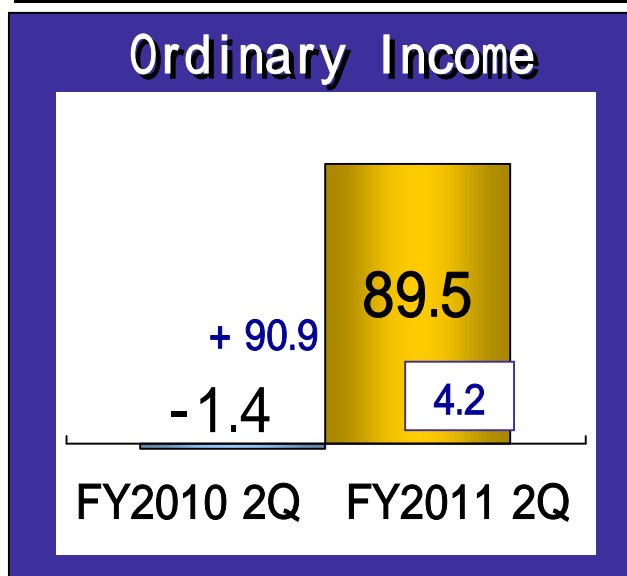
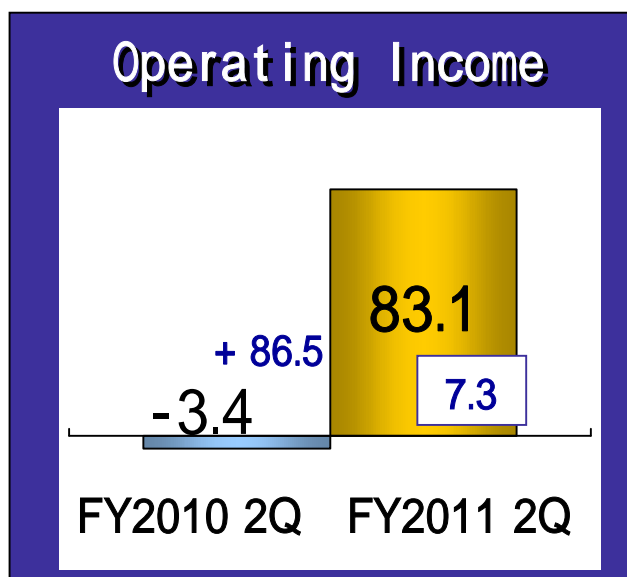
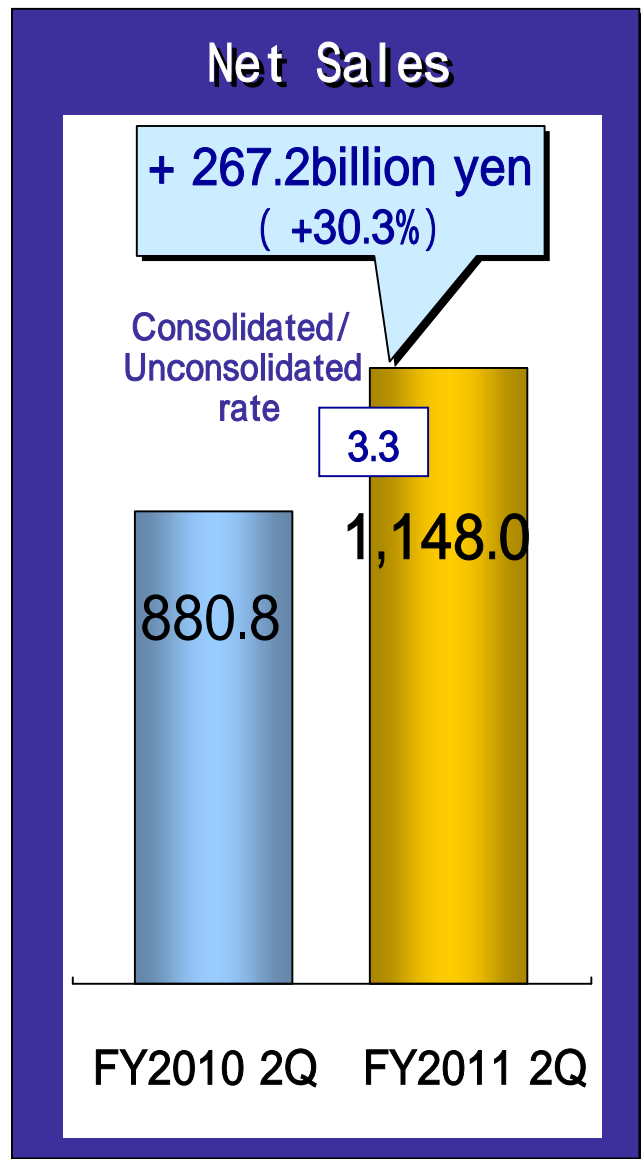


Total 165 : AISIN SEIKI + Consolidated 154 companies
 + Affiliates accounted for under equity method 10 companies

Consolidated Operating Results (FY2011 2Q – 6 months)



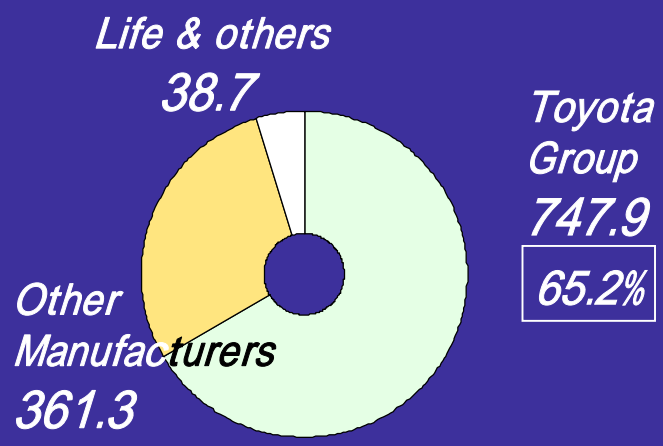
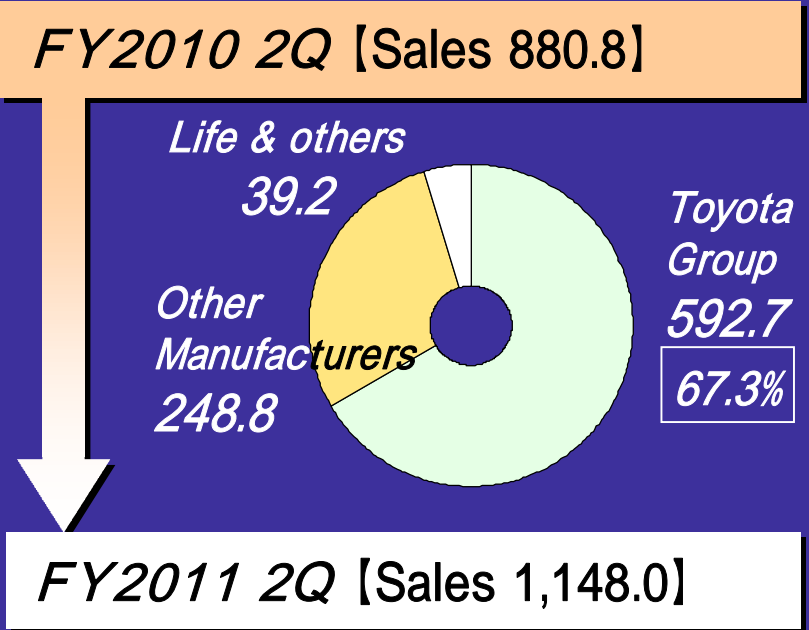
Billion yen



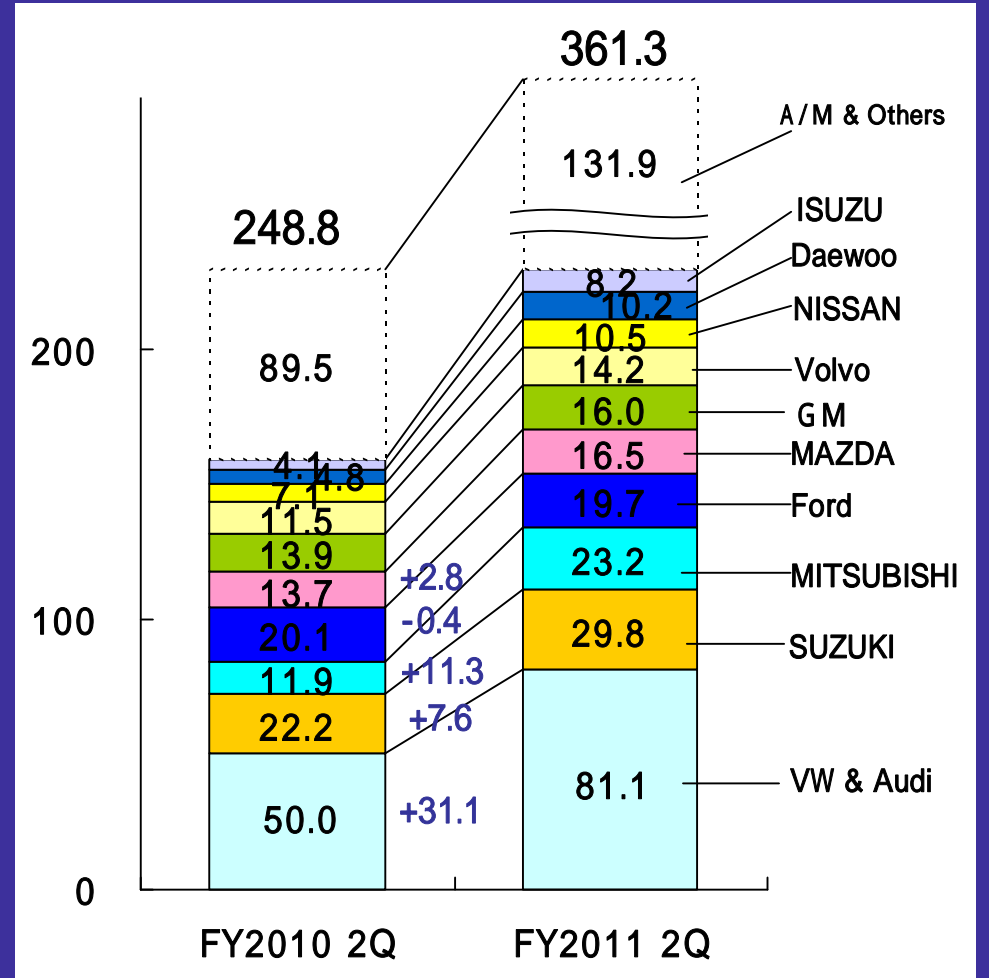
Sales by Customer (FY2011 2Q – 6 months)



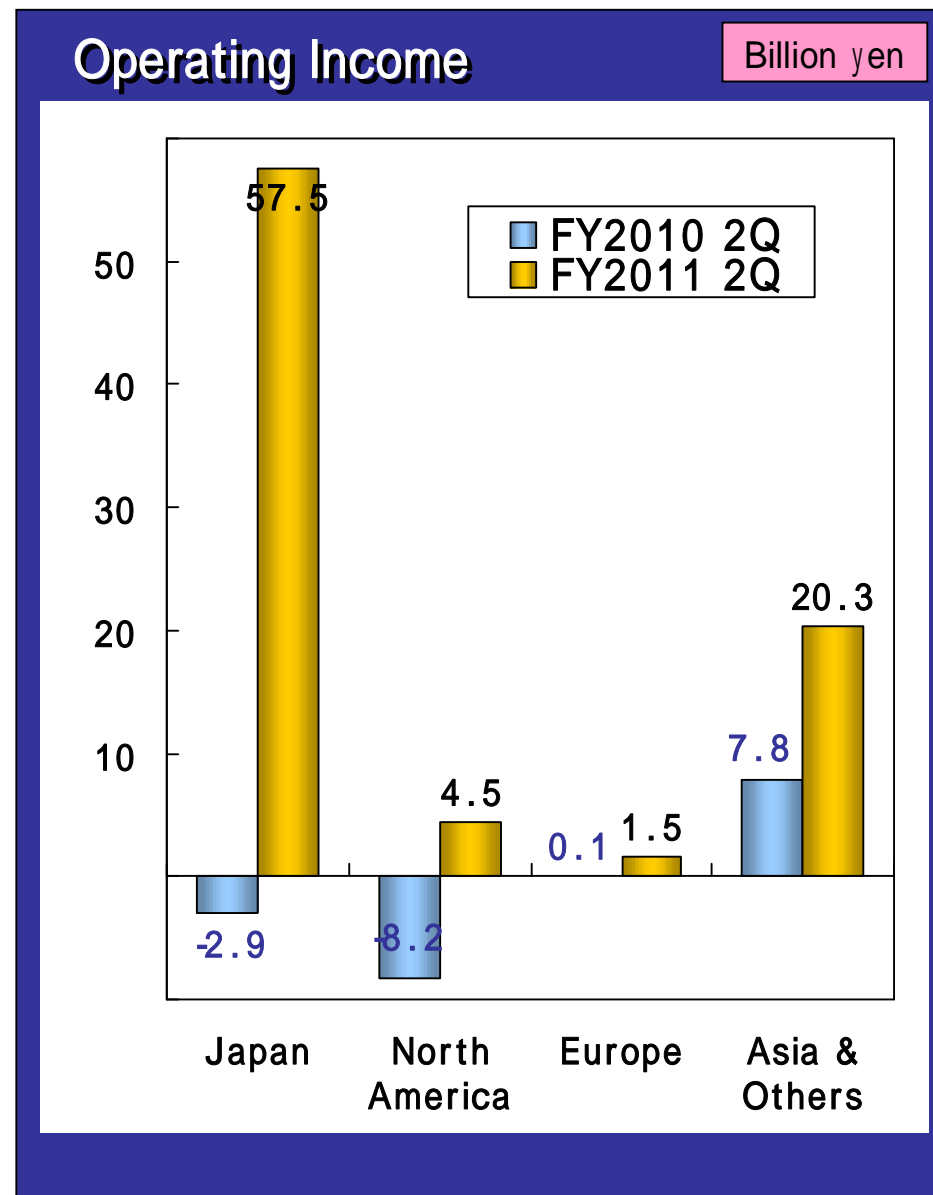
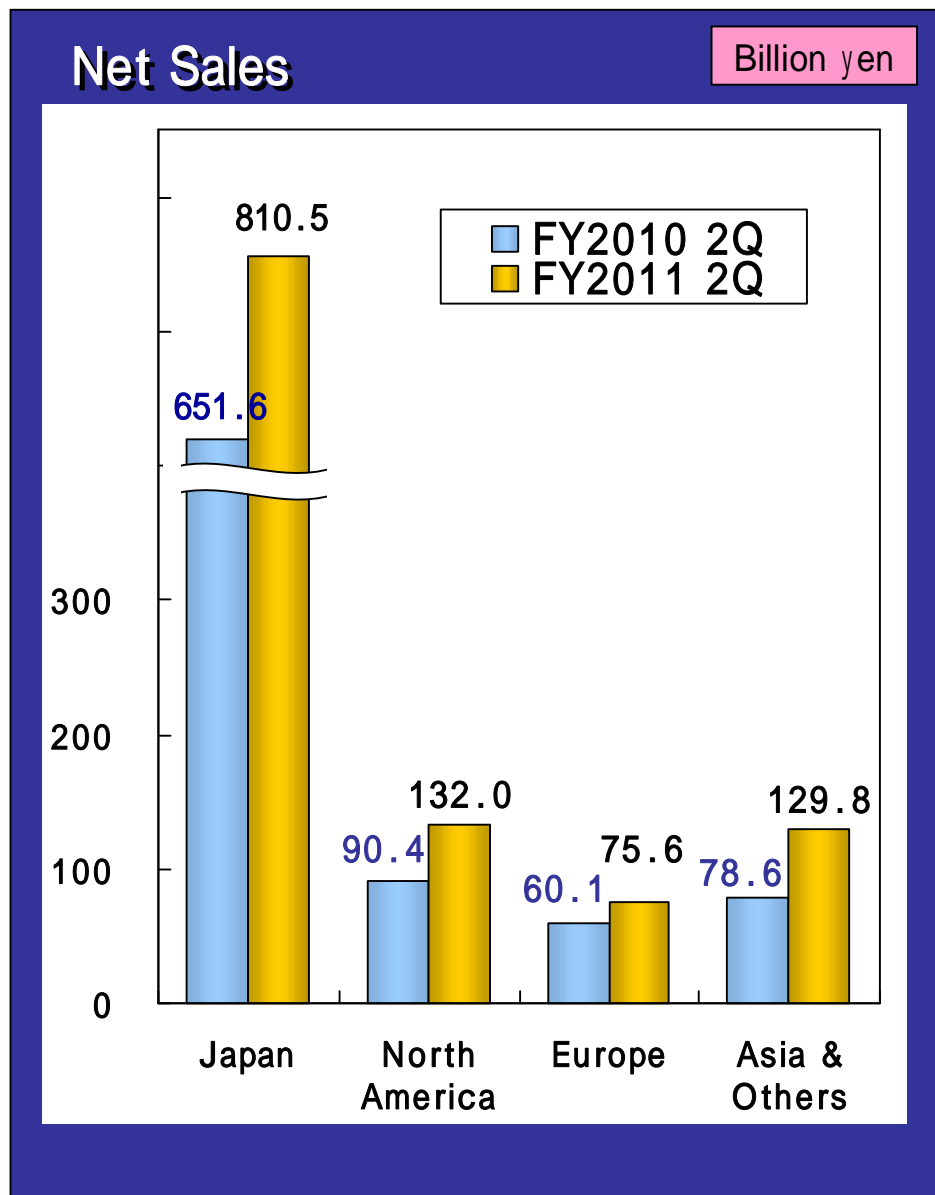
Billion yen



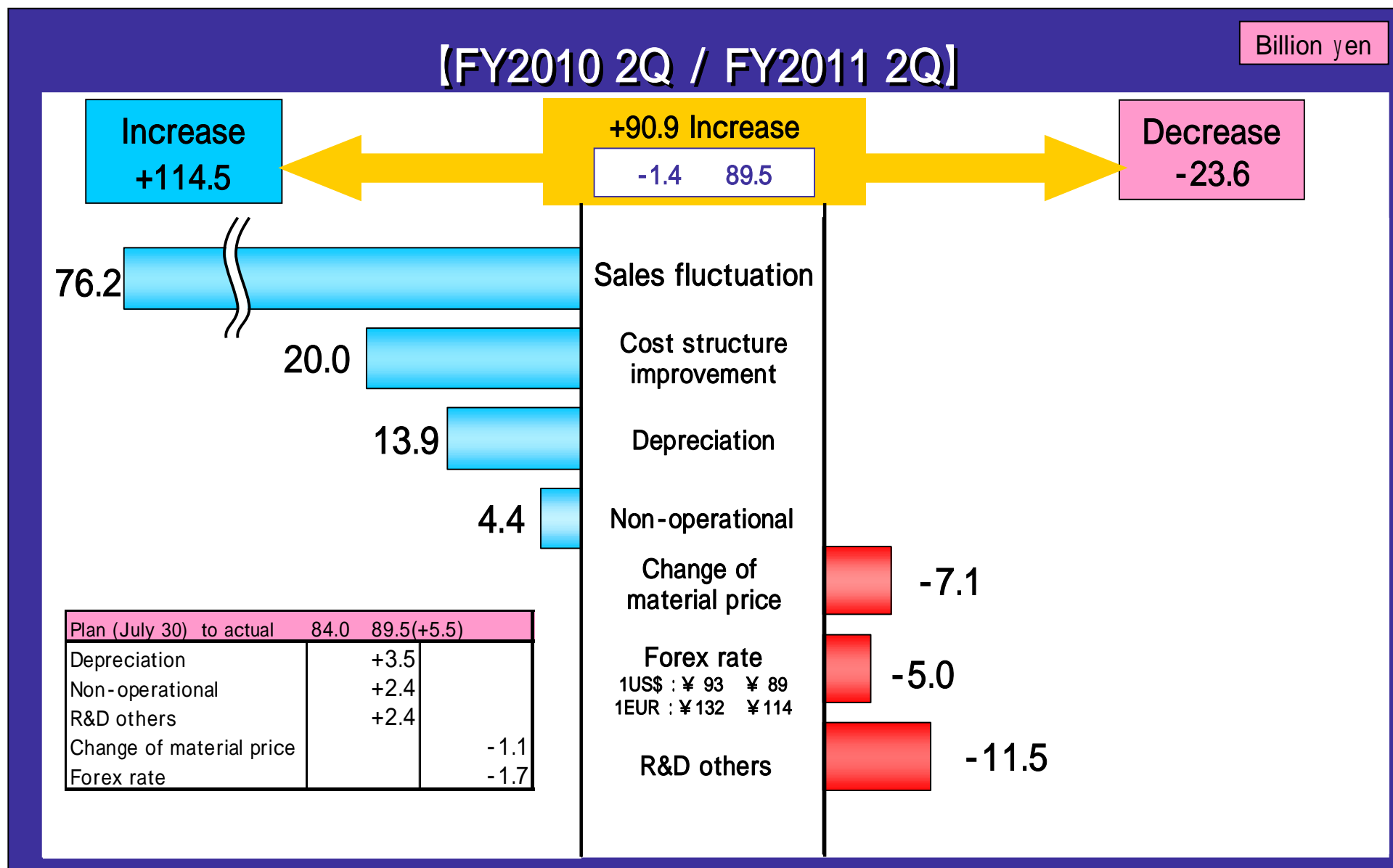
Other Manufacturers sales breakdown



Segment Information (FY2011 2Q – 6 months)



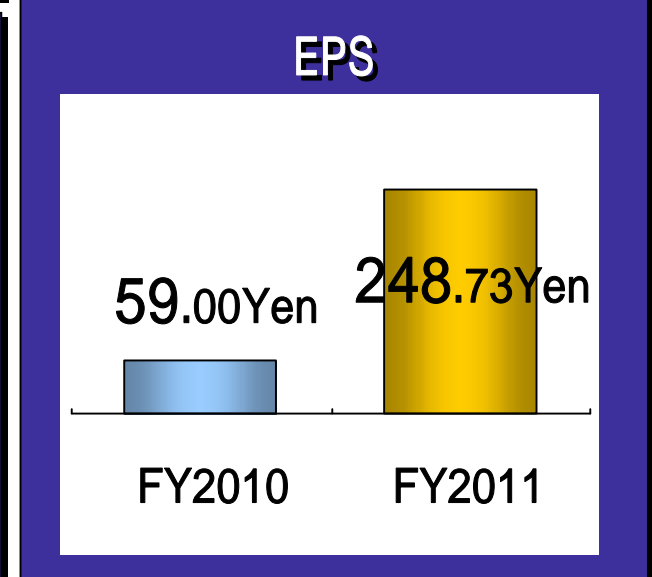
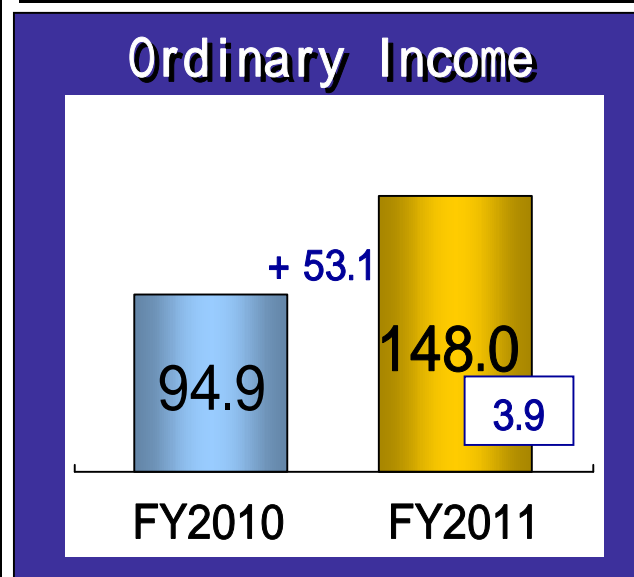
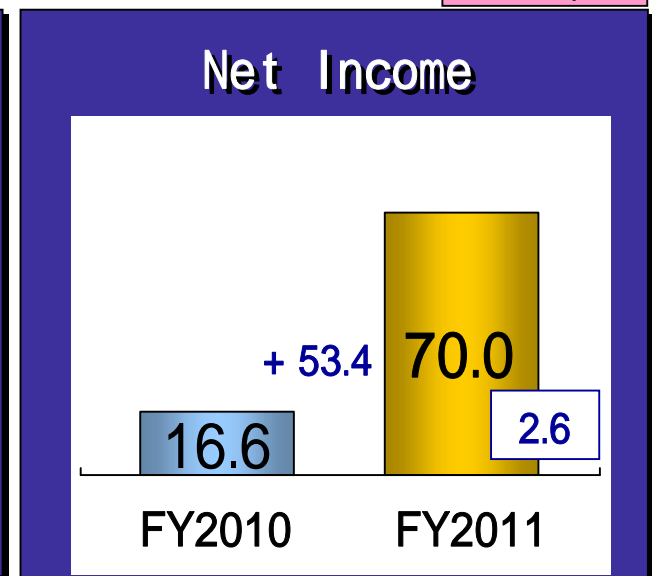
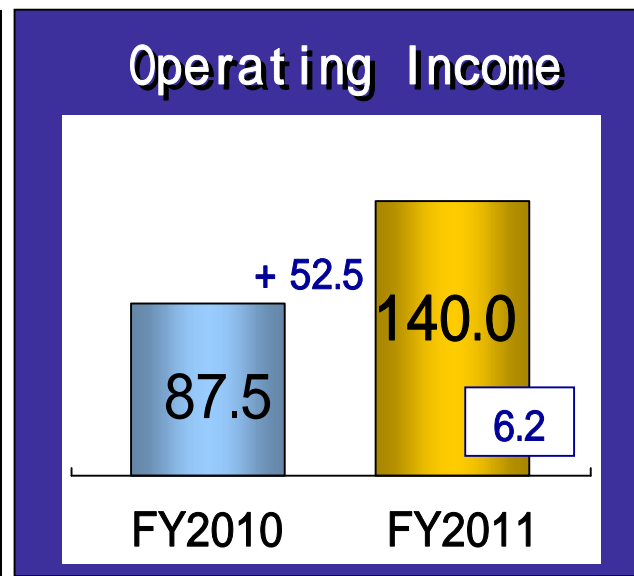
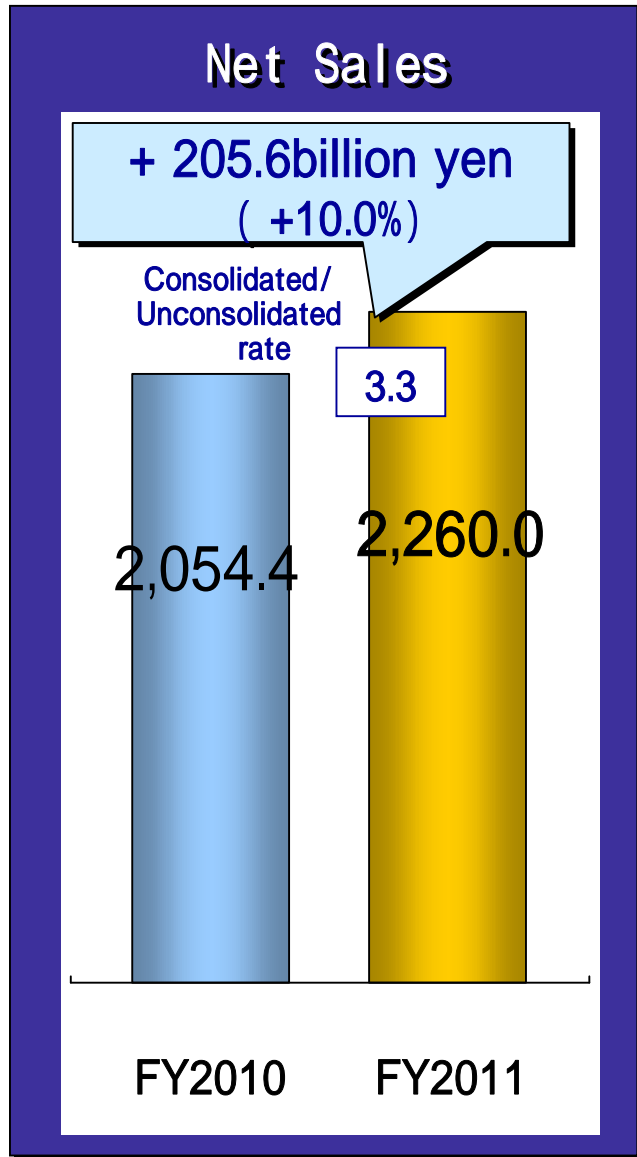
Fluctuations for Ordinary Income (FY2011 2Q – 6 months)



Consolidated Fiscal Year Forecast (FY2011 – 12 months)



Billion yen

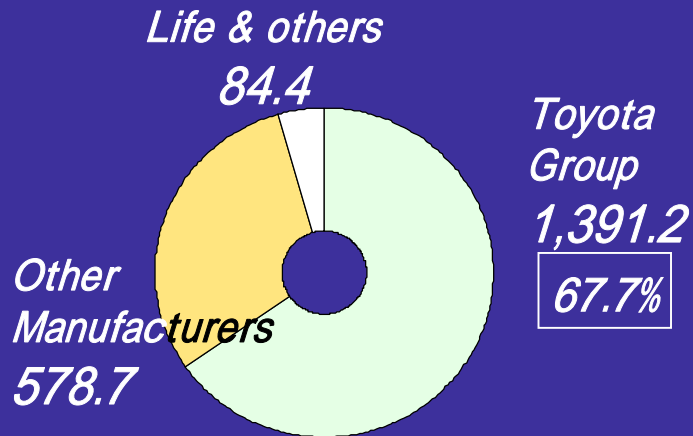


Forecast of Sales by Customer (FY2011 – 12 months)

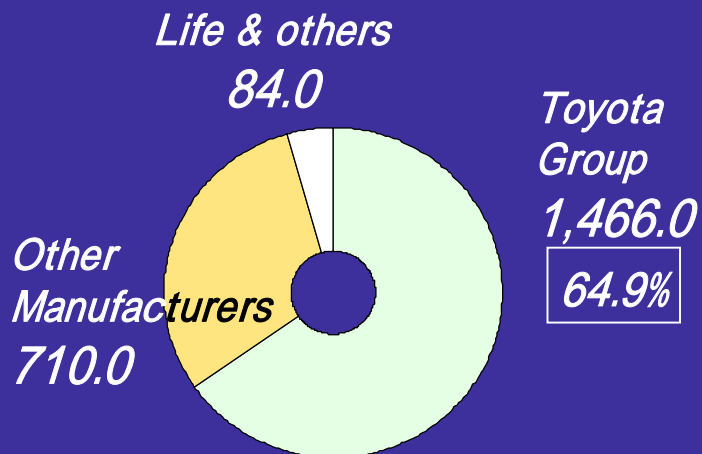


Billion yen

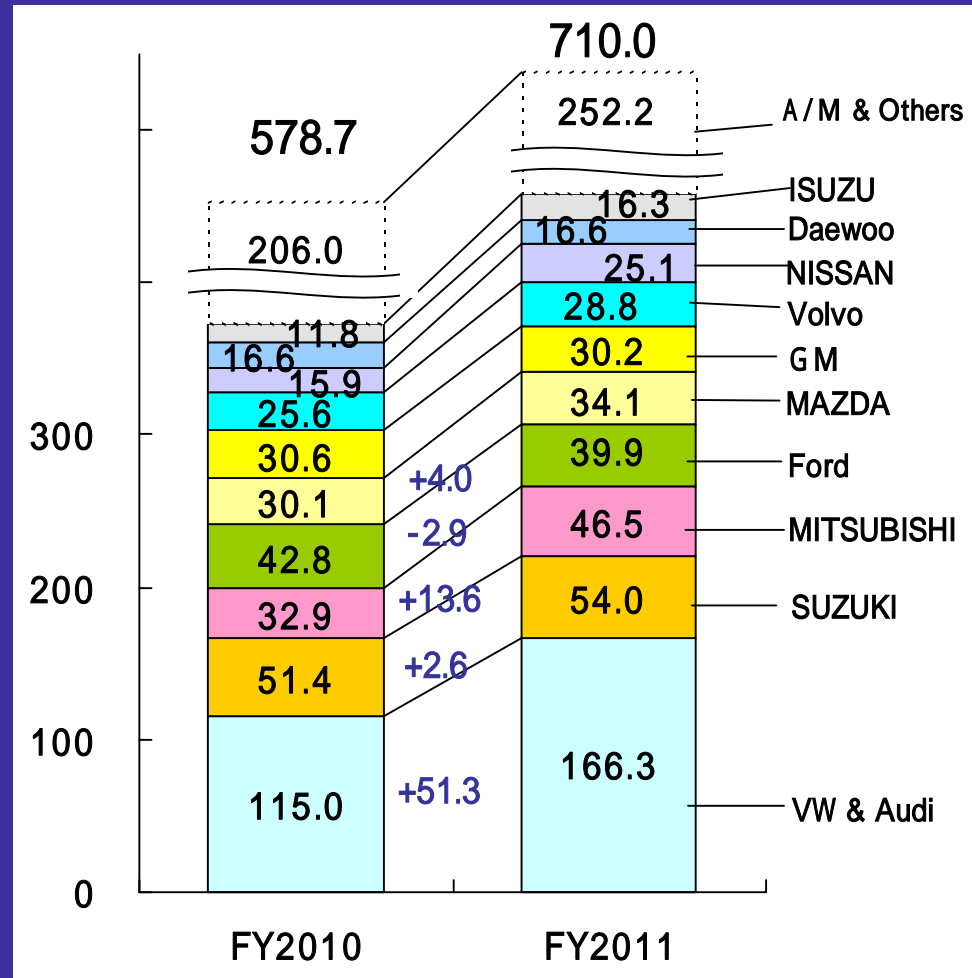
FY2010 [Sales 2,054.4]



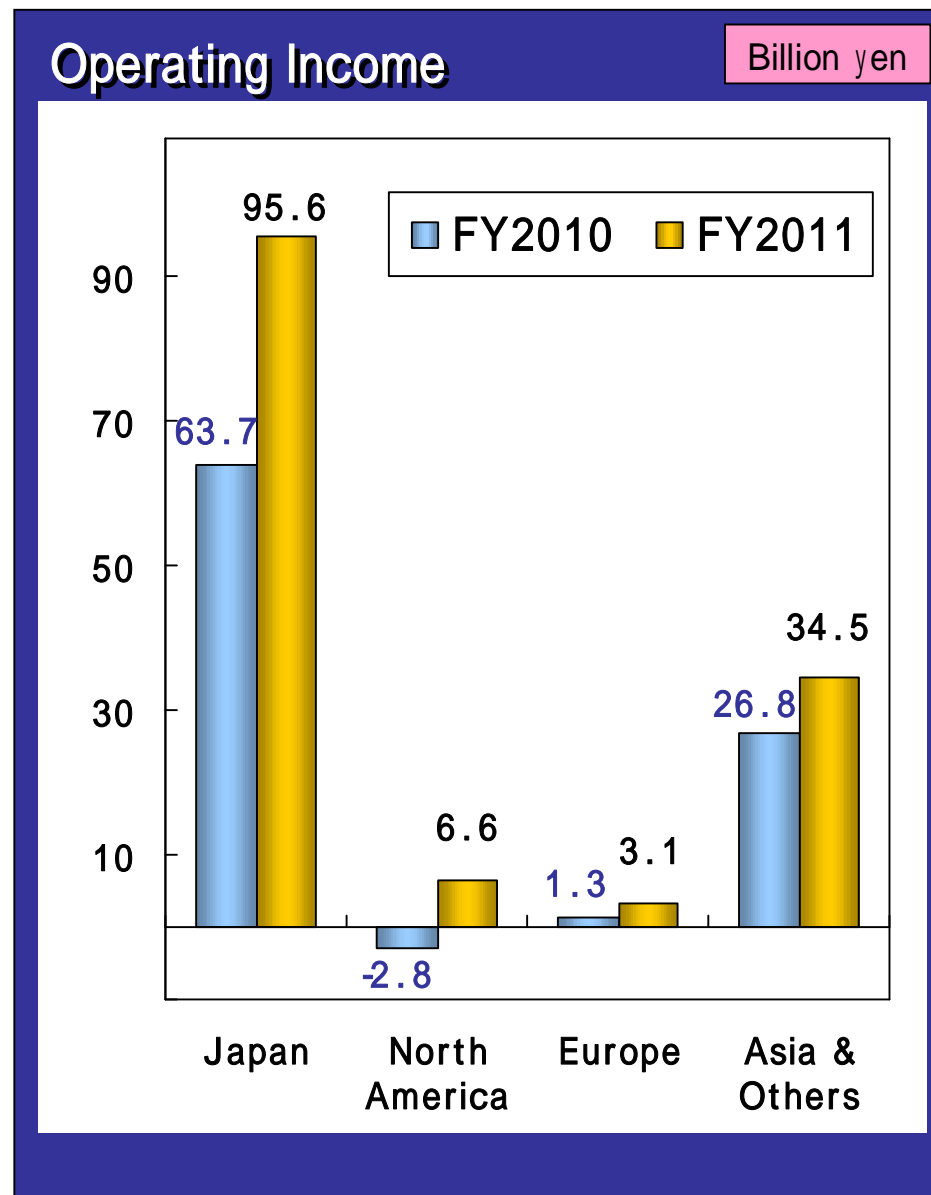
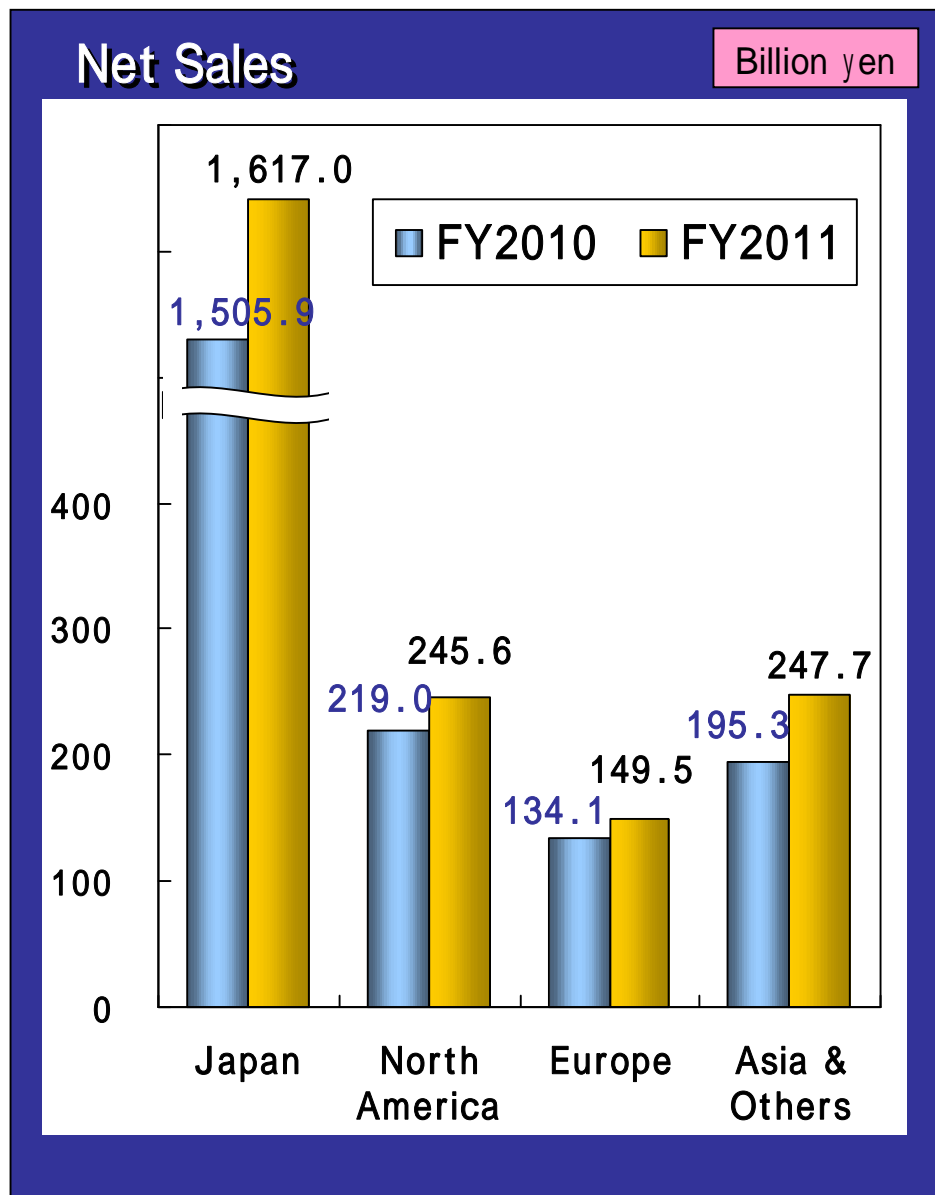
FY2011 [Sales 2,260.0]



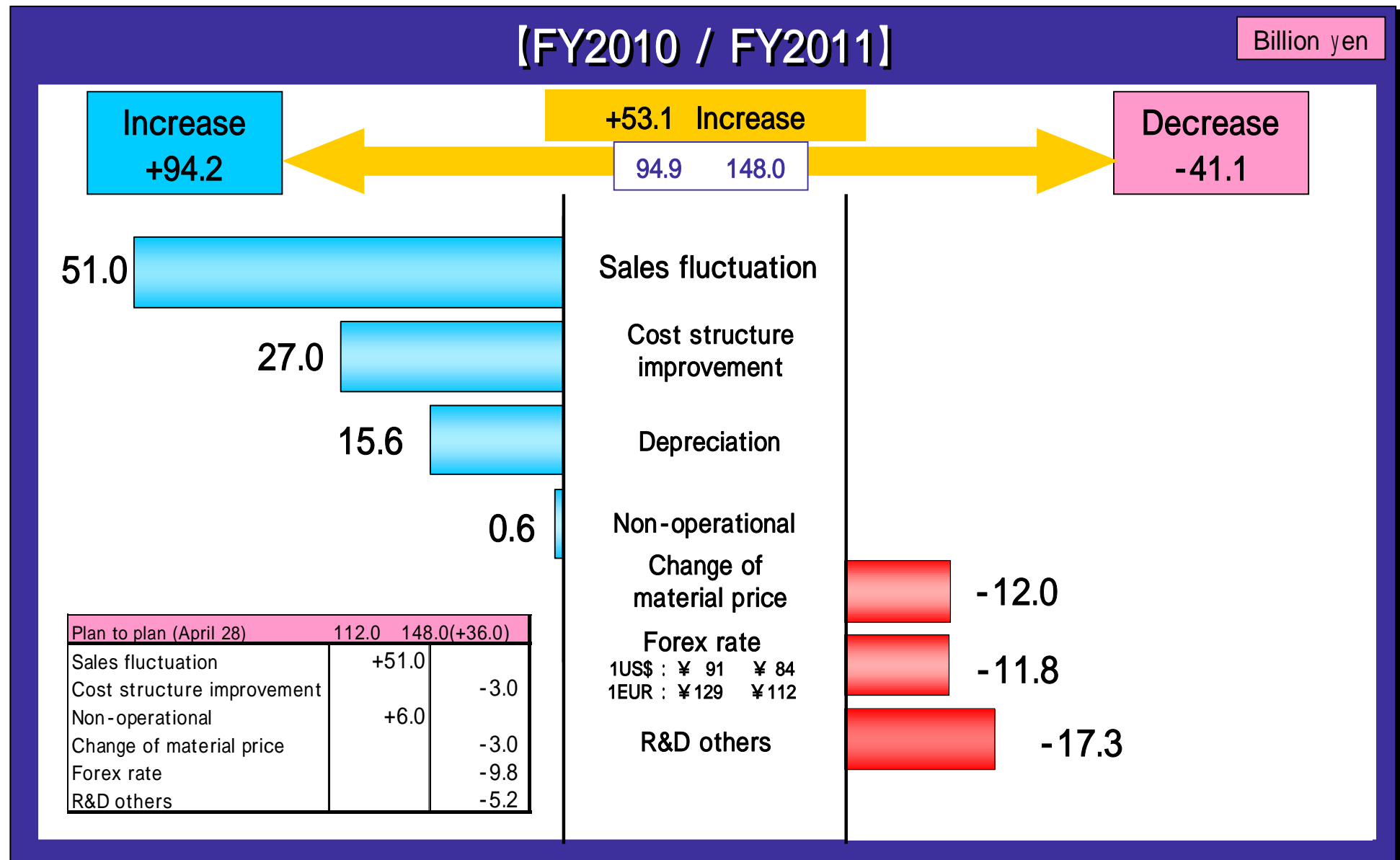
Other Manufacturers sales breakdown



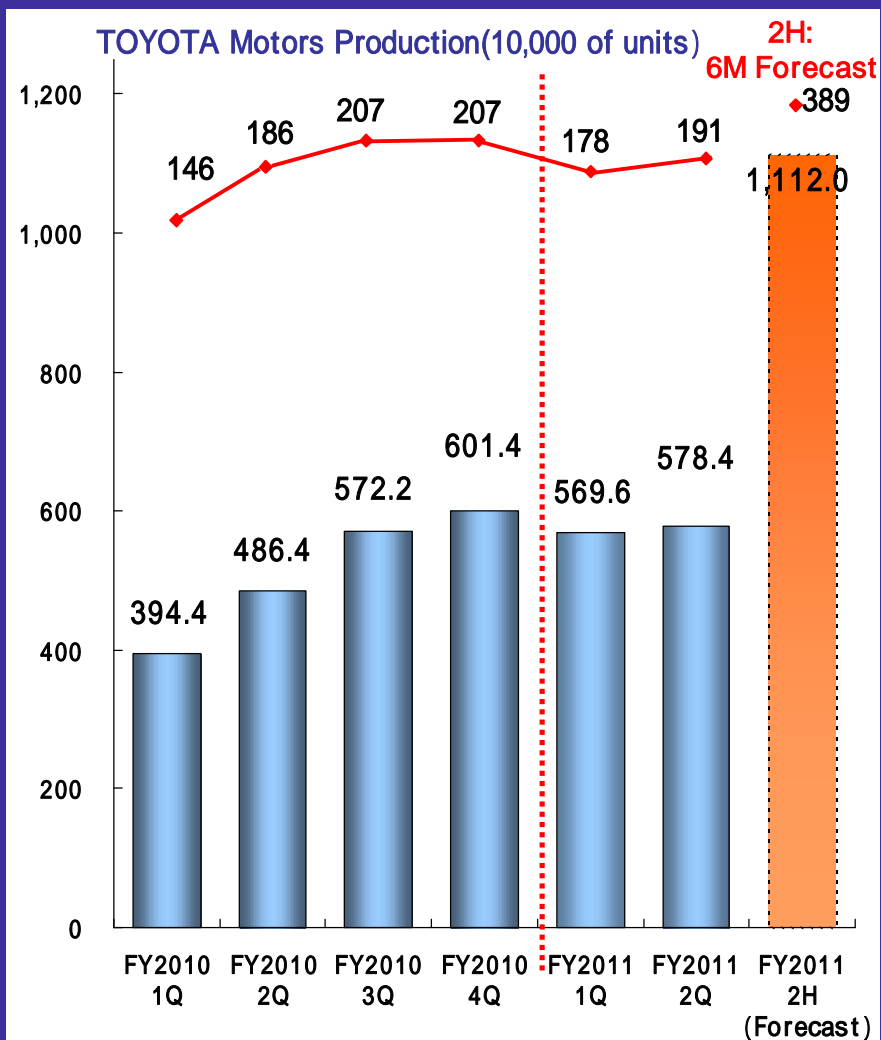
Forecast of Segment Information (FY2011 – 12 months)



Forecast of Fluctuations for Ordinary Income (FY2011 – 12 months) **AISIN**

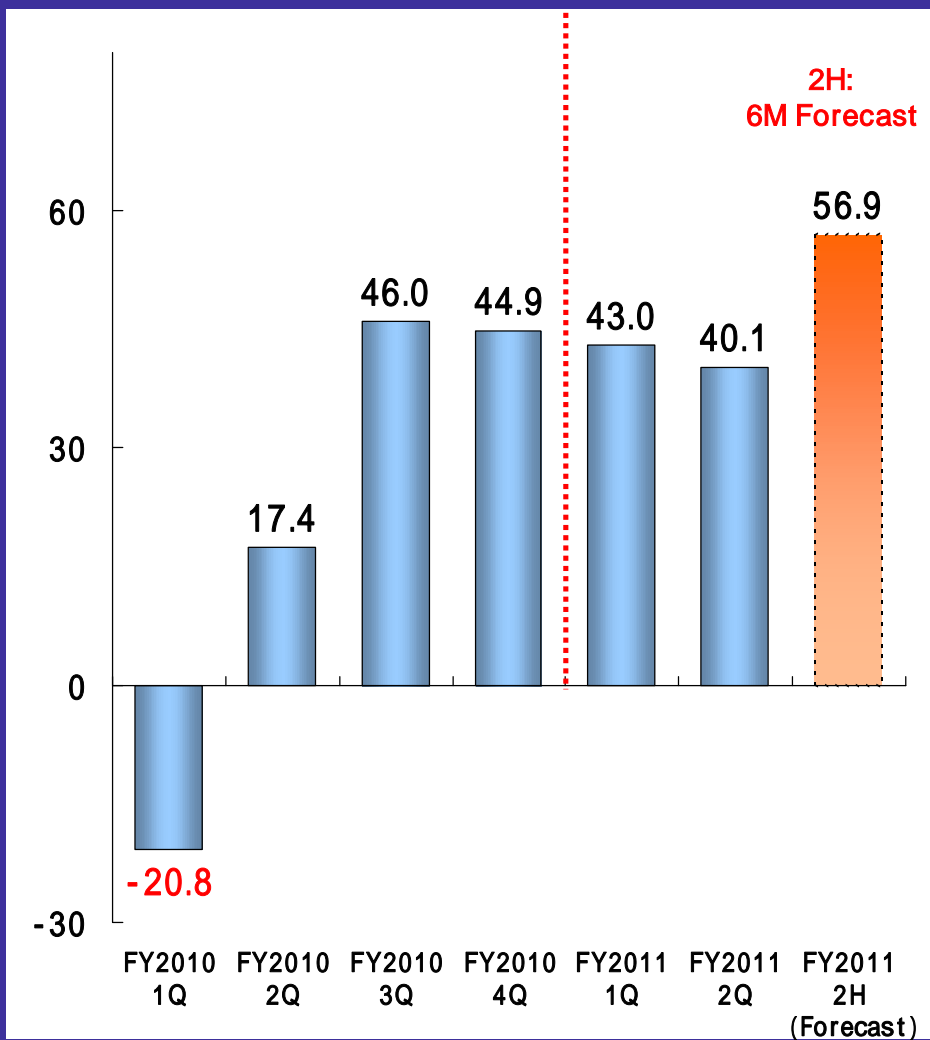


Net Sales

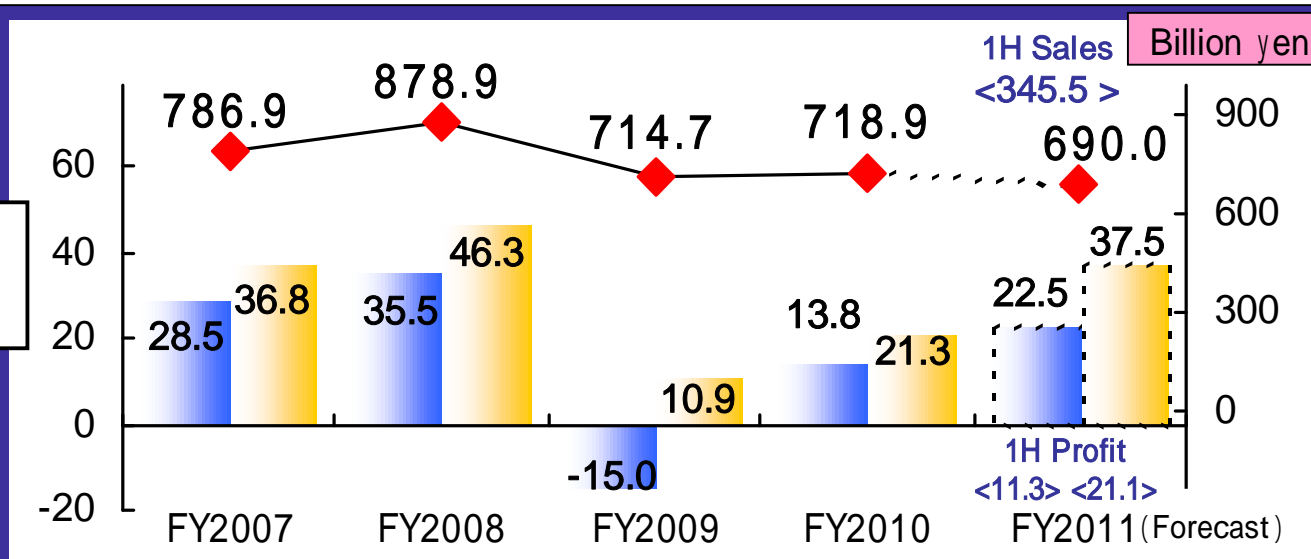
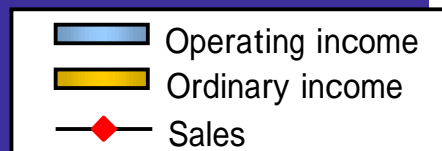


Operating Income

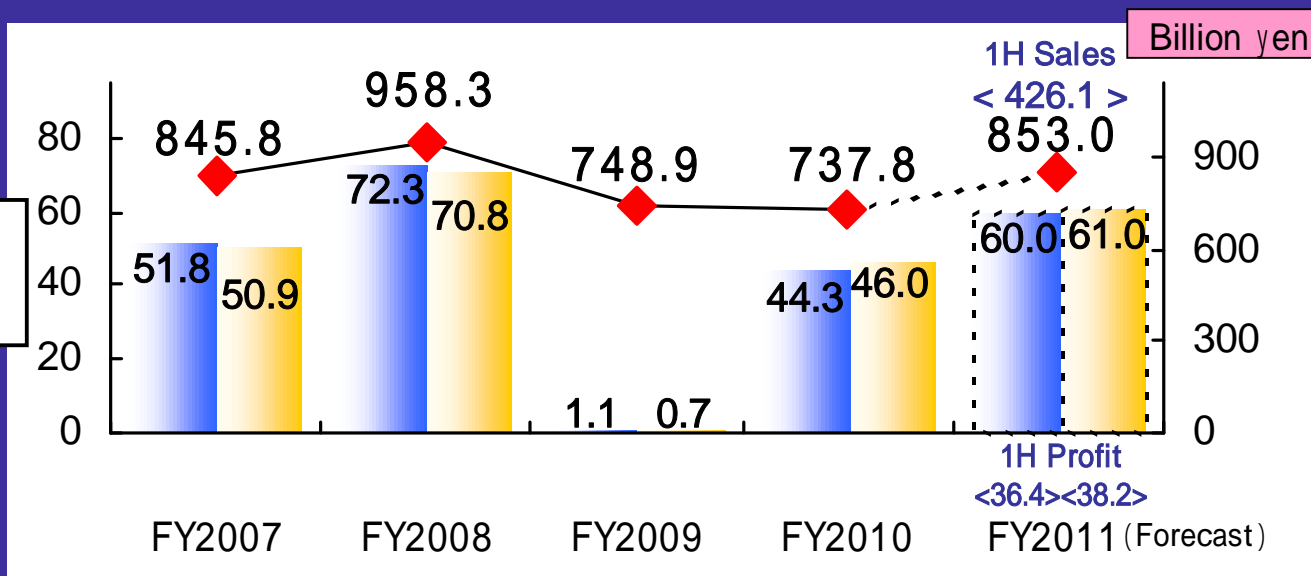
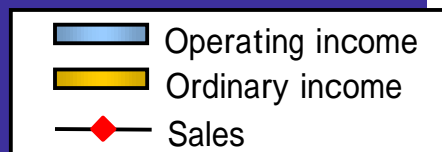
Billion yen



AISIN SEIKI



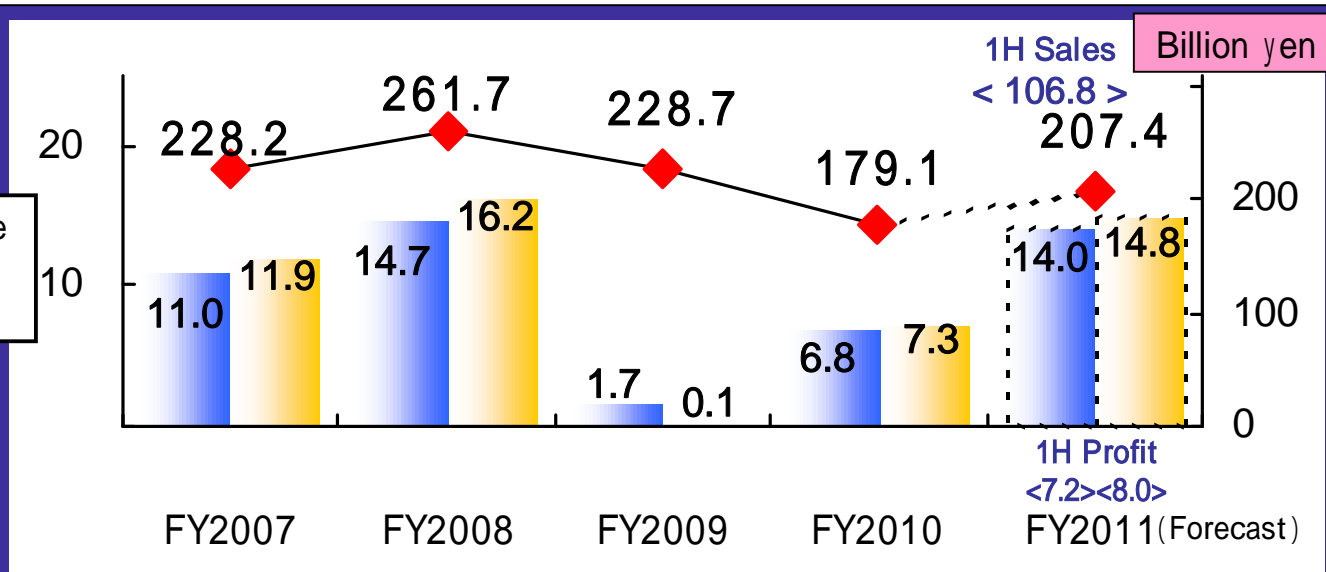
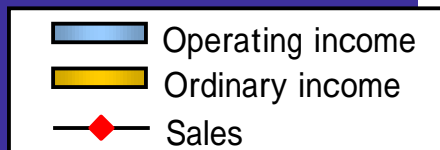
AISIN AW Group



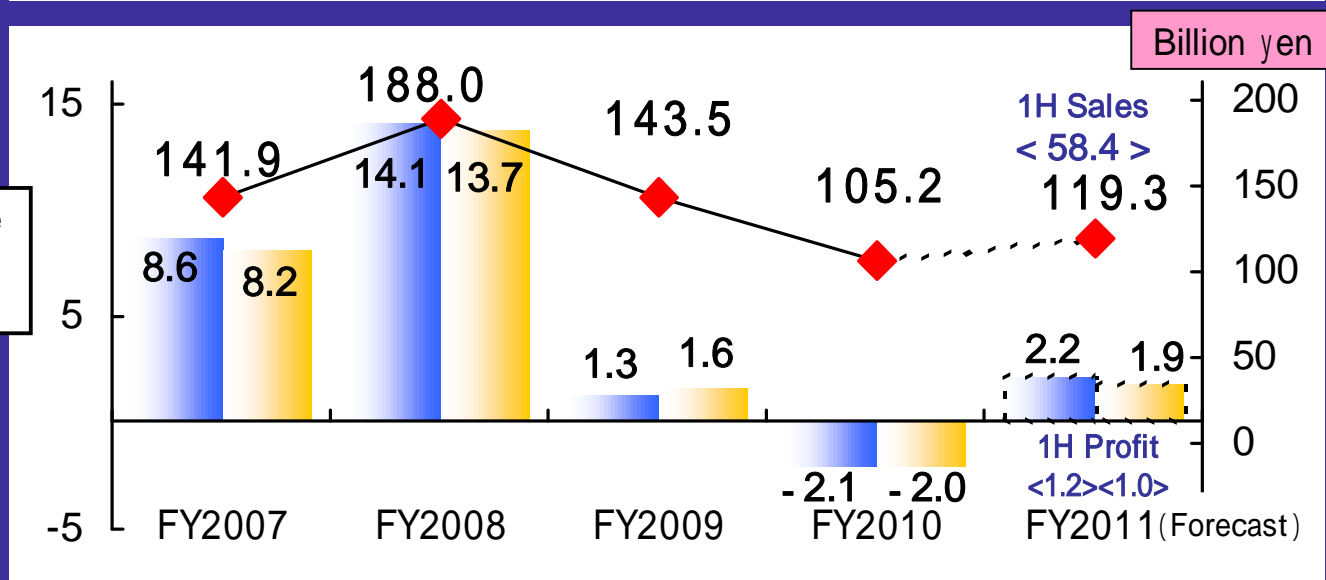
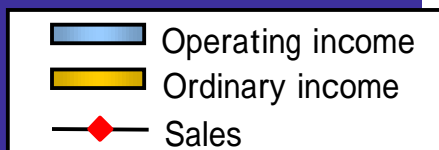
Financial Results of the Main Consolidated Companies



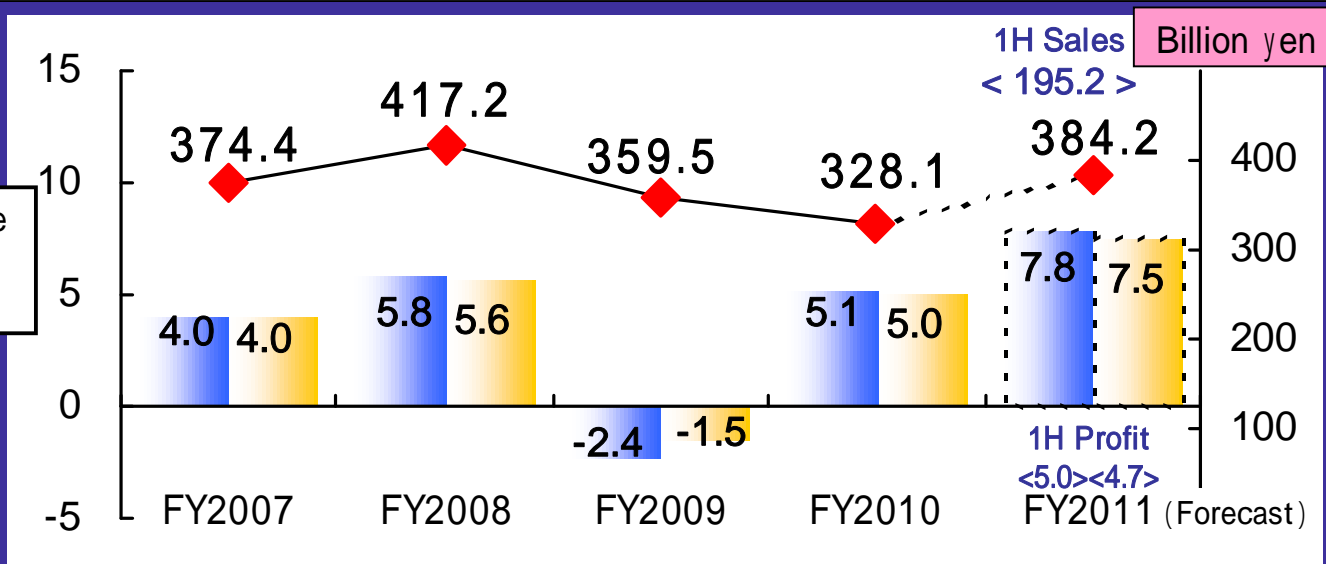
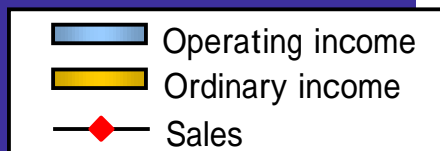
AISIN Takaoka Group



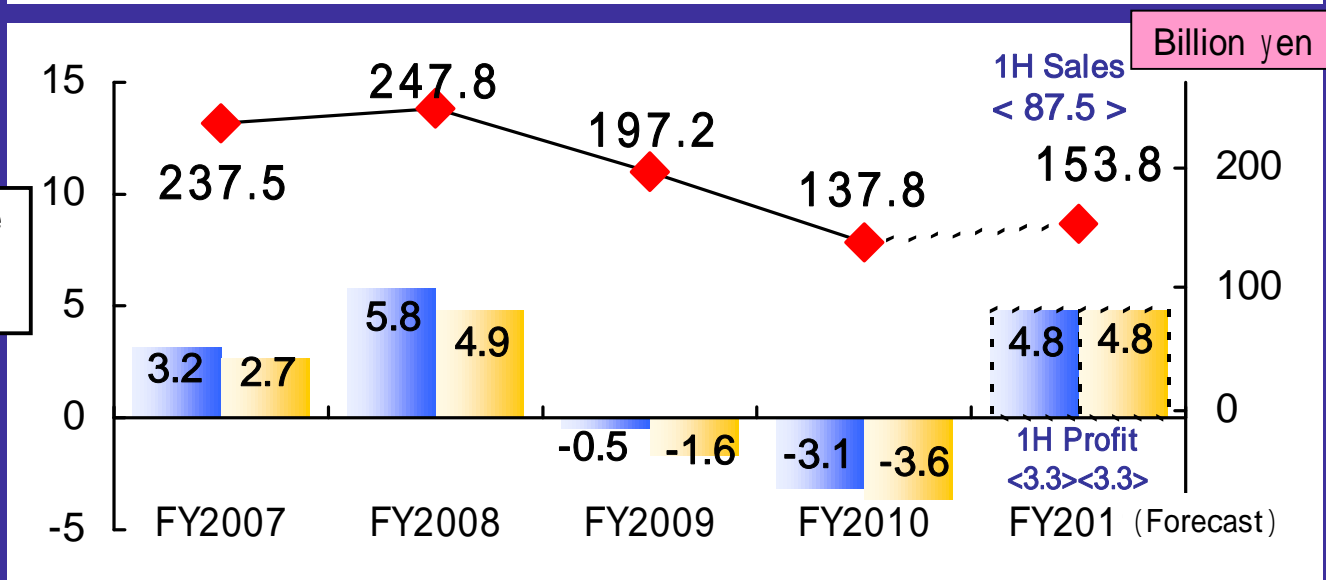
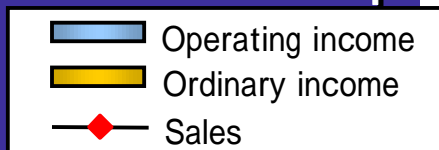
AISIN AI Group



ADVICS Group

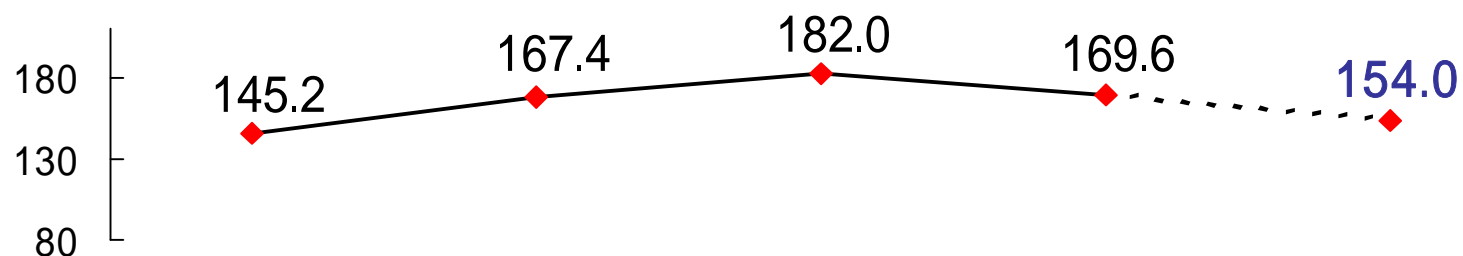


AISIN HOLDINGS OF AMERICA Group

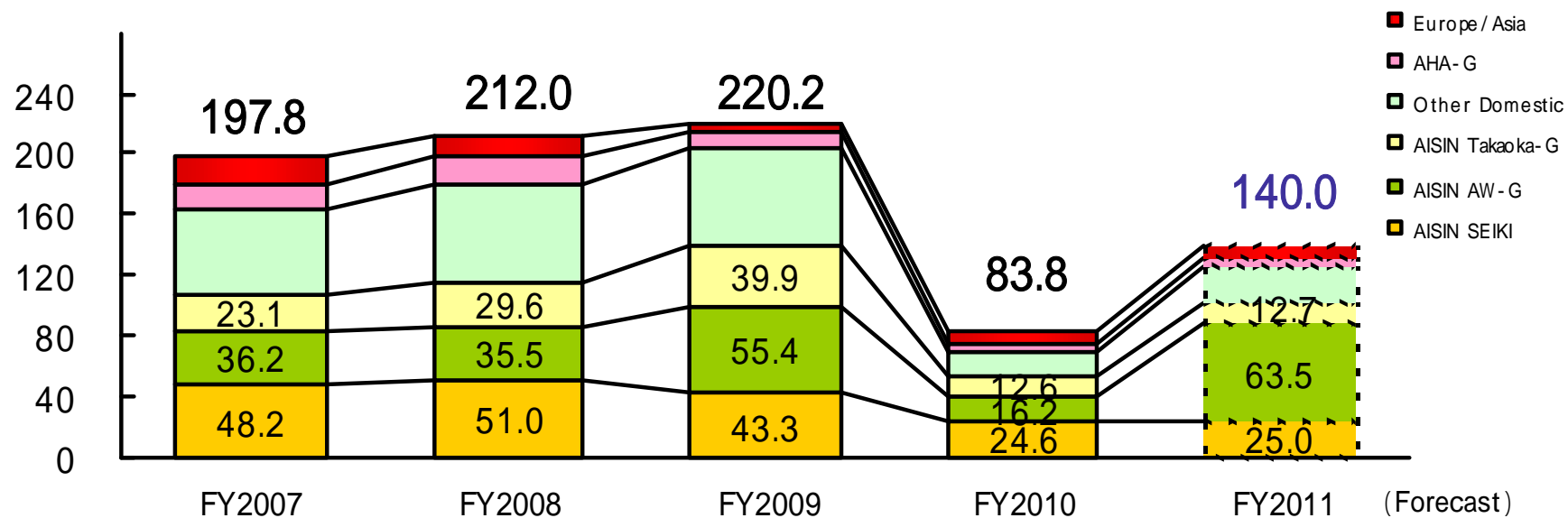


Depreciation

Billion yen

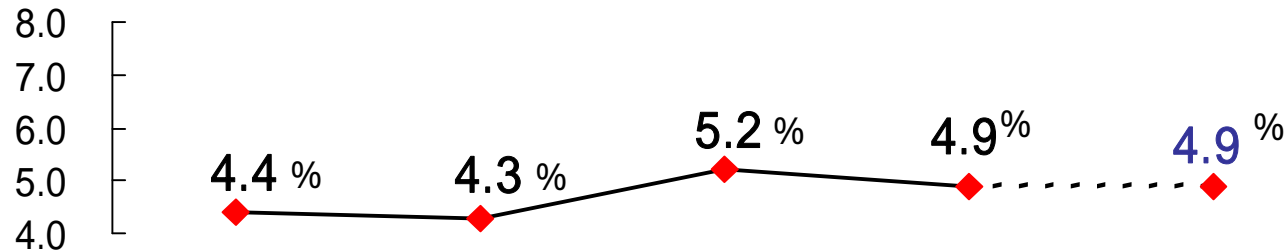


Capital Expenditure



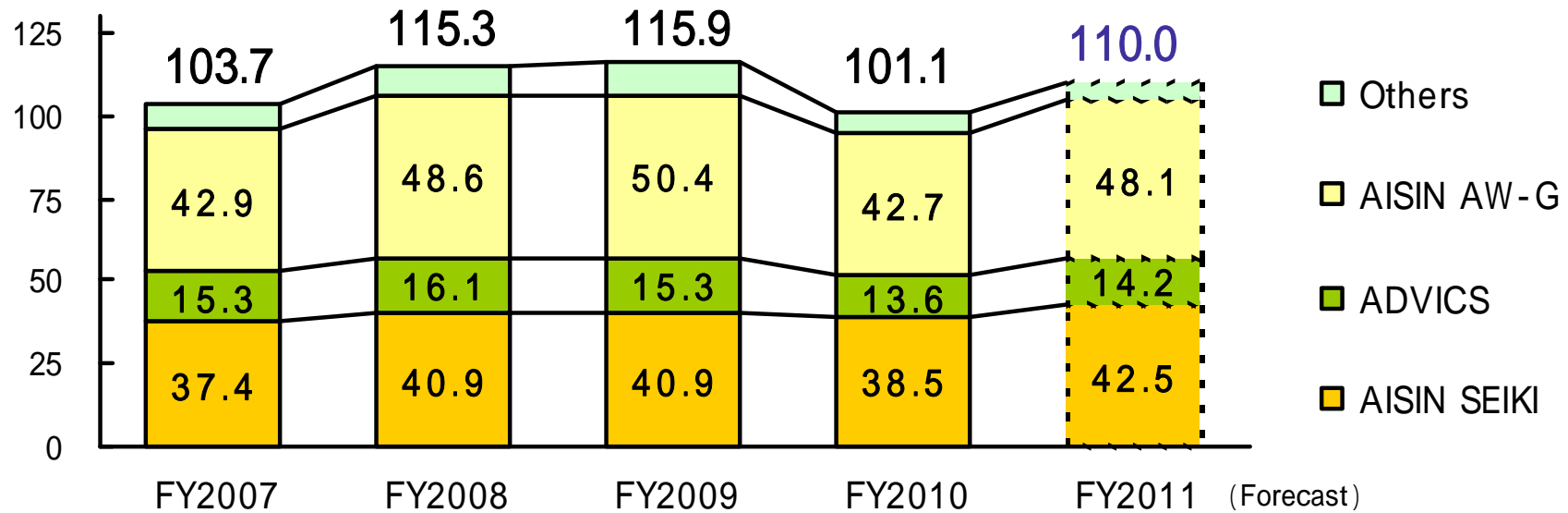
R & D Expenditure / Net Sales

%

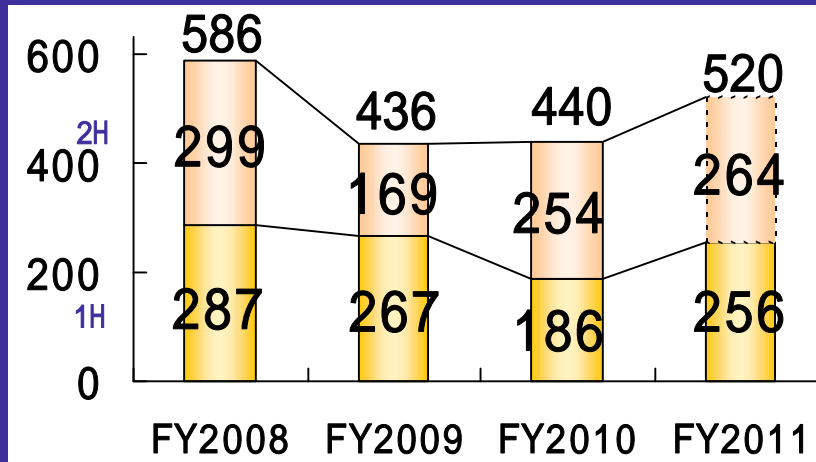


R & D Expenditure

Billion yen

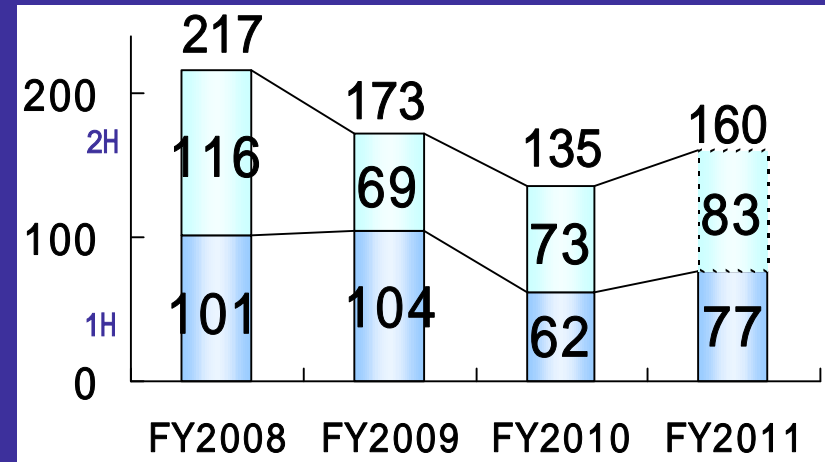


AT Production

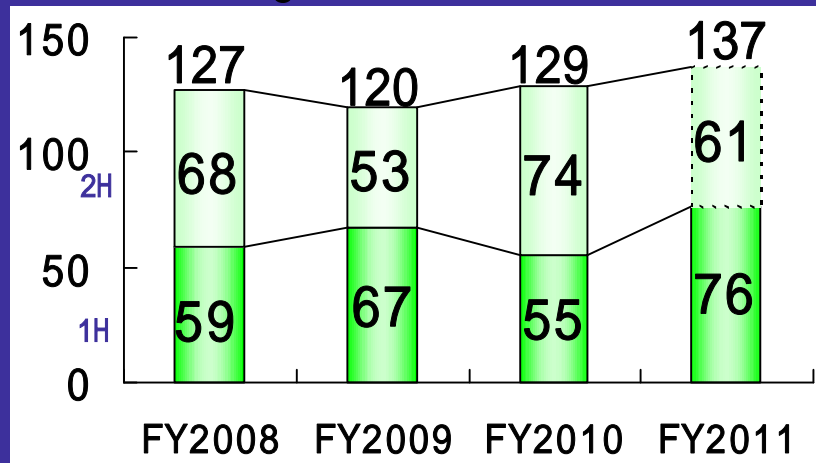


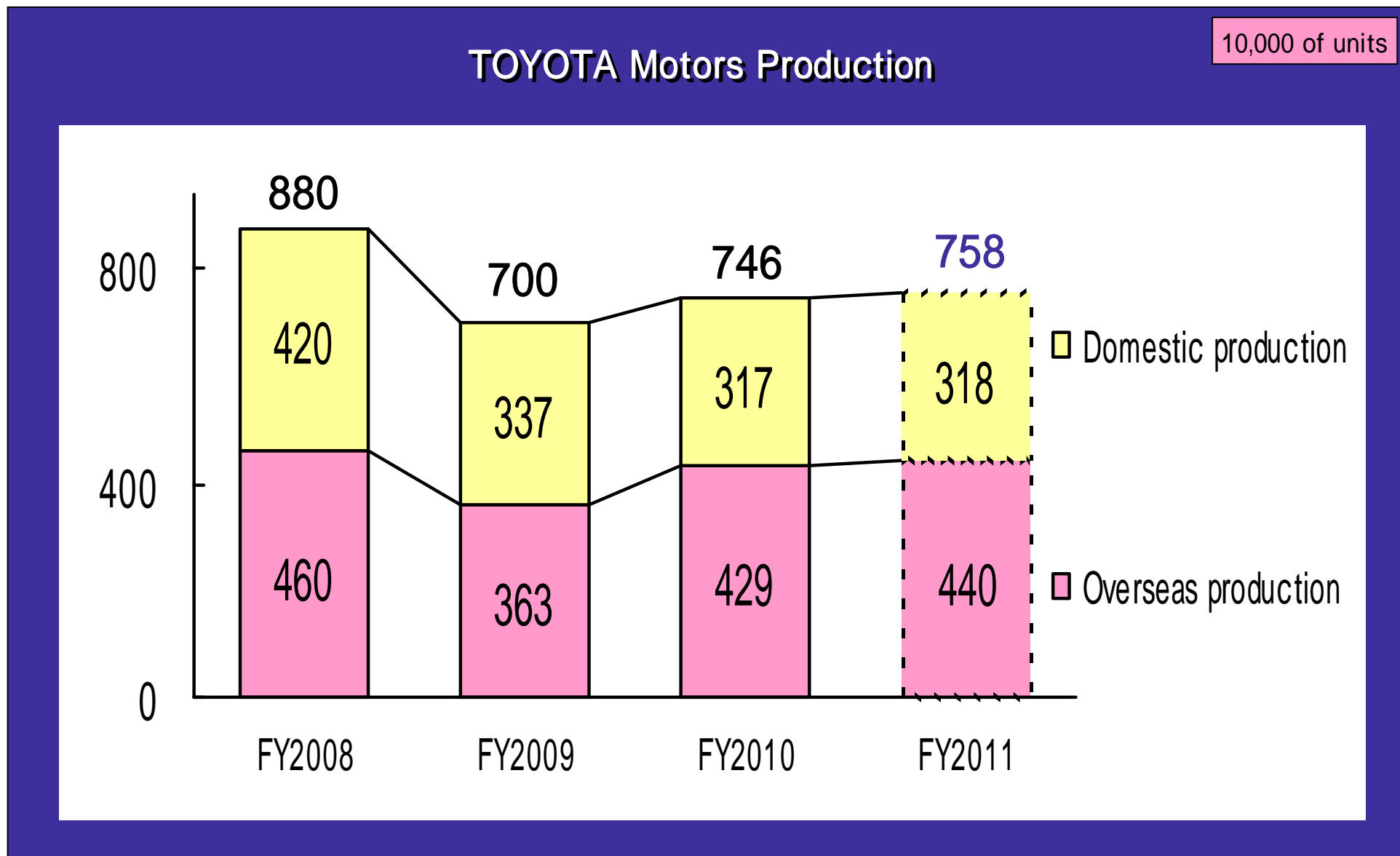
MT Production

10,000 of units



Navigation Production

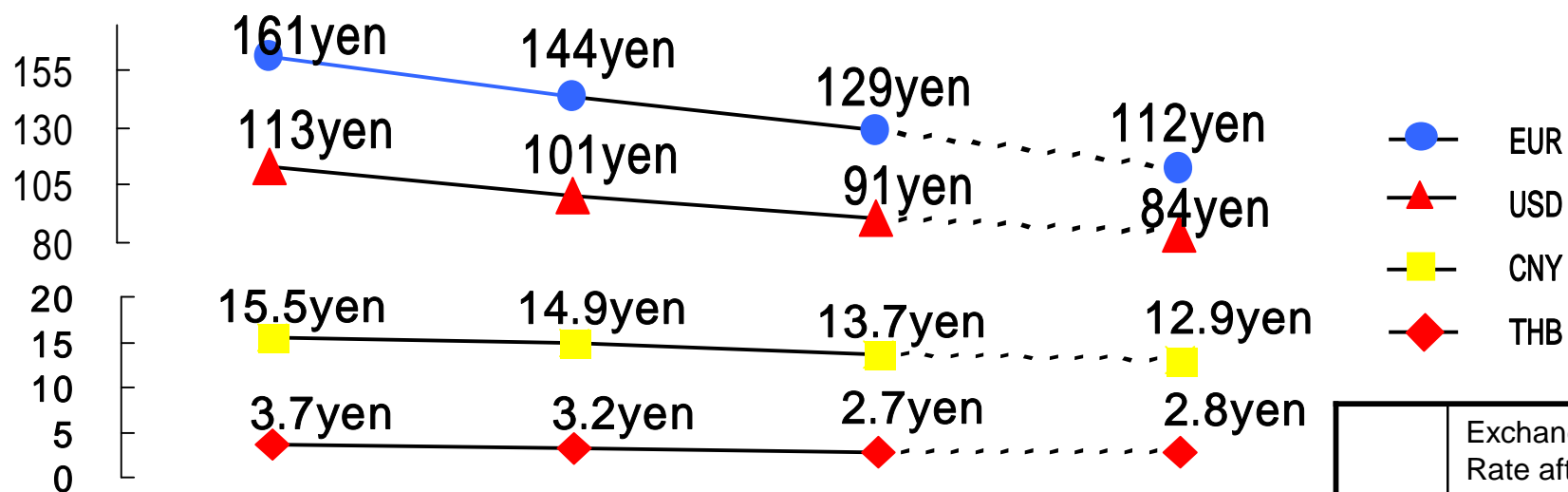




Basis of Foreign Currency Exchange Rate



Foreign Exchange Rate



	Exchange Rate after October
1USD	80 yen
1EUR	110 yen
1THB	2.7 yen
1CNY	12.5 yen

Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2008	FY2009	FY2010	FY2011
USD	1.11	0.70	0.95	1.11
EUR	0.20	0.14	0.13	0.16
THB	0.52	0.45	0.27	0.59
CNY	0.09	0.10	0.11	0.23

Impacts of THB and CNY are per 0.1yen.