

クルマの内側から、未来をつくっています。

AISIN
Geared up for the future



FY2009 3rd quarter
Consolidated Financial Results

(April 1, 2008 through December 31, 2008)

February 3rd, 2009

AISIN SEIKI Co., Ltd.

(<http://www.aisin.com/>)

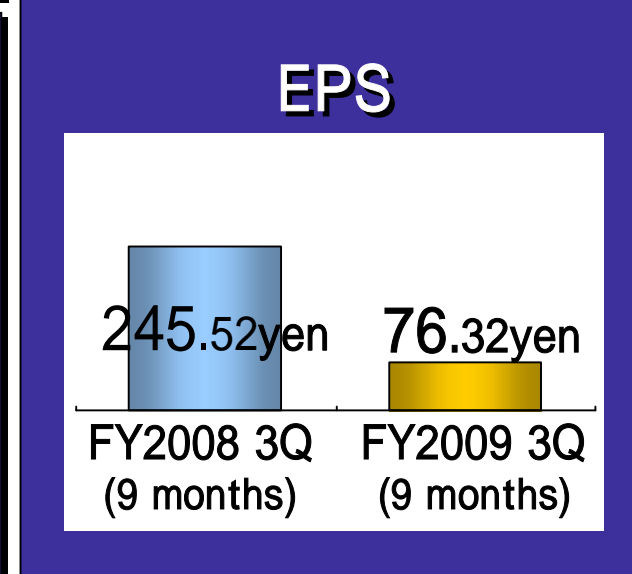
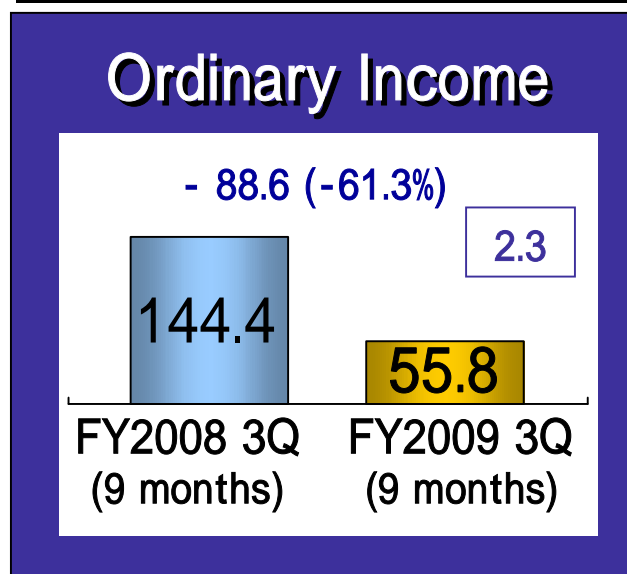
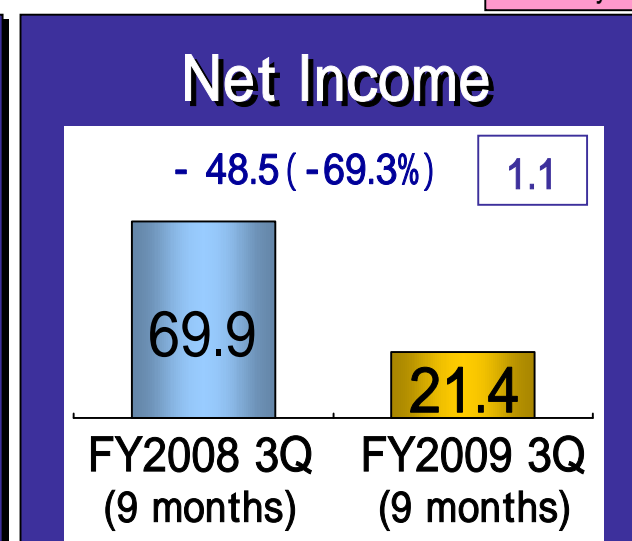
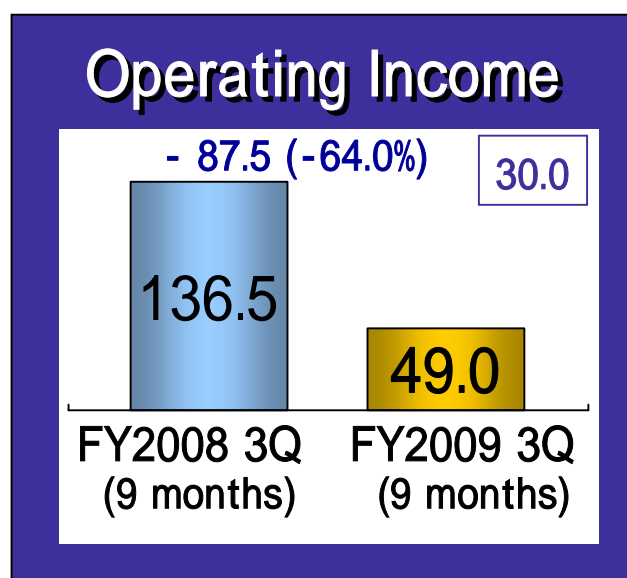
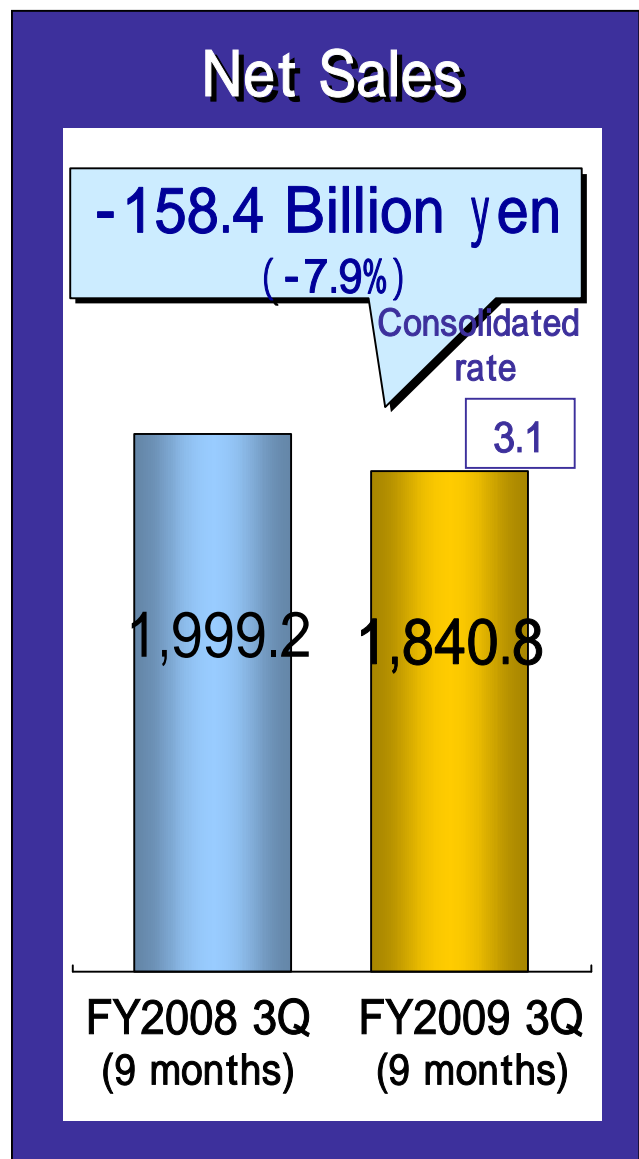
FY2009 3rd quarter Global Networks of the AISIN **AISIN**



Total 160: AISIN SEIKI + Consolidated 148 companies
 + Affiliates accounted for under equity method 11 companies

Consolidated Operating Results (FY2009 3Q - 9 months) **AISIN**

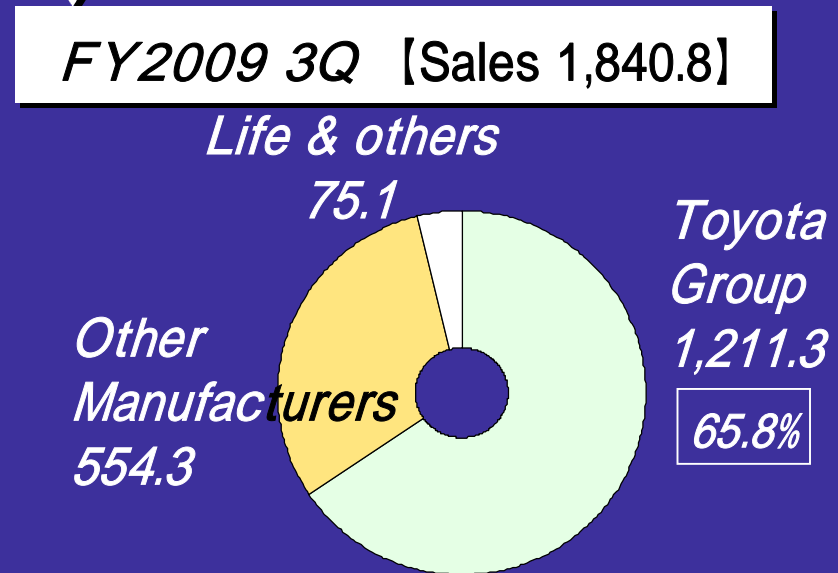
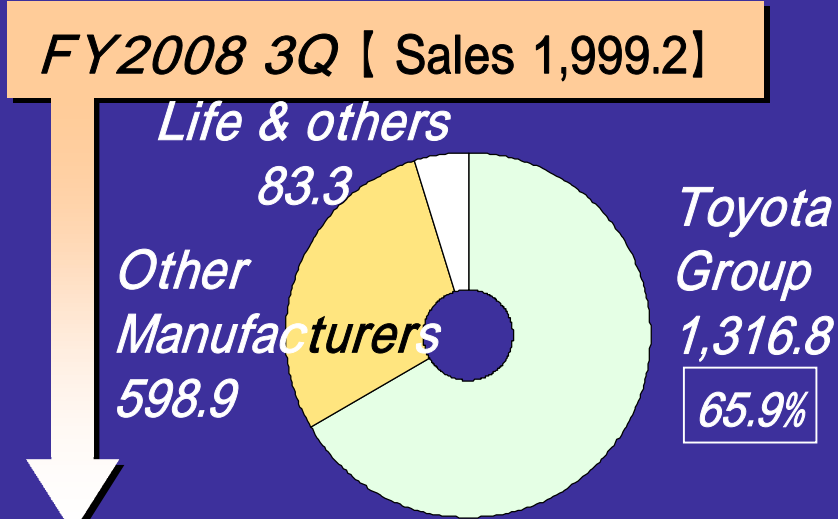
Billion yen



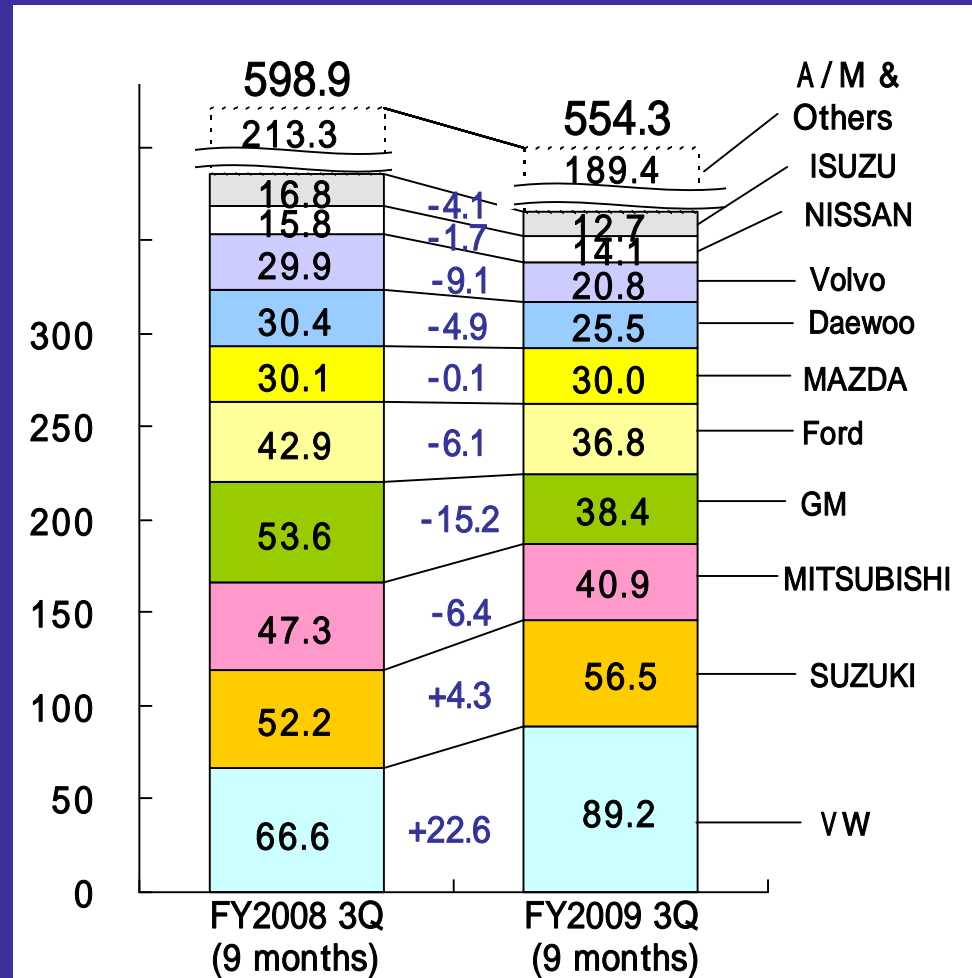
Sales by Customer (FY2009 3Q – 9 months)



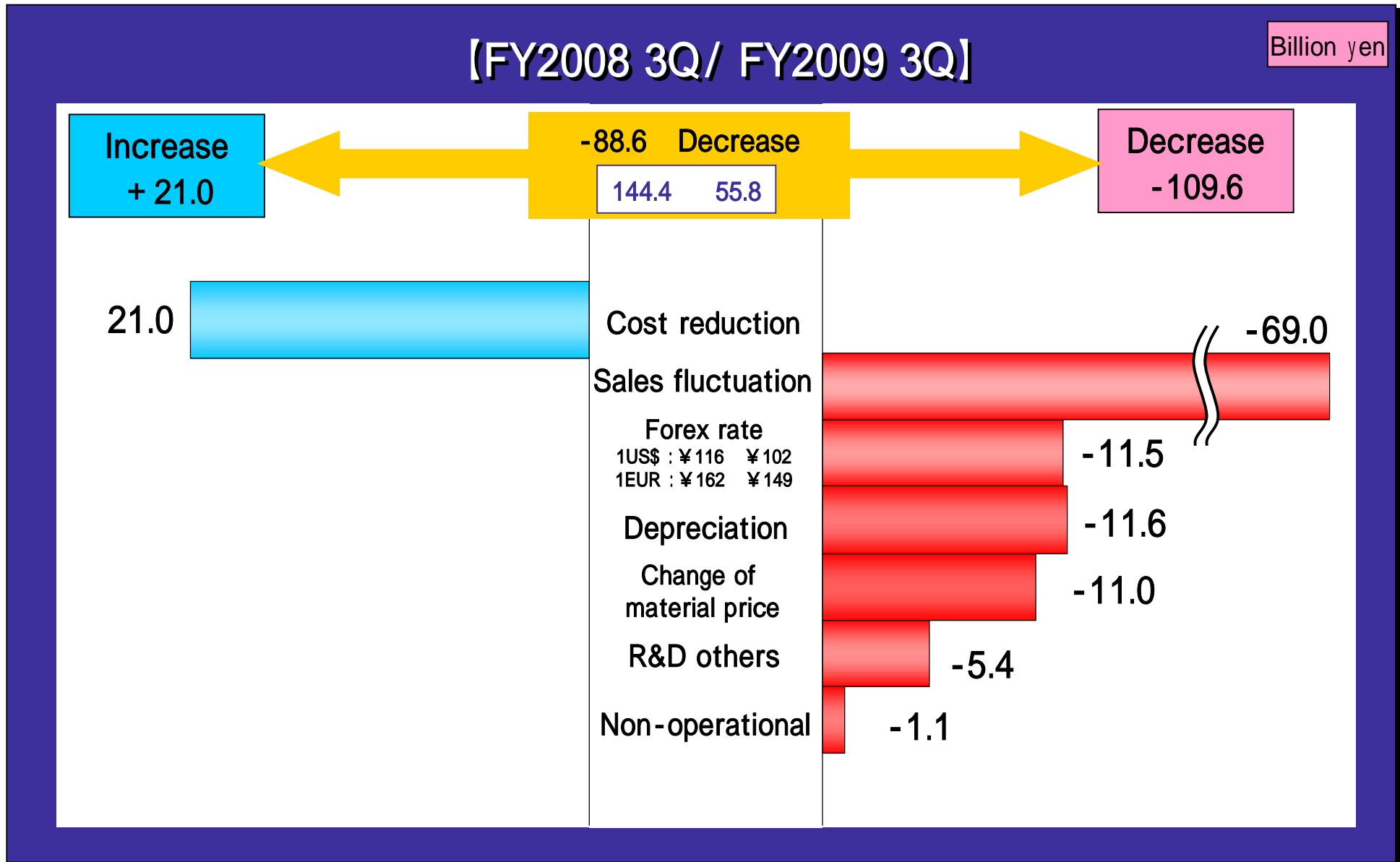
Billion yen



Other Manufacturers sales breakdown

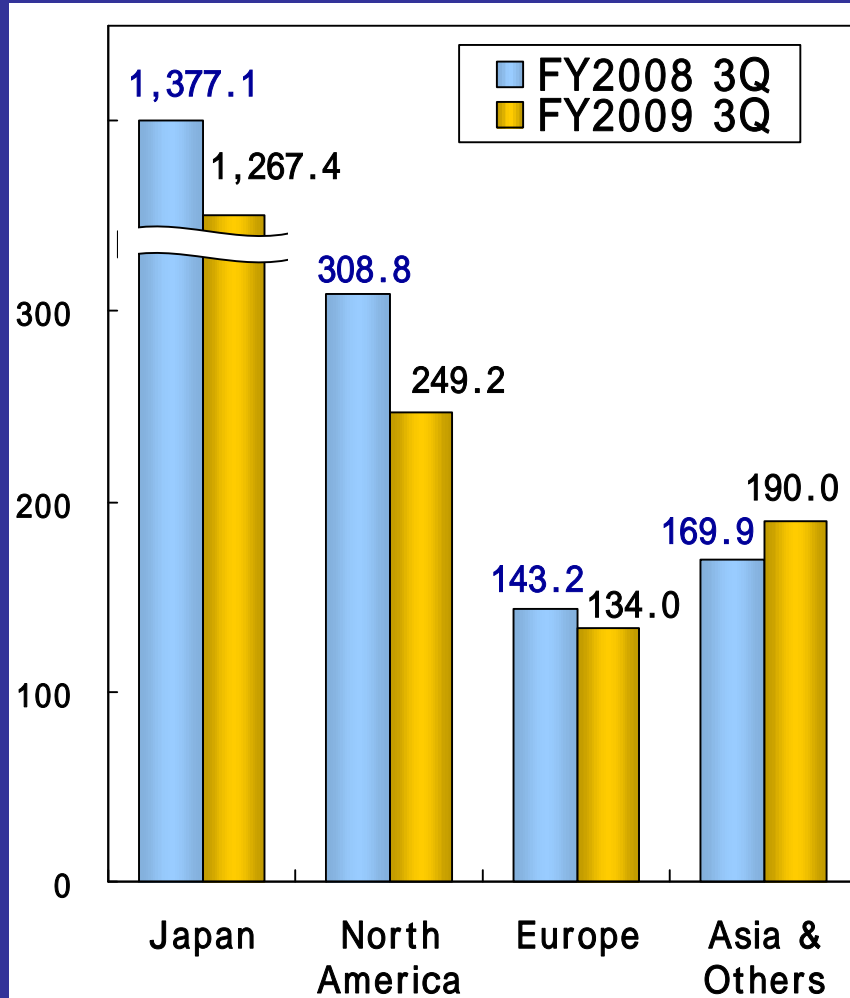


Fluctuations for Ordinary Income (FY2009 3Q – 9 months) **AISIN**



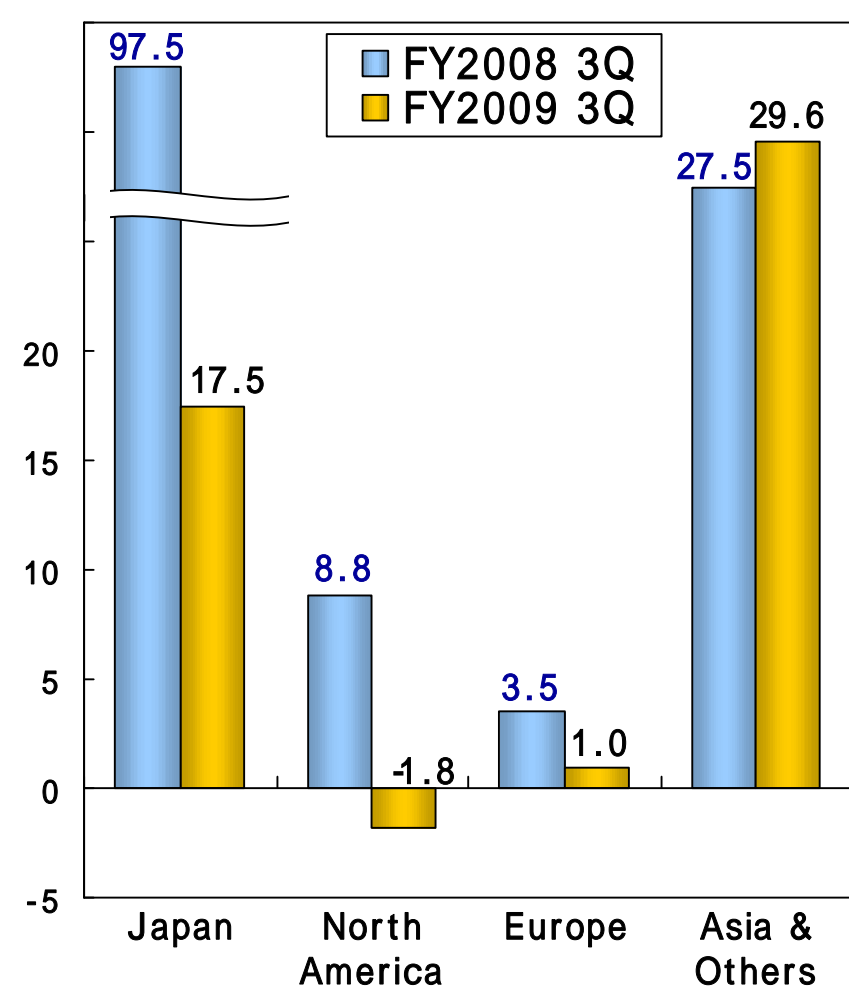
Net Sales

Billion yen



Operating Income

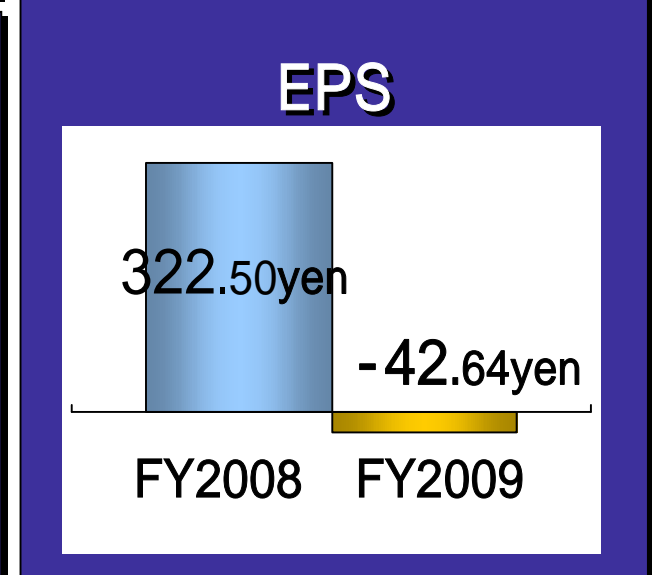
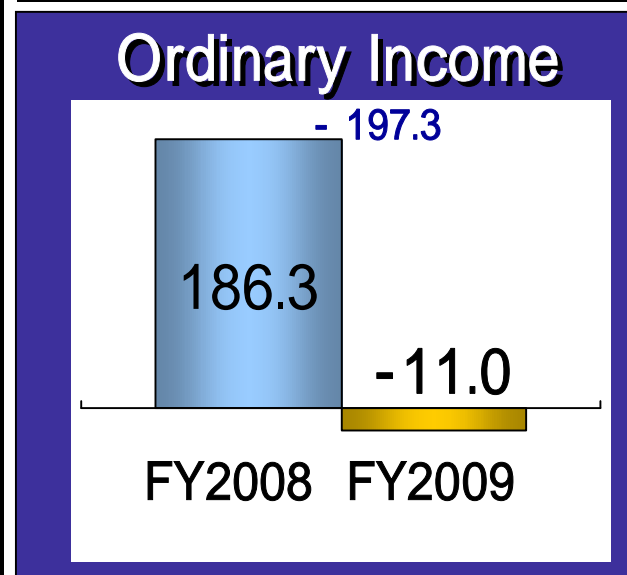
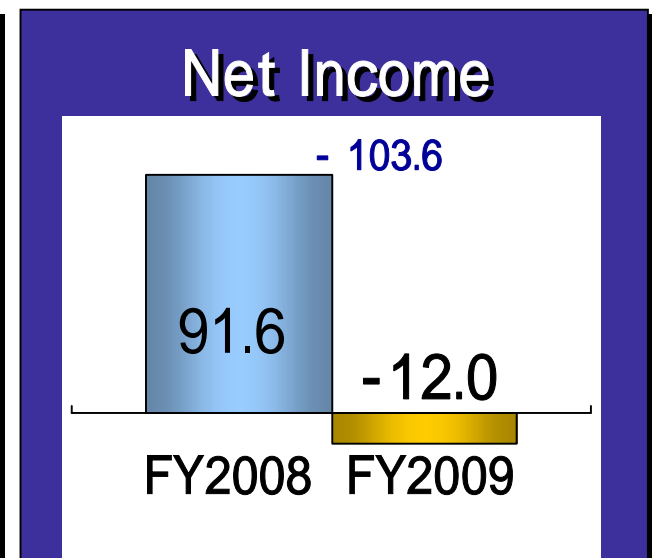
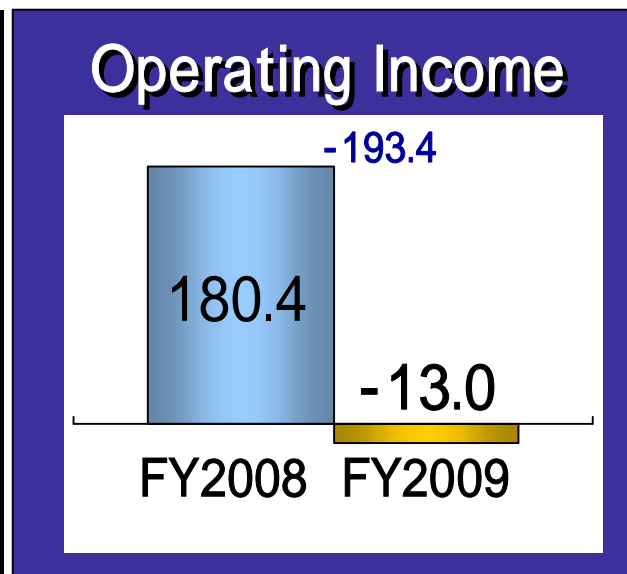
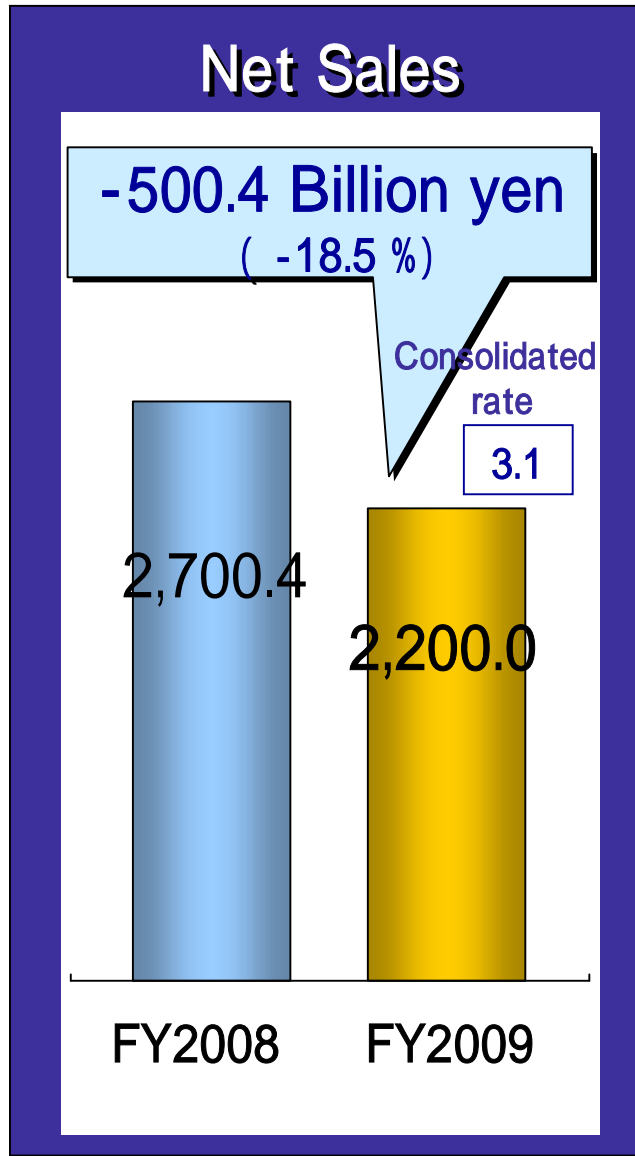
Billion yen



Forecast of Consolidated Operating Results (FY2009)



Billion yen

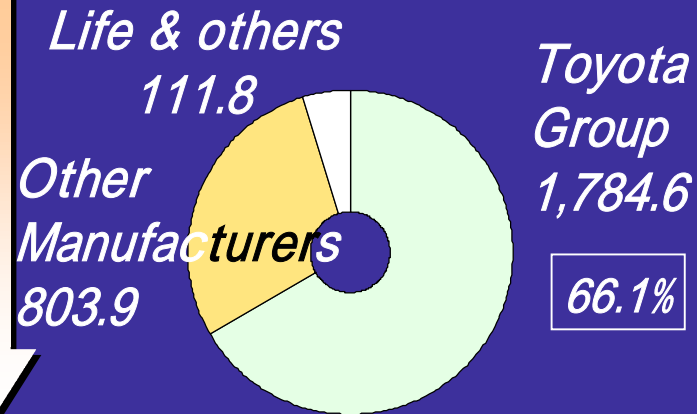


Forecast of Sales by Customer (FY2009)

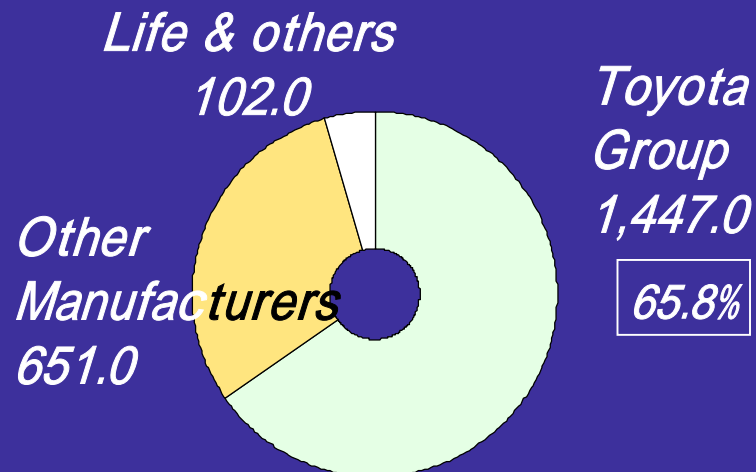


Billion yen

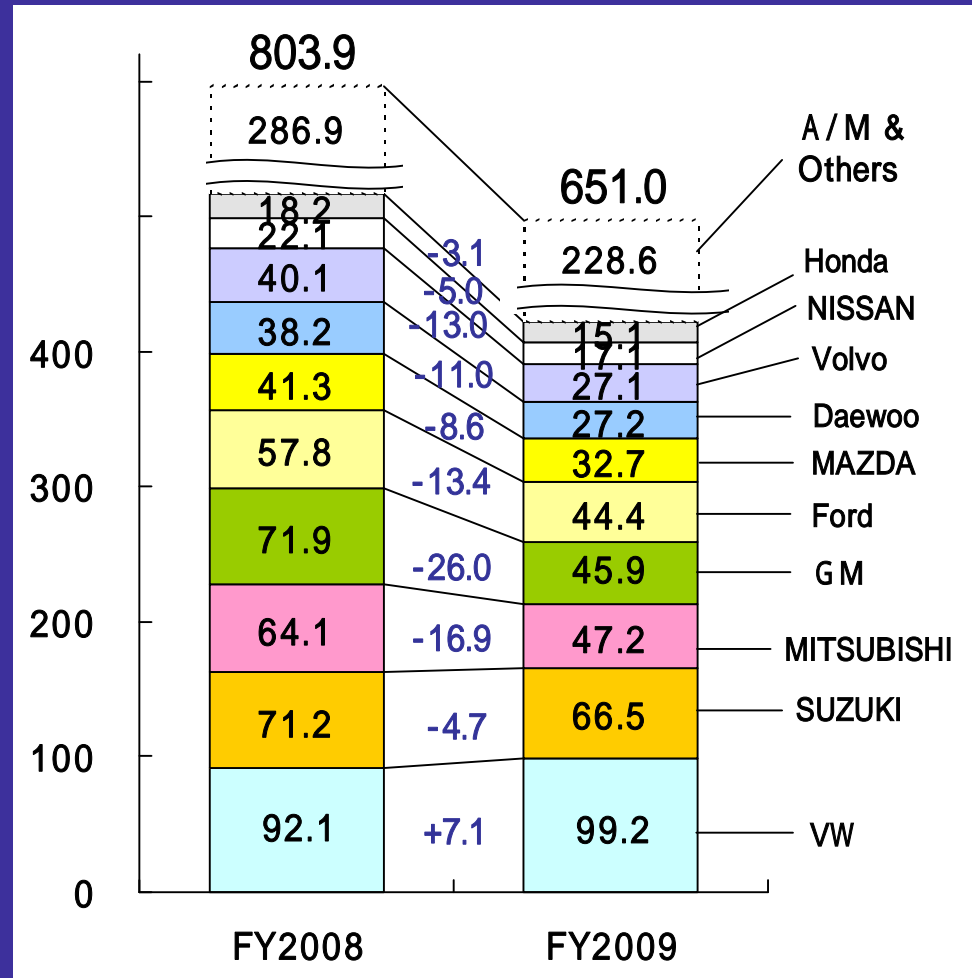
FY2008 [Sales 2,700.4]



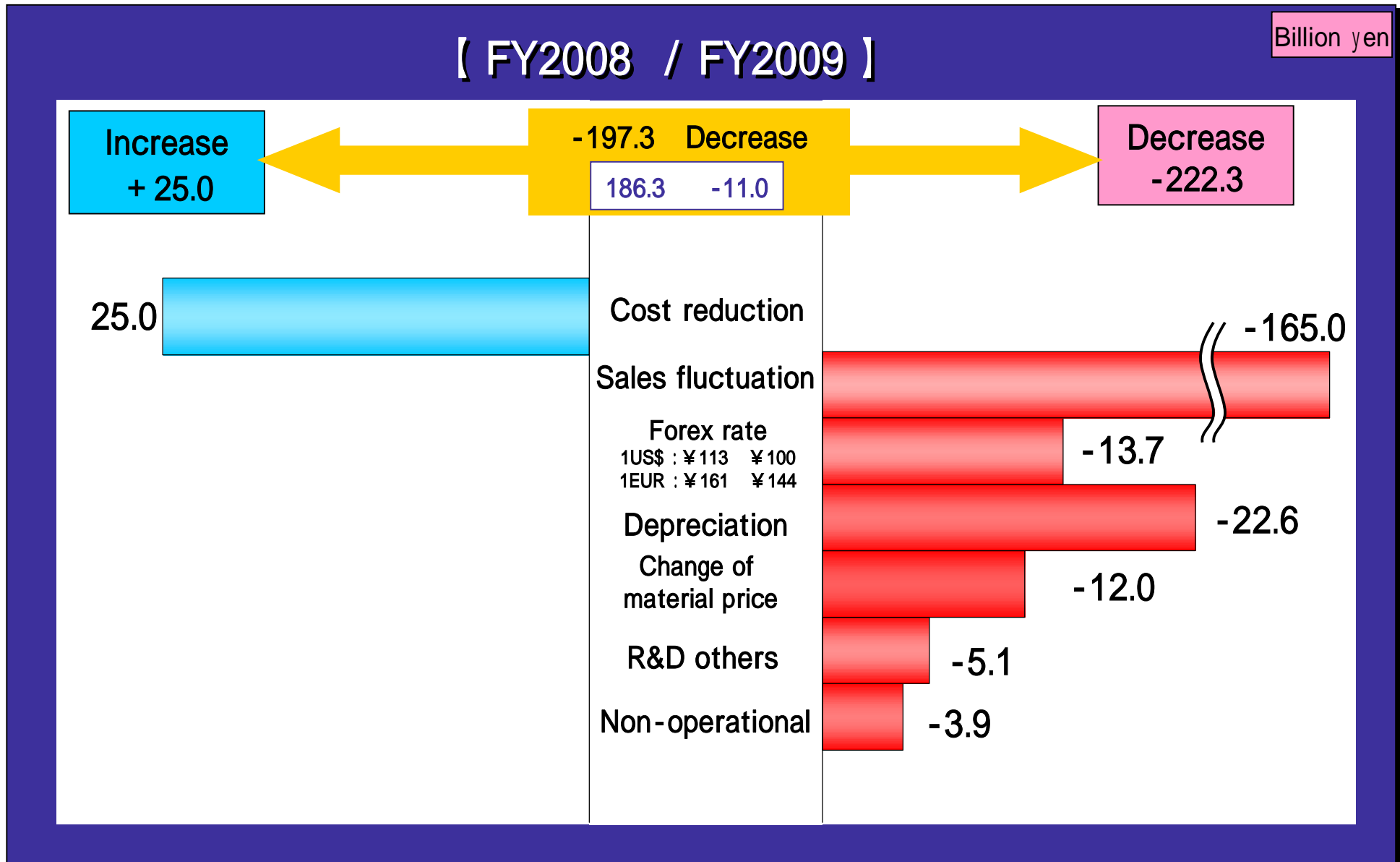
FY2009 [Sales 2,200.0]



Other Manufacturers sales breakdown



Forecast of Fluctuations for Ordinary Income (FY2009)

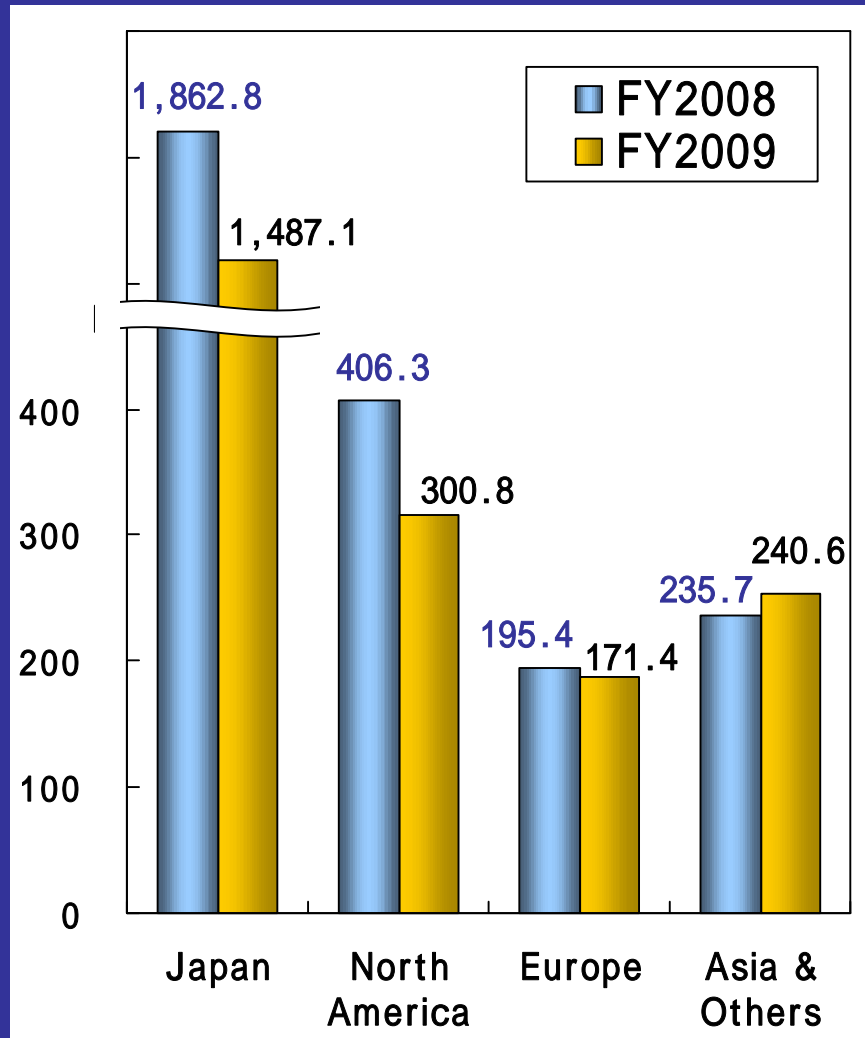


Forecast of Segment Information (FY2009)



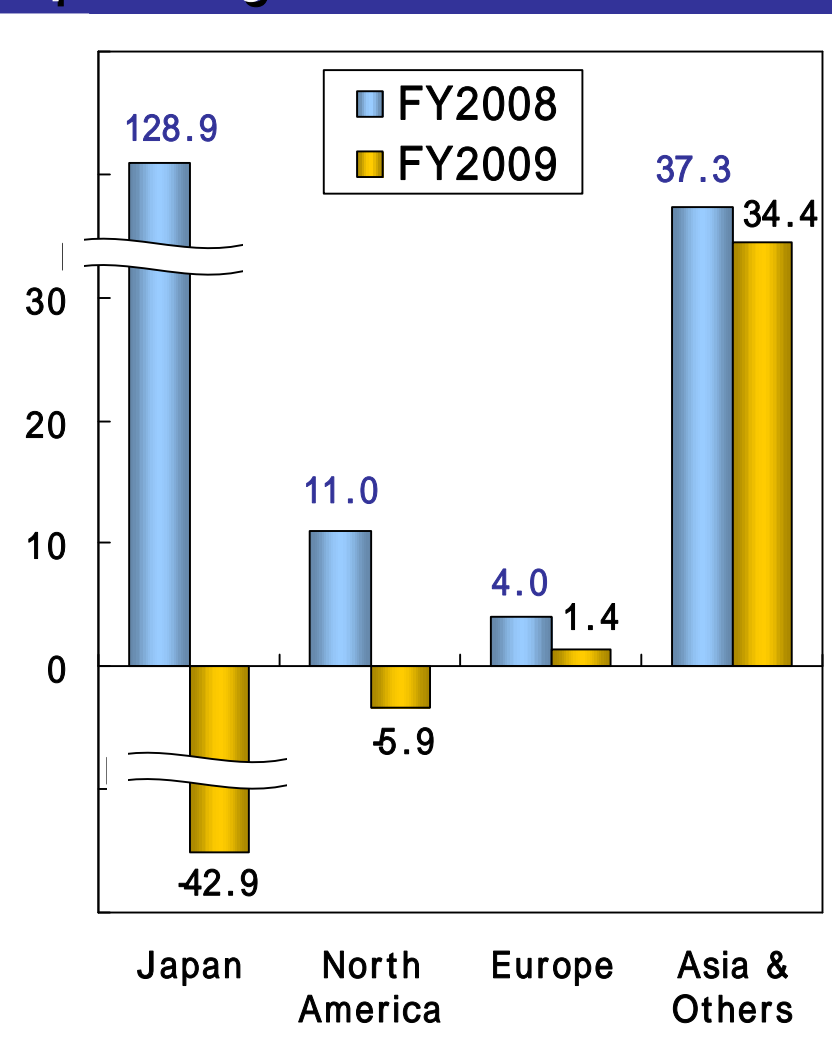
Net Sales

Billion yen



Operating Income

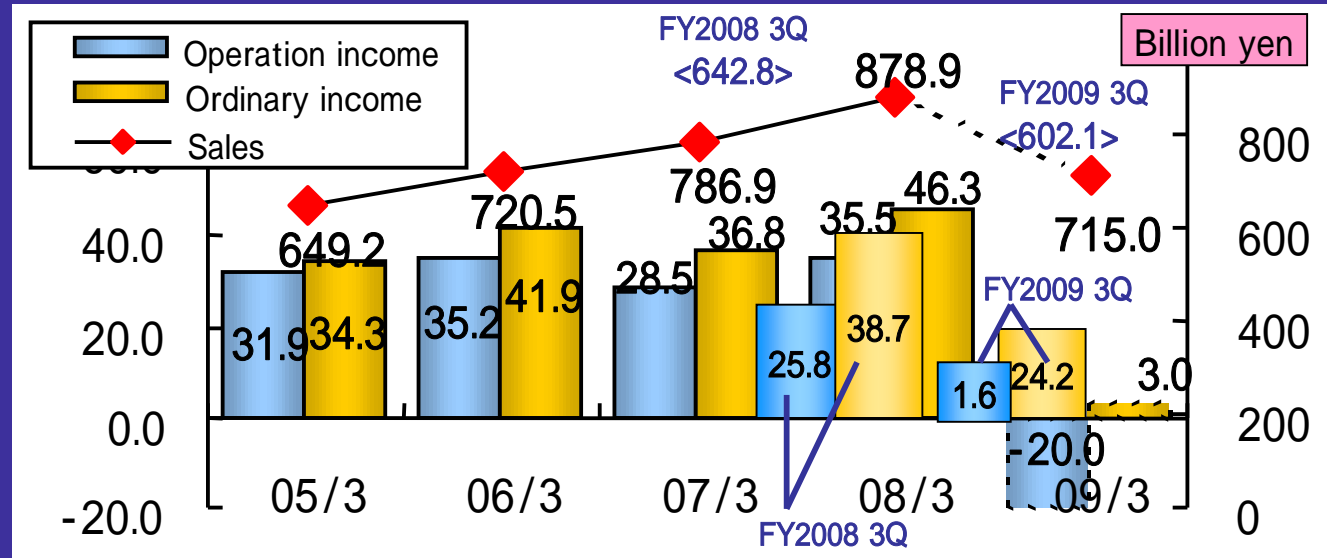
Billion yen



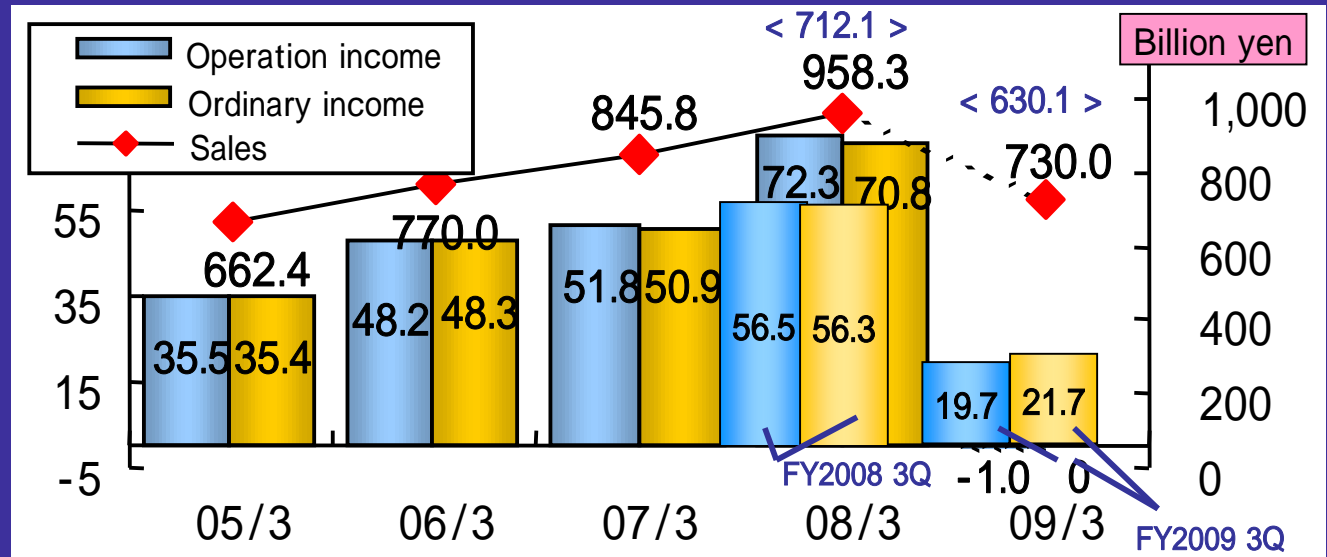
Appendix) Financial Results of the Main Consolidated Companies I



AISIN SEIKI



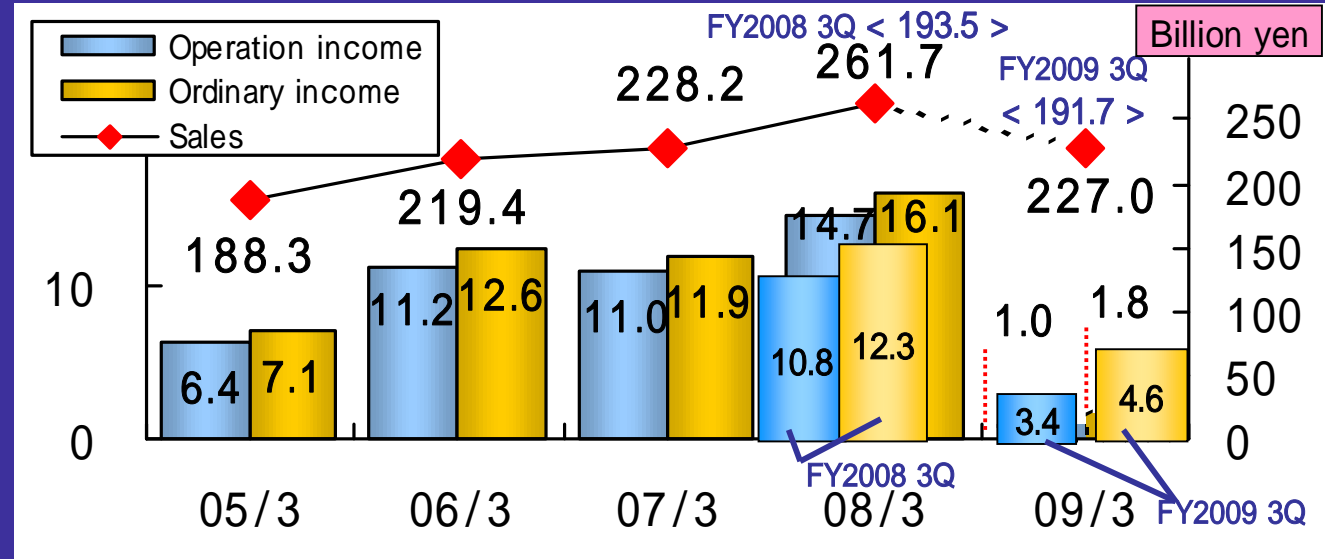
AISIN AW Group



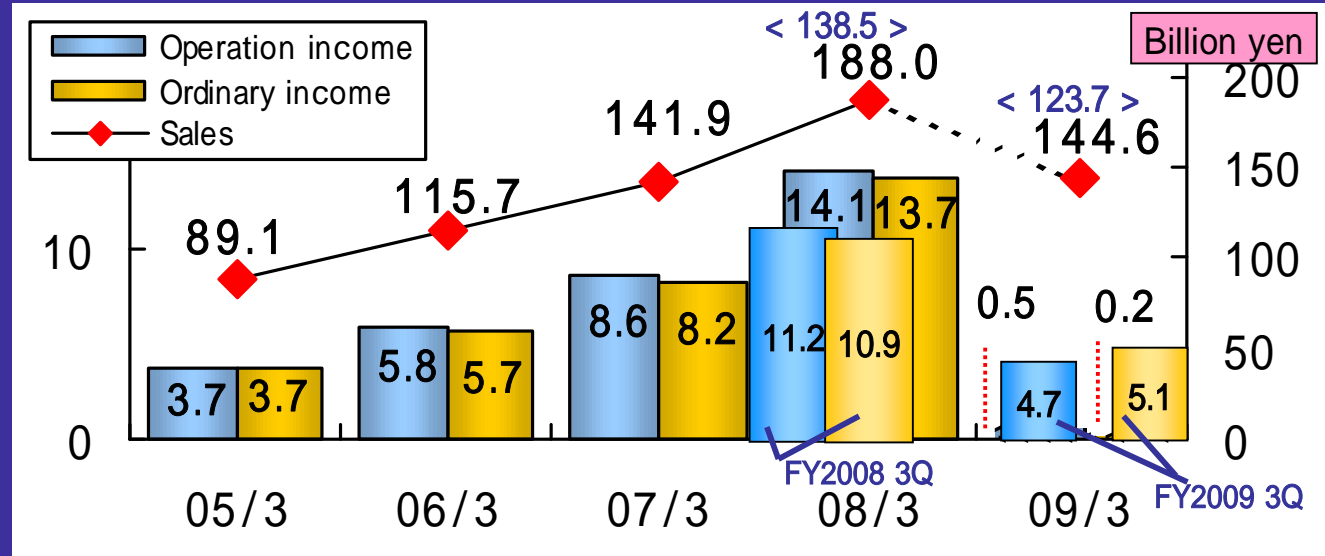
Financial Results of the Main Consolidated Companies



AISIN Takaoka Group



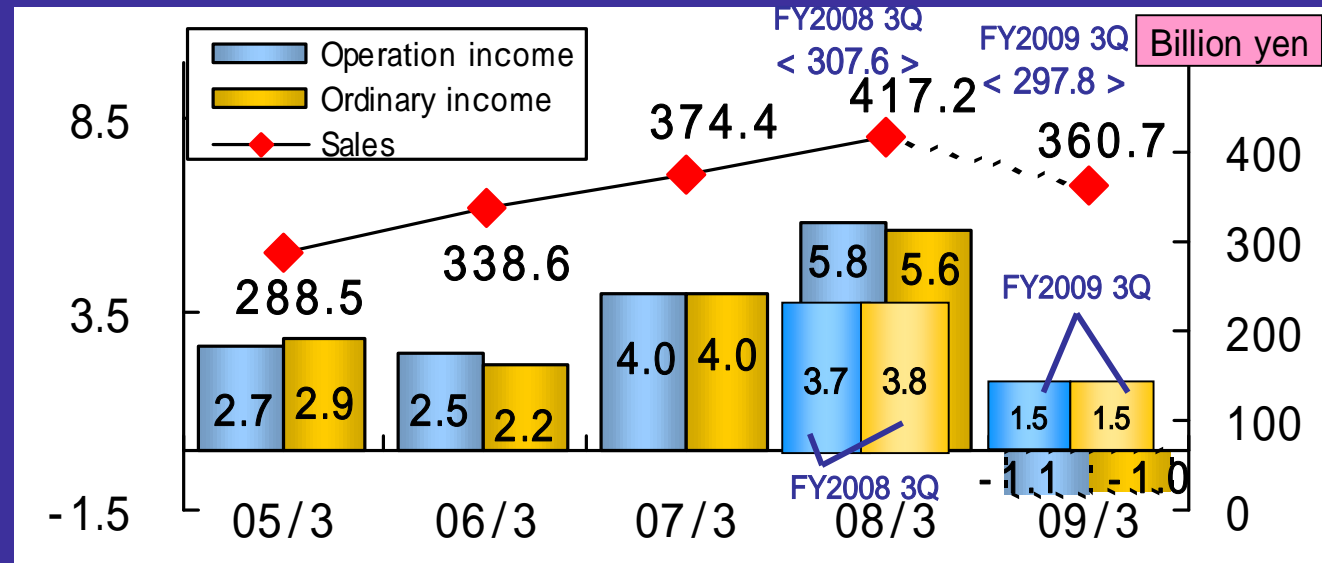
AISIN AI Group



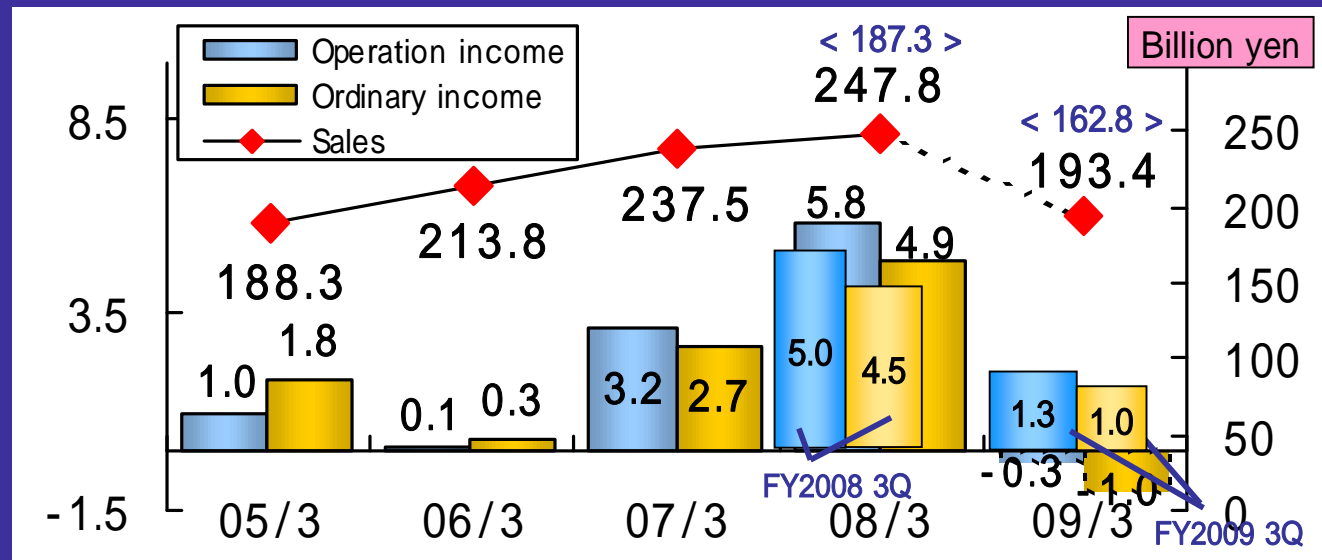
Financial Results of the Main Consolidated Companies



ADVICS Group



AISIN HOLDINGS OF AMERICA Group

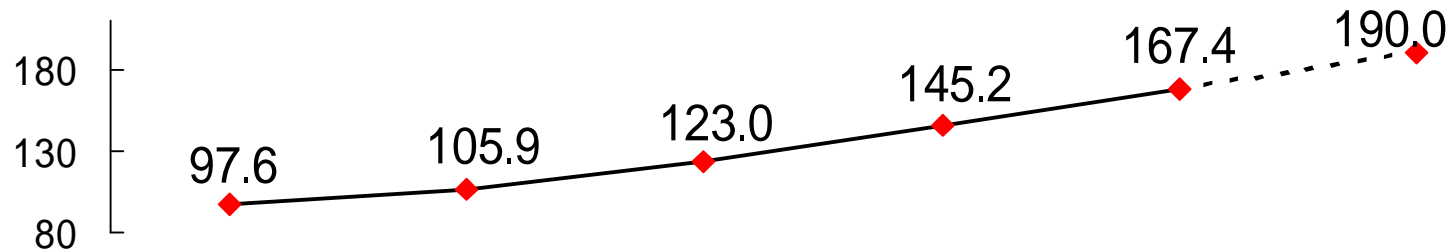


Capital expenditure

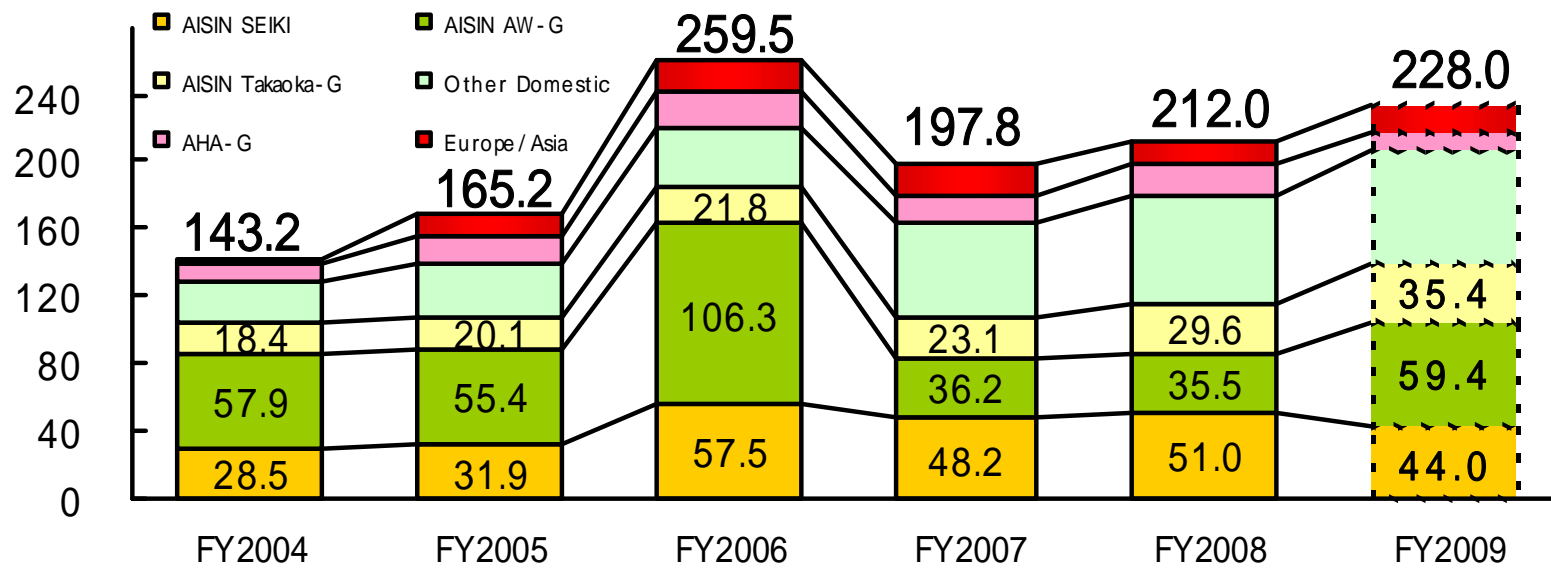


Depreciation

Billion yen



Capital expenditure

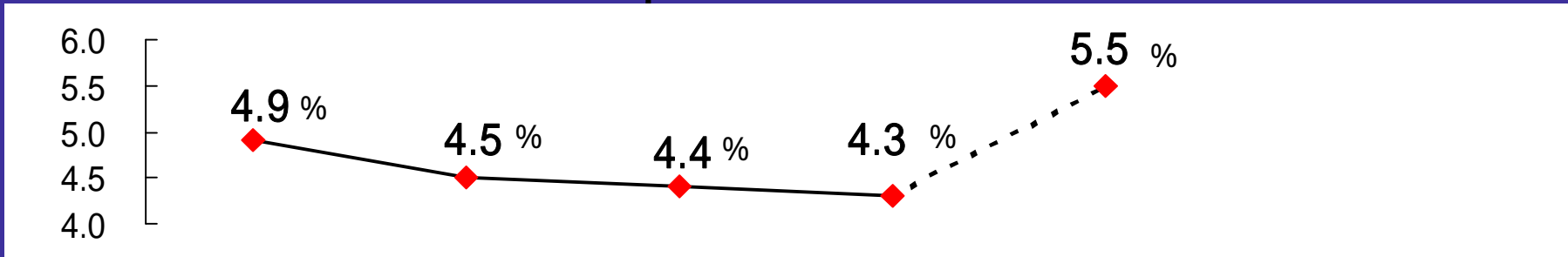


R & D Expenditure



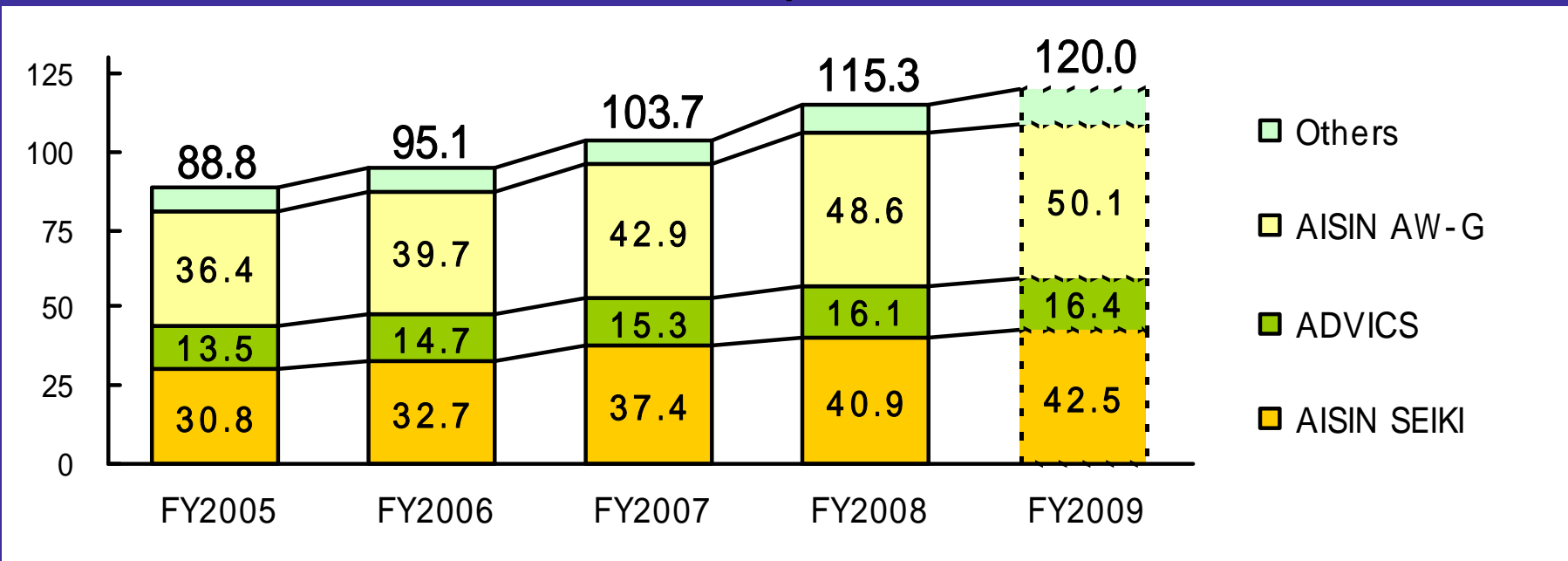
R & D Expenditure / Net Sales

%



R & D Expenditure

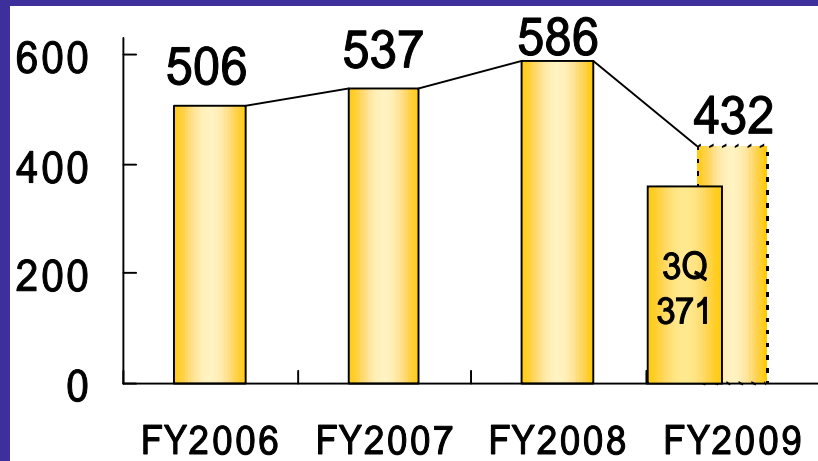
Billion yen



Production

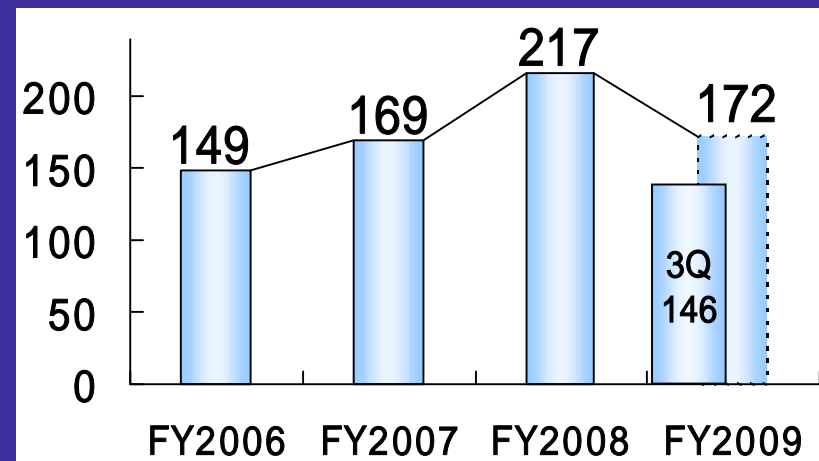


AT Production

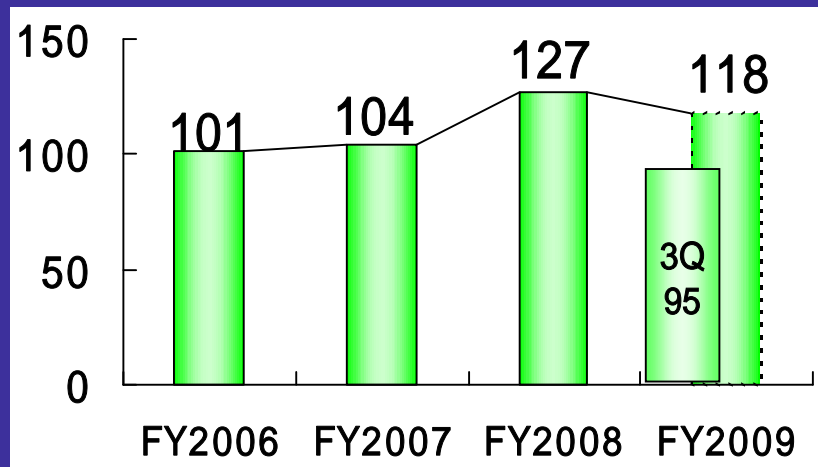


MT Production

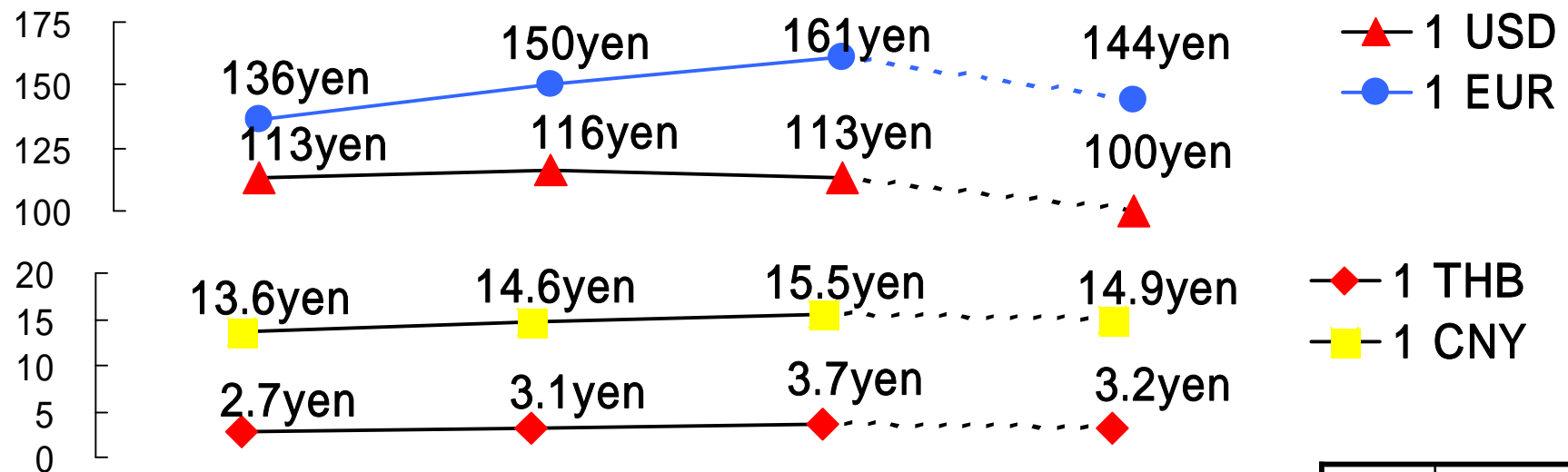
10,000 of units



Navigation Production



Foreign Exchange Rate



Impacts on operating income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2006	FY2007	FY2008	FY2009
USD	0.95	0.96	1.11	0.67
EUR	0.17	0.18	0.20	0.14
THB	-	-	0.52	0.44
CNY	-	-	0.09	0.11

	Exchange rate for the period from Jan.
USD	90 yen
EUR	120 yen

Impacts of THB and CNY are per 0.1yen.