

Financial Highlights

AISIN SEIKI CO., LTD. and its Consolidated Subsidiaries

Years ended March 31, 2005 and 2004 (Fiscal years in this report begin on April 1 of the previous year and end on March 31 of the year indicated.)

	Millions of Yen		Percent Change	Millions of U.S. Dollars
	2005	2004	2005/2004	2005
Net sales	¥ 1,829,065	¥ 1,605,252	13.9 %	\$ 17,032
Domestic Sales	1,269,497	1,208,312	5.1	11,821
Overseas Sales	559,568	396,940	41.0	5,211
Operating Income	95,111	86,768	9.6	886
Net Income	46,719	34,719	34.6	435
Total Assets	1,503,314	1,382,585	8.7	13,999
Shareholders' Equity	552,753	506,261	9.2	5,147
Common Stock	45,049	45,049	0.0	419
Capital Expenditures (Cash Flows)	162,328	147,586	10.0	1,512
Depreciation and Amortization	105,969	97,564	8.6	987
R&D Expenses	95,545	89,076	7.3	890
Return on Equity (ROE)	8.8%	7.4%	18.9	—

	Yen		Percent Change	U.S. Dollars
	2005	2004	2005/2004	2005
Per Share of Common Stock				
Net Income — Basic	¥ 159.94	¥ 126.11	26.8 %	\$ 1.49
Net Income — Diluted	159.77	118.38	35.0	1.49
Shareholders' Equity	1,928.58	1,771.12	8.9	17.96
Cash Dividends	24.00	18.00	33.3	0.22
Number of Employees	53,237	47,616	11.8	—

Notes: 1. Income per share of common stock is calculated by dividing net income by the weighted-average number of shares outstanding during the reported period, and shareholders' equity per share of common stock is calculated based on the number of shares at year end.

2. The U.S. dollar amounts above represent translations of yen, for convenience only, at the rate of ¥107.39=US\$1.00.

