

Consolidated Statements of Shareholders' Equity

AISIN SEIKI CO., LTD. and Its Consolidated Subsidiaries
Years ended March 31, 2005 and 2004

	Millions of Yen		Millions of U.S. Dollars
	2005	2004	2005
Common stock:			
Balance at beginning of year	¥ 45,049	¥ 41,140	\$ 419
Increases in capital	—	3,909	—
Balance at end of year	45,049	45,049	419
Capital surplus:			
Balance at beginning of year	62,927	59,023	586
Increases in additional paid-in capital	—	3,904	—
Gain from disposal of treasury stocks	134	—	1
Balance at end of year	63,061	62,927	587
Retained earnings:			
Balance at beginning of year	352,591	325,521	3,283
Net income	46,719	34,719	435
Cash dividends	(5,623)	(4,339)	(52)
Bonus to directors and corporate auditors	(851)	(967)	(8)
Loss on reissuance of treasury stocks	—	(2,343)	—
Balance at end of year	392,836	352,591	3,658
Net unrealized gain on available-for-sale securities	66,597	60,140	620
Foreign currency translation adjustments	(11,674)	(10,091)	(109)
Treasury stock at end of year	(3,116)	(4,355)	(28)
Total shareholders' equity at end of year	¥ 552,753	¥ 506,261	\$ 5,147

	Thousands of Shares	
	2005	2004
Number of shares issued:		
Balance at beginning of year	294,675	289,230
Increase by converting convertible bonds	—	5,445
Balance at end of year	294,675	294,675

The accompanying notes are an integral part of these consolidated financial statements.