

Consolidated Five-year Financial Summary

AISIN SEIKI CO., LTD. and Subsidiaries
Years ended March 31

	Millions of Yen					Millions of U.S. Dollars
	2004	2003	2002	2001	2000	2004
Net sales	¥1,605,252	¥1,408,013	¥1,221,916	¥1,128,484	¥1,000,643	\$15,188
Domestic Sales	1,208,312	1,103,980	968,878	904,041	847,409	11,433
Overseas Sales	396,940	304,033	253,038	224,443	153,234	3,756
Operating Income	86,768	80,601	60,644	64,816	50,795	821
Net Income (Loss)	34,719	47,994	25,652	(7,231)	17,979	328
Total Assets	1,382,585	1,224,311	1,146,820	1,104,642	928,919	13,082
Shareholders' Equity	506,261	428,602	431,872	414,672	362,395	4,790
Common Stock	45,049	41,140	41,140	41,140	41,140	426
Capital Expenditures	147,586	115,355	81,259	80,853	84,750	1,397
Depreciation and Amortization	97,564	86,350	80,239	82,651	82,342	923
R&D Expenses	89,076	80,075	67,665	58,831	53,086	843
Return on Equity (ROE)	7.4%	11.2%	6.1%	(1.9%)	5.4%	—

Per Share of Common Stock	Yen					U.S. Dollars
	¥	¥	¥	¥	¥	\$
Net Income (Loss) — Basic	126.11	171.98	90.23	(25.89)	64.36	1.19
Net Income — Diluted	118.38	161.28	85.00	—	61.14	1.12
Shareholders' Equity	1,771.12	1,612.96	1,530.50	1,484.53	1,297.21	16.76
Cash Dividends	18.00	15.00	13.00	12.00	12.00	0.17

Average Number of Shares (in thousands)	267,404	273,747	279,322	279,329	279,365
Equity to Assets Ratio	36.6%	35.0%	37.7%	37.5%	39.0%
Number of Employees	47,616	44,132	40,234	36,343	32,860

Notes: 1. Income per share of common stock is calculated by dividing net income by the weighted-average number of shares outstanding during the reported period, and shareholders' equity per share of common stock is calculated based on the number of shares at year end.

2. The U.S. dollar amounts above represent translations of yen, for convenience only, at the rate of ¥105.69=US\$1.00.

3. Scope of consolidation for the fiscal year ended March 31, 2004

Consolidated Companies: (Total 114 Companies)

•Aisin Takaoka Co., Ltd.	•Aisin Development Co., Ltd.	•Hosei Brake Industry Co., Ltd.	•Aisin Europe S.A.
•Aisin Chemical Co., Ltd.	•Aisin Kiko Co., Ltd.	•Aisin World Corp. of America	•Aisin Europe Manufacturing (UK) Ltd.
•Aisin AW Co., Ltd.	•Aisin AI Co., Ltd.	•Aisin U.S.A. Mfg., Inc.	•Elite Sewing Machine Mfg. Co., Ltd.
•Aisin Sales Co., Ltd.	•Aisin Sin'ei Co., Ltd.	•Aisin Electronics, Inc.	and others
•Aisin Keikinzoku Co., Ltd.	•Aisin AW Industries Co., Ltd.	•Aisin Drivetrain, Inc.	
•Aisin Sinwa Co., Ltd.	•Advics Co., Ltd.	•Aisin Automotive Casting, Inc.	

Affiliates Accounted Under the Equity Method (Total 14 Companies)

•Exedy Corporation	•Cataler Corporation
and Others	

4. The number of consolidated subsidiaries and affiliates accounted for under the equity method is as follows:

	2004	2003	2002	2001	2000
Consolidated Subsidiaries	114	106	102	89	49
Affiliates under the equity method	14	14	15	13	7