

# Unconsolidated Five-year Financial Summary of AISIN SEIKI CO., LTD. and Major AISIN Group Companies

※1. Each company does not carry out consolidated eliminations.

2. The U.S. dollar amounts above represent translations of yen, for convenience only, at the rate of ¥120.20=US\$1.00

## AISIN SEIKI CO., LTD. Years ended March 31, 2003, 2002, 2001, 2000 and 1999

Fiscal Year	Millions of Yen					Millions of U.S. Dollars
	2003	2002	2001	2000	1999	2003
Net Sales	<b>¥555,277</b>	¥525,418	¥540,866	¥511,572	¥503,776	<b>\$4,620</b>
Domestic Sales	<b>502,488</b>	482,838	496,574	471,734	462,546	<b>4,180</b>
Overseas Sales	<b>52,789</b>	42,580	44,292	39,838	41,230	<b>439</b>
Operating Income	<b>24,142</b>	18,491	18,092	14,000	7,624	<b>201</b>
Income (Loss) before Income Taxes	<b>39,306</b>	20,124	(20,125)	13,662	9,216	<b>327</b>
Net Income (Loss)	<b>24,454</b>	13,031	(11,351)	8,602	5,216	<b>203</b>
Total Assets	<b>549,028</b>	554,913	575,079	465,000	442,300	<b>4,568</b>
Shareholders' Equity	<b>277,379</b>	299,772	304,338	258,343	239,993	<b>2,308</b>
Common Stock	<b>41,140</b>	41,140	41,140	41,140	41,140	<b>342</b>
Purchase of Property,						
Plant & Equipment	<b>26,443</b>	24,282	21,942	17,980	23,462	<b>220</b>
Depreciation & Amortization	<b>22,683</b>	22,294	24,716	24,821	26,677	<b>189</b>
R & D Expenses	<b>29,600</b>	30,256	31,510	29,901	31,085	<b>246</b>
			Yen			U.S. Dollars
Per Share:						
Net Income (Loss)—Basic	<b>¥ 86.32</b>	¥ 44.36	¥ (39.25)	¥ 29.74	¥ 18.03	<b>\$ 0.72</b>
Net Income—Diluted	<b>81.64</b>	42.56	—	28.9	17.85	<b>0.68</b>
Shareholders' Equity	<b>1,018</b>	1,036	1,052	893	830	<b>8.47</b>
Cash Dividends	<b>15</b>	13	12	12	11	<b>0.12</b>
Number of shares at year end (in thousands)	<b>289,230</b>	289,230	289,230	289,230	289,230	—
Number of Employees	<b>10,183</b>	10,291	10,671	10,917	10,925	—

### Notes:

- In case of the net income, the calculation of per share amounts is based on the average number of shares during each fiscal year, and in case of the shareholders' equity, calculation is based on the number of shares at year end.
- Per share amounts for the ended March 31, 2002 was restated to confirm with the current years' calculation. (See note 4 (15))

## AISIN TAKAOKA CO., LTD. Years ended February, 2003, 2002, 2001, 2000 and 1999

Major Handling Products: Manufacture and sale of cast components for automobiles, industrial machinery and home appliances

Fiscal Year	Millions of Yen					Millions of U.S. Dollars
	2003	2002	2001	2000	1999	2003
Net Sales	<b>¥104,694</b>	¥ 95,285	¥ 95,806	¥ 86,518	¥ 84,728	<b>\$ 871</b>
Operating Income	<b>4,627</b>	4,031	4,411	2,939	2,042	<b>38</b>
Income (Loss) before Income Taxes	<b>9,713</b>	4,032	(5,006)	3,128	2,117	<b>81</b>
Net Income (Loss)	<b>5,790</b>	2,420	(2,984)	1,680	1,147	<b>48</b>
Total Assets	<b>81,186</b>	81,332	78,132	71,666	73,513	<b>675</b>
Shareholders' Equity	<b>42,001</b>	37,012	34,039	37,488	33,327	<b>349</b>
Common Stock	<b>5,396</b>	5,396	5,396	5,396	5,396	<b>45</b>

**AISIN AW CO., LTD.** Years ended December, 2002, 2001, 2000, 1999 and 1998

Major Handling Products: Manufacture and sale of automatic transmissions, and car navigation systems

Fiscal Year	Millions of Yen					Millions of U.S. Dollars
	2002	2001	2000	1999	1998	2002
Net Sales	<b>¥494,051</b>	¥432,619	¥417,839	¥376,250	¥363,004	<b>\$4,110</b>
Operating Income	<b>26,920</b>	21,282	23,190	17,439	11,882	<b>224</b>
Income before Income Taxes	<b>33,043</b>	24,045	13,847	19,044	11,693	<b>275</b>
Net Income	<b>21,342</b>	14,761	8,585	10,447	6,293	<b>178</b>
Total Assets	<b>343,835</b>	295,020	294,412	271,241	247,295	<b>2,861</b>
Shareholders' Equity	<b>166,085</b>	144,598	131,614	125,366	108,071	<b>1,382</b>
Common Stock	<b>26,480</b>	26,480	26,480	26,480	26,480	<b>220</b>

**AISIN AI CO., LTD.** Years ended March, 2003, 2002, 2001, 2000 and 1999

Major Handling Products: Manufacture and sale of manual transmissions, transfers and attachments

Fiscal Year	Millions of Yen					Millions of U.S. Dollars
	2003	2002	2001	2000	1999	2003
Net Sales	<b>¥ 68,798</b>	¥ 53,273	¥ 53,538	¥ 55,492	¥ 49,684	<b>\$ 572</b>
Operating Income	<b>2,665</b>	2,304	2,267	2,012	1,217	<b>22</b>
Income (Loss) before Income Taxes	<b>3,792</b>	2,240	(789)	1,930	1,230	<b>32</b>
Net Income (Loss)	<b>2,186</b>	1,302	(489)	1,155	619	<b>18</b>
Total Assets	<b>35,339</b>	32,258	29,994	27,354	28,650	<b>294</b>
Shareholders' Equity	<b>13,157</b>	11,332	10,361	11,139	9,921	<b>109</b>
Common Stock	<b>5,000</b>	5,000	5,000	5,000	5,000	<b>42</b>