

Consolidated Statements of Shareholders' Equity

AISIN SEIKI CO., LTD. and Its Consolidated Subsidiaries
Years ended March 31, 2002 and 2001

Fiscal Year	Millions of Yen		Millions of U.S. Dollars
	2002	2001	2002
Common Stock:			
Balance at Beginning of Year	¥ 41,140	¥ 41,140	\$ 309
Balance at End of Year	41,140	41,140	309
Additional Paid-in Capital:			
Balance at Beginning of Year	59,023	59,023	443
Balance at End of Year	59,023	59,023	443
Retained Earnings:			
Balance at Beginning of Year	259,215	263,665	1,945
Net Income (Loss)	25,652	(7,231)	193
Cash Dividends	(3,492)	(3,352)	(26)
Bonus to Directors and Corporate Auditors	(913)	(903)	(7)
Increase due to Increase of Consolidated Subsidiaries	—	2,154	—
Increase due to Increase of Affiliates Accounted for by the Equity Method	—	4,882	—
Balance at end of Year	280,462	259,215	2,105
Net Unrealized Gain on Available-for-Sale Securities	48,042	61,817	360
Foreign Currency Translation Adjustments	4,682	(5,073)	35
Treasury Common Stock at End of Year	(28)	(1)	0
Treasury Stock Held by Subsidiaries	(1,449)	(1,449)	(11)
Total Shareholders' Equity at End of Year	¥431,872	¥414,672	3,241

Fiscal Year	Thousands of Shares	
	2002	2001
Number of Shares issued:		
Balance at Beginning of Year	289,230	289,230
Balance at End of Year	289,230	289,230

The accompanying notes are an integral part of these financial statements.