

## (2) Consolidated quarterly statements of income

(Million Yen)

	FY2009 3rd quarter (Nine-month period from Apr. 1, 2008 through Dec. 31, 2008)	FY2010 3rd quarter (Nine-month period from Apr. 1, 2009 through Dec. 31, 2009)
Net sales	1,840,811	1,453,021
Cost of sales	1,644,873	1,285,635
Gross profit	195,938	167,386
Selling, general and administrative expenses		
Salaries and allowances	39,984	36,836
Other	106,854	87,867
Total selling, general and administrative expenses	146,838	124,704
Operating income	49,099	42,682
Non-operating income		
Interest income	815	337
Dividends income	5,077	2,091
Equity in earnings of affiliates	2,834	2,969
Other	8,426	13,092
Total non-operating income	17,153	18,491
Non-operating expenses		
Interest expenses	2,792	4,590
Other	7,571	7,589
Total non-operating expenses	10,364	12,180
Ordinary income	55,889	48,992
Extraordinary loss		
Impairment loss	—	37,420
Total extraordinary losses	—	37,420
Income before income taxes and minority interests	55,889	11,572
Income taxes	24,736	9,194
Minority interests in income	9,673	12,266
Net income (loss)	21,479	-9,888

(Million Yen)

	FY2009 3rd quarter (Three-month period from Oct. 1, 2008 through Dec. 31, 2008)	FY2010 3rd quarter (Three-month period from Oct. 1, 2009 through Dec. 31, 2009)
Net sales	536,220	572,196
Cost of sales	498,588	482,719
Gross profit	37,632	89,477
Selling, general and administrative expenses		
Salaries and allowances	13,568	11,775
Other	32,153	31,523
Total selling, general and administrative expenses	45,721	43,298
Operating income (loss)	-8,089	46,178
Non-operating income		
Interest income	218	78
Dividends income	2,262	742
Equity in earnings of affiliates	—	1,994
Other	1,951	4,911
Total non-operating income	4,432	7,727
Non-operating expenses		
Interest expenses	1,014	1,723
Equity in losses of affiliates	1,581	—
Loss on sales and retirement of noncurrent assets	—	812
Foreign exchange losses	2,263	—
Other	2,089	922
Total non-operating expenses	6,948	3,458
Ordinary income (loss)	-10,605	50,447
Income (loss) before income taxes and minority interests	-10,605	50,447
Income taxes	1,423	14,038
Minority interests in income (loss)	-1,926	11,523
Net income (loss)	-10,101	24,885