

【Reference】

(1) Consolidated half year statements of income

	(Million Yen)
	FY2008 Half year (Apr. 1, 2007 through Sep. 30, 2007)
Net sales	1,293,501
Cost of sales	<u>1,115,322</u>
Gross profit	<u>178,179</u>
Selling, general and administrative expenses	<u>97,147</u>
Operating income	<u>81,031</u>
Non-operating income	
Interest income and Dividends income	3,169
Equity in earnings of affiliates	4,261
Other	<u>5,008</u>
Total non-operating income	<u>12,439</u>
Non-operating expenses	
Interest expenses	2,234
Other	<u>6,354</u>
Total non-operating expenses	<u>8,588</u>
Ordinary income	<u>84,882</u>
Income before income taxes and minority interests	<u>84,882</u>
Income Taxes-current	27,288
Income Taxes-deferred	<u>2,203</u>
Total Income Taxes	<u>29,491</u>
Minority interests in income	<u>16,762</u>
Net income	<u>38,628</u>



(2) Consolidated half year statements of cash flows

(Million Yen)

FY2008 Half year
(Apr. 1, 2007 through
Sep. 30, 2007)

Net cash provided by (used in) operating activities	
Income before income taxes and minority interests	84,882
Depreciation and amortization	82,176
Increase(Decrease) in allowance for retirement benefits	-1,073
Interest and dividends income	-3,169
Interest expenses	2,234
Equity in (earnings) losses of affiliates	-4,261
Loss on disposal of property, plant and equipment	1,459
Decrease (increase) in notes and accounts receivable-trade	-7,820
Decrease (increase) in inventories	376
Increase (decrease) in notes and accounts payable-trade	-8,881
Other, net	10,549
Subtotal	<u>135,372</u>
Interest and dividends income received	4,953
Interest expenses paid	-2,154
Income taxes paid	-45,320
Net cash provided by (used in) operating activities	<u>92,851</u>
Net cash provided by (used in) investment activities	
Decrease (increase) in time deposits and securities	2,224
Purchase of property, plant and equipment	-96,507
Proceeds from sales of property, plant and equipment	3,111
Purchase of investment securities	-10,038
Proceeds from sales of investments in securities	382
Proceeds upon maturity of security investments	3,075
Payments of loans receivable	-618
Collection of loans receivable	775
Other, net	-2,161
Net cash provided by (used in) investment activities	<u>-99,755</u>
Net cash provided by (used in) financing activities	
Increase (decrease) in short-term bank loans and commercial papers	-3,081
Proceeds from long-term loans payable	10,646
Repayment of long-term loans payable	-5,285
Proceeds from stock issuance to minority shareholders	644
Cash dividends paid	-6,835
Cash dividends paid to minority shareholders	-3,829
Purchase of treasury stock	-26
Proceeds from disposal of treasury stock	1,650
Net cash provided by (used in) financing activities	<u>-6,117</u>
Effect of exchange rate change on cash and cash equivalents	<u>2,597</u>
Net increase (decrease) in cash and cash equivalents	<u>-10,424</u>
Cash and cash equivalents at beginning of period	<u>136,307</u>
Cash and cash equivalents at end of period	<u>125,883</u>

(3) Segment Information

【Industry Segments】

AISIN's main business is manufacturing and sales of automotive parts. Over 90% of sales and operating income derive from this segment.

Therefore information of industry segments is omitted.

【Geographical Segments】

FY2008 Half year (Apr. 1, 2007 through Sep. 30, 2007)

(Million Yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Sales							
(1) Customers	881,696	211,484	94,042	106,277	1,293,501	—	1,293,501
(2) Inter-segment	175,085	4,691	3,878	5,074	188,730	(188,730)	—
Total	1,056,782	216,175	97,921	111,352	1,482,231	(188,730)	1,293,501
Operating Costs & Expenses	1,000,749	209,620	95,409	94,875	1,400,654	(188,184)	1,212,469
Operating Income	56,032	6,555	2,512	16,477	81,576	(545)	81,031

Note: 1. Geographical segments are determined according to geographical closeness.

2. Main countries are

- ① North America : U.S.A., Mexico
- ② Europe : Belgium, Czech
- ③ Others : Thailand, China

【Sales by Customer Location】

FY2008 Half year (Apr. 1, 2007 through Sep. 30, 2007)

(Million Yen)

	North America	Europe	Others	Total
Overseas Sales	231,469	109,488	169,932	504,890
Net Sales	—	—	—	1,293,501
Overseas Sales Ratio to Net Sales(%)	17.9	8.4	12.7	39.0

Note: Main countries are

- ① North America : U.S.A., Canada
- ② Europe : Germany, Sweden
- ③ Others : Thailand, China, South Korea