

## 4. Others

(1) Changes in significant subsidiaries : Yes  
 Consolidation Scope  
 Consolidated (New) 1 : AISIN Thai Automotive Casting Co., Ltd.

(2) Changes in Accounting Policies and Presentation  
 ① Changes according to revision of accounting policy : Yes  
 ② Changes other than above : None

(3) Issued and outstanding capital stock  
 ① Number of shares issued as of the respective balance sheet date  
 FY2009 : 294,674,634 shares , FY2008 : 294,674,634 shares  
 ② Number of treasury stock  
 FY2009 : 13,217,685 shares , FY2008 : 13,231,279 shares

## (Reference) Unconsolidated Results

### 1. Unconsolidated Results for FY2009 (Apr. 1, 2008 through Mar. 31, 2009)

#### (1) Unconsolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
<b>FY2009</b>	<b>714,766</b>	<b>-18.7</b>	<b>-15,028</b>	<b>—</b>	<b>10,941</b>	<b>-76.4</b>	<b>3,543</b>	<b>-89.8</b>
FY2008	878,996	11.7	35,579	24.7	46,306	25.8	34,667	27.9

  

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
<b>FY2009</b>	<b>12.59</b>	<b>12.59</b>
FY2008	121.97	121.83

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

#### (2) Unconsolidated Financial Position

	Total Assets	Net Assets	Net assets excluding subscription rights to shares and minority interests as a percentage of total assets	Net assets excluding subscription rights to shares and minority interests per share
	Million Yen	Million Yen	%	Yen
<b>FY2009</b>	<b>927,098</b>	<b>331,476</b>	<b>35.6</b>	<b>1,173.96</b>
FY2008	1,055,163	391,129	37.0	1,387.42

Note : Equity capital FY2009 : 330,460 million yen , FY2008 : 390,528 million yen

### 2. Unconsolidated forecast for FY2010 (Apr. 1, 2009 through Mar. 31, 2010)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2010	270,000	-36.8	-25,000	—	-22,500	—	-13,000	—	-46.18
FY2010	620,000	-13.3	-30,000	—	-27,000	—	-16,000	—	-56.84

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

#### (※) Explanation regarding the appropriate use of forecasts, and other statements

(Note concerning forecast)

Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial to be materially different from the forecasts expressed or implied in this report.

(Note concerning dividend)

With improving dividend level, the Company intends to live up to the expectations of our shareholders in overall consideration of business performance, payout ratio, and others. However, the payment of next term dividends has not been determined yet because of the uncertain business environment. AISIN will propose the next term dividend to shareholders after taking into consideration of its actual financial results and payout ratio for FY2010 half year.