

FY2009 Consolidated Financial Results (April 1, 2008 through March 31, 2009)

April 28, 2009

Company Name **AISIN SEIKI Co., Ltd.** Listed on The Tokyo, Osaka and Nagoya Stock Exchanges (1st division)

Code Number 7259

Representative Yasuhito Yamauchi, President URL <http://www.aisin.com/>

Reference person in charge Shintaro Ito, General Manager, Finance & Accounting Dept. TEL +81 - 566 - 24 - 8265

The expected date of annual regular general meeting of shareholders June 19, 2009

The expected date of dividends payment June 22, 2009

1. Consolidated Results for FY2009 (Apr. 1, 2008 through Mar. 31, 2009)

(1) Consolidated Financial Results (Amounts less than million yen are rounded down.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2009	2,214,492	-18.0	-3,489	—	-4,965	—	-25,149	—
FY2008	2,700,405	13.5	180,484	37.7	186,309	38.7	91,654	37.0

	Earnings Per Share	Fully Diluted Earnings Per Share	Return on Equity	Ratio of Ordinary Income to Total	Ratio of Operating Income to Net Sales
	Yen	Yen	%	%	%
FY2009	-89.36	—	-3.6	-0.3	-0.2
FY2008	322.50	322.15	12.0	9.0	6.7

Note : Equity income FY2009 : 1,769 million yen , FY2008 : 8,730 million yen

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net assets excluding subscription rights to shares and minority interests as a percentage of total assets	Net assets excluding subscription rights to shares and minority interests per share
	Million Yen	Million Yen	%	Yen
FY2009	1,731,689	814,506	35.8	2,202.86
FY2008	2,097,727	994,592	36.6	2,725.67

Note : Equity capital FY2009 : 620,008 million yen , FY2008 : 767,123 million yen

(3) Consolidated Cash Flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at the end of FY
	Million Yen	Million Yen	Million Yen	Million Yen
FY2009	114,668	-223,752	75,743	143,804
FY2008	299,247	-217,844	-27,682	190,245

2. Cash Dividends

	Annual Cash Dividends Per Share					Dividends total	Dividends Payout Ratio	Ratio of Total Amount of Dividends to Shareholders' Equity
	1st quarter	2nd quarter	3rd quarter	4th quarter	FY Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY2008	—	24.00	—	36.00	60.00	16,987	18.6	2.2
FY2009	—	30.00	—	10.00	40.00	11,259	—	1.6
FY2010 (Forecast)	—	—	—	—	—	—	—	—

Note : At present, the amount of next term dividends has not yet been determined.

3. Consolidated forecast for FY2010 (Apr. 1, 2009 through Mar. 31, 2010)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2010	810,000	-37.9	-63,000	—	-65,000	—	-40,000	—	-142.12
FY2010	1,800,000	-18.7	-65,000	—	-70,000	—	-50,000	—	-177.65

4. Others

(1) Changes in significant subsidiaries : Yes
 Consolidation Scope
 Consolidated (New) 1 : AISIN Thai Automotive Casting Co., Ltd.

(2) Changes in Accounting Policies and Presentation
 ① Changes according to revision of accounting policy : Yes
 ② Changes other than above : None

(3) Issued and outstanding capital stock
 ① Number of shares issued as of the respective balance sheet date
 FY2009 : 294,674,634 shares , FY2008 : 294,674,634 shares
 ② Number of treasury stock
 FY2009 : 13,217,685 shares , FY2008 : 13,231,279 shares

(Reference) Unconsolidated Results

1. Unconsolidated Results for FY2009 (Apr. 1, 2008 through Mar. 31, 2009)

(1) Unconsolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2009	714,766	-18.7	-15,028	—	10,941	-76.4	3,543	-89.8
FY2008	878,996	11.7	35,579	24.7	46,306	25.8	34,667	27.9

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
FY2009	12.59	12.59
FY2008	121.97	121.83

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Unconsolidated Financial Position

	Total Assets	Net Assets	Net assets excluding subscription rights to shares and minority interests as a percentage of total assets	Net assets excluding subscription rights to shares and minority interests per share
	Million Yen	Million Yen	%	Yen
FY2009	927,098	331,476	35.6	1,173.96
FY2008	1,055,163	391,129	37.0	1,387.42

Note : Equity capital FY2009 : 330,460 million yen , FY2008 : 390,528 million yen

2. Unconsolidated forecast for FY2010 (Apr. 1, 2009 through Mar. 31, 2010)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2010	270,000	-36.8	-25,000	—	-22,500	—	-13,000	—	-46.18
FY2010	620,000	-13.3	-30,000	—	-27,000	—	-16,000	—	-56.84

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(※) Explanation regarding the appropriate use of forecasts, and other statements

(Note concerning forecast)

Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial to be materially different from the forecasts expressed or implied in this report.

(Note concerning dividend)

With improving dividend level, the Company intends to live up to the expectations of our shareholders in overall consideration of business performance, payout ratio, and others. However, the payment of next term dividends has not been determined yet because of the uncertain business environment. AISIN will propose the next term dividend to shareholders after taking into consideration of its actual financial results and payout ratio for FY2010 half year.