

Company Name	<b>AISIN SEIKI Co., Ltd.</b>	Listed on	The Tokyo, Osaka and Nagoya Stock Exchanges (1st division)
Code Number	7259	URL	<a href="http://www.aisin.com/">http://www.aisin.com/</a>
Representative	Yasuhito Yamauchi, President	TEL	81 - 566 - 24 - 8265
Reference person in charge	Masaaki Yasui, General Manager, Finance & Accounting Dept.		

(Amounts less than million yen are rounded down.)

**1. Consolidated Results for FY2008 Half year (April 1, 2007 through September 30, 2007)**

(1)Consolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
<b>FY2008 Half year</b>	<b>1,293,501</b>	<b>15.5</b>	<b>81,031</b>	<b>55.3</b>	<b>84,882</b>	<b>55.2</b>	<b>38,628</b>	<b>56.5</b>
FY2007 Half year	1,120,307	12.7	52,171	0.4	54,695	-1.2	24,682	-4.9
FY2007	2,378,611	—	131,034	—	134,287	—	66,889	—

  

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
<b>FY2008 Half year</b>	<b>135.45</b>	<b>135.26</b>
FY2007 Half year	85.99	85.86
FY2007	233.03	232.71

Note1 : Equity income FY2008 Half year : 4,261 million yen, FY2007 Half year : 3,059 million yen, FY2007 : 6,302 million yen

Note2 : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2)Consolidated Financial Position

	Total Assets	Total Net Assets	Net income as a percentage of net assets excluding share subscription warrant and minority interest	Net assets excluding share subscription warrant and minority interest per share
	Million Yen	Million Yen	%	Yen
<b>FY2008 Half year</b>	<b>2,030,406</b>	<b>999,836</b>	<b>38.7</b>	<b>2,749.53</b>
FY2007 Half year	1,849,181	875,854	37.6	2,417.14
FY2007	2,037,896	955,853	37.2	2,662.78

Note : Equity capital FY2008 Half year : 785,180 million yen, FY2007 Half year : 694,487 million yen, FY2007 : 758,743 million yen

(3)Consolidated Cash Flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at end of year
	Million Yen	Million Yen	Million Yen	Million Yen
<b>FY2008 Half year</b>	<b>92,851</b>	<b>( 99,755 )</b>	<b>( 6,117 )</b>	<b>125,883</b>
FY2007 Half year	71,281	( 134,725 )	32,524	97,311
FY2007	228,402	( 236,614 )	13,361	136,307

**2. Cash Dividends**

	Annual Cash dividends Per Share		
	Interim dividend	Final dividend	Total
	Yen	Yen	Yen
FY2006	16.00	24.00	40.00
<b>FY2007</b>	<b>24.00</b>		<b>48.00 (Forecast)</b>
FY2007(Forecast)		24.00	

**3. Consolidated forecast for FY2008 (April 1, 2007 through March 31, 2008)**

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
FY2008	2,660,000	11.8	167,000	27.4	170,000	26.6	77,000	15.1	269.64

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

## 4. Others

### (1) Consolidation Scope and Changes in Consolidation Scope

① Consolidation Scope	
Number of consolidated subsidiaries	: 145
Number of unconsolidated subsidiaries	: none
Affiliates accounted for under equity method	: 12
② Changes in Consolidation Scope	
Consolidated subsidiaries	Added : 4
	Excluded : none
Affiliates accounted for under the equity method	Added : none
	Excluded : none

### (2) Changes in Accounting Policies and Presentation

① Changes according to revision of accounting policy	: Yes
② Changes other than above	: No
(note) Please refer to "Significant accounting policy for FY 2008 half year"	

### (3) Issued and outstanding capital stock

① Number of shares issued as of the respective balance sheet date	
FY2008 Half year	: 294,674,634 shares , FY2007 Half year : 294,674,634 shares , FY2007: 294,674,634 shares
② Number of treasury stock	
FY2008 Half year	: 9,105,732 shares , FY2007 Half year : 7,357,104 shares , FY2007: 9,730,145 shares
(note) To determine number of shares used to calculate earnings per share, please refer to "Amounts per share"	

## (Reference) Unconsolidated Results

### 1. Unconsolidated Results for FY2008 Half year (April 1, 2007 through September 30, 2007)

#### (1) Unconsolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
<b>FY2008 Half year</b>	<b>404,106</b>	<b>10.2</b>	<b>14,179</b>	<b>60.5</b>	<b>24,423</b>	<b>68.4</b>	<b>18,378</b>	<b>64.2</b>
FY2007 Half year	366,755	6.5	8,836	-47.8	14,501	-34.2	11,193	-25.1
FY2007	786,966	—	28,538	—	36,808	—	27,112	—

  

	Earnings Per Share	
	Yen	
<b>FY2008 Half year</b>	<b>64.44</b>	
FY2007 Half year	38.07	
FY2007	92.42	

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

#### (2) Unconsolidated Financial Position

	Total Assets	Total Net Assets	Net income as a percentage of net assets excluding share subscription warrant and minority interest	Net assets excluding share subscription warrant and minority interest per share
	Million Yen	Million Yen	%	Yen
<b>FY2008 Half year</b>	<b>1,038,475</b>	<b>439,499</b>	<b>42.3</b>	<b>1,537.66</b>
FY2007 Half year	980,277	448,513	45.7	1,524.62
FY2007	1,069,056	441,595	41.3	1,548.99

Note : Equity capital FY2008 Half year : 439,160 million yen, FY2007 Half year : 448,471 million yen, FY2007 : 441,427 million yen

### 2. Unconsolidated forecast for FY2008 (April 1, 2007 through March 31, 2008)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
FY2008	860,000	9.3	33,000	15.6	44,000	19.5	32,500	19.9	113.79

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

※ Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.