

4. Others

(1) Consolidation Scope and Changes in Consolidation Scope

① Consolidation Scope

Number of consolidated subsidiaries	:	148
Number of unconsolidated subsidiaries	:	none
Affiliates accounted for under equity method	:	11

② Changes in Consolidation Scope

Consolidated subsidiaries	Added	:	7
	Excluded	:	none
Affiliates accounted for under the equity method	Added	:	none
	Excluded	:	1

(2) Changes in Accounting Policies and Presentation

① Changes according to revision of accounting policy : Yes

② Changes other than above : No

(note) Please refer to "Significant accounting policy for FY 2008" at page 13 .

(3) Issued and outstanding capital stock

① Number of shares issued as of the respective balance sheet date

FY2008 : 294,674,634 shares , FY2007 : 294,674,634 shares

② Number of treasury stock

FY2008 : 13,231,279 shares , FY2007 : 9,730,145 shares

(note) To determine number of shares used to calculate earnings per share, please refer to "Amounts per share" page 16.

(Reference) Unconsolidated Results

1. Unconsolidated Results for FY2008 (April 1, 2007 through March 31, 2008)

(1) Unconsolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	in Million Yen	%	in Million Yen	%	in Million Yen	%	in Million Yen	%
FY2008	878,996	11.7	35,579	24.7	46,306	25.8	34,667	27.9
FY2007	786,966	9.2	28,538	-19.0	36,808	-12.3	27,112	-5.4

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
FY2008	121.97	121.83
FY2007	92.42	92.29

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Unconsolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity Per Share
	in Million Yen	in Million Yen	%	Yen
FY2008	1,055,163	391,129	37.0	1,387.42
FY2007	1,069,056	441,595	41.3	1,548.99

Note : Equity capital FY2008 : 390,528 million yen , FY2007 : 441,427 million yen

2. Unconsolidated forecast for FY2009 (April 1, 2008 through March 31, 2009)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	in Million Yen	%	in Million Yen	%	in Million Yen	%	in Million Yen	%	Yen
1st Half of FY2009	446,000	10.4	7,500	-47.1	22,500	-7.9	18,500	0.7	65.72
FY2009	910,000	3.5	18,000	-49.4	38,000	-17.9	30,500	-12.0	108.36

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

※ Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.