



FY2007 Half year Consolidated Financial Results (April 1, 2006 through September 30, 2006)

October 31, 2006

Company Name **AISIN SEIKI Co., Ltd.**

Listed on

The Tokyo, Osaka and Nagoya
Stock Exchanges (1st division)

Code Number 7259
(URL <http://www.aisin.com>)

Location

Aichi, JAPAN

Representative Yasuhiro Yamauchi, President

Reference person in charge Masaaki Yasui,
General Manager, Finance & Accounting Dept.

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Date of the meeting of the board of directors for financial results

October 31, 2006

Name of parent company Toyota Motor Corporation (Code number: 7203)

Parent company's shareholding 23.2%

US GAAP

Not applied

1. Results of the Half year of FY2007 (Apr. 1, 2006 through Sep. 30, 2006)

(1) Consolidated Operating Results (Amounts less than million yen are rounded down)

	Net Sales		Operating Income		Ordinary Income	
	Million Yen	%	Million Yen	%	Million Yen	%
FY2007 Half year	1,120,307	12.7	52,171	0.4	54,695	(1.2)
FY2006 Half year	994,240	15.0	51,950	23.4	55,383	25.1
FY2006	2,120,588		118,096		125,096	

	Net Income		Earnings Per Share		Fully Diluted Earnings Per Share	
	Million Yen	%	Yen	Yen	Yen	Yen
FY2007 Half year	24,682	(4.9)	85.99	85.86	85.86	85.86
FY2006 Half year	25,944	38.7	90.60	90.54	90.54	90.54
FY2006	61,095		209.15	208.86	208.86	208.86

Note1 : Equity in earnings of affiliates

FY2007 Half year : 3,059 million yen, FY2006 Half year : 2,317 million yen, FY2006 : 5,542 million yen

Note2 : Average number of shares issued and outstanding each period after adjustment (Consolidated)

FY2007 Half year : 287,037,132 shares, FY2006 Half year : 286,353,836 shares, FY2006 : 286,628,374 shares

Note3 : Change in the accounting policy : none

Note4 : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Consolidated Financial Position

	Total Assets	Total Net Assets	Shareholders' Equity Ratio	Shareholders' Equity Per Share
	Million Yen	Million Yen	%	Yen
FY2007 Half year	1,849,181	875,854	37.6	2,417.14
FY2006 Half year	1,618,468	606,616	37.5	2,114.67
FY2006	1,853,458	678,881	36.6	2,361.66

Note1 : Number of shares issued as of the respective balance sheet date (Consolidated)

FY2007 Half year : 287,317,530 shares, FY2006 Half year : 286,861,793 shares, FY2006 : 286,973,466 shares

Note2 : The points marked are based on previous accounting standards.

(3) Situation of Consolidated Cash Flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at Half year end or the end of the year
	Million Yen	Million Yen	Million Yen	Million Yen
FY2007 Half year	71,281	(134,725)	32,524	97,311
FY2006 Half year	60,778	(89,316)	12,520	102,383
FY2006	185,715	(215,495)	36,834	128,212

(4) Consolidation Scope

Number of consolidated subsidiaries : 136
Number of unconsolidated subsidiaries : none
Affiliates accounted for under equity method : 14

(5) Changes in Consolidation Scope and Application of the equity method

Consolidated subsidiaries
Added : 3
Added : 1 (From Affiliates accounted for under the equity method)
Excluded : none
Affiliates accounted for under the equity method
Added : 1
Excluded : 1 (To Consolidated subsidiaries)

2. Consolidated forecast for FY2007 (Apr. 1, 2006 through Mar. 31, 2007)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Million Yen	Million Yen	Million Yen	Million Yen
FY2007	2,320,000	118,000	121,000	58,000

Reference : Forecast of earnings per share for FY2007 201.87yen

Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance of inclusion of known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.