

FY2007 Consolidated Financial Results

(April 1, 2006 through March 31, 2007)

April 26, 2007

Company Name	AISIN SEIKI Co., Ltd.	Listed on	The Tokyo, Osaka and Nagoya Stock Exchanges (1st division)
Code Number	7259	Location	Aichi, JAPAN
Representative	Yasuhito Yamauchi, President	URL	http://www.aisin.co.jp
Reference person in charge	Masaaki Yasui, General Manager, Finance & Accounting Dept.	TEL	81 - 566 - 24 - 8265
The expected date of a regular general meeting of shareholders			June 21, 2007
The expected date of dividends payment			June 22, 2007

1. Consolidated Results for FY2007 (Apr. 1, 2006 through Mar.31, 2007)

(1) Consolidated Financial Results (Amounts less than million yen are rounded down.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2007	2,378,611	12.2	131,034	11.0	134,287	7.3	66,889	9.5
FY2006	2,120,588	15.9	118,096	24.2	125,096	27.1	61,095	30.8

	Earnings Per Share	Fully Diluted Earnings Per Share	Return on Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Net Sales
	Yen	Yen	%	%	%
FY2007	233.03	232.71	9.3	6.9	5.5
FY2006	209.15	208.86	9.9	7.5	5.6

Note1 : Equity income FY2007 : 6,302 million yen , FY2006 : 5,542 million yen

Note2 : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Consolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity Per Share
	Million Yen	Million Yen	%	Yen
FY2007	2,037,896	955,853 ※	37.2	2,662.78
FY2006	1,853,458	678,881	36.6	2,361.66

Note1 : Equity capital FY2007 : 758,743 million yen , FY2006 : — million yen

Note2 : The points marked ※ are based on new accounting principal. The numerical value replaced with the previous accounting principals are as follows.

Shareholders' Equity 761,112 million yen

"Changes in Accounting Standards" has been described to "Basis of Presenting Consolidated Financial Statements" on page 14.

(3) Consolidated Cash Flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at end of year
	Million Yen	Million Yen	Million Yen	Million Yen
FY2007	228,402	(236,614)	13,361	136,307
FY2006	185,715	(215,495)	36,834	128,212

2. Cash Dividends

	Annual Cash Dividends Per Share			Dividends total	Dividends Payout Ratio	Ratio of Total Amount of Dividends to Shareholders' Equity
	Interim dividend	Final dividend	Total			
	Yen	Yen	Yen	Million Yen	%	%
FY2006	13	19	32	9,413	15.3	1.5
FY2007	16	24	40	11,545	17.2	1.6
FY2008 (Forecast)	20	20	40		16.8	

3. Consolidated forecast for FY2008 (Apr. 1, 2007 through Mar. 31, 2008)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2008	1,200,000	7.1	58,000	11.2	60,000	9.7	28,500	15.5	100.02
FY2008	2,500,000	5.1	135,000	3.0	137,000	2.0	68,000	1.7	238.64

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

4. Others

- (1)Reshuffle of significant subsidiaries : No
 (2)Changes according to revision of accounting policy : Yes

(3)Issued and outstanding capital stock

Number of shares issued as of the respective balance sheet date
 FY2007 : 294,674,634 shares , FY2006 : 294,674,634 shares

Number of treasury stock
 FY2007 : 9,730,145 shares , FY2006 : 7,701,168 shares

Average number of shares issued and outstanding each period after adjustment
 FY2007 : 287,038,636 shares , FY2006 : 286,628,374 shares

FY2007 Unconsolidated Financial Results (April 1, 2006 through March 31, 2007)

1. Unconsolidated Results for FY2007 (Apr. 1, 2006 through Mar.31, 2007)

(1)Unconsolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2007	786,966	9.2	28,538	-19.0	36,808	-12.3	27,112	-5.4
FY2006	720,541	11.0	35,220	10.3	41,969	22.2	28,664	33.4

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
FY2007	92.42	92.29
FY2006	96.52	96.39

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2)Unconsolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity Per Share
	Million Yen	Million Yen	%	Yen
FY2007	1,069,056	441,595	41.3	1,548.99
FY2006	951,182	445,848	46.9	1,514.51

Note : Equity capital FY2007 : 441,427 million yen , FY2006 : - million yen

2. Unconsolidated forecast for FY2008 (Apr. 1, 2007 through Mar. 31, 2008)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2008	390,000	6.3	11,000	24.5	16,000	10.3	12,000	7.2	42.11
FY2008	820,000	4.2	30,000	5.1	38,000	3.2	27,500	1.4	96.50

Note : Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

Forecasts above are based on AISIN's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.