



2 Feb '06

# Dec, 05 The 3rd Quarter Financial Summary

Listed Company Name **AISIN SEIKI Co., Ltd.** Listed Exchange Tokyo, Osaka and Nagoya stock exchanges 1st division.  
 Code Number 7259 Location 2-1, Asahi-machi, Kariya, Aichi, JAPAN  
 (URL <http://www.aisin.com>)  
 Representative Yasuhito Yamauchi, President  
 Reference person in charge Masaaki Yasui, General Manager, Finance & Accounting Dept. TEL 81 - 566 - 24 - 8265

## 1. Achievements of The 3rd Quarter ended Dec. 31, 2005 (Apr. 1, 2005 through Dec. 31, 2005)

### (1) Operating Results (The amount less than million yen is rounded down.)

	Net Sales	(Change from previous period)	Operating Income	(Change from previous period)	Ordinary Income	(Change from previous period)
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
<b>Jun, 05 3rd Quarter</b>	<b>1,536,699</b>	<b>( 17.5 )</b>	<b>86,105</b>	<b>( 41.0 )</b>	<b>93,159</b>	<b>( 47.9 )</b>
Jun, 04 3rd Quarter	1,308,185	( 12.6 )	61,048	( 6.5 )	63,003	( 10.0 )
Year ended Mar 31, 2005	1,829,064		95,110		98,457	

	Net Income	(Change from previous period)	Net Income Per Share Basic	Net Income Per Share Diluted
	Millions of Yen	%		
<b>Jun, 05 3rd Quarter</b>	<b>44,311</b>	<b>( 64.9 )</b>	<b>154.65yen</b>	<b>154.52yen</b>
Jun, 04 3rd Quarter	26,863	( 12.8 )	94.02yen	93.92yen
Year ended Mar 31, 2005	46,718		159.94yen	159.77yen

### (2) Financial condition

	Total Assets	Shareholders' Equity	Equity to Assets Ratio	Shareholders' Equity Per Share
	Millions of Yen	Millions of Yen	%	
<b>Jun, 05 3rd Quarter</b>	<b>1,733,126</b>	<b>645,660</b>	<b>37.3</b>	<b>2,250.58yen</b>
Jun, 04 3rd Quarter	1,450,123	539,275	37.2	1,885.02yen
Year ended Mar 31, 2005	1,503,313	552,752	36.8	1,928.58yen

### (3) The number of consolidated subsidiaries and affiliates accounted for under the equity method is as follows.

Consolidated Subsidiaries 128 Affiliates under the Equity Method 13  
 Consolidated Subsidiaries Applied to Equity Method none

### (4) Changes of the number of consolidated subsidiaries and affiliates accounted for under the equity method.

Consolidated (New) 6 Affiliates (New) none  
 (Exclusion) none (Exclusion) 1

## 2. Operating Results forecast ended Mar. 31, 2006 (Apr. 1, 2005 through Mar. 31, 2006)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended Mar. 31, 2006	2,080,000	117,000	120,000	56,000

### (Reference)

Net Income per share forecast (Year ended Mar. 31, 2006) 191.69yen