



28-Oct-05

# Sep, 05 The Half Year Financial Summary

Listed  
Company Name **AISIN SEIKI Co., Ltd.**  
Code Number 7259

Listed Exchange The Tokyo, Osaka and Nagoya  
stock exchanges 1st section.  
Location Aichi, JAPAN

(URL <http://www.aisin.co.jp>)

Representative

Yasuhito Yamauchi, President

Reference person in charge

Masaaki Yasui,

TEL 81 - 566 - 24 - 8265

General Manager, Finance& Accounting Dept.

## 1. Achievements of The Half Year ended Sep. 30, 2005 (Apr. 1, 2005 through Sep. 30, 2005)

### (1) Operating Results

(The amount less than million yen is rounded down.)

	Net Sales (Change from previous period)		Operating Income (Change from previous period)		Ordinary Income (Change from previous period)	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
<b>Half year ended Sep, 05</b>	<b>994,240</b>	<b>( 15.0 )</b>	<b>51,950</b>	<b>( 23.4 )</b>	<b>55,383</b>	<b>( 25.1 )</b>
Half year ended Sep, 04	864,285	( 13.4 )	42,091	( 28.5 )	44,253	( 36.3 )
Year ended Mar 31, 2005	1,829,064		95,110		98,457	

	Net Income (Change from previous period)		Net Income Per Share Basic	Net Income Per Share Diluted
	Millions of Yen	%		
<b>Half year ended Sep, 05</b>	<b>25,944</b>	<b>( 38.7 )</b>	<b>90.60yen</b>	<b>90.54yen</b>
Half year ended Sep, 04	18,704	( 35.4 )	65.51yen	65.16yen
Year ended Mar 31, 2005	46,718		159.94yen	159.77yen

(Note) 1. Investment Profit on Equity Method

Sep, 05 : 2,317millions of Yen/Sep, 04 : 2,050 millions of Yen/Mar, 05 : 5,547 millions of Yen

2. Average number of shares(Consolidated)

Sep, 05 : 286,353,836 shares/Sep, 04 : 285,544,581 shares/Mar, 05 : 285,807,453 shares

### (2) Financial condition

	Total Assets	Shareholders' Equity	Equity to Assets Ratio	Shareholders' Equity Per Share
	Millions of Yen	Millions of Yen	%	
<b>Half year ended Sep, 05</b>	<b>1,618,468</b>	<b>606,616</b>	<b>37.5</b>	<b>2,114.67yen</b>
Half year ended Sep, 04	1,414,341	528,957	37.4	1,849.57yen
Year ended Mar 31, 2005	1,503,313	552,752	36.8	1,928.58yen

(Note) Number of shares issued (Consolidated)

Sep, 05 : 286,861,793 shares/Sep, 04 : 285,989,943 shares/Mar, 05 : 286,089,021 shares

### (3) Situation of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
<b>Half year ended Sep, 05</b>	<b>60,778</b>	<b>( 89,316 )</b>	<b>12,520</b>	<b>102,383</b>
Half year ended Sep, 04	59,034	( 80,838 )	17,848	122,528
Year ended Mar 31, 2005	142,675	( 174,817 )	22,304	116,401

(4) The number of consolidated subsidiaries and affiliates accounted for under the equity method is as follows.

Consolidated Subsidiaries 126 Affiliates under the Equity Method 13  
Consolidated Subsidiaries Applied to Equity Method none

(5) Changes of the number of consolidated subsidiaries and affiliates accounted for under the equity method.

Consolidated (New) 4 Affiliates (New) none  
(Exclusion) none (Exclusion) 1  
(Merged to another consolidated subsidiary)

## 2. Operating Results forecast ended Mar. 31, 2006 (Apr. 1, 2005 through Mar. 31, 2006)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended Mar. 31, 2006	2,000,000	110,000	113,000	51,000

(Reference) Net Income per share forecast (Year ended Mar. 31, 2006) 174.27 yen

The above forecast are based on informations available to us at the time of publications.  
These uncertain factors could cause actual results differ from any forecast.