



1-Feb-05

Dec, 04 The 3rd Quarter Financial Summary

Company Name **AISIN SEIKI Co., Ltd.** Securities Exchange The Tokyo, Osaka and Nagoya stock exchanges 1st section.
 Code Number 7259 Location 2-1, Asahi-machi, Kariya, Aichi, JAPAN
 (URL <http://www.aisin.com>)
 Representative Kanshiro Toyoda, President
 Reference person in charge Genshiro Mizuno, Director TEL 81 - 566 - 24 - 8266

1. Achievements of The 3rd Quarter ended Dec. 31, 2004 (Apr. 1, 2004 through Dec. 31, 2004)

(1) Operating Results (The amount less than million yen is rounded down.)

	Net Sales	(Change from previous period)	Operating Income	(Change from previous period)	Ordinary Income	(Change from previous period)
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
3rd Quarter ended Dec, 04	1,308,185	(12.6)	61,048	(6.5)	63,003	(10.0)
3rd Quarter ended Dec, 03	1,162,165	(-)	57,331	(-)	57,250	(-)
Year ended Mar 31, 2004	1,605,252		86,768		84,654	

	Net Income	(Change from previous period)	Net Income Per Share Basic	Net Income Per Share Diluted
	Millions of Yen	%		
3rd Quarter ended Dec, 04	26,863	(12.8)	94.02yen	93.92yen
3rd Quarter ended Dec, 03	23,817	(-)	89.83yen	84.35yen
Year ended Mar 31, 2004	34,719		126.11yen	118.38yen

(2) Financial condition

	Total Assets	Shareholders' Equity	Equity to Assets Ratio	Shareholders' Equity Per Share
	Millions of Yen	Millions of Yen	%	
3rd Quarter ended Dec, 04	1,450,123	539,275	37.2	1,885.02yen
3rd Quarter ended Dec, 03	1,284,629	463,712	36.1	1,749.35yen
Year ended Mar 31, 2004	1,382,584	506,260	36.6	1,771.12yen

(3) The number of consolidated subsidiaries and affiliates accounted for under the equity method is as follows.

Consolidated Subsidiaries 121 Affiliates under the Equity Method 15
 Consolidated Subsidiaries Applied to Equity Method none

(4) Changes of the number of consolidated subsidiaries and affiliates accounted for under the equity method.

Consolidated (New) 8 Affiliates (New) 1
 (Exclusion) 1 (Exclusion) none
 (Merged to another consolidated subsidiary)

2. Operating Results forecast ended Mar. 31, 2005 (Apr. 1, 2004 through Mar. 31, 2005)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended Mar. 31, 2005	1,770,000	96,000	96,000	42,000

(Reference)

Net Income par share forecast (Year ended Mar. 31, 2005) 143.38yen