



April-27-2005

Consolidated Financial Results of the Financial Year Ended March 31 2005

Listed Company Name **AISIN SEIKI Co., Ltd.** Listed at The Tokyo, Osaka and Nagoya stock exchanges (1st division)
Code Number 7259 Location Aichi, JAPAN

(URL <http://www.aisin.co.jp>)

Representative Kanshiro Toyoda, President

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1. Results of The Year ended Mar. 31, 2005 (Apr. 1, 2004 through Mar. 31, 2005)

(1) Operating Results (The amount less than million yen is rounded down.)

	Net Sales (Change from previous FY)		Operating Income (Change from previous FY)		Ordinary Income (Change from previous FY)	
	Million Yen	%	Million Yen	%	Million Yen	%
Year ended Mar 31, 05	1,829,064	(13.9)	95,110	(9.6)	98,457	(16.3)
Year ended Mar 31, 04	1,605,252	(14.0)	86,768	(7.7)	84,654	(10.5)

	Net Income (Change from previous FY)		Earnings Per Share	Fully Diluted Earnings Per Share
	Million Yen	%		
Year ended Mar 31, 05	46,718	(34.6)	159.90yen	159.73yen
Year ended Mar 31, 04	34,719	(27.7)	126.11yen	118.38yen

(Note) 1. Equity in earnings of affiliates

Year ended Mar.31 2005 : 5,547 million yen / Year ended Mar.31 2004 : 2,691 million yen

2. Average number of shares issued and outstanding (Consolidated)

Year ended Mar.31 2005 : 285,807,453 shares / Year ended Mar.31 2004 : 267,404,370 shares

(2) Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity Per Share
	Million yen	Million yen	%	
Year ended Mar 31, 05	1,503,313	552,752	36.8	1,928.54yen
Year ended Mar 31, 04	1,382,584	506,260	36.6	1,771.12yen

(Note) Number of shares issued as of the respective balance sheet date (Consolidated)

Mar. 05 : 286,089,021 shares/Mar. 04 : 285,323,648 shares

(3) Situation of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of year
	Million yen	Million yen	Million yen	Million yen
Year ended Mar 31, 05	142,675	(174,817)	22,304	116,401
Year ended Mar 31, 04	132,899	(160,798)	44,223	126,214

(4) Consolidation Scope

Number of consolidated subsidiaries : 122

Number of affiliates : 14 (Affiliates accounted for under equity method : 14)

Number of unconsolidated subsidiaries : none

(5) Changes in Consolidation Scope and Application of equity method

Consolidated subsidiaries Added 9
Excluded 1 (Merged to another consolidated subsidiary)
Companies accounted for under the equity method Added 1
Excluded 1 (Sold)

2. Forecast of Financial results toward the end of March 2006 (Apr.1 2005 through Mar.31 2006)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Million yen	Million yen	Million yen	Million yen
Half year end (Sep. 05)	900,000	43,000	43,000	21,000
Year ending Mar. 31, 06	2,000,000	100,000	100,000	47,000

(Reference) Estimation of Earnings per share for FY ending Mar. 31, 2006 : 160.72yen

Above forecasts are based on Aisin's plans and expectations. These are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.