

FY2017 Consolidated Financial Results [IFRS] (April 1, 2016 through March 31, 2017)

April 28, 2017

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Company Name AISIN SEIKI Co., Ltd. Listed on The Tokyo and Nagoya Stock Exchanges

Code Number 7259 URL http://www.aisin.com/

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Scheduled date of the annual regular general meeting of shareholders: June 16, 2017

The expected date of dividends payment: June 19, 2017 Scheduled filing date for reporting on EDINET: June 19, 2017

Additional documents to supplement quarterly financial results: Yes (Japanese only)

Quarterly IR presentation: Yes (For analysts and professional investors)

1. Consolidated Results for FY2017 (Apr. 1, 2016 through Mar. 31, 2017)

(Amounts less than million yen are rounded down)

(1) Consolidated Financial Results

(Percent indications show the percentage of changes against last Fiscal Year)

	Revenue		Operating pr	rofit	Profit before in taxes	Profit before income taxes		Profit for the period		eriod e parent	Comprehensive income for the period	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2017	3,562,622	9.8	228,691	18.7	237,311	22.3	180,031	28.5	126,653	26.2	175,651	-
FY2016	3,245,985	_	192,722	_	194,060	_	140,122	_	100,332	_	-4,880	-

	Basic earnings per share	Diluted earnings per share	Ratio of profit for the period to equity attributable to owners of the parent	Ratio of profit before income taxes to total assets	Ratio of operating profit to revenue
	Yen	Yen	%	%	%
FY2017	444.46	443.98	10.5	7.5	6.4
FY2016	354.53	353.67	8.4	6.4	5.9

(Reference) Equity Income FY2017 7,846 Million Yen FY2016 8,456 Million Yen

(2) Consolidated Financial Position

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	Total Assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent	Equity attributable to owners of the parent per share			
	Million Yen	Million Yen	Million Yen	%	Yen			
FY2017	3,338,339	1,694,864	1,236,385	37.0	4,426.12			
FY2016	3,009,377	1,558,468	1,168,953	38.8	4,127.31			

(3) Consolidated Cash Flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at the end of FY
	Million Yen	Million Yen	Million Yen	Million Yen
FY2017	394,812	-229,109	-31,617	394,559
FY2016	294,184	-228,437	-88,162	263,217

2.Cash Dividends

		Annual C	ash Dividends P	Dividends total	Dividends	Ratio of equity attributable to		
	1st quarter 2nd quarter 3rd quarter 4th quarter FY Total				Dividends total	Payout Ratio	owners of the parent	
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY2016	_	50.00	_	50.00	100.00	28,311	28.2	2.4
FY2017	_	50.00	1	75.00	125.00	35,256	28.1	2.9
FY2018 (Forecast)	_	_	_	_	125.00		30.1	

Note: At present, FY2018 quarterly dividend amount has not yet been determined.

3. Consolidated forecast for FY2018 (Apr. 1, 2017 through Mar. 31, 2018)

(Percent indications show the percentage of changes against corresponding figures for the previous period)

	Revenue Operating profit		Profit before income taxes		Profit attributable to owners of parent		Earnings per share		
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
FY2018 2nd Half (Total)	1,780,000	4.9	96,000	1.3	103,000	13.5	48,000	-12.4	171.83
FY2018	3,670,000	3.0	230,000	0.6	244,000	2.8	116,000	-8.4	415.27

4.Others

(1) Changes in significant subsidiaries: Yes

Consolidation scope

Consolidated (New): SHIROKI CORPORATION, SHIROKI NORTH AMERICA, INC.

Eliminated : None

(2) Changes in accounting policies and accounting estimation

① Changes in accounting policies required by IFRS: None

② Other changes :None

③ Changes in accounting estimation : None

(3) Number of outstanding shares(common stocks)

① Number of shares issued including treasury stock as of the respective balance sheet date

② Number of treasury stock as of the respective balance sheet date

③ Average number of common stocks

FY2017	294,674,634 shares	FY2016	294,674,634 shares
FY2017	15,336,453 shares	FY2016	11,450,571 shares
FY2017	284,960,908 shares	FY2016	282,999,070 shares

(Reference) Stand Alone Results for FY2017 (Apr. 1, 2016 through Mar. 31, 2017)

(1) Stand Alone Financial Results

(Percent indications show the percentage of changes against last Fiscal year)

	Revenu	ıe	Operating	profit	Ordinary	orofit	Profit for the	period
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2017	808,200	-0.7	8,101	-61.8	46,519	-22.5	30,837	-24.4
FY2016	814,221	_	21,232	_	60,038	_	40,809	_

	Earnings per share	Diluted earnings per share
	Yen	Yen
FY2017	108.22	108.10
FY2016	144.20	143.85

(2) Stand Alone Financial Position

	Total Assets	Total equity	Tangiable net worth ratio	Net worth per share
	Million Yen	Million Yen	%	Yen
FY2017	1,509,860	515,970	34.1	1,845.47
FY2016	1,345,824	526,764	39.1	1,855.91

(Reference) Tangiable net worth FY2017

515,510Million Yen

FY2016

525,638Million Yen

(Note) The numbers shown on Stand Alone Financial Results are based on Japanese Standard.

- < Explanation regarding the difference in Stand Alone Financial Results of last fiscal year end and current fiscal year end>
 Due to losses related to Kumamoto Earthquake and business reorganization expenses within the Group, operating profit of this fiscal year end differs
 - significantly compared with last fiscal year.

*This Financial Report is not subject to audit procedure.

% Explanation regarding the appropriate use of forecasts, and other additional information (Note concerning forecast)

The forecasts included in this document are based on information that the Company has obtained at the time of this disclosure and certain assumptions that the Company considers reasonable. The Company does not guarantee the predicted outcome of the forecasts. Actual results may differ significantly from the forecast due to a variety of factors, such as exchange rates and conditions of the global market.

(IFRS Adoption)

The Company adopted International Financial Reporting Standards ("IFRS") for the Company's consolidated financial statements from this Fiscal Year. Therefore the disclosed result of Previous Fiscal Year Ended March 31, 2016 has been translated based on IFRS standard.

(Million Yen)

Trade and other receivables 449,827 505,964 572,11 Other financial assets 125,897 106,124 99,4 Inventories 247,467 252,494 276,98 Other current assets 48,304 39,215 42,15 Total current assets 1,166,179 1,167,017 3,35,35 Non-current assets 7,747 1,165,852 1,248,81 Intangible assets 35,306 38,603 34,93 Investments accounted for using the equity method 94,541 98,488 104,55 Other financial assets 552,654 436,438 434,31 Other non-current assets 24,631 13,089 19,66 Other non-current assets 1,892,048 1,842,360 1,953,0 Total accesses 3,058,228 3,009,377 3,338,3 Liabilities 3,058,228 3,009,377 3,338,3 Liabilities 4,064,30 667,321 717,287 801,9 Trade and other payables 667,321 717,287 801,9 Other finan		Date of transition to IFRS (As of Apr. 1. 2015)	FY2016 (As of Mar. 31. 2016)	FY2017 (As of Mar. 31, 2017)
Cash and cash equivalents 294,692 263,217 394,51 Trade and other receivables 449,827 505,964 572,11 Other financial assets 125,897 106,124 99.44 Inventories 247,457 252,494 276,80 Other current assets 1,186,179 1,167,017 1,385,33 Non-current assets 1,107,441 1,165,852 1,248,81 Intagible assets 35,306 38,803 43,93 Investments accounted for using the equity method 94,541 98,488 104,55 Other financial assets 77,473 88,866 101,55 Other from-current assets 77,473 88,866 101,55 Other non-current assets 1,892,048 1,842,360 1,955,0 Total and non-current assets 1,892,048 1,842,360 1,955,0 Total and equity 1,892,048 1,842,360 1,956,0 Liabilities 3,058,228 3,009,377 3,338,3 Total current assets 667,321 71,7287 801,9 Bon	Assets			
Trade and other receivables 449.827 505,964 572,11 Other financial assets 125,897 106,124 99,4 Inventories 247,467 252,494 276,98 Other current assets 1,166,179 1,167,017 1,385,31 Non-current assets 1,106,179 1,167,017 1,385,31 Non-current assets 1,107,441 1,165,852 1,248,81 Intangible assets 35,306 38,003 3,43,91 Investments accounted for using the equity method investments accounted for using the equity metho	Current assets			
Other financial assets 125,897 106,124 99.44 Inventionies 247,457 252,494 276,91 Other current assets 48,304 39,215 24,11 Total current assets 1,166,179 1,167,017 1,385,33 Non-current assets 1,107,441 1,165,852 1,248,93 Intangible assets 35,306 38,603 49,81 Investments accounted for using the equity method 94,541 98,488 104,55 Other innorcurrent assets 77,7473 99,886 101,55 Other non-current assets 1,892,048 1,842,380 1,953,00 Total assets 3,058,228 3,009,377 3,338,31 Liabilities 2 4,631 1,30,99 19,68 Total assets 667,321 71,287 801,9 19,20 Total assets 667,321 71,287 801,9 Bords and doans payable 106,930 66,143 46,8 Current liabilities 9,27 19,460 23,7 Provisions	Cash and cash equivalents	294,692	263,217	394,559
Inventories	Trade and other receivables	449,827	505,964	572,189
Other current assets 48,304 39,215 42,15 Total current assets 1,166,179 1,167,017 1,385,31 Non-current assets 1 1,107,441 1,165,852 1,248,83 Intangible assets 35,306 38,003 43,93 Investments accounted for using the equity method 94,541 98,488 104,55 Other financial assets 552,654 436,438 434,33 Deferred tax assets 77,473 89,886 101,55 Other non-current assets 1,892,048 1,842,360 1,953,00 Total ann-current assets 1,892,048 1,842,360 1,953,00 Total sestes 3,058,228 3,009,377 3,336,33 Elabilities 8,742,10 1,717,287 801,98 Total current liabilities 9,952 35,258 37,44 Other financial liabilities 39,922 35,258 37,44 Other current liabilities 877,69 80,137 96,00 Non-current liabilities 877,69 80,137 96,00	Other financial assets	125,897	106,124	99,428
Total current assets	Inventories	247,457	252,494	276,955
Non-current assets Incomply, plant and equipment 1,107,441 1,165,852 1,248,93 Property, plant and equipment intangible assets 35,306 38,603 43,81 Investments accounted for using the equity method 94,541 98,488 104,55 Other financial assets 552,664 436,438 434,33 Deferred fax assets 77,473 89,866 101,55 Other non-current assets 24,631 13,089 19,66 Total assets 3,058,228 3,093,377 3,338,33 Liabilities 3,058,228 3,093,377 3,338,33 Liabilities 4,000 4,000 1,952,00 Current liabilities 5,000 66,7321 717,287 801,9 Bonds and coars payable 106,930 66,143 64,8 Provisions 19,270 19,460 23,7 Provisions 19,270 19,460 23,7 Income tax payables 17,897 22,195 37,4 Other current liabilities 877,699 890,137 96,00	Other current assets	48,304	39,215	42,194
Property, plant and equipment	Total current assets	1,166,179	1,167,017	1,385,326
Intragible assets 35,306 38,603 43,99 Investments accounted for using the equity method 94,541 98,488 104,55 Other financial assets 552,684 436,438 434,34 Deferred tax assets 77,473 89,886 101,51 Other non-current assets 1,892,048 1,842,360 1,953,00 Total assets 3,058,228 3,009,377 3,336,33 Liabilities 3,058,228 3,009,377 3,336,33 Liabilities and equity 2,000,377 3,336,33 Liabilities and equity 2,000,377 3,336,33 Liabilities and equity 2,000,377 3,336,33 Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 64,8 Other financial liabilities 19,270 19,460 22,7 Provisions 19,270 19,460 23,7 Income tax payables 26,317 29,92 30,6 Total current liabilities 37,659 890,137 996,0	Non-current assets			
Inivestments accounted for using the equity method 94,541 98,488 104,55 20 20 20 20 20 20 20	Property, plant and equipment	1,107,441	1,165,852	1,248,933
Other financial assets 552,654 436,438 434,31 Deferred tax assets 77,473 89,886 101,51 Other non-current assets 1,892,048 1,30,89 19,68 Total non-current assets 3,058,228 3,009,377 3,383,33 Liabilities and equity 3,058,228 3,009,377 3,383,33 Liabilities and equity 4,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 8,000 9,000 8,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000	Intangible assets	35,306	38,603	43,951
Deferred tax assets 77,473 89,886 101,50 Other non-current assets 24,631 13,089 19,68 Total ann-current assets 1,892,048 1,842,360 1,953,05 Total assets 3,058,228 3,009,377 3,338,33 Liabilities Current liabilities Current liabilities Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 44,8 Other financial liabilities 39,922 35,528 37,44 Provisions 19,270 19,460 23,7 Income tax payables 17,897 22,195 37,4 Other current liabilities 877,659 80,137 996,00 Non-current liabilities 321,110 319,484 339,95 Bonds and loans payable 321,110 319,484 39,95 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 12,7519 156,627 173,99 <	Investments accounted for using the equity method	94,541	98,488	104,528
Other non-current assets 24,631 13,089 19,86 Total anon-current assets 1,892,048 1,842,360 1,953,00 Total assets 3,058,228 3,009,377 3,338,33 Liabilities 800 800 80,09,377 3,338,33 Current liabilities Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 46,8 Other financial liabilities 39,922 35,258 37,4 Provisions 19,270 19,460 23,7 Income tax payables 17,897 29,792 30,66 Other current liabilities 26,317 29,792 30,66 Total current liabilities 37,659 890,137 996,06 Non-current liabilities 18,301 9,788 9,55 Retirement benefit liabilities 18,301 9,788 9,55 Retirement benefit liabilities 18,301 9,788 9,55 Other non-current liabilities 18,301 9,789	Other financial assets	552,654	436,438	434,351
Total non-current assets 1,892,048 1,842,360 1,953,00 Total assets 3,058,228 3,009,377 3,338,33 Liabilities and equity Liabilities 8 Current liabilities Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 64,8 Other financial liabilities 39,922 35,258 37,44 Provisions 19,270 19,460 23,7 Income tax payables 17,897 22,195 37,44 Other current liabilities 87,659 890,137 996,00 Non-current liabilities 18,301 9,788 9,55 Retirement benefit liabilities 18,301 9,788 9,5 Other non-current liabilities 3,364 8,682 9,2 <t< td=""><td>Deferred tax assets</td><td>77,473</td><td>89,886</td><td>101,590</td></t<>	Deferred tax assets	77,473	89,886	101,590
Total assets 3,058,228 3,009,377 3,338,338,338,338,338,338,338,338,338,3	Other non-current assets	24,631	13,089	19,656
Liabilities and equity Liabilities Current liabilities Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 64,8 Other financial liabilities 39,922 35,258 37,4 Provisions 19,270 19,460 23,77 Income tax payables 17,897 22,195 37,44 Other current liabilities 26,317 29,792 30,60 Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,91 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,91 Provisions 2,429 2,539 3,24 Deferred tax liabilities 10,338 61,648 57,5 Other non-current liabilities 578,663 560,771 647,4 Total inon-current liabilities 1,455,723 1,450,998 1,634,4	Total non-current assets	1,892,048	1,842,360	1,953,012
Liabilities and equity Liabilities Current liabilities Trade and other payables 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 64,8 Other financial liabilities 39,922 35,258 37,4 Provisions 19,270 19,460 23,7 Income tax payables 17,897 22,195 37,4 Other current liabilities 877,659 890,137 996,00 Non-current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,92 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,9 Provisions 2,429 2,539 3,2 Deferred tax liabilities 10,338 61,648 57,5 Other non-current liabilities 578,063 560,71 647,4 Total inon-current liabilities 578,063 560,71 647,4	Total assets	3,058,228	3,009,377	3,338,339
Liabilities Current liabilities 667,321 717,287 801,9 Bonds and loans payable 106,930 66,143 64,8 Other financial liabilities 39,922 35,258 37,4 Provisions 19,270 19,460 23,7 Income tax payables 17,897 22,195 37,4 Other current liabilities 26,317 29,992 30,66 Total current liabilities 877,659 890,137 996,01 Non-current liabilities 877,659 890,137 996,01 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,56 Retirement benefit liabilities 127,519 156,627 173,99 Provisions 2,429 2,539 3,22 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 1,455,723 1,450,908 1,643,4 Equity 2 2,539 1,643,4 Equity	Liabilities and equity		, ,	, ,
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Bonds and loans payable 106,930 66,143 64,83 Other financial liabilities 39,922 35,258 37,44 Provisions 19,270 19,460 23,74 Income tax payables 17,897 22,195 37,44 Other current liabilities 26,317 29,792 30,60 Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,98 Provisions 2,429 2,539 3,22 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,25 Total liabilities 1,455,723 1,450,908 1,643,47 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,88 Treasury stock 19,000				
Bonds and loans payable 106,930 66,143 64,83 Other financial liabilities 39,922 35,258 37,44 Provisions 19,270 19,460 23,74 Income tax payables 17,897 22,195 37,44 Other current liabilities 26,317 29,792 30,60 Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,98 Provisions 2,429 2,539 3,22 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,22 Total liabilities 1,455,723 1,450,908 1,643,47 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,88 Treasury stock 19,000	Trade and other payables	667.321	717.287	801,913
Other financial liabilities 39,922 35,258 37,44 Provisions 19,270 19,460 23,75 Income tax payables 17,897 22,195 37,44 Other current liabilities 26,317 29,792 30,61 Total current liabilities 877,659 890,137 996,01 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,2 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,22 Total non-current liabilities 1,455,723 1,450,908 1,643,44 Equity Capital stock 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 1,05,049 45,049 45,049 45,049 45,049 <td< td=""><td></td><td></td><td></td><td>64,829</td></td<>				64,829
Provisions 19,270 19,460 23,77 Income tax payables 17,897 22,195 37,44 Other current liabilities 26,317 29,792 30,66 Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,24 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,47 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,85 Treasury stock -19,000 -18,035 -56,94 Other components of equity 221,693 115,349 110,55 Retained earnings 910,499	• •			37,401
Income tax payables		,		23,791
Other current liabilities 26,317 29,792 30,60 Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,53 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,2 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,28 Total non-current liabilities 1,455,723 1,450,908 1,643,4 Equity Capital stock 45,049 45,049 45,049 Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,80 Treasury stock -19,000 -18,035 -56,90 Other components of equity 221,693 115,349 110,55 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the p				37,400
Total current liabilities 877,659 890,137 996,00 Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,53 Retirement benefit liabilities 127,519 158,627 173,95 Provisions 2,429 2,539 3,2 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,25 Total lon-current liabilities 578,063 560,771 647,44 Total stock 45,049 45,049 45,049 Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,8 Treasury stock -19,000 -18,035 -56,94 Other components of equity 221,693 115,349 110,55 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests				30,669
Non-current liabilities 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,24 Deferred tax liabilities 100,338 61,648 57,50 Other non-current liabilities 8,364 8,682 9,25 Total non-current liabilities 578,063 560,771 647,46 Total liabilities 1,455,723 1,450,908 1,643,47 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,82 Treasury stock -19,000 -18,035 -56,96 Other components of equity 221,693 115,349 110,55 Retained earnings 910,499 964,727 1,065,96 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,36 Non-controlling interests 382,473 389,515 458,47				· · · · · · · · · · · · · · · · · · ·
Bonds and loans payable 321,110 319,484 393,93 Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,22 Deferred tax liabilities 100,338 61,648 57,56 Other non-current liabilities 8,364 8,682 9,28 Total non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,43 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,83 Treasury stock -19,000 -18,035 -56,96 Other components of equity 221,693 115,349 110,55 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,41		017,000	000,107	300,000
Other financial liabilities 18,301 9,788 9,55 Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,2 Deferred tax liabilities 100,338 61,648 57,5 Other non-current liabilities 8,364 8,682 9,25 Total non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,47 Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,80 Treasury stock -19,000 -18,035 -56,90 Other components of equity 221,693 115,349 110,50 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,4 Total equity 1,602,504 1,558,468 1,694,8		321 110	319 484	303 035
Retirement benefit liabilities 127,519 158,627 173,99 Provisions 2,429 2,539 3,24 Deferred tax liabilities 100,338 61,648 57,54 Other non-current liabilities 8,364 8,682 9,24 Total non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,47 Equity 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 <td>• •</td> <td></td> <td></td> <td>9,536</td>	• •			9,536
Provisions 2,429 2,539 3,24 Deferred tax liabilities 100,338 61,648 57,54 Other non-current liabilities 8,364 8,682 9,28 Total non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,43 Equity Capital stock 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049				
Deferred tax liabilities 100,338 61,648 57,54 Other non-current liabilities 8,364 8,682 9,24 Total non-current liabilities 578,063 560,771 647,44 Total liabilities 1,455,723 1,450,908 1,643,43 Equity 2 2 2 2 2 2 2 2 2 2 2 2 2 2 3 3 3 3 3 3 3 3 3 4 5,049 4 5,049 4 5,049 4 5,049 4 5,049 4 5,049 6 1,862 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82 71,82				3,248
Other non-current liabilities 8,364 8,682 9,25 Total non-current liabilities 578,063 560,771 647,46 Total liabilities 1,455,723 1,450,908 1,643,47 Equity 2 2 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 61,862 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83 71,83				
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Total liabilities 1,455,723 1,450,908 1,643,47 Equity 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 45,049 61,862 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,80 71,8				· · · · · · · · · · · · · · · · · · ·
Equity Equity Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,83 Treasury stock -19,000 -18,035 -56,98 Other components of equity 221,693 115,349 110,58 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,47 Total equity 1,602,504 1,558,468 1,694,80			·	
Capital stock 45,049 45,049 45,049 Capital surplus 61,789 61,862 71,82 Treasury stock -19,000 -18,035 -56,98 Other components of equity 221,693 115,349 110,58 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,47 Total equity 1,602,504 1,558,468 1,694,80		1,455,723	1,450,908	1,643,474
Capital surplus 61,789 61,862 71,82 Treasury stock -19,000 -18,035 -56,98 Other components of equity 221,693 115,349 110,58 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,38 Non-controlling interests 382,473 389,515 458,45 Total equity 1,602,504 1,558,468 1,694,80	. ,	45.040	45.040	45.040
Treasury stock -19,000 -18,035 -56,98 Other components of equity 221,693 115,349 110,59 Retained earnings 910,499 964,727 1,065,99 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,38 Non-controlling interests 382,473 389,515 458,45 Total equity 1,602,504 1,558,468 1,694,86	·			
Other components of equity 221,693 115,349 110,58 Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,45 Total equity 1,602,504 1,558,468 1,694,80		·		
Retained earnings 910,499 964,727 1,065,90 Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,30 Non-controlling interests 382,473 389,515 458,40 Total equity 1,602,504 1,558,468 1,694,80	•			-56,983
Equity attributable to owners of the parent company 1,220,031 1,168,953 1,236,38 Non-controlling interests 382,473 389,515 458,43 Total equity 1,602,504 1,558,468 1,694,86				110,597
company 1,220,031 1,168,953 1,236,38 Non-controlling interests 382,473 389,515 458,47 Total equity 1,602,504 1,558,468 1,694,86		910,499	964,727	1,065,900
Total equity 1,602,504 1,558,468 1,694,86	• • •	1,220,031	1,168,953	1,236,385
	Non-controlling interests	382,473	389,515	458,478
Total liabilities and equity 3.058.228 3.009.377 3.338.33	Total equity	1,602,504	1,558,468	1,694,864
	Total liabilities and equity	3,058,228	3,009,377	3,338,339

	Yen'

	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Revenue	3,245,985	3,562,622
Cost of revenue	-2,781,071	-3,048,541
Gross profit	464,913	514,080
Selling, general and administrative expenses	-280,199	-309,124
Other income	23,429	45,839
Other expenses	-15,420	-22,103
Operating profit	192,722	228,691
Finance income	13,066	13,103
Finance expenses	-20,186	-12,330
Equity in earnings of affiliates	8,456	7,846
Profit before income taxes	194,060	237,311
Income tax expenses	-53,937	-57,279
Profit for the period	140,122	180,031
Profit for the period attributable to:		
Owners of the parent	100,332	126,653
Non-controlling interests	39,790	53,378
Total	140,122	180,031
Earnings per share		
Basic earnings per share (Yen)	354.53	444.46
	050.07	443.98
Diluted earnings per share (Yen) (Consolidated statements of comprehensive income)	353.67 FY2016	(Million Yer
	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	
Consolidated statements of comprehensive income) Profit for the period	FY2016 (Apr. 1, 2015 through	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Consolidated statements of comprehensive income) Profit for the period Other comprehensive income	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Consolidated statements of comprehensive income) Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031
Consolidated statements of comprehensive income) Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031
(Consolidated statements of comprehensive income) Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805 -74 835 -9,866 -1,080
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805 -74 835 -9,866 -1,080 -10,185
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total Other comprehensive income total	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881 -145,003	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805 -74 835 -9,866 -1,080 -10,185 -4,380
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total Other comprehensive income total Comprehensive income for the period	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881 -145,003 -4,880	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805 -74 835 -9,866 -1,080 -10,185 -4,380 175,651
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total Other comprehensive income total Comprehensive income for the period Comprehensive income for the period Comprehensive income for the period attributable to: Owners of the parent	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881 -145,003 -4,880	(Million Yer FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,031 1,810 3,830 164 5,805 -74 835 -9,866 -1,080 -10,185 -4,380 175,651
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurements of defined benefit plans Net changes in revaluation of financial assets measured at fair value through other comprehensive income Share of other comprehensive income of associates accounted for using the equity method Total Items that may be reclassified subsequently to profit or loss Net changes in revaluation of financial assets measured at fair value through other comprehensive income Cash flow hedges Exchange differences on translating foreign operations Share of other comprehensive income of associates accounted for using the equity method Total Other comprehensive income total Comprehensive income for the period	FY2016 (Apr. 1, 2015 through Mar. 31, 2016) 140,122 -23,570 -69,561 10 -93,121 120 -620 -49,523 -1,858 -51,881 -145,003 -4,880	(Million Ye FY2017 (Apr. 1, 2016 through Mar. 31, 2017) 180,03 1,81 3,83 16 5,80 -7 83 -9,86 -1,08 -10,18 -4,38 175,65

	Equity attributable to owners of the parent							
•				Other components of equity				
	Capital stock	Capital surplus	Treasury stock	Remeasure ments of defined benefit plans	Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Cash flow hedges	Exchange differences on translation of foreign operations	Total
Balance as of April 1, 2015	45,049	61,789	-19,000	-	223,920	-2,226	-	221,693
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income (loss)	-	-	-	-17,996	-68,924	-617	-36,628	-124,167
Comprehensive income for the period	-	-	-	-17,996	-68,924	-617	-36,628	-124,167
Acquisition of treasury stock			-7					_
Disposal of treasury stock	_	276	971	_	-	_	_	-
Lapse of subscription rights to shares	-	-163	-	-	-	-	-	-
Dividends	_	-	-	_	-	-	_	-
Changes in the ownership interest in subsidiaries	-	-39	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	17,996	-172	-	-	17,823
Total transactions with owners		73	964	17,996	-172	-	-	17,823
Balance as of Mar. 31, 2016	45,049	61,862	-18,035	-	154,823	-2,844	-36,628	115,349

	Equity attributable to own	ers of the parent		Total equity	
_	Retained earnings	Total	Non-controlling interests		
Balance as of April 1, 2015	910,499	1,220,031	382,473	1,602,504	
Profit for the period	100,332	100,332	39,790	140,122	
Other comprehensive income (loss)	-	-124,167	-20,835	-145,003	
Comprehensive income for the period	100,332	-23,835	18,954	-4,880	
Acquisition of treasury stock	-	-7	-	-7	
Disposal of treasury stock	-	1,248	448	1,697	
Lapse of subscription rights to shares	-	-163	-	-163	
Dividends	-28,280	-28,280	-12,400	-40,681	
Changes in the ownership interest in subsidiaries	-	-39	39	-	
Transfer from other components of equity to retained earnings	-17,823	-	-	-	
Total transactions with owners	-46,104	-27,243	-11,911	-39,154	
Balance as of Mar. 31, 2016	964,727	1,168,953	389,515	1,558,468	

	Equity attributable to owners of the parent							
•		Other components of equity						
	Capital stock	Capital surplus	Treasury stock	Remeasure ments of defined benefit plans	Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Cash flow hedges	Exchange differences on translation of foreign operations	Total
Balance as of April 1, 2016	45,049	61,862	-18,035	-	154,823	-2,844	-36,628	115,349
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income (loss)	_	-	-	1,543	3,819	833	-7,962	-1,765
Comprehensive income for the	_	_	_	1,543	3,819	833	-7,962	-1,765
period				1,040	3,019		-1,302	-1,705
Acquisition of treasury stock	-	-	-49,086	-	-	-	-	-
Disposal of treasury stock	-	10,242	10,137	-	-	-	-	-
Lapse of subscription rights to shares	-	-359	-	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-
Changes in scope of consolidation	-	-	-	-	-	-	-	-
Changes in the ownership interest in subsidiaries	-	76	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-1,543	-1,442	-	-	-2,985
Total transactions with owners	-	9,959	-38,948	-1,543	-1,442	-	-	-2,985
Balance as of Mar. 31, 2017	45,049	71,822	-56,983	-	157,200	-2,011	-44,591	110,597

	Equity attributable to own	ers of the parent			
-	Retained earnings	Total	Non-controlling interests	Total equity	
Balance as of April 1, 2016	964,727	1,168,953	389,515	1,558,468	
Profit for the period	126,653	126,653	53,378	180,031	
Other comprehensive income (loss)	-	-1,765	-2,614	-4,380	
Comprehensive income for the period	126,653	124,887	50,763	175,651	
Acquisition of treasury stock	-	-49,086	-	-49,086	
Disposal of treasury stock	-	20,380	4,340	24,721	
Lapse of subscription rights to shares	-	-359	-	-359	
Dividends	-28,466	-28,466	-13,164	-41,630	
Changes in scope of consolidation	-	-	20,275	20,275	
Changes in the ownership interest in subsidiaries	-	76	6,746	6,823	
Transfer from other components of equity to retained earnings	2,985	-	-	-	
Total transactions with owners	-25,481	-57,455	18,199	-39,256	
Balance as of Mar. 31, 2017	1,065,900	1,236,385	458,478	1,694,864	

		(Million Yen
	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Net cash provided by (used in) operating activities		
Profit before income tax	194,060	237,311
Depreciation and amortization	186,197	197,168
Gain resulting from negative goodwill	-	-19,807
Decrease (increase) in trade and other receivables	-81,014	-40,703
Decrease (increase) in inventories	-14,962	-20,424
Increase (decrease) in trade and other payables	44,017	79,471
Other, net	9,802	16,687
Subtotal	338,100	449,702
Interest income received	1,469	1,575
Dividents income received	14,654	13,561
Interest expenses paid	-7,670	-7,127
Income taxes (paid) refund	-52,369	-62,899
Net cash provided by (used in) operating activities	294,184	394,812
Net cash provided by (used in) investing activities	· · · · · · · · · · · · · · · · · · ·	·
Decrease (increase) in time deposits	20,667	8,736
Purchase of property, plant and equipment	-266,717	-263,388
Proceeds from sales of property, plant and equipment	5,943	8,941
Purchase of intangiable assets	-15,006	-18,246
Purchase of investment securities	-12,325	-11,405
Proceeds from sales and redemption of investment securities	23,394	19,425
Proceeds from collection of lease recievables	13,863	14,460
Expenditure from acquisition of stock in newly consolidated subsidiaries	-	-8,395
Proceeds from acquisition of stock in newly consolidated subsidiaries	-	17,529
Other, net	1,741	3,232
Net cash provided by (used in) investing activities	-228,437	-229,109
Net cash provided by (used in) financing activities		·
Increase (decrease) in short-term bank loans and commercial papers	-11,152	-7,150
Proceeds from long-term loans payable	34,291	81,611
Repayment of long-term loans payable	-50,729	-43,965
Proceeds from issuance of bonds	-	30,000
Redemption of bonds	-10,035	-35
Repayment of lease payables	-11,547	-10,029
Acquisition of treasurely stock	-7	-49,086
Cash dividends paid	-28,270	-28,474
Cash dividends paid to non-controlling interests	-12,400	-13,170
Other, net	1,689	8,682
Net cash provided by (used in) financing activities	-88,162	-31,617
Effect of exchange rate change on cash and cash equivalents	-9,059	-2,744
Net increase (decrease) in cash and cash equivalents	-31,474	131,342
Cash and cash equivalents at beginning of period	294,692	263,217
Cash and cash equivalents at end of period	263,217	394,559

(5)Notes to the Consolidated Financial Statements

(Going concern assumption)

None

(Segments information)

1. General information about reportable segments

The reportable segments of the Group are components for which financial information is available and whose operating results are periodically reviewed by the Board of Directors to make decisions about allocation of resources and to assess performance.

The Group is composed by the company and its core subsidiaries, and the strategy considering overall domestic and oversea operation for its sales and service is controlled mainly by AISIN SEIKI Co.,Ltd. and its three core subsidiaries. Therefore reportable segments and its product and service are as follows.

Segment	Product and service
AISIN Seiki Group	Overall automotive parts and related service, Lifestyle & Energy related products, construction and engineering
	and oil sales etc.
AISIN Takaoka Group	Mainly cast-iron parts for engines and brakes
AISIN AW Group	Mainly automatic transmissions and car navigation systems
ADVICS Group	Mainly brake parts

2. Revenue and profit by reportable segments

FY2016(Apr. 1, 2015 through Mar. 31, 2016)

(Million Yen)

		Rep	ortable Segme	nts				stments Total
	Aisin Seiki Group	Aisin Takaoka Group	Aisin AW Group	Advics Group	Total	Others	Adjustments	
Net sales								
(1) Revenue from third parties	1,181,240	172,922	1,254,743	515,397	3,124,304	121,680	_	3,245,985
(2) Inter-segment	321,769	102,990	21,902	36,236	482,898	76,880	-559,779	_
Total	1,503,009	275,913	1,276,646	551,634	3,607,203	198,561	-559,779	3,245,985
Segment profits (loss)	70,888	8,824	101,012	9,233	189,958	3,944	-1,179	192,722
Finance income	•					-	•	13,066
Finance expenses						-20,186		
Equity in earnings of affiliates						8,456		
Profit before income taxes	•	_			•		•	194,060

(Note1) Others includes ommited non-core groups that manufactures and sells automotive parts

(Note2) Inter-segment revenue are based on transaction price between third-parties

(Note3) Segment profits are based on Operating profit

FY2017(Apr. 1, 2016 through Mar. 31, 2017)

(Million Yen)

		Rep	ortable Segme	nts				
	Aisin Seiki Group	Aisin Takaoka Group	Aisin AW Group	Advics Group	Total	Others	Adjustments	Total
Net sales								
(1) Revenue from third parties	1,353,101	172,060	1,408,580	517,379	3,451,122	111,499	_	3,562,622
(2) Inter-segment	288,872	101,017	22,526	38,086	450,502	91,561	-542,063	_
Total	1,641,973	273,078	1,431,107	555,466	3,901,625	203,061	-542,063	3,562,622
Segment profits (loss)	80,593	12,320	122,942	6,119	221,975	5,629	1,086	228,691
Finance income	Finance income						13,103	
Finance expenses						-12,330		
Equity in earnings of affiliates						7,846		
Profit before income taxes								237,311

(Note1) Others includes ommited non-core groups that manufactures and sells automotive parts

(Note2) Inter-segment revenue are based on transaction price between third-parties

(Note3) Segment profits are based on Operating profit

(Amounts per share)

Basic earnings per share and Diluted earnings per share are based on information below.

	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Basic standards related to basic earnings per share		
Profit for the period attributable to owners of the parent (Million Yen) Profit for the period non-attributable to common	100,332	126,653
shareholders (Million Yen)	_	-
Profit for the period related to Basic earnings per share (Million Yen)	100,332	126,653
Average number of common stocks (Thousand shares)	282,999	284,960
Basic earnings per share (Yen)	354.53	444.46
Basic standards related to diluted earnings per share		
Profit for the period attributable to owners of the parent (Million Yen)	100,332	126,653
Adjustments to Profit for the period (Million Yen)	_	_
Profit for the period related to diluted earnings per share (Million Yen)	100,332	126,653
Average number of common stocks (Thousand shares)	282,999	284,960
Increase in number of common stocks (share subsciption	688	306
rights) (Thousand shares)	000	300
Diluted Average number of common stocks (Thousand shares)	283,687	285,267
Diluted earnings per share (Yen)	353.67	443.98

Because there is no dilutive effect, potential shares were not included when calculating diluted earnings per share.

Potential shares are shown below.

	FY2016 (Apr. 1, 2015 through Mar. 31, 2016)	FY2017 (Apr. 1, 2016 through Mar. 31, 2017)
Share subsciption rights(shares)	_	-

(Material subsequent events)

None